



Weekly Market Information

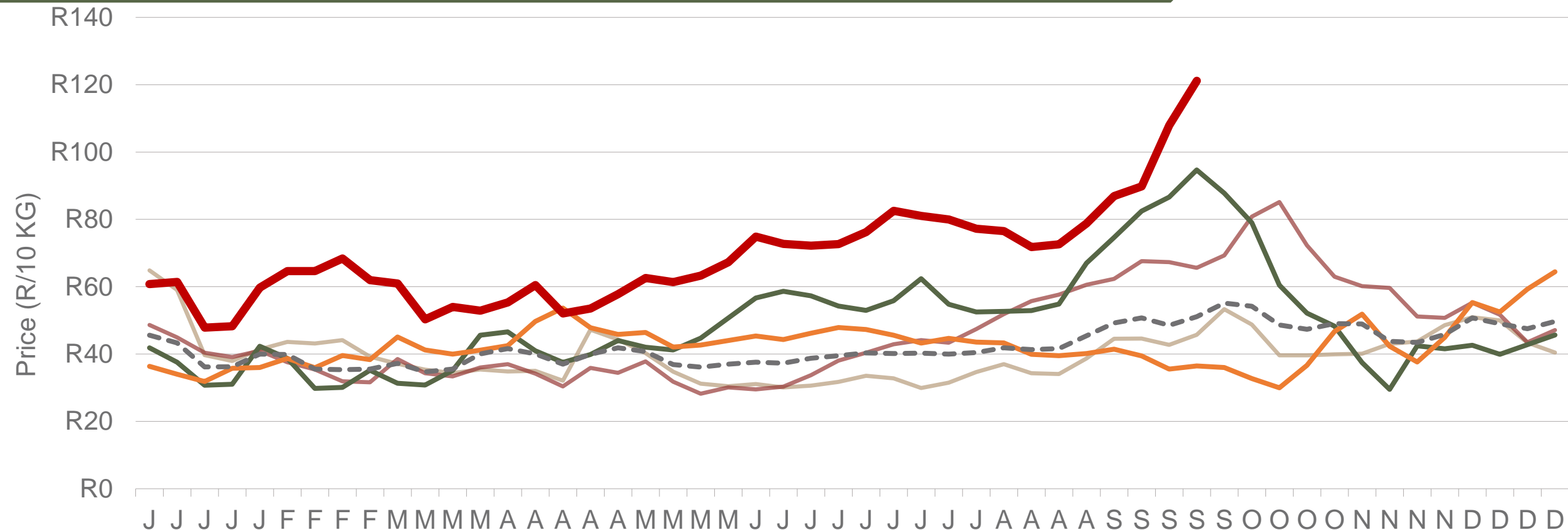
29 September 2023



Potatoes
Aartappels SA

www.potatoes.co.za

Average weekly price – all markets & all classes



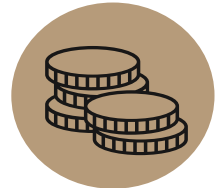
— 2019 — 2020 — 2021 — 2022 — 2023 - - - 5-year average



Number of bags sold

1%

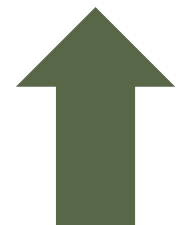
(Week on Week)



Average weekly price

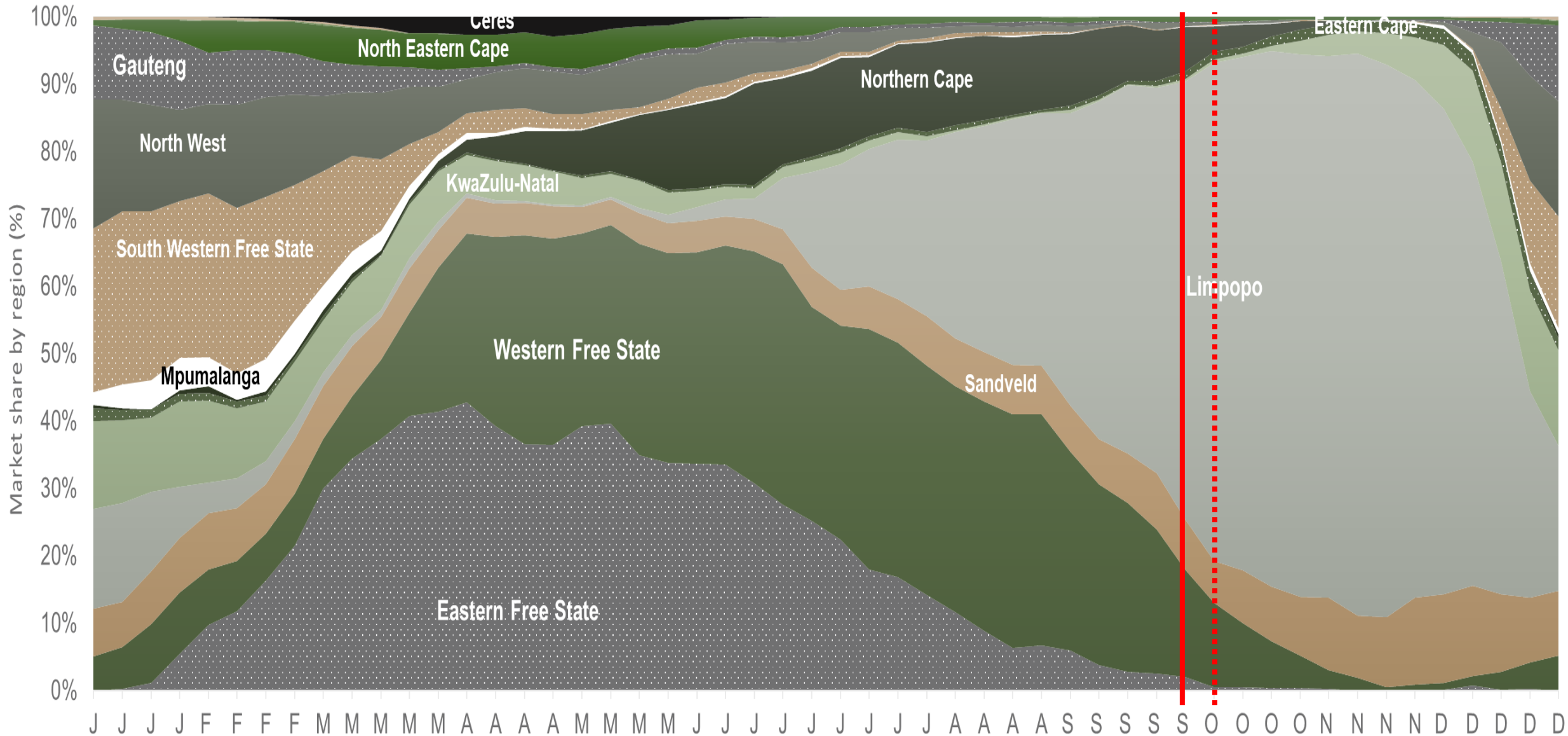
12%

(Week on week)



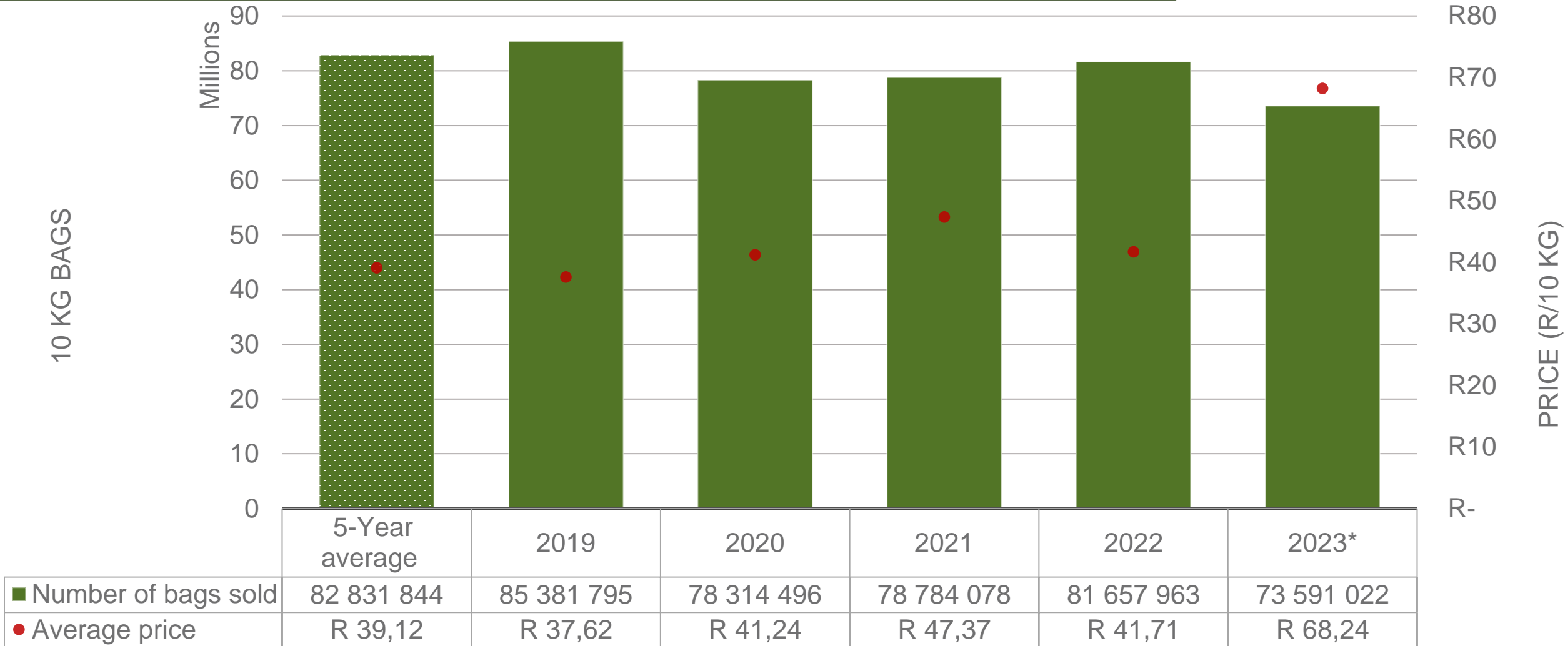
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Market share of regions on fresh produce markets



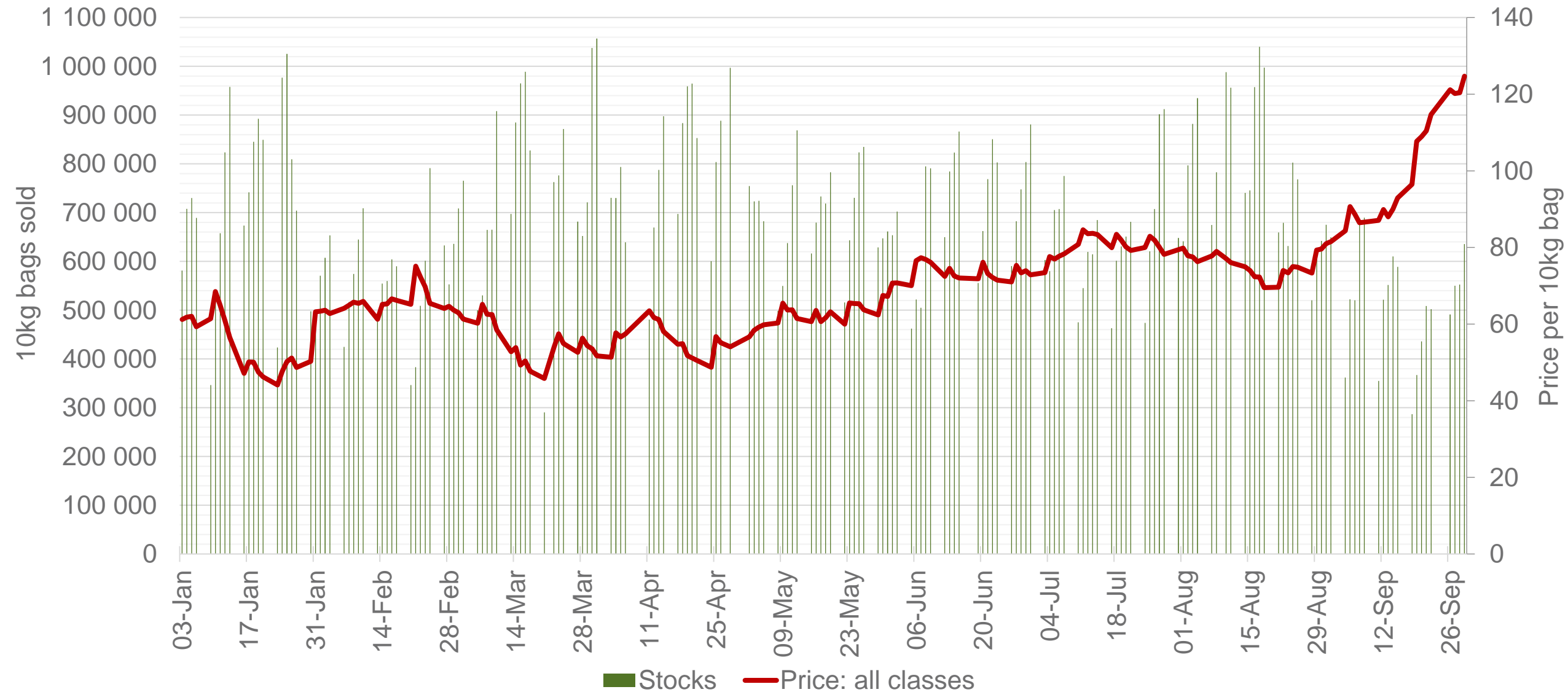
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Cumulative total number of 10 kg bags sold on markets: First 39 weeks of the year 2023

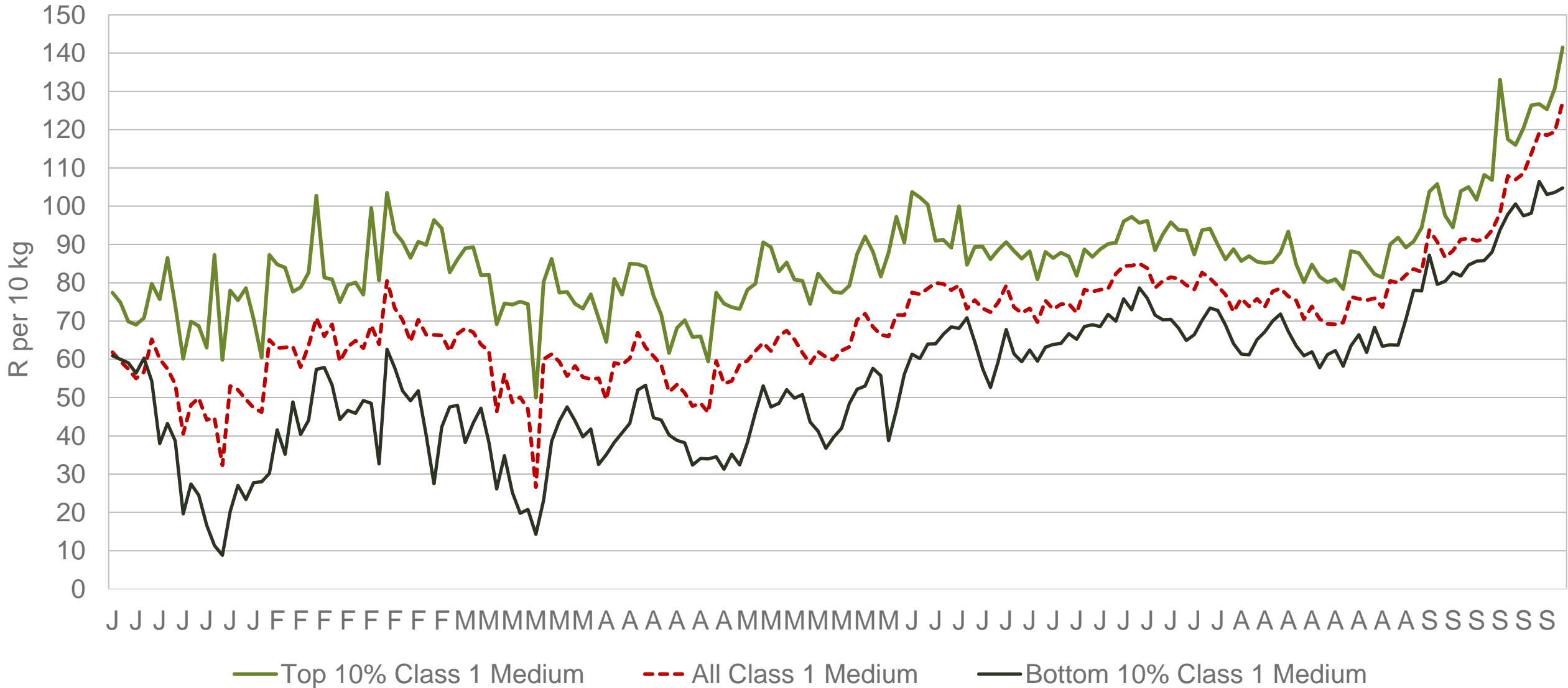


Sold 9 240 822 bags **less** than the **5-year average** (2018 to 2022) of the first thirty-nine weeks of each year

RSA daily Price versus Daily Available stocks (all classes & all sizes)

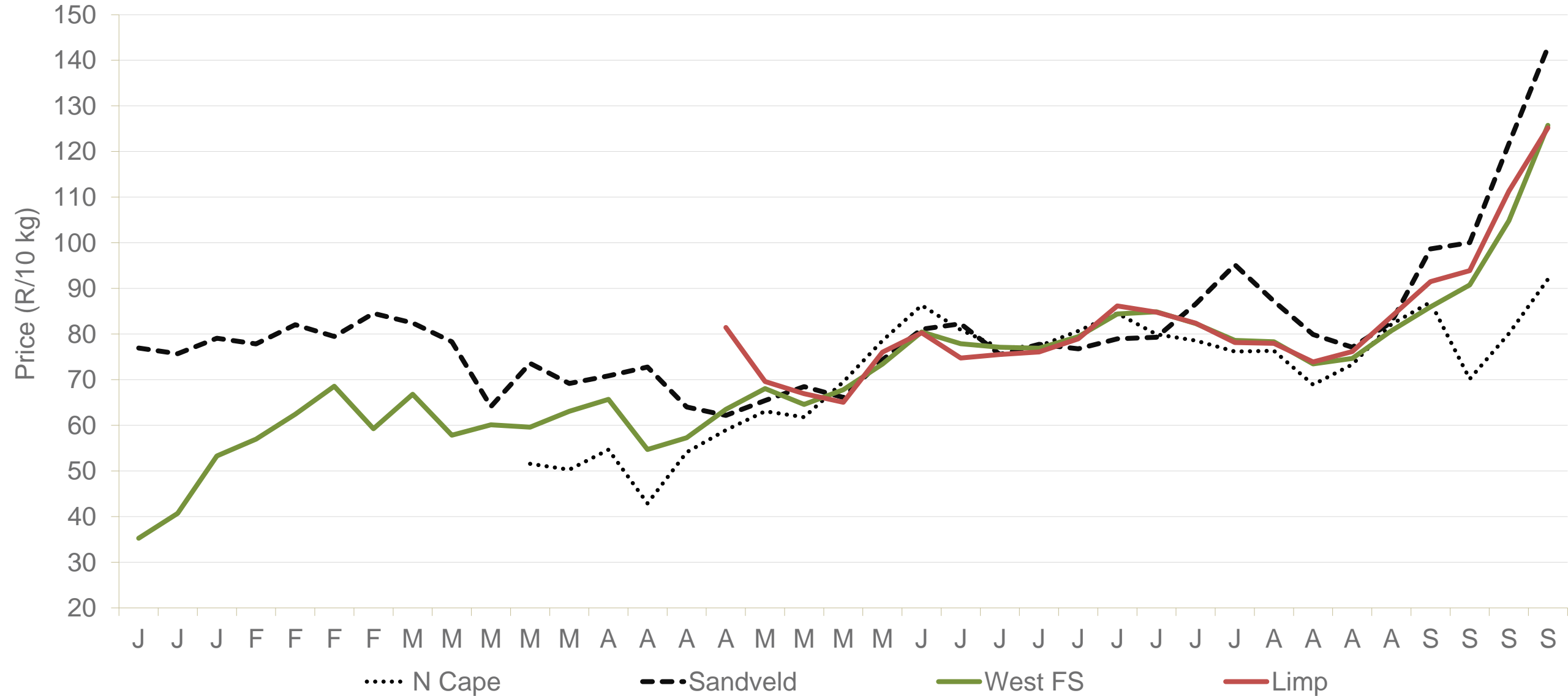


JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2023)



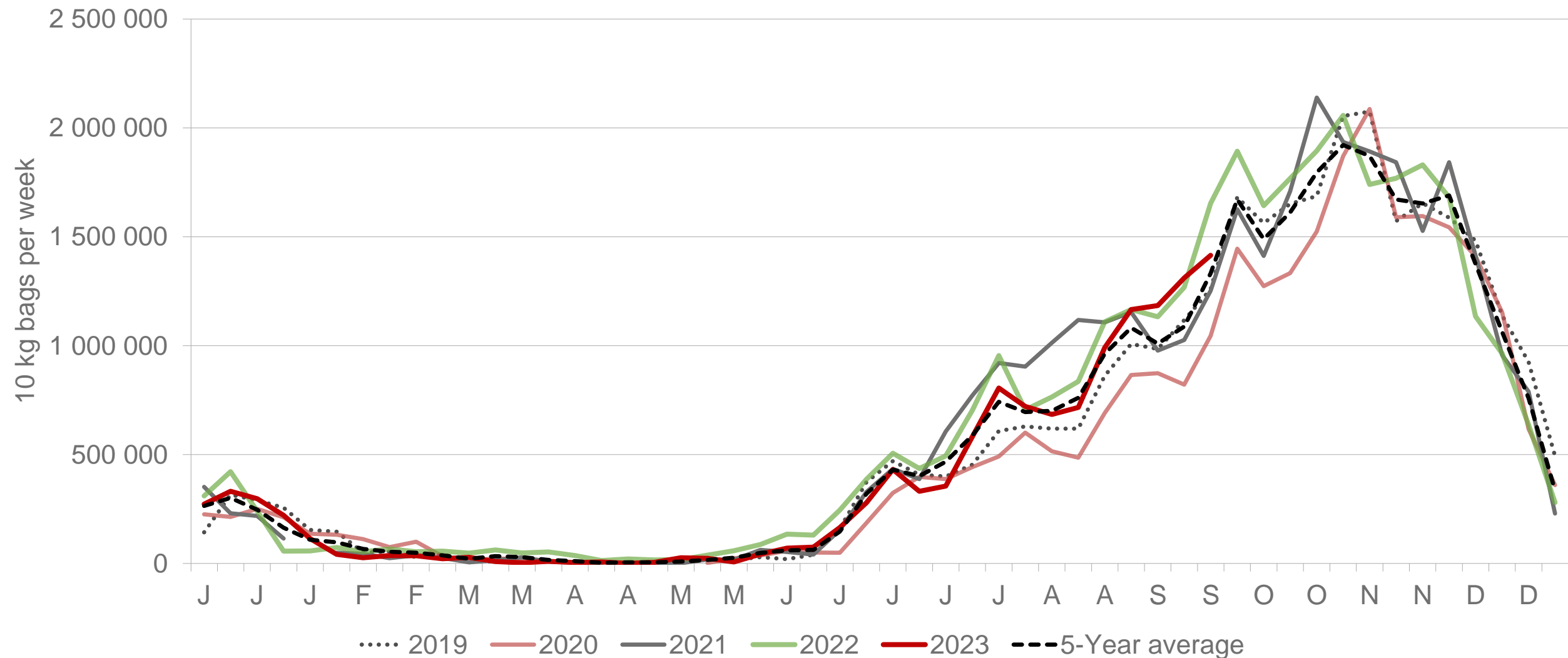
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Average Class 1 Medium prices in regions



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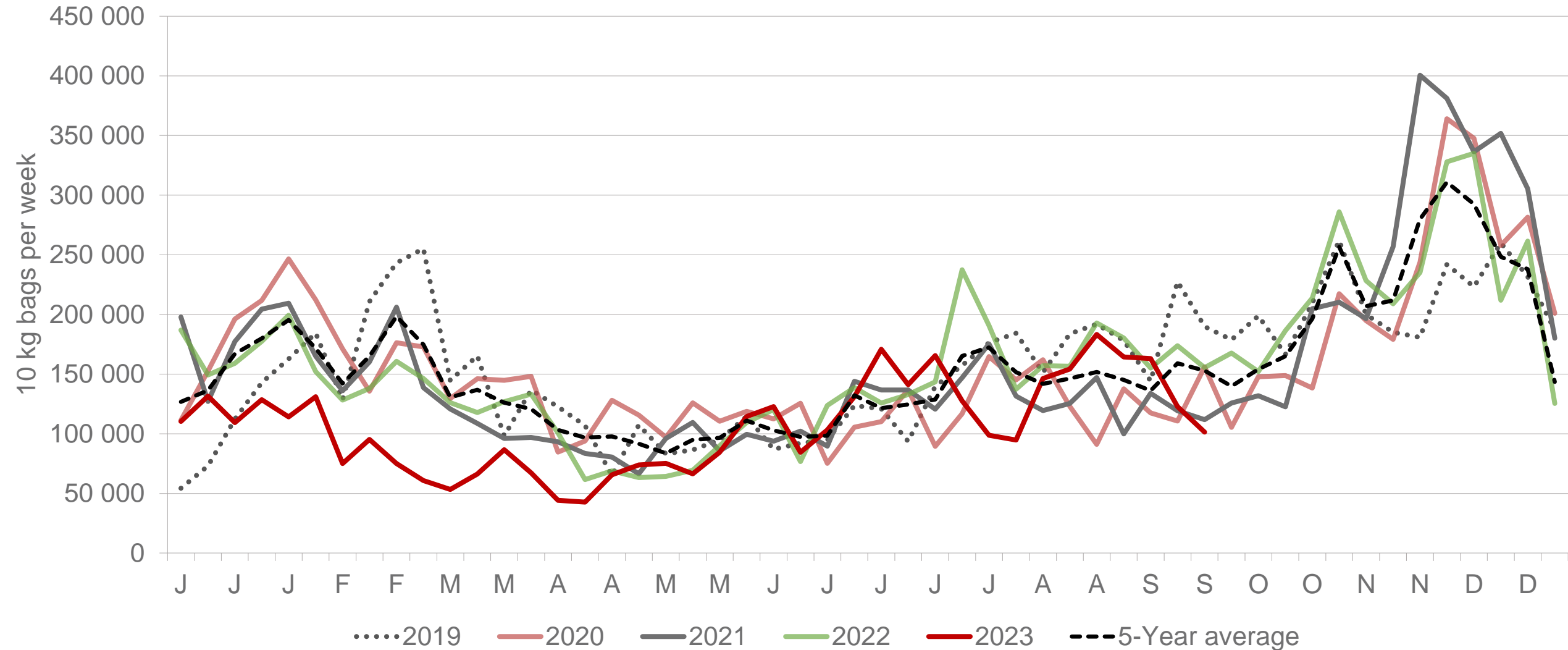
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 11% bags **less** than the same period of 2022 and 387 437 bags **more** than the **5-year average** (2018 to 2022) of the first thirty-nine weeks of each year.

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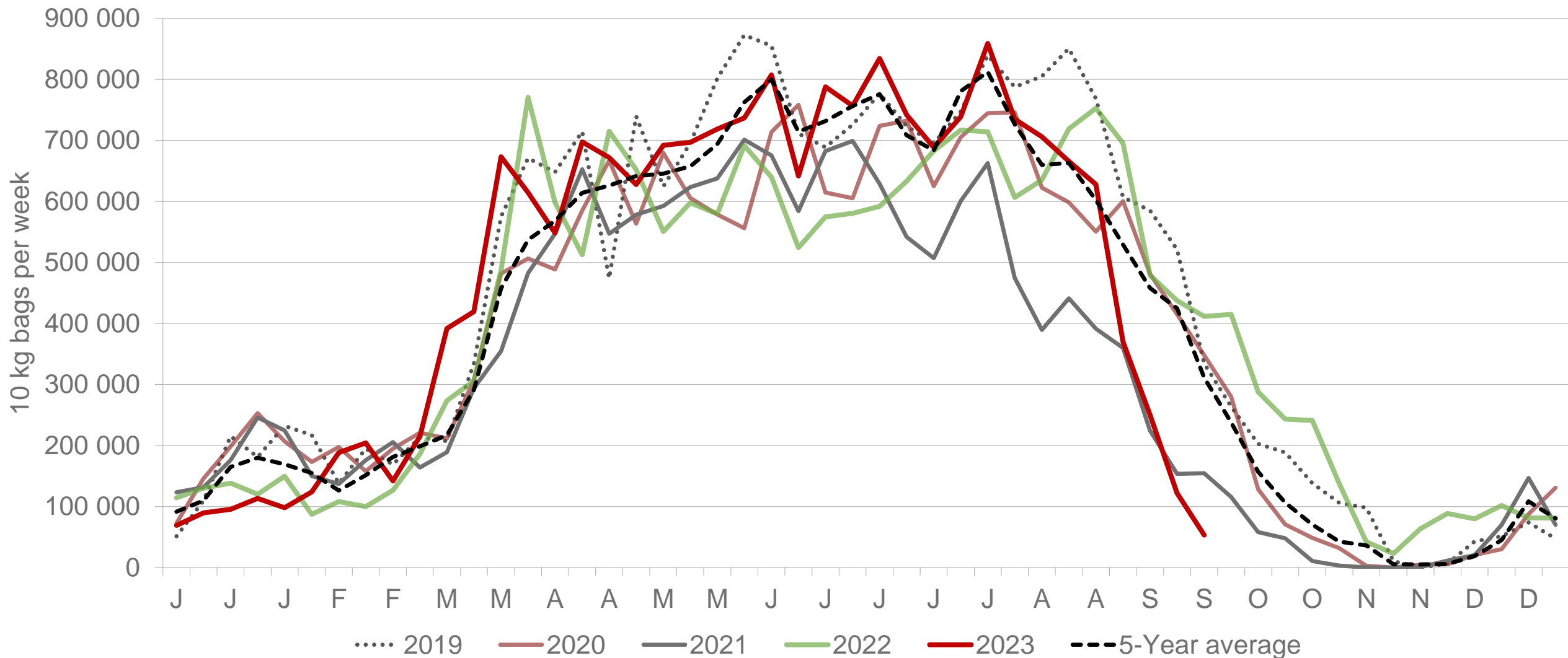
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 22% bags **less** than the same period of 2022 and 1 127 428 bags **less** than the **5-year average** (2018 to 2022) of the first thirty-nine weeks of each year.

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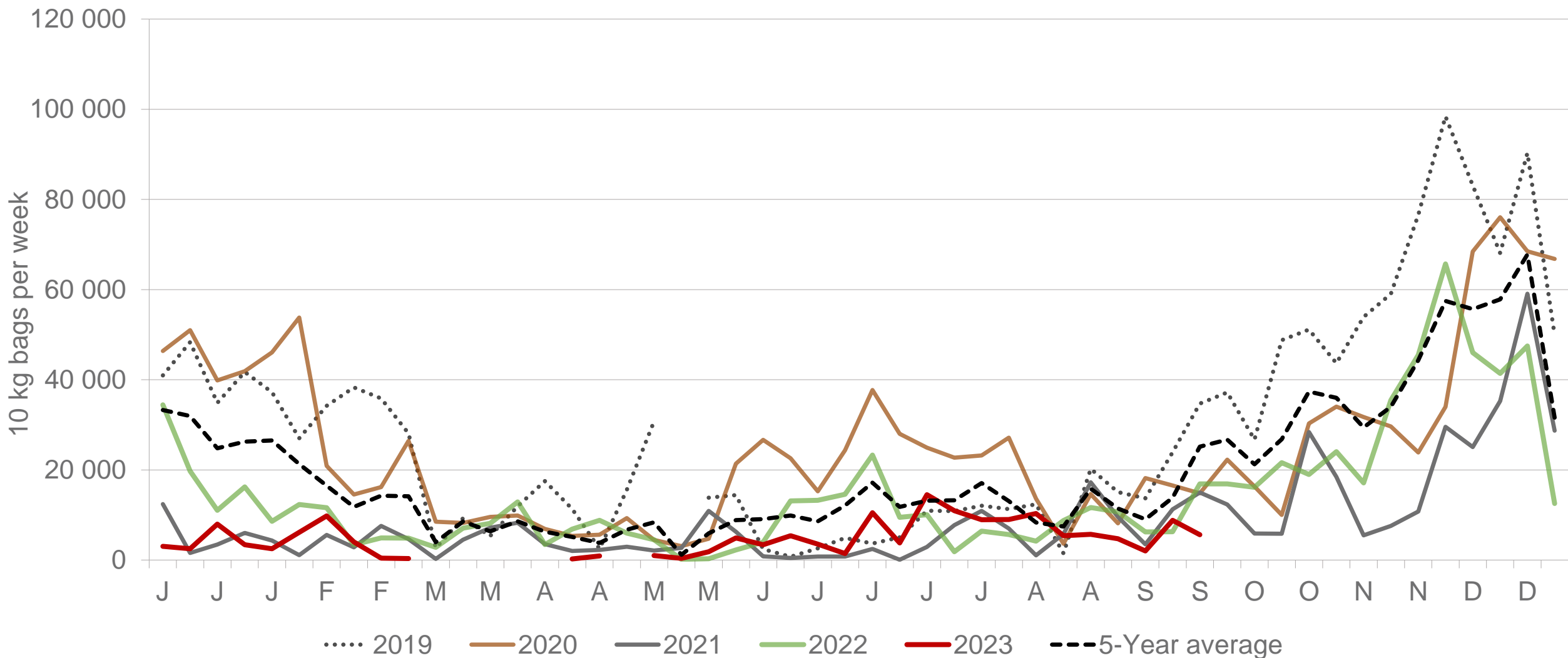
Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 4% bags **more** than the same period of 2022 and 313 797 bags **less** than the **5-year average** (2018 to 2022) of the first thirty-nine weeks of each year.

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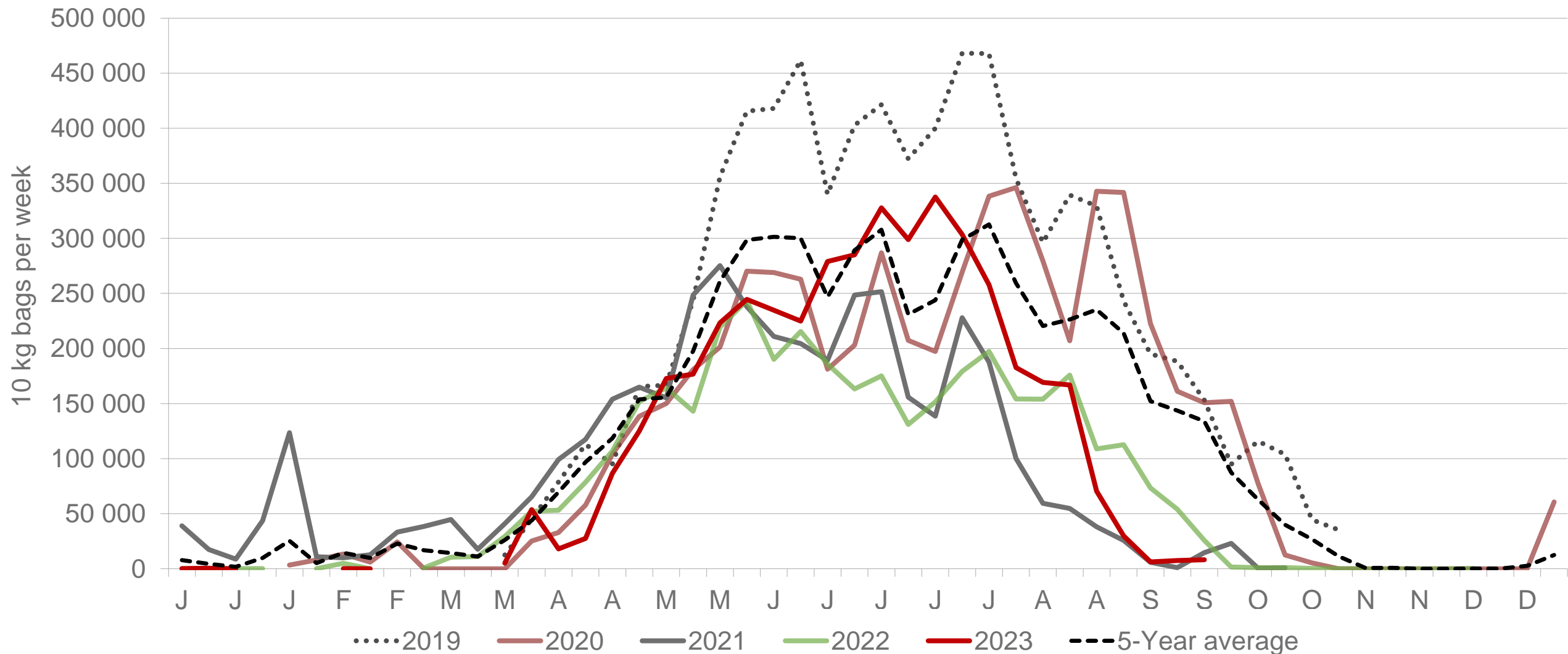
Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 54% bags **less** than the same period of 2022 and 346 724 bags **less** than the **5-year average** (2018 to 2022) of the first thirty-nine weeks of each year.

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Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 16% bags **more** than the same period of 2022 and 1 357 525 bags **less** than the **5-year average** (2018 to 2022) of the first thirty-nine weeks of each year.

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Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions

Klas & Grootte	Limpopo						Sandveld				All Regions	
	JOH		PRE		DUR		SPR		CAP		All Markets	
	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices
	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg
1L	141 683	131,43	73 069	130,45	13 978	138,83	12 871	132,06	10 616	157,27	305 676	133,53
1L/M	217 963	127,19	81 235	125,89	33 521	138,44	13 950	125,98	18 480	149,02	426 604	129,87
1M	170 786	122,40	56 344	121,64	29 620	135,26	10 226	123,61	24 918	139,32	343 282	125,52
1S	67 924	96,98	20 410	94,88	9 737	106,87	2 384	101,38	13 138	113,41	136 588	100,92
1S/M	61 685	110,43	16 562	108,19	11 544	123,44	1 517	115,87	1 650	127,00	103 638	112,38
1XL	3 805	131,68	-	-	-	-	-	-	-	-	3 805	131,68
1XS	43 754	73,39	-	-	-	-	-	-	-	-	43 983	73,38
1XXS	-	-	-	-	-	-	-	-	-	-	-	-
2L	12 740	124,97	8 038	124,51	855	133,45	1 480	124,54	2 679	143,56	37 173	123,54
2L/M	13 653	119,67	11 659	121,59	617	118,74	2 931	125,73	6 392	127,43	47 148	121,67
2M	15 603	111,92	8 043	116,19	340	123,35	2 606	117,93	11 043	120,53	48 982	115,27
2S	5 593	81,82	2 007	84,19	2 321	89,54	50	85,52	1 583	101,30	14 162	87,64
2S/M	3 564	94,99	912	108,21	233	99,36	620	111,89	110	115,00	8 521	102,59
2XL	253	128,64	-	-	-	-	-	-	-	-	253	128,64
2XS	381	56,56	-	-	-	-	-	-	-	-	1 265	47,15
2XXS	-	-	-	-	-	-	-	-	-	-	-	-
3L	3 761	106,52	1 589	112,23	-	-	286	113,08	65	111,17	12 131	106,53
3L/M	7 426	101,07	2 907	100,51	446	112,33	110	85,00	906	130,03	11 905	103,40
3M	10 088	99,91	3 643	98,22	147	87,52	806	103,94	1 664	92,60	22 524	99,47
3S/M	1 981	90,43	550	83,27	-	-	-	-	-	-	3 020	91,97
3XS	70	40,00	-	-	-	-	-	-	-	-	70	40,00
3XXS	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	-	-	-	-	-	-	-	-	110	95,00
4L/M	-	-	-	-	-	-	-	-	-	-	129	80,62
4M	-	-	114	57,89	-	-	-	-	-	-	2 291	75,80
4S	-	-	324	19,32	-	-	-	-	-	-	344	20,81
4S/M	-	-	-	-	-	-	-	-	-	-	4	45,00
Total	783 381	118,17	293 810	120,38	112 763	126,90	51 371	122,98	101 324	131,59	1 606 983	121,16

% sales on FPMs per region based on archived production characteristics

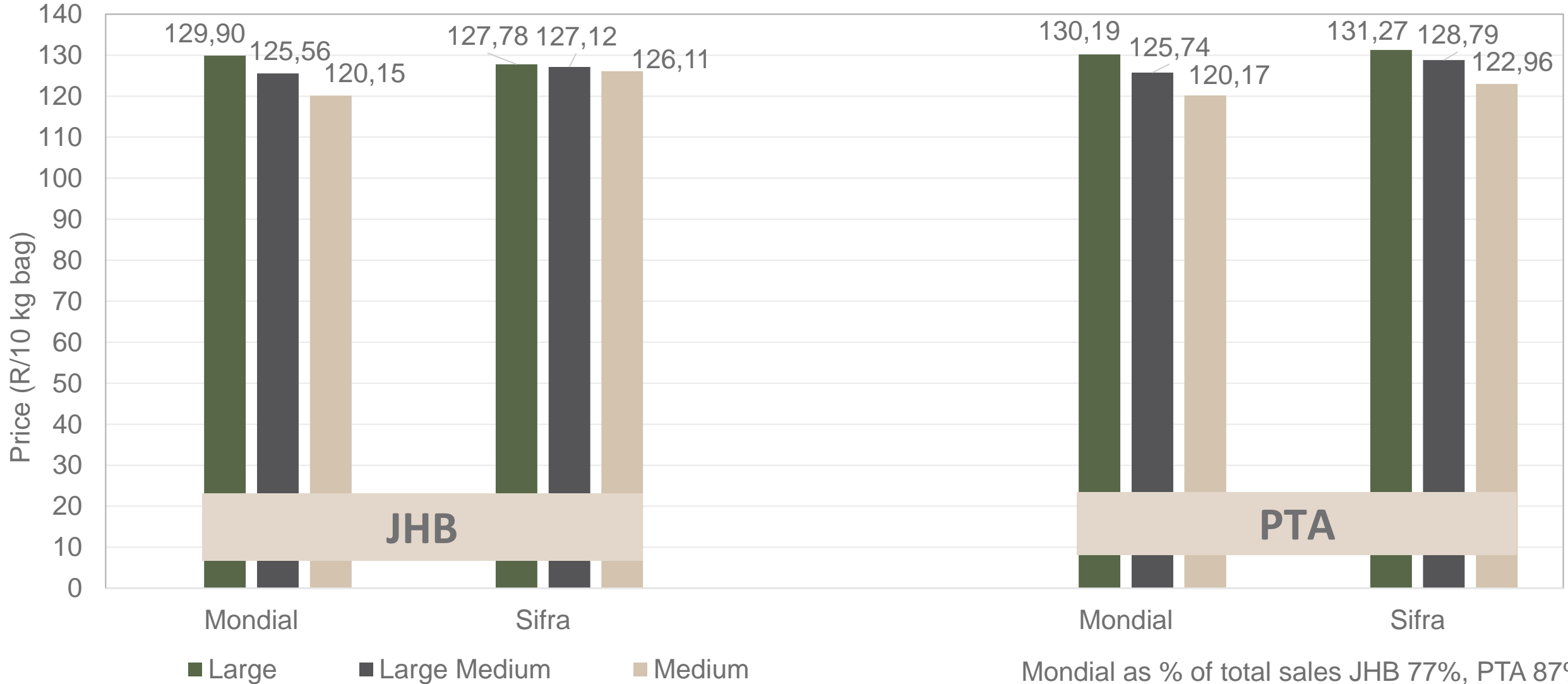


% sales on FPMs per region based on archived production characteristics

Period: Friday, 06 January 2023 to Friday, 29 September 2023

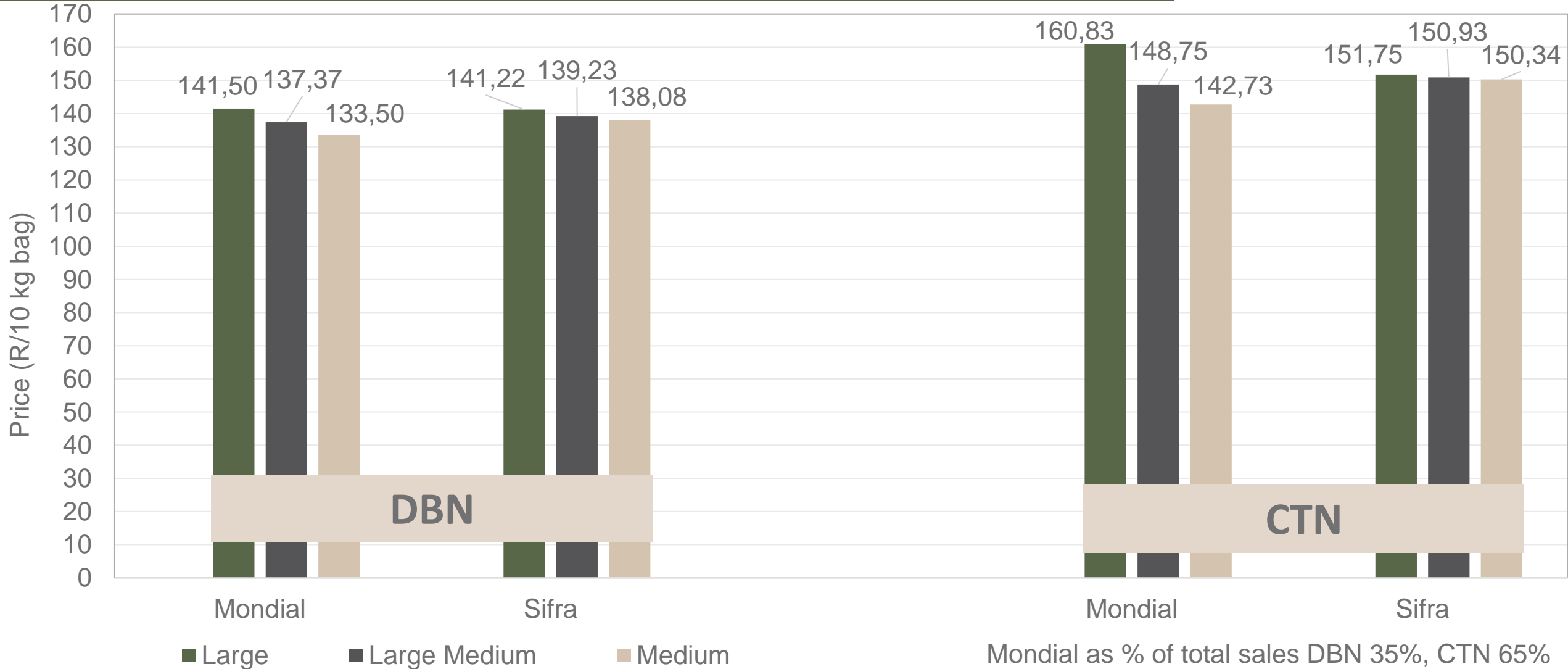
Region	2023 to date % sales of estimated yearly sales on FPMs	% sales Same period previous year
Limpopo	51,5%	42,9%
Sandveld	61,4%	64,4%
Western FS	93,0%	90,7%
Northern Cape	92,5%	99,5%
KwaZulu Natal	74,2%	75,2%

PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales JHB 77%, PTA 87%
 Sifra as % of total sales JHB 7%, PTA 6%

DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 35%, CTN 65%
 Sifra as % of total sales DBN 8%, CTN 15%

Hectares planted to date for season 2023 versus 2022

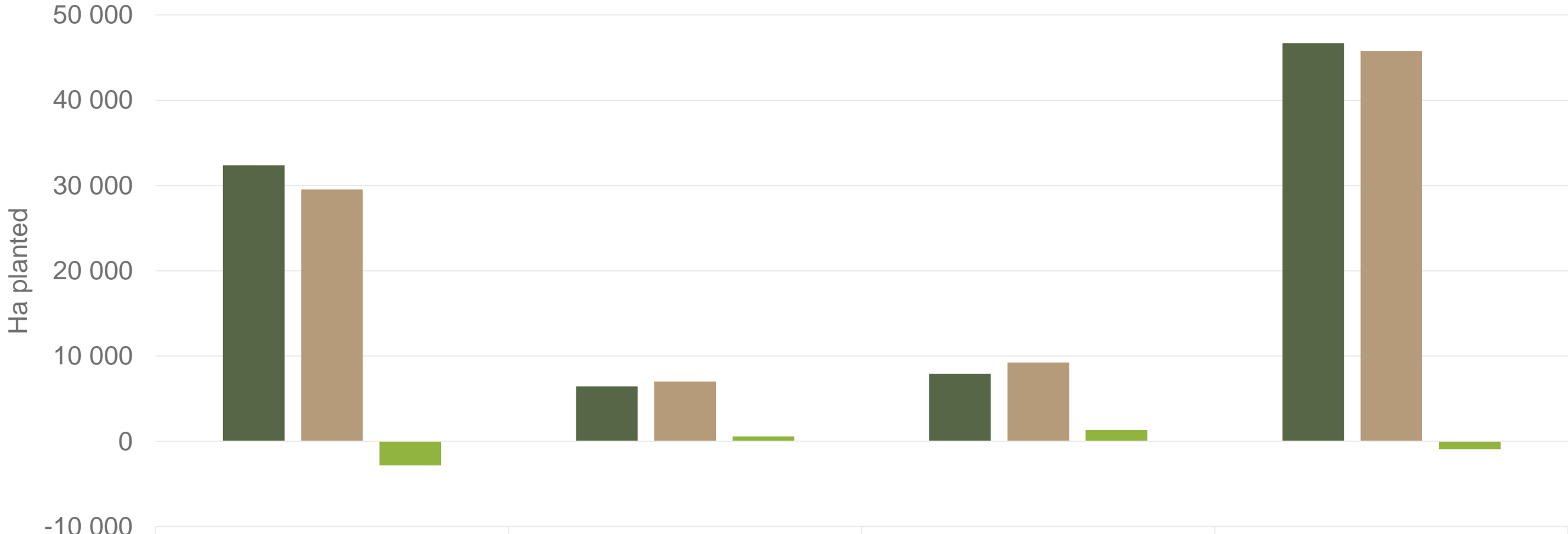



	Table	Process	Seed	Total
■ 2022	32 366	6 440	7 906	46 712
■ 2023	29 541	7 017	9 233	45 792
■ Changes	-2 825	578	1 327	-920


Regions finished planting: Northern Cape early, North West main, Eastern Free State main, Ceres main, North Eastern Cape, KZN summer, Northern Cape main * To be confirmed, Western FS, North West late *To be confirmed, Sandveld summer, Limpopo early and South Western Free State harvest


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Thank you for your time

Feel free to contact us

 dikgetho@potatoes.co.za
lynne@potatoes.co.za

 +27 (0)12 349 1906

 6 De Havilland Crescent
Persequor Techno Park
Persequor Park
Pretoria

 www.potatoes.co.za



Potatoes
Aartappels SA