



# Weekly Market Information

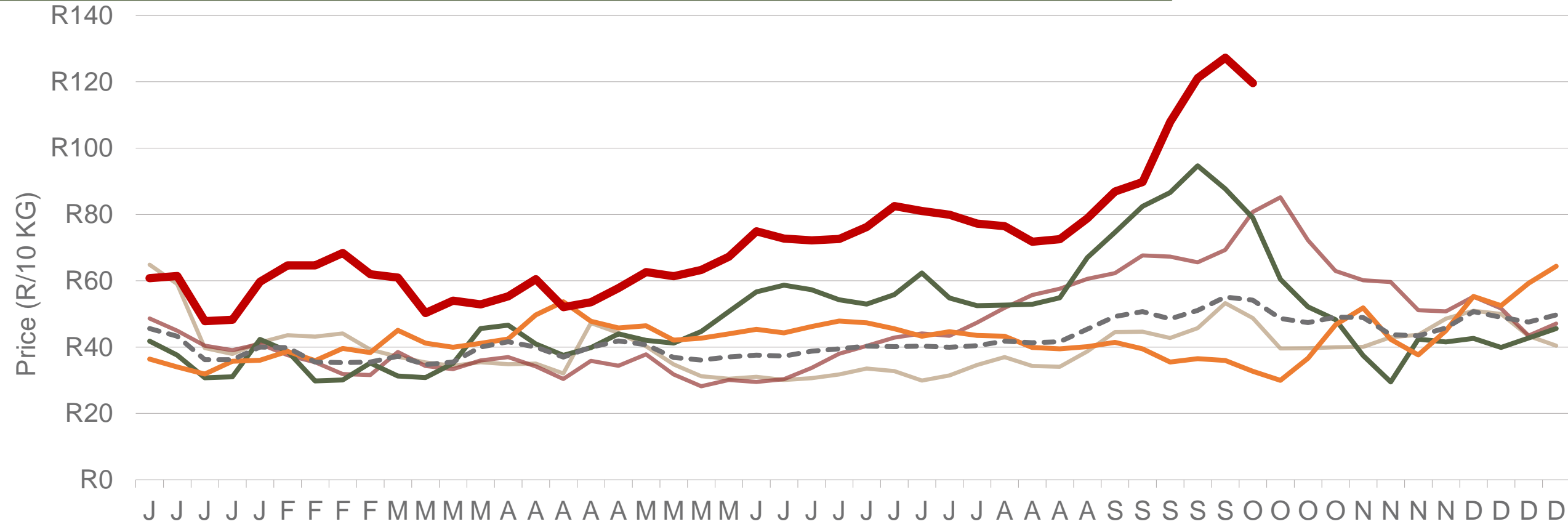
13 October 2023



Potatoes  
Aartappels SA

[www.potatoes.co.za](http://www.potatoes.co.za)

# Average weekly price – all markets & all classes






*Number of bags sold*

**19%**

*(Week on Week)*

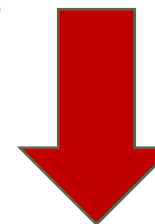




*Average weekly price*

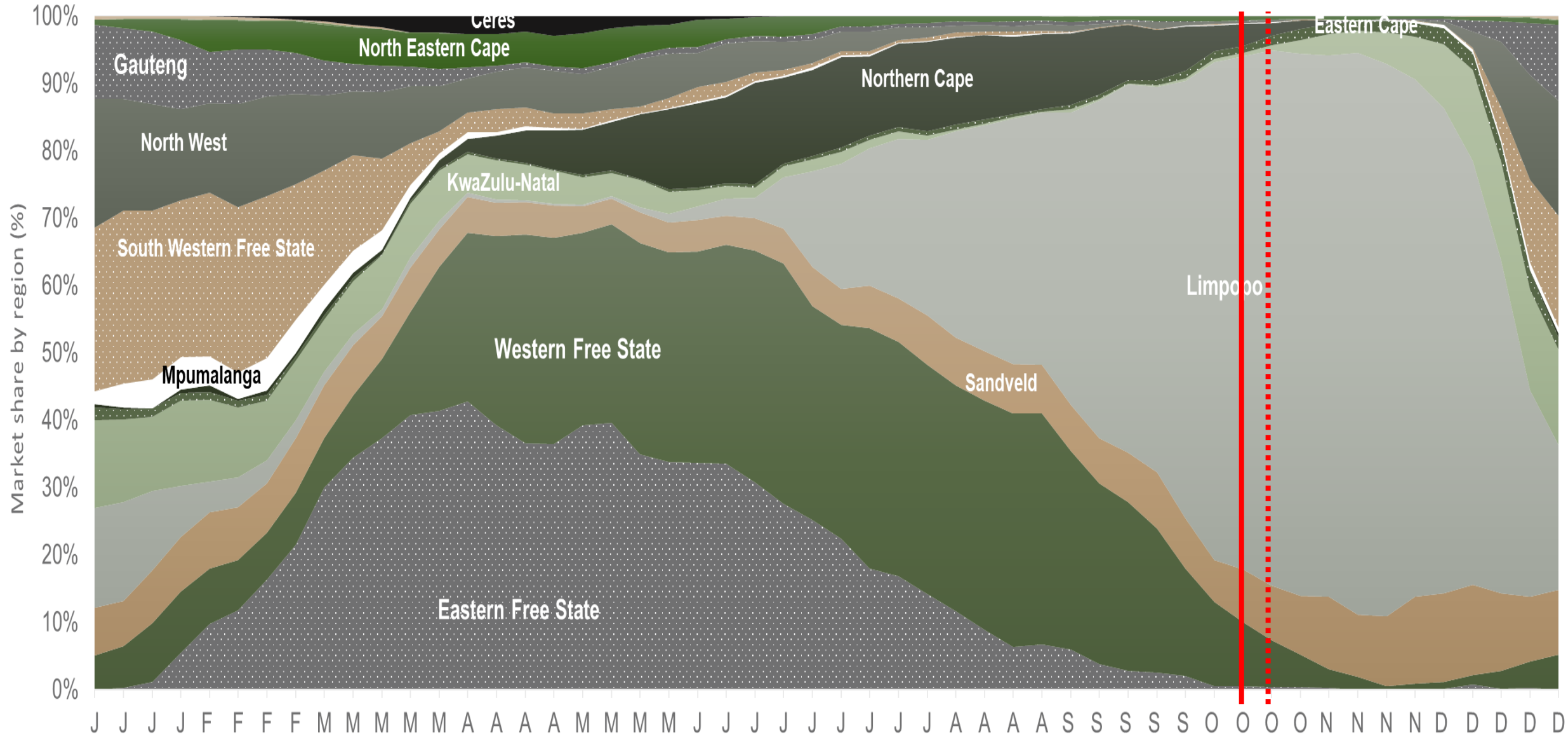
**6%**

*(Week on week)*



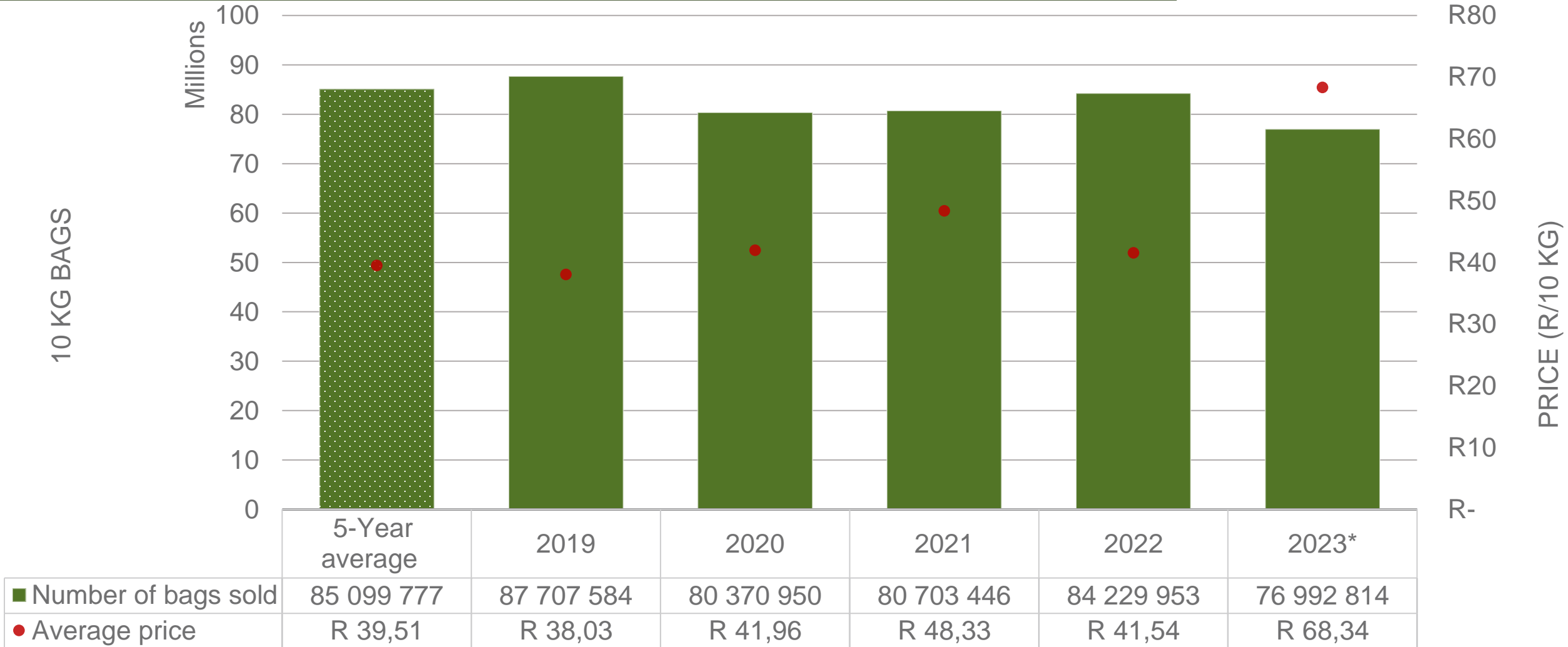
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# Market share of regions on fresh produce markets



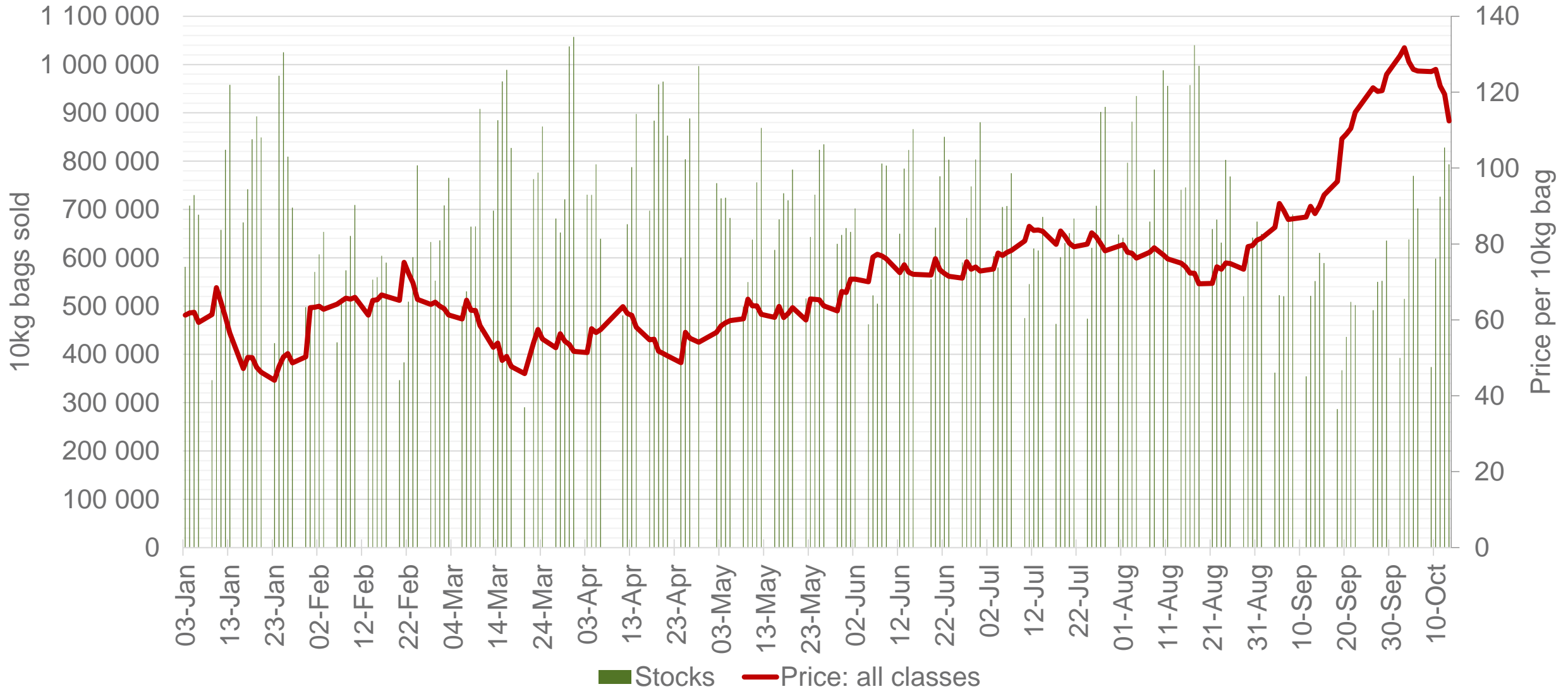
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# Cumulative total number of 10 kg bags sold on markets: First 41 weeks of the year 2023



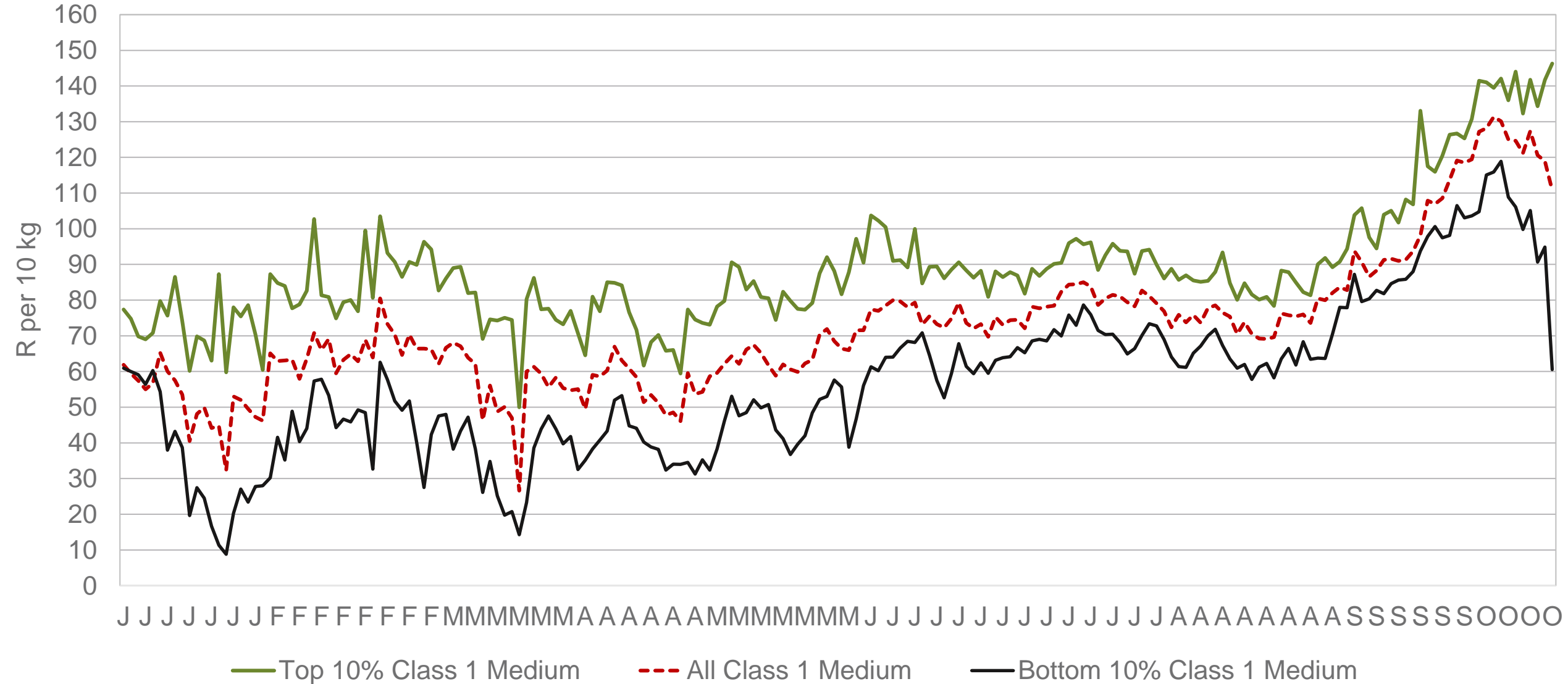
Sold 8 106 963 bags **less** than the **5-year average** (2018 to 2022) of the first forty-one weeks of each year

# RSA daily Price versus Daily Available stocks (all classes & all sizes)



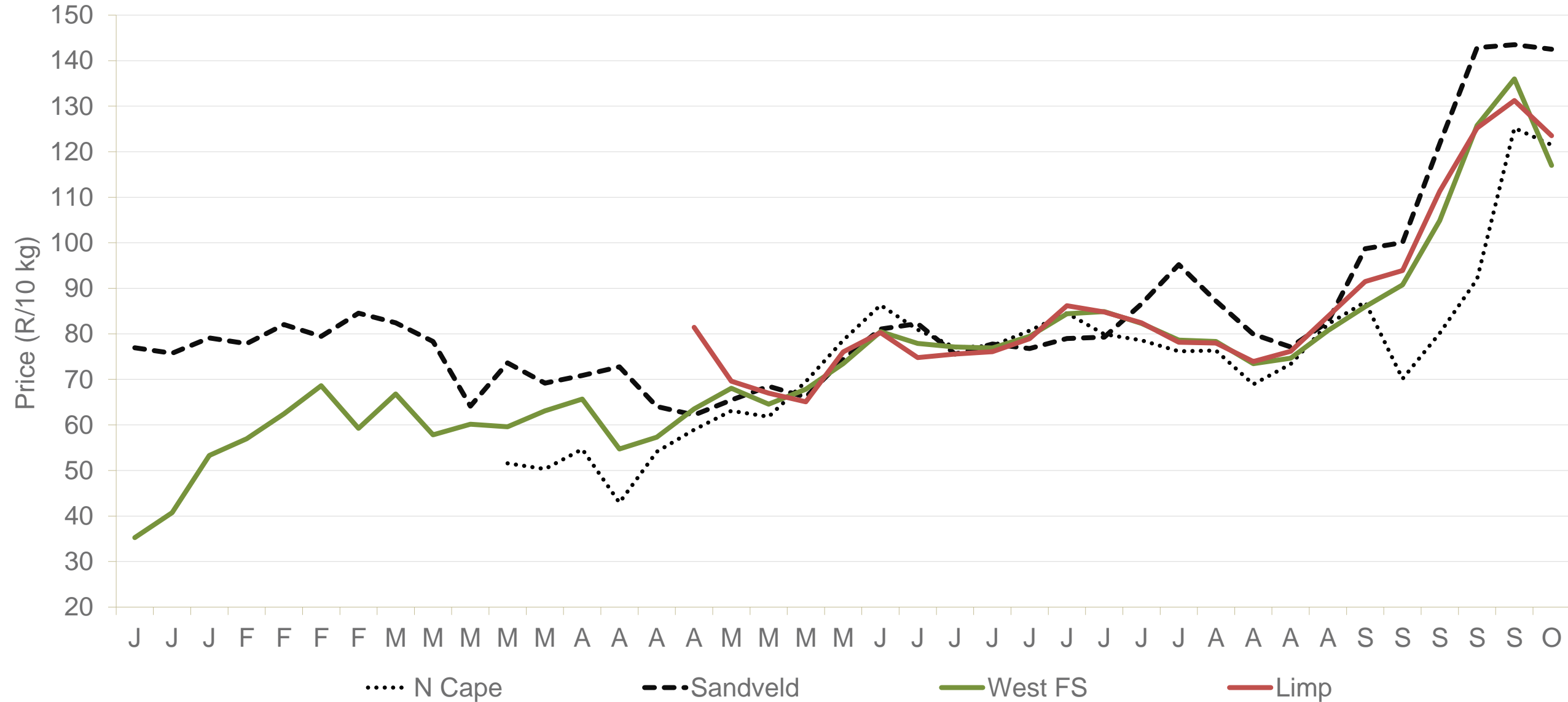
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# JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2023)



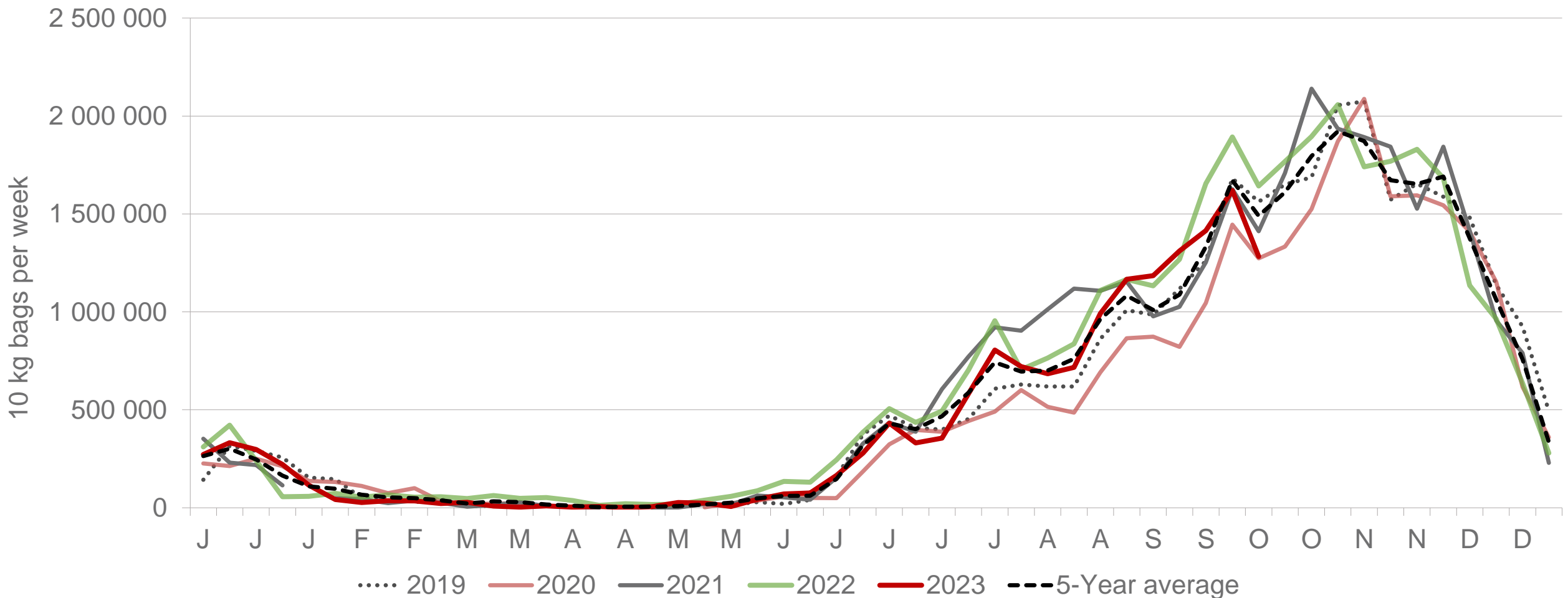
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# Average Class 1 Medium prices in regions



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# Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)

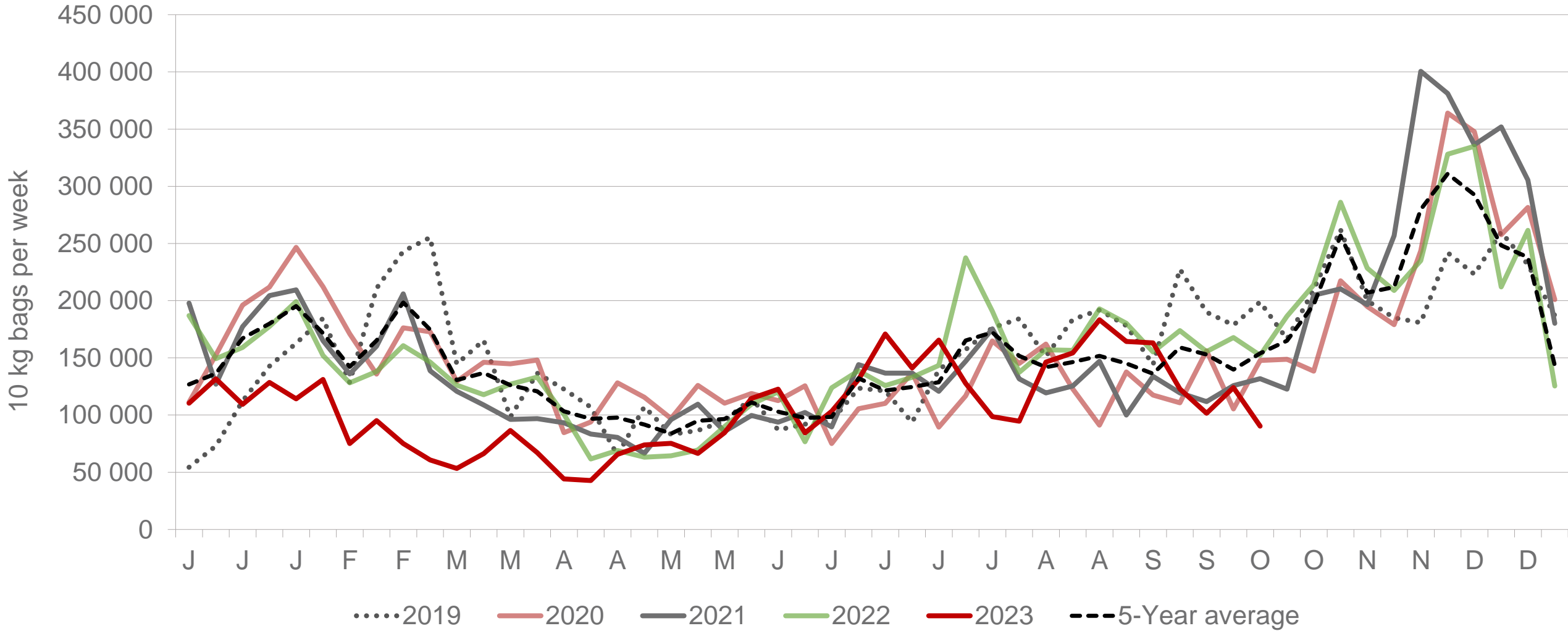


Sold 13% bags **less** than the same period of 2022 and 128 091 bags **more** than the **5-year average** (2018 to 2022) of the first forty-one weeks of each year.

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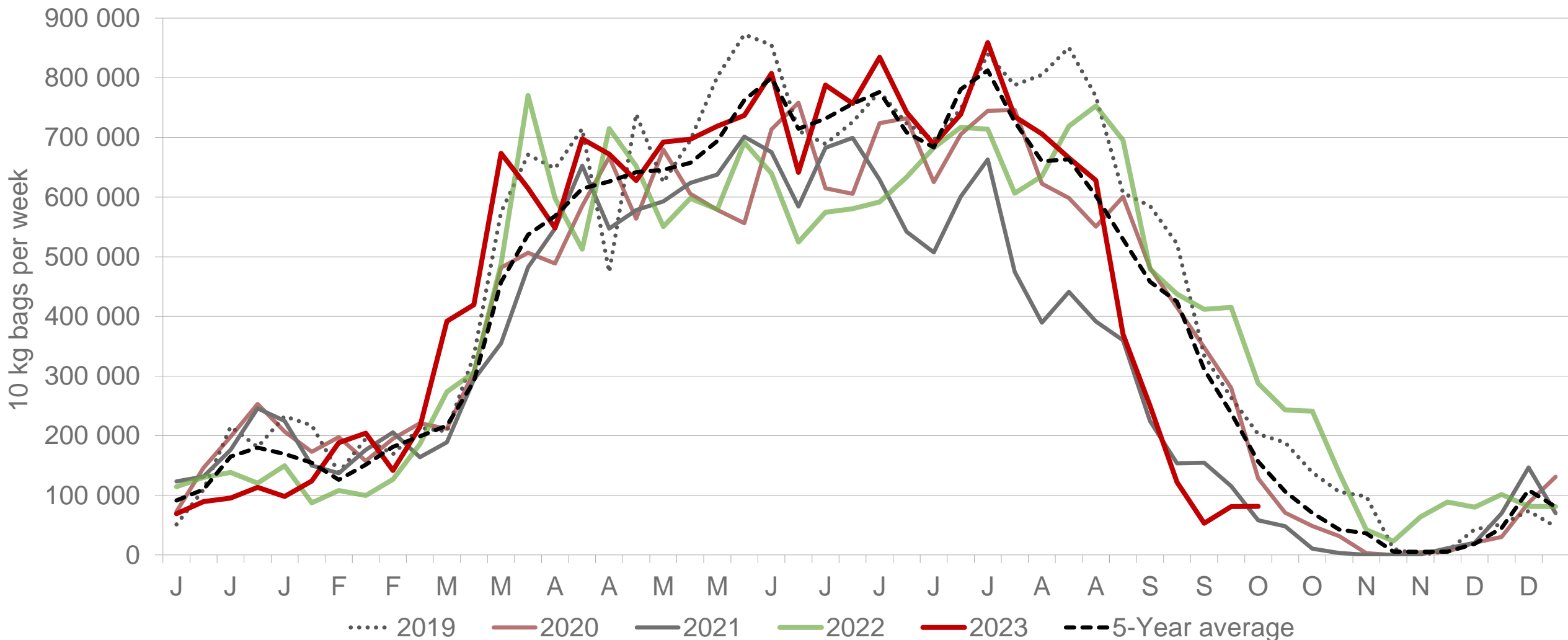
# Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 23% bags **less** than the same period of 2022 and 1 206 818 bags **less** than the **5-year average** (2018 to 2022) of the first forty-one weeks of each year.

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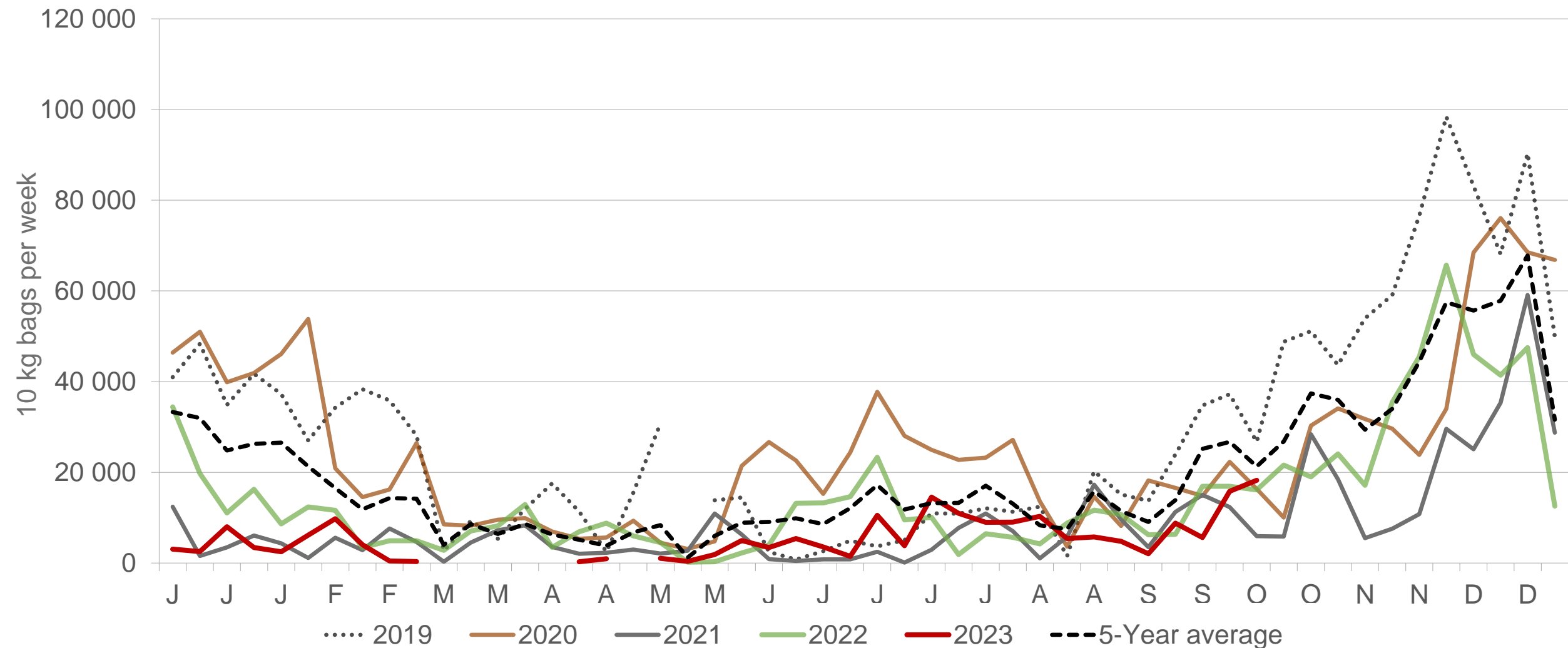
# Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 1% bags **more** than the same period of 2022 and 619 236 bags **less** than the **5-year average** (2018 to 2022) of the first forty-one weeks of each year.

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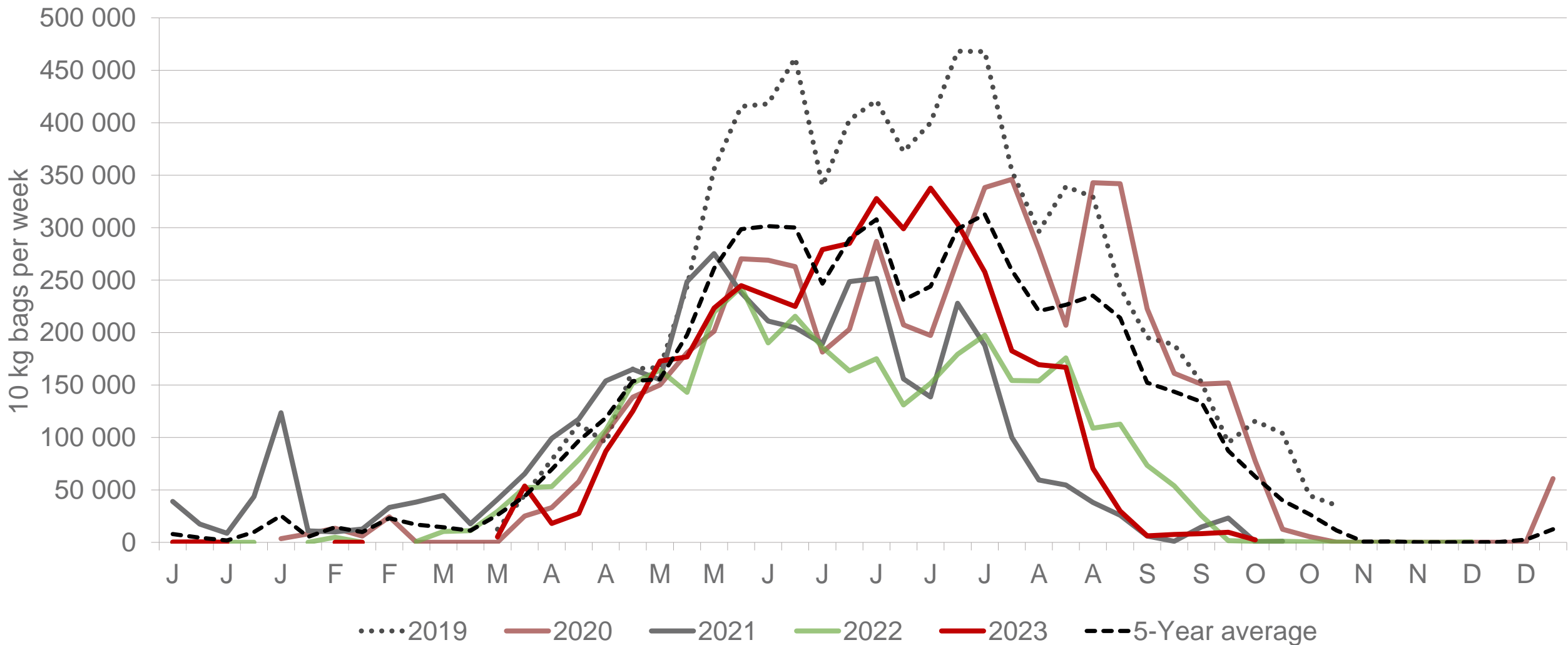
# Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 49% bags **less** than the same period of 2022 and 360 651 bags **less** than the **5-year average** (2018 to 2022) of the first forty-one weeks of each year.

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# Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 17% bags **more** than the same period of 2022 and 1 495 483 bags **less** than the **5-year average** (2018 to 2022) of the first forty-one weeks of each year.

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# Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



Klas & Grootte	Limpopo										Sandveld		Western Free State		All Regions	
	JOH		PRE		EAS		SPR		KLE		CAP		JOH		All Markets	
	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices
	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg
1L	123 976	135,10	57 013	136,63	5 855	145,92	20 137	136,12	7 858	141,64	15 094	148,00	11 211	112,68	305 366	135,90
1L/M	169 973	124,42	72 948	129,13	8 250	143,10	23 425	129,06	10 810	133,86	16 369	144,33	2 313	114,09	391 703	129,20
1M	129 158	118,80	58 098	122,05	5 504	140,47	14 500	119,77	9 166	122,46	22 220	141,18	4 072	110,47	320 454	123,24
1S	50 043	92,25	16 505	77,75	4 935	126,53	5 312	94,28	3 760	102,12	9 192	118,31	20	70,00	122 134	98,93
1S/M	61 274	107,29	15 592	95,30	1 708	134,67	2 088	108,97	1 286	108,35	-	-	228	99,83	103 622	107,94
1XL	596	139,04	-	-	-	-	-	-	-	-	-	-	317	126,17	913	134,57
1XS	28 247	69,43	-	-	-	-	-	-	-	-	-	-	-	-	28 264	69,41
1XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2L	13 032	117,03	8 158	123,44	380	140,00	1 384	127,75	1 478	139,08	8 638	131,58	1 510	104,31	52 135	121,26
2L/M	11 641	115,67	9 584	118,64	326	141,79	1 407	124,47	1 909	131,87	6 528	122,23	1 168	80,63	43 841	116,08
2M	8 139	105,94	5 520	103,92	-	-	1 441	115,63	875	112,40	3 273	121,02	-	-	35 445	108,22
2S	4 192	63,98	2 102	59,15	110	120,00	413	90,53	660	84,67	2 533	107,45	-	-	13 155	78,38
2S/M	1 944	82,42	1 174	72,92	647	130,23	1 363	99,20	-	-	99	80,00	936	59,11	9 626	86,05
2XL	197	117,59	-	-	-	-	-	-	-	-	-	-	-	-	197	117,59
2XS	205	54,00	-	-	-	-	-	-	-	-	-	-	-	-	770	37,60
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	1 983	102,94	811	94,55	100	100,00	110	110,00	-	-	-	-	644	114,15	10 770	109,61
3L/M	7 364	85,28	3 018	87,11	-	-	373	99,90	110	62,59	-	-	-	-	14 180	86,95
3M	11 781	76,24	3 308	85,90	310	87,10	584	111,41	221	110,43	228	104,12	851	73,21	24 099	85,97
3S/M	888	89,79	823	79,50	-	-	-	-	-	-	-	-	-	-	3 798	82,55
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	586	53,22
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4 005	89,70
4L/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4M	-	-	1 858	73,09	-	-	-	-	-	-	-	-	-	-	3 752	69,78
4S	-	-	-	-	-	-	142	85,36	-	-	-	-	-	-	142	85,36
4S/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>624 877</b>	<b>116,01</b>	<b>264 753</b>	<b>118,18</b>	<b>29 640</b>	<b>136,08</b>	<b>73 947</b>	<b>123,44</b>	<b>39 038</b>	<b>126,00</b>	<b>90 366</b>	<b>133,28</b>	<b>23 270</b>	<b>106,75</b>	<b>1 522 584</b>	<b>119,61</b>

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# % sales on FPMs per region based on archived production characteristics



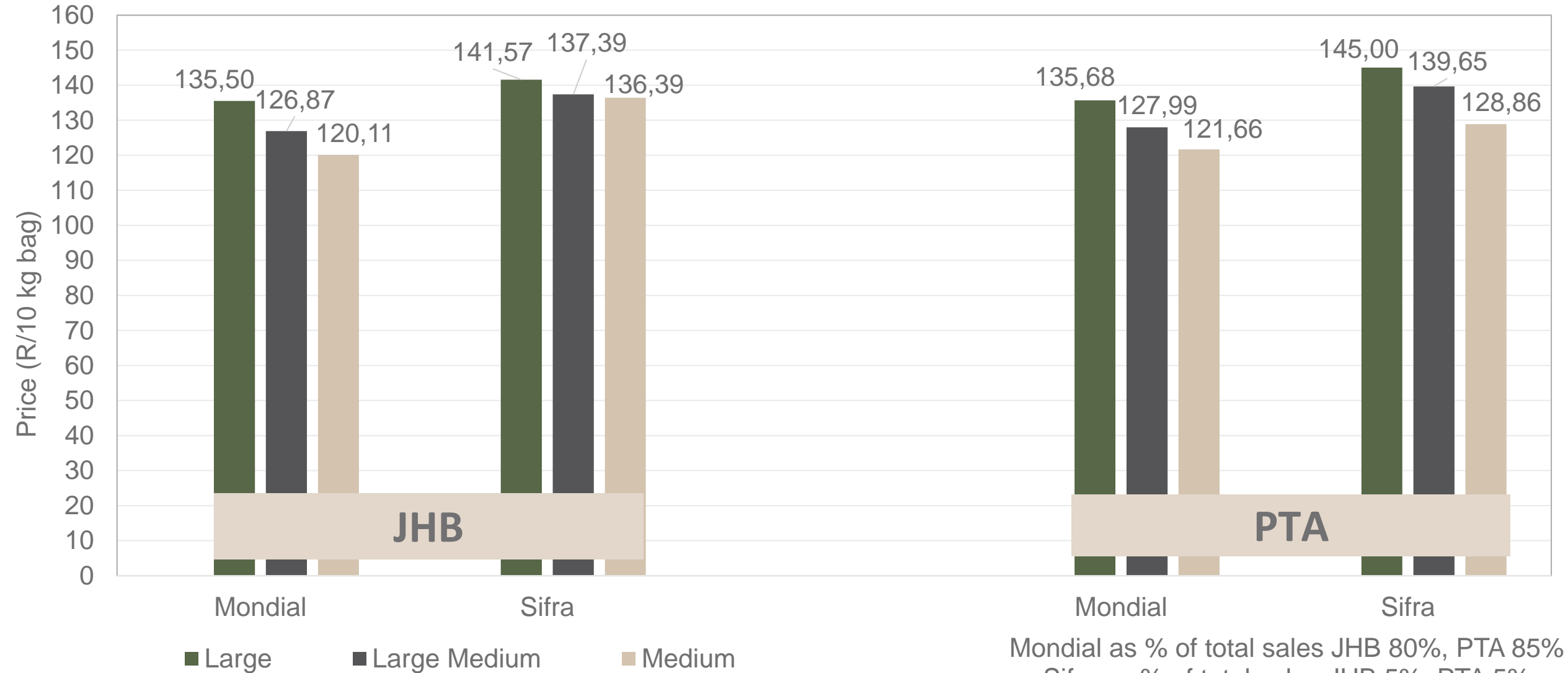
## % sales on FPMs per region based on archived production characteristics

**Period:** Friday, 06 January 2023 to Friday, 13 October 2023

Region	2023 to date % sales of estimated yearly sales on FPMs	% sales Same period previous year
Limpopo	63,2%	53,4%
Sandveld	61,4%	69,4%
Western FS	93,8%	94,2%
Northern Cape	92,7%	99,5%
KwaZulu Natal	74,2%	75,2%

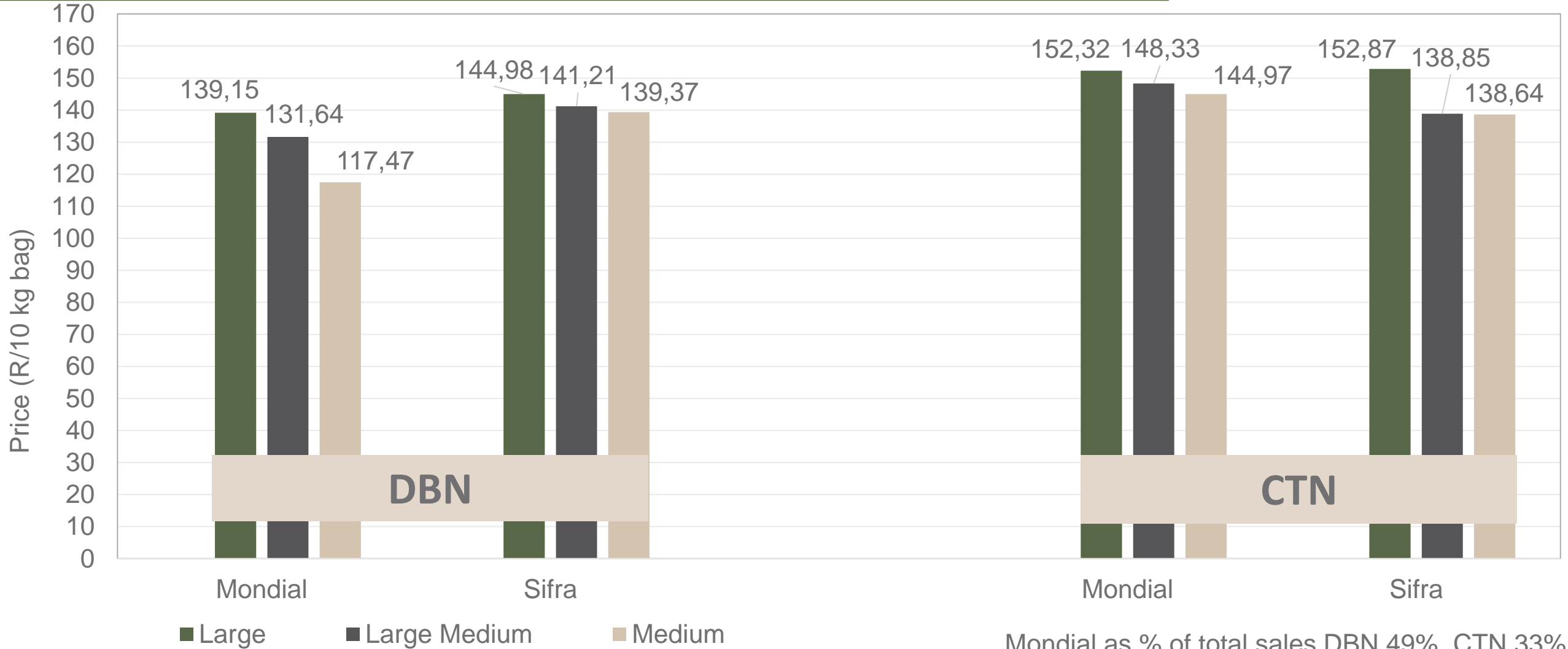
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# PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales JHB 80%, PTA 85%  
 Sifra as % of total sales JHB 5%, PTA 5%

# DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 49%, CTN 33%  
 Sifra as % of total sales DBN 5%, CTN 20%



# Hectares planted to date for season 2023 versus 2022

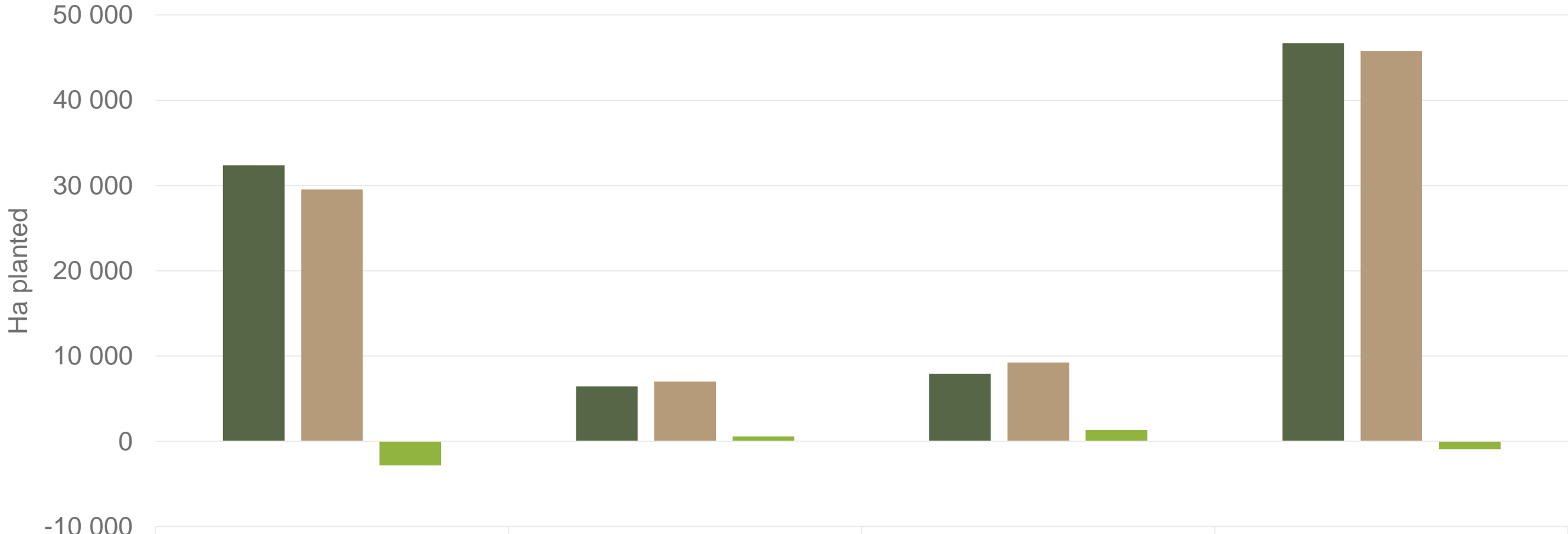


	Table	Process	Seed	Total
■ 2022	32 366	6 440	7 906	46 712
■ 2023	29 541	7 017	9 233	45 792
■ Changes	-2 825	578	1 327	-920


Regions finished planting: Northern Cape early, North West main, Eastern Free State main, Ceres main, North Eastern Cape, KZN summer, Northern Cape main \* To be confirmed, Western FS, North West late \*To be confirmed, Sandveld summer, Limpopo early and South Western Free State harvest


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# Thank you for your time

Feel free to contact us

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