



## Weekly Market Information

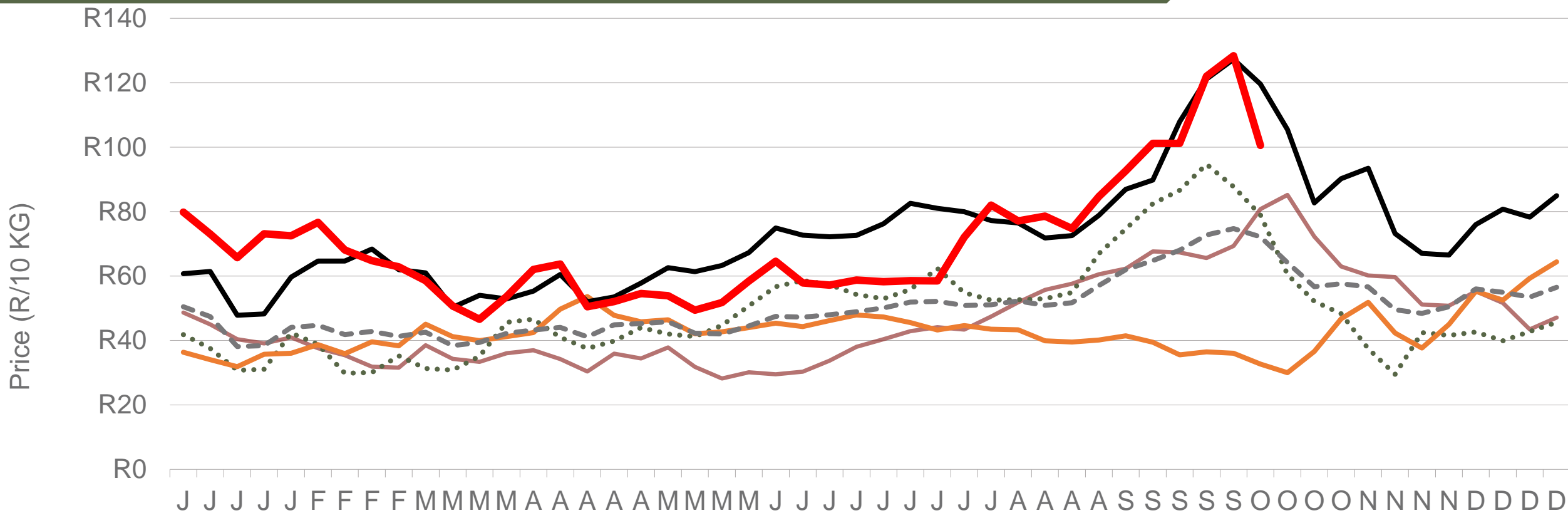
11 October 2024



Potatoes  
Aartappels SA

[www.potatoes.co.za](http://www.potatoes.co.za)

# Average weekly price – all markets & all classes





Number of bags sold

**4%**

(Week on Week)





Average weekly price

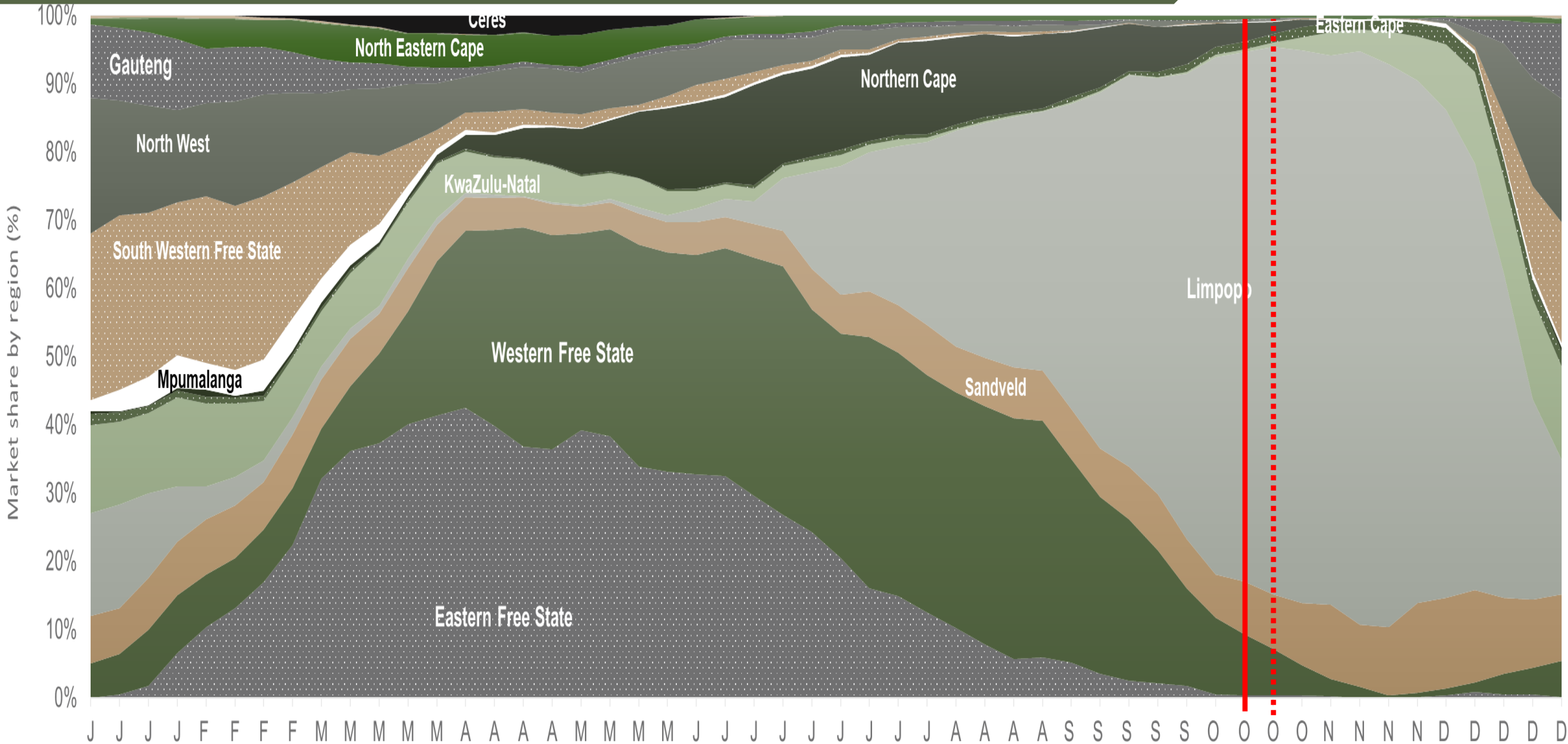
**22%**

(Week on week)



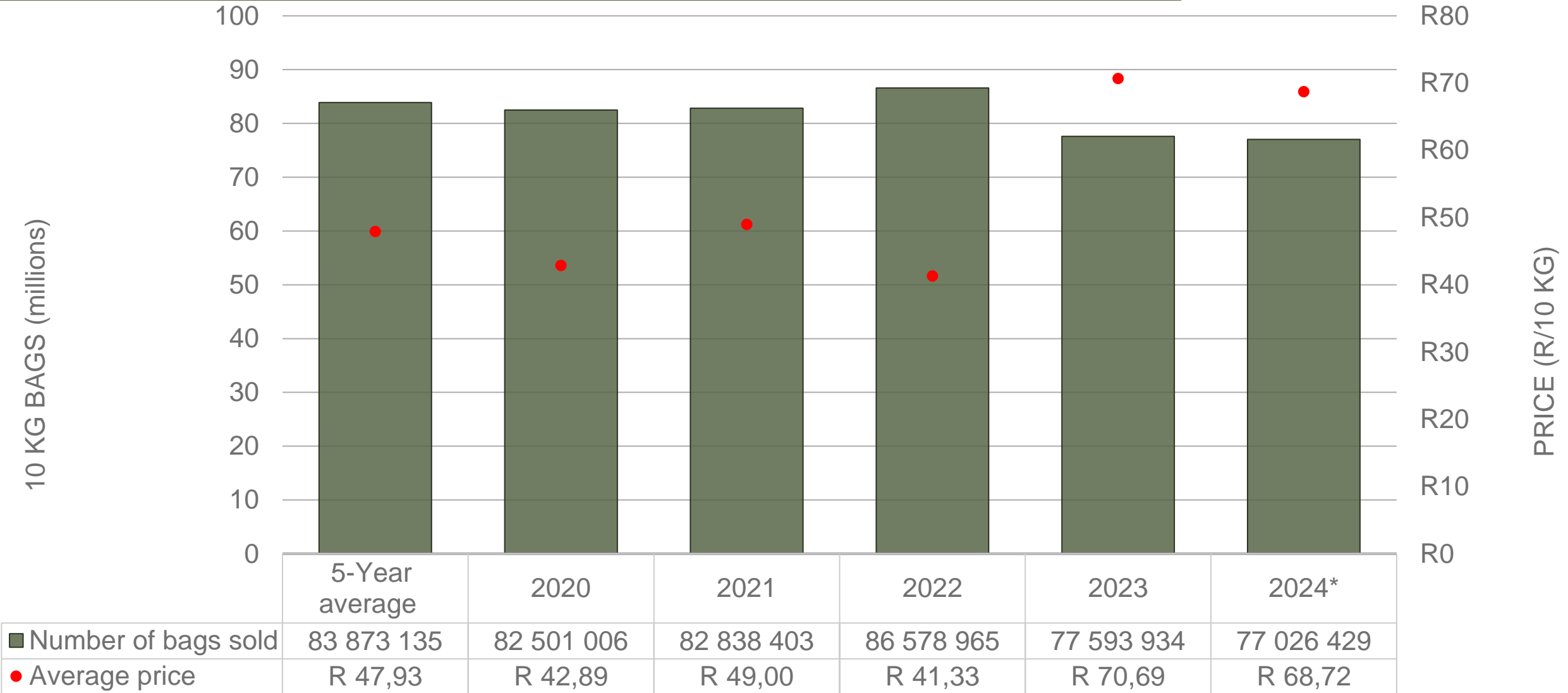
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# Market share of regions on fresh produce markets



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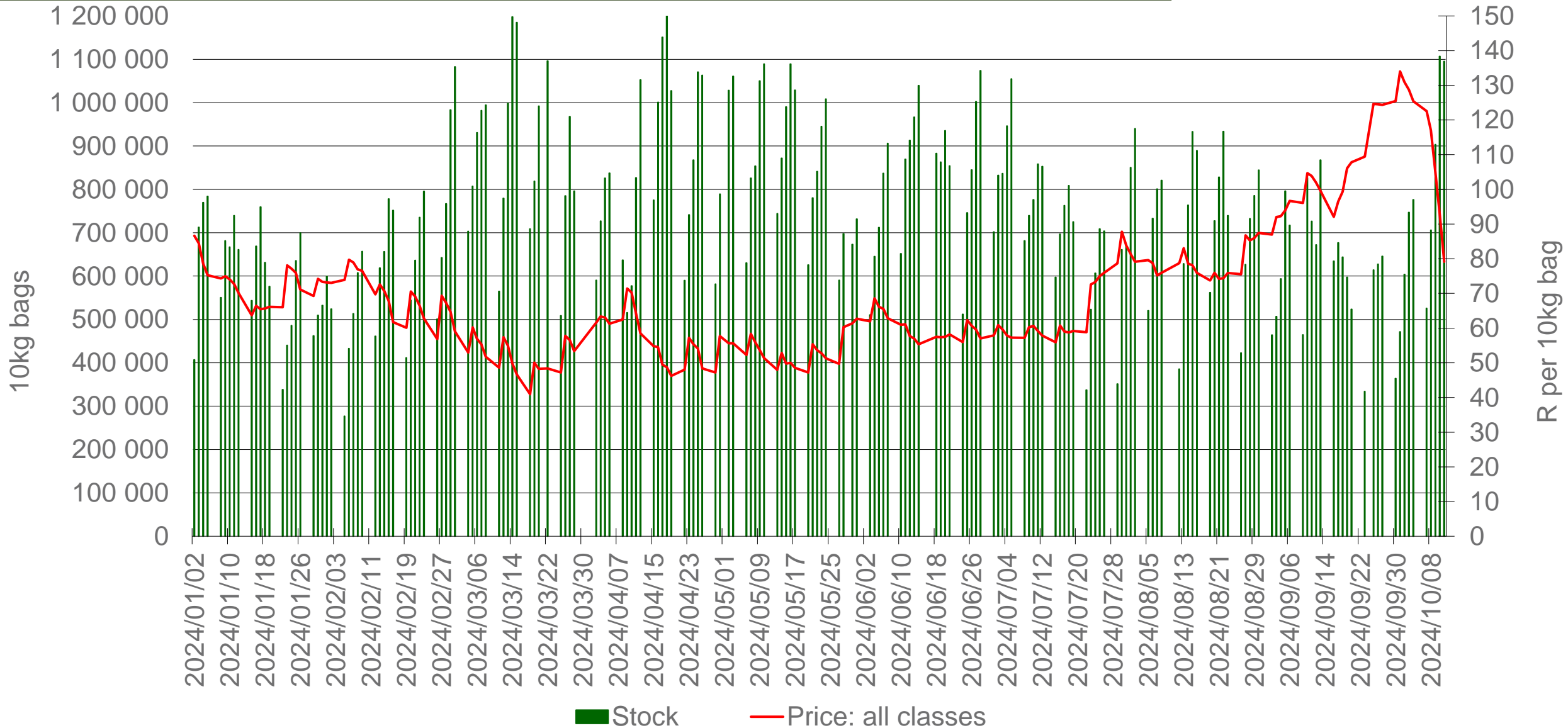
# Cumulative total number of 10 kg bags sold on markets:



Sold 6 846 706 bags **less** than the **5-year average** (2019 to 2023) of the first 41 weeks of 2024

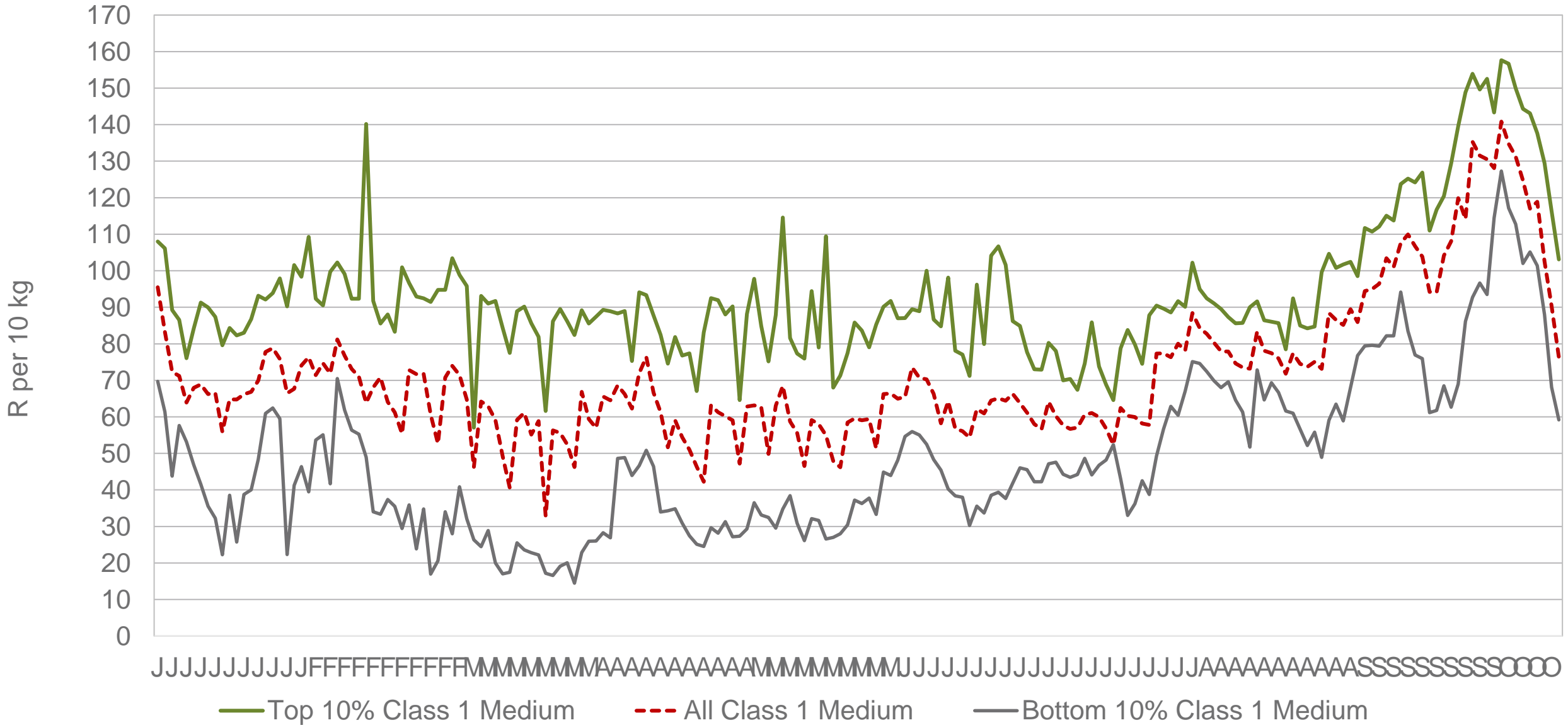
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# RSA daily Price versus Daily Available stocks (all classes & all sizes)



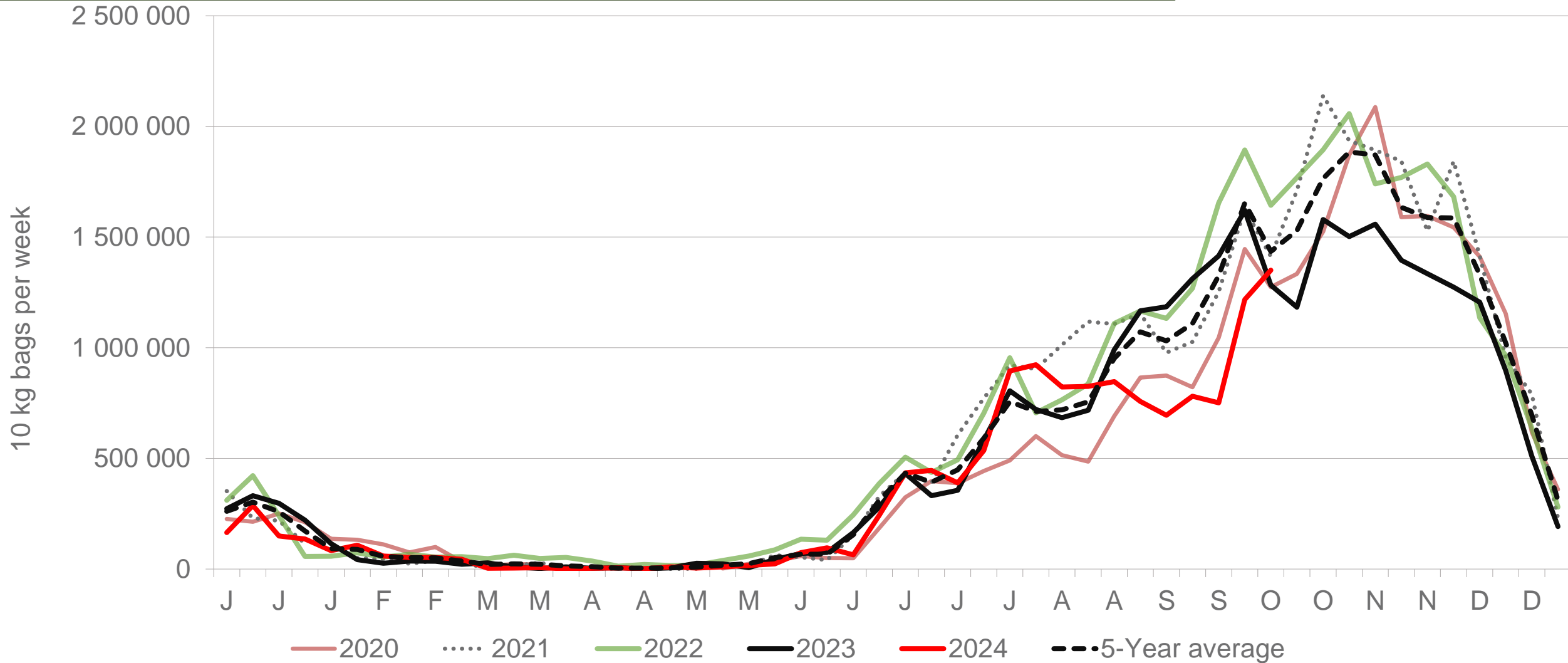
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# JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2024)



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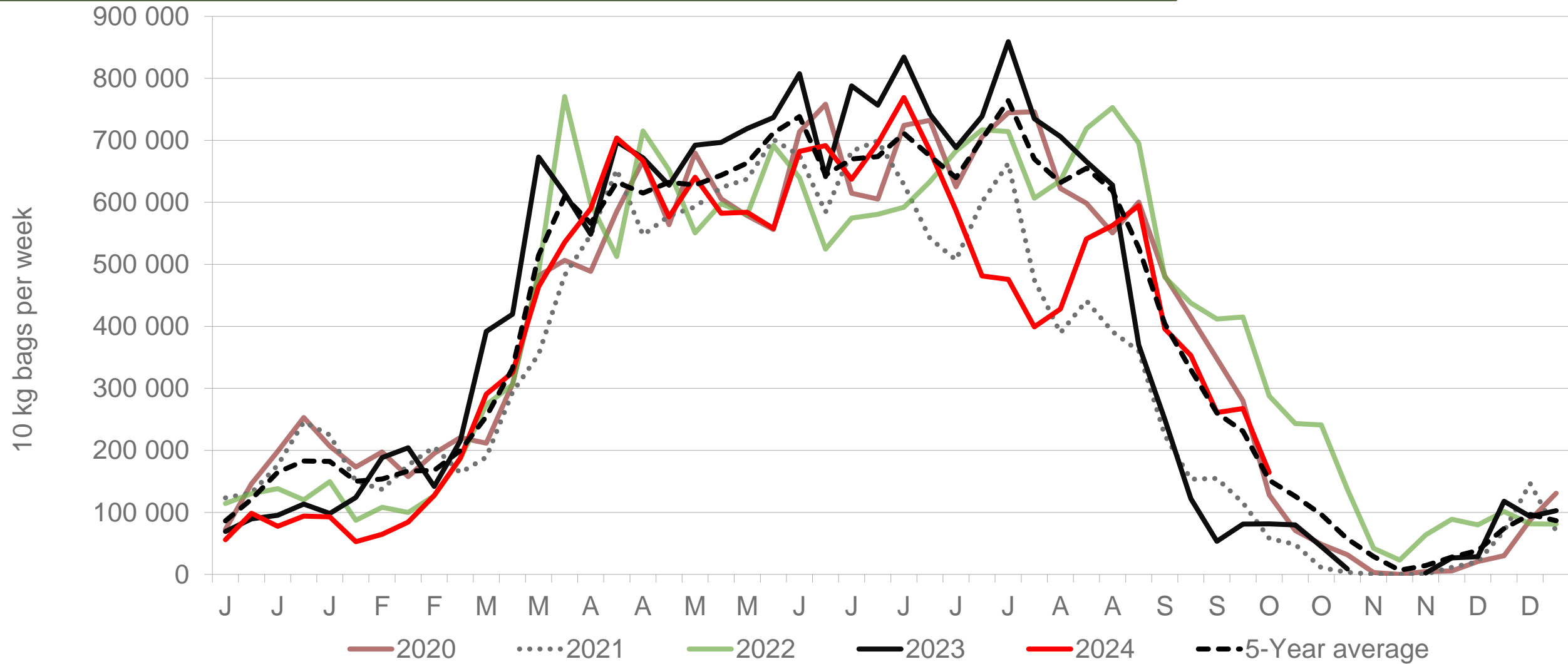
# Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 15% bags **less** than the first 41 weeks of 2023 and 2 188 485 bags **less** than the 5-year average (2019 to 2023) of the first 41 week of each year.

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# Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)

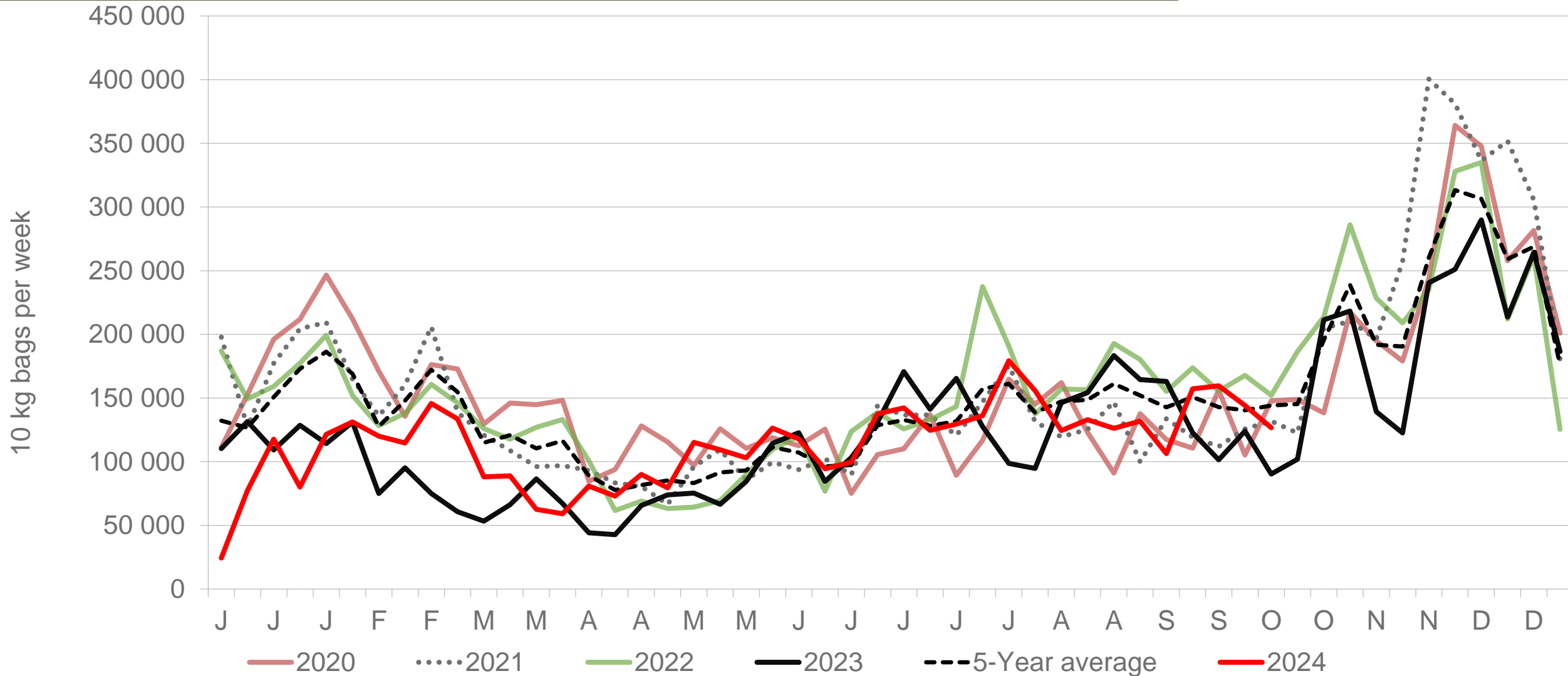


Sold 12% bags **less** than the first 41 weeks of 2023 and 1 950 962 bags **less** than the 5-year average (2019 to 2023) of the first 41 weeks of each year.

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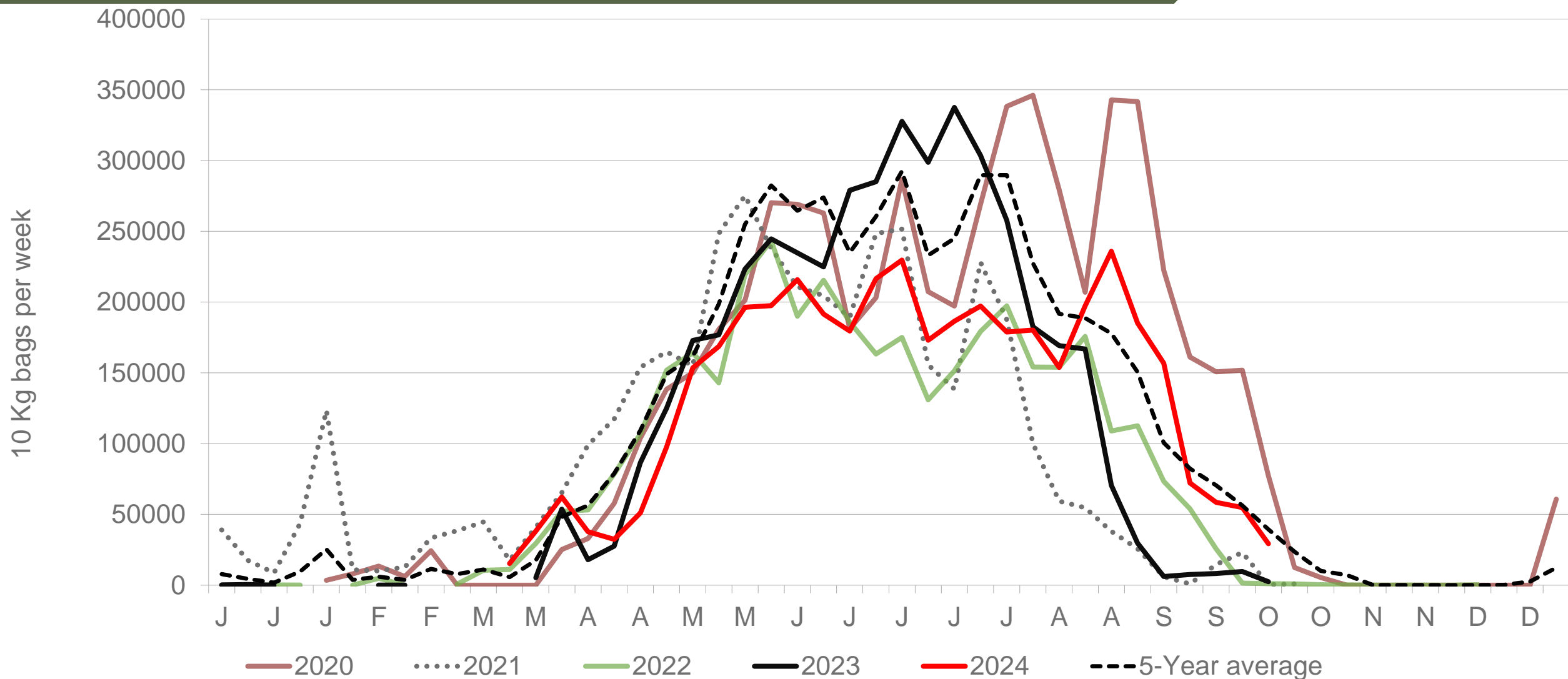
# Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 7% bags **more** than the first 41 weeks of 2023 and 657 039 bags **less** than the 5-year average (2019 to 2023) of the first 41 weeks of each year.

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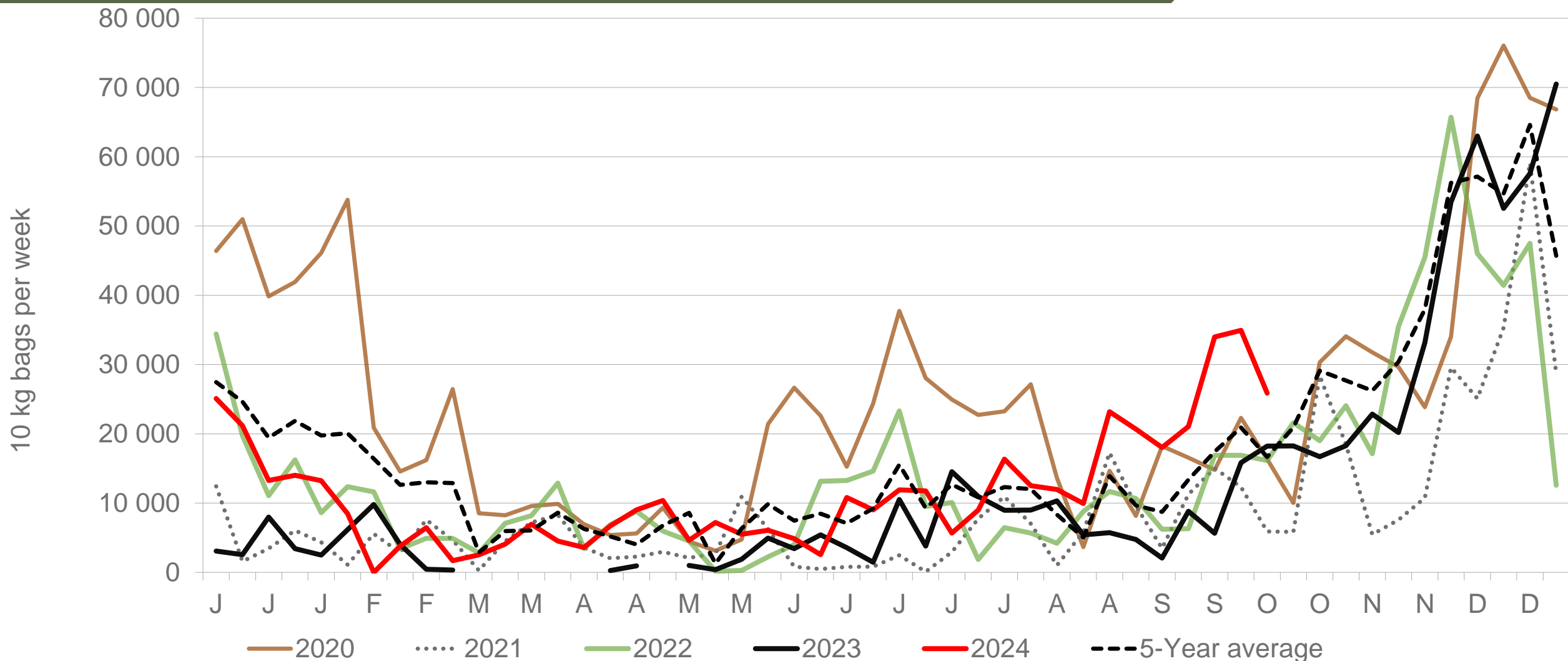
# Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 4% bags **less** than the first 41 weeks of 2023 and 981 718 bags **less** than the 5-year average (2019 to 2023) of the first 41 weeks of each year.

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# Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 138% bags **more** than the first 41 weeks of 2023 and 6 549 bags **less** than the 5-year average (2019 to 2023) of the 41 week of each year.

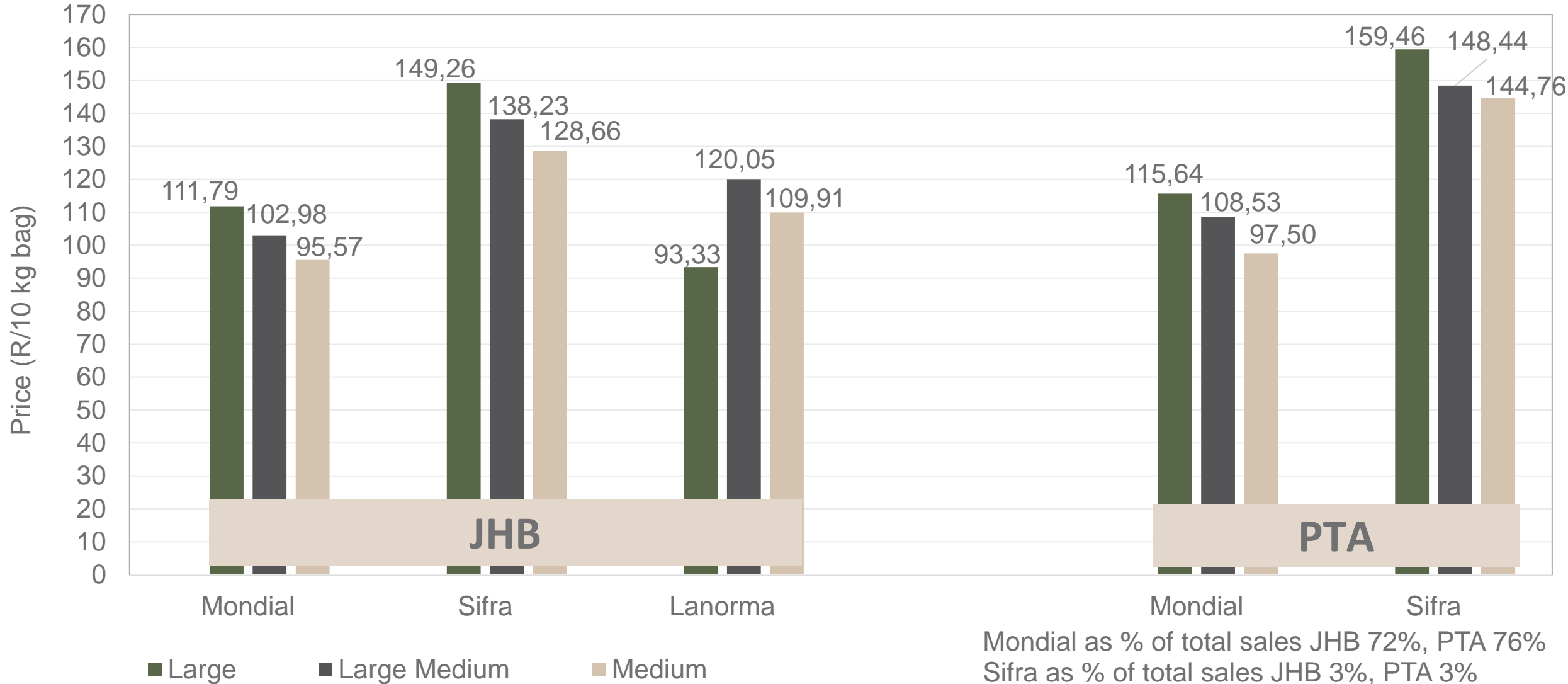
# Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



Klas & Grootte	Limpopo								Western Free State				Sandveld		Northern Cape				Eastern Cape				All Regions	
	JOH		PRE		DUR		KLE		JOH		PRE		CAP		JOH		DUR		POR		EAS		All Markets	
	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg
1L	166 756	104,83	69 150	116,14	13 147	122,43	7 585	132,98	8 542	103,46	3 834	116,48	10 397	133,77	2 391	105,22	269	128,59	4 331	129,44	655	106,60	350 027	113,09
1L/M	194 397	96,25	66 250	110,07	28 901	120,13	8 665	129,29	2 134	99,84	3 667	107,89	21 254	128,48	2 017	118,85	1 231	125,15	2 644	123,99	52	100,00	410 835	107,05
1M	171 451	92,54	55 564	102,55	27 538	126,01	7 062	114,21	3 020	100,32	2 952	113,46	24 732	116,15	1 385	99,87	1 095	121,53	6 860	122,92	440	100,00	370 508	102,79
1S	43 805	73,64	13 848	78,89	15 315	95,12	2 413	87,39	691	54,86	542	73,92	17 475	94,62	37	45,22	1 430	99,43	3 035	99,46	-	-	117 423	84,49
1S/M	44 408	84,37	13 776	82,32	5 134	114,70	2 193	102,65	1 701	66,94	261	89,52	2 504	118,62	-	-	-	-	1 872	115,96	-	-	86 814	90,86
1XL	983	125,52	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	983	125,52
1XS	24 216	62,50	-	-	-	-	-	-	-	-	-	-	-	-	110	55,00	-	-	-	-	-	-	24 352	62,43
1XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2L	23 200	92,34	19 528	105,69	1 141	118,15	3 032	131,23	2 119	85,38	2 101	109,89	4 556	121,47	895	92,27	-	-	464	102,59	220	100,59	81 358	105,95
2L/M	14 599	92,01	18 429	97,71	190	131,05	1 991	124,44	1 457	75,86	3 451	98,36	8 657	113,62	109	110,00	397	127,90	-	-	39	33,21	68 902	102,80
2M	11 713	79,63	10 276	82,34	1 405	131,78	2 054	85,98	1 553	63,79	2 371	100,91	9 662	99,51	-	-	527	117,03	2 221	102,32	-	-	56 834	90,48
2S	2 816	61,57	1 477	63,00	648	86,84	152	67,01	343	38,17	160	70,44	4 329	67,29	-	-	220	80,00	462	84,99	-	-	18 661	64,15
2S/M	2 514	69,06	1 886	83,60	1 307	96,93	-	-	331	73,26	550	85,03	510	102,51	-	-	-	-	-	-	-	-	12 618	82,07
2XL	218	115,37	-	-	-	-	-	-	5	90,00	-	-	-	-	-	-	-	-	-	-	-	-	223	114,80
2XS	132	60,00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 246	44,14
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	5 295	83,95	5 390	89,19	957	100,79	400	85,88	3	93,33	1 007	82,85	330	100,00	3 281	59,15	770	84,38	18	111,11	-	-	30 180	90,55
3L/M	4 731	76,69	3 052	84,42	234	151,24	236	76,48	1 025	70,37	154	81,44	220	97,50	1 240	71,53	550	100,00	-	-	-	-	15 812	83,61
3M	11 222	72,88	5 495	75,00	1 112	85,65	220	94,89	2 338	46,39	1 831	81,31	2 522	75,12	300	75,83	1 760	76,75	540	77,63	-	-	40 671	76,30
3S/M	1 540	67,50	329	70,98	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2 590	69,94
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	-	-	-	-	-	-	-	-	138	95,40	-	-	-	-	-	-	-	-	-	-	181	97,27
4L/M	-	-	70	85,50	-	-	-	-	-	-	-	-	73	65,82	-	-	-	-	-	-	-	-	327	75,62
4M	-	-	30	60,00	11	80,00	175	65,51	-	-	3	80,00	-	-	-	-	-	-	-	-	-	-	1 616	61,65
4S	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4S/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	724 715	92,77	290 906	102,47	102 551	114,58	36 779	117,79	25 372	85,33	23 294	102,28	122 353	106,91	12 315	85,76	10 562	92,55	24 247	112,08	1 631	110,91	1 737 006	100,58

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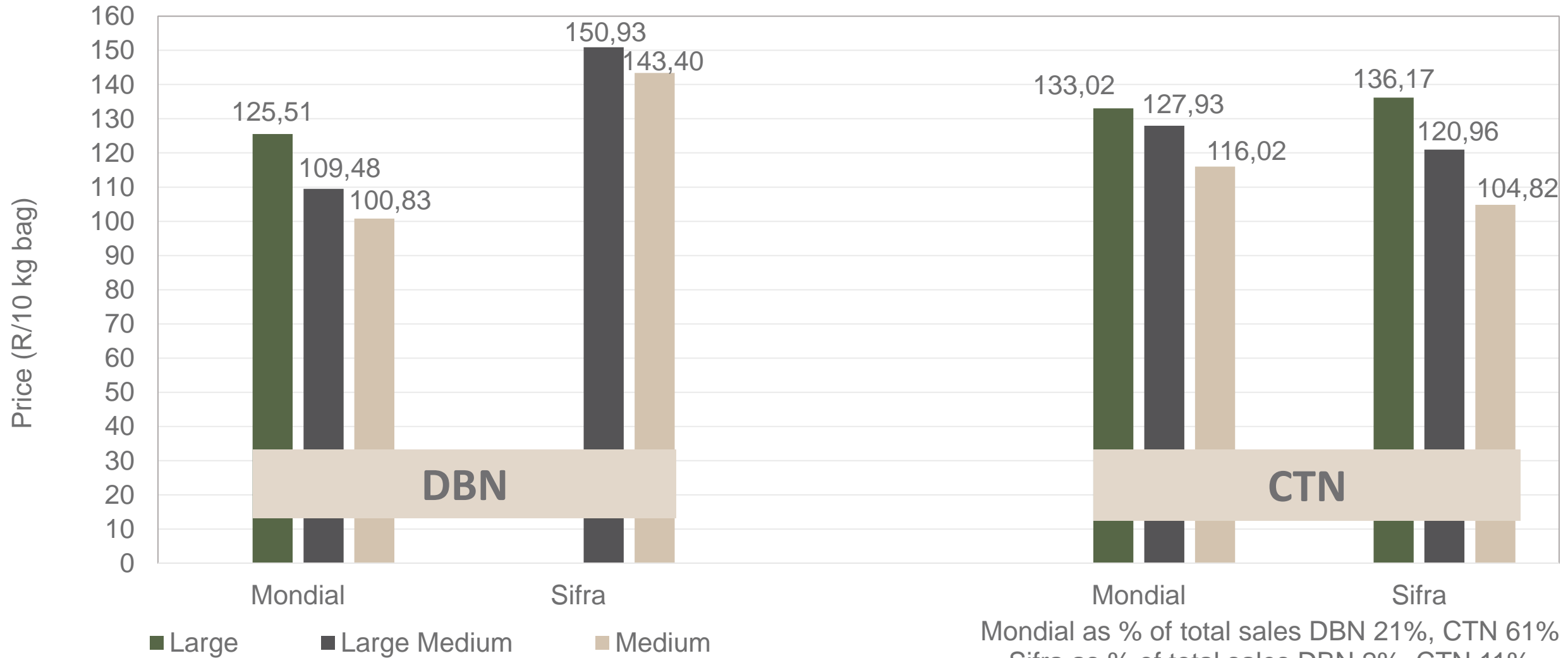
# PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales JHB 72%, PTA 76%  
 Sifra as % of total sales JHB 3%, PTA 3%  
 Lanorma as % of total sales JHB 0%, PTA 0%

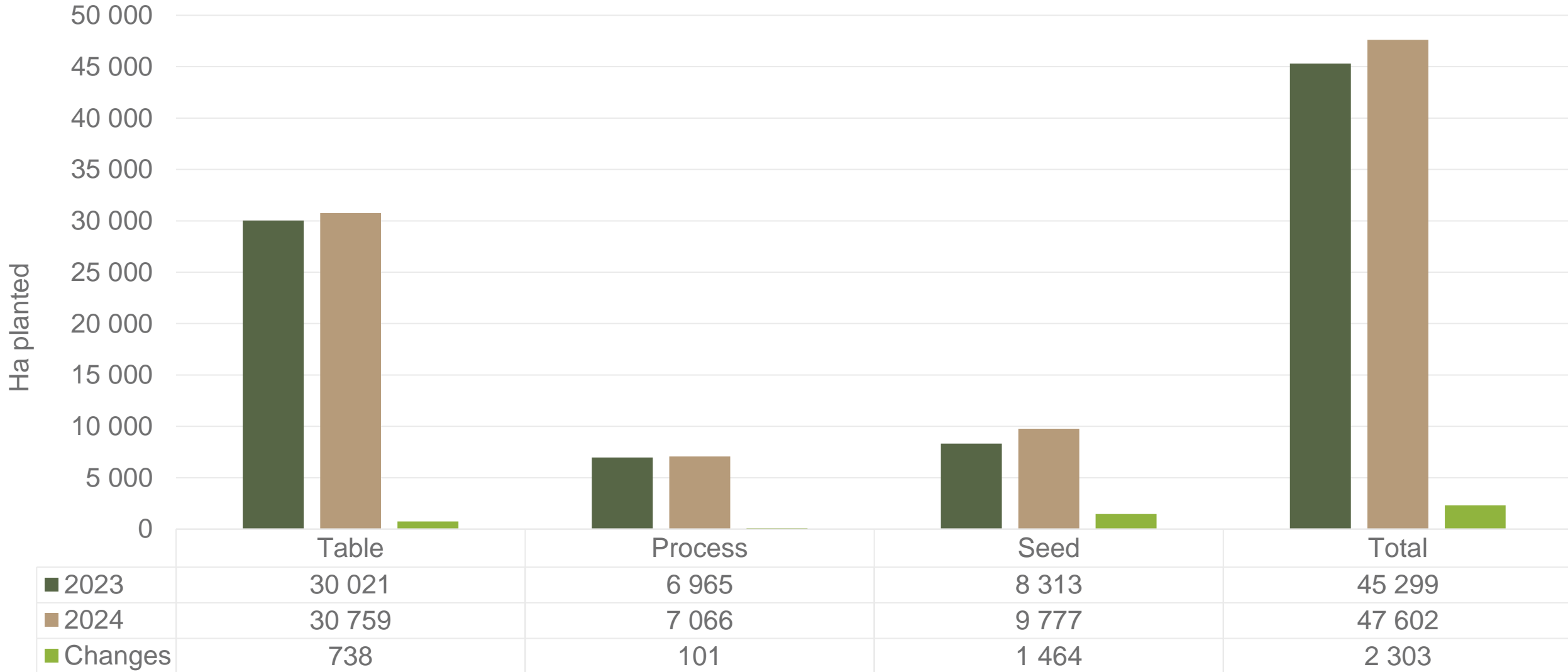
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# DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 21%, CTN 61%  
 Sifra as % of total sales DBN 2%, CTN 11%  
 Lanorma as % of total sales DBN 0%, CTN 0%

# Hectares planted to date for season 2023 versus 2024



Regions finished: Limpopo early and main, Gauteng late, North west main and late, Eastern Free State main, Western Free State early and late, Southwestern Free State main, Ceres main, Eastern Cape winter and summer, North Eastern Cape main, Northern cape early and main, KwaZulu Natal summer and winter, Marble hall main, Sandveld summer and early winter

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# Thank you for your time

Feel free to contact us



[Dikgetho@potatoes.co.za](mailto:Dikgetho@potatoes.co.za)

[Billy@potatoes.co.za](mailto:Billy@potatoes.co.za)

[anje@potatoes.co.za](mailto:anje@potatoes.co.za)



+27 (0)12 349 1906



6 De Havilland Crescent  
Persequor Techno Park  
Persequor Park  
Pretoria



[www.potatoes.co.za](http://www.potatoes.co.za)



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