



Weekly Market Information

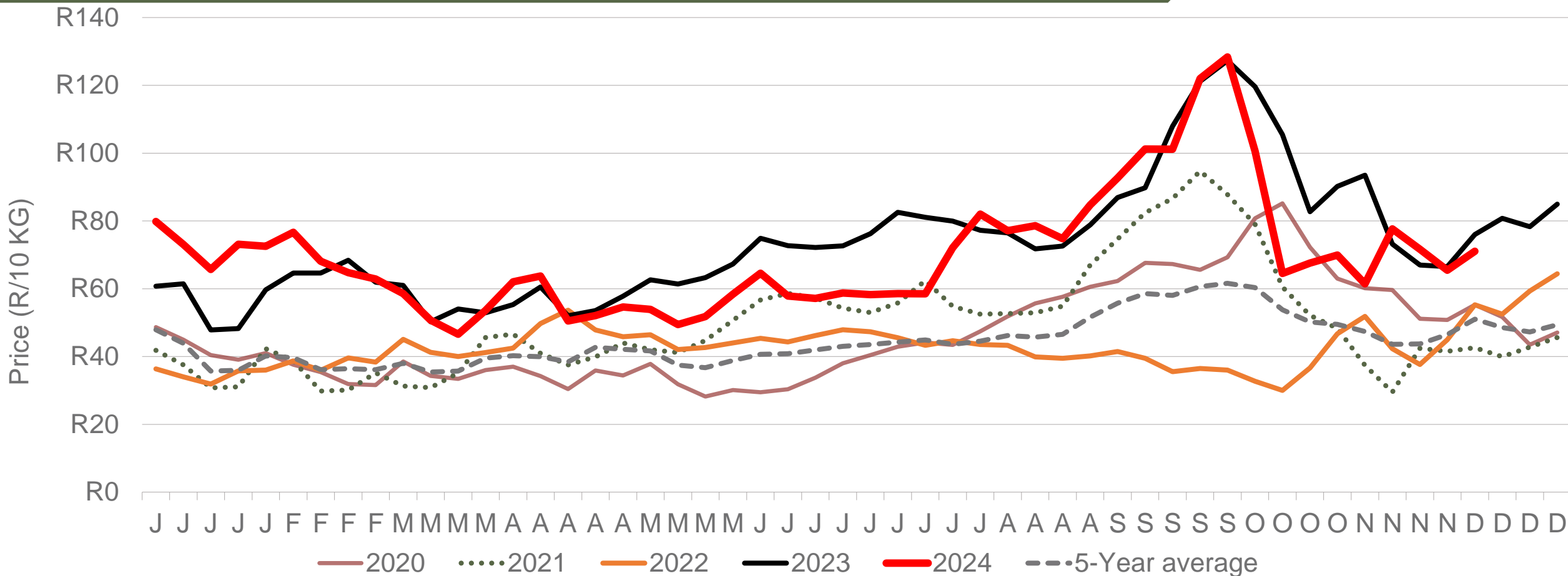
06 December 2024



**Potatoes
Aartappels SA**

www.potatoes.co.za

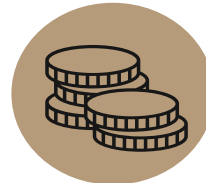
Average weekly price – all markets & all classes



Number of bags sold

2%

(Week on Week)



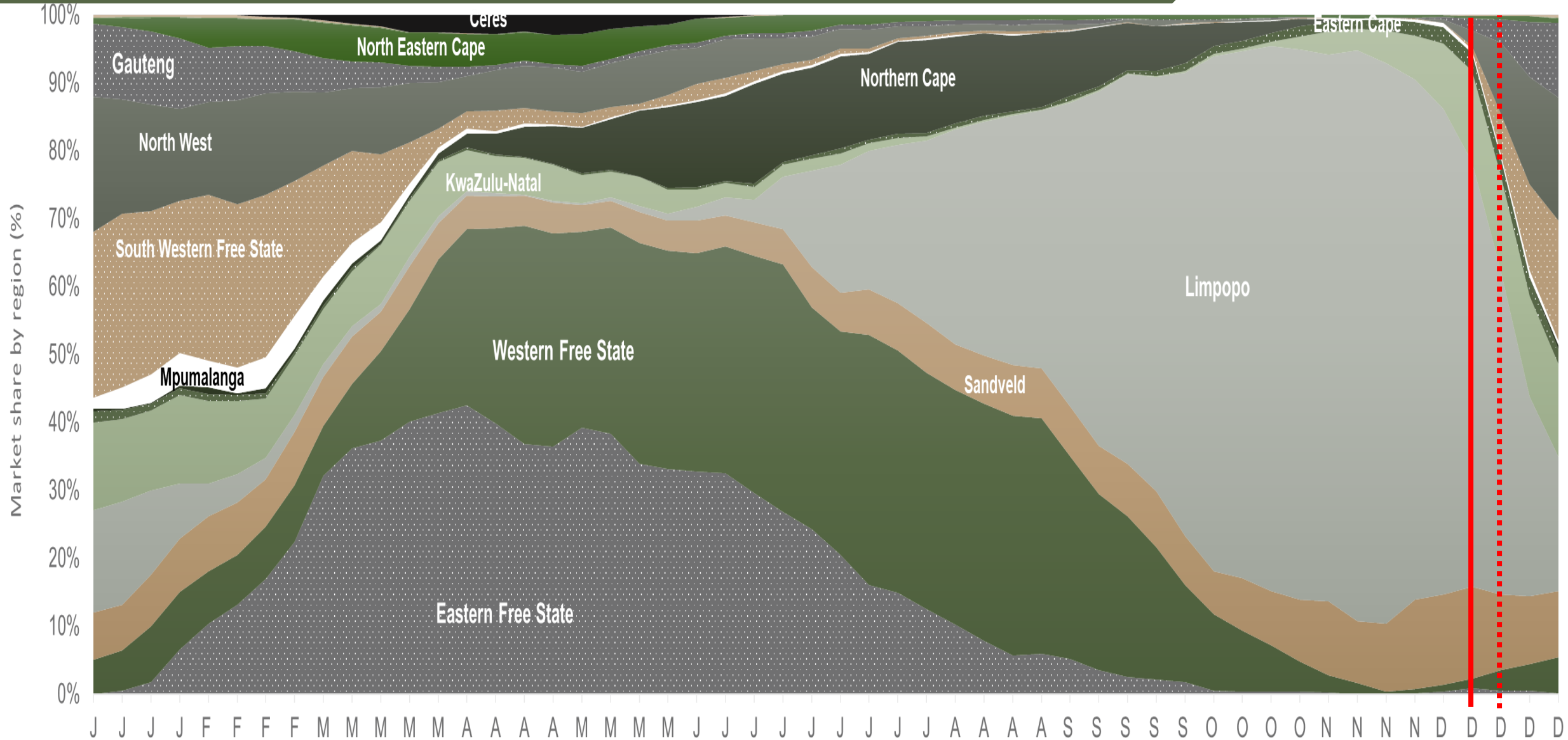
Average weekly price

9%

(Week on week)

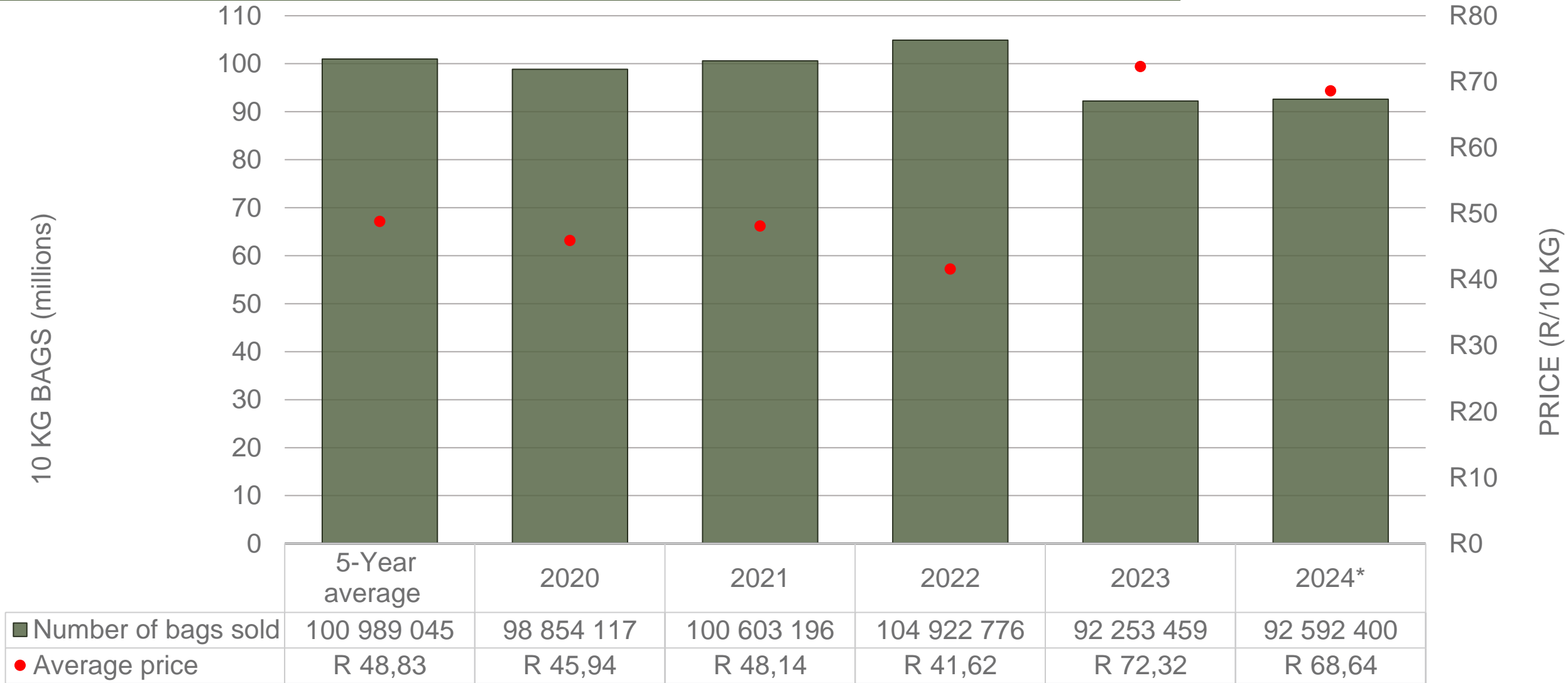


Market share of regions on fresh produce markets



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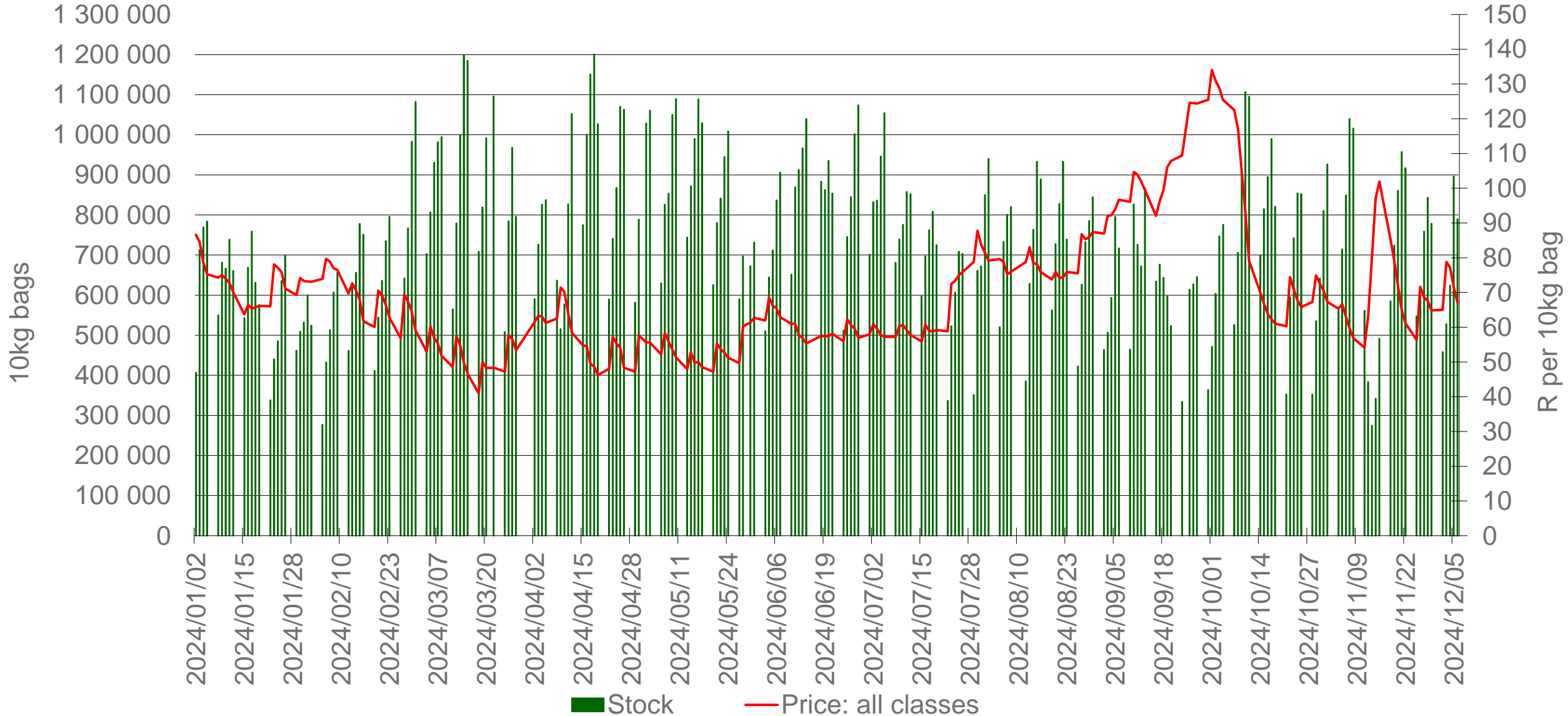
Cumulative total number of 10 kg bags sold on markets:



Sold 8 396 645 bags **less** than the **5-year average** (2019 to 2023) of the first 49 weeks of 2024

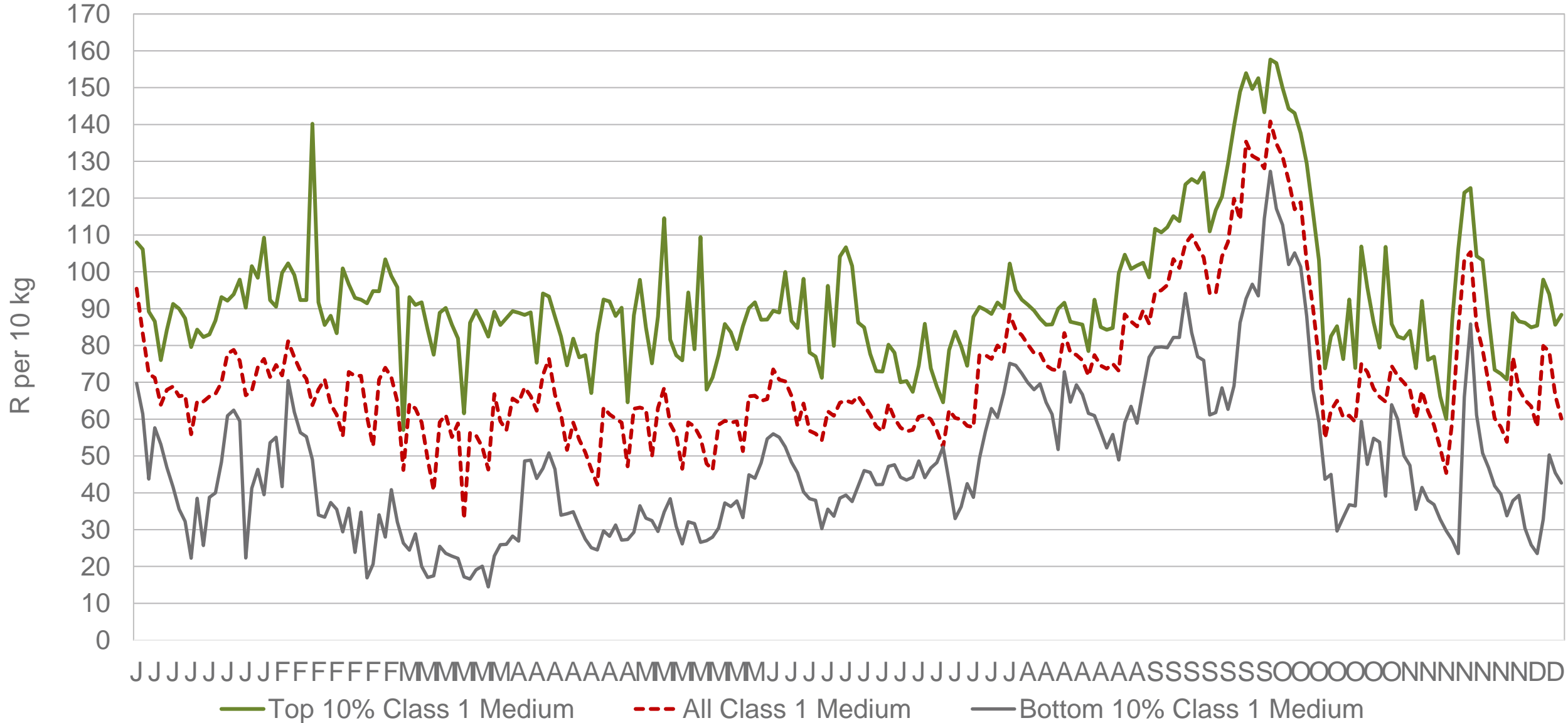
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RSA daily Price versus Daily Available stocks (all classes & all sizes)



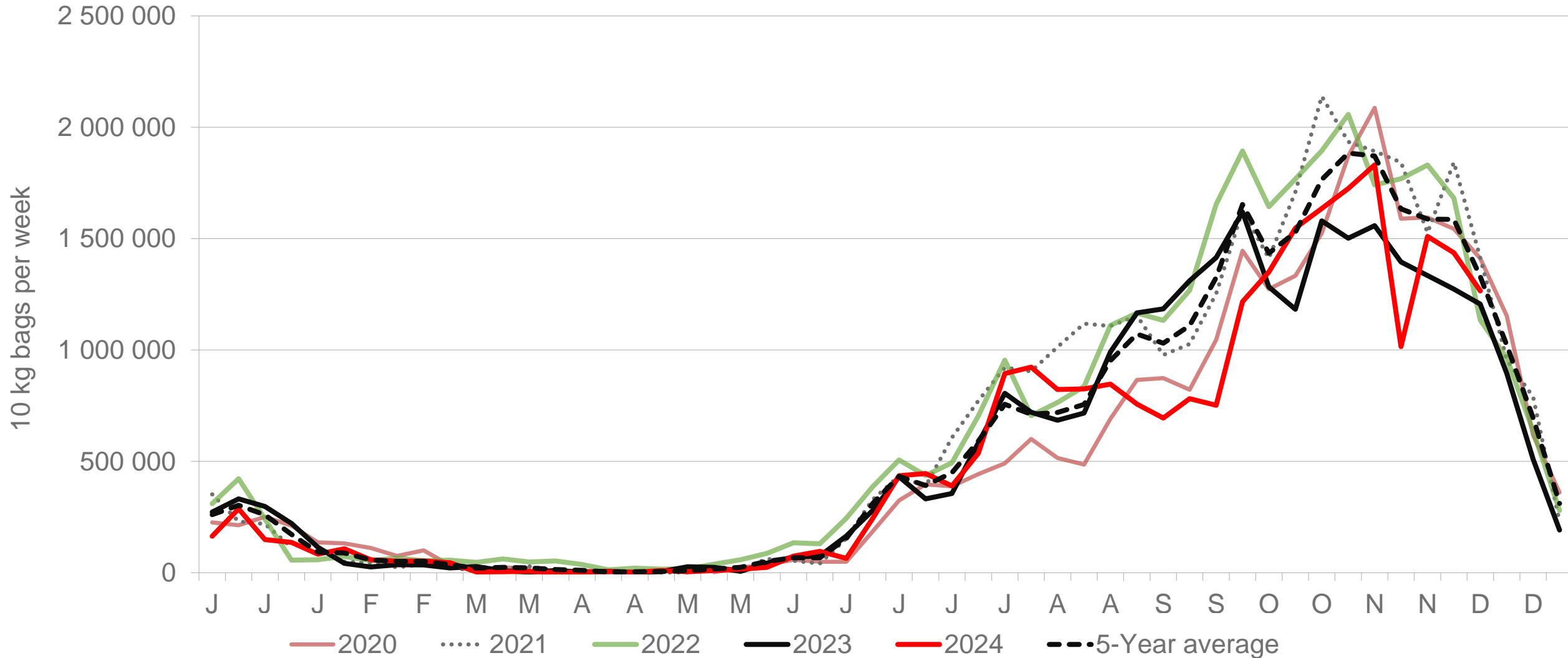
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JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2024)



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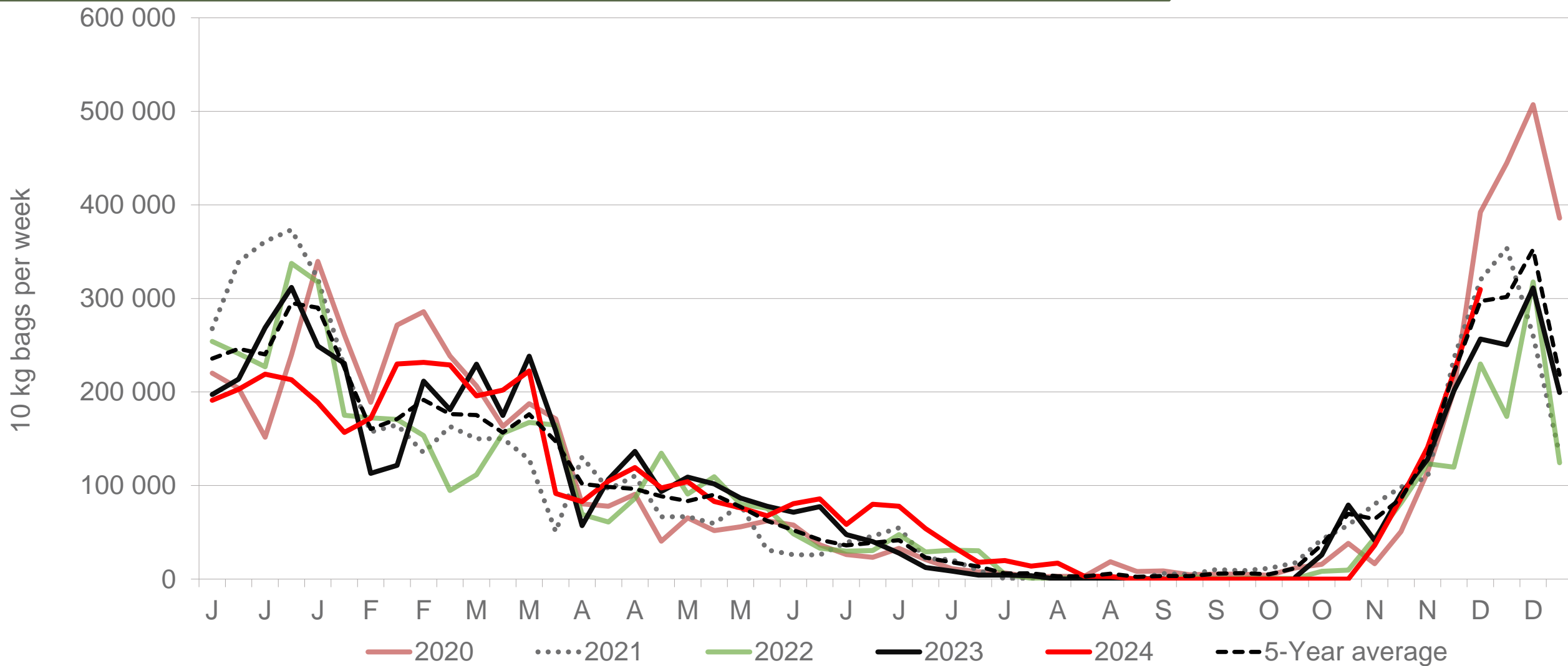
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 5% bags **less** than the first 49 weeks of 2023 and 3 410 648 bags **less** than the 5-year average (2019 to 2023) of the first 49 weeks of each year.

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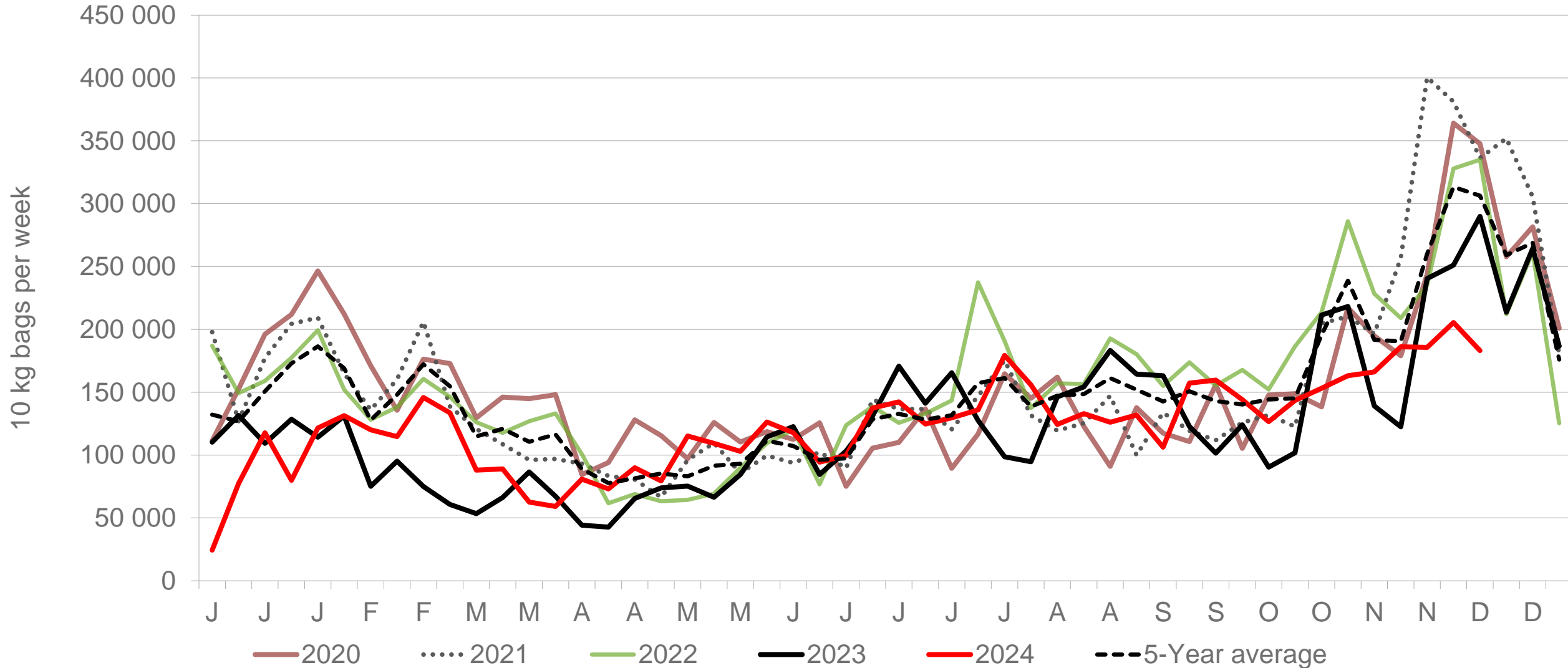
KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 0,58% bags **less** than the first 49 weeks of 2023 and 1 046 bags **less** than the 5-year average (2019 to 2023) of the first 49 weeks of each year.

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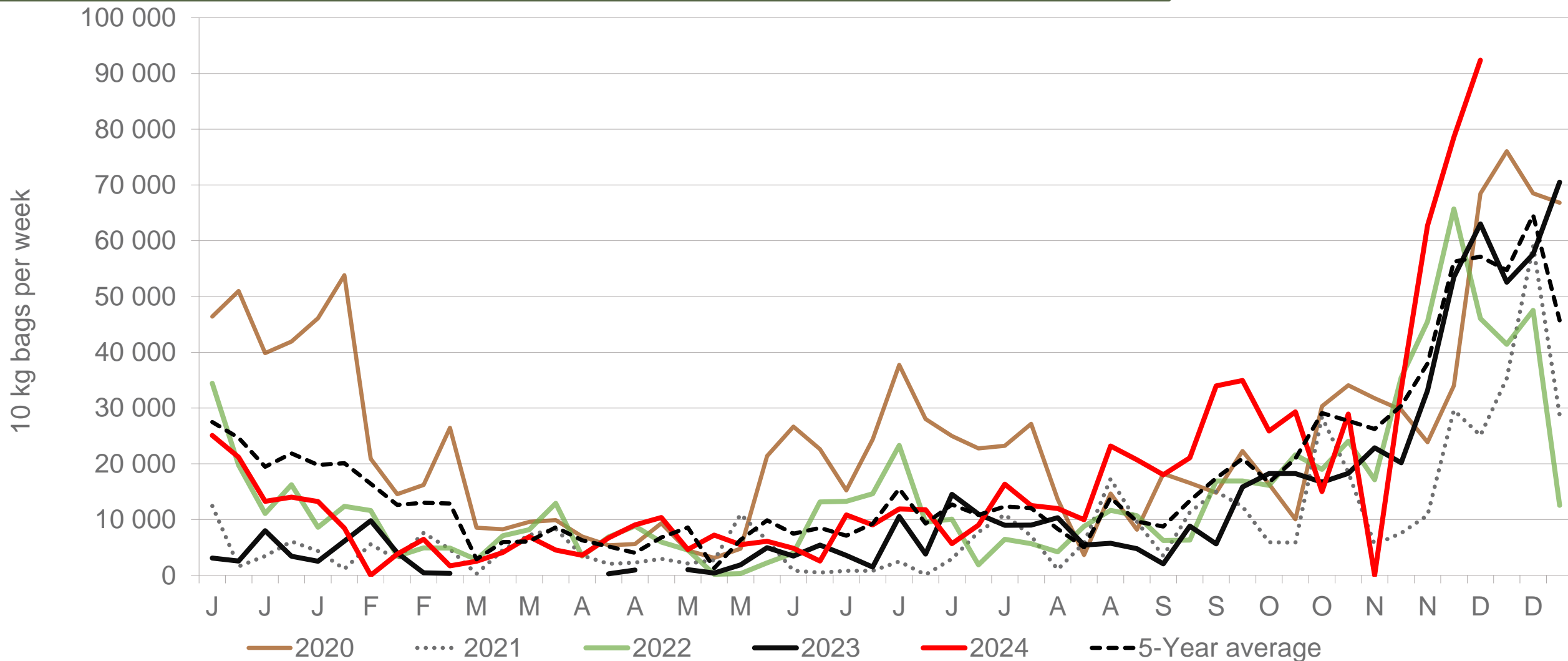
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 2% bags **more** than the first 49 weeks of 2023 and 1 112 508 bags **less** than the 5-year average (2019 to 2023) of the first 49 weeks of each year.

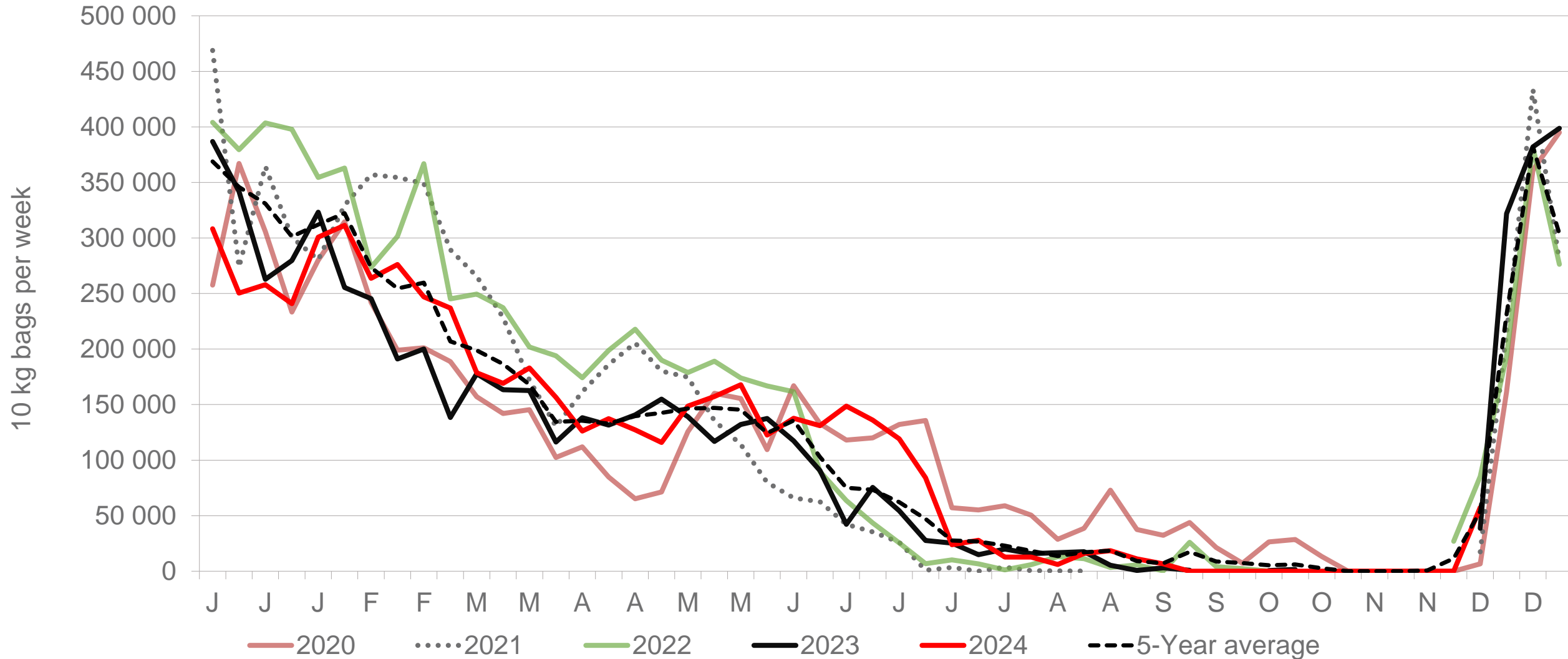
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Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 83% bags **more** than the first 49 weeks of 2023 and 48 030 bags **more** than the 5-year average (2019 to 2023) of the 49 weeks of each year.

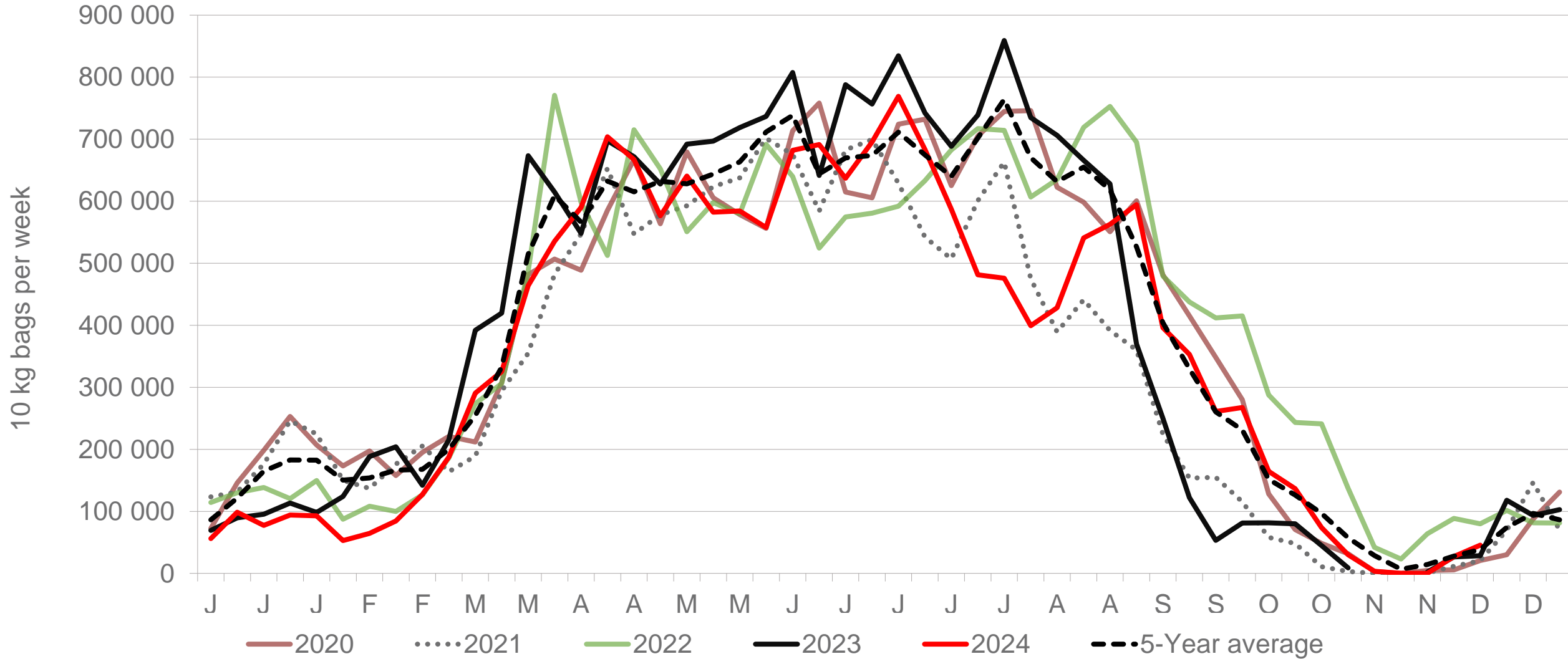
North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 11% bags **more** than the first 49 weeks of 2023 and 115 064 bags **less** than the 5-year average (2019 to 2023) of the first 49 weeks of each year.

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Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 11% bags **less** than the first 49 weeks of 2023 and 2 030 249 bags **less** than the 5-year average (2019 to 2023) of the first 49 weeks of each year.

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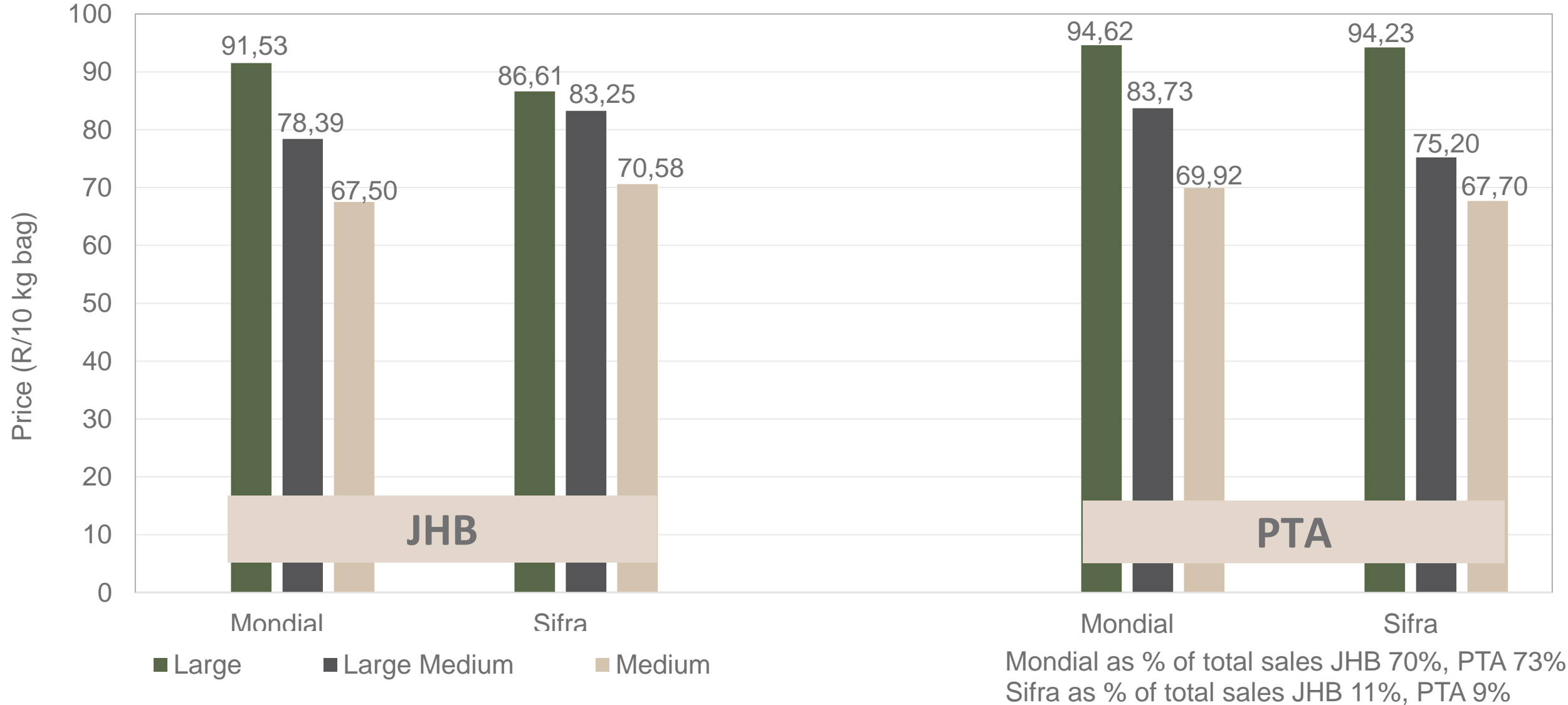
Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



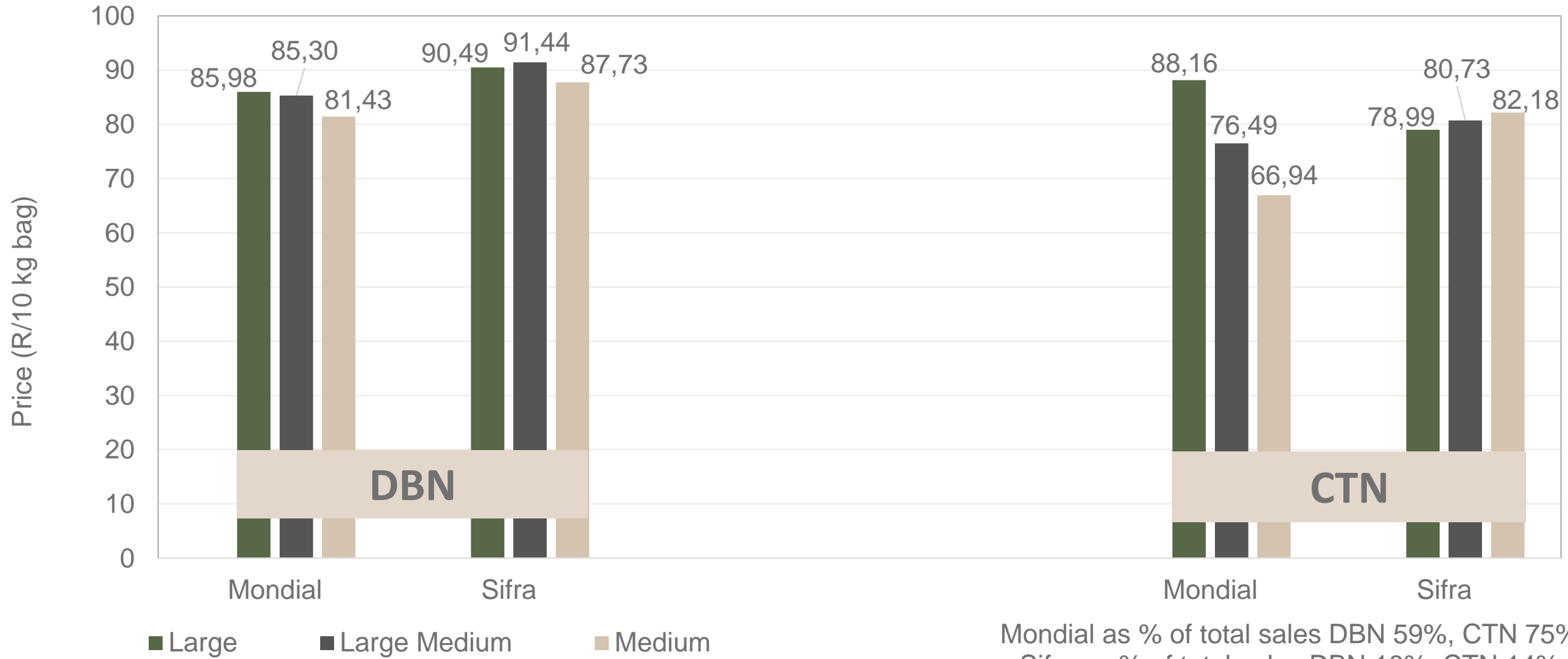
Klas & Grootte	Limpopo				KwaZulu-Natal				Sandveld		Eastern Cape				North West				Western Free State				All Regions	
	JOH		PRE		DUR		PIE		CAP		POR		EAS		JOH		PRE		JOH		PRE		All Markets	
	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg
1L	112 063	88,57	79 431	91,82	20 674	84,21	8 758	75,59	14 009	86,60	7 028	81,92	5 300	91,57	5 019	100,15	5 819	101,09	1 219	89,91	2 275	90,21	399 637	89,11
1L/M	160 707	74,87	94 182	80,56	37 509	82,94	8 563	78,21	23 919	75,72	3 791	79,90	9 128	89,36	9 760	105,65	5 510	106,66	4 350	89,35	6 006	92,31	547 688	79,79
1M	141 122	65,61	73 544	68,18	13 117	82,15	7 474	73,55	40 369	68,59	9 505	73,36	9 360	88,50	7 698	96,82	3 337	99,80	3 399	84,51	4 886	89,65	460 899	71,01
1S	52 663	35,58	20 185	40,51	14 905	64,45	4 275	54,11	15 453	53,71	3 201	61,07	2 957	73,75	330	66,67	440	70,00	349	38,95	220	50,00	145 159	46,72
1S/M	60 437	45,81	20 070	52,44	5 078	80,67	1 312	73,35	2 691	61,94	339	71,73	964	86,13	1 453	85,42	220	80,00	1 308	55,93	895	63,33	119 701	52,61
1XL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1XS	34 814	26,52	-	-	-	-	-	-	-	-	-	-	-	-	717	92,73	-	-	110	52,00	-	-	36 371	27,60
1XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2L	13 486	75,65	18 552	81,35	1 750	79,70	1 907	78,25	5 216	76,04	618	70,24	2 886	82,49	-	-	440	92,50	60	68,33	101	70,22	71 386	79,42
2L/M	14 690	64,83	23 038	73,99	1 160	72,10	1 848	72,02	7 998	69,81	500	65,00	2 582	86,18	66	65,53	330	93,33	109	60,10	305	89,40	82 339	70,62
2M	9 787	54,90	19 939	57,85	1 554	74,26	2 439	69,58	18 714	58,17	4 805	60,88	2 804	79,48	12	68,33	6	55,00	-	-	41	65,98	100 780	55,30
2S	4 778	26,78	2 193	29,50	307	57,65	715	38,45	6 647	45,27	966	48,60	1 843	63,75	-	-	-	-	-	-	-	-	24 199	38,45
2S/M	3 173	43,80	7 669	44,03	-	-	126	61,59	2 960	60,42	-	-	-	-	-	-	-	-	-	-	220	50,40	21 917	44,56
2XL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2XS	5	25,00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2 487	11,05
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	2 008	49,37	2 395	66,29	-	-	555	72,70	834	68,69	-	-	-	-	-	-	220	81,36	-	-	-	-	7 522	61,91
3L/M	2 986	58,13	1 780	55,63	-	-	-	-	319	63,17	-	-	-	-	-	-	660	72,03	-	-	-	-	8 763	56,06
3M	5 933	42,78	1 721	50,88	-	-	2 186	59,32	2 005	45,61	3 275	49,94	6 460	63,04	-	-	330	67,45	-	-	-	-	26 576	52,90
3S/M	770	43,57	439	28,00	-	-	-	-	1	50,00	-	-	-	-	-	-	-	-	-	-	-	-	1 415	37,60
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	440	11,36
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	3	10,00	-	-	-	-	-	-	234	55,58	-	-	-	-	-	-	-	-	-	-	237	55,00
4L/M	-	-	3	10,00	-	-	-	-	-	-	100	52,25	-	-	-	-	-	-	-	-	-	-	196	49,18
4M	-	-	1 087	26,89	-	-	766	54,86	-	-	23	33,87	-	-	-	-	-	-	-	-	-	-	3 852	33,34
4S	-	-	616	18,00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 419	21,67
4S/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	113	31,02
Total	619 726	64,75	378 433	71,96	96 054	79,70	42 860	69,95	153 803	64,56	35 941	68,28	45 885	80,90	25 055	99,66	17 592	98,83	10 904	81,50	15 169	87,38	2 106 019	71,05

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PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 59%, CTN 75%
 Sifra as % of total sales DBN 18%, CTN 14%

Hectares planted to date for season 2023 versus 2024

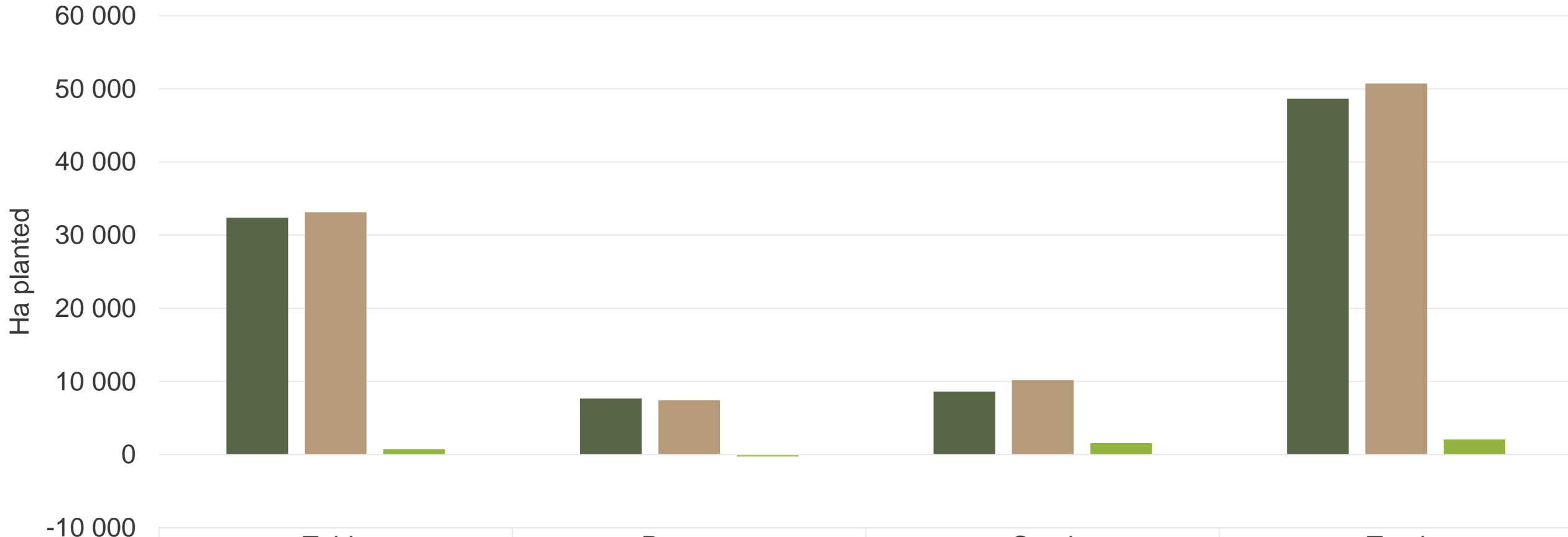


	Table	Process	Seed	Total
■ 2023	32 389	7 658	8 613	48 660
■ 2024	33 127	7 419	10 181	50 727
■ Changes	738	-240	1 568	2 066

Regions finished: Limpopo early and main, Gauteng early and late, North west main and late, Eastern Free State main, Western Free State early and late, Southwestern Free State main, Ceres main, Eastern Cape winter and summer, North Eastern Cape main, Northern cape early and main, KwaZulu Natal summer and winter, Marble hall main, Sandveld summer and early winter

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Thank you for your time

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