



Weekly Market Information

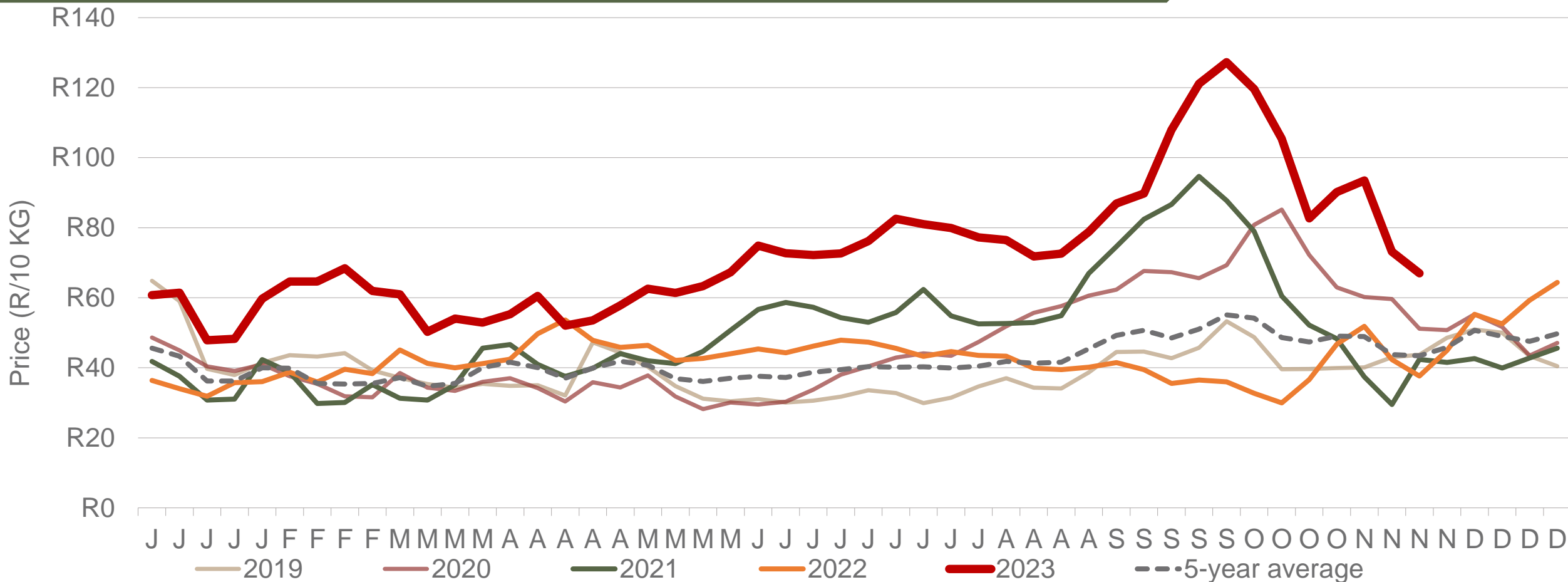
24 November 2023



Potatoes
Aartappels SA

www.potatoes.co.za

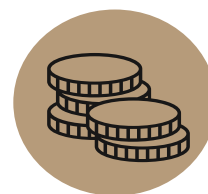
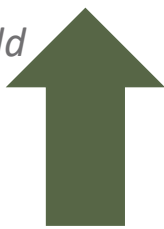
Average weekly price – all markets & all classes



Number of bags sold

9%

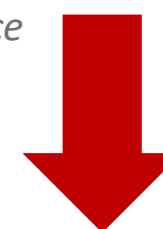
(Week on Week)



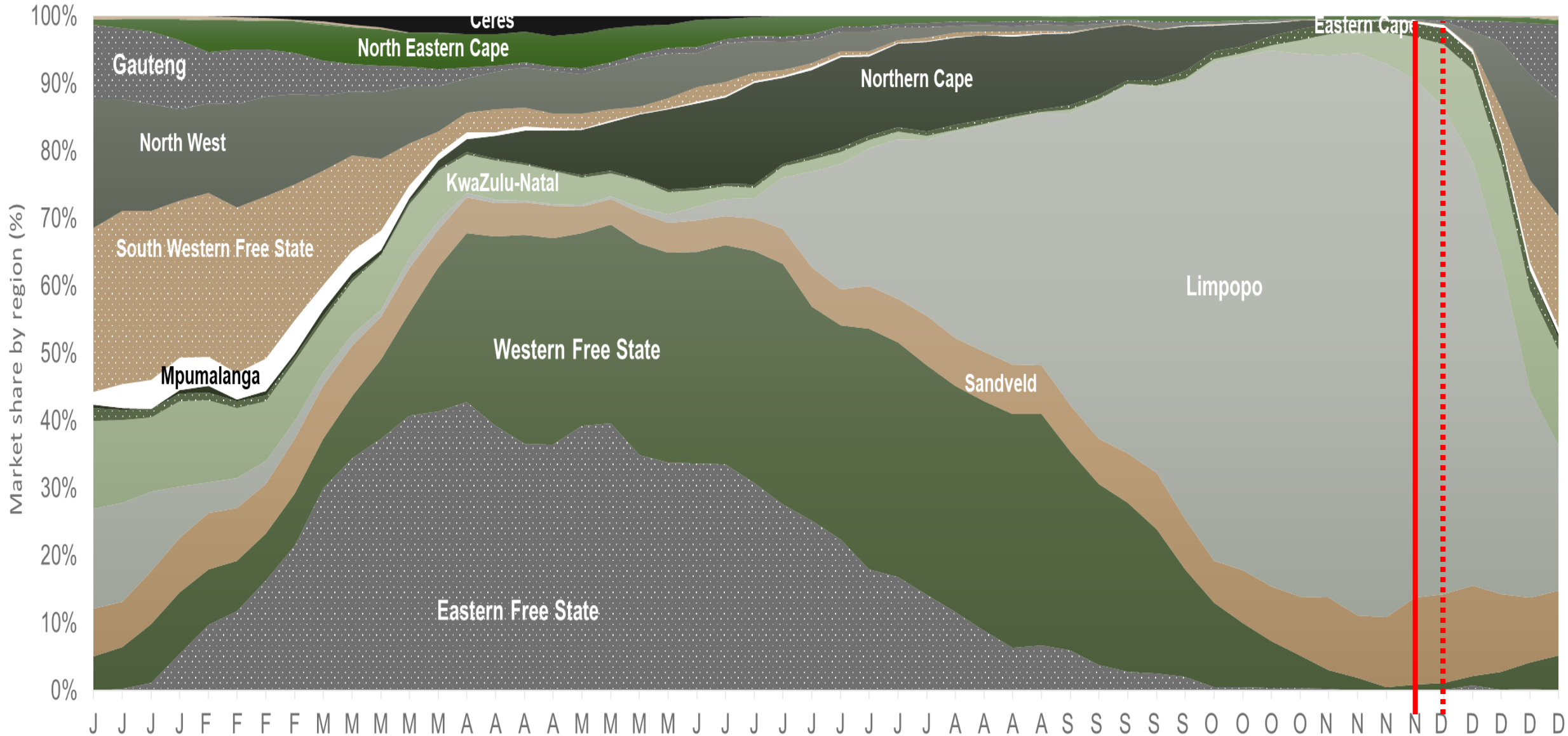
Average weekly price

8%

(Week on week)

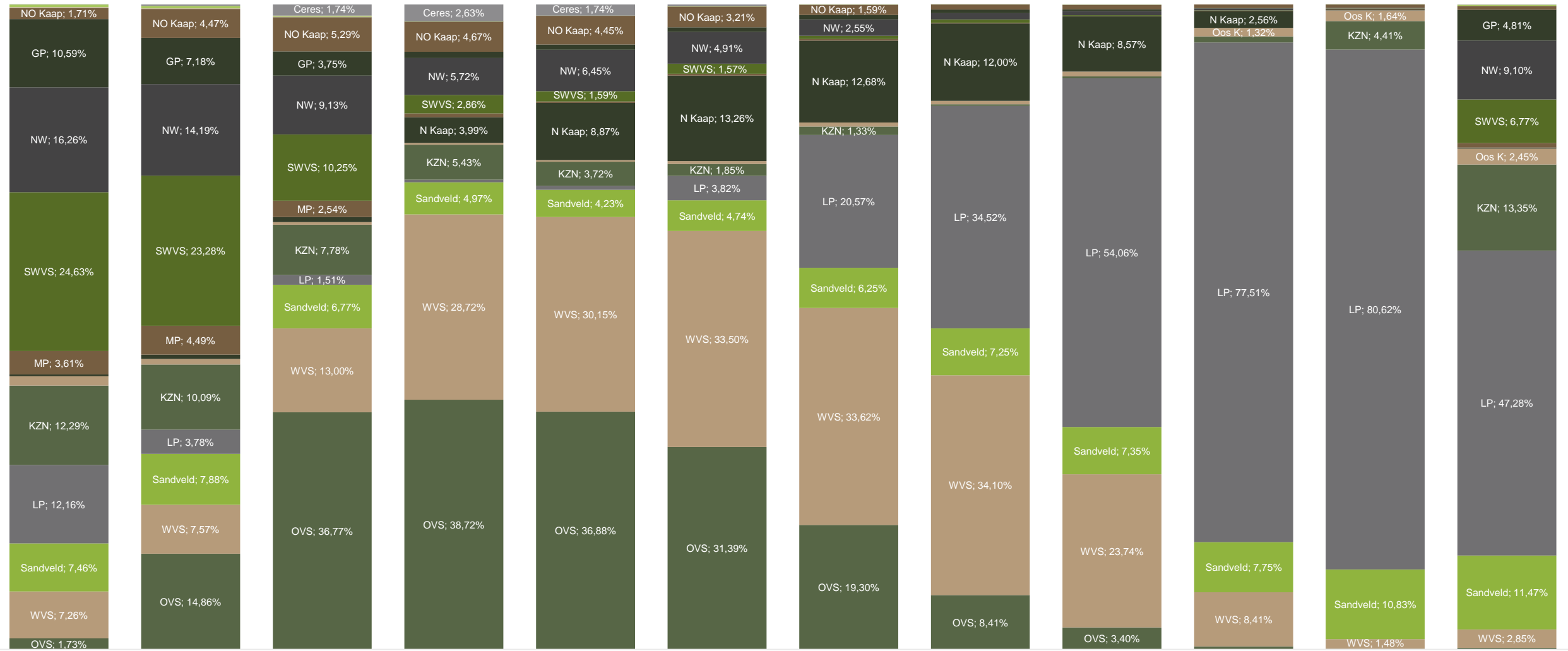


Market share of regions on fresh produce markets



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Market share of regions on fresh produce markets



■ OVS ■ WVS ■ Sandveld ■ LP ■ KZN ■ Oos K ■ N Kaap ■ MP ■ SWVS ■ NW ■ GP ■ NO Kaap ■ M/Hall ■ S Kaap ■ SW Kaap ■ Ceres

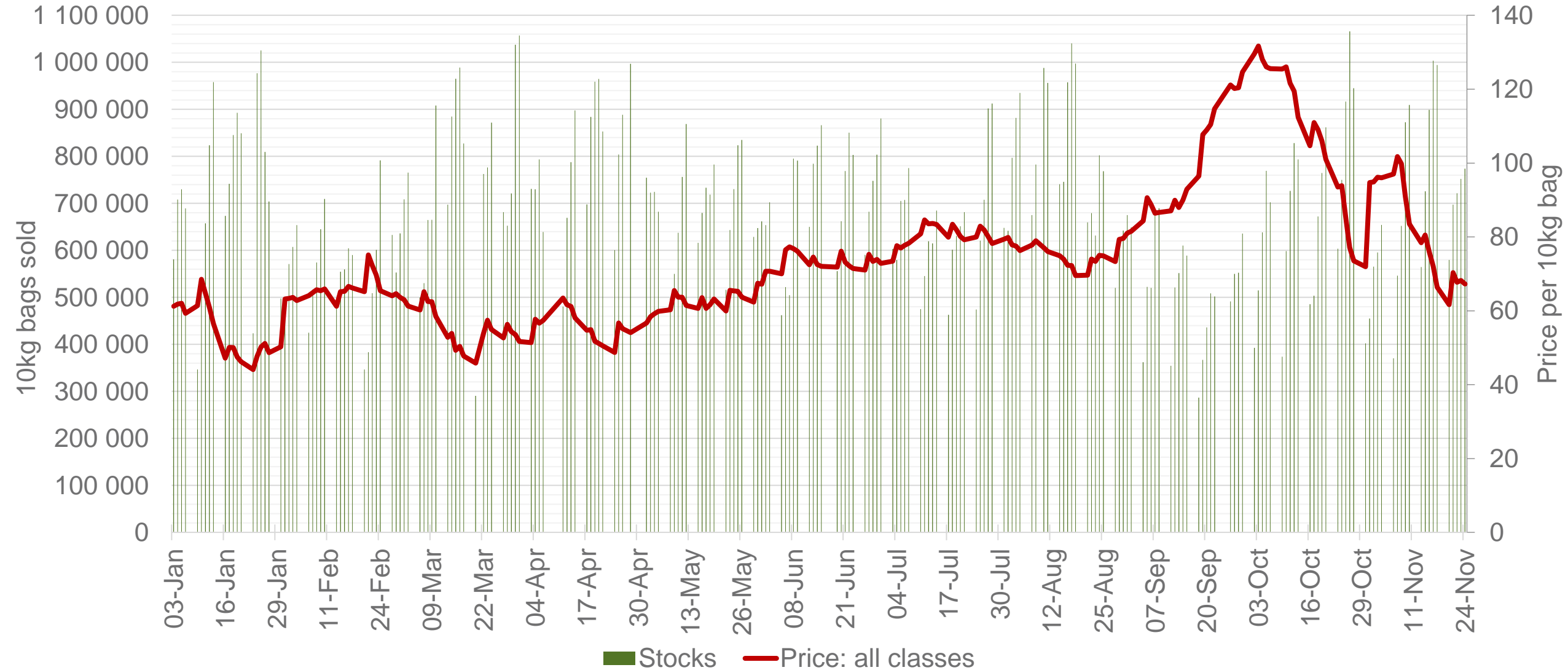
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Cumulative total number of 10 kg bags sold on markets: First 47 weeks of the year 2023



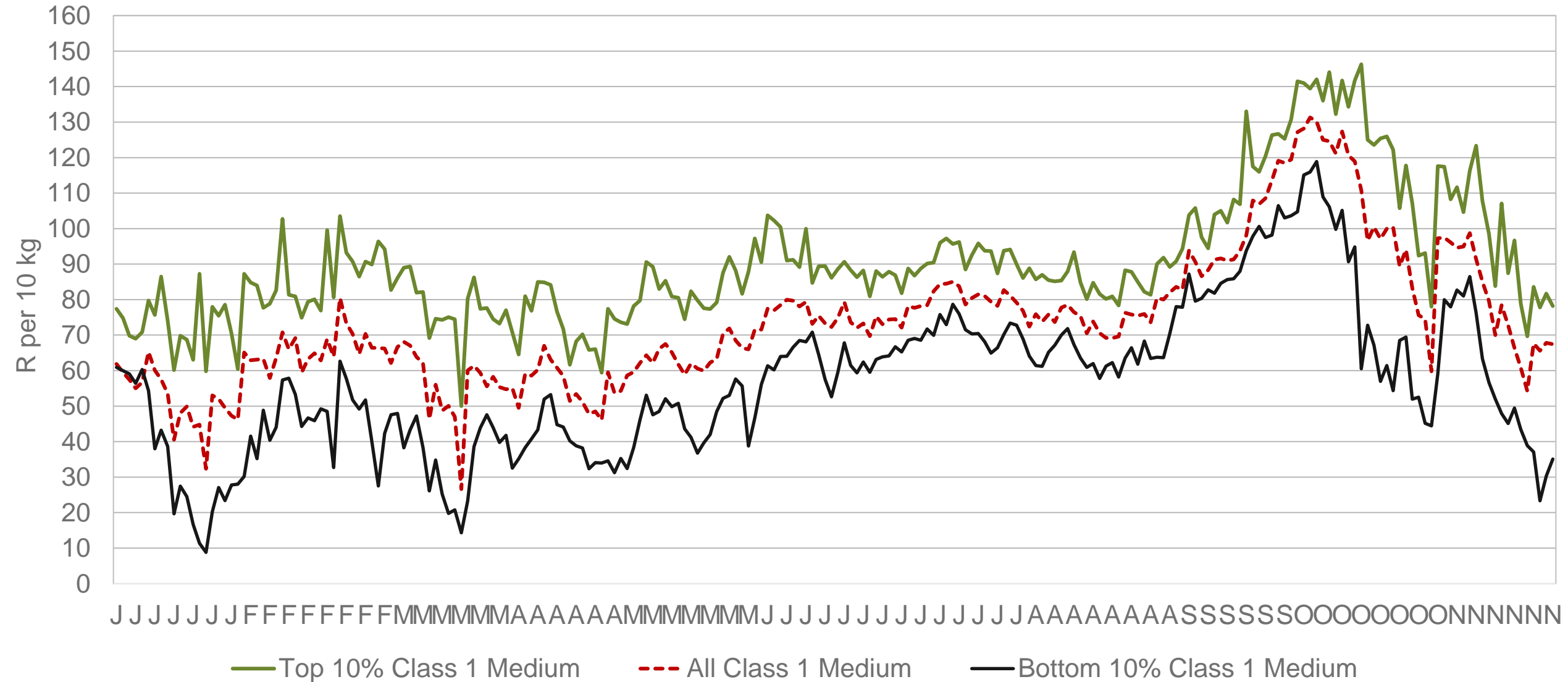
Sold 10 461 349 bags **less** than the **5-year average** (2018 to 2022) of the first 47 weeks of each year

RSA daily Price versus Daily Available stocks (all classes & all sizes)



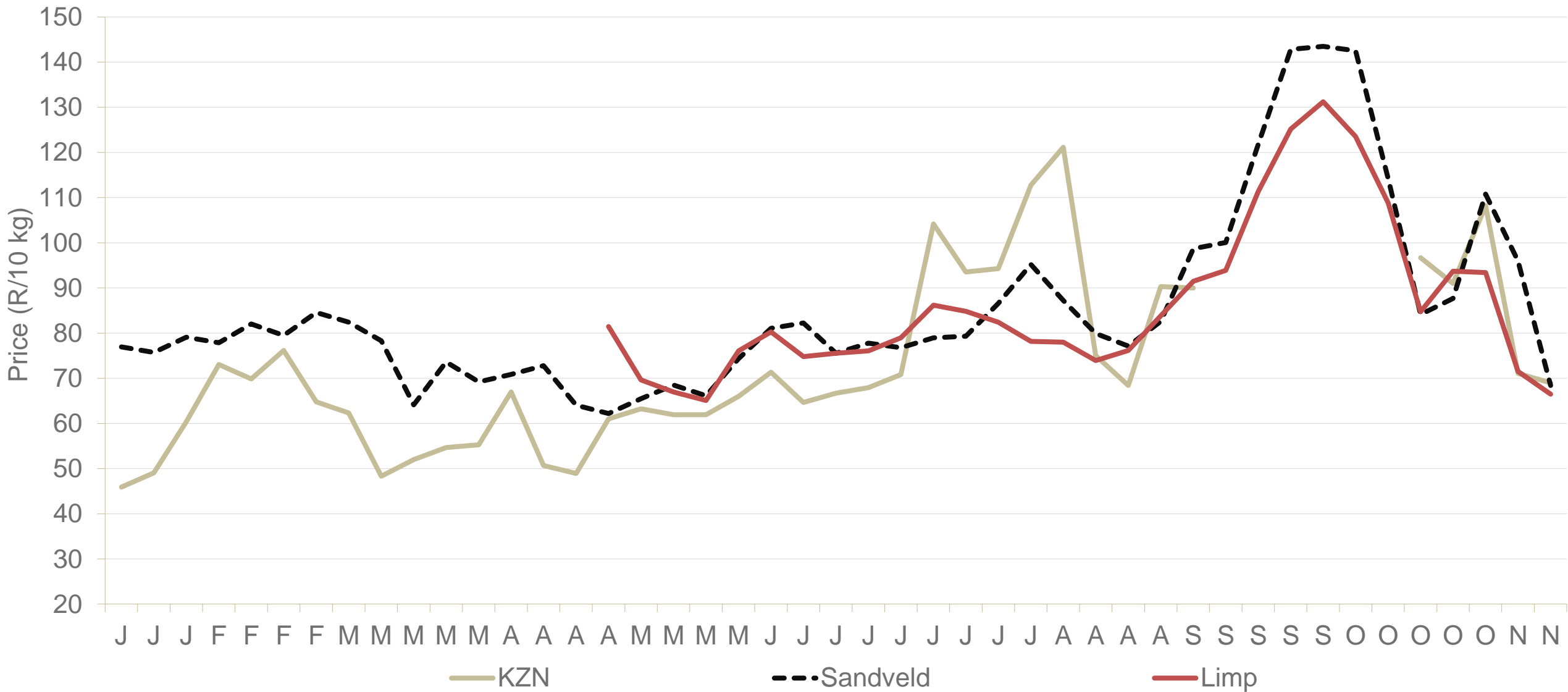
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JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2023)



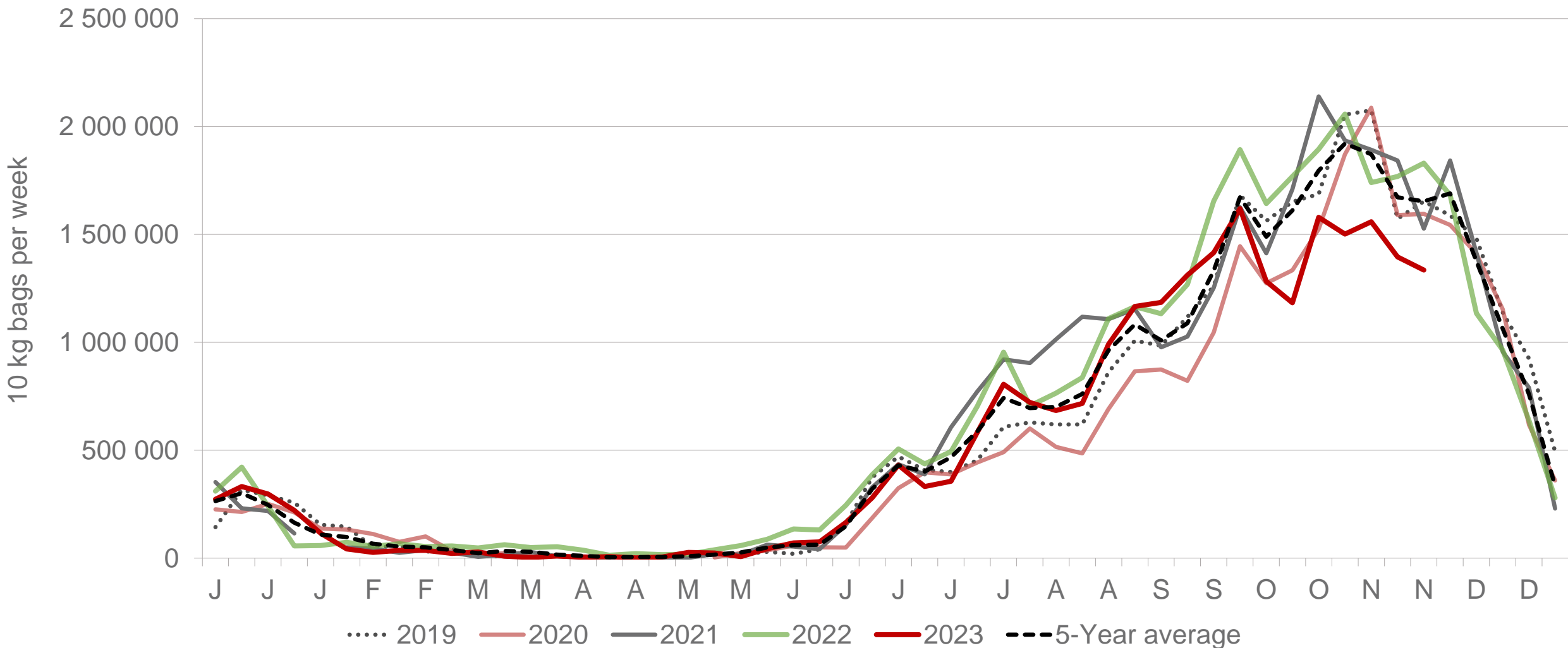
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Average Class 1 Medium prices in regions



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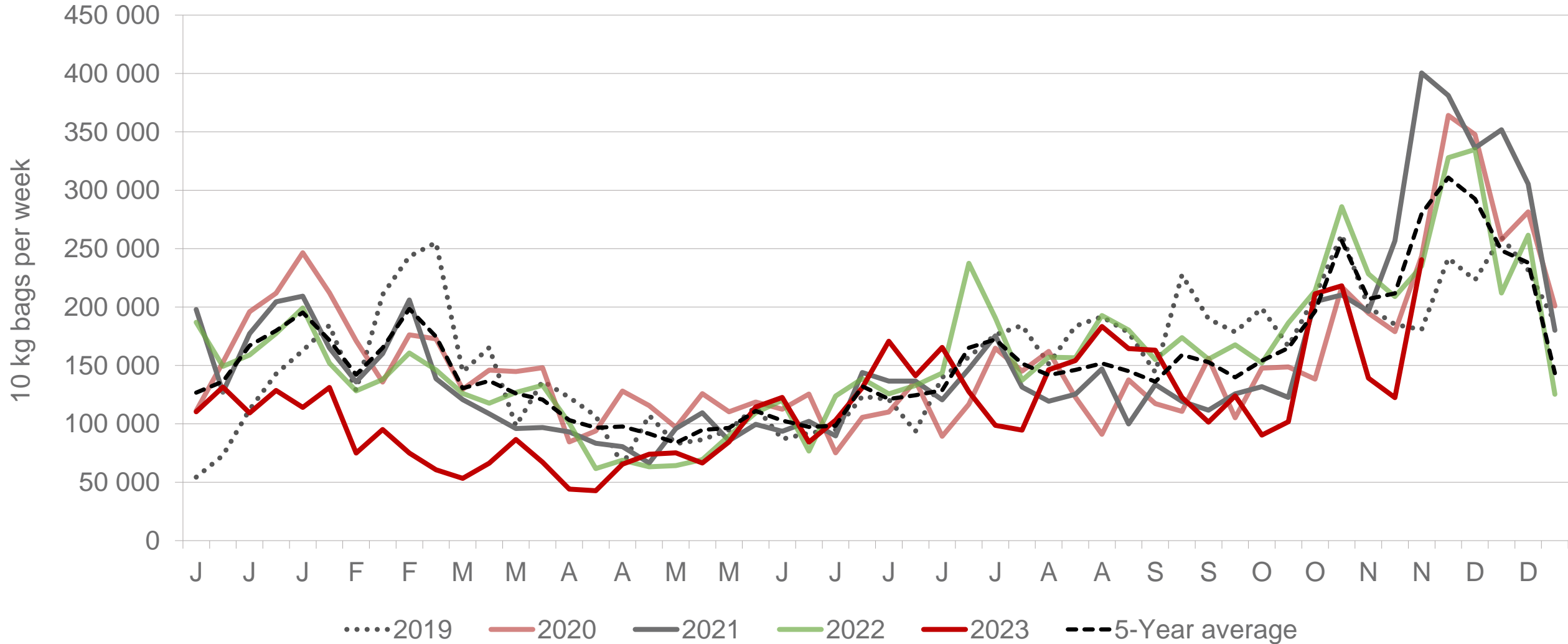
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 17% bags **less** than the same period of 2022 and 1 844 630 bags **less** than the **5-year average** (2018 to 2022) of the first 47 weeks of each year.

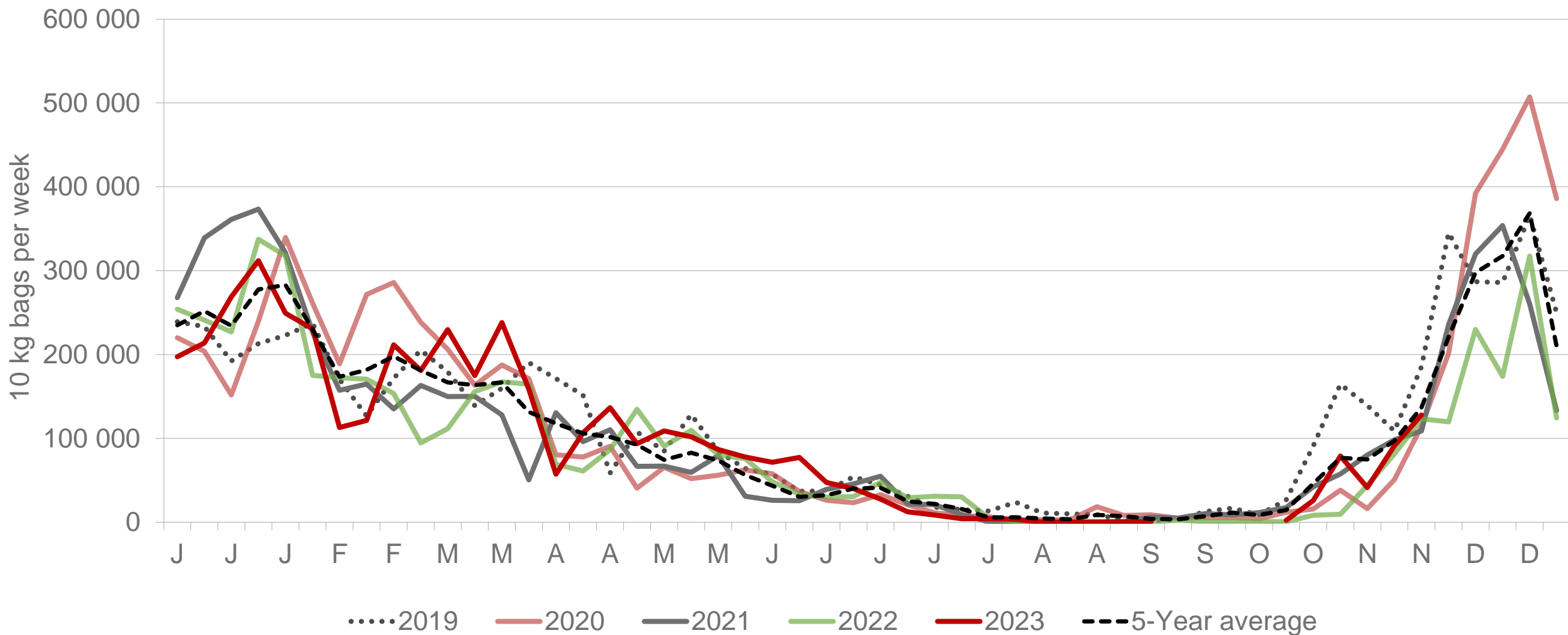
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Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



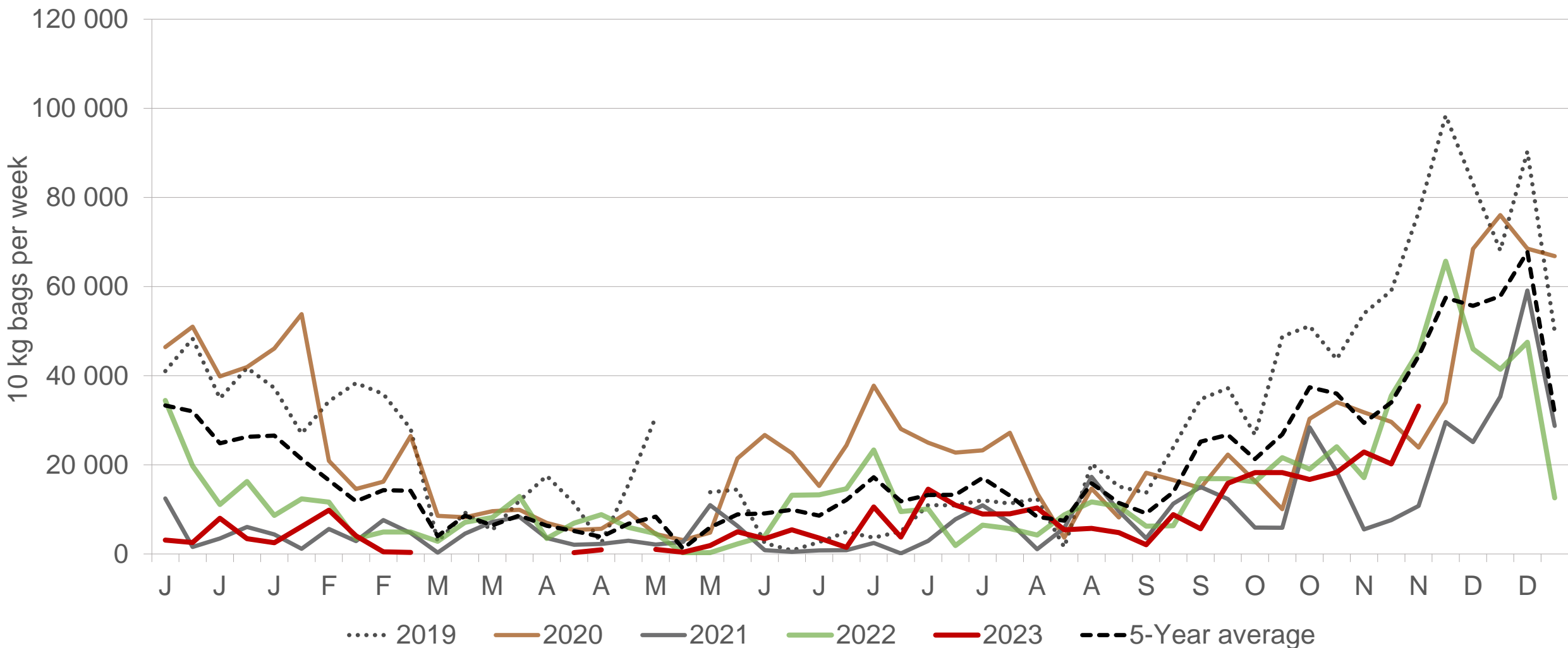
Sold 23% bags **less** than the same period of 2022 and 1 489 830 bags **less** than the **5-year average** (2018 to 2022) of the first 47 weeks of each year.

KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 8% bags **more** than the same period of 2022 and 10 523 bags **less** than the **5-year average** (2018 to 2022) of the first 47 weeks of each year.

Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 41% bags **less** than the same period of 2022 and 439 158 bags **less** than the **5-year average** (2018 to 2022) of the first 47 weeks of each year.

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Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



Klas & Grootte	Limpopo										Sandveld		KwaZulu-Natal				Eastern Cape		All Regions	
	JOH		PRE		DUR		SPR		KLE		CAP		DUR		PIE		POR		All Markets	
	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg
1L	107 794	101,30	59 107	96,51	5 268	89,19	10 324	94,11	7 899	100,17	33 878	71,95	22 952	74,10	7 198	74,92	5 188	97,44	313 718	93,91
1L/M	163 264	78,09	79 786	75,75	16 966	83,13	18 214	68,32	13 260	74,79	46 763	66,32	22 023	74,31	5 786	70,47	3 592	80,75	432 658	76,37
1M	196 893	65,69	74 123	60,32	31 126	63,62	27 759	48,91	17 073	55,20	54 360	64,15	34 433	65,96	4 703	59,11	8 189	86,11	522 572	64,05
1S	75 447	35,82	16 272	35,71	10 422	50,05	7 322	32,66	3 314	38,86	11 029	58,15	6 838	48,93	2 473	42,67	3 727	64,89	157 535	42,09
1S/M	72 613	49,73	20 516	45,66	13 224	55,44	7 645	36,91	3 222	44,46	9 472	57,68	509	69,89	251	45,94	408	77,97	142 534	49,95
1XL	146	100,90	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	146	100,90
1XS	29 213	25,72	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	29 668	25,66
1XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2L	14 096	81,70	8 597	79,29	18	58,06	774	80,69	354	94,11	5 026	62,43	1 054	54,28	776	65,00	196	85,00	38 111	78,83
2L/M	13 646	63,75	9 695	67,59	-	-	2 981	59,29	1 148	73,37	14 478	56,25	350	56,13	490	57,19	106	71,25	51 622	63,26
2M	19 046	44,94	5 715	48,74	173	62,00	2 609	48,06	1 230	50,76	14 325	57,22	3 330	50,28	954	47,87	3 887	63,62	64 031	49,66
2S	3 075	27,06	1 391	26,65	826	54,99	413	24,87	16	15,94	6 251	45,63	276	40,22	221	30,88	405	39,15	13 896	38,52
2S/M	1 584	38,43	1 117	39,46	-	-	230	32,89	24	38,29	1 667	45,76	100	30,00	-	-	-	-	7 112	42,39
2XL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2XS	373	14,39	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2 215	16,04
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	1 740	60,43	404	47,66	-	-	-	-	110	45,20	313	56,87	255	66,08	232	70,82	-	-	3 054	59,09
3L/M	1 464	47,85	1 857	40,36	59	60,17	307	47,75	-	-	337	59,90	-	-	7	10,00	-	-	4 251	45,88
3M	6 356	36,62	1 439	37,53	40	60,00	179	32,93	220	42,45	934	39,54	1 371	45,81	203	51,26	1 828	46,55	13 172	40,21
3S/M	843	28,97	220	25,82	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 063	28,32
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	134	25,00
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	2 045	49,79	-	-	124	48,76	-	-	-	-	-	-	-	-	-	-	2 169	49,73
4L/M	-	-	1 726	48,56	-	-	815	34,51	-	-	-	-	-	-	-	-	-	-	2 541	44,05
4M	-	-	440	34,98	-	-	1 276	23,84	-	-	220	38,00	170	41,53	273	45,49	-	-	2 379	30,96
4S	-	-	-	-	-	-	152	20,00	-	-	-	-	-	-	-	-	-	-	152	20,00
4S/M	-	-	1 058	32,52	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 058	32,52
Total	708 033	66,59	293 567	68,29	81 222	65,07	84 152	55,04	48 955	65,64	207 587	62,56	94 940	67,02	24 525	62,96	28 329	77,02	1 839 182	67,00

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% sales on FPMs per region based on archived production characteristics

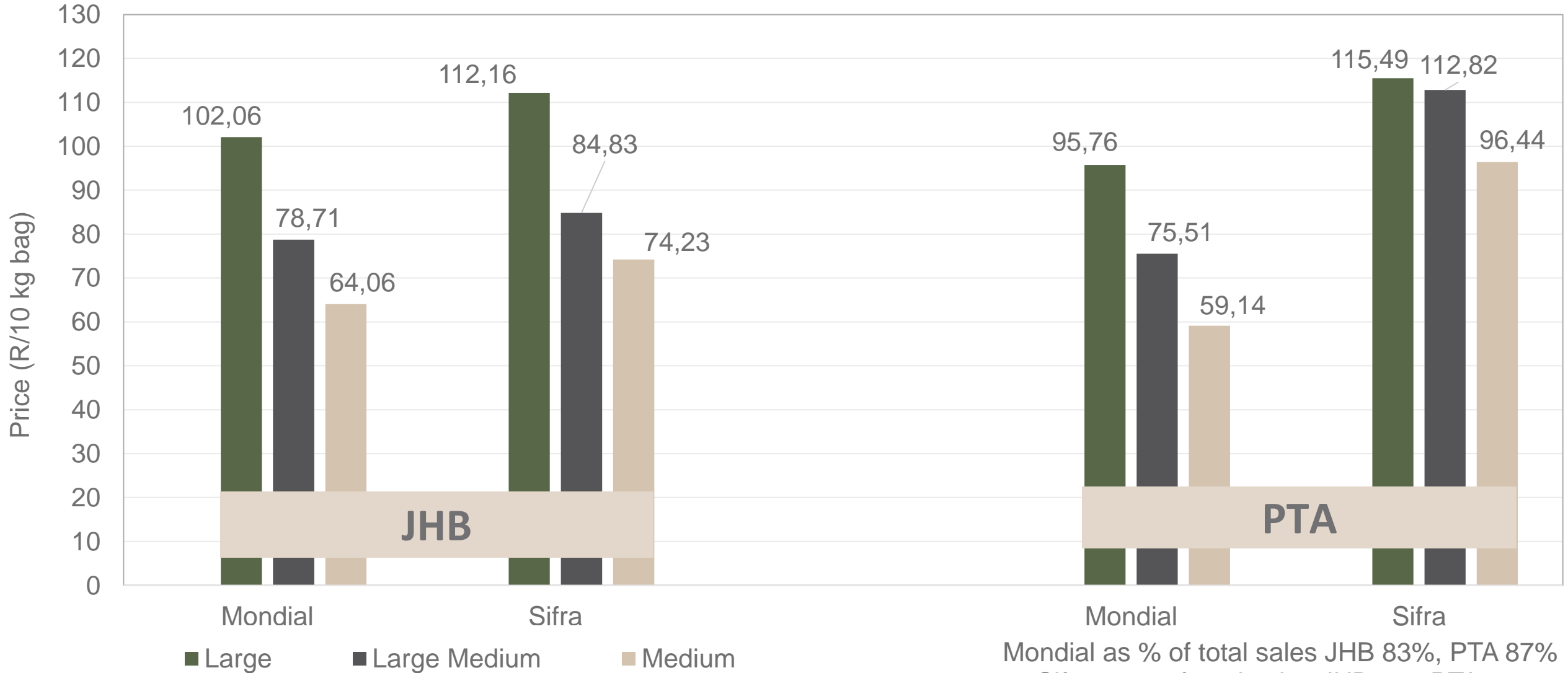


Period: Friday, 06 January 2023 to Friday, 24 November 2023

Region	2023 to date % sales of estimated yearly sales on FPMs	% sales Same period previous year
Limpopo	96,8%	86,1%
Sandveld	64,2%	86,0%
Western FS	94,4%	97,9%
KwaZulu Natal	93,3%	80,6%

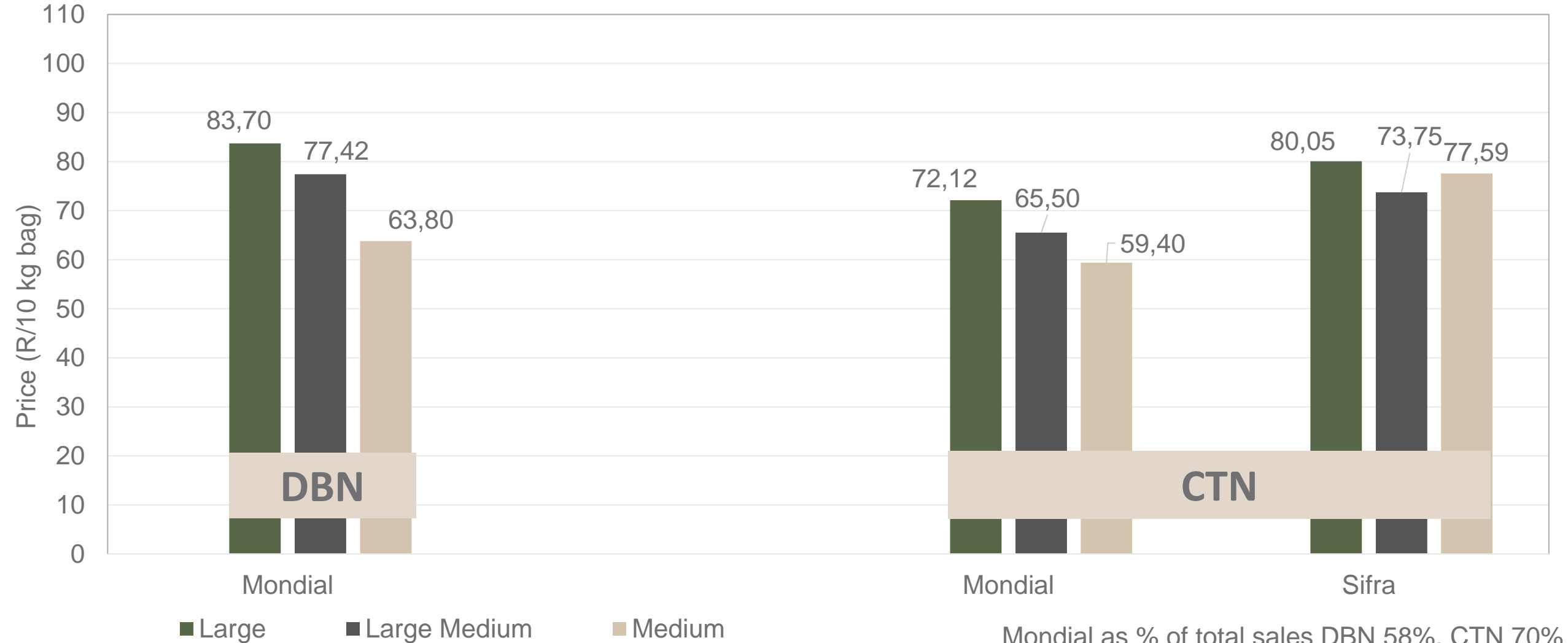
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PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales JHB 83%, PTA 87%
 Sifra as % of total sales JHB 4%, PTA 3%

DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 58%, CTN 70%
 Sifra as % of total sales DBN 2%, CTN 5%

Hectares planted to date for season 2023 versus 2022

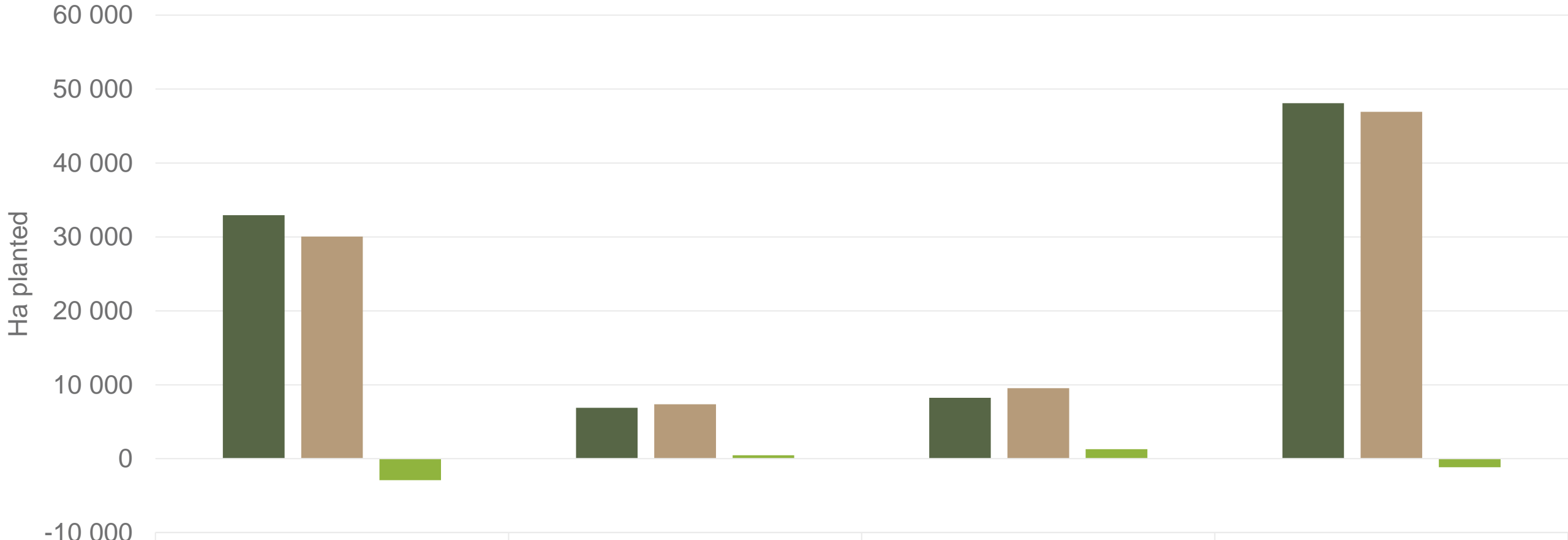



	Table	Process	Seed	Total
■ 2022	32 948	6 896	8 244	48 088
■ 2023	30 044	7 353	9 533	46 931
■ Changes	-2 904	457	1 289	-1 157

Regions finished planting: Northern Cape early, North West main, Eastern Free State main, Ceres main, North Eastern Cape, KZN summer, Northern Cape main * To be confirmed, Western FS, North West late *To be confirmed, Sandveld summer, Limpopo early and South Western Free State harvest

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Thank you for your time


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