



**Weekly Market Information**

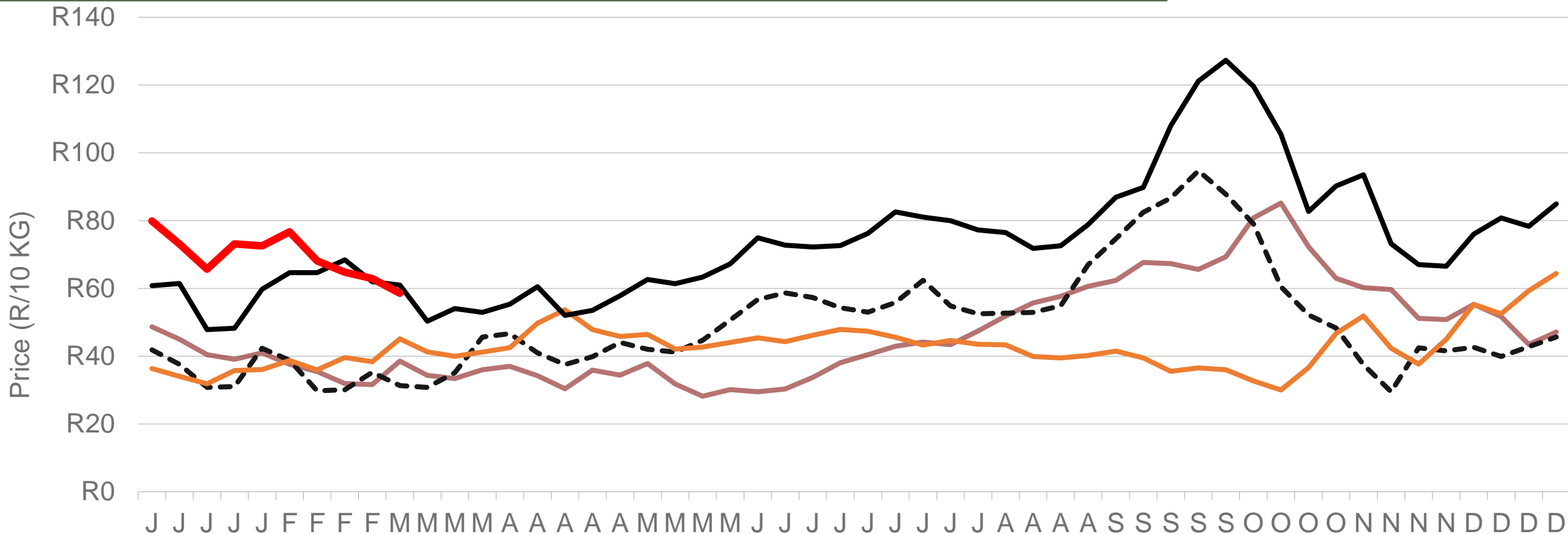
**08 March 2024**



**Potatoes  
Aartappels SA**

[www.potatoes.co.za](http://www.potatoes.co.za)

# Average weekly price – all markets & all classes



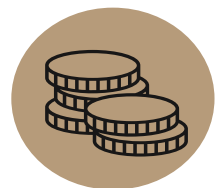
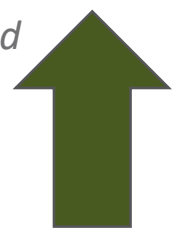
— 2020      - - - 2021      — 2022      — 2023      — 2024



Number of bags sold

**3%**

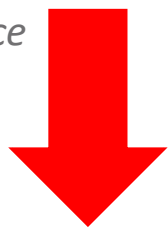
(Week on Week)



Average weekly price

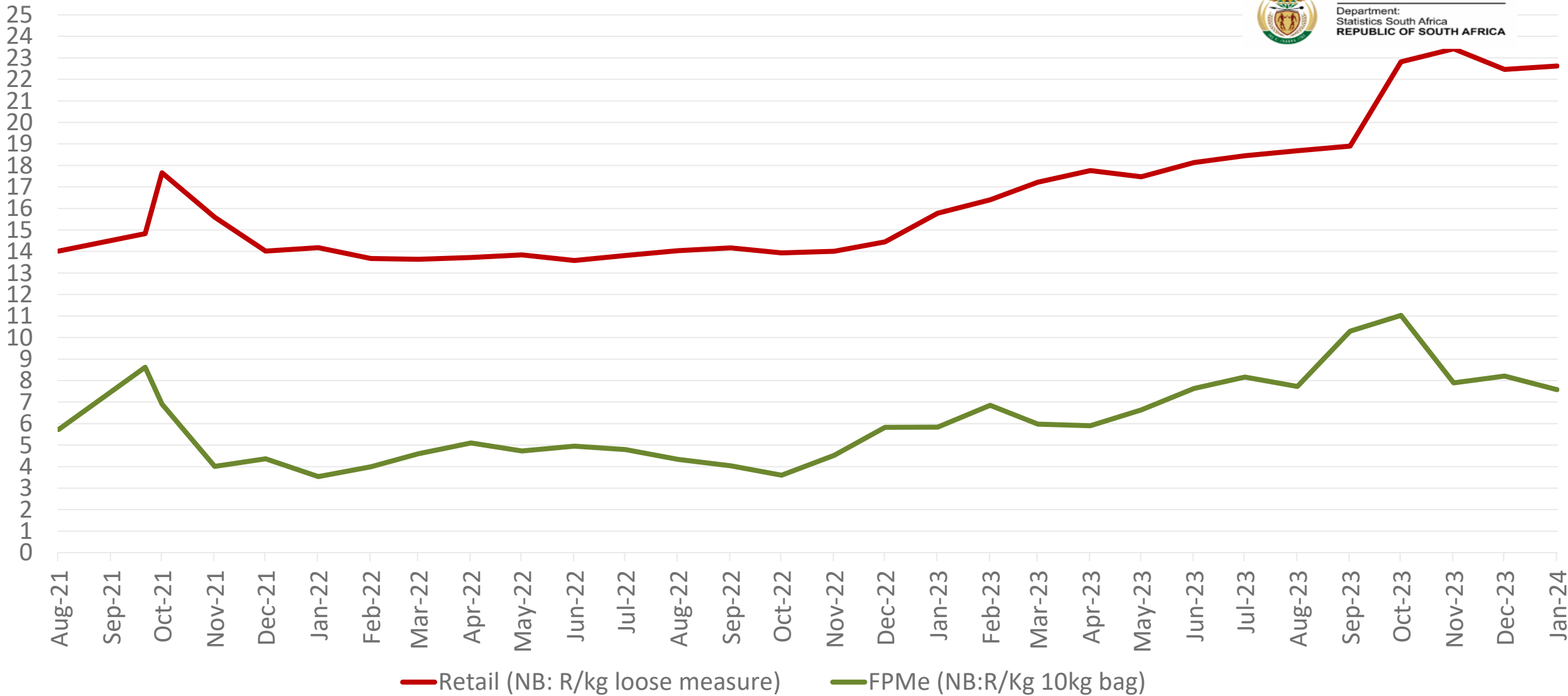
**7%**

(Week on week)



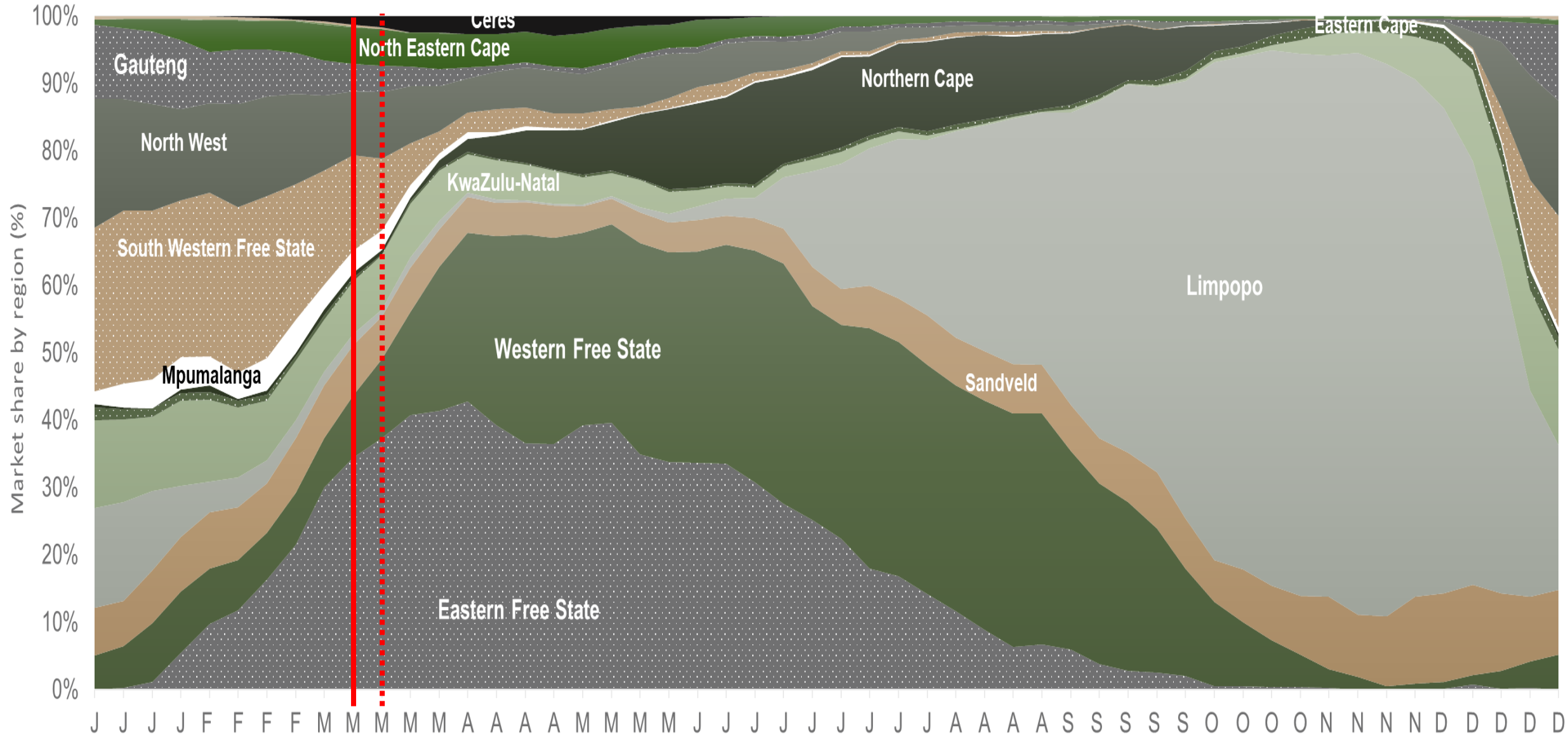
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# Price fluctuations : Retail versus FPMs



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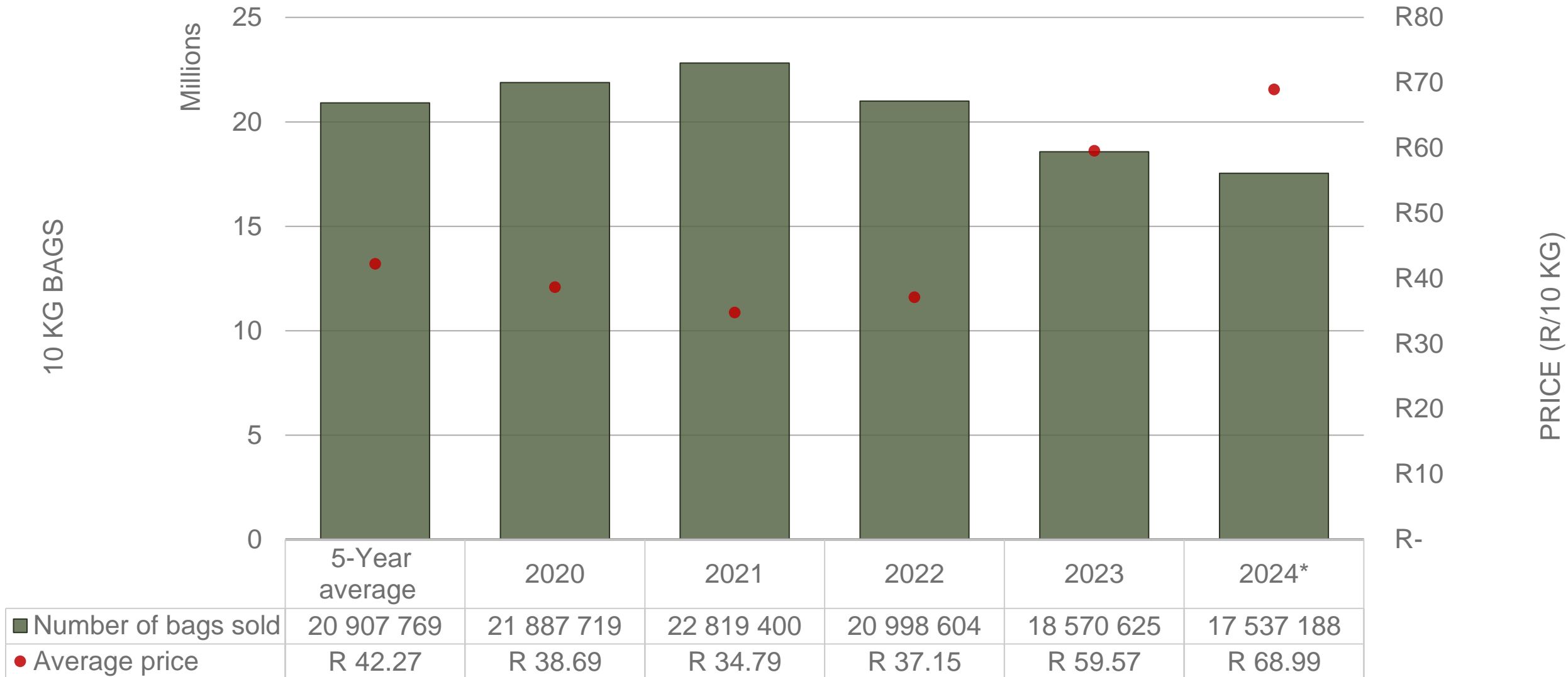
# Market share of regions on fresh produce markets



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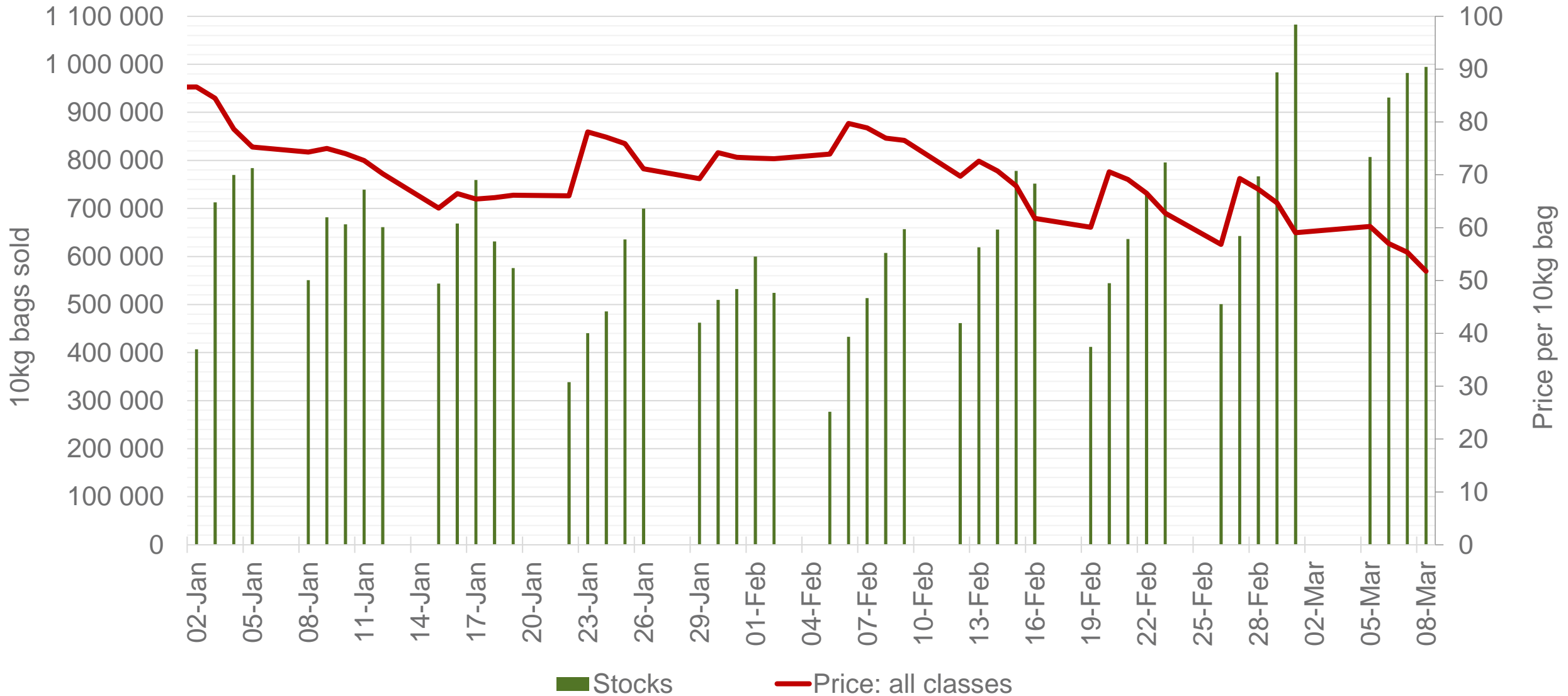
# Cumulative total number of 10 kg bags sold on markets:



Sold 3 370 581 bags **less** for the 10 week of 2024 than the **5-year average** (2019 to 2023) of the 10 week of each year

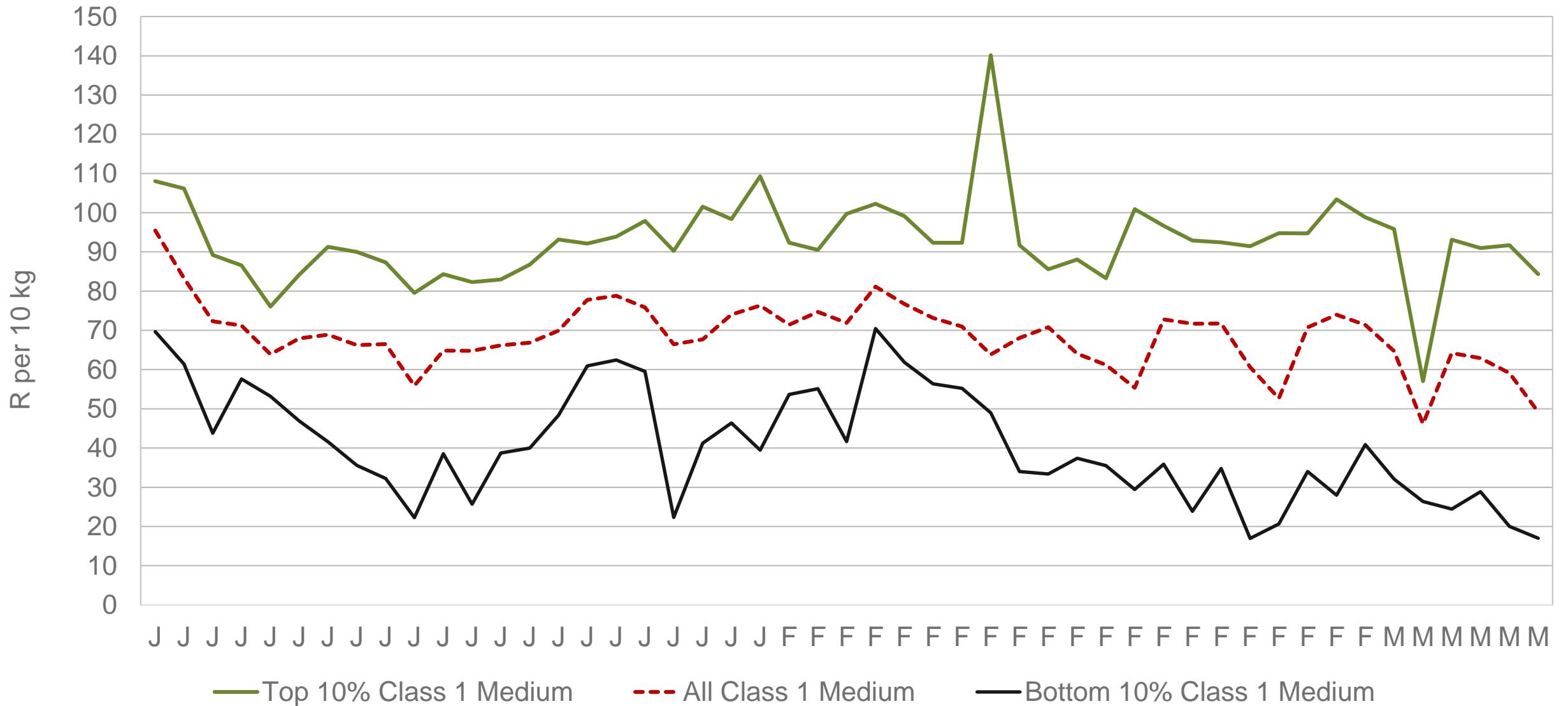
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# RSA daily Price versus Daily Available stocks (all classes & all sizes)



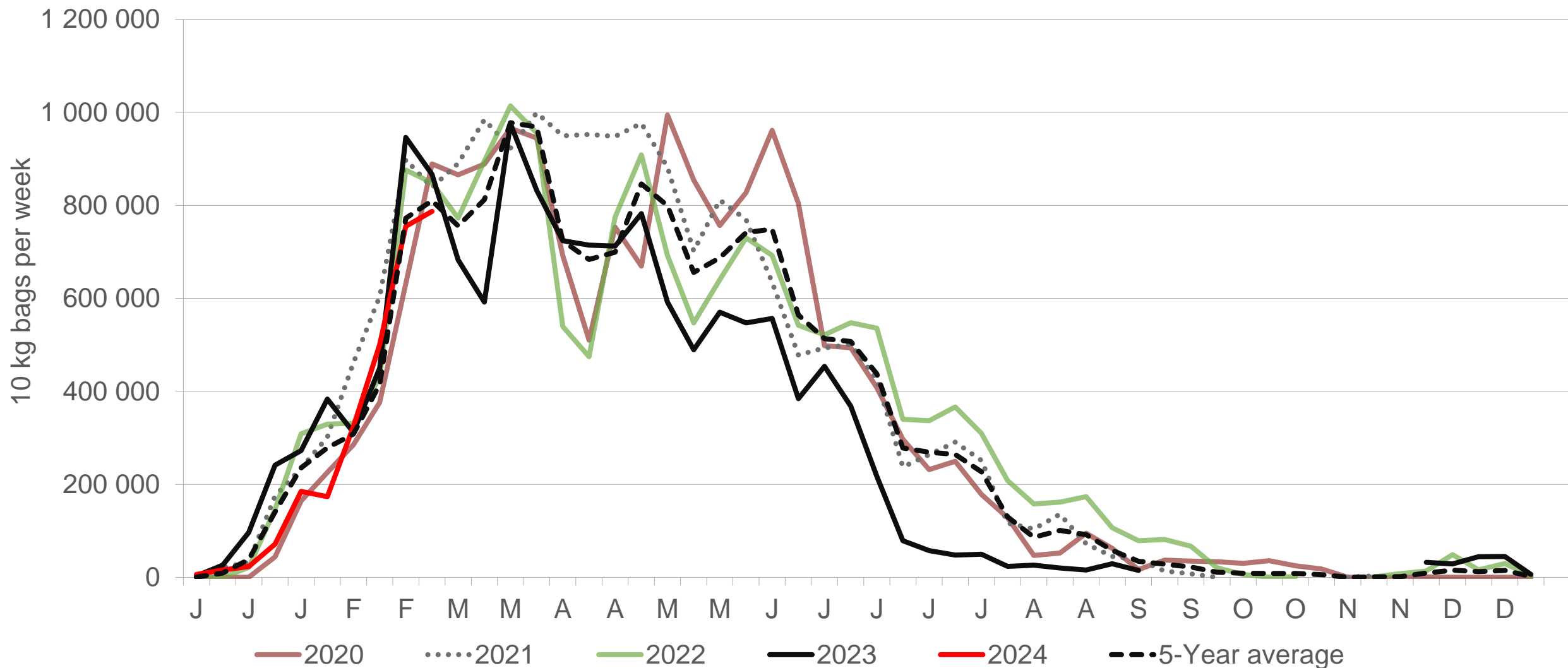
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# JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2024)



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# Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)

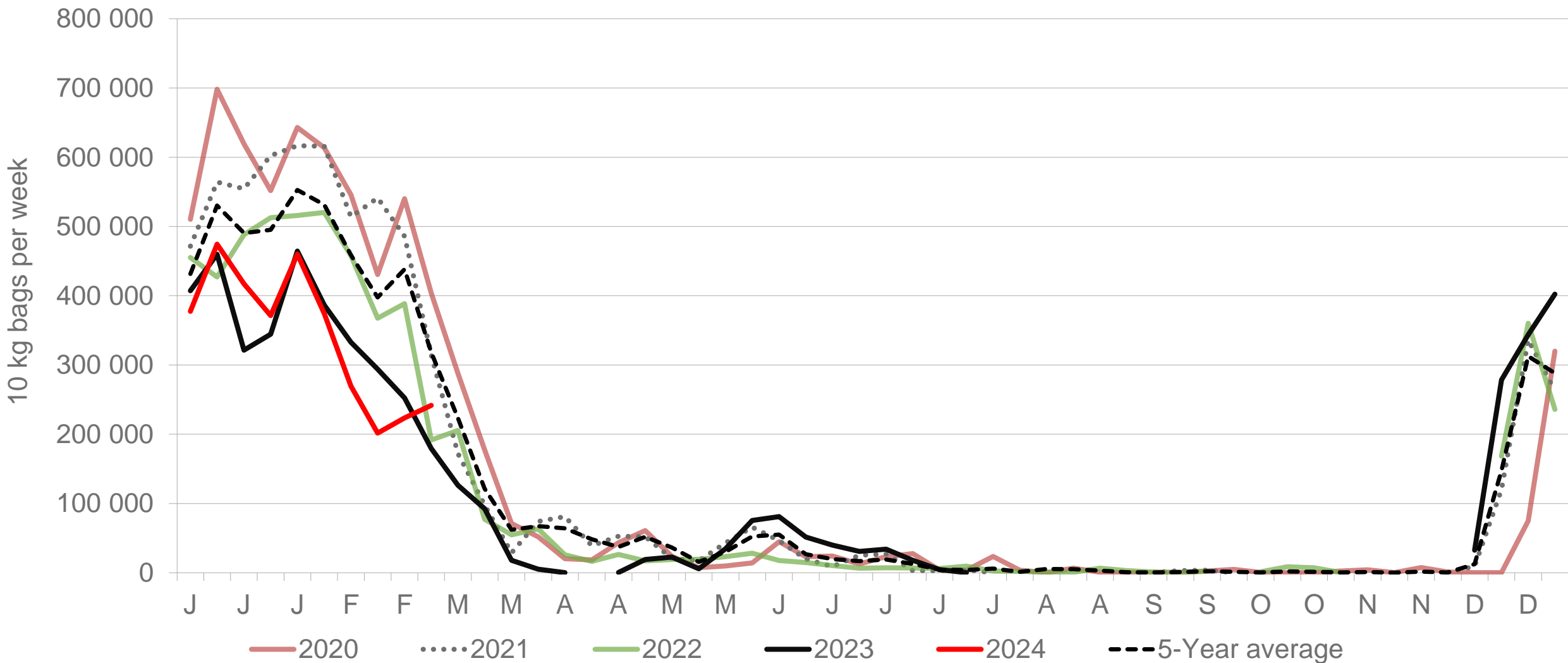


Sold 21% bags **less** than the same period of 2023 and 167 220 bags **less** than the 5-year average (2019 to 2023) of the 10 week of each year.

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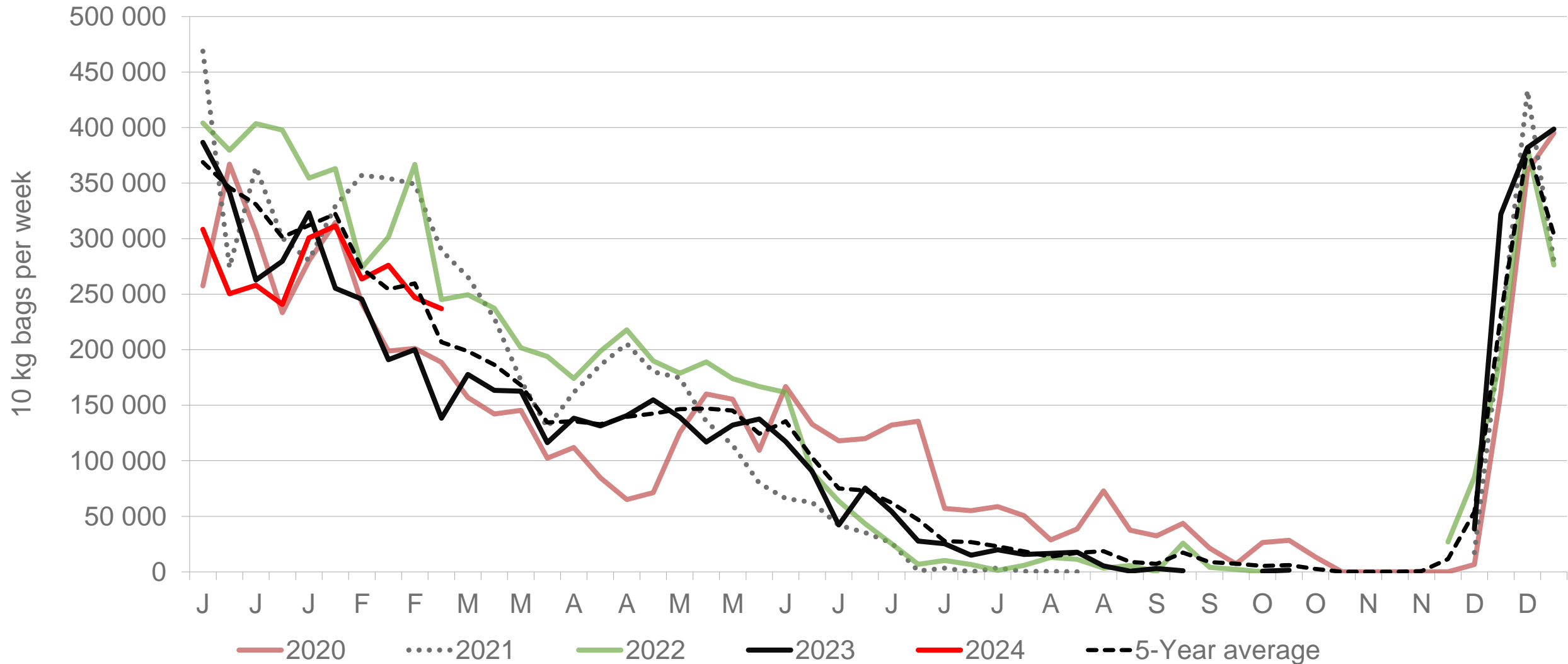
# Southwestern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 1% bags **less** than the same period of 2023 and 1 231 988 bags **less** than the 5-year average (2019 to 2023) of the 10 week of each year

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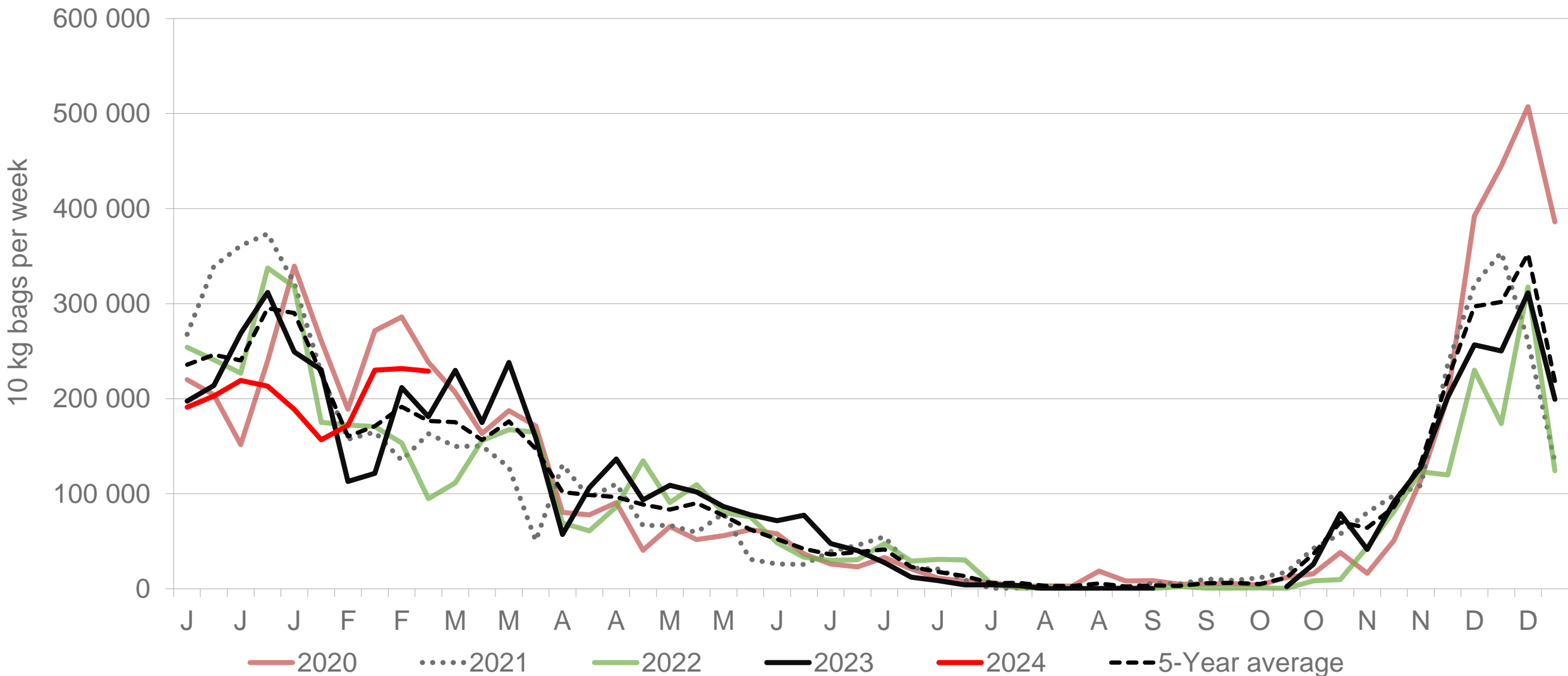
# North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 3% bags **more** than the same period of 2023 and 282 223 bags **less** than the 5-year average (2019 to 2023) of the 10 week of each year

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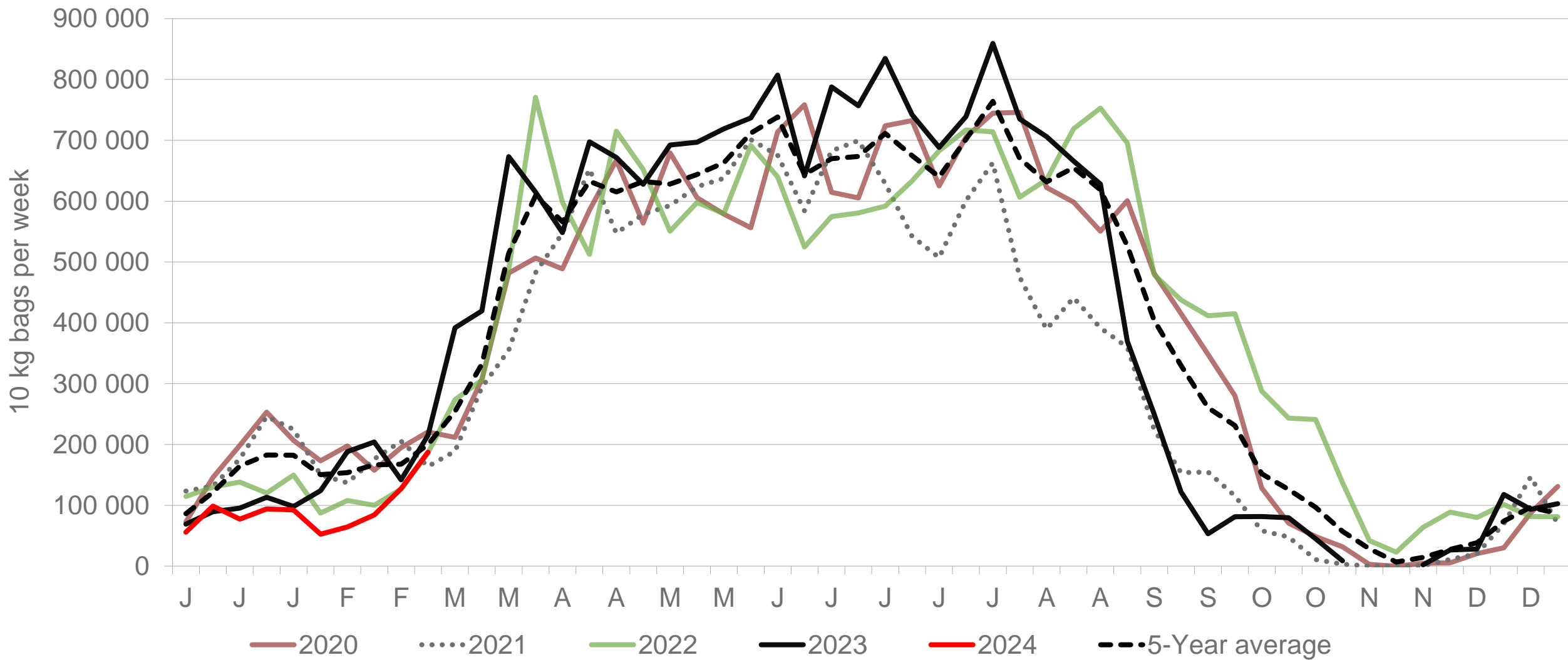
# KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 3% bags **less** than the same period of 2023 and 198 731 bags **less** than the 5-year average (2019 to 2023) of the 10 week of each year

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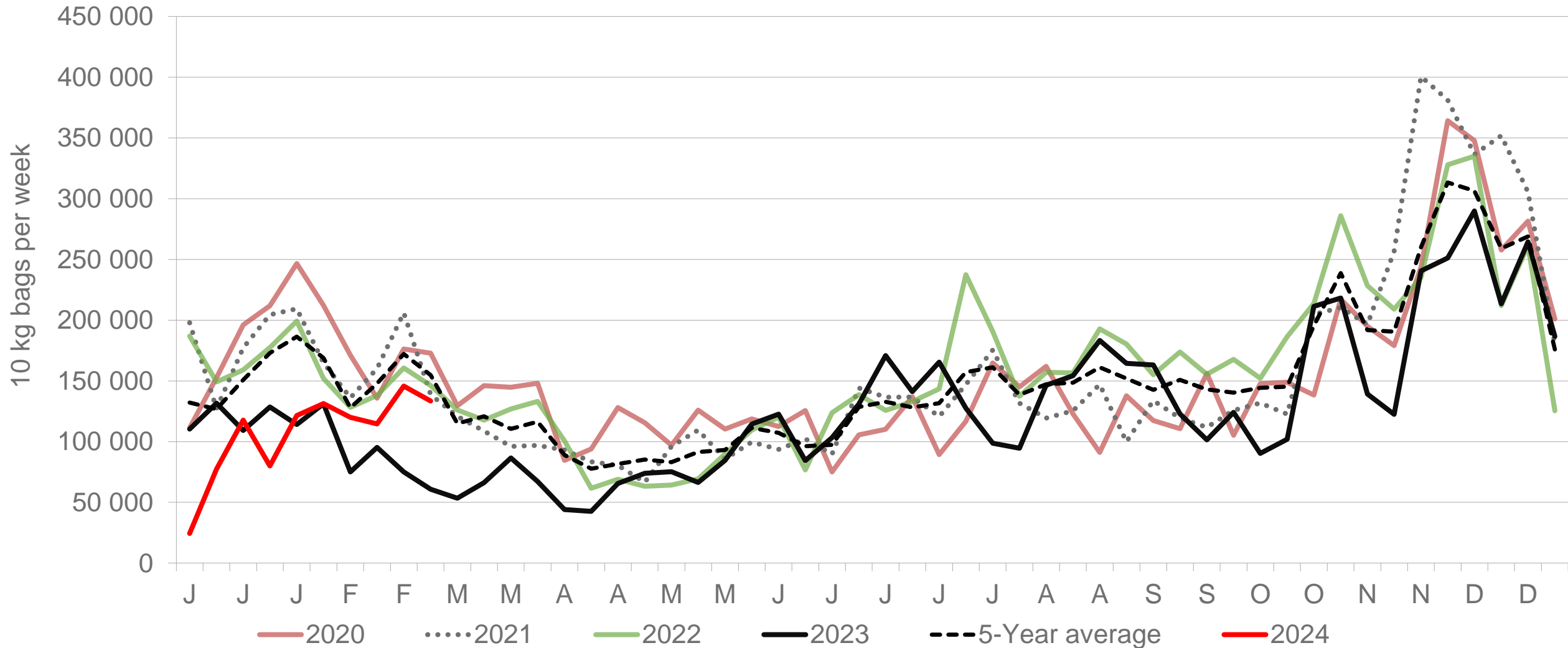
# Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 30% bags **less** than the same period of 2023 and 640 045 bags **less** than the 5-year average (2019 to 2023) of the 10 week of each year

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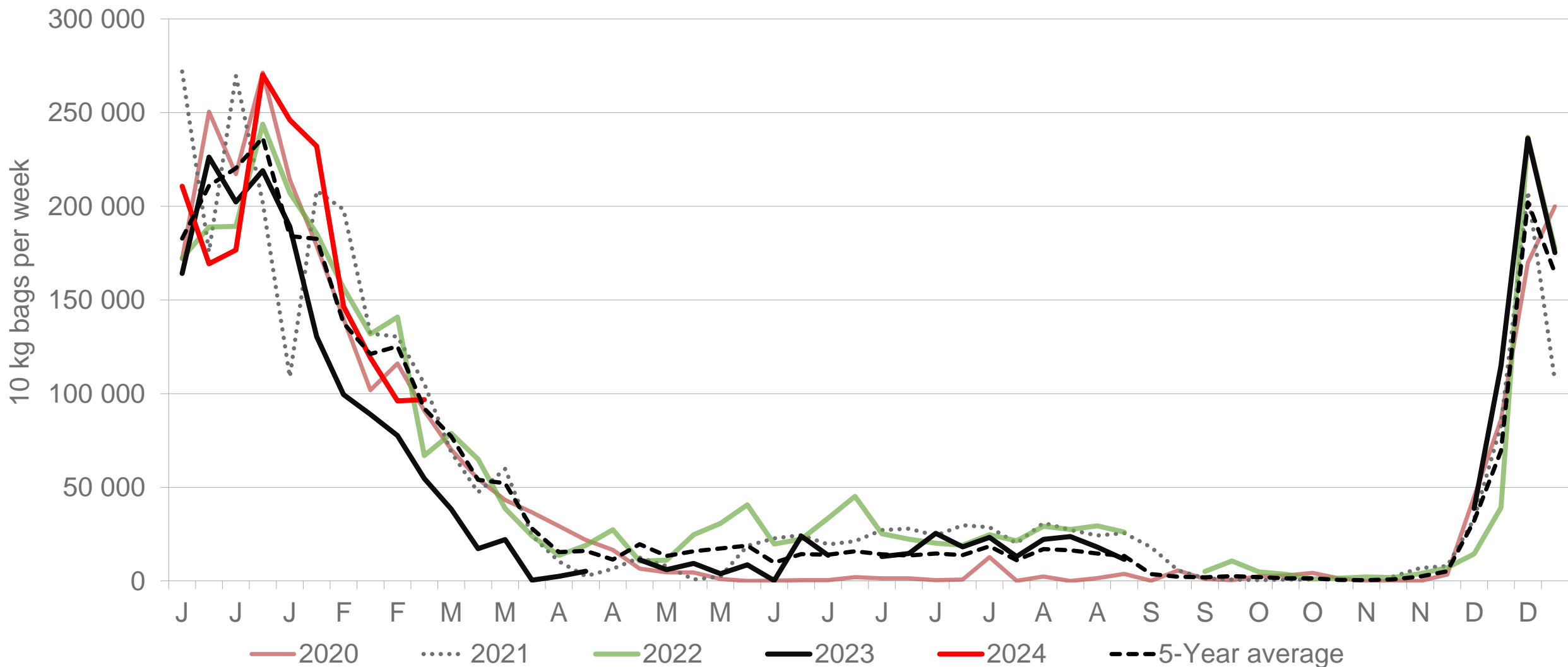
# Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 3% bags **more** than the same period of 2023 and 474 611 bags **less** than the 5-year average (2019 to 2023) of the 10 week of each year.

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# Gauteng: Amount of 10 kg bags per week sold on FPMs (all classes)

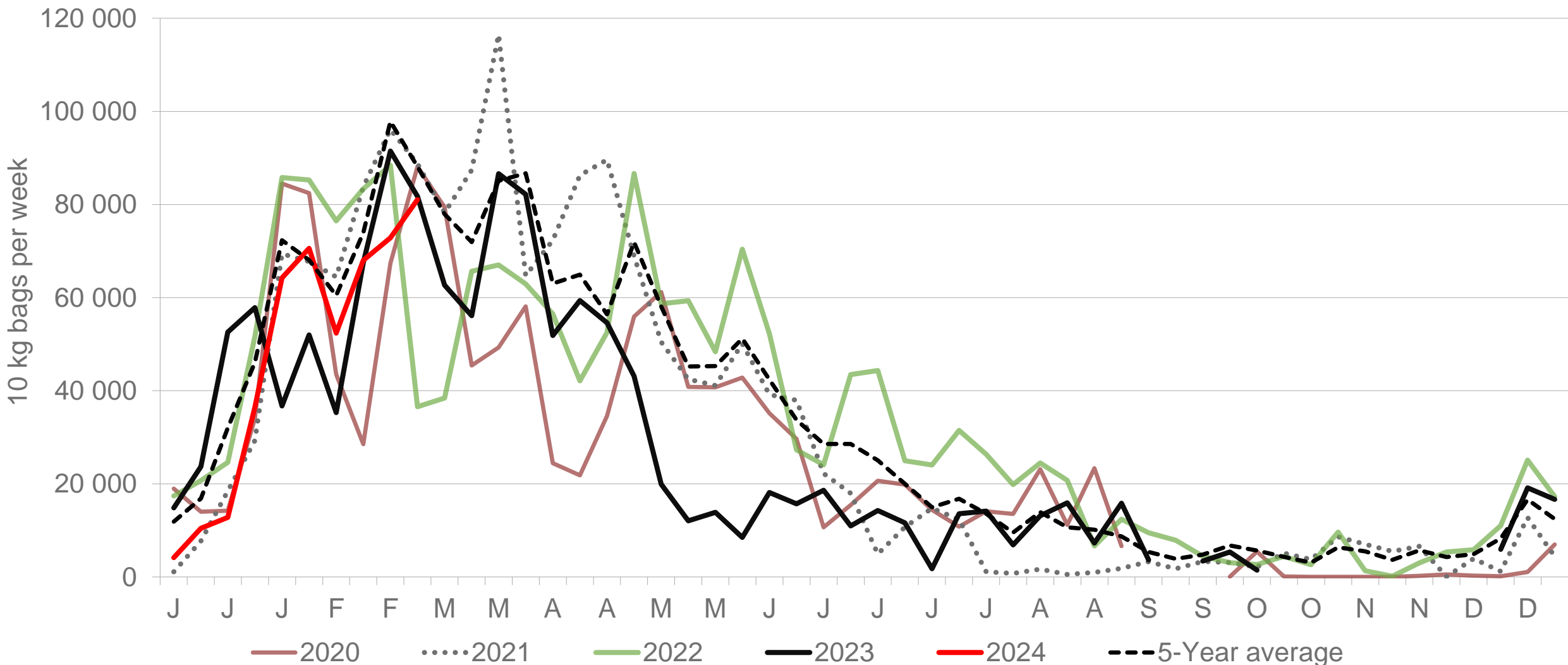


Sold 21% bags **more** than the same period of 2023 and 70 324 bags **more** than the **5-year average** (2019 to 2023) of the 10 week of each year

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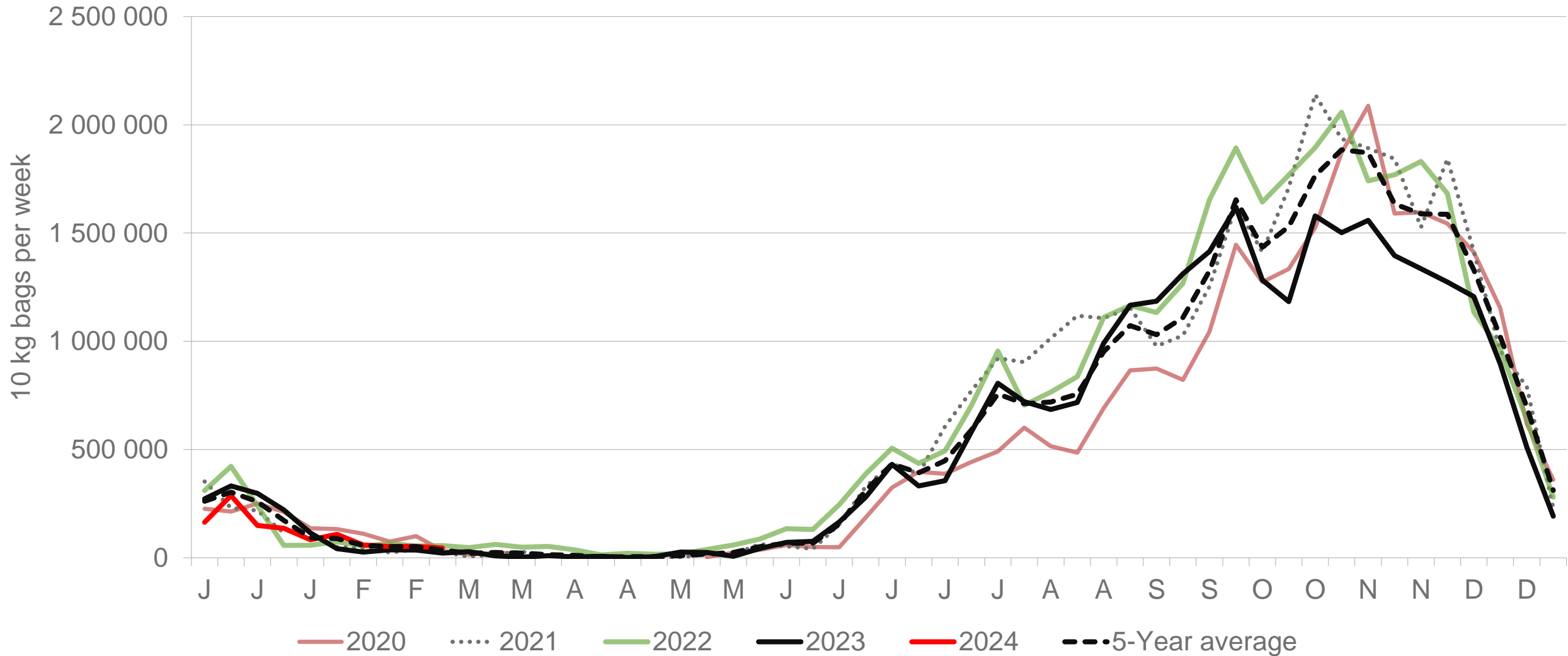
# North Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 8% bags **less** than the same period of 2023 and 94 575 bags **less** than the 5-year average (2019 to 2023) of the 10 week of each year.

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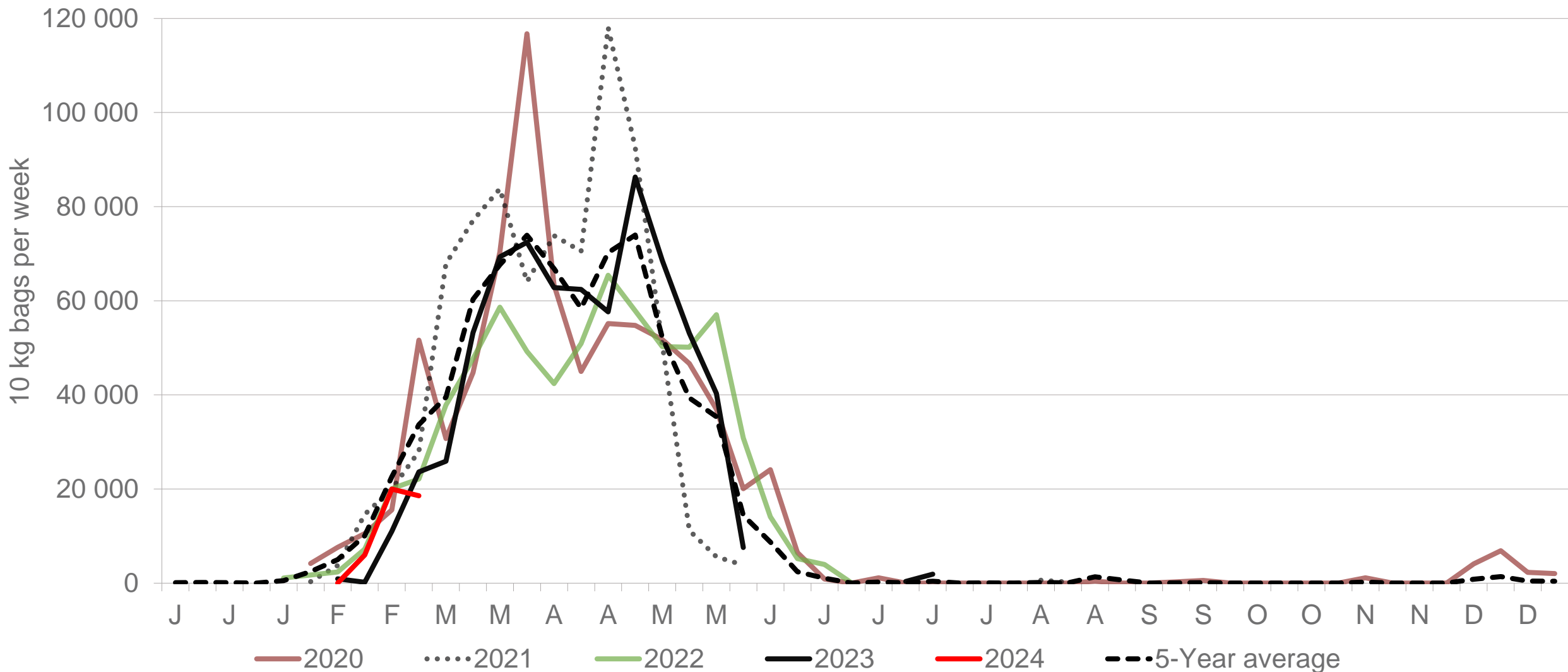
# Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 19% bags **less** than the same period of 2023 and 236 720 bags **less** than the 5-year average (2019 to 2023) of the 10 week of each year

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# Ceres: Amount of 10 kg bags per week sold on FPMs (all classes)



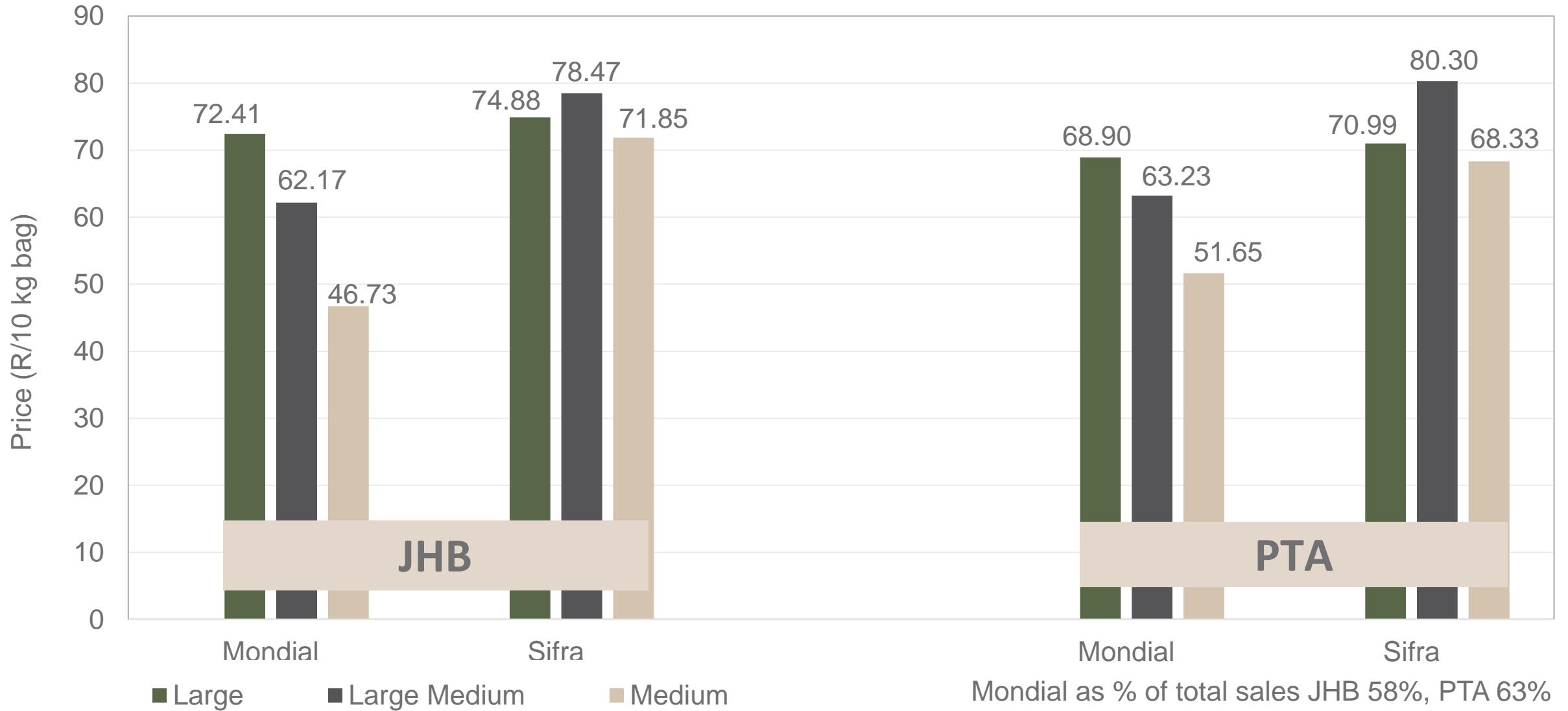
Sold 25% bags **more** than the same period of 2023 and 30 152 bags **less** than the 5-year average (2019 to 2023) of the 10 week of each year

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# Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions

Klas & Grootte	Eastern Free State				South Western Freestate				North West				KwaZulu-Natal				Western Free State				Sandveld		All Regions	
	JOH		PRE		JOH		PRE		JOH		PRE		JOH		DUR		JOH		PRE		CAP		All Markets	
	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices
	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg
1L	102 431	77.35	51 419	69.58	8 857	83.81	3 654	76.85	20 028	79.78	2 224	74.38	19 383	86.40	14 018	70.42	9 855	72.89	5 189	74.68	10 554	83.31	401 364	73.93
1L/M	67 804	72.26	39 160	63.06	23 483	90.68	13 916	82.24	20 880	82.70	10 511	69.69	19 344	76.03	18 442	68.19	26 214	68.56	12 349	69.31	21 147	82.41	435 141	71.41
1M	41 993	65.42	15 635	54.68	19 762	86.53	11 709	71.41	16 196	77.42	6 238	70.13	8 101	72.64	11 615	62.42	17 744	65.34	6 094	59.73	24 132	73.37	322 939	67.38
1S	14 065	38.37	6 027	26.01	1 677	54.00	3 954	31.26	13 231	38.43	1 137	31.85	3 262	33.25	4 090	29.97	3 491	28.59	455	19.08	16 264	57.84	123 132	40.04
1S/M	7 137	41.91	2 773	36.24	6 155	67.94	6 282	41.91	7 946	71.66	2 434	59.19	2 003	37.01	13	46.92	5 959	48.06	1 534	37.61	-	-	97 850	50.56
1XL	3 880	82.84	-	-	-	-	-	-	-	-	-	-	9	80.00	-	-	-	-	-	-	-	-	3 889	82.83
1XS	3 654	25.88	-	-	1 587	59.43	-	-	3 491	64.67	-	-	801	15.20	-	-	30	47.93	-	-	-	-	14 497	36.15
1XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2L	36 843	53.45	30 964	52.85	381	56.81	1 667	72.88	2 532	72.47	3 245	51.48	11 793	61.55	2 682	50.74	449	68.27	1 195	60.31	8 998	65.99	165 975	56.10
2L/M	12 116	55.10	12 854	50.91	6	70.00	374	65.63	12 767	60.63	4 908	54.13	4 767	53.20	8 335	53.99	1 507	64.27	6 224	51.05	10 926	65.69	128 662	54.79
2M	11 646	45.45	5 272	39.40	627	33.57	475	60.59	13 364	50.39	3 266	43.21	2 689	39.44	1 185	38.80	1 418	44.38	3 081	47.99	17 361	62.14	110 966	50.10
2S	1 597	26.82	1 103	23.08	-	-	104	22.16	1 002	22.73	999	17.91	151	9.48	3 985	22.02	-	-	390	18.86	5 053	40.25	29 010	31.36
2S/M	409	26.39	3 210	24.91	-	-	220	24.07	395	45.64	1 569	26.37	-	-	1 540	40.00	206	37.35	895	32.17	-	-	25 397	32.34
2XL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2XS	-	-	-	-	-	-	-	-	534	14.15	-	-	-	-	-	-	-	-	-	-	-	-	1 651	11.69
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	16 033	39.50	17 073	35.05	1 971	33.19	520	40.99	2 115	60.63	110	25.00	2 422	35.67	840	40.83	2 729	30.02	172	28.03	-	-	77 978	37.26
3L/M	11 226	31.68	4 704	23.46	990	26.99	-	-	5 752	53.95	1 498	40.63	126	34.60	734	24.77	2 225	32.44	662	36.52	444	57.09	54 611	35.29
3M	8 341	28.30	9 797	26.39	3 069	25.39	3 563	22.35	4 611	50.81	1 755	27.79	2 318	25.58	891	35.78	9 905	21.97	1 858	15.70	1 721	37.76	93 577	28.51
3S/M	1 320	27.11	1 005	16.20	-	-	-	-	3 295	28.99	220	35.00	-	-	-	-	-	-	63	20.00	-	-	10 069	25.73
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	294	19.43
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	5 626	29.91	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	321	39.40	6 598	30.04
4L/M	-	-	558	28.54	-	-	-	-	-	-	-	-	-	-	2 809	31.90	-	-	-	-	616	28.20	7 072	26.88
4M	-	-	1 746	22.37	-	-	-	-	-	-	-	-	-	-	108	17.55	-	-	435	13.02	1 323	35.00	10 412	18.38
4S	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 508	28.48	1 605	27.44
4S/M	-	-	276	17.10	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 106	12.09
Total	340 504	62.57	209 776	52.36	68 565	78.73	48 886	61.89	128 139	65.01	41 734	55.78	77 279	66.87	73 171	55.85	81 732	56.68	40 596	56.97	133 527	64.59	2 157 331	58.57

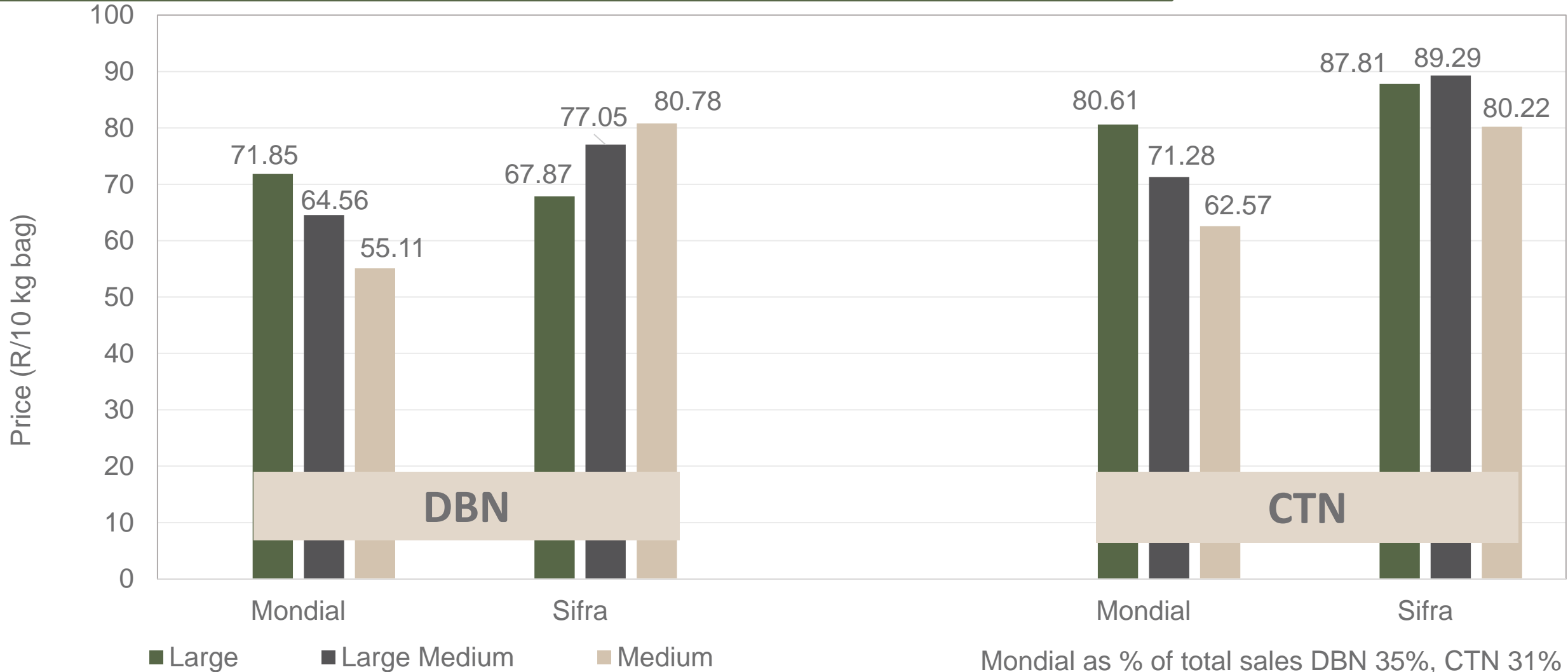
# PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales JHB 58%, PTA 63%  
 Sifra as % of total sales JHB 31%, PTA 28%

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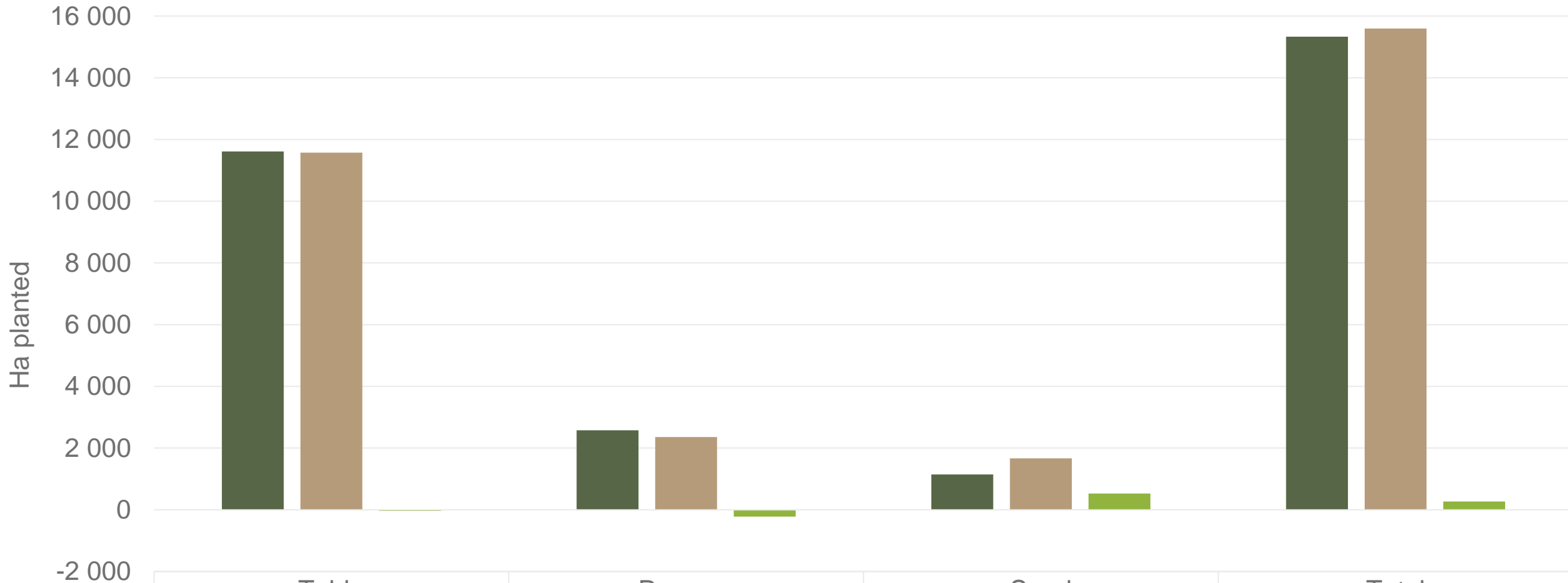
# DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 35%, CTN 31%  
 Sifra as % of total sales DBN 35%, CTN 32%



# Hectares planted to date for season 2024 versus 2023



■ 2023  
■ 2024  
■ Changes

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**Thank you for your time**

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