



Weekly Market Information

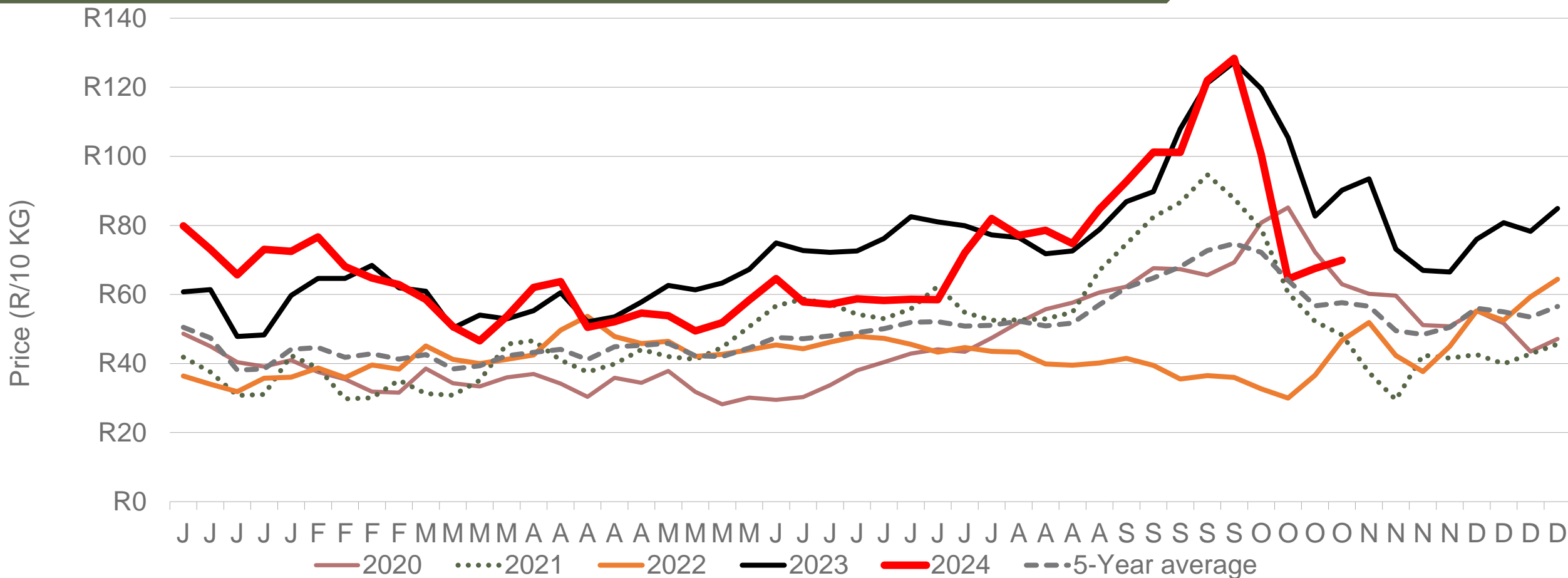
01 November 2024



**Potatoes
Aartappels SA**

www.potatoes.co.za

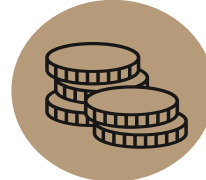
Average weekly price – all markets & all classes



Number of bags sold

6%

(Week on Week)



Average weekly price

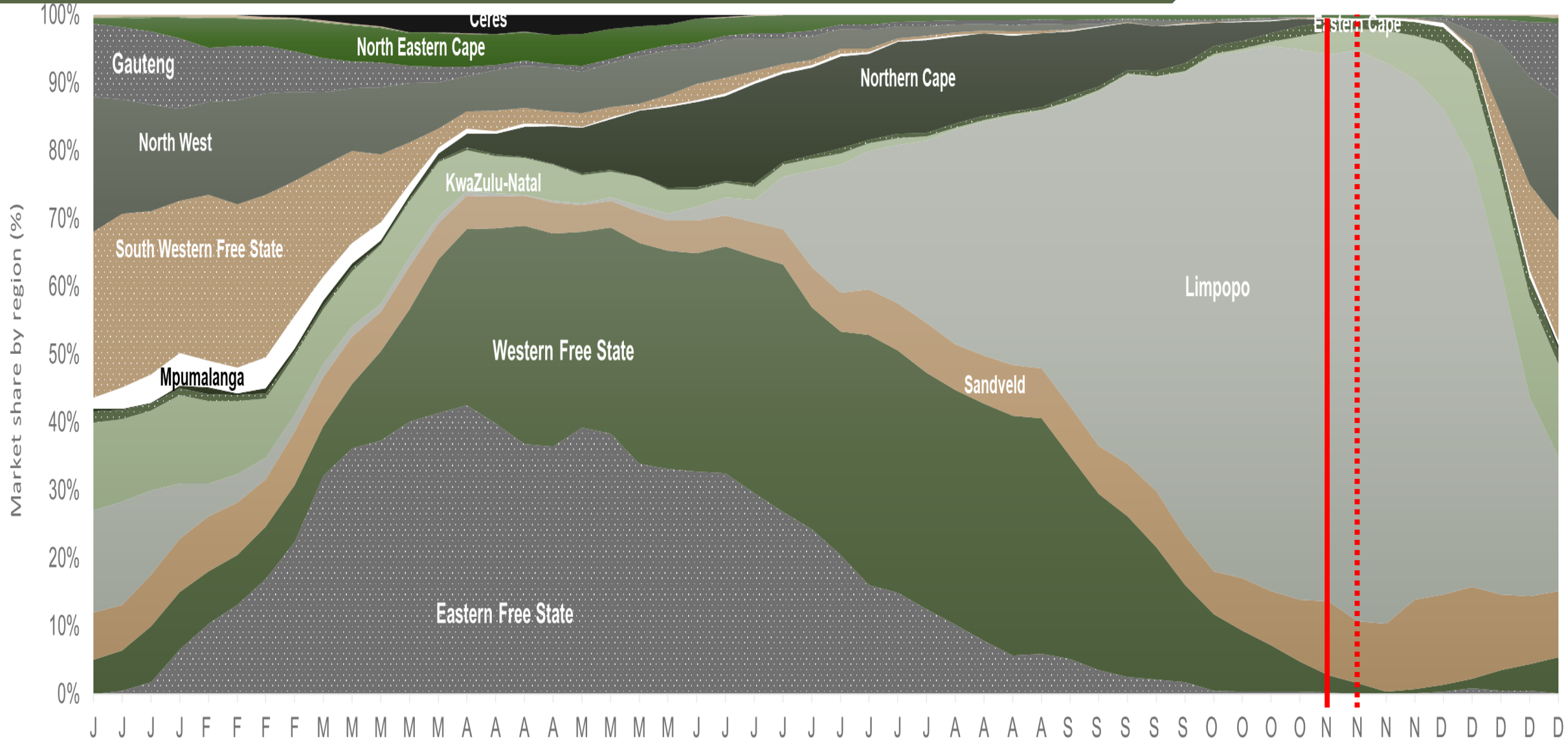
4%

(Week on week)



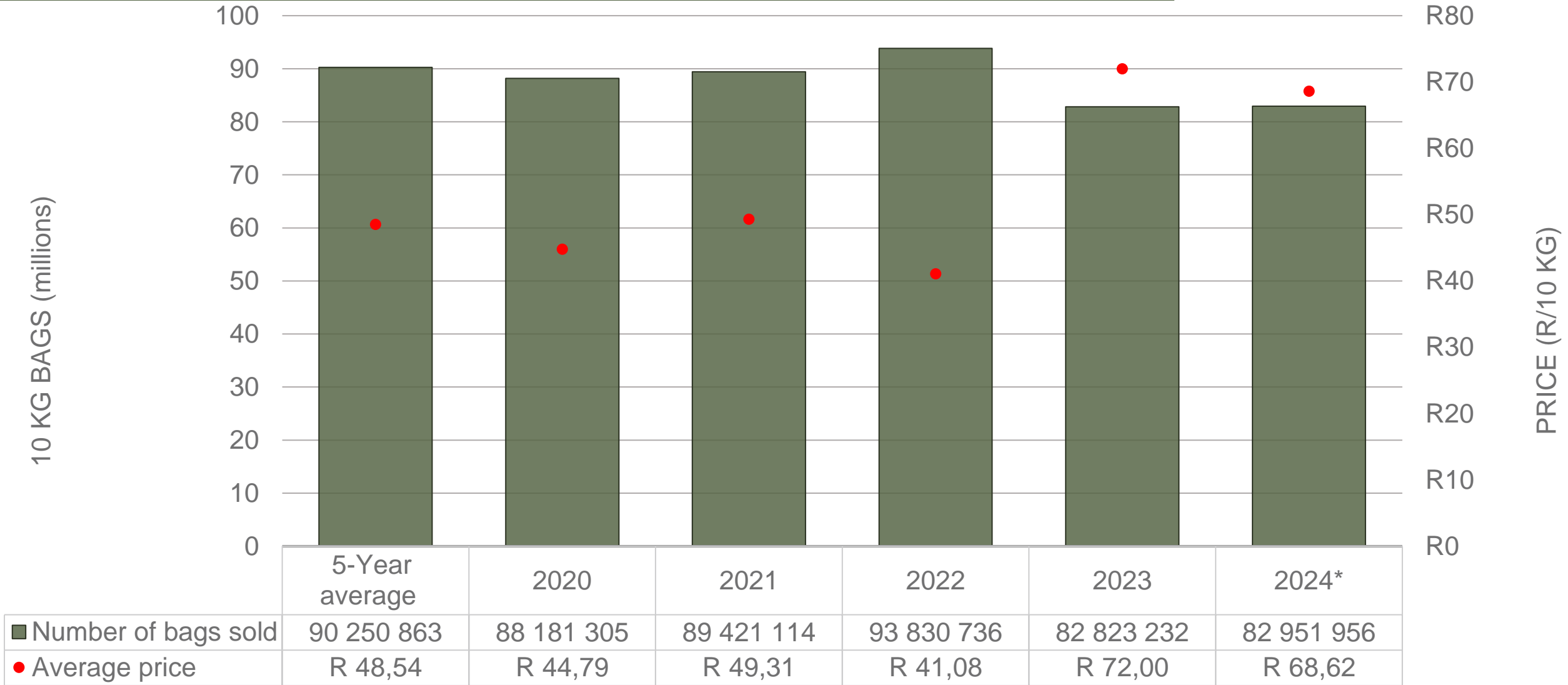
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Market share of regions on fresh produce markets



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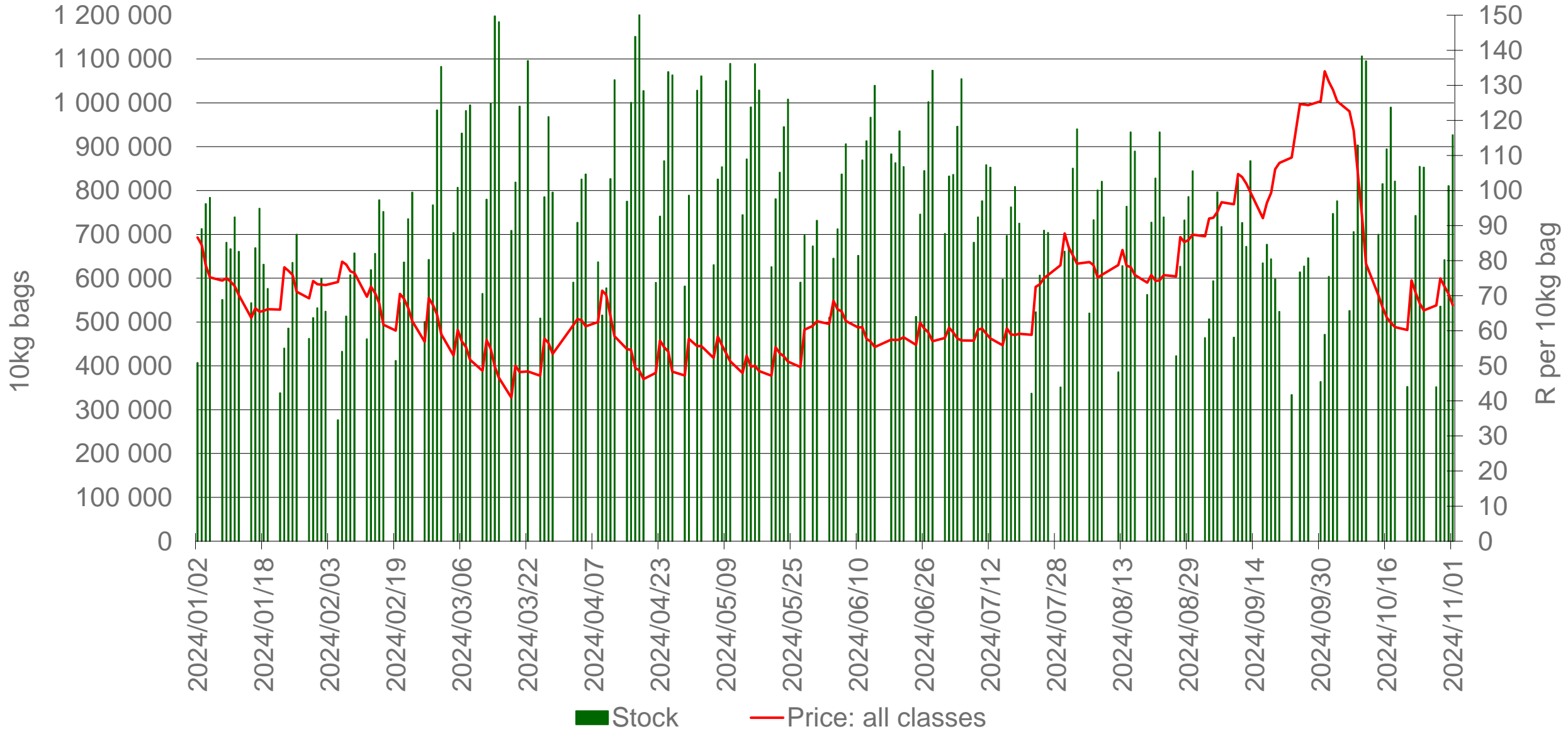
Cumulative total number of 10 kg bags sold on markets:



Sold 7 298 907 bags **less** than the **5-year average** (2019 to 2023) of the first 44 weeks of 2024

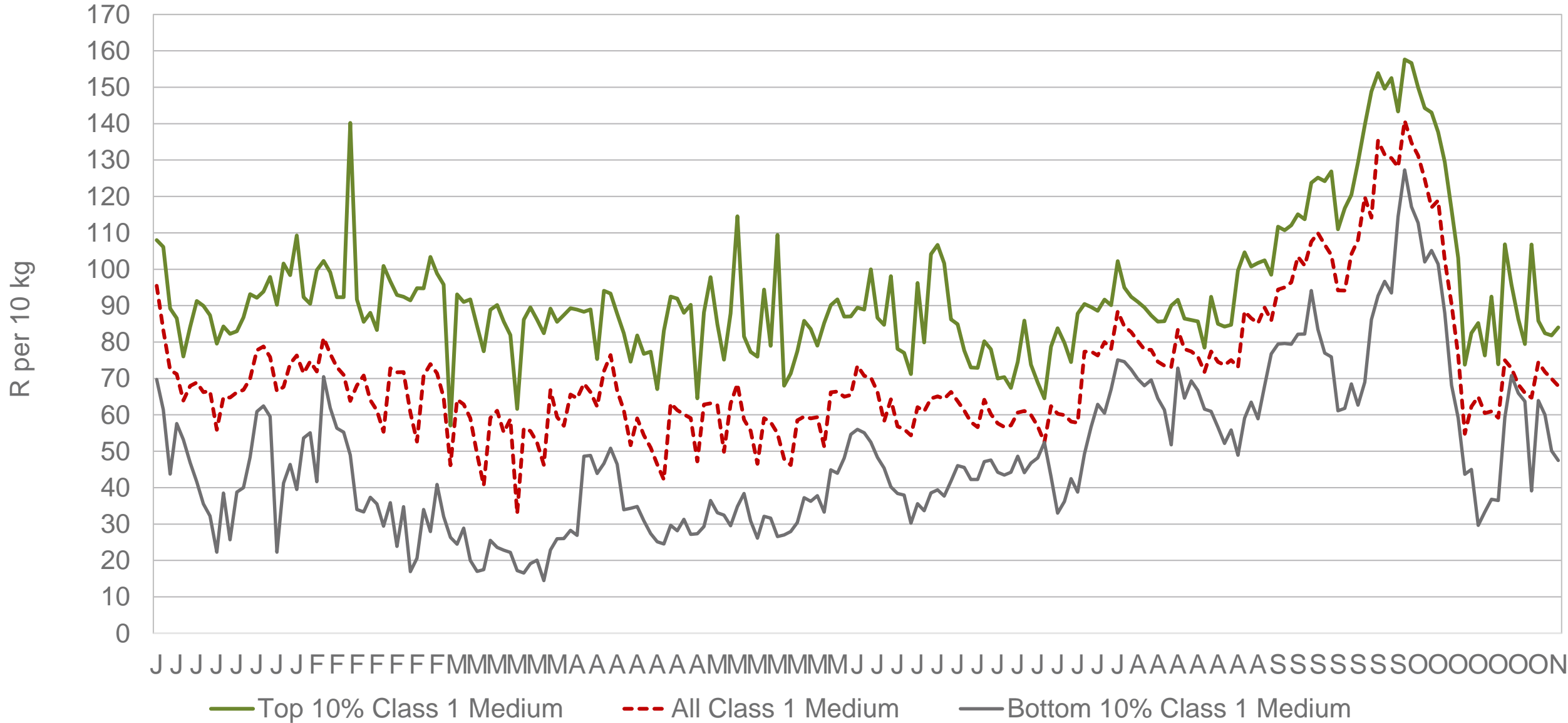
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RSA daily Price versus Daily Available stocks (all classes & all sizes)



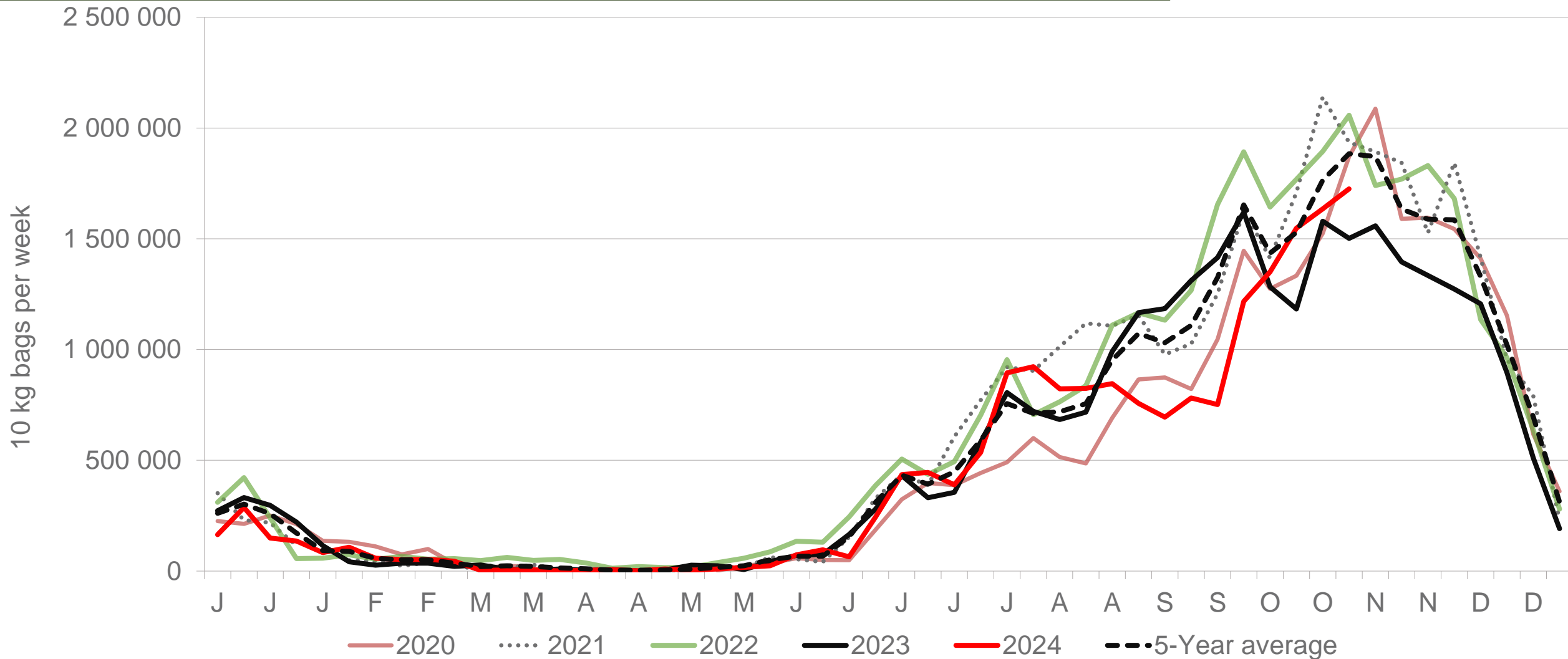
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JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2024)



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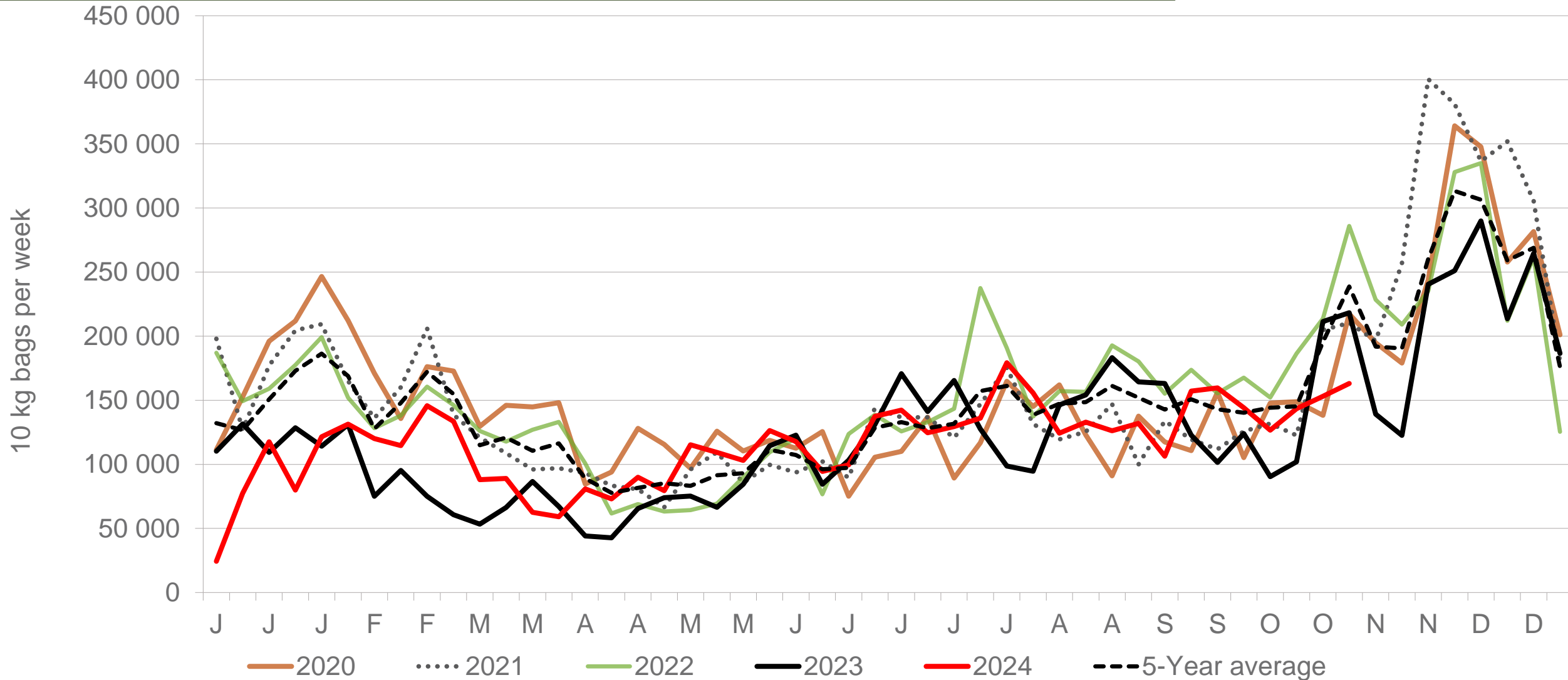
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 9% bags **less** than the first 44 weeks of 2023 and 2 458 944 bags **less** than the 5-year average (2019 to 2023) of the first 44 week of each year.

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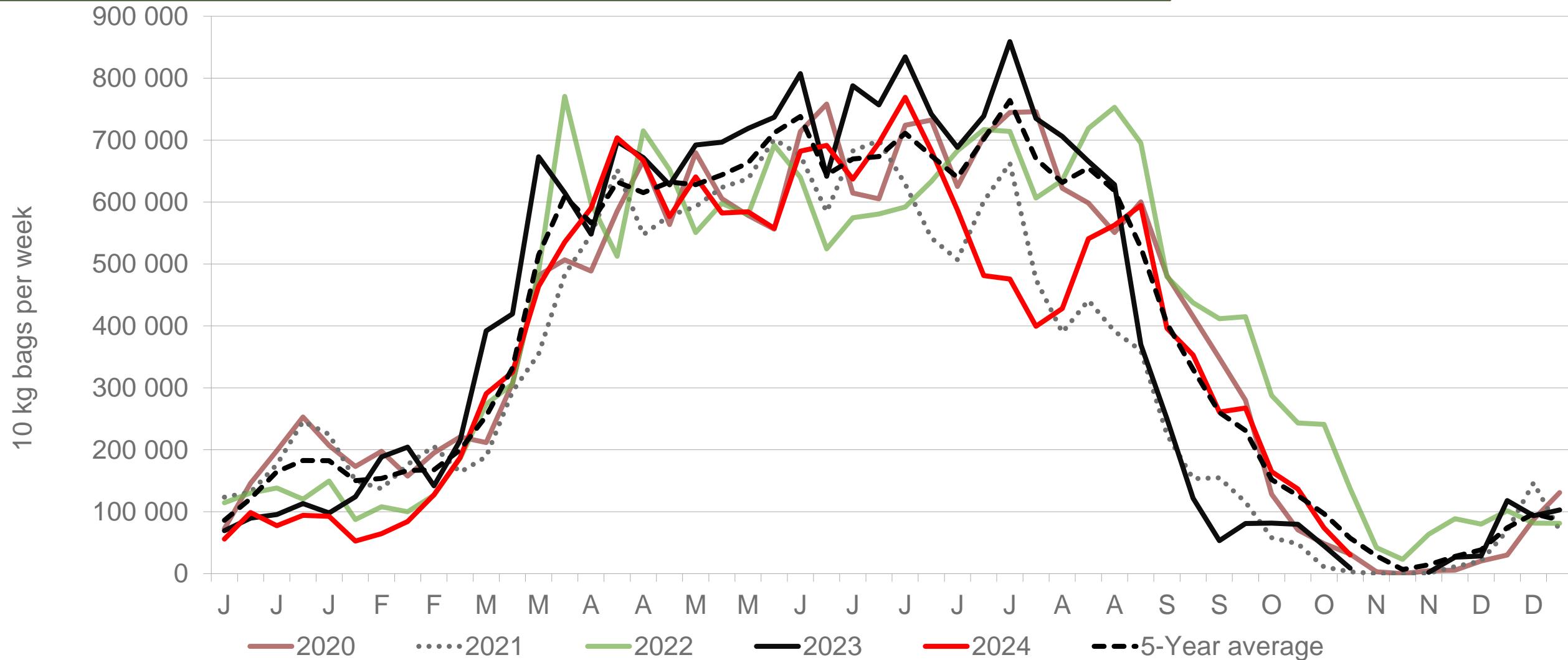
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 5% bags **more** than the first 44 weeks of 2023 and 776 913 bags **less** than the 5-year average (2019 to 2023) of the first 44 weeks of each year.

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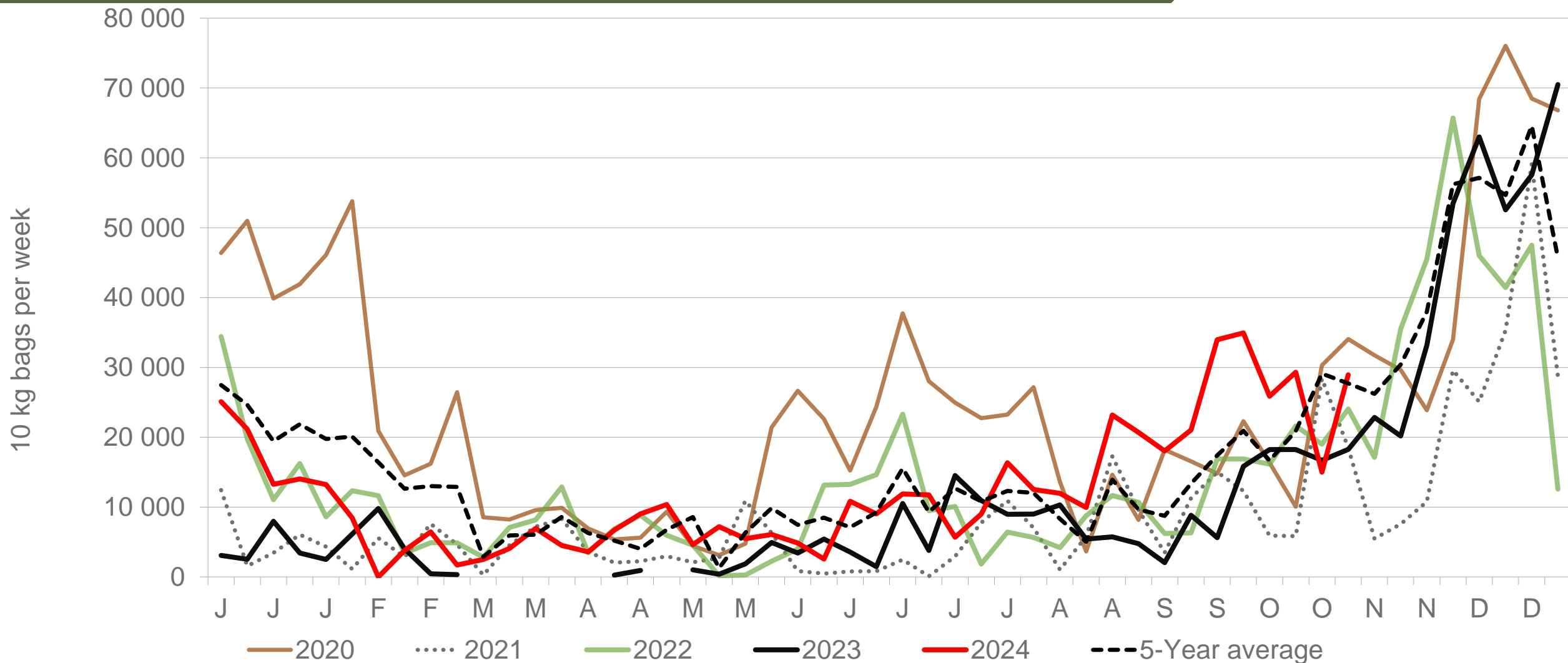
Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 11% bags **less** than the first 44 weeks of 2023 and 1 990 495 bags **less** than the 5-year average (2019 to 2023) of the first 44 weeks of each year.

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Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 117% bags **more** than the first 44 weeks of 2023 and 11 019 bags **less** than the 5-year average (2019 to 2023) of the 44 weeks of each year.

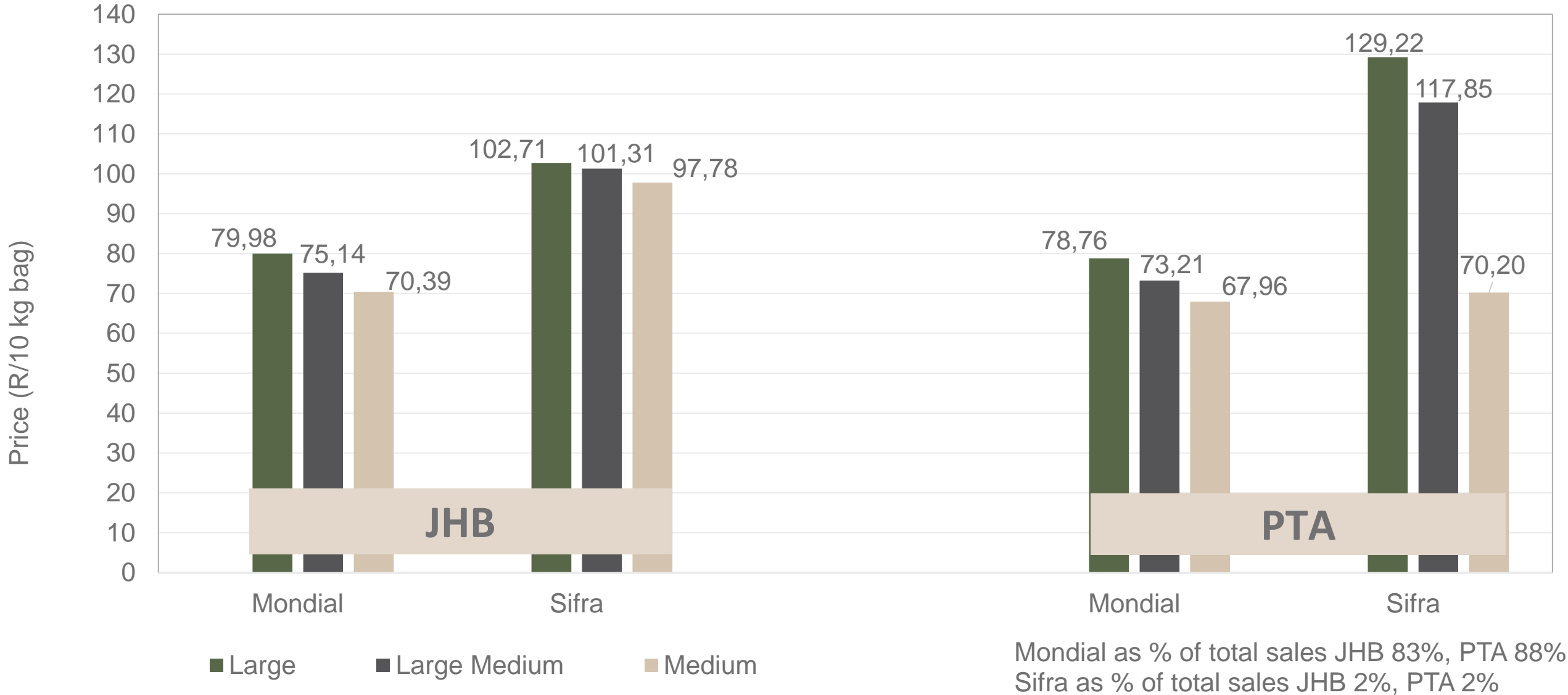
Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



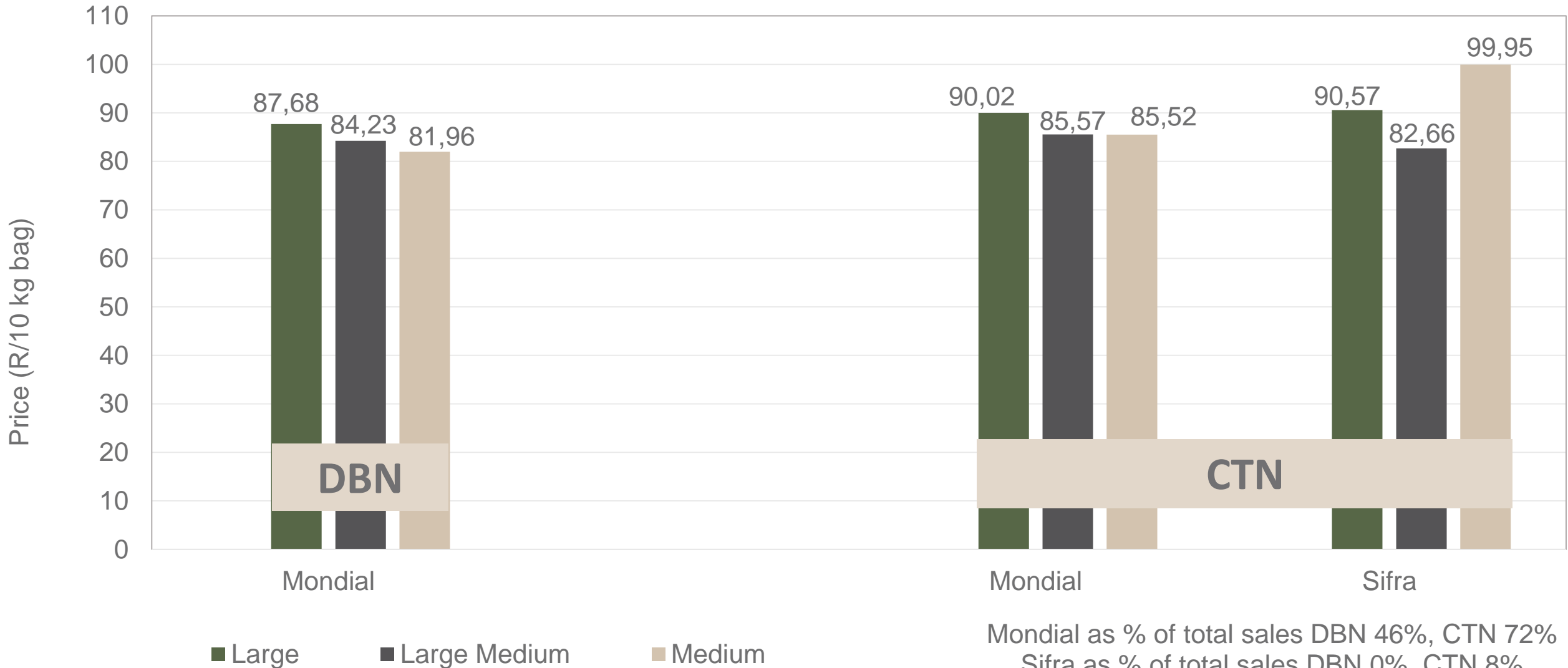
Klas & Grootte	Limpopo												Sandveld		Eastern Cape		All Regions	
	JOH		PRE		DUR		KLE		SPR		BLO		CAP		POR		All Markets	
	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg
1L	179 792	79,45	83 249	78,48	11 617	88,09	12 182	78,74	25 678	77,74	16 244	77,91	15 674	89,48	3 049	99,60	408 059	80,73
1L/M	227 871	74,19	94 475	73,07	30 580	86,45	17 217	72,82	25 253	71,29	13 159	78,62	28 617	84,99	3 873	87,65	521 866	76,29
1M	184 769	69,90	65 078	67,49	38 596	78,67	12 916	70,07	22 473	63,79	10 715	74,34	27 960	83,05	8 098	83,60	433 866	72,19
1S	65 748	50,78	18 346	46,79	18 263	61,14	4 432	57,56	5 833	50,21	3 654	50,10	17 293	63,29	5 768	65,02	162 563	55,25
1S/M	75 548	56,39	19 940	55,12	10 020	74,97	2 038	58,60	3 845	58,77	2 370	64,74	1 890	79,74	-	-	130 184	59,78
1XL	2 422	75,88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2 422	75,88
1XS	34 102	39,11	-	-	-	-	-	-	-	-	-	-	-	-	-	-	34 128	39,12
1XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2L	25 580	70,16	22 115	72,02	1 954	79,40	1 499	77,25	4 058	74,28	3 534	71,02	5 627	79,45	451	80,70	74 178	72,44
2L/M	21 297	67,05	18 035	69,75	1 100	67,00	3 457	67,67	4 587	70,89	2 215	68,99	10 116	72,52	470	75,54	69 463	69,11
2M	16 579	57,85	15 070	59,19	1 881	70,15	1 123	56,98	5 040	63,48	751	68,96	14 128	71,70	1 683	72,46	67 508	62,13
2S	4 688	41,35	2 422	38,91	3 333	48,16	683	43,53	990	49,06	-	-	5 975	54,65	1 176	45,61	21 639	47,39
2S/M	3 921	49,56	3 298	51,93	984	63,41	462	47,88	1 330	54,70	108	55,09	495	54,00	-	-	11 874	51,41
2XL	537	76,09	-	-	-	-	-	-	-	-	-	-	-	-	-	-	537	76,09
2XS	330	27,06	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2 227	24,05
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	4 751	56,20	3 012	48,26	260	60,00	1 055	49,95	821	62,55	1 659	55,93	778	66,22	-	-	18 286	57,58
3L/M	4 320	48,98	1 729	48,73	553	56,15	582	60,94	546	65,51	-	-	397	72,17	-	-	8 675	52,75
3M	14 170	45,23	3 678	47,70	2 119	39,54	492	54,47	790	49,49	740	59,05	2 067	58,35	517	58,79	35 536	48,39
3S/M	1 033	41,39	330	38,33	-	-	-	-	203	38,20	220	56,41	-	-	-	-	1 786	42,31
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	1 230	68,46	-	-	-	-	-	-	-	-	-	-	-	-	2 093	73,98
4L/M	-	-	-	-	-	-	2	15,00	-	-	-	-	-	-	-	-	2	15,00
4M	-	-	152	40,95	-	-	317	46,53	-	-	-	-	62	56,77	698	59,26	1 956	38,33
4S	-	-	115	10,96	-	-	-	-	-	-	-	-	-	-	277	50,52	392	38,92
4S/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	328	36,11
Total	867 837	68,01	363 528	67,90	125 811	75,23	58 926	69,70	107 583	66,59	56 154	72,63	147 187	73,64	27 387	76,25	2 058 430	69,93

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PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)

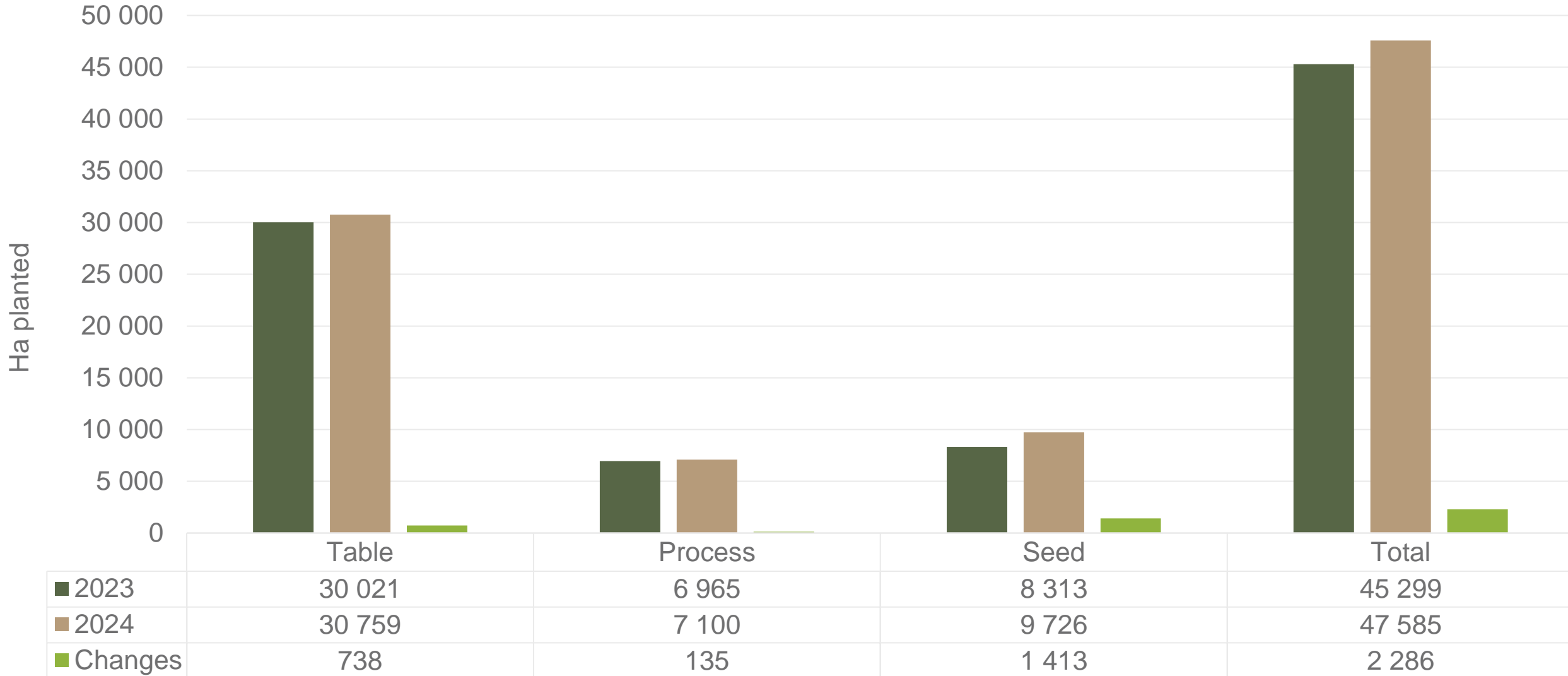


DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 46%, CTN 72%
 Sifra as % of total sales DBN 0%, CTN 8%

Hectares planted to date for season 2023 versus 2024



Regions finished: Limpopo early and main, Gauteng late, North west main and late, Eastern Free State main, Western Free State early and late, Southwestern Free State main, Ceres main, Eastern Cape winter and summer, North Eastern Cape main, Northern cape early and main, KwaZulu Natal summer and winter, Marble hall main, Sandveld summer and early winter


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Thank you for your time


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