



Weekly Market Information

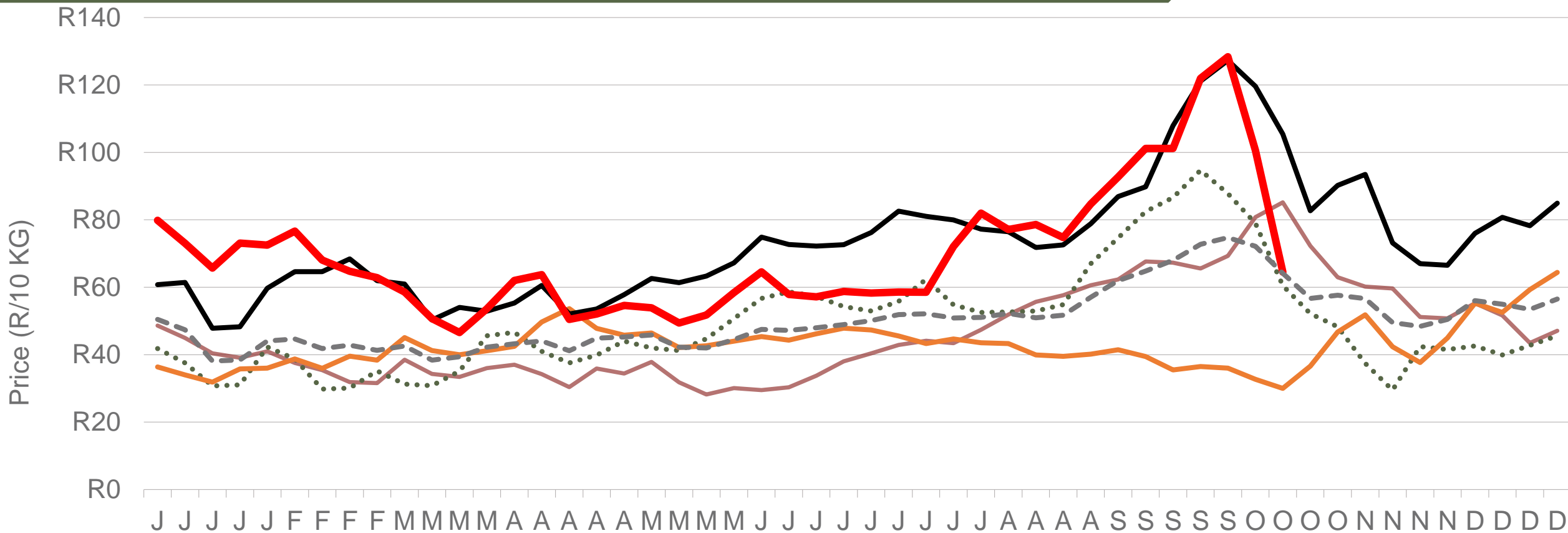
18 October 2024



Potatoes
Aartappels SA

www.potatoes.co.za

Average weekly price – all markets & all classes



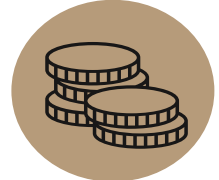
— 2020 2021 — 2022 — 2023 — 2024 - - - 5-Year average



Number of bags sold

11%

(Week on Week)



Average weekly price

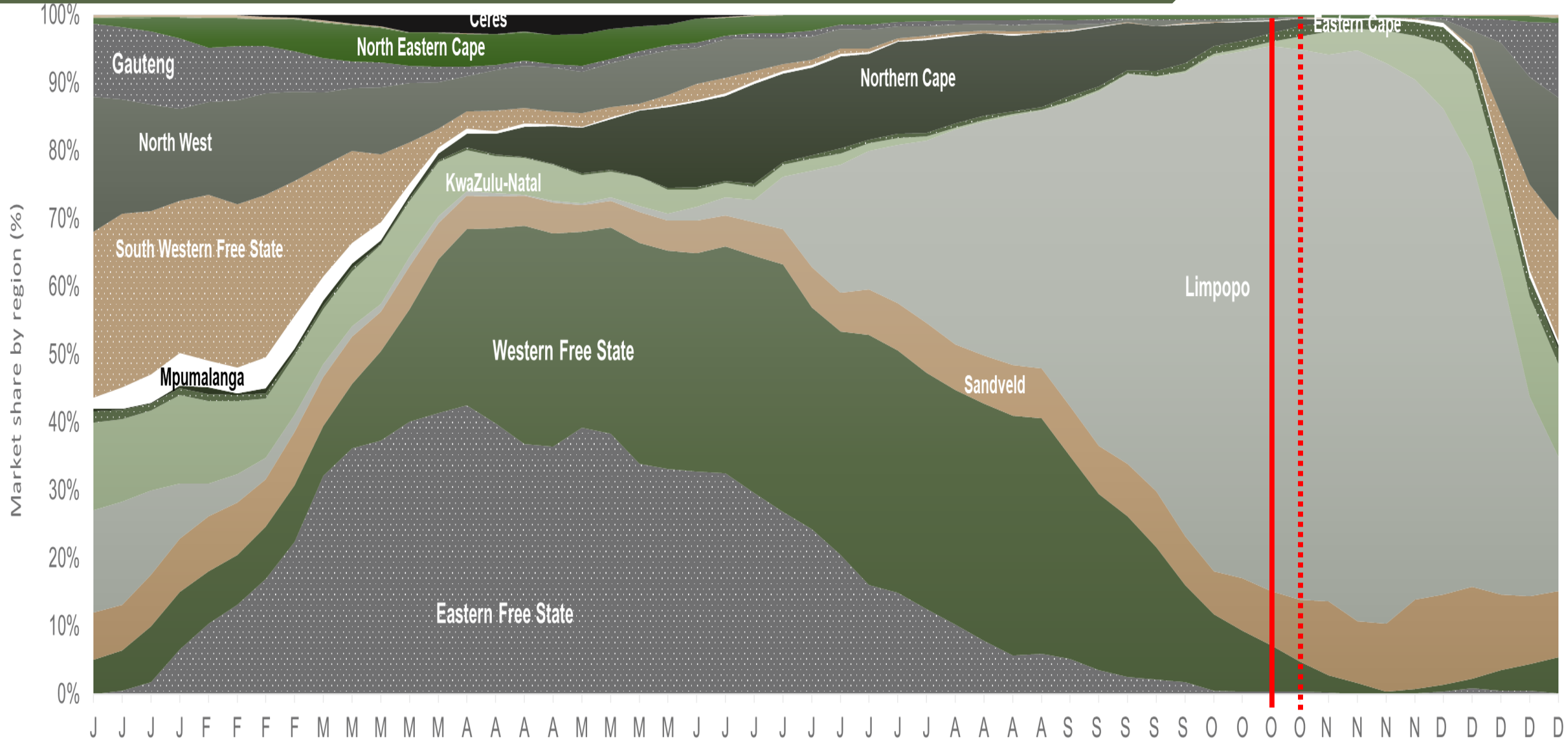
36%

(Week on week)



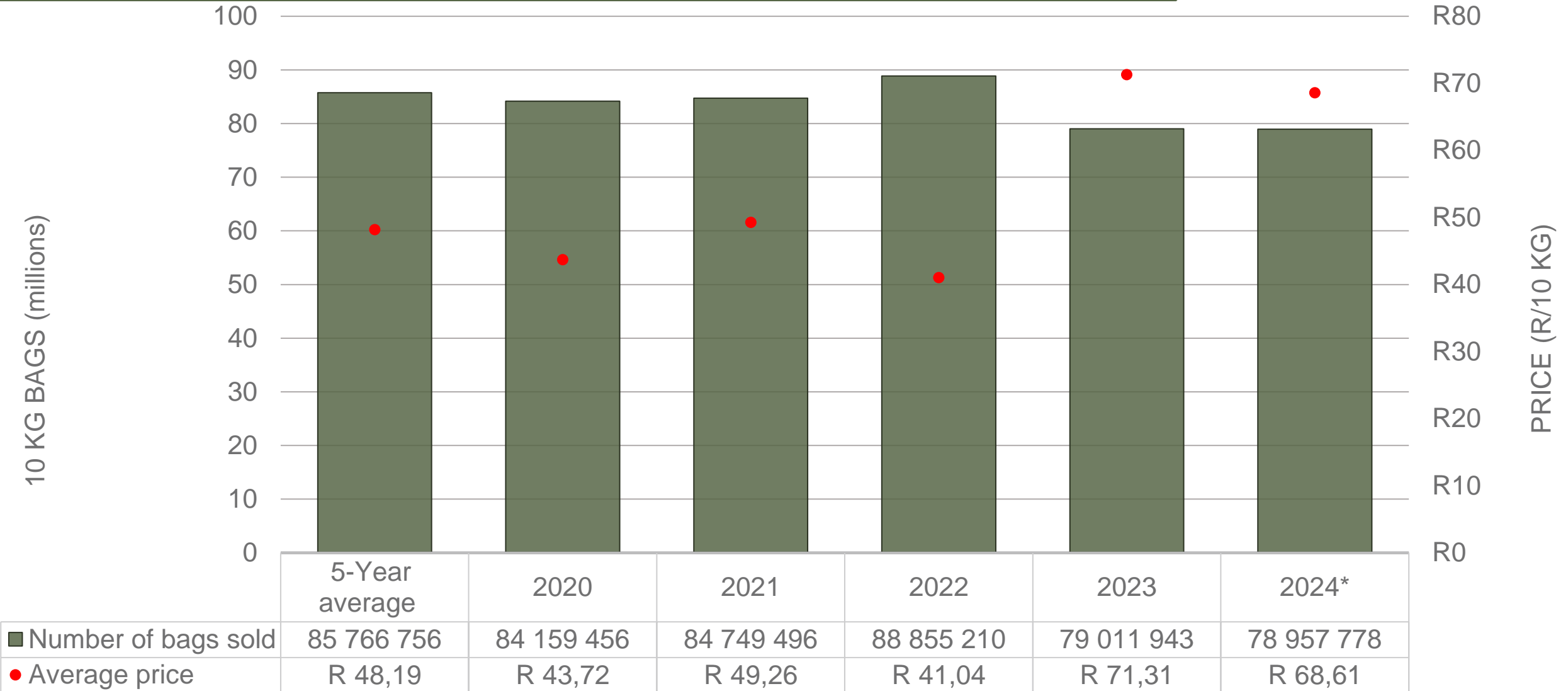
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Market share of regions on fresh produce markets



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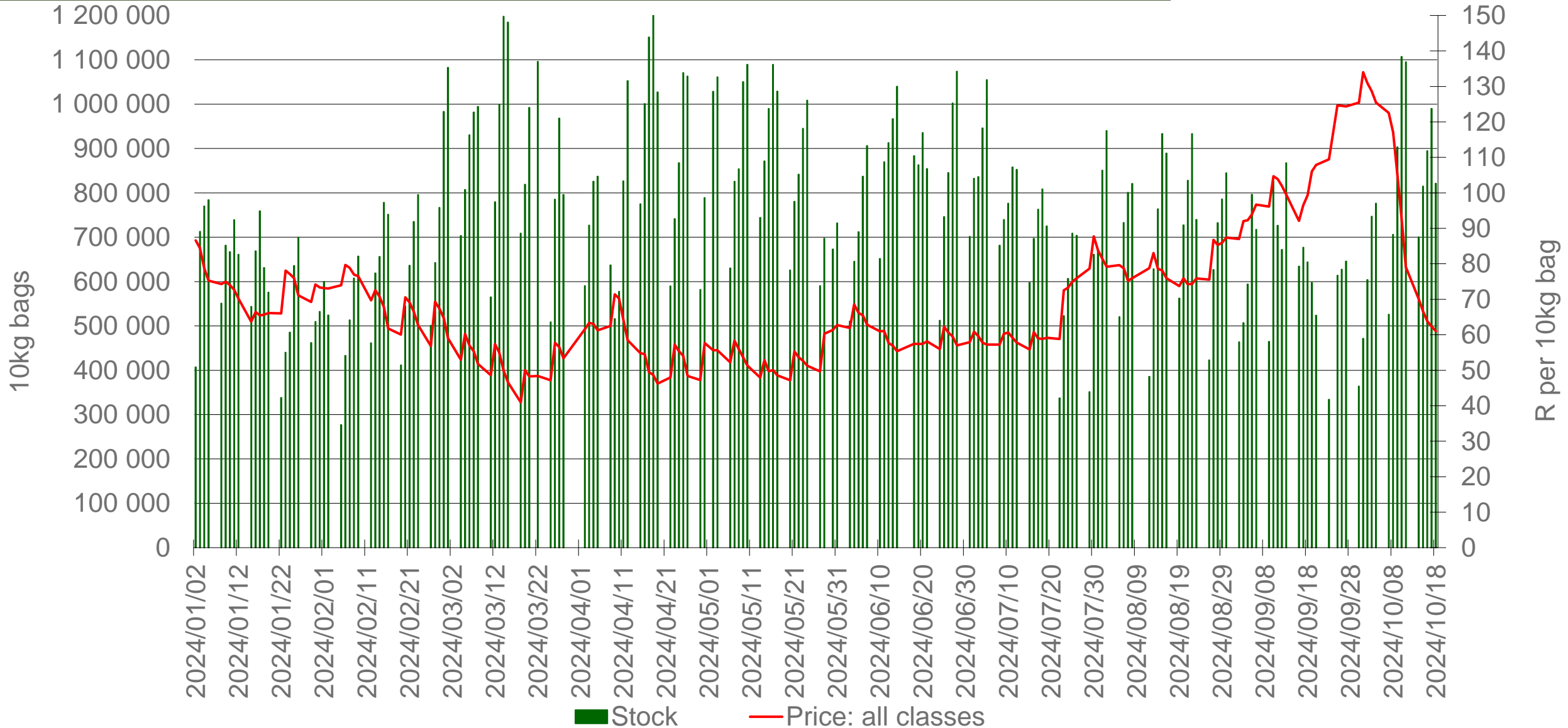
Cumulative total number of 10 kg bags sold on markets:



Sold 6 808 978 bags **less** than the **5-year average** (2019 to 2023) of the first 42 weeks of 2024

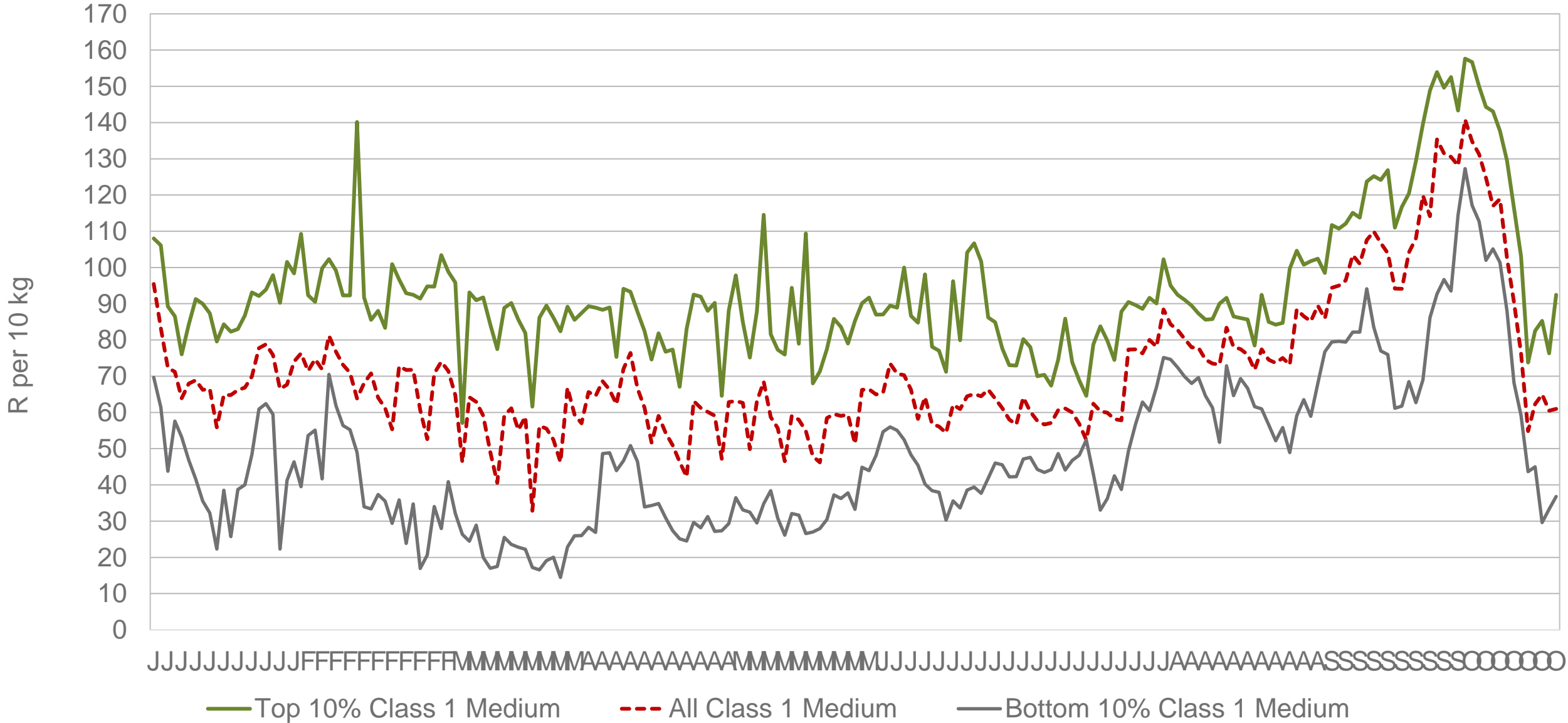
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RSA daily Price versus Daily Available stocks (all classes & all sizes)



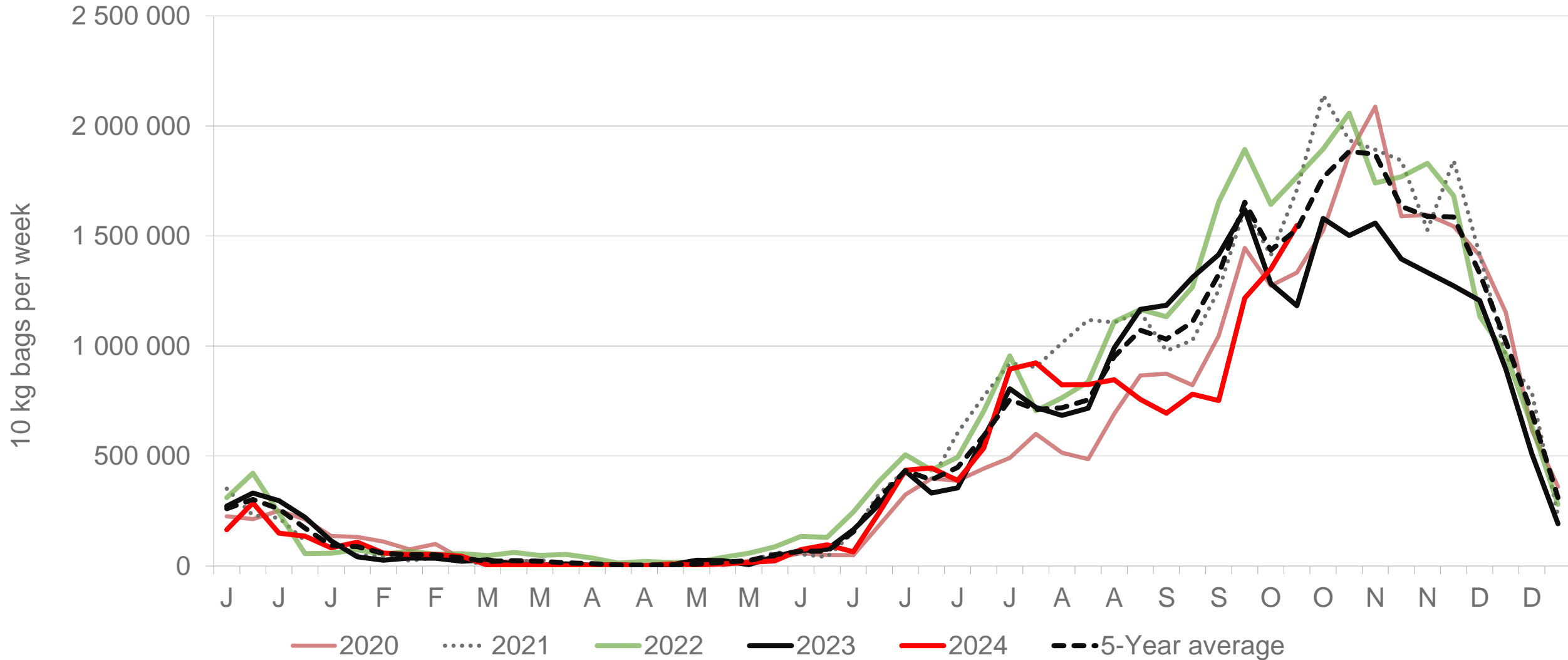
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JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2024)



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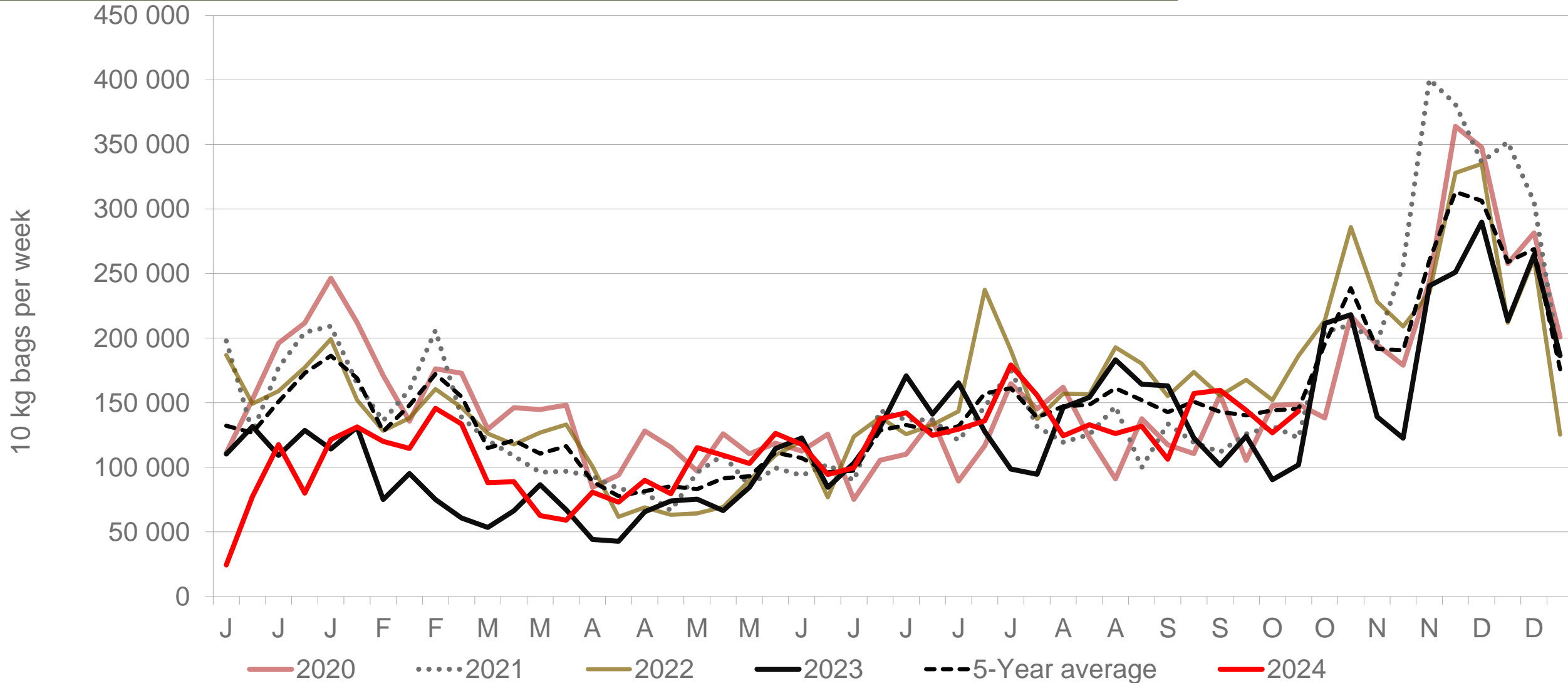
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 12% bags **less** than the first 42 weeks of 2023 and 2 170 125 bags **less** than the 5-year average (2019 to 2023) of the first 42 week of each year.

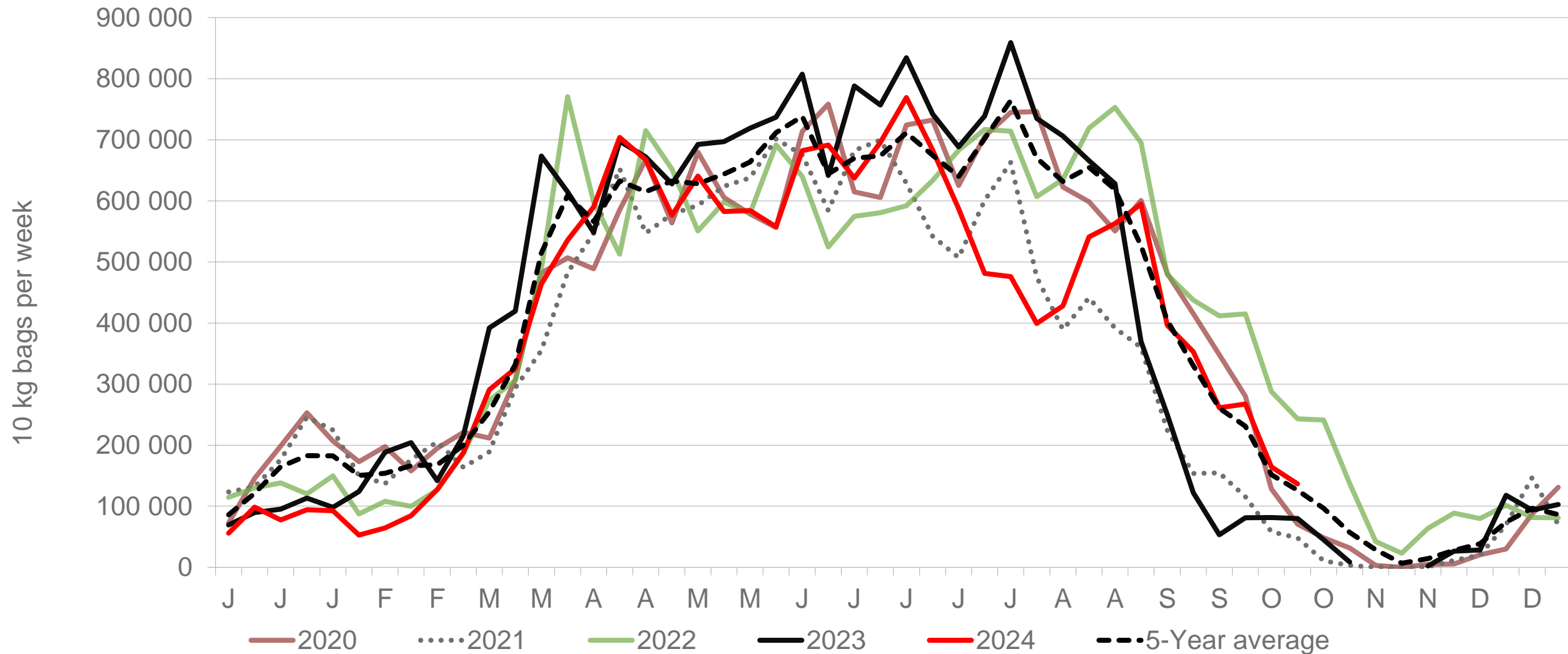
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Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 8% bags **more** than the first 42 weeks of 2023 and 658 825 bags **less** than the 5-year average (2019 to 2023) of the first 42 weeks of each year.

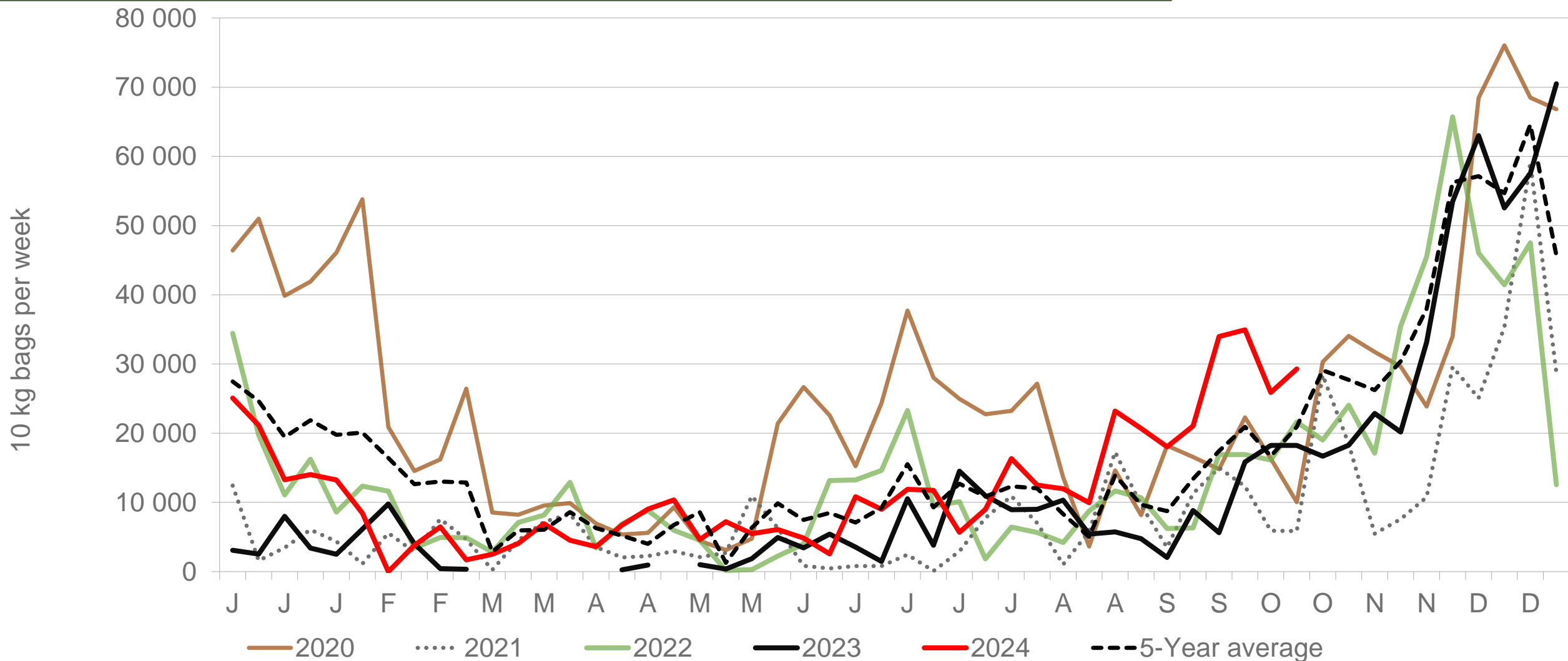
Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 11% bags **less** than the first 42 weeks of 2023 and 1 940 484 bags **less** than the 5-year average (2019 to 2023) of the first 42 weeks of each year.

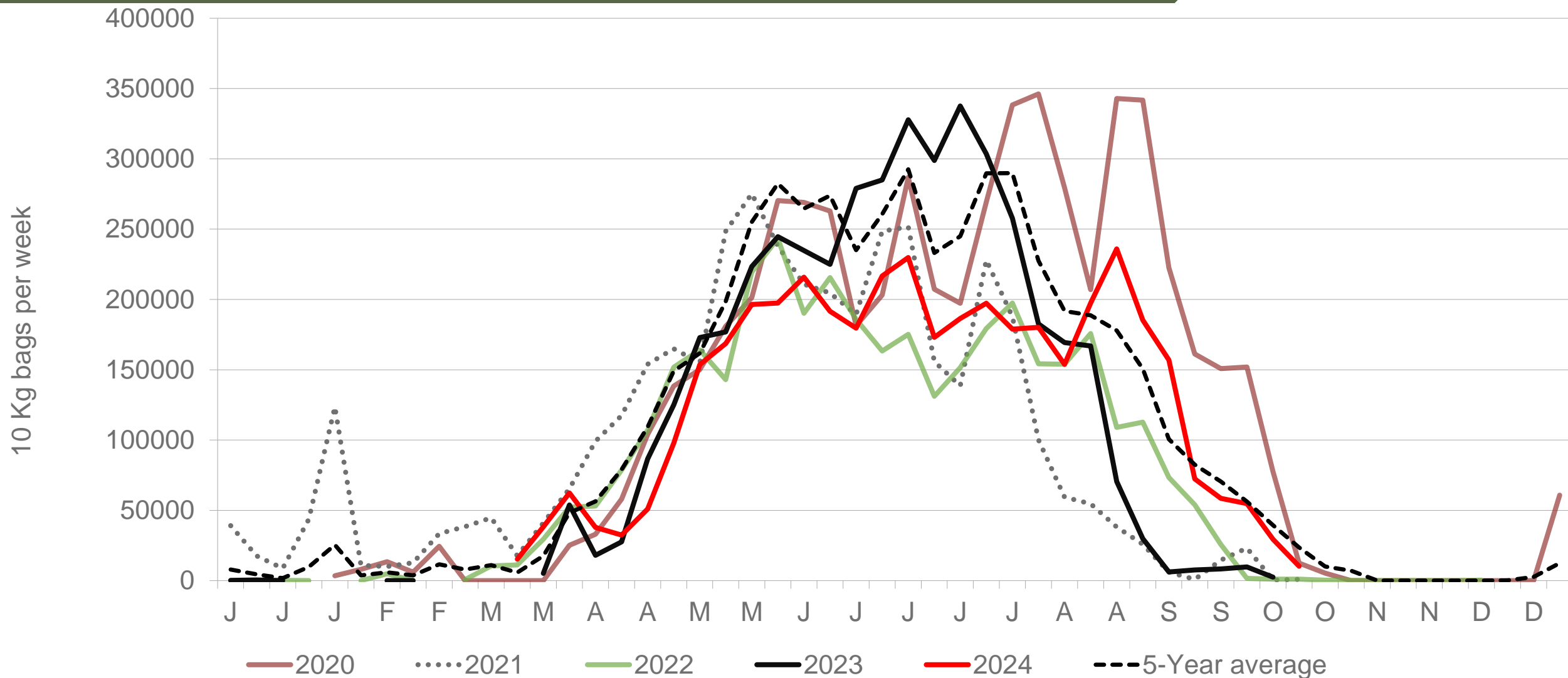
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Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 131% bags **more** than the first 42 weeks of 2023 and 1 847 bags **more** than the 5-year average (2019 to 2023) of the 42 weeks of each year.

Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 4% bags **less** than the first 42 weeks of 2023 and 995 120 bags **less** than the 5-year average (2019 to 2023) of the first 42 weeks of each year.

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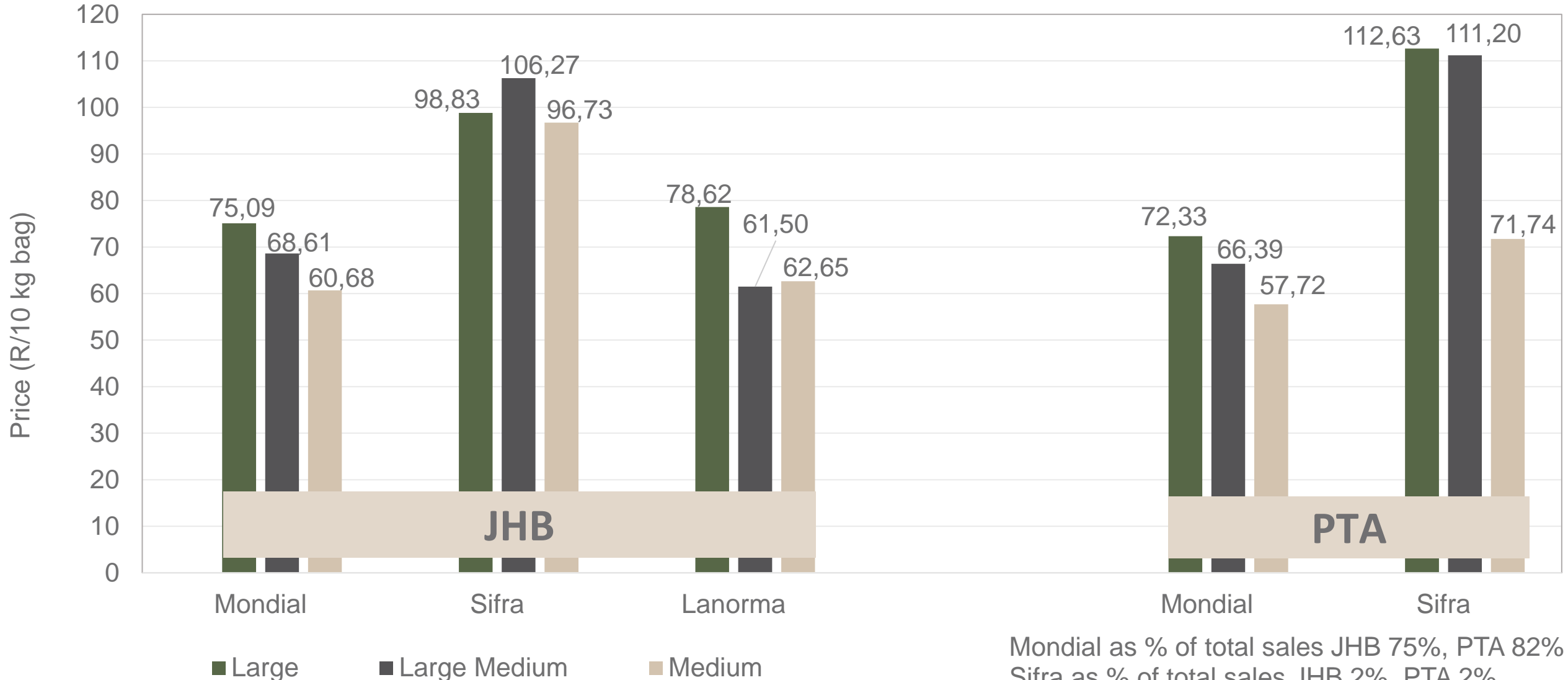
Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



Klas & Grootte	Limpopo								Sandveld		Western Free State				Eastern Cape				Northern Cape				All Regions	
	JOH		PRE		DUR		KLE		CAP		JOH		PRE		POR		EAS		JOH		CAP		All Markets	
	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg
1L	171 543	72,39	77 970	72,21	17 394	79,73	10 229	77,07	19 858	97,26	4 102	63,25	3 529	61,10	3 636	89,41	793	104,56	74	64,80	-	-	388 697	75,67
1L/M	206 164	66,00	93 978	67,00	44 944	77,86	14 204	65,67	24 977	94,28	3 132	58,04	1 544	58,90	3 762	85,90	608	85,72	714	61,05	660	90,65	494 664	69,99
1M	162 588	61,77	68 659	58,72	49 329	69,66	10 789	61,35	30 202	86,04	3 856	51,82	3 042	52,90	8 372	88,92	-	-	75	53,85	-	-	414 275	65,23
1S	48 525	42,85	13 375	43,46	21 507	54,75	4 038	46,13	19 280	66,45	1 359	26,99	688	20,36	3 214	70,68	-	-	-	-	330	53,35	137 770	50,94
1S/M	58 371	50,46	15 555	48,52	14 621	58,34	1 730	56,42	3 085	74,01	581	35,51	1 121	27,39	282	97,96	-	-	-	-	-	-	114 610	53,30
1XL	5 908	82,86	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5 908	82,86
1XS	18 789	39,52	-	-	-	-	-	-	-	-	220	20,00	-	-	-	-	-	-	73	25,00	-	-	19 082	39,24
1XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2L	19 544	61,14	19 576	67,95	1 128	80,40	1 229	76,67	6 791	87,77	3 480	58,40	4 084	57,04	817	62,86	272	91,03	18	60,00	770	90,00	75 230	67,55
2L/M	16 494	58,82	14 020	60,29	1 231	74,55	3 301	63,84	6 257	84,00	2 525	52,98	2 663	49,09	-	-	67	39,33	-	-	440	85,00	61 767	63,63
2M	12 080	50,09	9 200	51,91	4 656	58,30	1 503	49,83	12 058	77,56	2 889	48,04	2 242	48,54	2 147	72,38	-	-	-	-	-	-	59 153	58,96
2S	3 345	31,19	1 723	34,89	3 452	53,12	666	37,74	3 863	55,80	637	20,99	562	24,56	369	58,16	-	-	-	-	-	-	19 588	43,87
2S/M	1 094	32,86	1 645	44,48	1 097	49,82	350	44,24	306	59,37	-	-	537	30,53	-	-	-	-	-	-	-	-	9 900	45,39
2XL	332	63,88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	332	63,88
2XS	30	30,00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 437	24,81
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	10 089	41,59	2 940	48,64	110	60,00	507	53,68	370	88,32	840	40,00	1 430	42,15	418	51,77	-	-	1 110	30,51	660	70,00	31 067	48,37
3L/M	3 067	42,57	1 160	37,07	509	74,32	198	45,10	120	71,27	2 257	36,35	2 136	40,31	-	-	-	-	717	23,59	-	-	11 699	42,22
3M	13 046	37,70	3 723	40,68	1 058	33,23	220	57,57	1 192	70,79	2 944	27,47	840	34,89	2 093	60,37	-	-	1	35,00	550	60,00	38 014	38,51
3S/M	1 093	29,81	110	50,18	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2 208	30,00
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	988	55,94	-	-	-	-	-	-	-	-	714	56,55	-	-	-	-	-	-	-	-	1 771	55,18
4L/M	-	-	1 043	52,45	-	-	64	100,00	37	66,00	-	-	-	-	-	-	-	-	-	-	-	-	1 380	58,88
4M	-	-	669	46,63	-	-	6	50,00	-	-	-	-	572	30,87	90	44,44	-	-	-	-	-	-	2 415	35,31
4S	-	-	-	-	-	-	-	-	-	-	-	-	105	16,19	-	-	-	-	-	-	-	-	105	16,19
4S/M	-	-	220	33,45	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	220	33,45
Total	752 339	61,59	332 178	62,55	167 141	67,86	49 581	63,76	141 478	80,11	28 855	48,14	26 585	47,64	27 441	77,06	1 845	93,22	3 339	35,96	3 410	77,23	1 931 349	64,49

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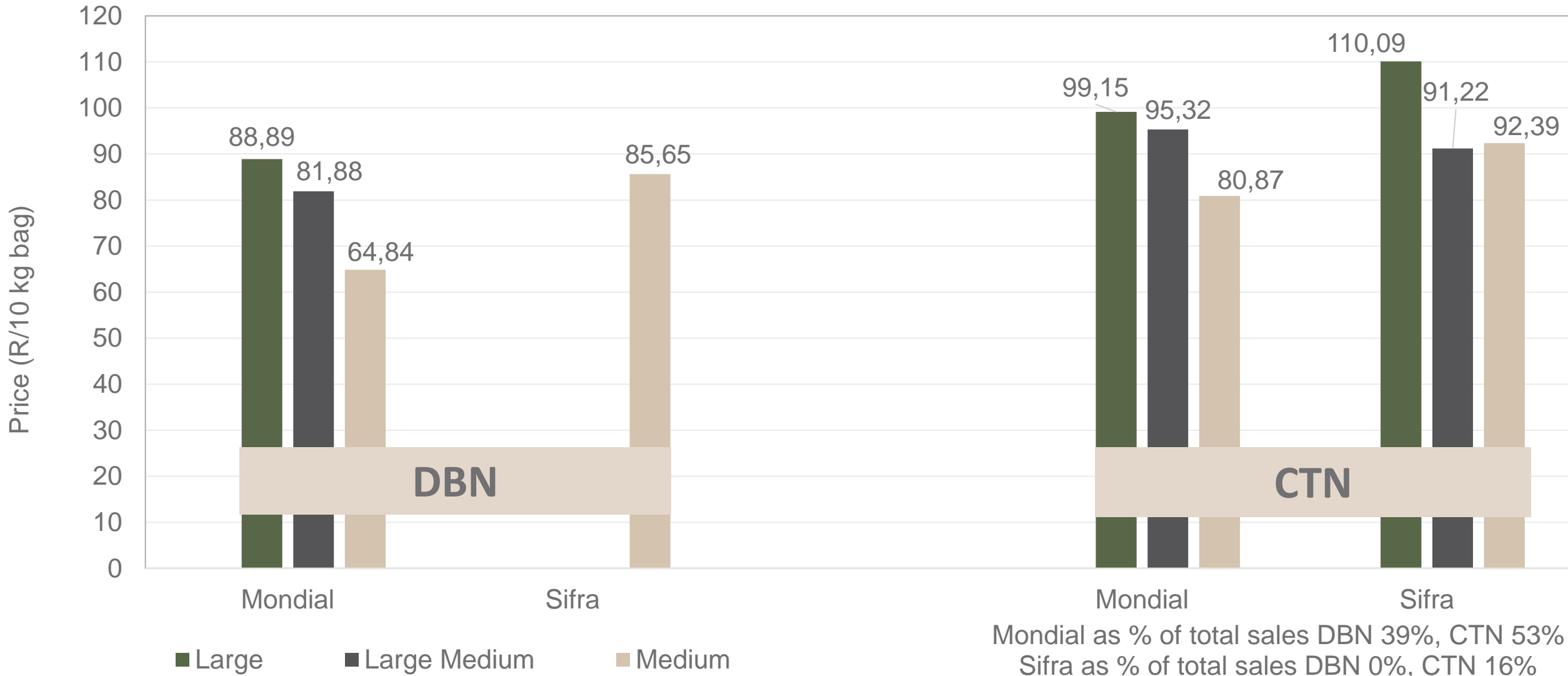
PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales JHB 75%, PTA 82%
 Sifra as % of total sales JHB 2%, PTA 2%
 Lanorma as % of total sales JHB 1%, PTA 0%

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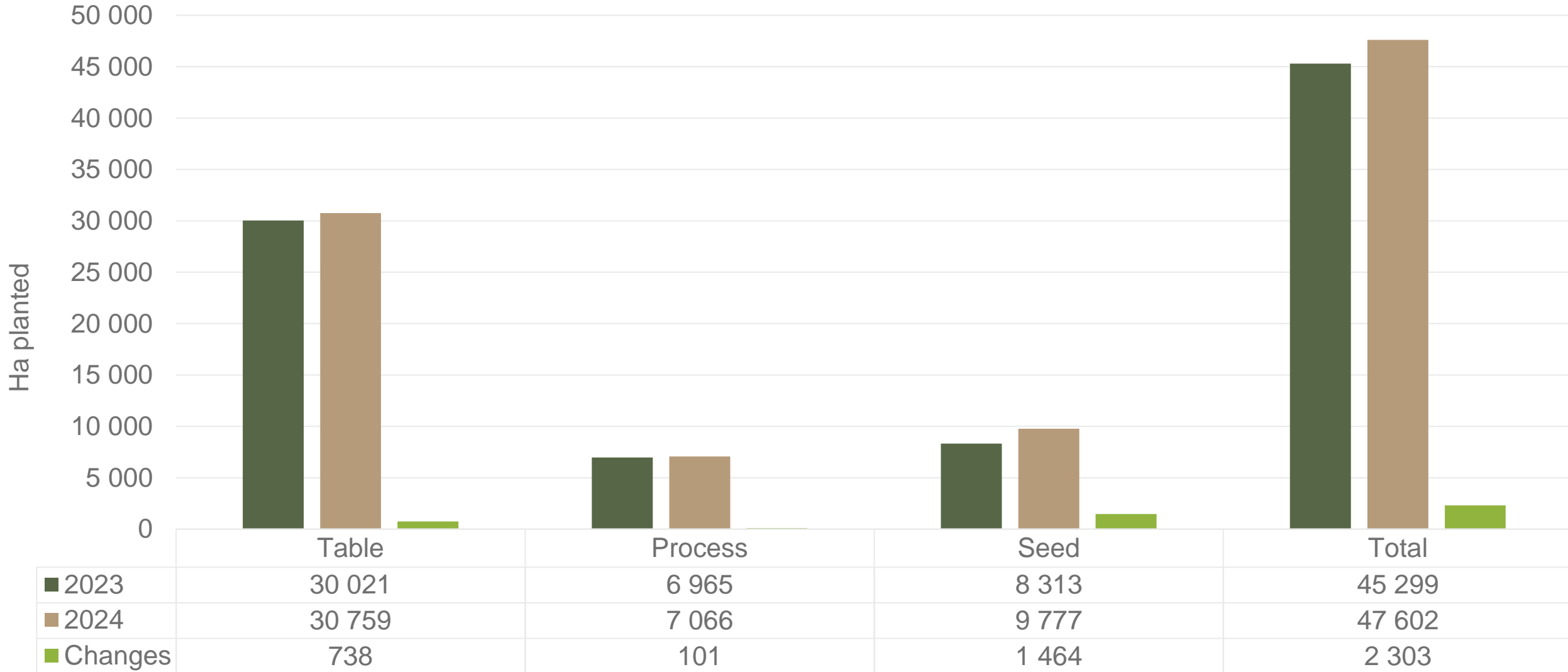
DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 39%, CTN 53%
 Sifra as % of total sales DBN 0%, CTN 16%
 Lanorma as % of total sales DBN 0%, CTN 0%

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Hectares planted to date for season 2023 versus 2024



Regions finished: Limpopo early and main, Gauteng late, North west main and late, Eastern Free State main, Western Free State early and late, Southwestern Free State main, Ceres main, Eastern Cape winter and summer, North Eastern Cape main, Northern cape early and main, KwaZulu Natal summer and winter, Marble hall main, Sandveld summer and early winter

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Thank you for your time

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