



Weekly Market Information

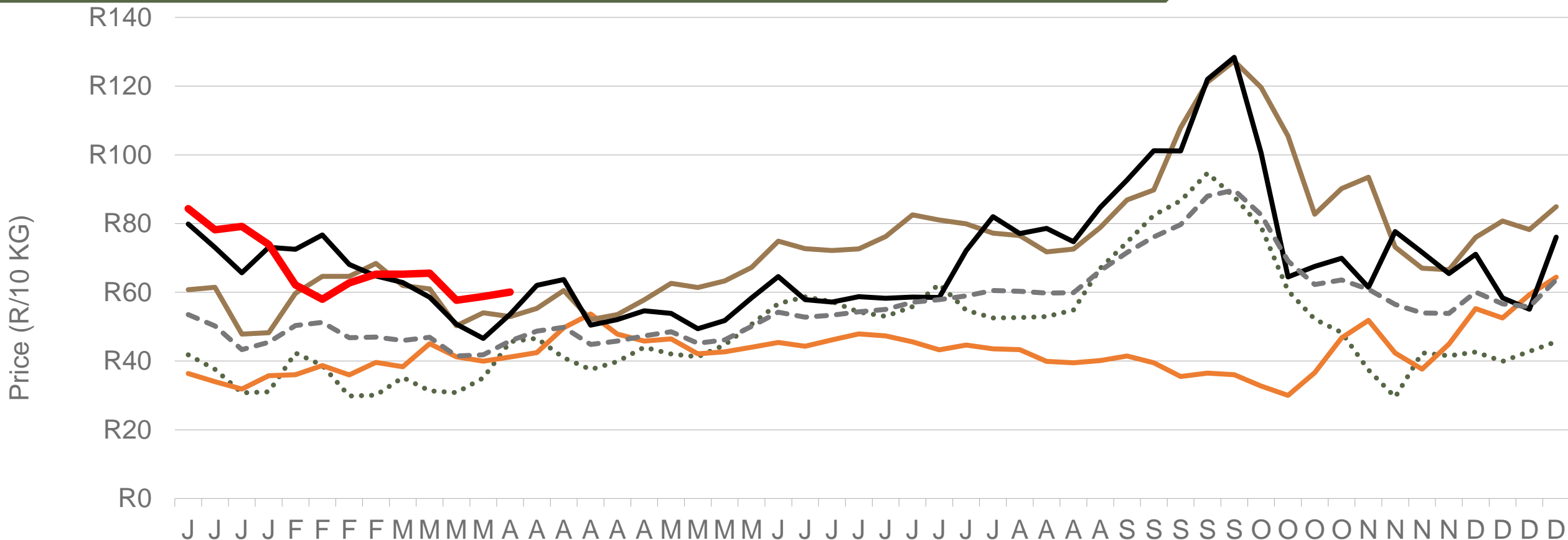
28 March 2025



Potatoes
Aartappels SA

www.potatoes.co.za

Average weekly price – all markets & all classes



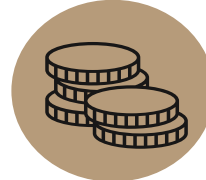
.....2021 — 2022 — 2023 — 2024 — 2025* - - - 5-Year average



Number of bags sold

36%

(Week on Week)



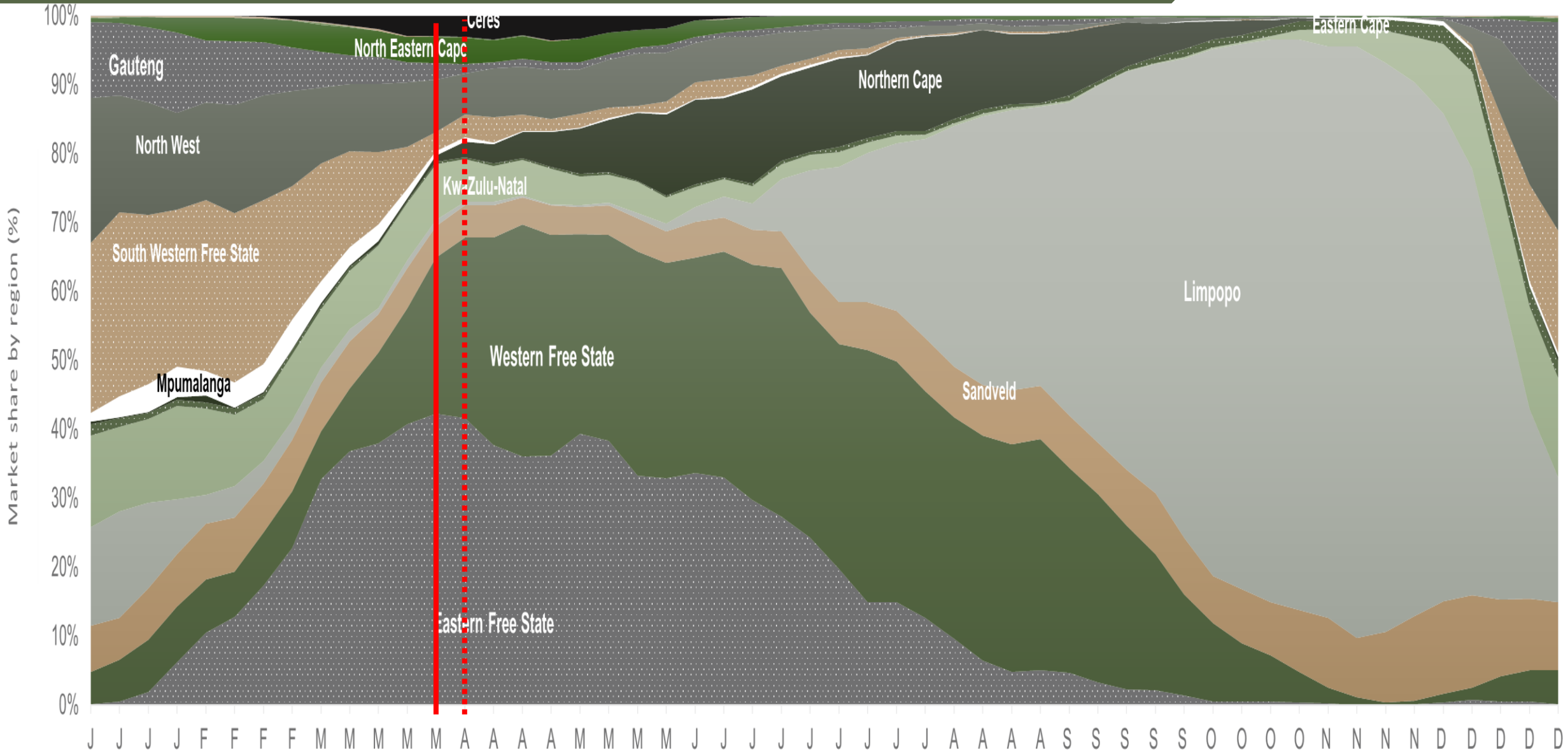
Average weekly price

2%

(Week on week)

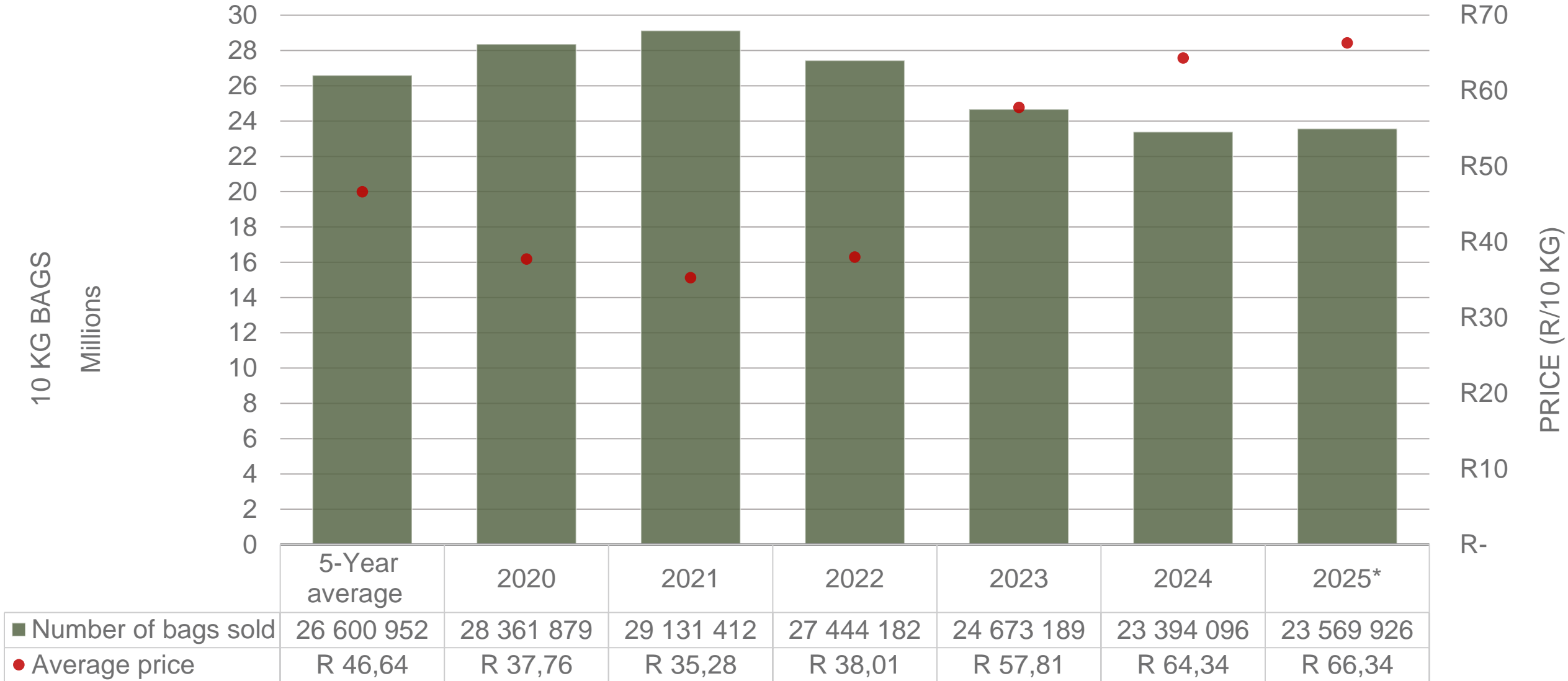


Market share of regions on fresh produce markets 2019-2024



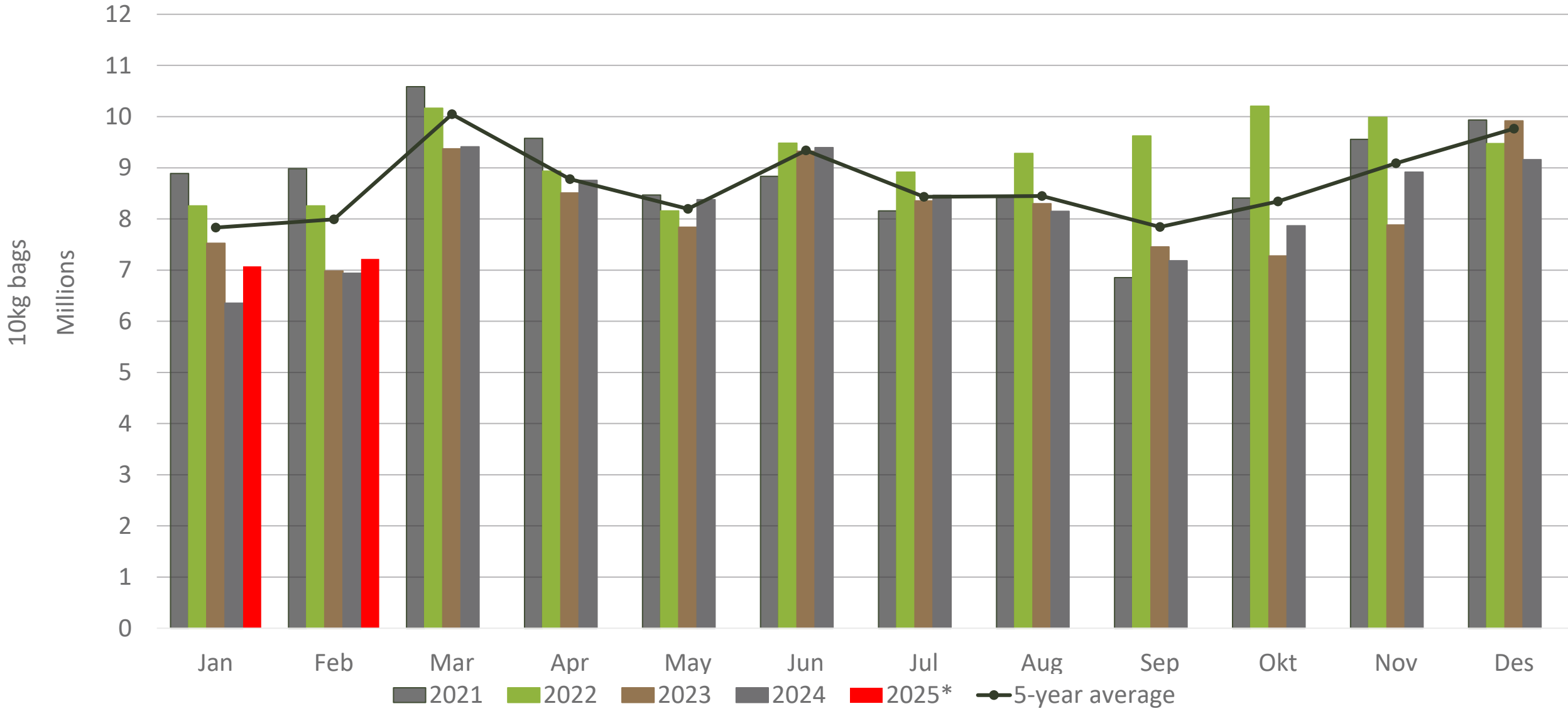
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Cumulative total number of 10 kg bags sold on markets:



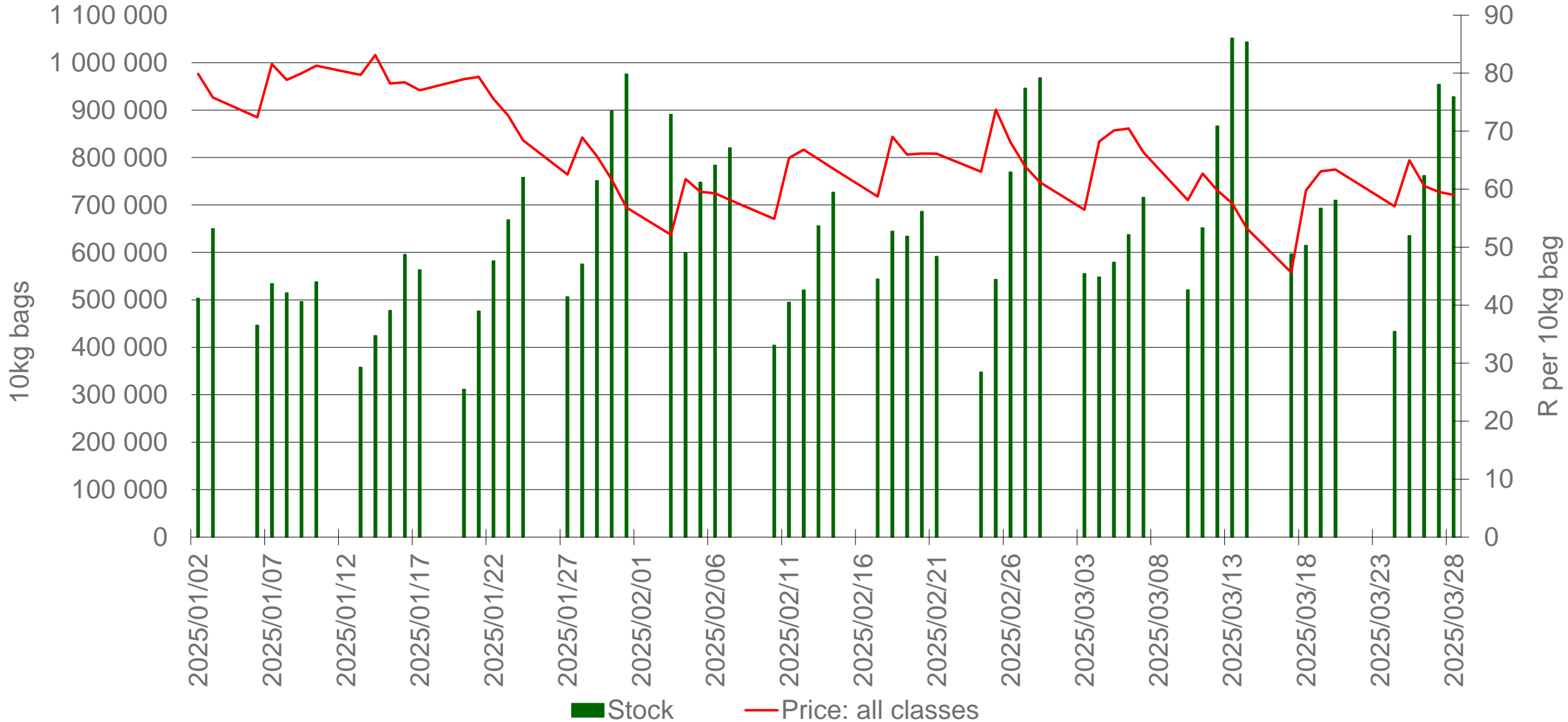
Sold 3 031 026 bags **less** than the **5-year average** (2020 to 2024) of the first 13 weeks of 2025

Monthly sales volumes on markets: Potatoes



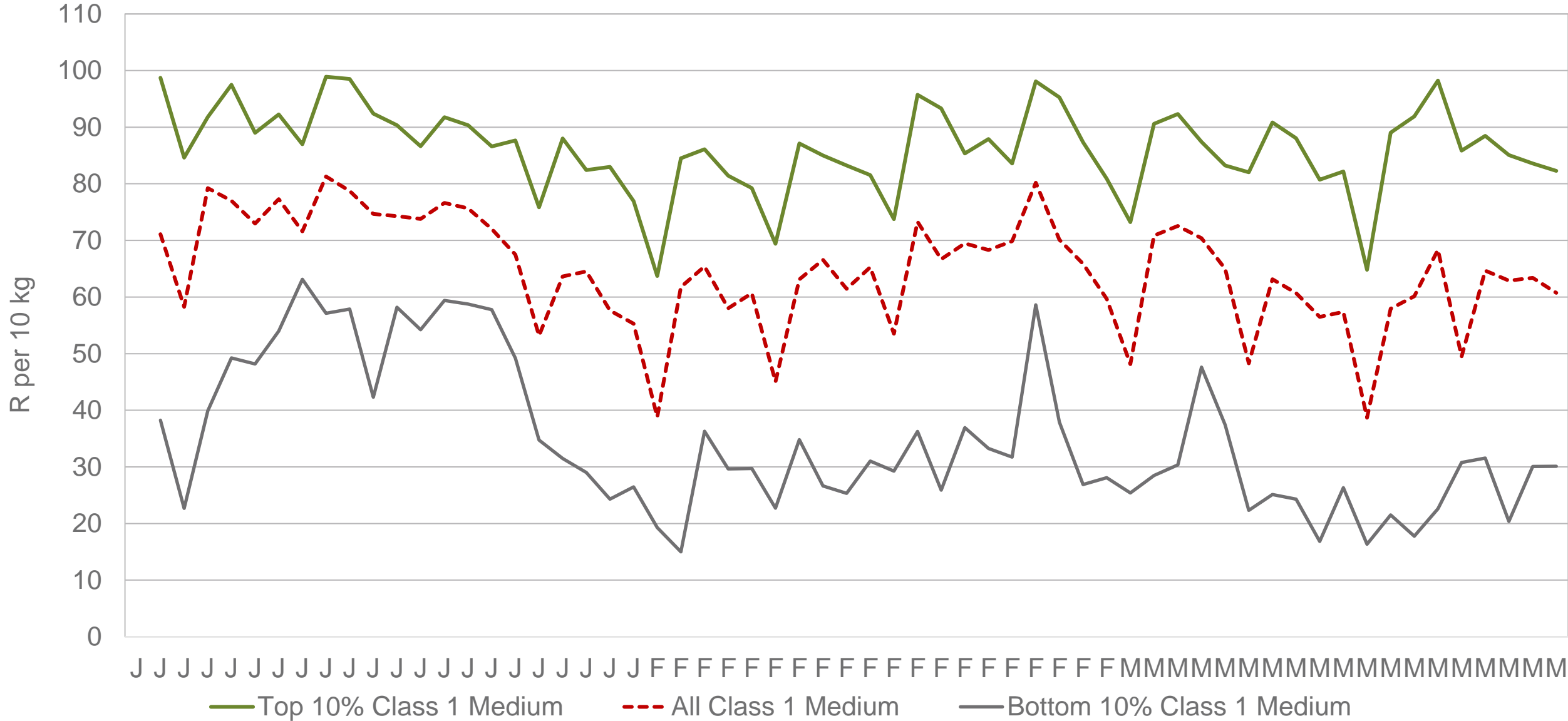
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RSA daily Price versus Daily Available stocks (all classes & all sizes)



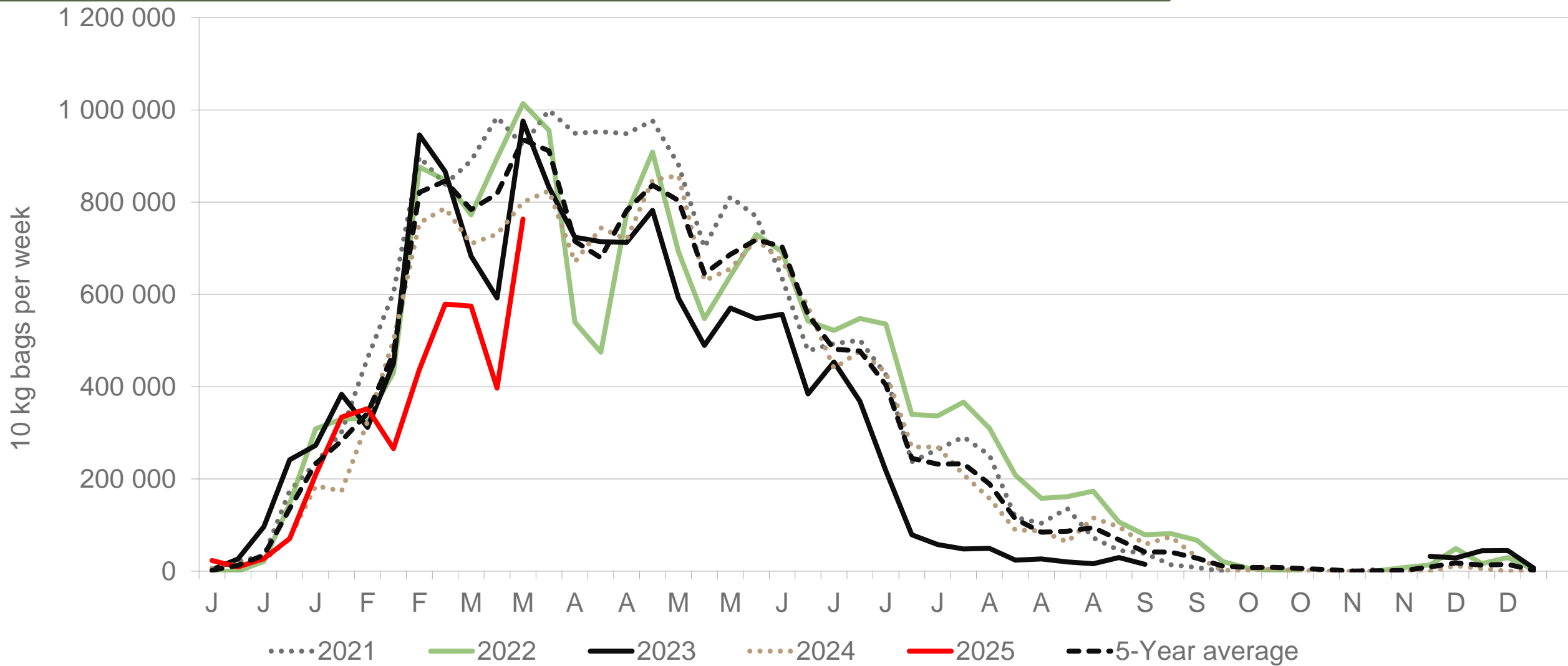
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JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2025)



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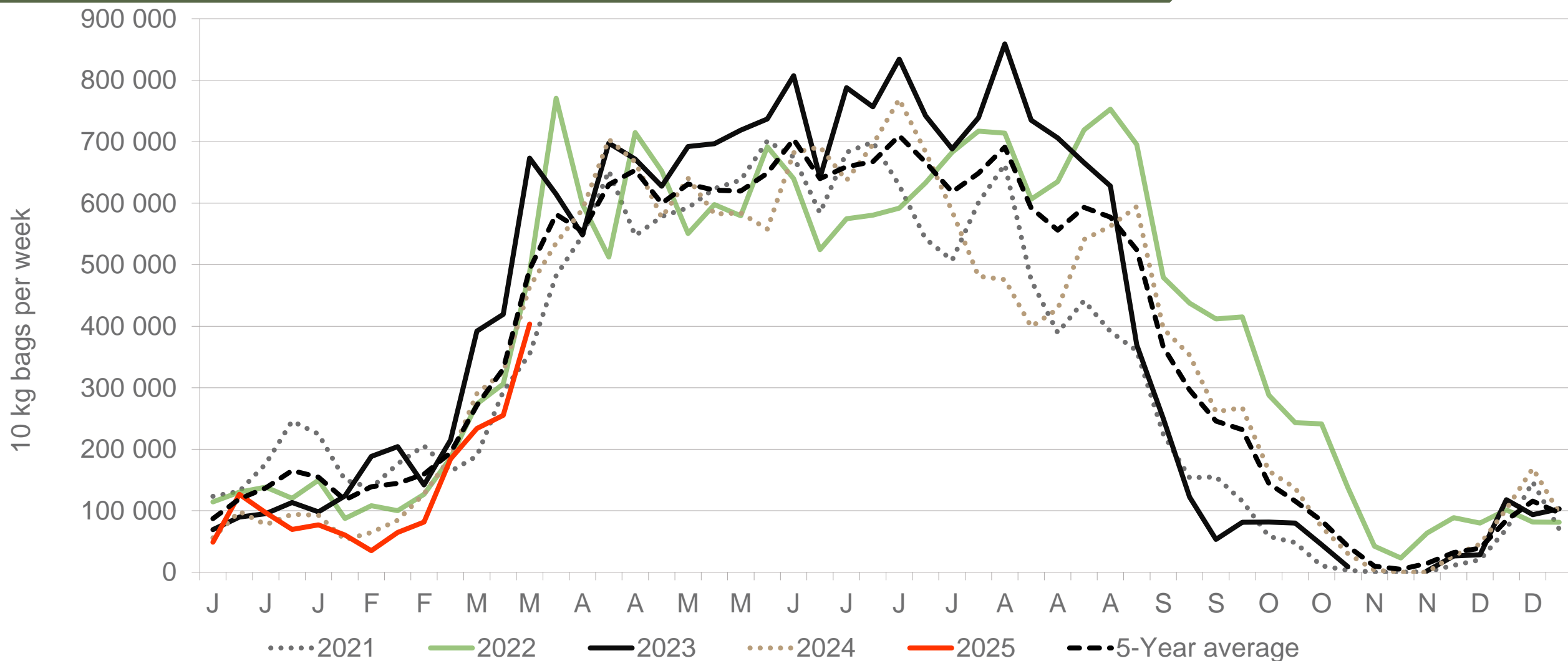
Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 20% bags **less** than the first 13 weeks of 2024 and 1 678 372 bags **less** than the 5-year average (2020 to 2024) of the first 13 weeks of each year.

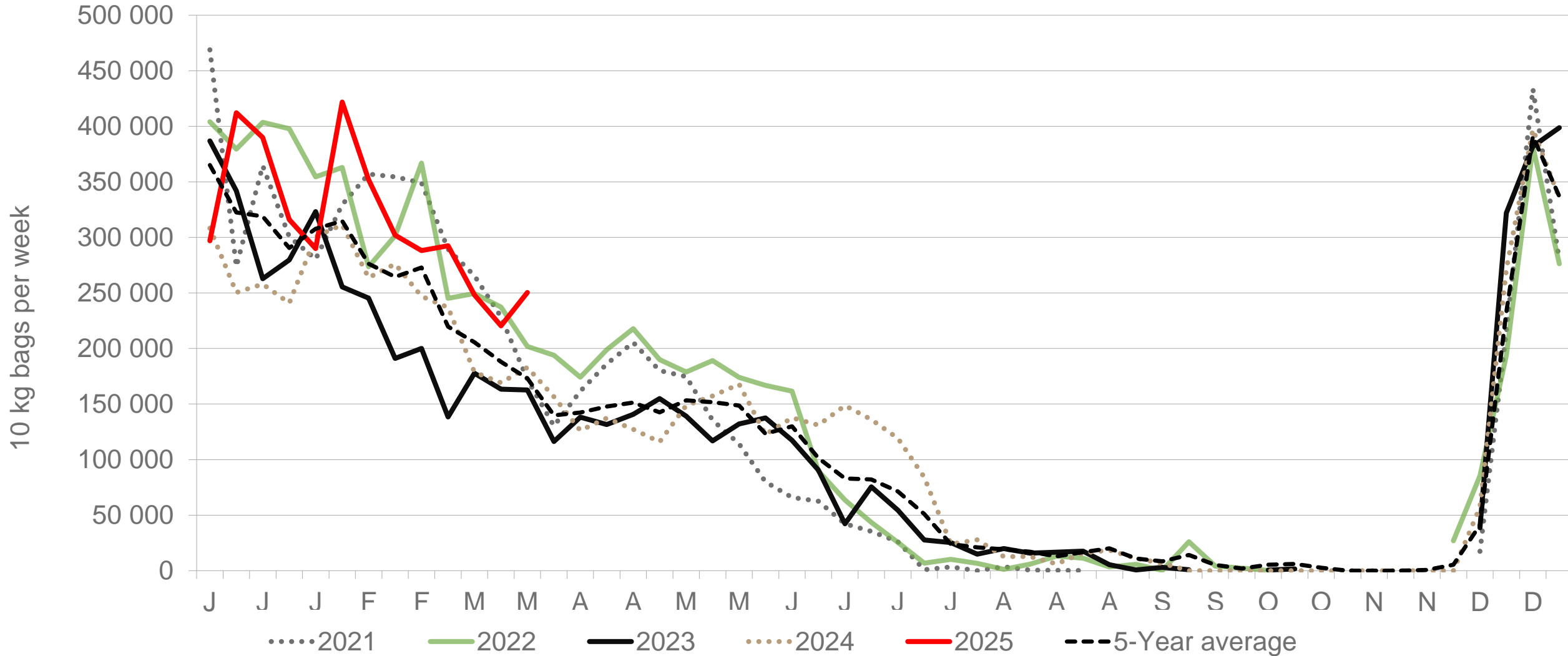
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Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 14% bags **less** than the first 13 weeks of 2024 and 775 253 bags **less** than the 5-year average (2020 to 2024) of the first 13 weeks of each year.

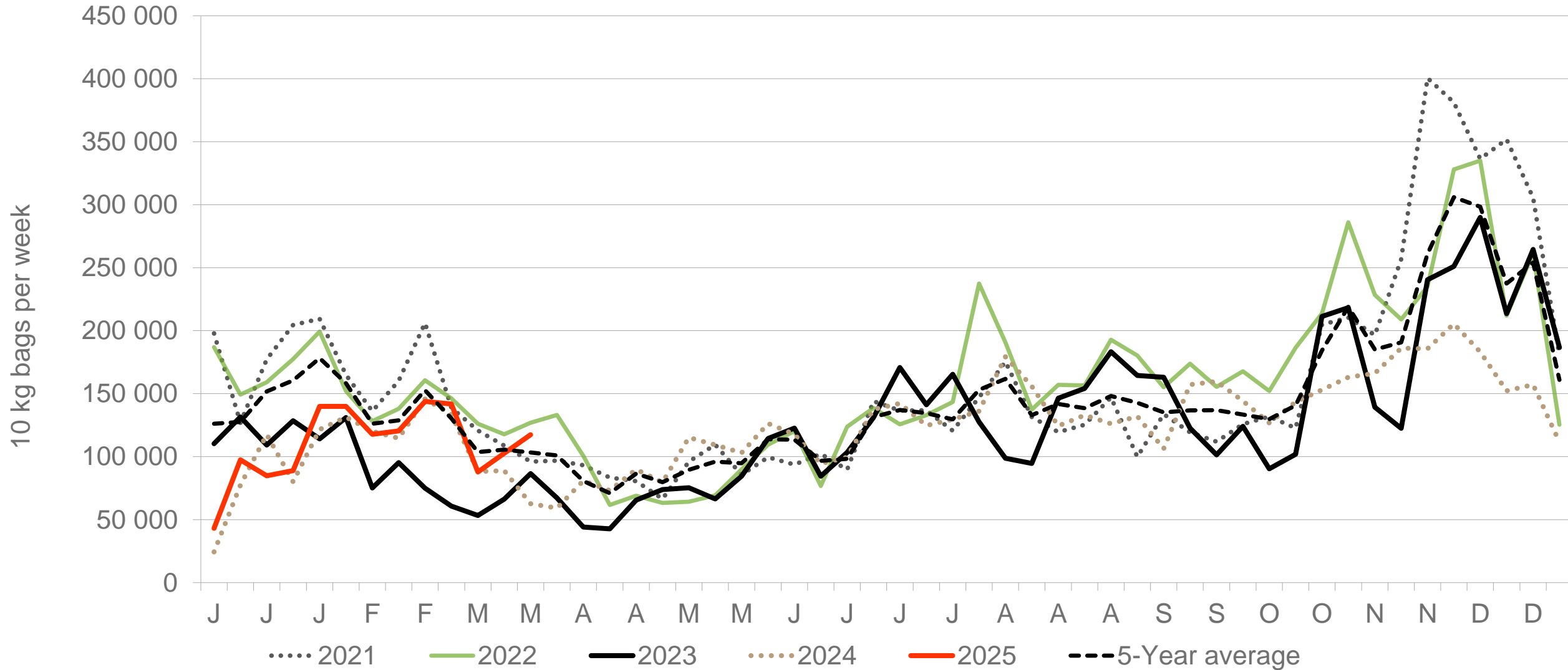
North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 27% bags **more** than the first 13 weeks of 2024 and 560 963 bags **more** than the 5-year average (2020 to 2024) of the first 13 weeks of each year.

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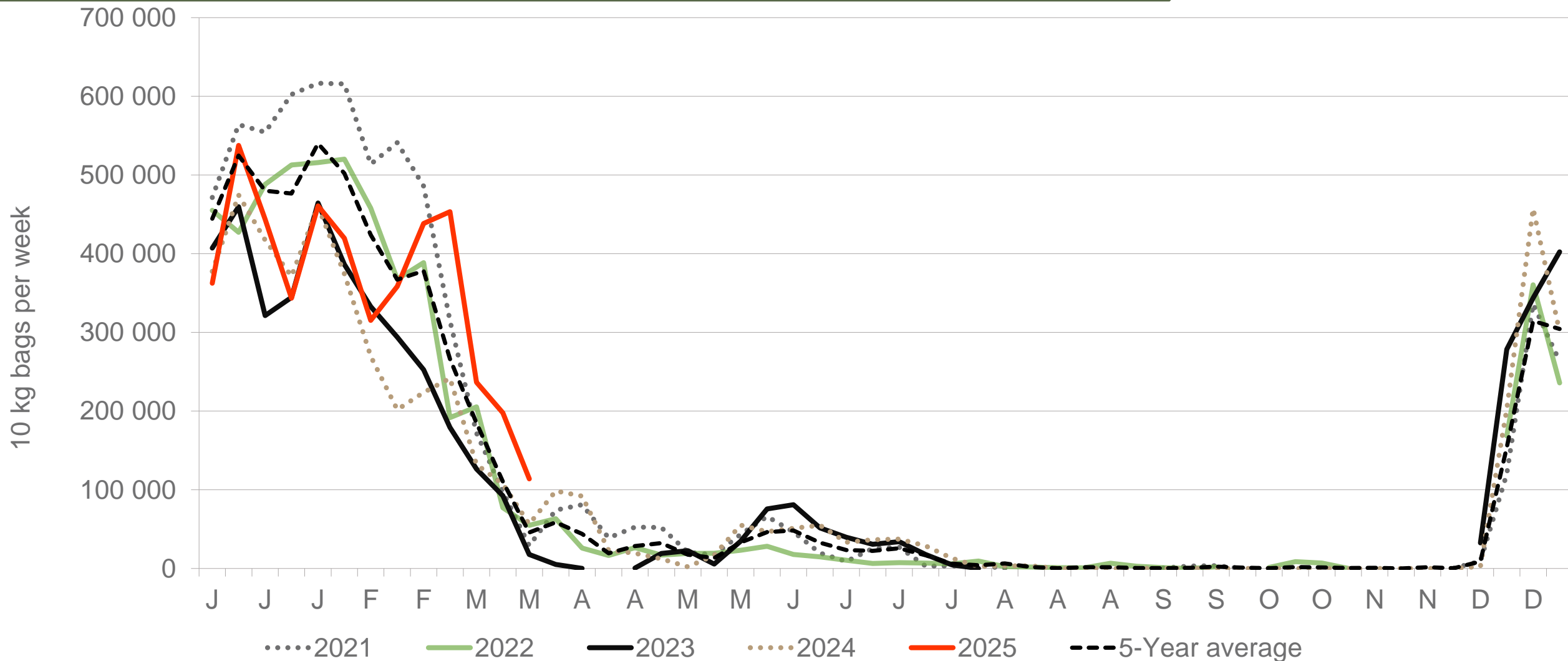
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 9% bags **more** than the first 13 weeks of 2024 and 327 408 bags **less** than the 5-year average (2020 to 2024) of the first 13 weeks of each year.

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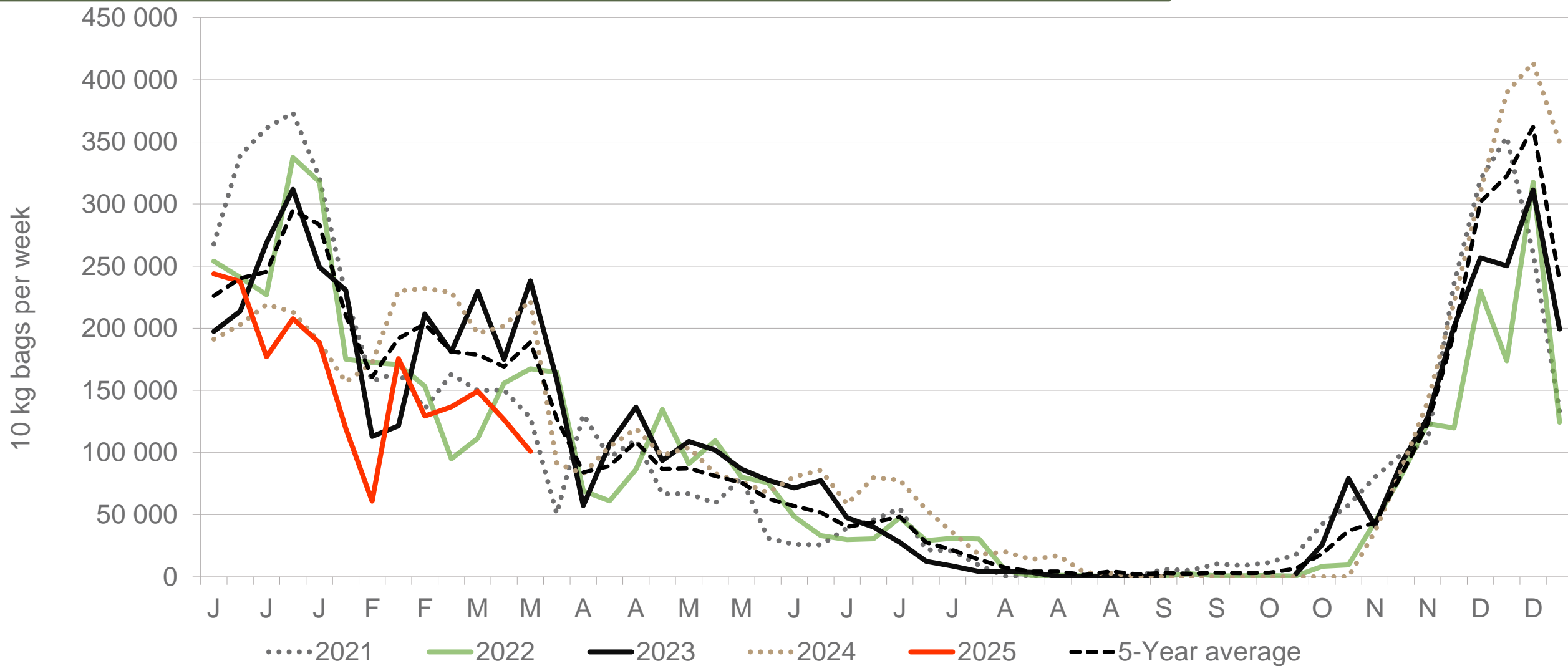
South Western Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 26,25% bags **more** than the first 13 weeks of 2024 and 63 007 bags **less** than the 5-year average (2020 to 2024) of the first 13 weeks of each year.

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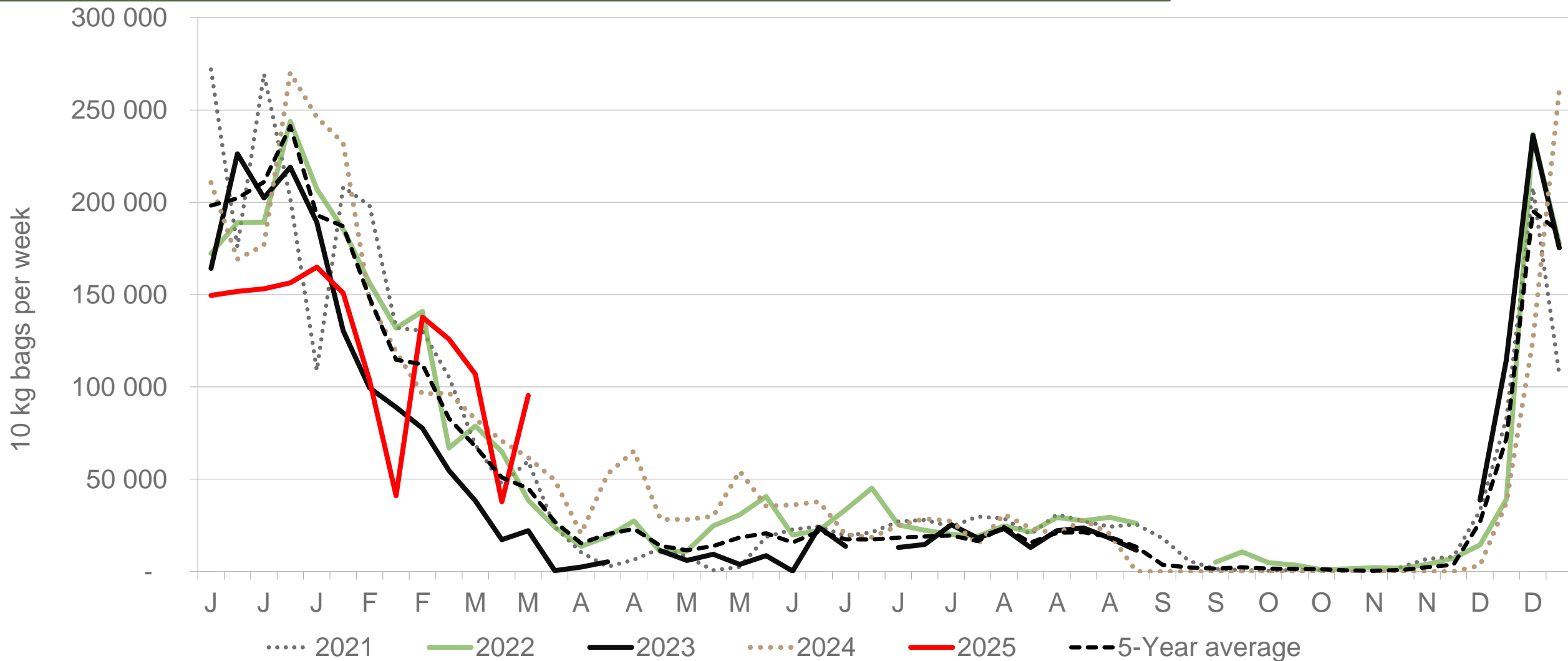
KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 22,66% bags **less** than the first 13 weeks of 2024 and 721 264 bags **less** than the 5-year average (2020 to 2024) of the first 13 weeks of each year.

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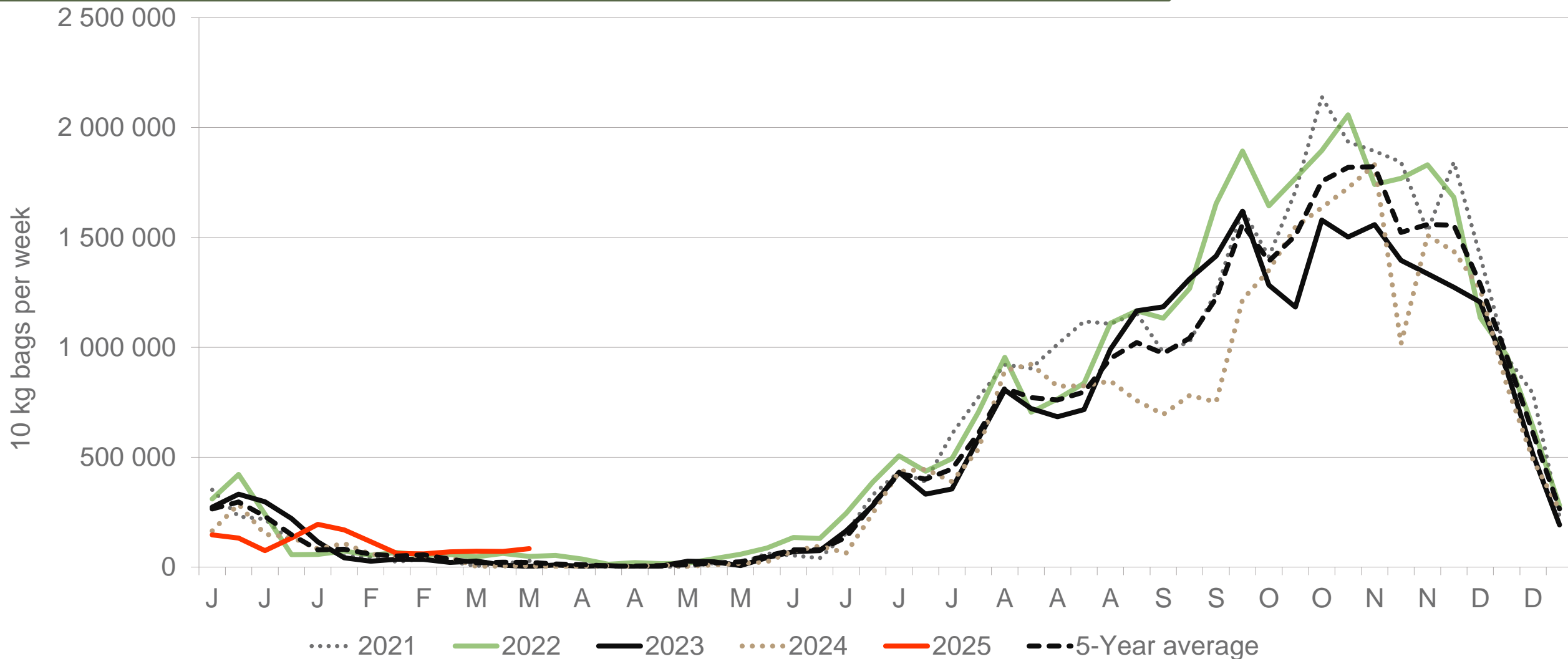
Gauteng: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 20% bags **less** than the first 13 weeks of 2024 and 279 615 bags **less** than the 5-year average (2020 to 2024) of the first 13 weeks of each year.

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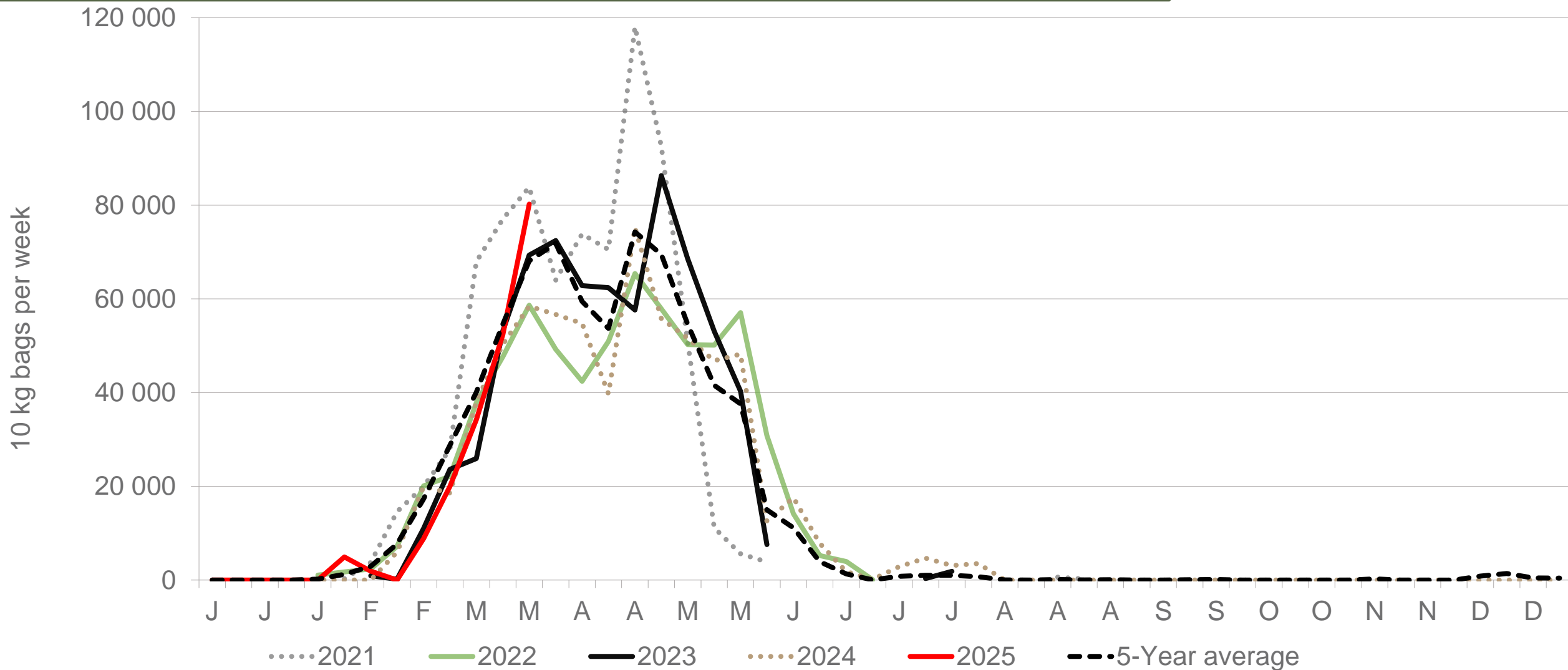
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 21% bags **more** than the first 13 weeks of 2024 and 19 505 bags **more** than the 5-year average (2020 to 2024) of the first 13 weeks of each year.

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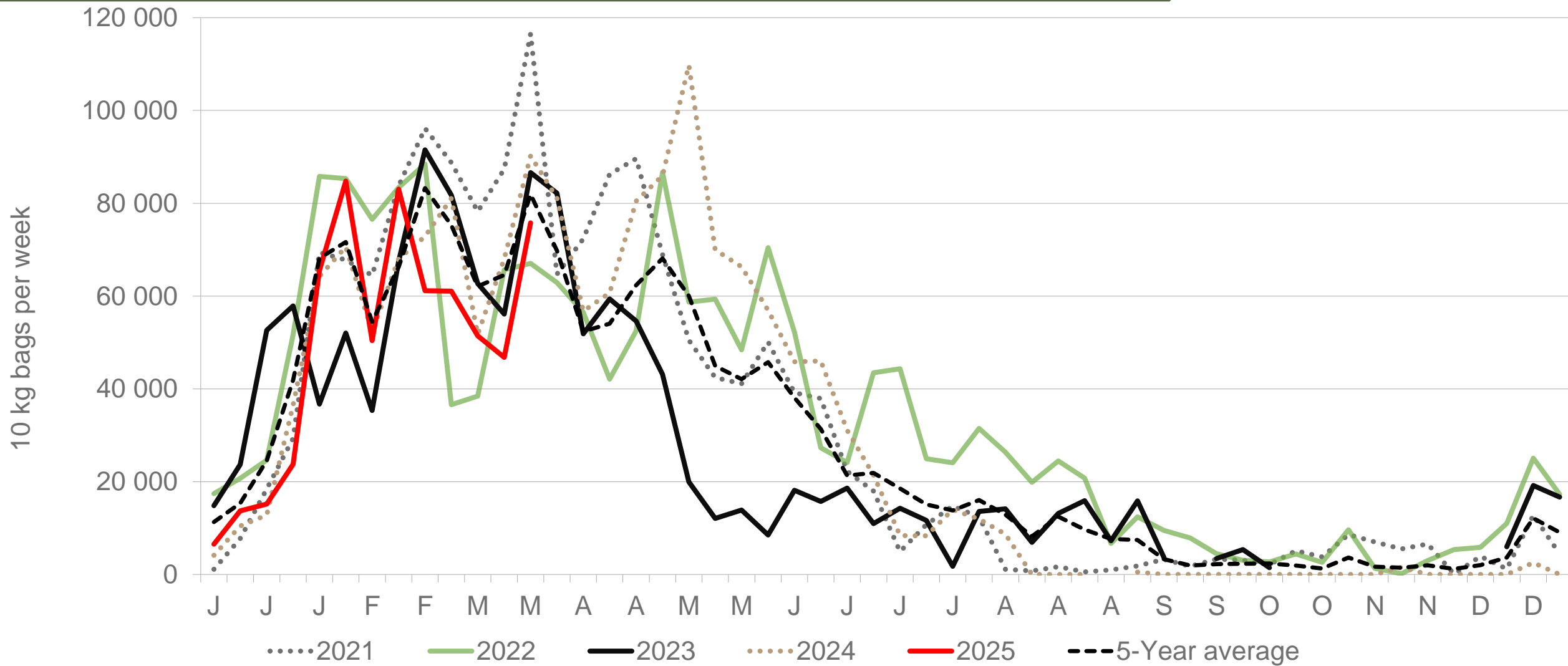
Ceres: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 6% bags **more** than the first 13 weeks of 2024 and 18 511 bags **less** than the 5-year average (2020 to 2024) of the first 13 weeks of each year.

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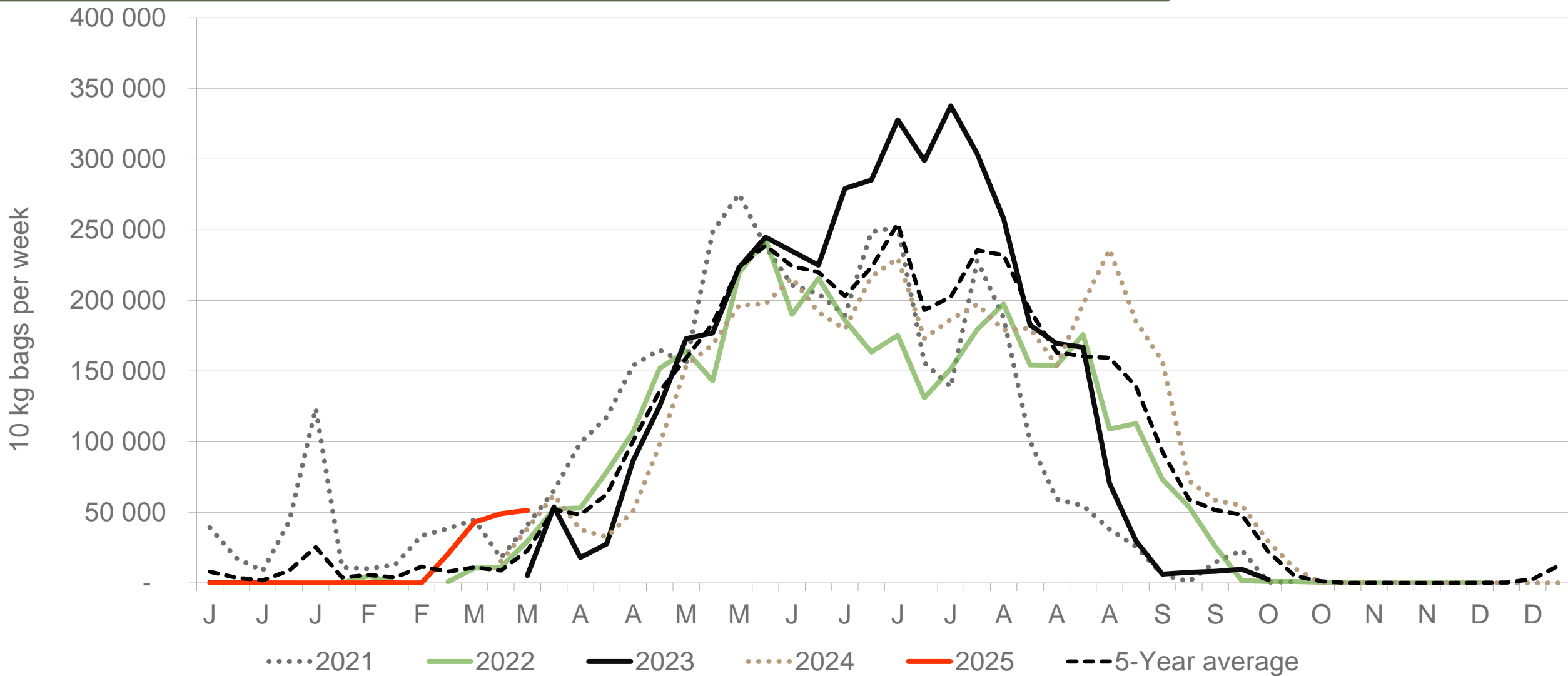
North Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 6% bags **less** than the first 13 weeks of 2024 and 81 592 bags **less** than the 5-year average (2020 to 2024) of the first 13 weeks of each year.

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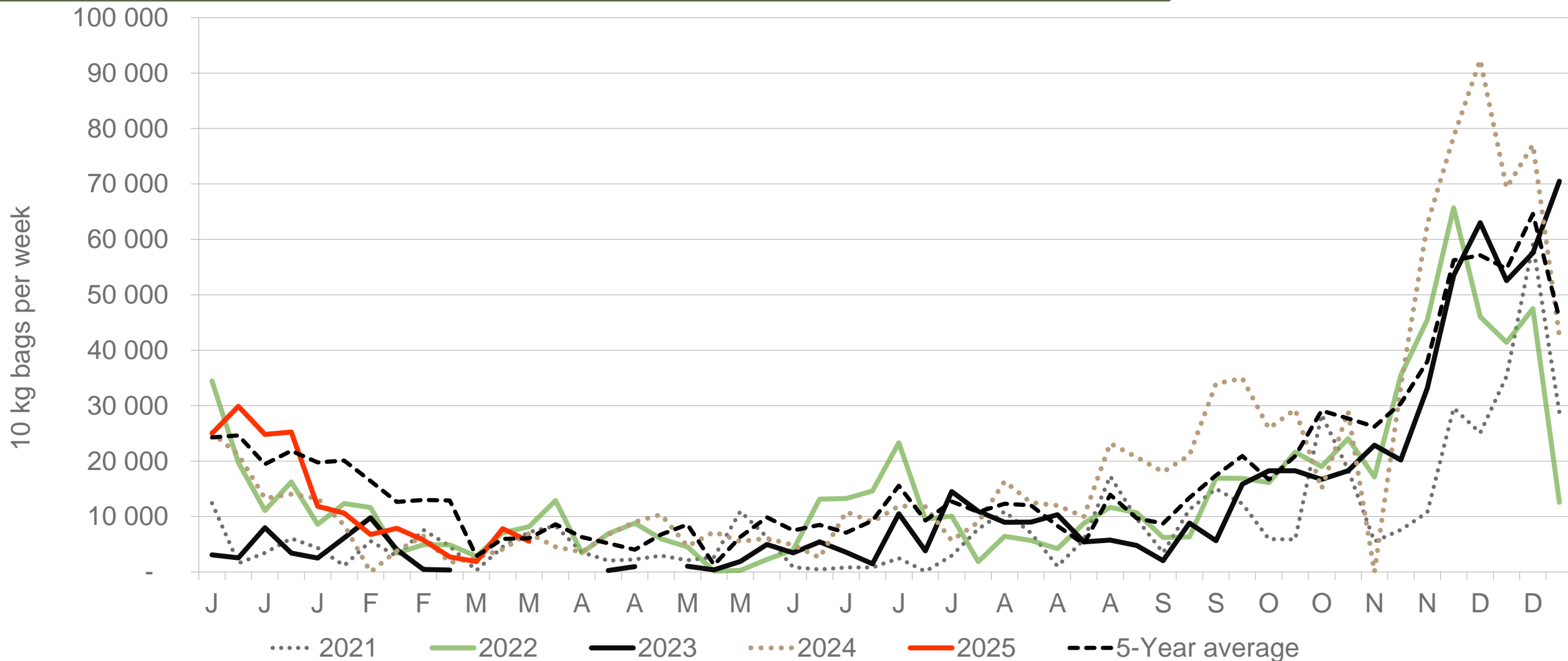
Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 206% bags **more** than the first 13 weeks of 2024 and 41 314 bags **more** than the 5-year average (2020 to 2024) of the first 13 weeks of each year.

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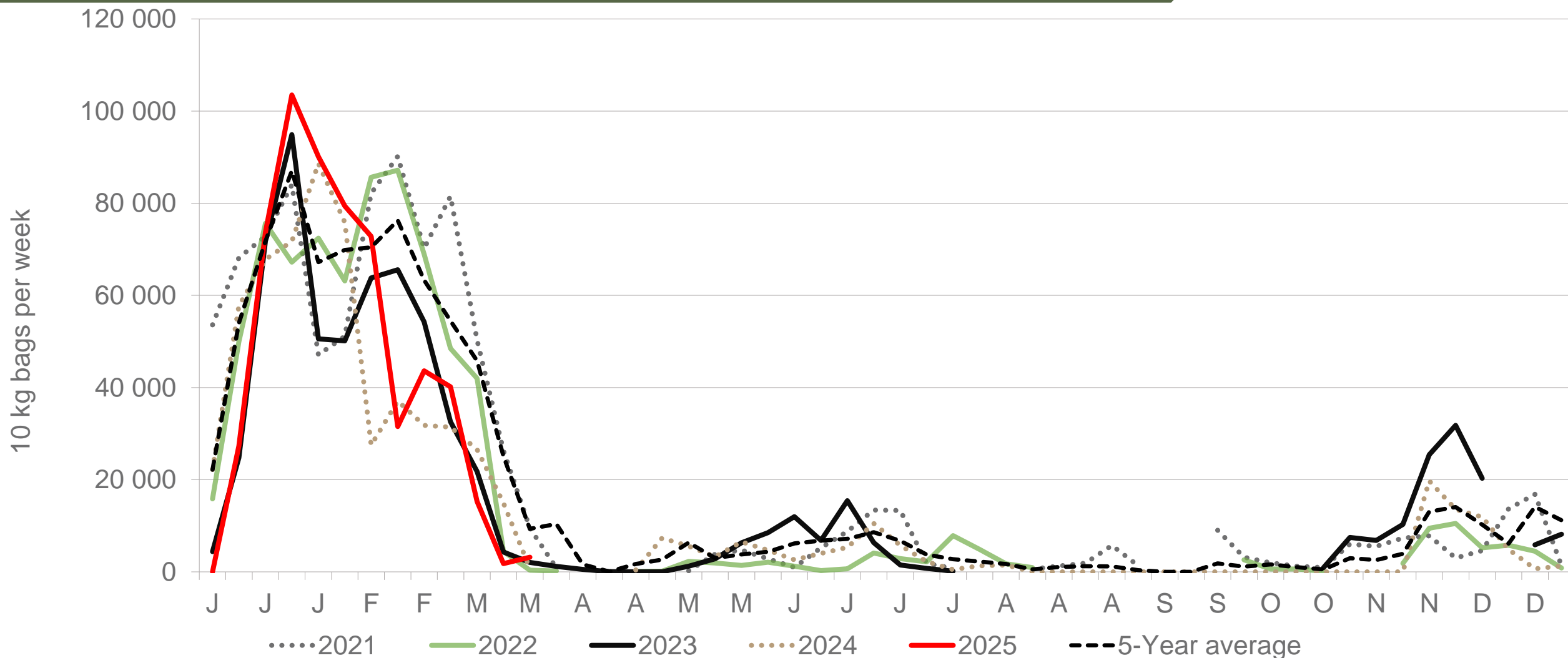
Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 37% bags **more** than the first 13 weeks of 2024 and 15 240 bags **more** than the 5-year average (2020 to 2024) of the 13 weeks of each year.

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Mpumalanga: Amount of 10 kg bags per week sold on FPMs (all classes)



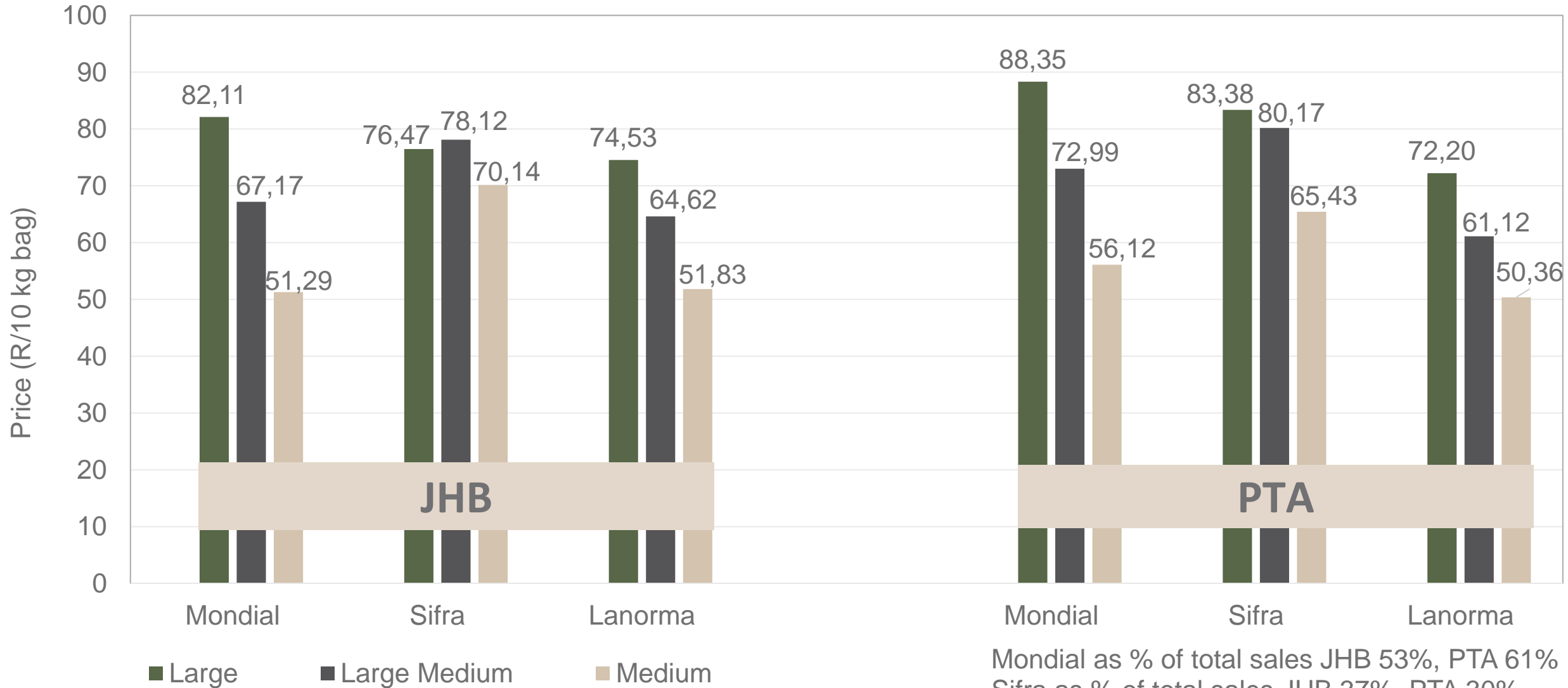
Sold 5% bags **more** than the first 13 weeks of 2024 and 134 426 bags **less** than the 5-year average (2020 to 2024) of the 13 weeks of each year.

Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions

Klas & Grootte	Eastern Free State				Western Free State				North West				Sandveld		South Western Freestate				KwaZulu-Natal				All Regions		
	JOH		PRE		JOH		PRE		JOH		PRE		CAP		JOH		PRE		DUR		PIE		All Markets		
	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	
	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	
1L	79 583	82,91	28 313	87,58	20 712	77,87	10 231	86,66	13 987	75,83	3 868	91,06	6 950	61,22	6 941	73,73	1 371	82,50	11 572	83,80	811	72,96	342 072	79,79	
1L/M	95 042	67,62	38 903	70,70	59 127	74,14	23 042	80,79	20 240	75,19	8 792	80,08	21 613	69,99	11 430	74,45	2 833	84,05	19 513	72,24	2 782	64,24	492 915	71,80	
1M	62 999	53,54	34 071	51,33	63 559	68,06	21 613	70,54	22 664	71,54	5 331	68,71	24 980	67,24	9 293	72,41	2 139	76,09	2 060	43,28	700	56,14	457 064	61,66	
1S	19 601	25,23	6 958	28,27	12 914	30,50	1 437	33,57	20 893	40,95	4 898	37,63	12 681	57,78	3 594	30,10	863	28,82	79	20,00	-	-	142 920	37,50	
1S/M	12 324	32,43	6 731	35,98	22 514	44,58	5 884	51,63	11 707	55,49	3 031	49,96	931	40,61	4 795	50,07	1 645	50,96	-	-	-	-	147 016	47,62	
1XL	1 466	88,13	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2 826	80,98
1XS	3 919	16,05	-	-	4 123	29,82	-	-	5 002	41,94	-	-	-	-	1 985	49,49	-	-	-	-	-	-	21 148	28,13	
1XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2L	21 255	61,93	17 209	80,82	2 459	63,08	1 247	73,58	817	60,98	690	78,39	6 188	51,35	-	-	260	80,00	2 354	73,05	31	60,00	92 616	68,68	
2L/M	11 075	55,39	17 477	62,60	3 730	52,91	6 097	59,19	134	72,54	482	74,62	11 306	52,94	-	-	1 419	76,12	6 042	63,42	1 006	62,07	109 219	59,56	
2M	13 568	39,00	10 100	48,69	5 931	42,36	5 924	52,98	3 415	35,51	2 345	68,38	13 659	46,74	9	36,11	420	69,81	577	49,64	217	64,60	106 569	48,02	
2S	7 650	22,28	2 758	29,74	353	19,76	162	25,40	1	40,00	1 300	42,29	5 069	41,06	72	10,83	-	-	-	-	-	-	30 323	29,20	
2S/M	2 730	24,48	1 025	37,08	1 516	17,15	1 376	38,28	-	-	1 011	61,38	-	-	123	26,55	186	45,00	-	-	-	-	20 635	34,50	
2XL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2XS	110	5,00	-	-	1 020	10,94	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2 520	10,54	
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	13 290	46,28	9 112	57,46	2 213	27,27	1 195	53,69	1	60,00	-	-	42	44,55	1 824	38,35	1 692	49,95	220	60,00	-	-	47 805	49,13	
3L/M	10 800	30,96	7 936	45,75	2 062	34,26	770	45,81	4 679	52,18	220	50,00	488	36,43	-	-	-	-	603	47,27	-	-	54 221	43,81	
3M	12 559	27,17	6 732	35,92	4 547	23,01	3 358	36,97	4 272	43,01	843	40,02	2 781	32,33	4 434	25,12	1 010	31,56	64	27,34	-	-	83 005	33,16	
3S/M	1 970	18,62	1 899	30,36	-	-	-	-	647	15,73	111	15,72	-	-	-	-	-	-	-	-	-	-	10 670	20,51	
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	99	19,39	
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	7 408	57,03	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	7 940	56,63	
4L/M	-	-	6 210	62,63	-	-	-	-	-	-	-	-	-	-	-	-	-	-	375	38,45	-	-	8 496	55,06	
4M	-	-	643	47,18	-	-	110	15,00	-	-	-	-	-	-	-	-	-	-	-	-	110	25,00	4 288	33,46	
4S	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100	4,70	
4S/M	-	-	-	-	-	-	135	13,05	-	-	-	-	-	-	-	-	-	-	-	-	-	-	447	10,91	
Total	370 959	58,02	204 129	61,50	206 795	61,54	83 069	68,44	108 459	60,28	34 767	64,21	112 717	57,28	44 500	59,95	14 209	64,76	43 871	71,12	5 657	63,33	2 217 018	60,09	

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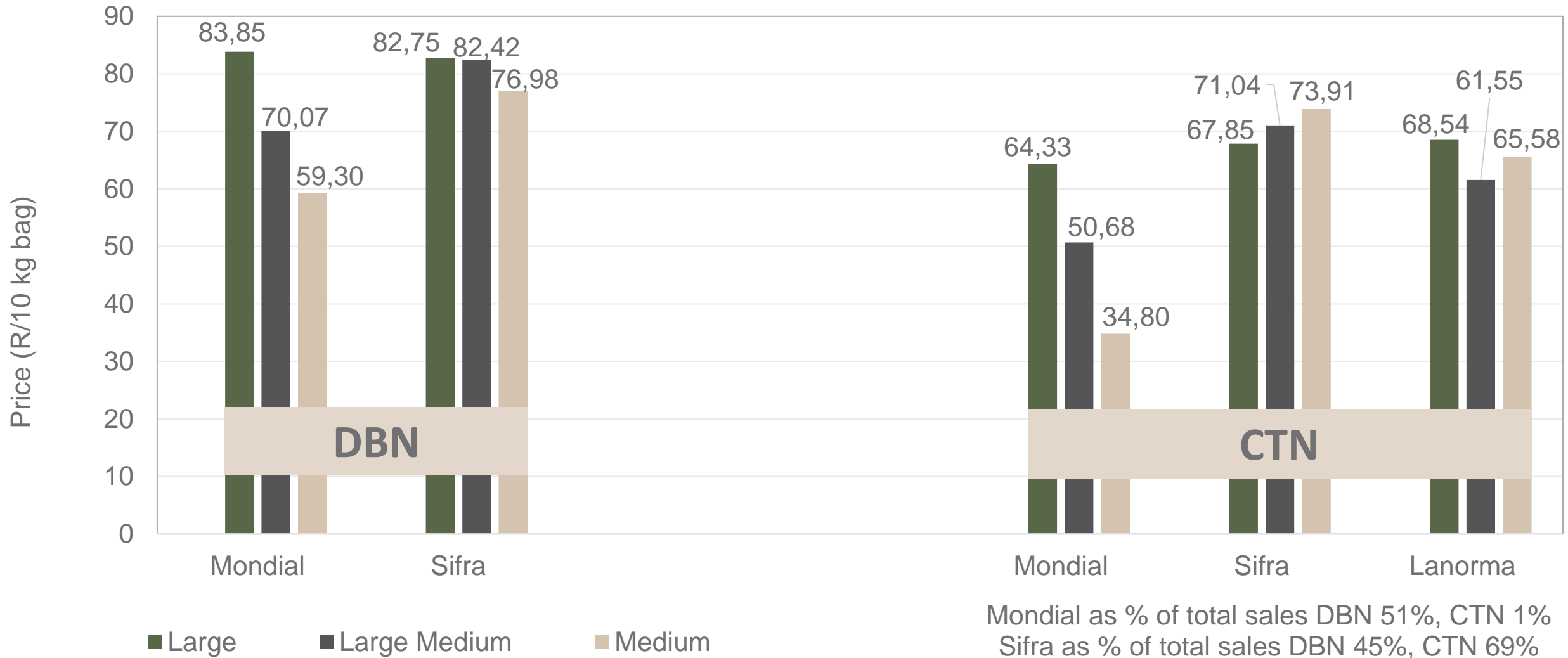
PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales JHB 53%, PTA 61%
 Sifra as % of total sales JHB 37%, PTA 30%
 Lanorma as % of total sales JHB 7%, PTA 3%

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DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 51%, CTN 1%
 Sifra as % of total sales DBN 45%, CTN 69%
 Lanorma as % of total sales DBN 0%, CTN 17%

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Hectares planted to date for season 2024 versus 2025

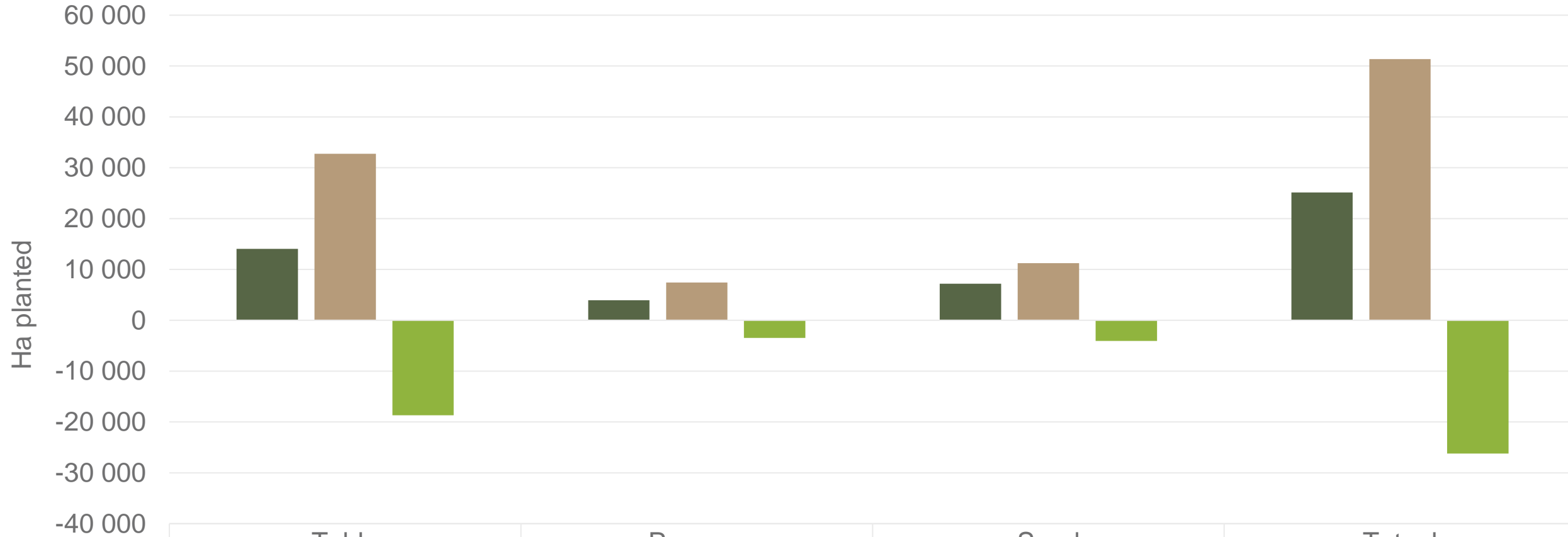


	Table	Process	Seed	Totaal
2025	14 036	3 936	7 169	25 141
2024	32 732	7 419	11 217	51 368
Changes	-18 696	-3 483	-4 048	-26 227

Regions finished: Gauteng early, North West main, North Eastern Cape main, Eastern Free State main, Western Free State main, Ceres main, Northern cape early and main, Mpumalanga main

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Thank you for your time

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