



Weekly Market Information

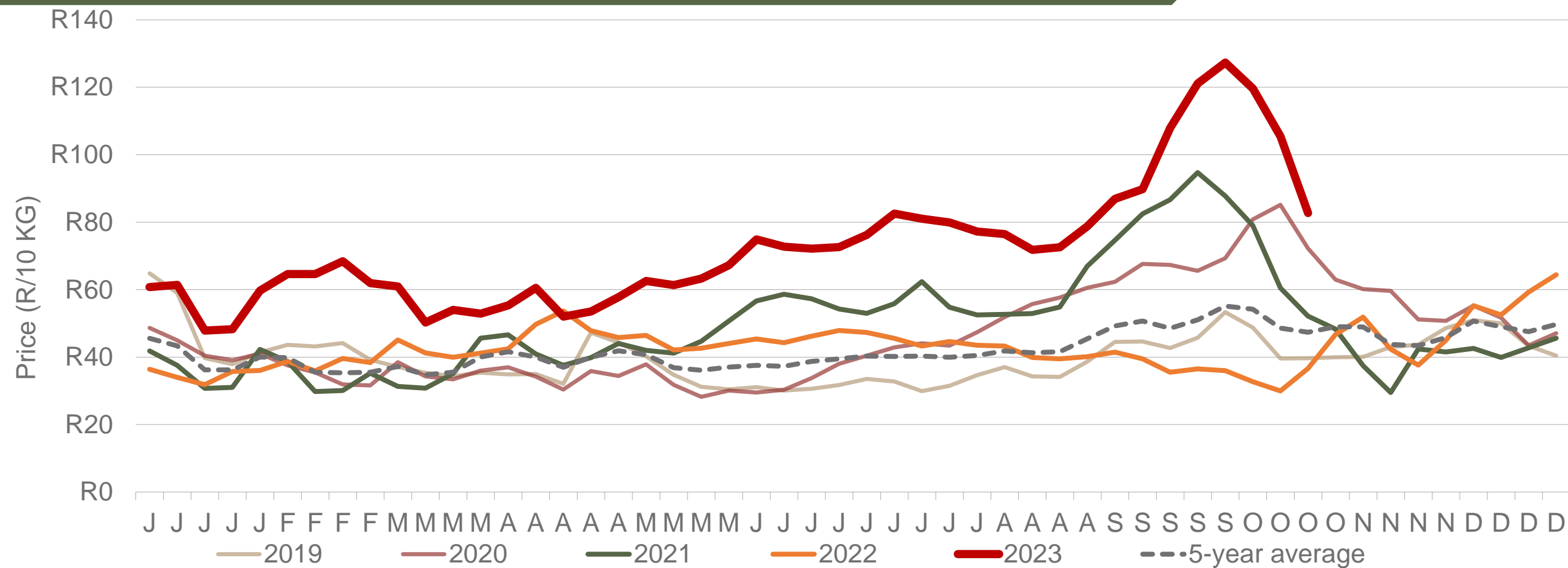
27 October 2023



Potatoes
Aartappels SA

www.potatoes.co.za

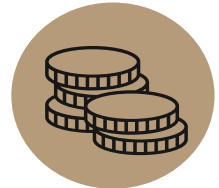
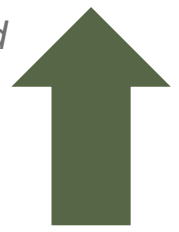
Average weekly price – all markets & all classes



Number of bags sold

36%

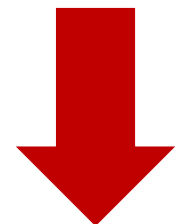
(Week on Week)



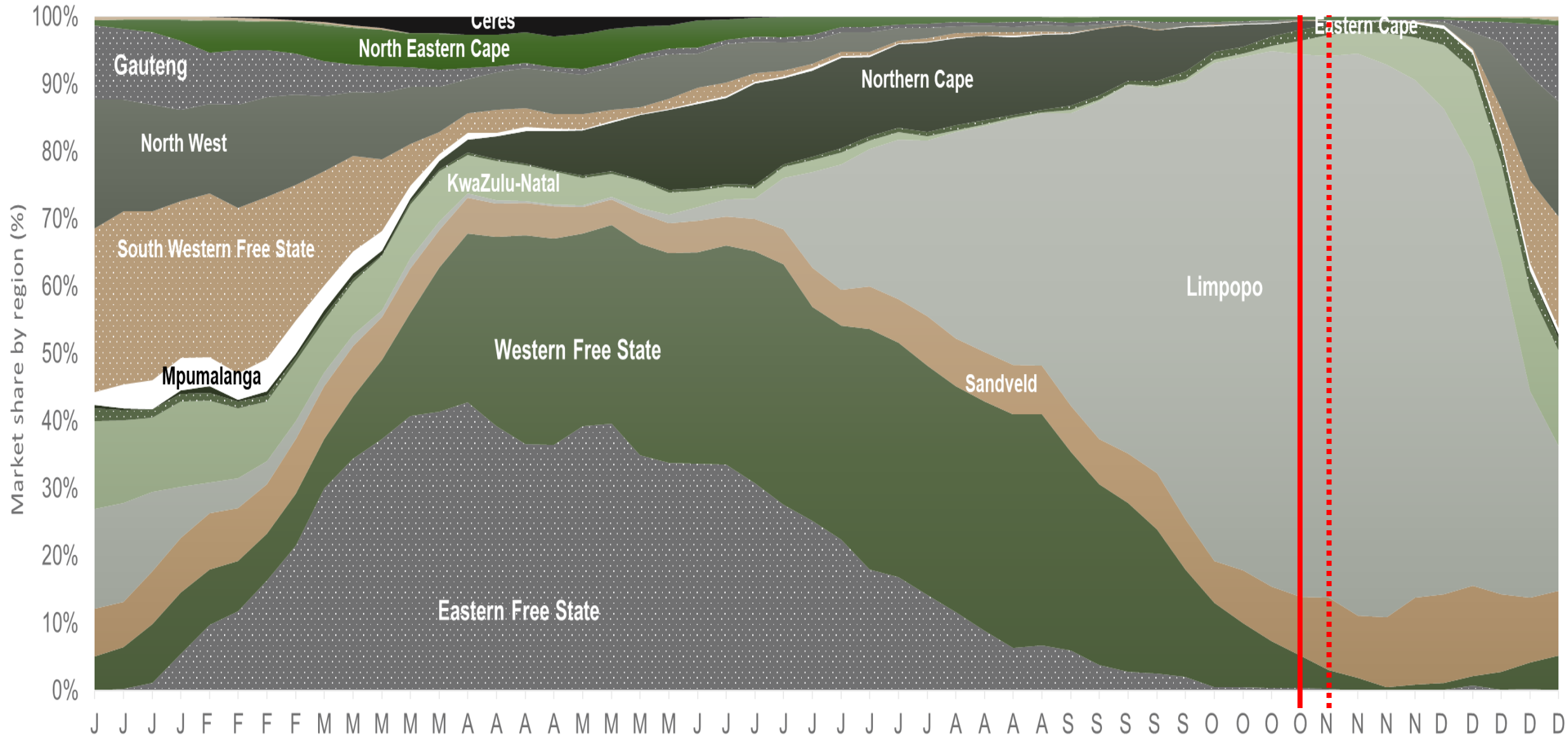
Average weekly price

22%

(Week on week)

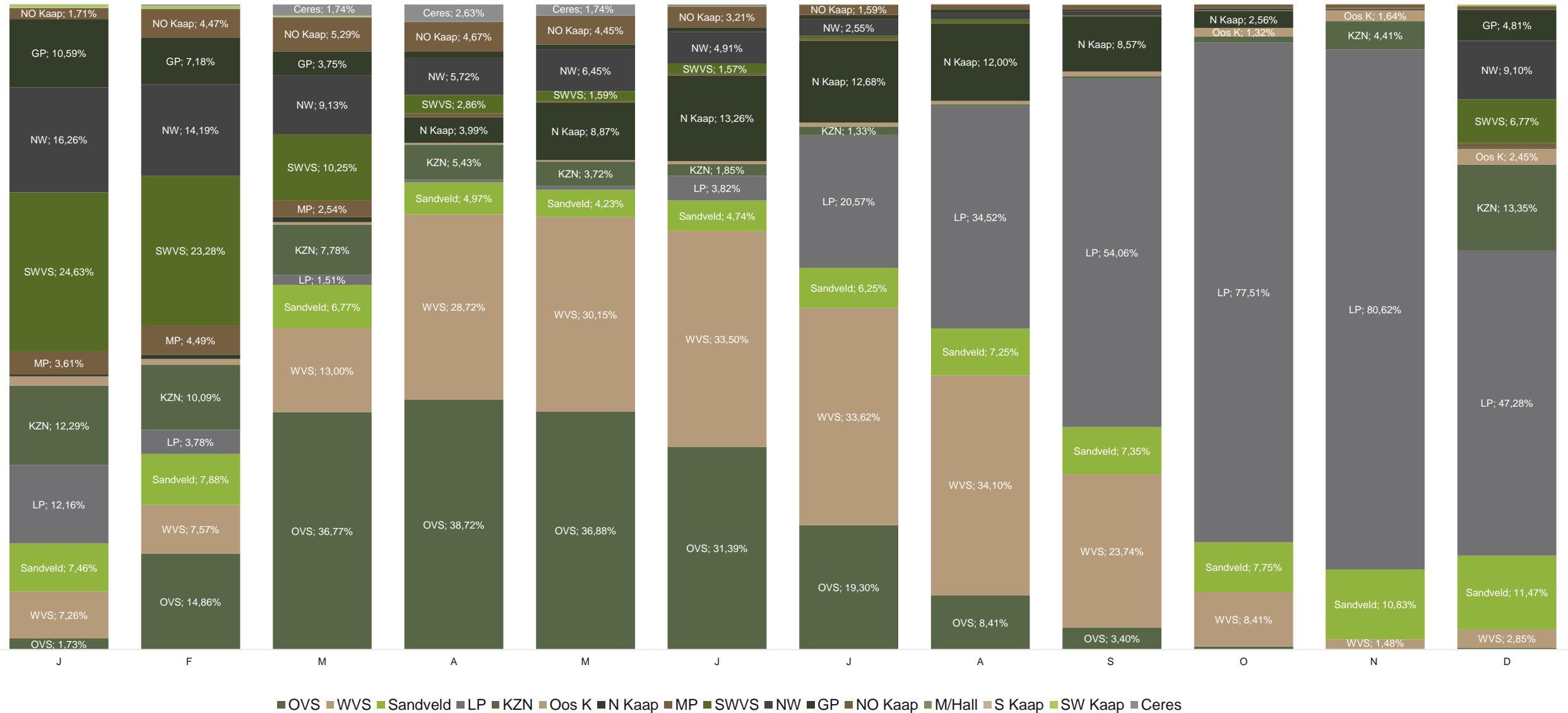


Market share of regions on fresh produce markets



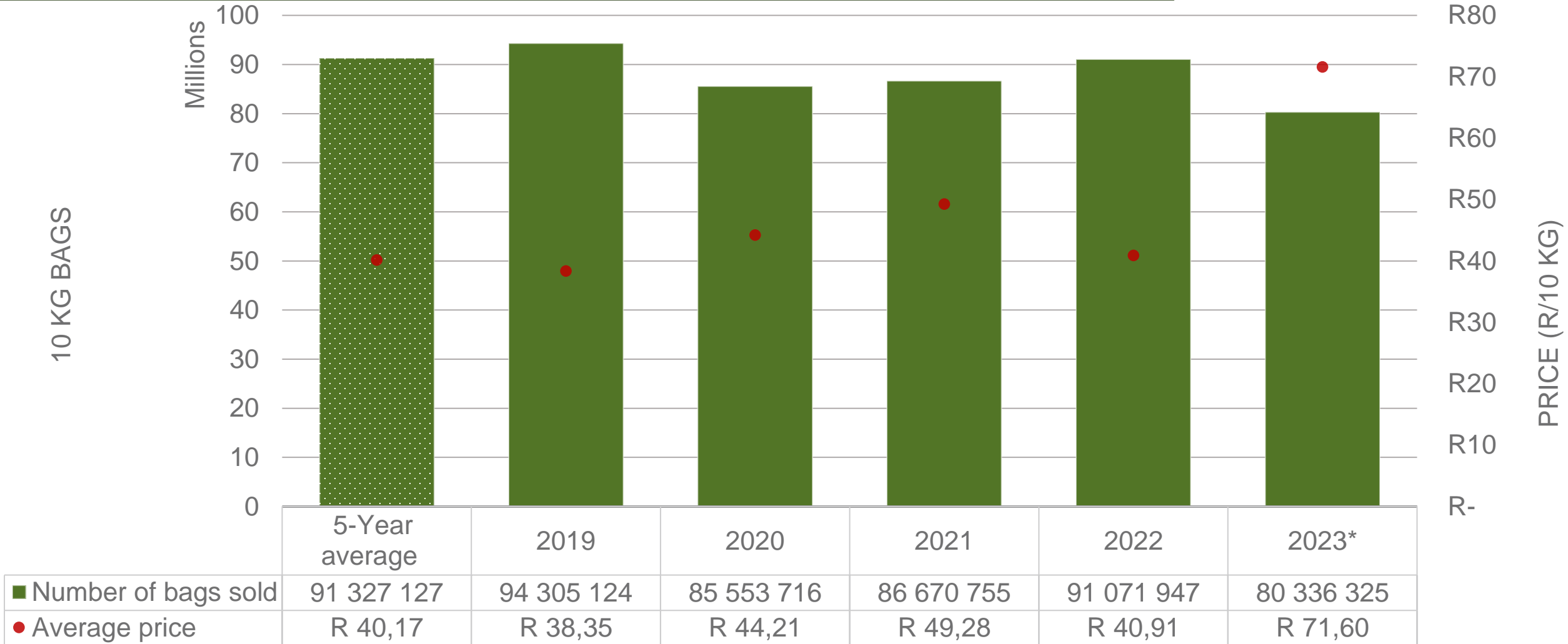
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Market share of regions on fresh produce markets



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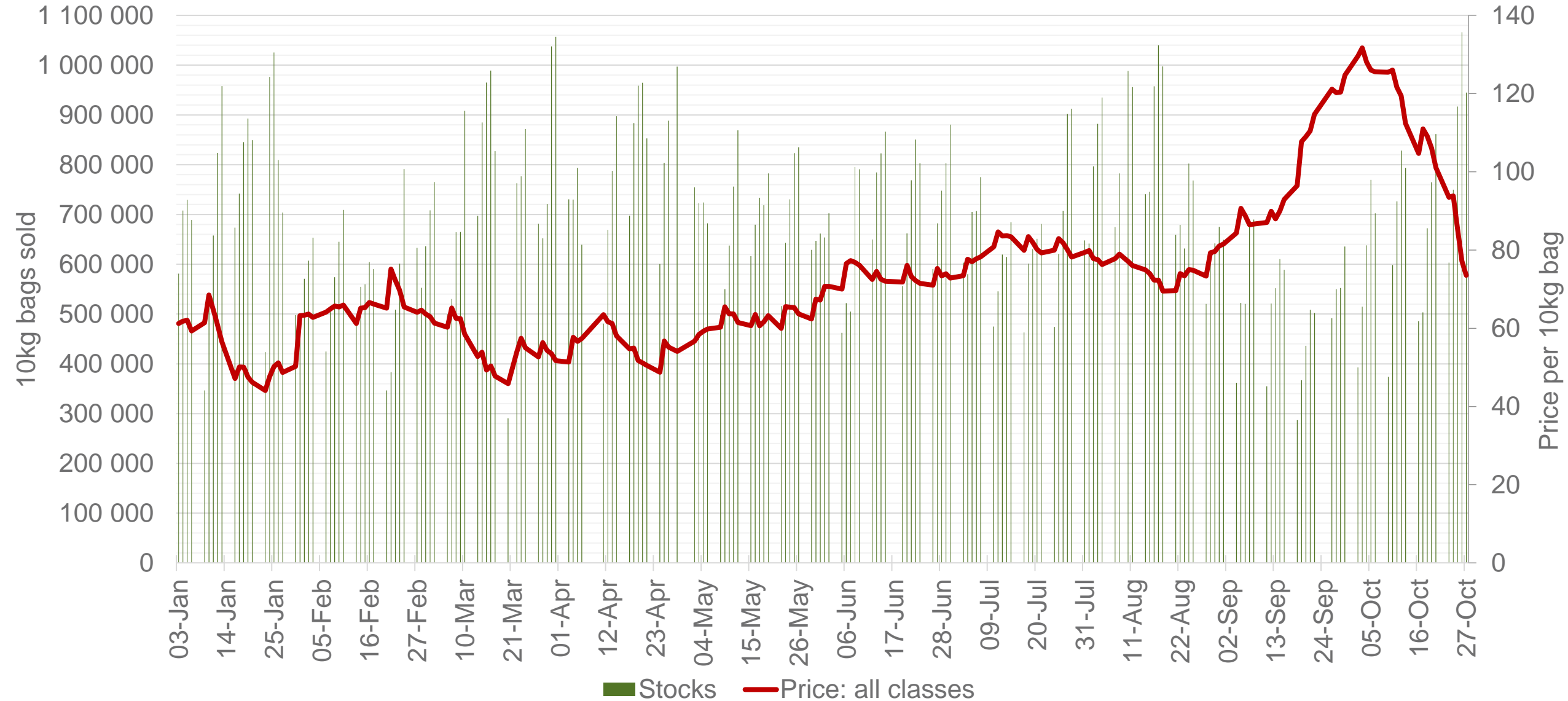
Cumulative total number of 10 kg bags sold on markets: First 43 weeks of the year 2023



Sold 10 990 802 bags **less** than the **5-year average** (2018 to 2022) of the first forty-three weeks of each year

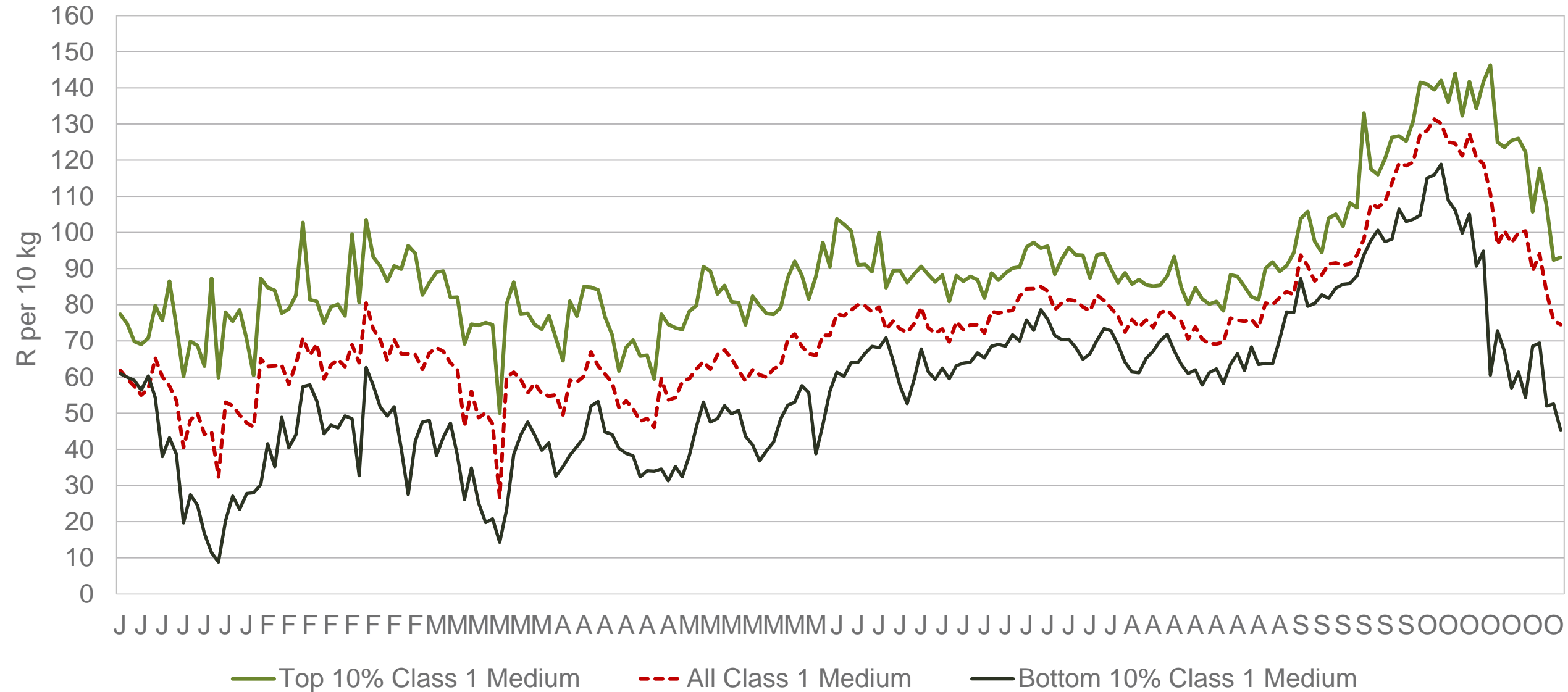
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RSA daily Price versus Daily Available stocks (all classes & all sizes)



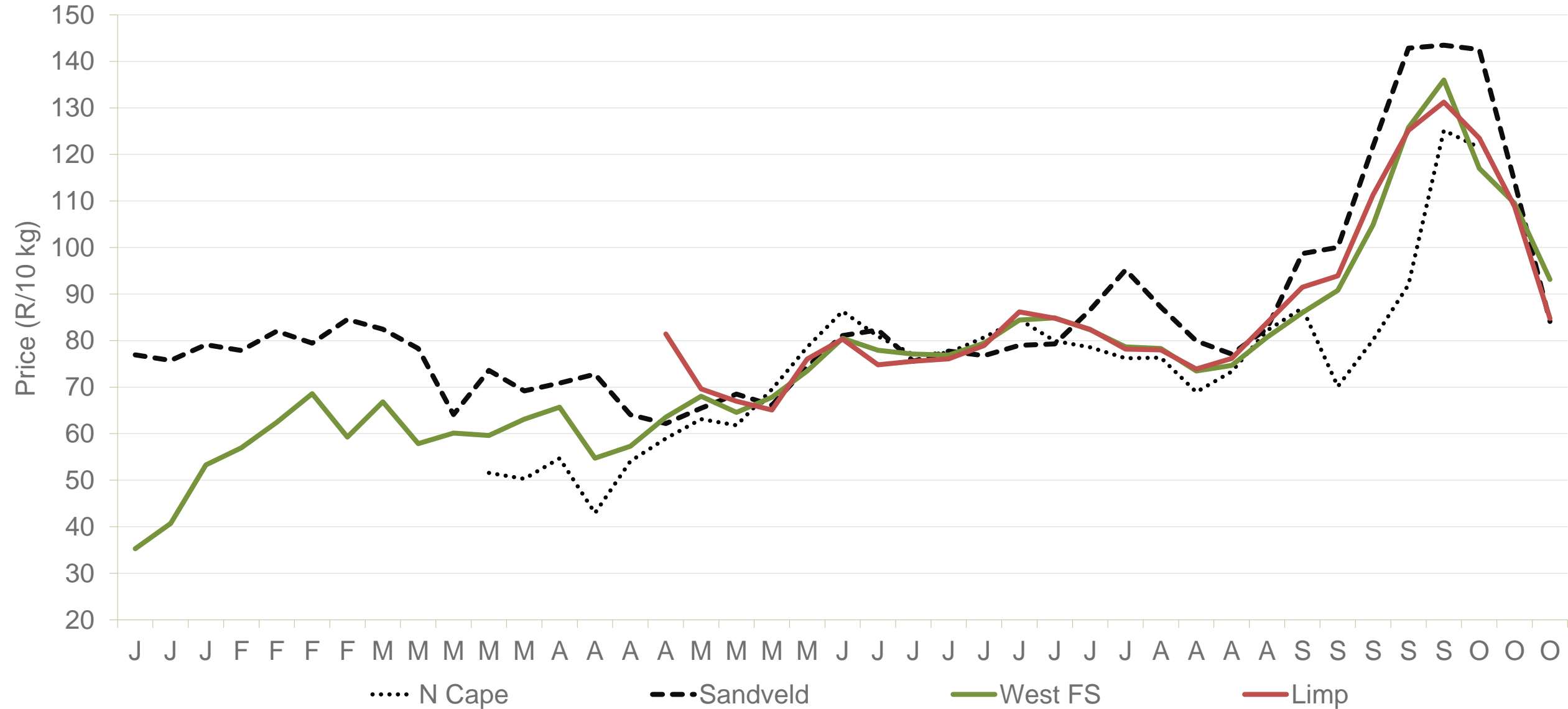
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JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2023)



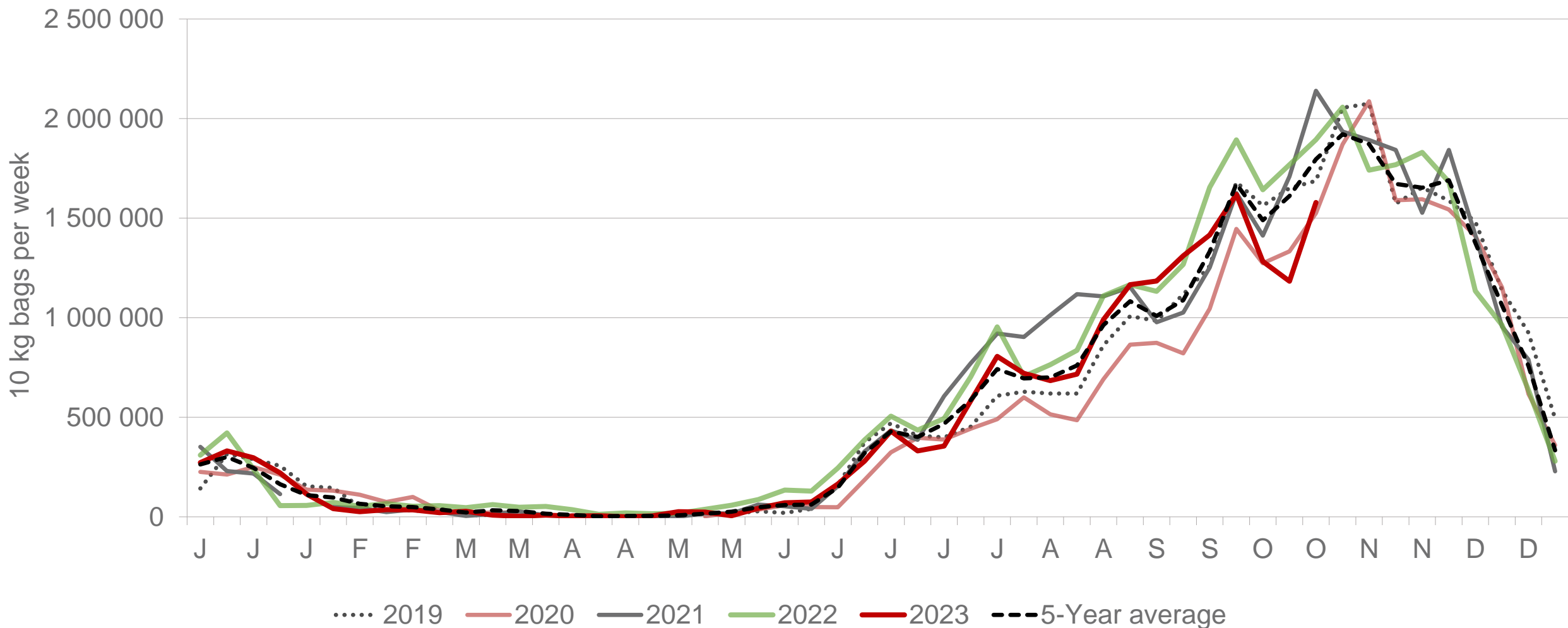
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Average Class 1 Medium prices in regions



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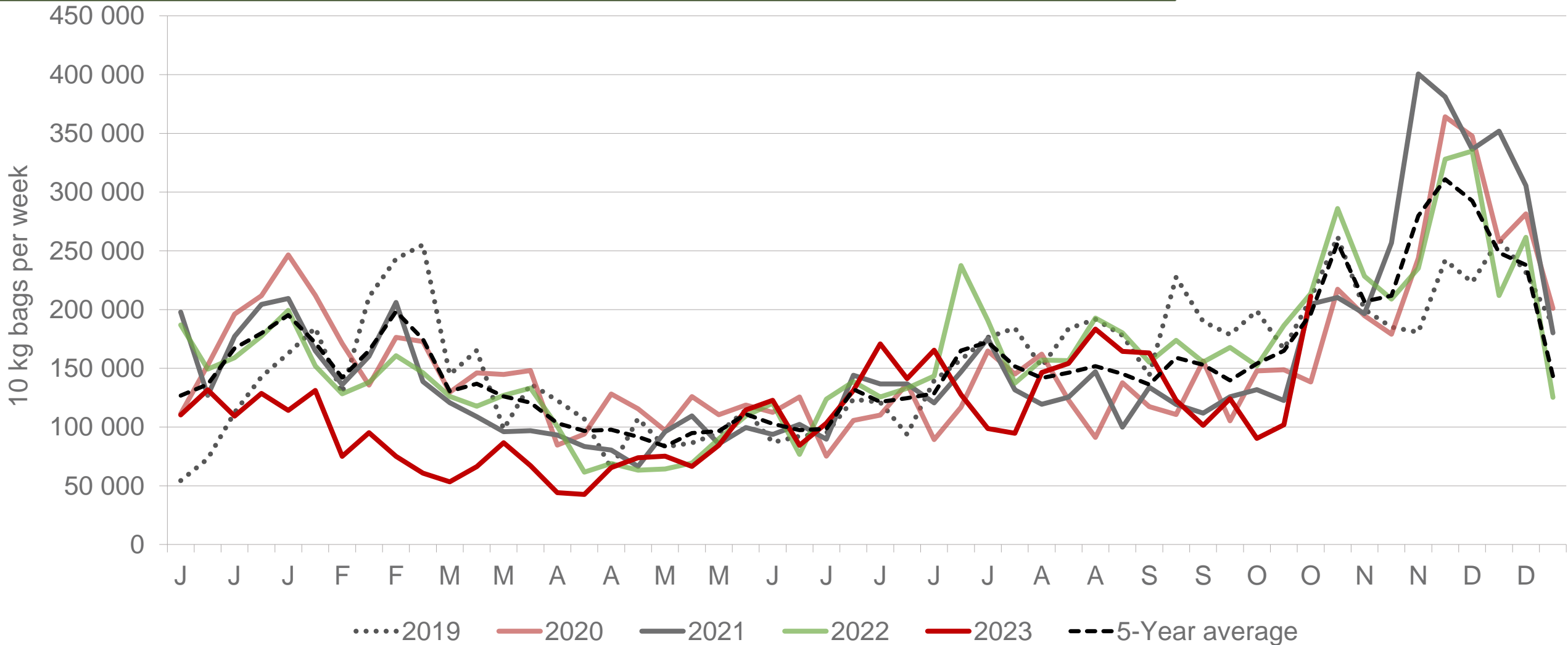
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 15% bags **less** than the same period of 2022 and 516 609 bags **less** than the **5-year average** (2018 to 2022) of the first forty-three weeks of each year.

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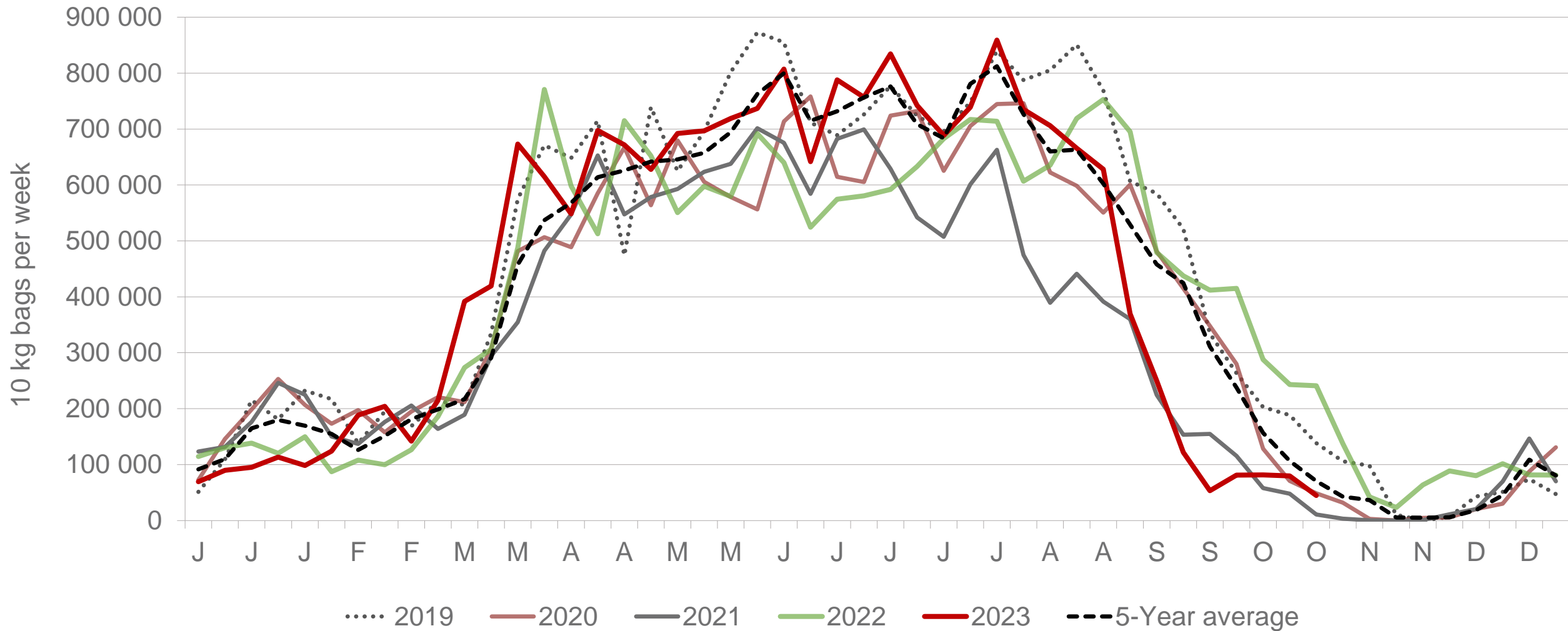
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 23% bags **less** than the same period of 2022 and 1 254 929 bags **less** than the **5-year average** (2018 to 2022) of the first forty-three weeks of each year.

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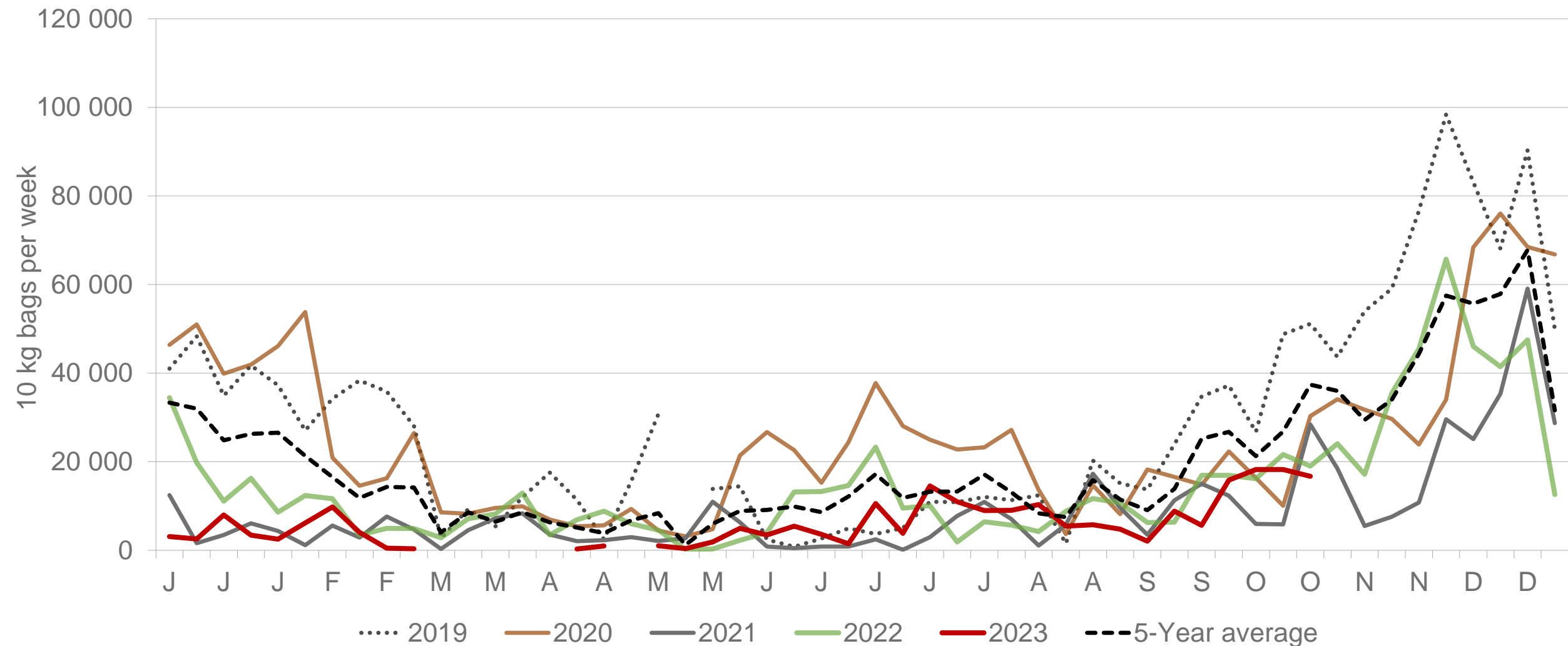
Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 0,4% bags **more** than the same period of 2022 and 740 971 bags **less** than the **5-year average** (2018 to 2022) of the first forty-three weeks of each year.

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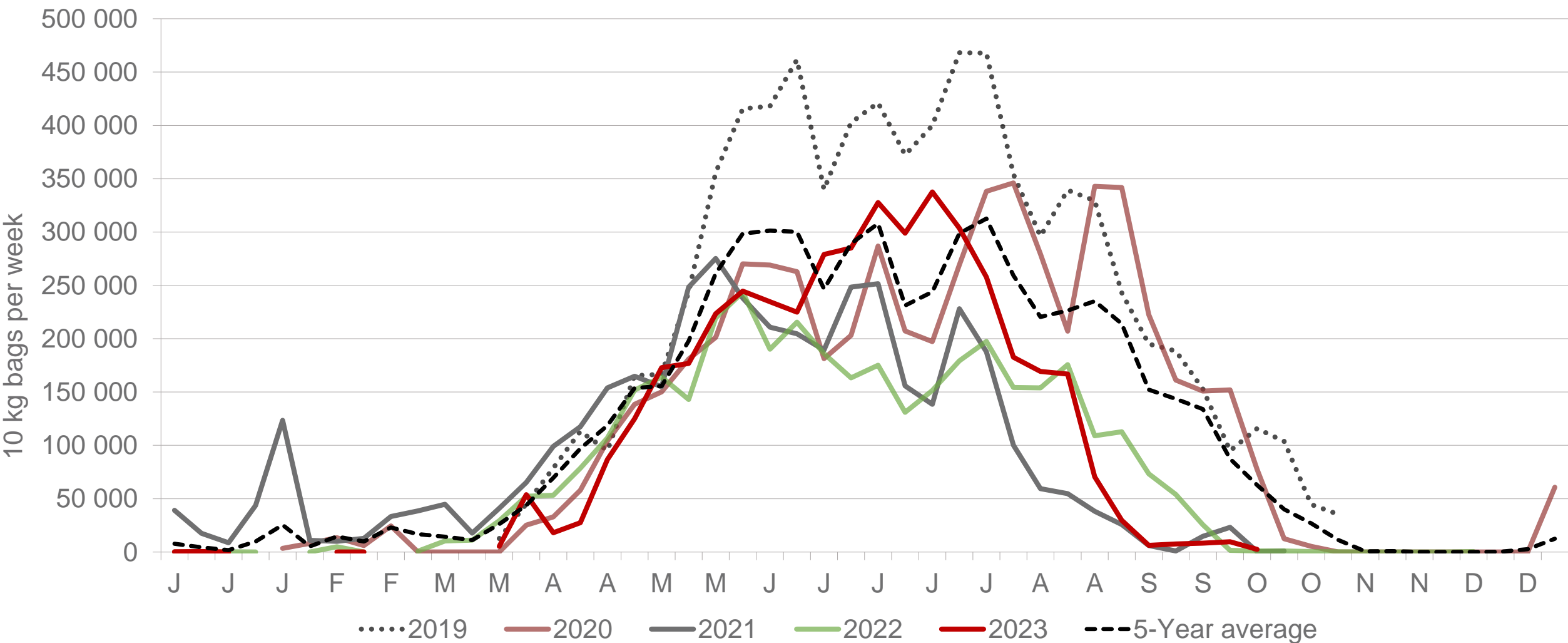
Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 46% bags **less** than the same period of 2022 and 389 892 bags **less** than the **5-year average** (2018 to 2022) of the first forty-three weeks of each year.

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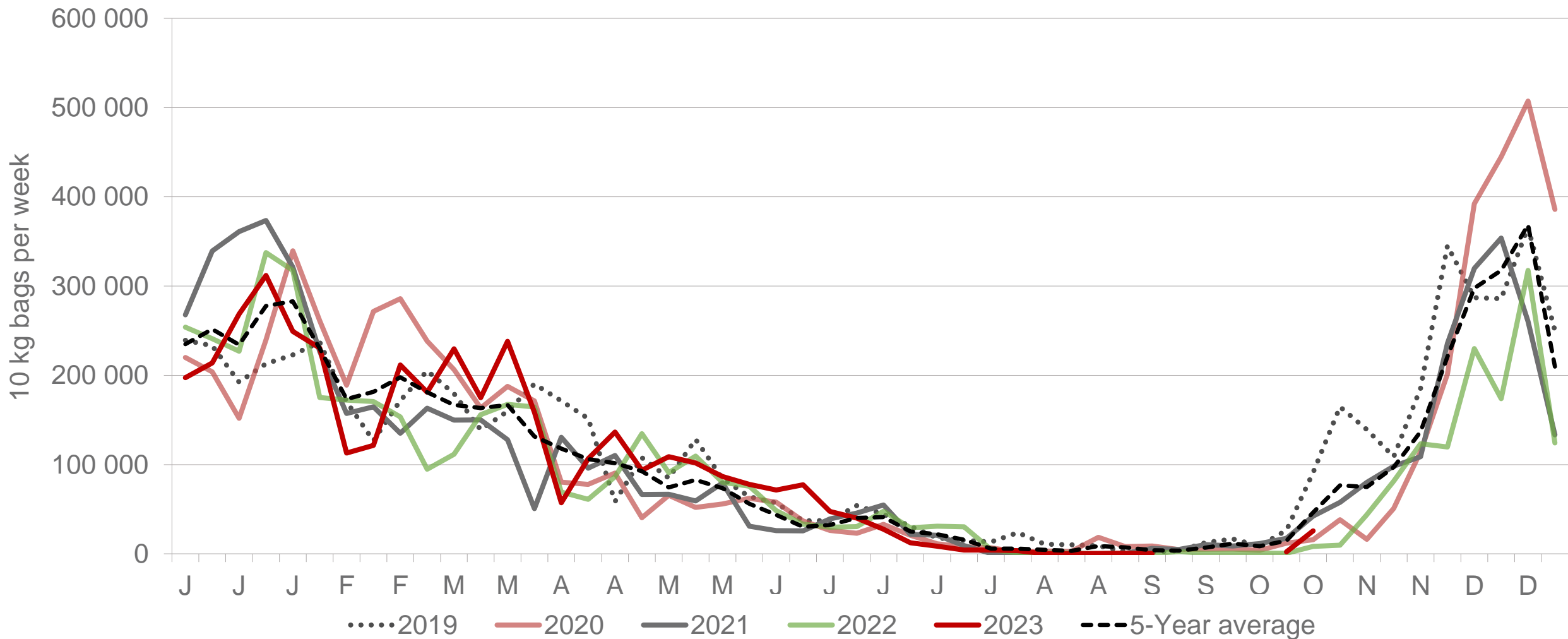
Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 17% bags **more** than the same period of 2022 and 1 562 297 bags **less** than the **5-year average** (2018 to 2022) of the first forty-three weeks of each year.

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KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 6% bags **more** than the same period of 2022 and 35 450 bags **more** than the **5-year average** (2018 to 2022) of the first forty-three weeks of each year.

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Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



Klas & Grootte	Limpopo										Sandveld		All Regions	
	JOH		PRE		DUR		SPR		KLE		CAP		All Markets	
	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices
	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg
1L	156 108	103,05	69 466	110,37	16 623	110,92	21 841	110,02	11 608	115,13	19 910	93,29	349 008	106,59
1L/M	210 547	88,77	77 206	95,47	28 222	113,05	24 959	90,46	13 787	99,28	43 771	85,69	461 333	93,21
1M	203 516	79,39	78 663	75,84	49 369	95,65	24 138	75,10	11 994	84,67	51 244	82,45	495 373	82,27
1S	81 578	45,82	22 804	43,01	19 760	73,36	8 415	47,45	6 062	63,72	21 250	66,29	187 320	55,91
1S/M	65 350	59,15	18 062	58,65	10 226	81,43	7 779	57,20	2 189	74,83	2 914	87,26	119 191	64,02
1XL	1 789	117,25	-	-	-	-	-	-	-	-	-	-	2 089	115,41
1XS	29 326	32,22	-	-	-	-	-	-	-	-	-	-	29 923	31,88
1XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2L	11 581	92,96	11 798	92,85	638	108,75	1 408	97,10	1 895	110,13	4 851	81,66	44 899	91,84
2L/M	19 701	76,72	16 586	84,61	943	77,33	4 113	82,26	1 645	88,32	11 641	77,64	60 150	80,51
2M	20 008	59,61	8 489	70,44	347	135,49	2 930	66,42	817	74,10	15 134	70,46	63 717	67,68
2S	5 312	27,26	1 068	33,71	1 093	80,72	270	80,00	447	48,32	2 872	58,48	13 474	46,43
2S/M	4 030	39,96	4 427	49,58	1 374	53,48	921	45,26	-	-	5	62,00	13 709	48,31
2XL	3	50,00	-	-	-	-	-	-	-	-	-	-	3	50,00
2XS	8	35,00	-	-	-	-	-	-	-	-	-	-	1 025	22,22
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	1 423	75,39	1 766	73,33	-	-	323	83,81	-	-	260	79,68	7 689	85,70
3L/M	4 178	44,02	2 315	53,41	233	67,98	708	72,70	330	56,23	-	-	9 267	54,26
3M	10 432	35,61	2 753	46,40	117	49,91	794	53,97	330	85,20	1 080	55,44	22 520	52,06
3S/M	327	39,24	851	42,93	8	50,00	-	-	-	-	-	-	2 668	46,82
3XS	-	-	-	-	-	-	-	-	-	-	-	-	110	18,37
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	368	71,58	-	-	-	-	-	-	-	-	368	71,58
4L/M	-	-	409	65,01	-	-	219	71,18	-	-	-	-	628	67,16
4M	-	-	660	32,42	-	-	330	47,55	-	-	600	19,40	2 226	36,97
4S	-	-	435	21,12	-	-	-	-	-	-	-	-	435	21,12
4S/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	825 582	78,09	325 998	83,35	133 025	94,84	104 545	79,94	52 048	92,13	186 294	78,94	1 925 502	82,70

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% sales on FPMs per region based on archived production characteristics

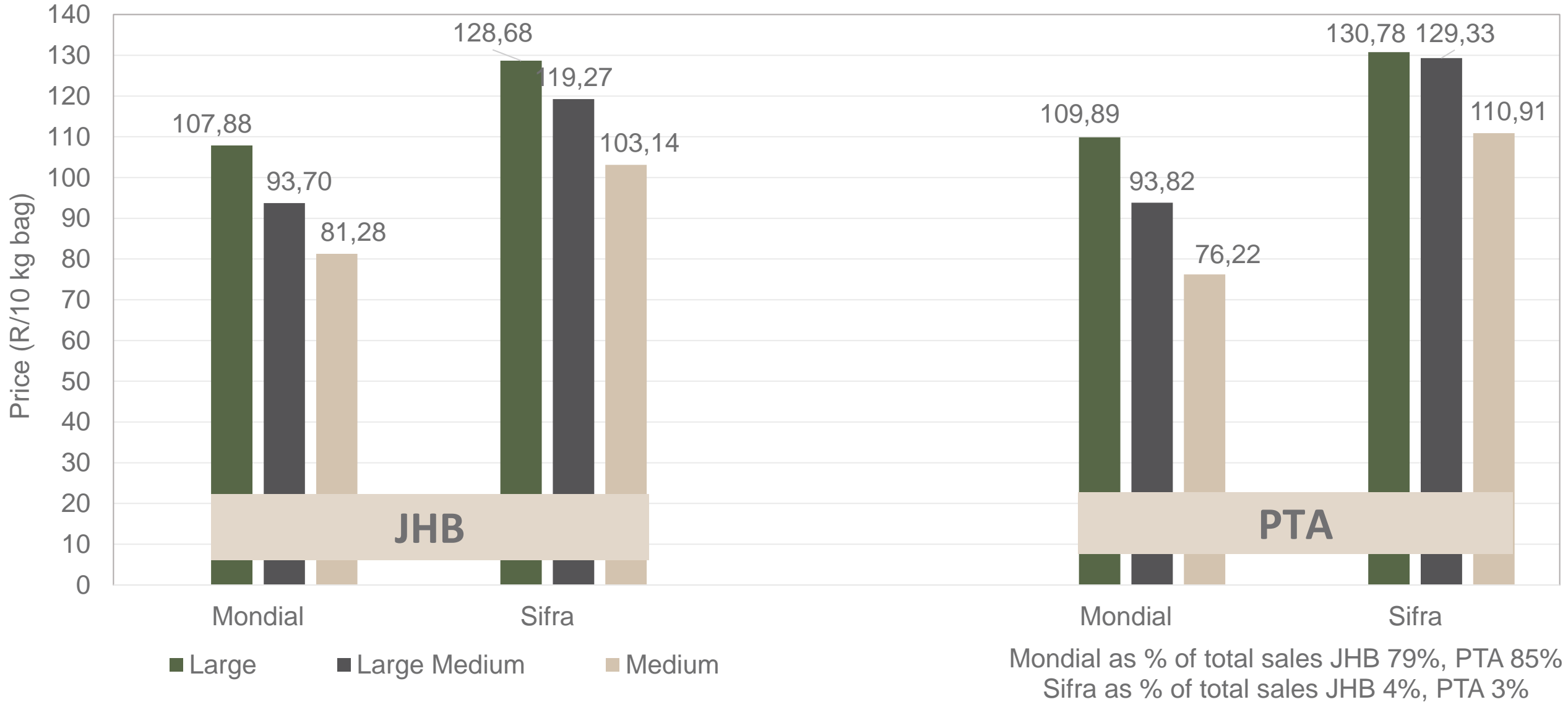


% sales on FPMs per region based on archived production characteristics

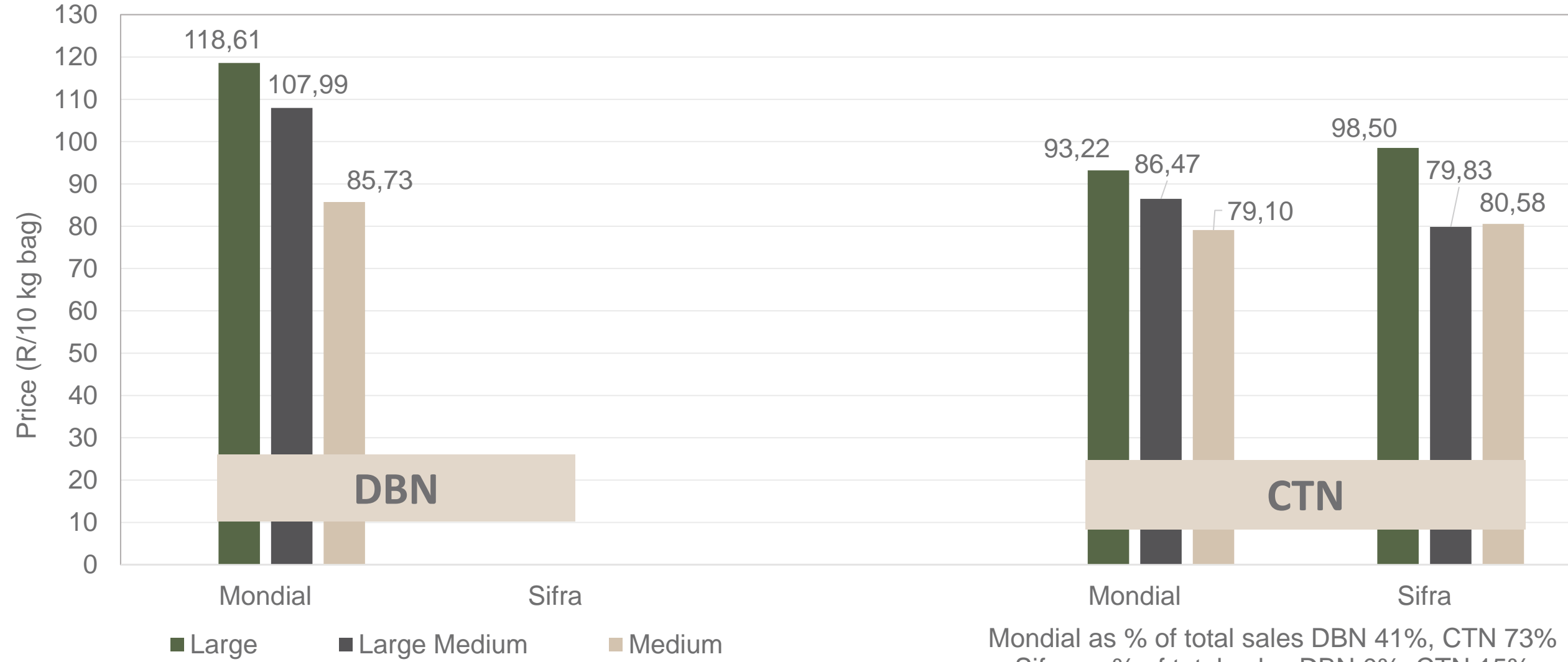
Period: Friday, 06 January 2023 to Friday, 27 October 2023

Region	2023 to date % sales of estimated yearly sales on FPMs	% sales Same period previous year
Limpopo	74,2%	64,2%
Sandveld	61,8%	74,3%
Western FS	94,4%	96,6%
Northern Cape	92,7%	99,6%
KwaZulu Natal	74,8%	75,4%

PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 41%, CTN 73%
 Sifra as % of total sales DBN 0%, CTN 15%

Hectares planted to date for season 2023 versus 2022

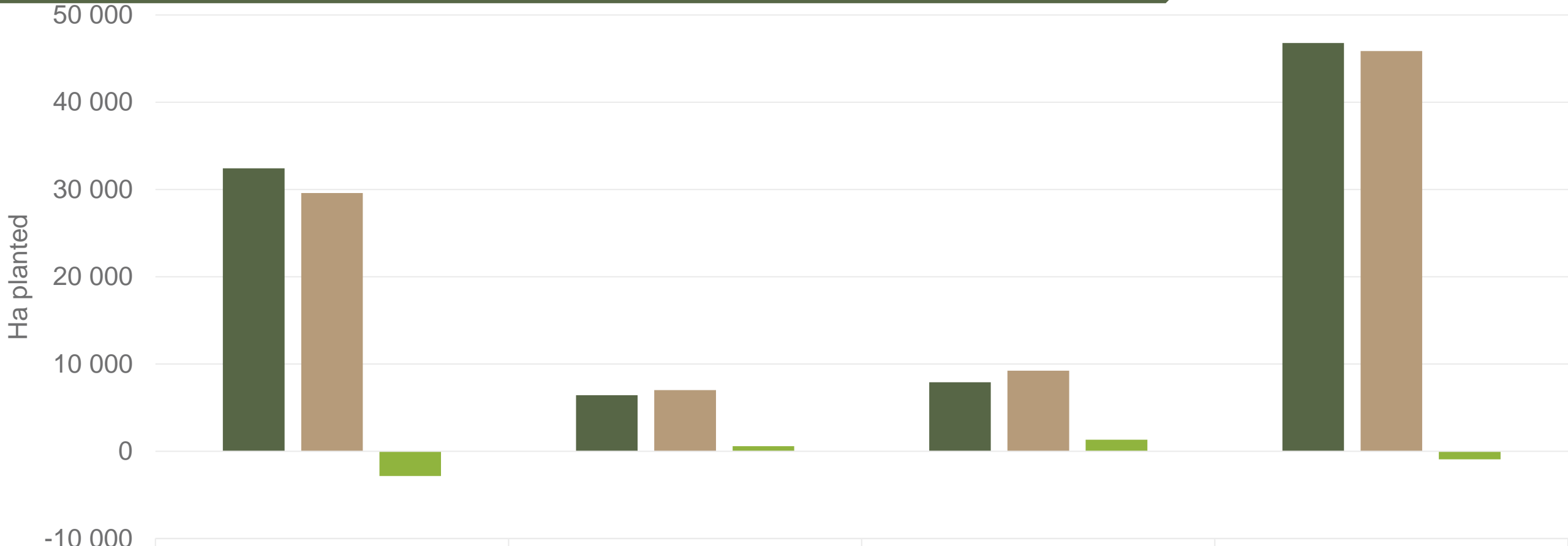



	Table	Process	Seed	Total
■ 2022	32 422	6 439	7 906	46 767
■ 2023	29 598	7 017	9 233	45 849
■ Changes	-2 824	578	1 327	-918


Regions finished planting: Northern Cape early, North West main, Eastern Free State main, Ceres main, North Eastern Cape, KZN summer, Northern Cape main * To be confirmed, Western FS, North West late *To be confirmed, Sandveld summer, Limpopo early and South Western Free State harvest


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Thank you for your time

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