



## Weekly Market Information

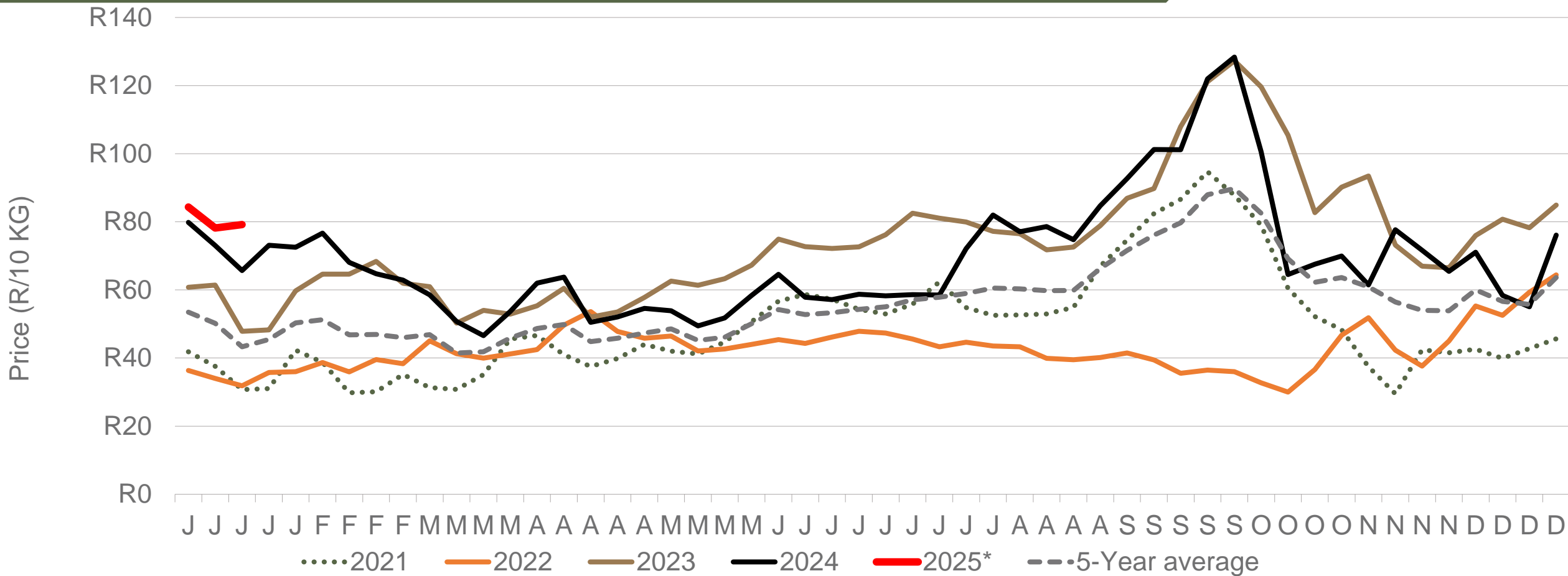
17 January 2025



Potatoes  
Aartappels SA

[www.potatoes.co.za](http://www.potatoes.co.za)

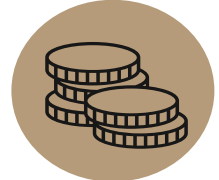
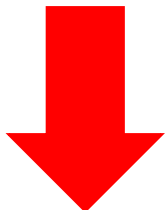
# Average weekly price – all markets & all classes



Number of bags sold

**13%**

(Week on Week)



Average weekly price

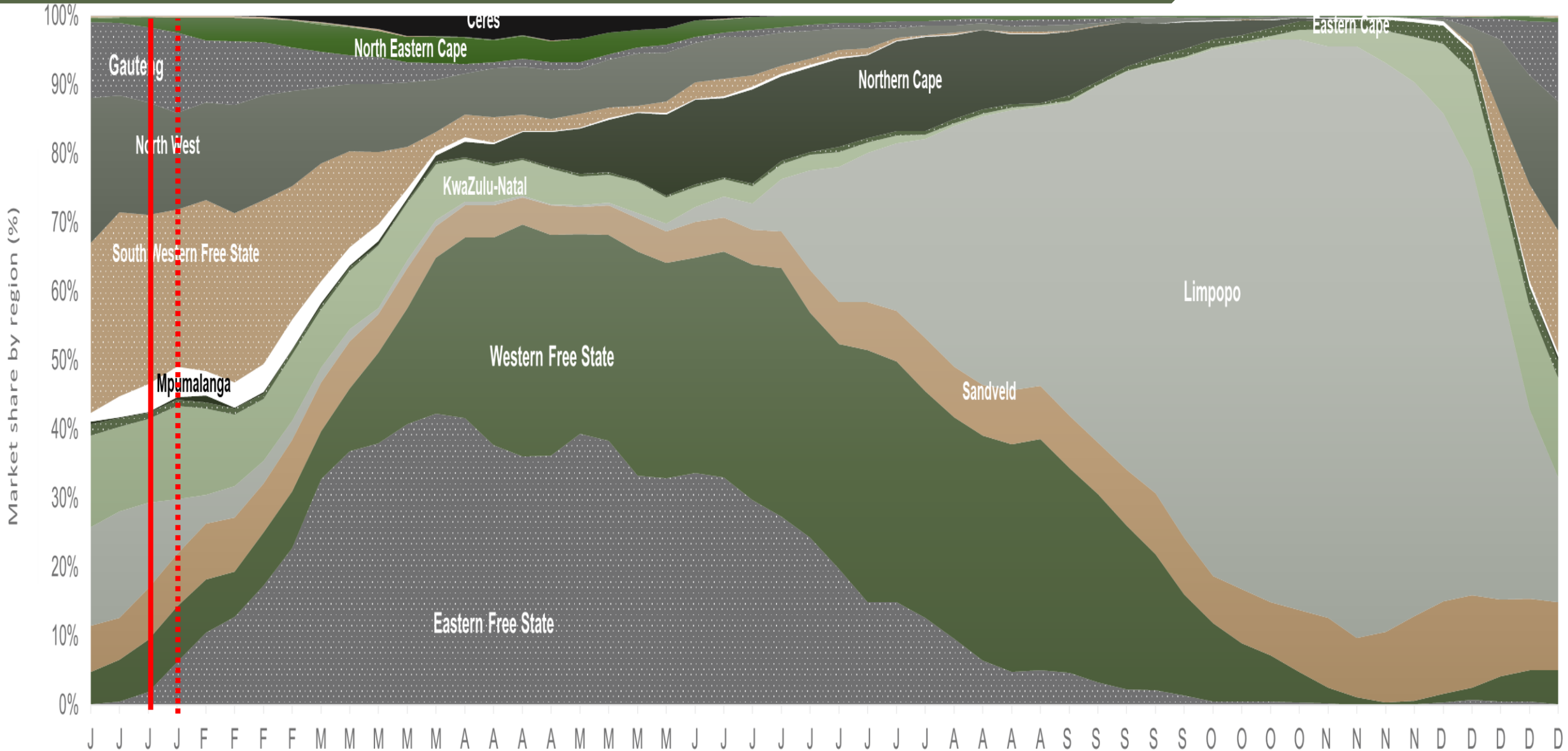
**1%**

(Week on week)



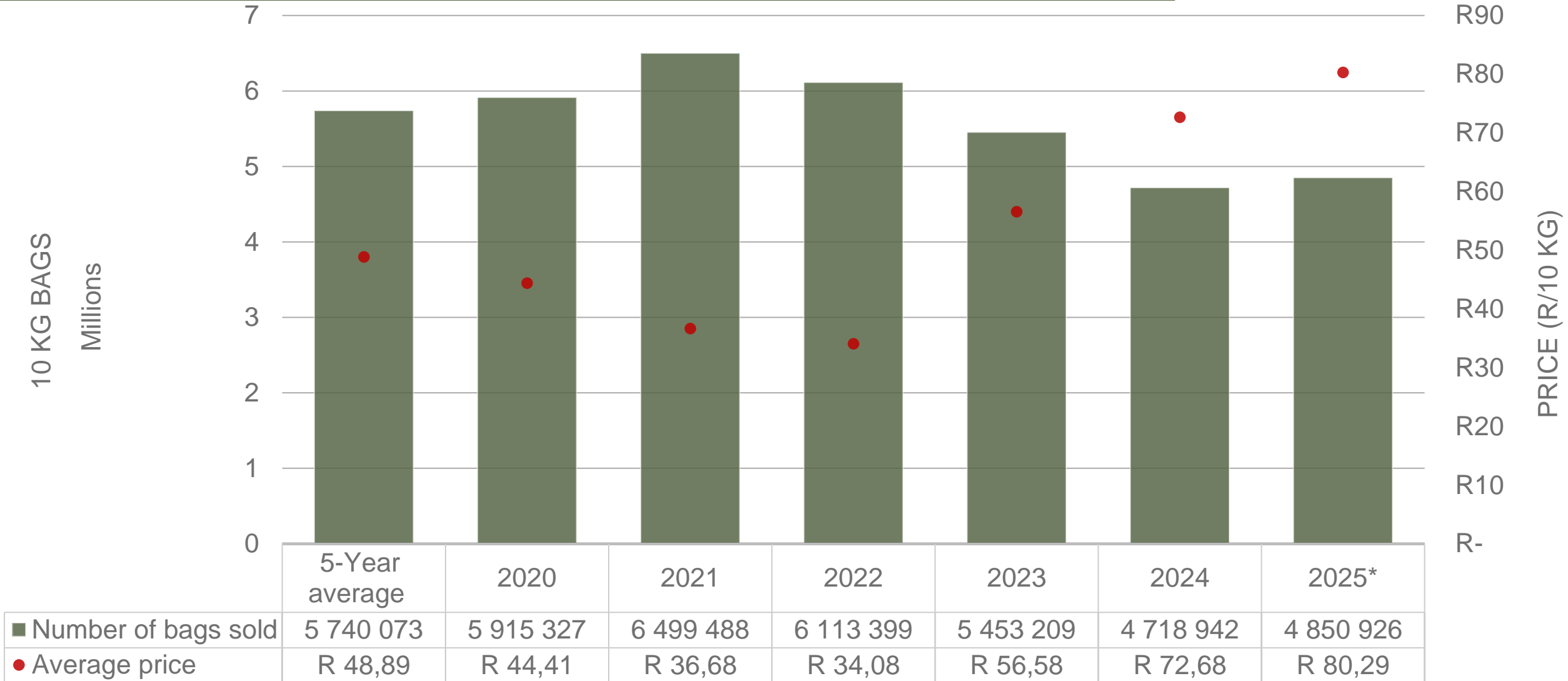
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# Market share of regions on fresh produce markets 2019-2024



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# Cumulative total number of 10 kg bags sold on markets:

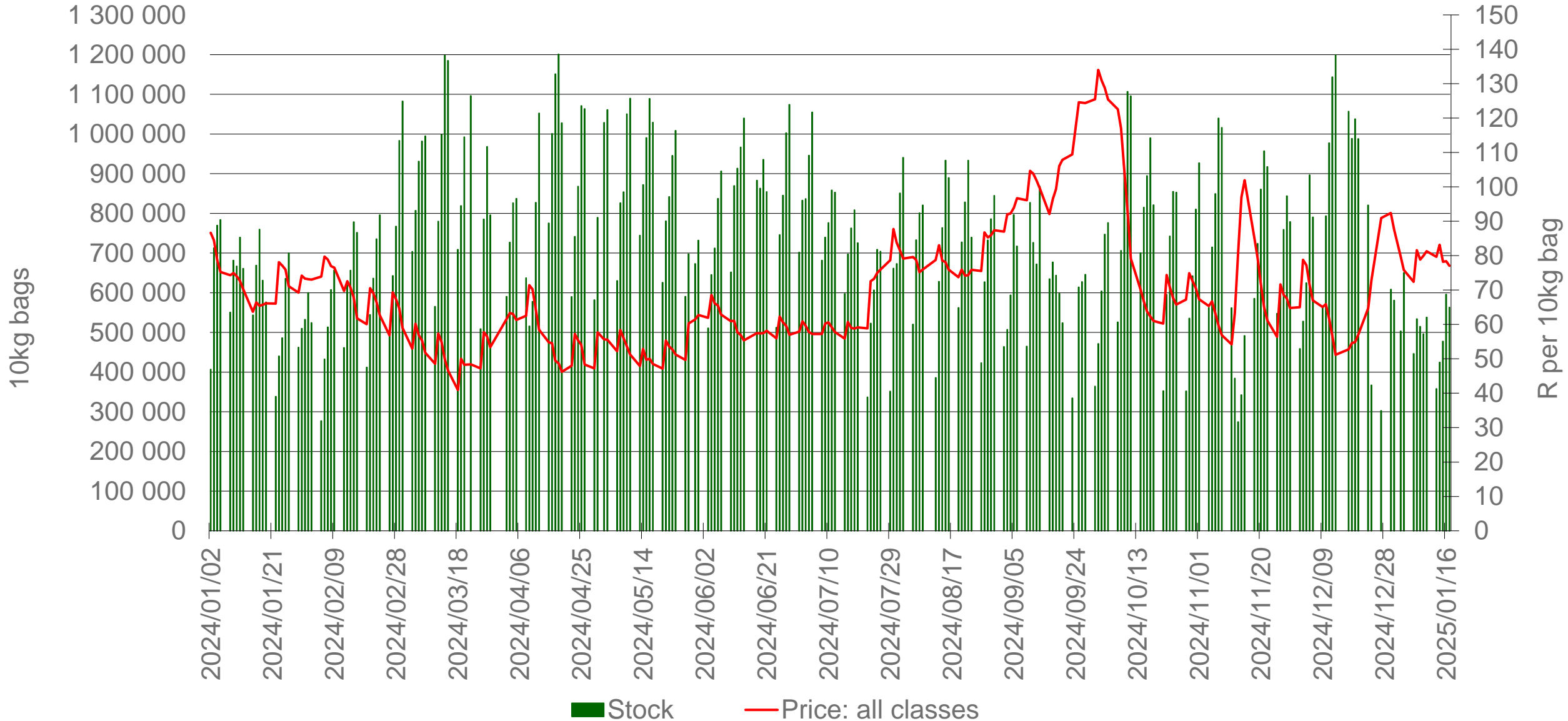


Sold 889 147 bags **less** than the **5-year average** (2020 to 2024) of the first 3 weeks of 2025

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# RSA daily Price versus Daily Available stocks (all classes & all sizes)



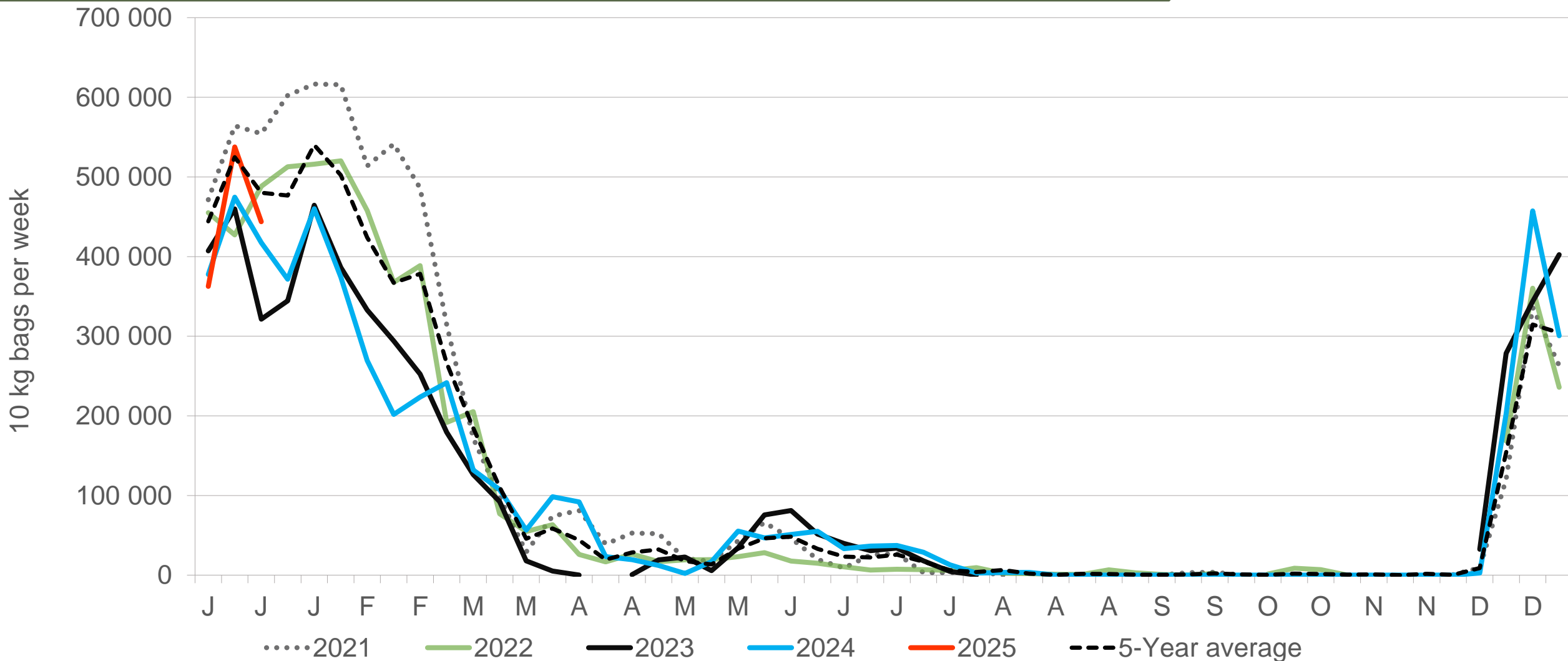
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# JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2025)



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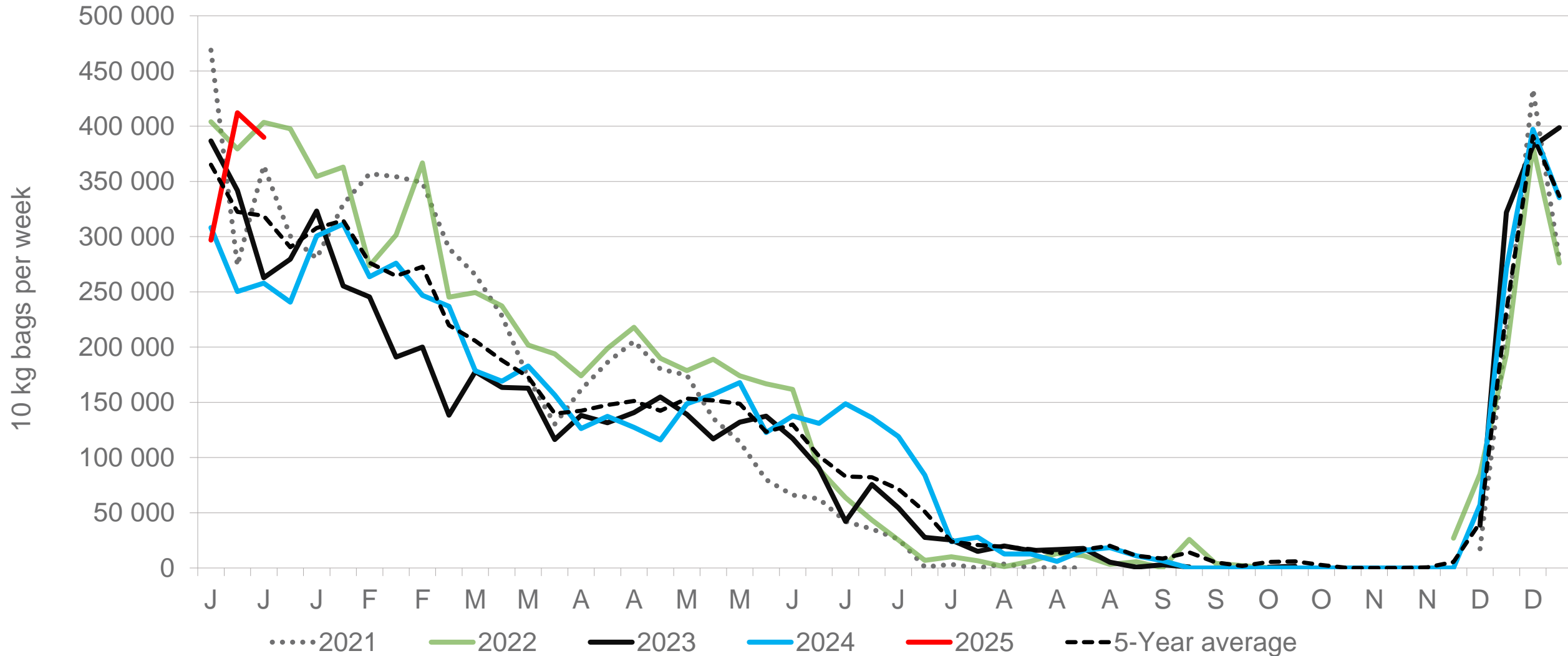
# Southwestern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 5,86% bags **more** than the first 3 weeks of 2024 and 105 353 bags **less** than the 5-year average (2020 to 2024) of the first 3 weeks of each year.

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# North-West: Amount of 10 kg bags per week sold on FPMs (all classes)

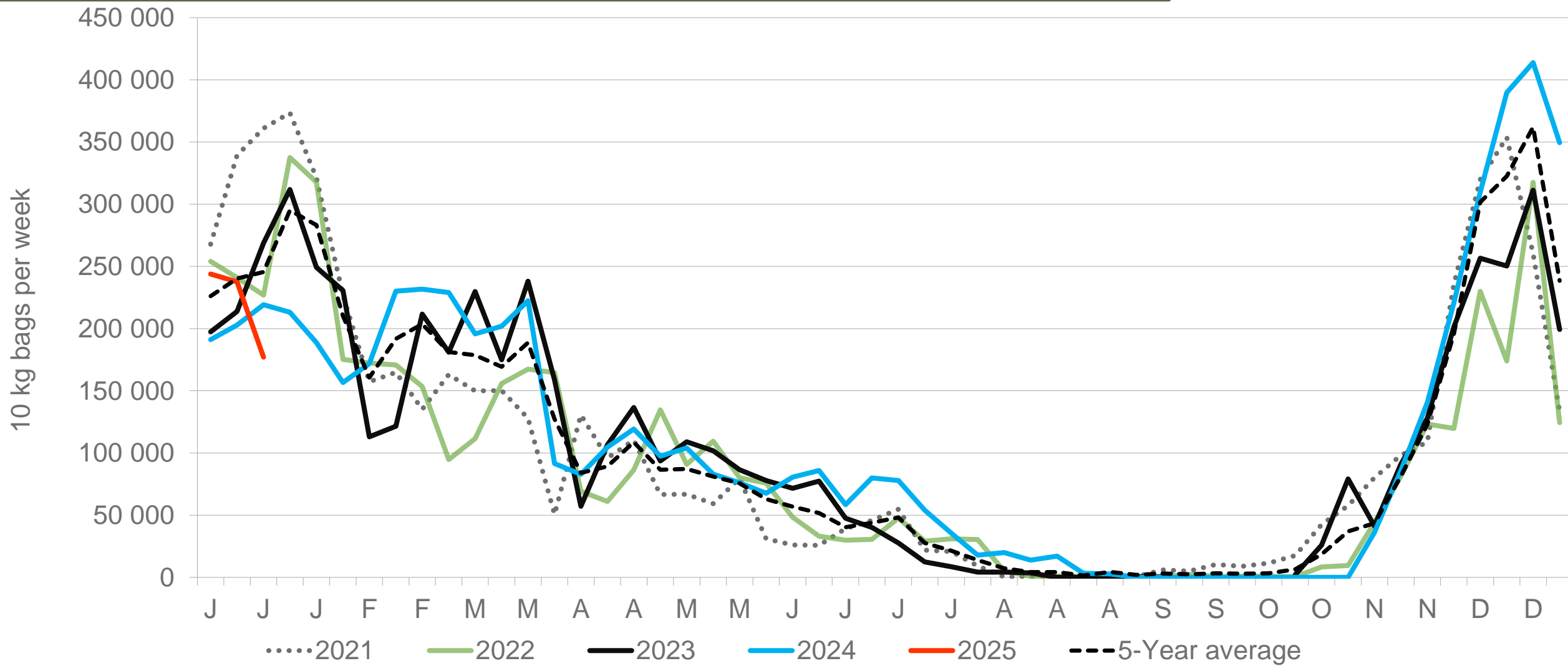


Sold 35% bags **more** than the first 3 weeks of 2024 and 92 530 bags **more** than the 5-year average (2020 to 2024) of the first 3 weeks of each year.

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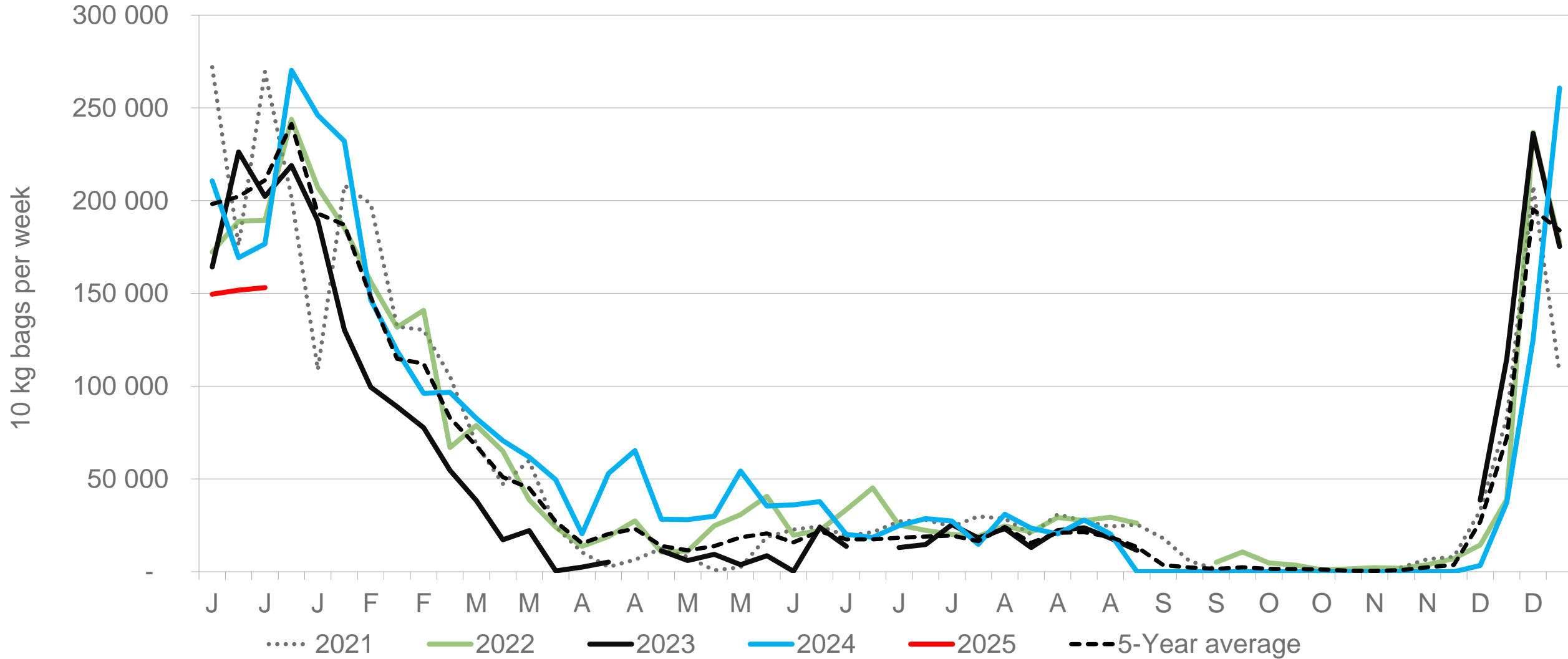
# KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 7,40% bags **more** than the first 3 weeks of 2024 and 53 262 bags **less** than the 5-year average (2020 to 2024) of the first 3 weeks of each year.

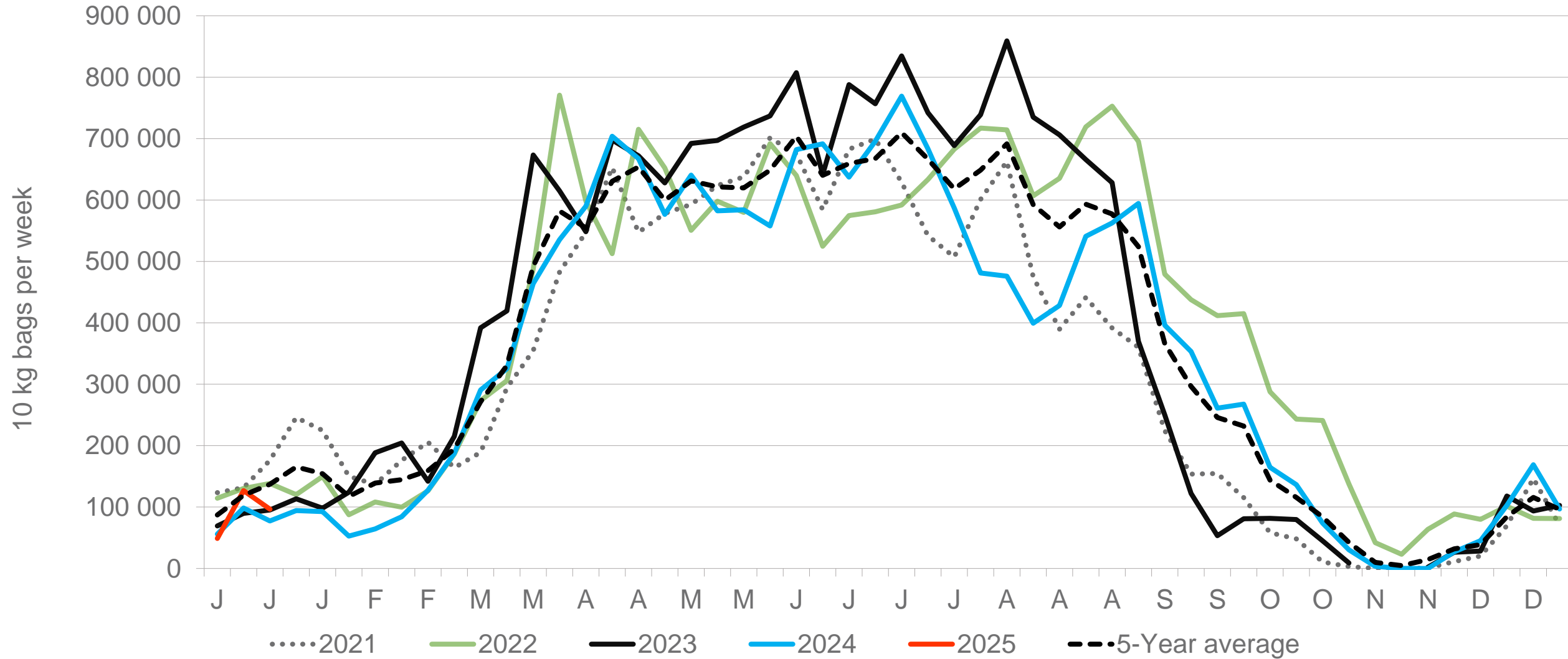
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# Gauteng: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 18% bags **less** than the first 3 weeks of 2024 and 156 909 bags **less** than the 5-year average (2020 to 2024) of the first 3 weeks of each year.

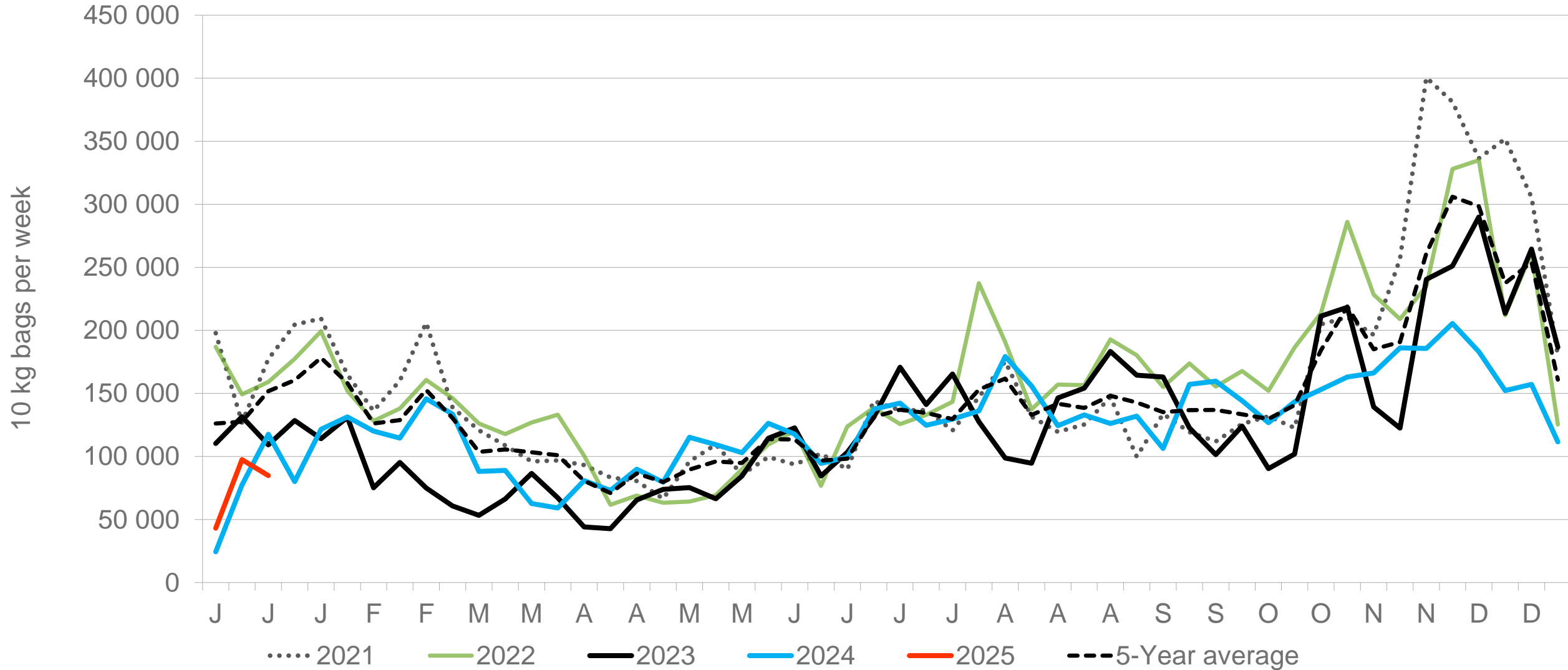
# Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 17% bags **more** than the first 3 weeks of 2024 and 71 123 bags **less** than the 5-year average (2020 to 2024) of the first 3 weeks of each year.

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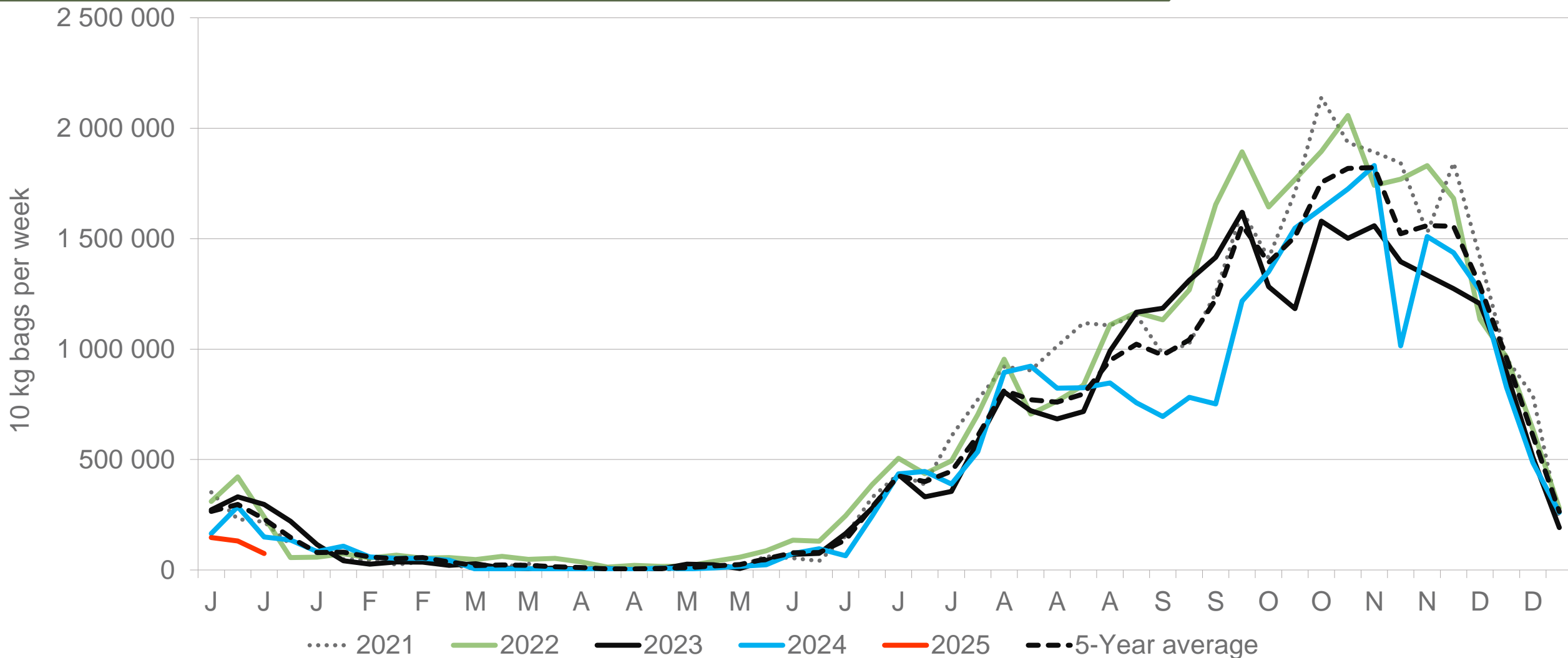
# Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 3% bags **more** than the first 3 weeks of 2024 and 180 203 bags **less** than the 5-year average (2020 to 2024) of the first 3 weeks of each year.

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# Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)

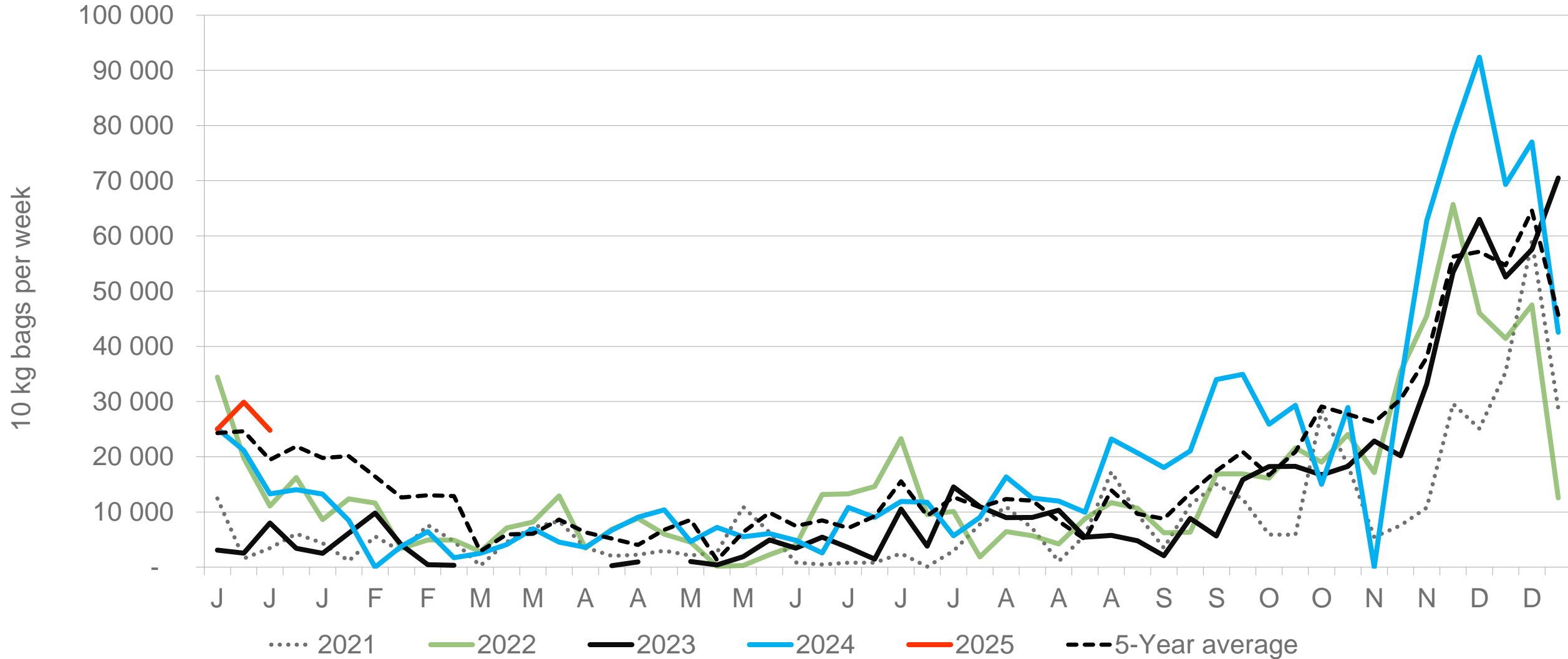


Sold 41% bags **less** than the first 3 weeks of 2024 and 439 941 bags **less** than the 5-year average (2020 to 2024) of the first 3 weeks of each year.

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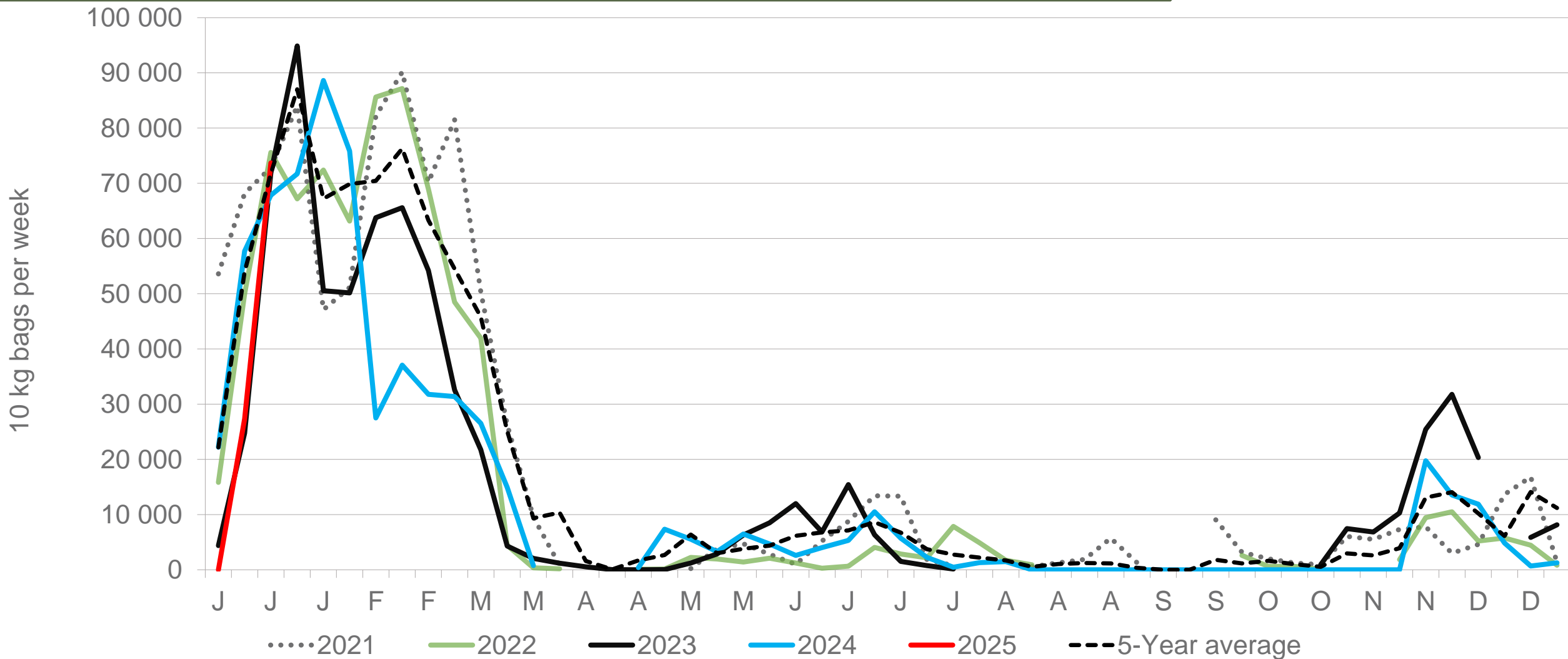
# Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 34% bags **more** than the first 3 weeks of 2024 and 21 056 bags **more** than the 5-year average (2020 to 2024) of the 3 weeks of each year.

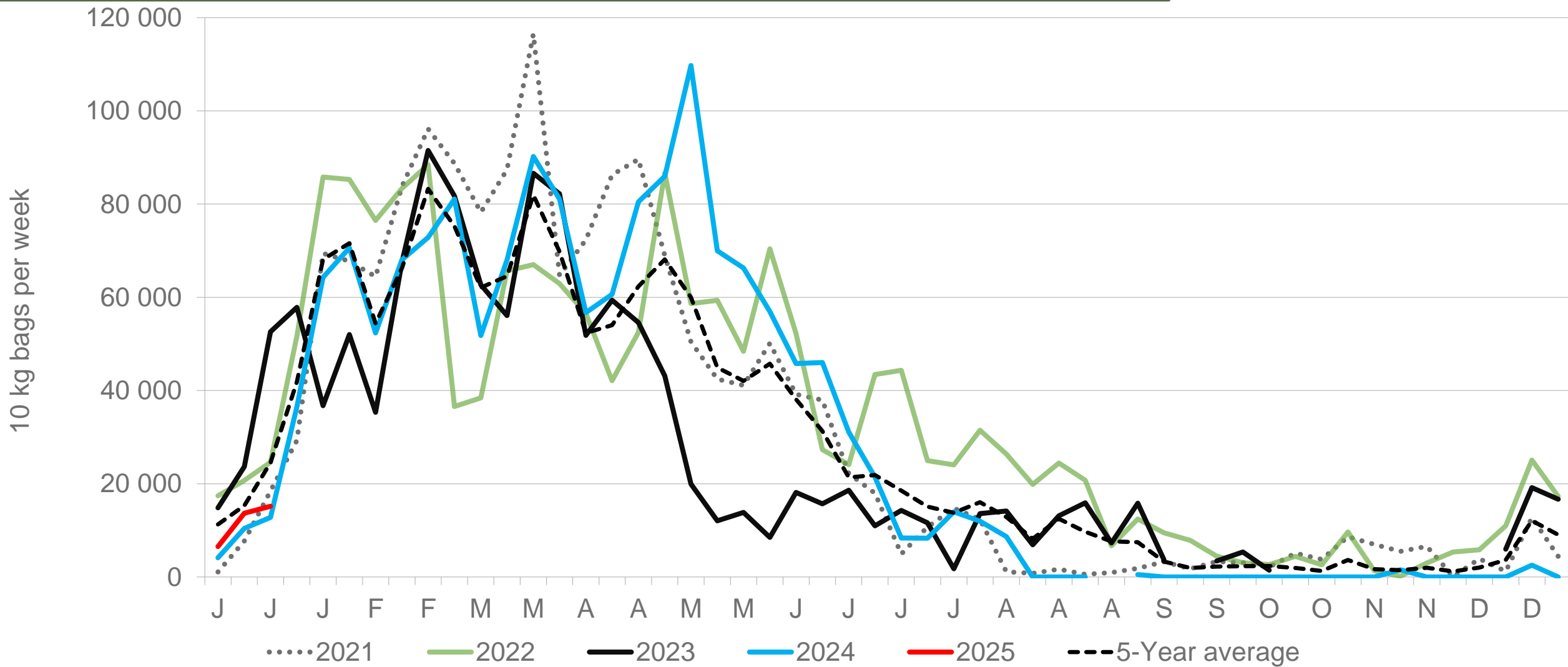
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# Mpumalanga: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 32% bags **less** than the first 3 weeks of 2024 and 45 910 bags **less** than the 5-year average (2020 to 2024) of the 3 weeks of each year.

# North Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 29% bags **more** than the first 3 weeks of 2024 and 15 774 bags **less** than the 5-year average (2020 to 2024) of the first 3 weeks of each year.

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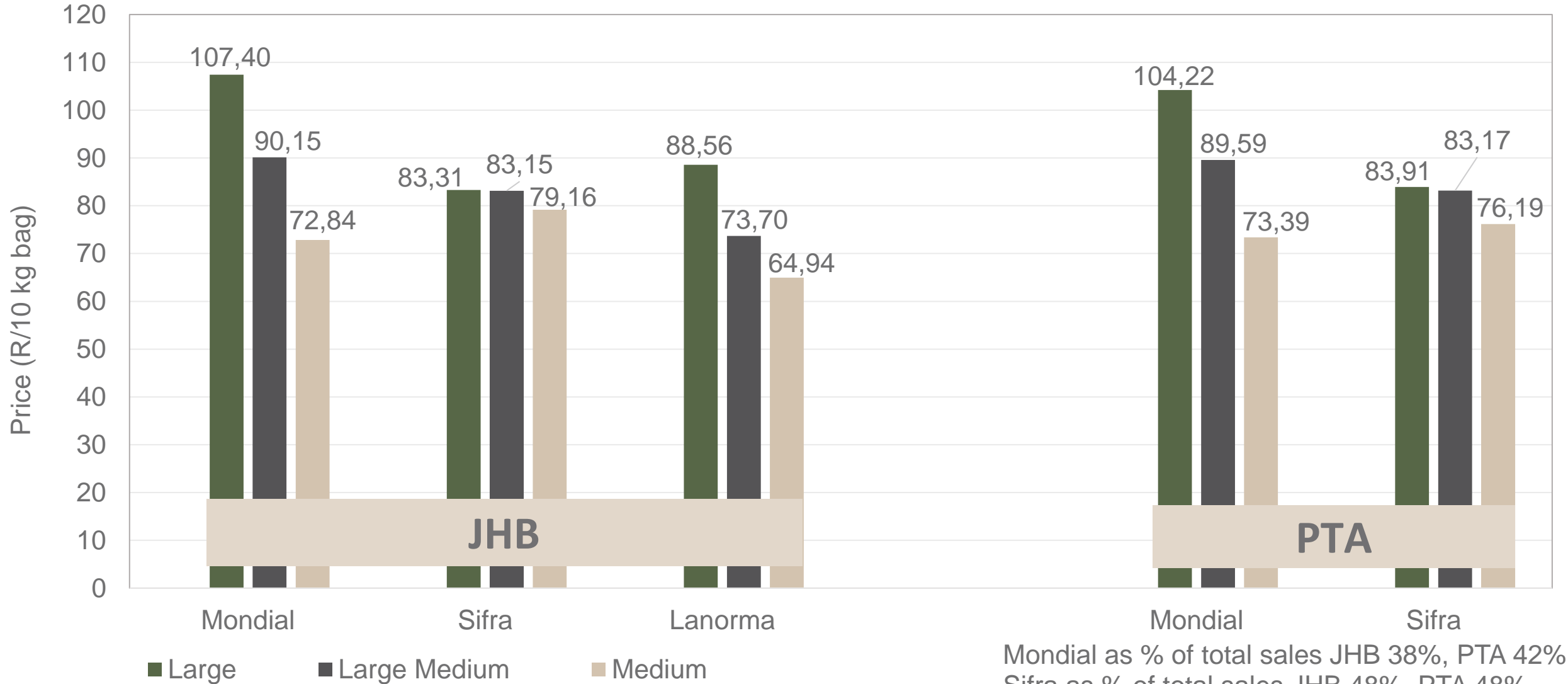
# Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



Klas & Grootte	South Western Freestate				North West				KwaZulu-Natal				Gauteng				Western Free State				Sandveld		All Regions	
	JOH		PRE		JOH		PRE		DUR		PIE		JOH		PRE		JOH		PRE		CAP		All Markets	
	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg
1L	31 442	81,15	10 069	83,58	39 060	86,43	19 108	90,30	4 039	100,87	2 537	96,01	28 896	97,40	17 520	87,95	10 857	103,78	5 580	109,63	10 217	120,19	340 177	94,95
1L/M	40 106	82,07	19 896	83,43	59 574	83,32	23 317	87,94	7 357	88,03	5 007	89,91	36 246	81,41	12 005	79,06	11 601	89,78	6 097	92,08	15 846	104,84	450 314	85,53
1M	23 437	80,33	10 620	81,58	36 577	80,19	19 643	78,98	11 589	81,21	3 684	78,23	20 541	67,86	8 476	70,44	4 097	75,94	1 210	77,75	18 861	99,68	301 524	79,33
1S	5 199	49,56	2 369	46,91	16 921	50,99	8 625	51,73	193	38,70	30	44,33	5 719	44,89	2 030	40,74	1 107	45,21	5	40,00	12 080	71,74	88 617	53,27
1S/M	10 393	65,44	4 410	62,98	21 266	66,87	13 256	65,23	1 302	74,98	412	55,98	2 660	59,99	3 151	59,39	1 817	57,82	220	60,00	485	33,06	110 017	65,36
1XL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	100,00
1XS	3 650	40,50	-	-	7 322	40,81	-	-	-	-	-	-	1 726	35,11	-	-	110	40,04	-	-	-	-	20 122	35,71
1XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2L	1 975	77,47	3 915	78,05	1 202	77,60	570	81,80	991	95,16	1 563	97,67	1 376	77,08	54	39,11	2 551	95,95	1 870	94,41	2 319	107,93	57 584	87,77
2L/M	161	80,00	3 921	77,43	2 387	65,41	515	78,90	1 222	89,76	2 199	83,13	33	42,73	87	65,37	3 322	84,54	2 250	85,46	6 814	99,21	60 153	79,62
2M	404	67,47	2 477	70,56	735	62,34	3	70,00	3 071	73,03	1 586	71,77	1 768	53,20	52	53,19	2 200	66,54	660	65,83	7 150	93,30	54 518	67,10
2S	423	45,97	118	32,75	-	-	90	44,67	33	51,76	421	49,93	440	40,84	-	-	-	-	-	-	1 877	47,72	11 511	44,58
2S/M	-	-	103	58,98	117	58,93	120	64,75	100	50,00	-	-	-	-	-	-	990	49,84	440	50,00	-	-	8 618	54,45
2XL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2XS	271	38,30	-	-	-	-	-	-	-	-	-	-	25	40,00	-	-	-	-	-	-	-	-	1 736	23,06
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	3 108	61,07	1 797	56,23	371	66,48	776	70,89	16	225,00	409	72,62	100	60,00	3	10,00	-	-	-	-	300	64,00	21 423	59,88
3L/M	-	-	220	61,43	4 745	57,78	1 597	69,99	-	-	-	-	48	47,50	-	-	-	-	-	-	-	-	14 807	61,93
3M	4 450	53,46	3 480	45,02	4 561	62,18	1 912	53,01	48	222,08	334	60,75	492	38,84	1 360	23,61	-	-	-	-	278	69,35	32 105	52,61
3S/M	-	-	110	30,00	880	42,50	110	40,00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3 122	47,50
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	772	67,34
4L/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 748	58,93
4M	-	-	-	-	-	-	220	29,45	-	-	226	49,69	-	-	-	-	-	-	-	-	-	-	1 325	45,90
4S	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4S/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	125 019	75,68	65 714	74,80	195 718	75,51	92 266	77,12	29 961	85,13	20 014	79,99	100 255	78,80	45 261	75,39	38 652	86,93	18 332	93,55	84 588	91,34	1 606 797	79,17

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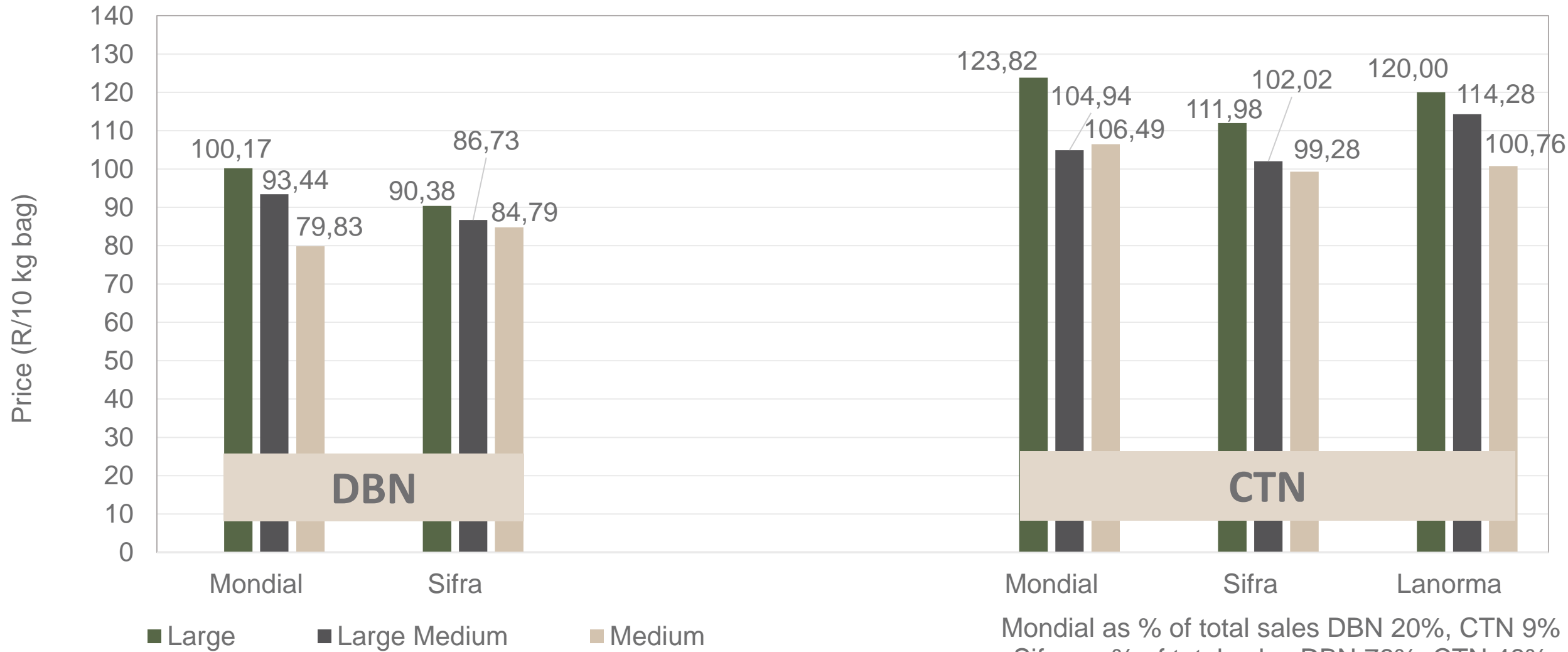
# PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales JHB 38%, PTA 42%  
 Sifra as % of total sales JHB 48%, PTA 48%  
 Lanorma as % of total sales JHB 9%, PTA 0%



# DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 20%, CTN 9%  
 Sifra as % of total sales DBN 76%, CTN 46%  
 Lanorma as % of total sales DBN 0%, CTN 10%

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# Hectares planted to date for season 2023 versus 2024

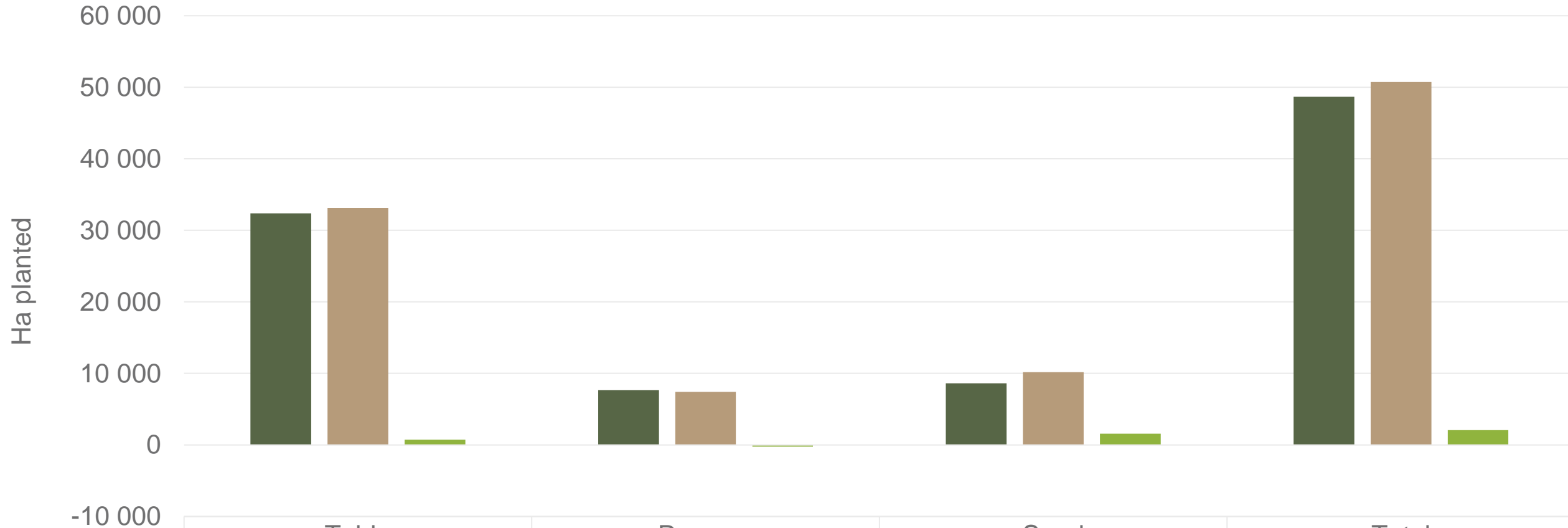


	Table	Process	Seed	Total
■ 2023	32 389	7 658	8 613	48 660
■ 2024	33 137	7 419	10 181	50 737
■ Changes	748	-240	1 568	2 076

Regions finished: Limpopo early and main, Gauteng early and late, North west main and late, Eastern Free State main, Western Free State early and late, Southwestern Free State main, Ceres main, Eastern Cape winter and summer, North Eastern Cape main, Northern cape early and main, KwaZulu Natal summer and winter, Marble hall main, Sandveld summer and early winter

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# Thank you for your time

Feel free to contact us

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