



# Weekly Market Information

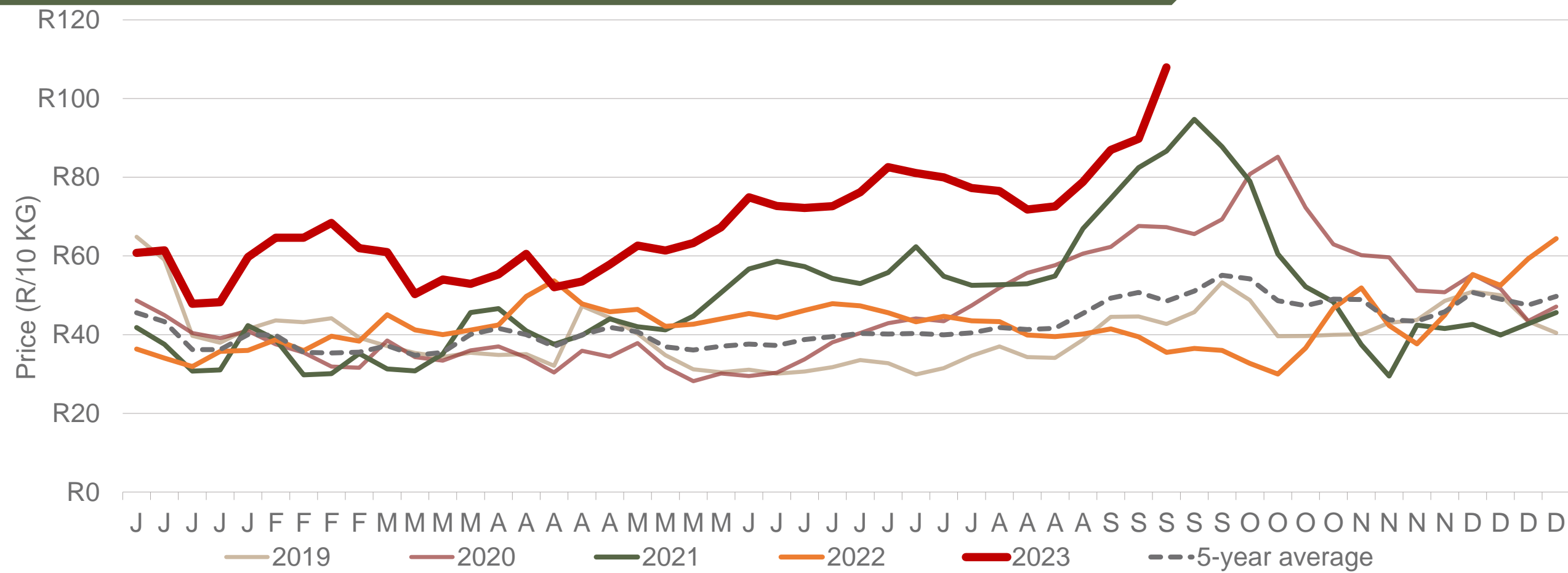
22 September 2023



Potatoes  
Aartappels SA

[www.potatoes.co.za](http://www.potatoes.co.za)

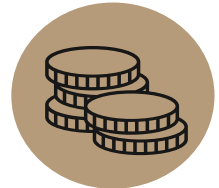
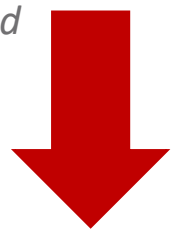
# Average weekly price – all markets & all classes



Number of bags sold

**4%**

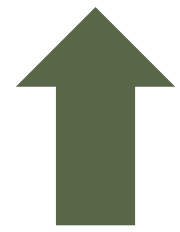
(Week on Week)



Average weekly price

**20%**

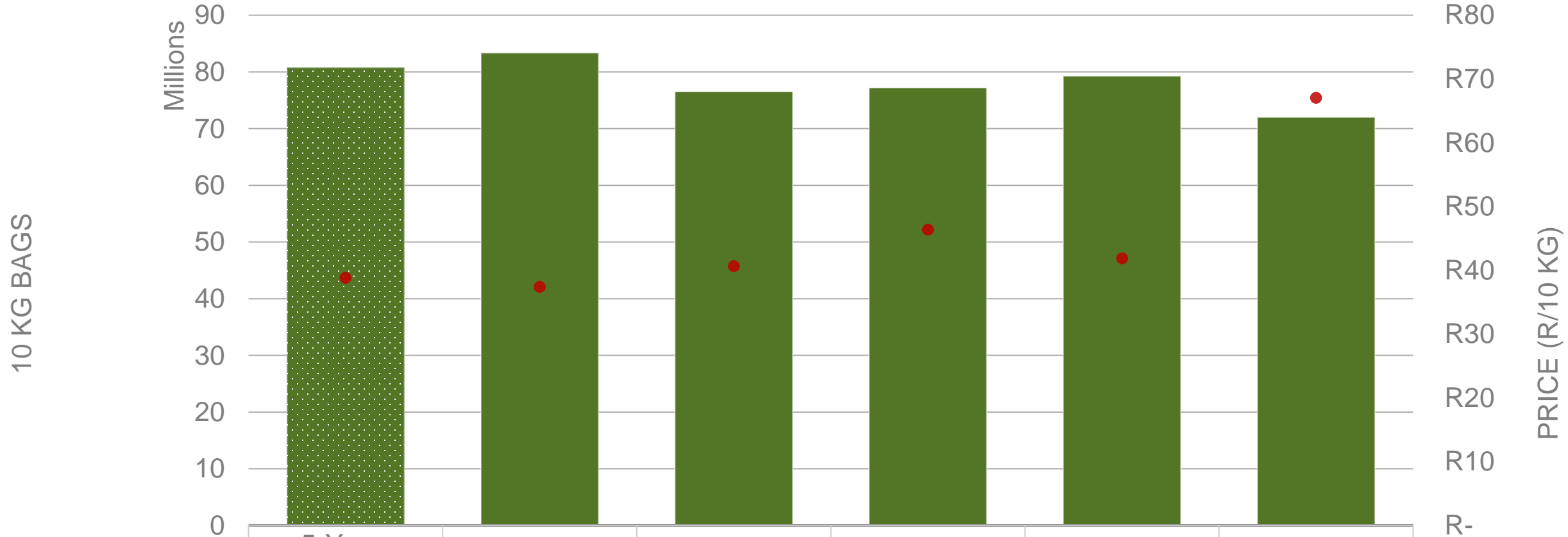
(Week on week)



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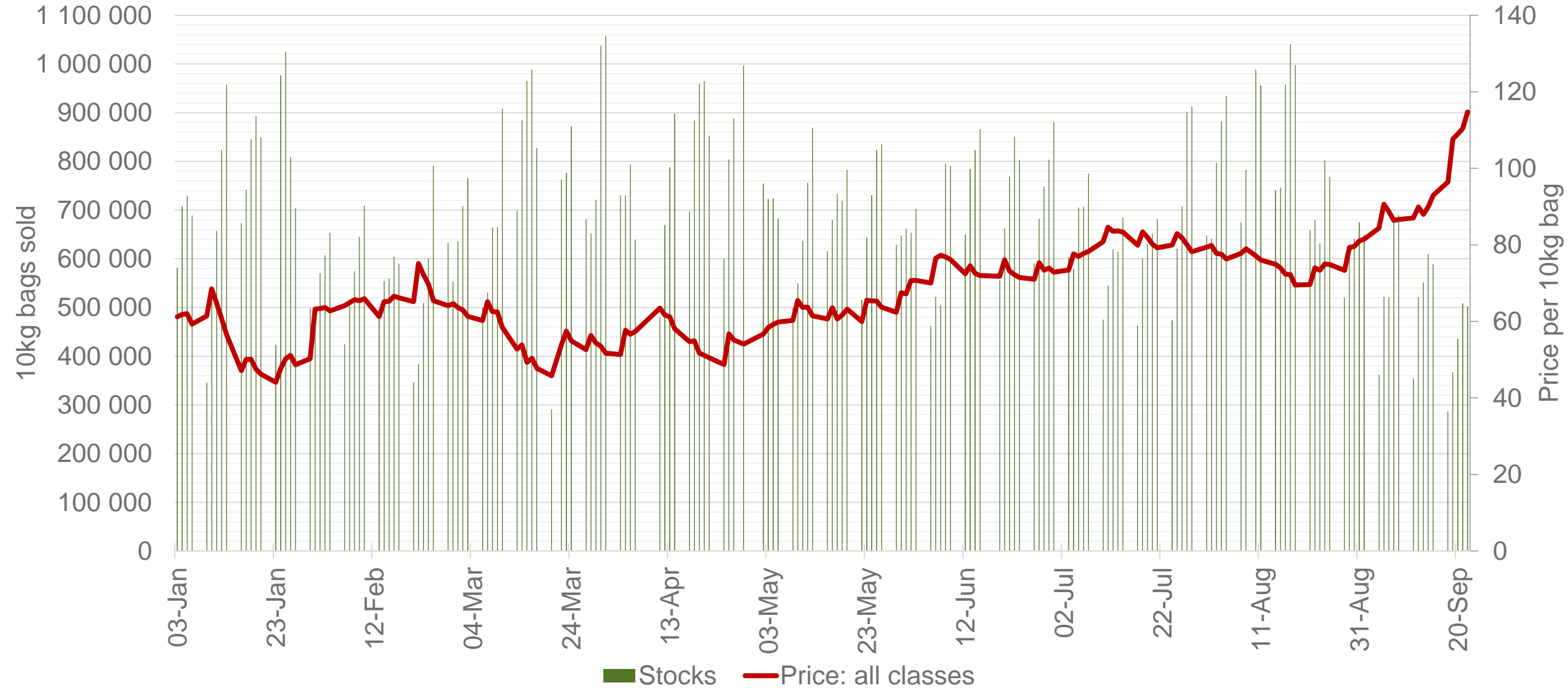
# Cumulative total number of 10 kg bags sold on markets: First 38 weeks of the year 2023



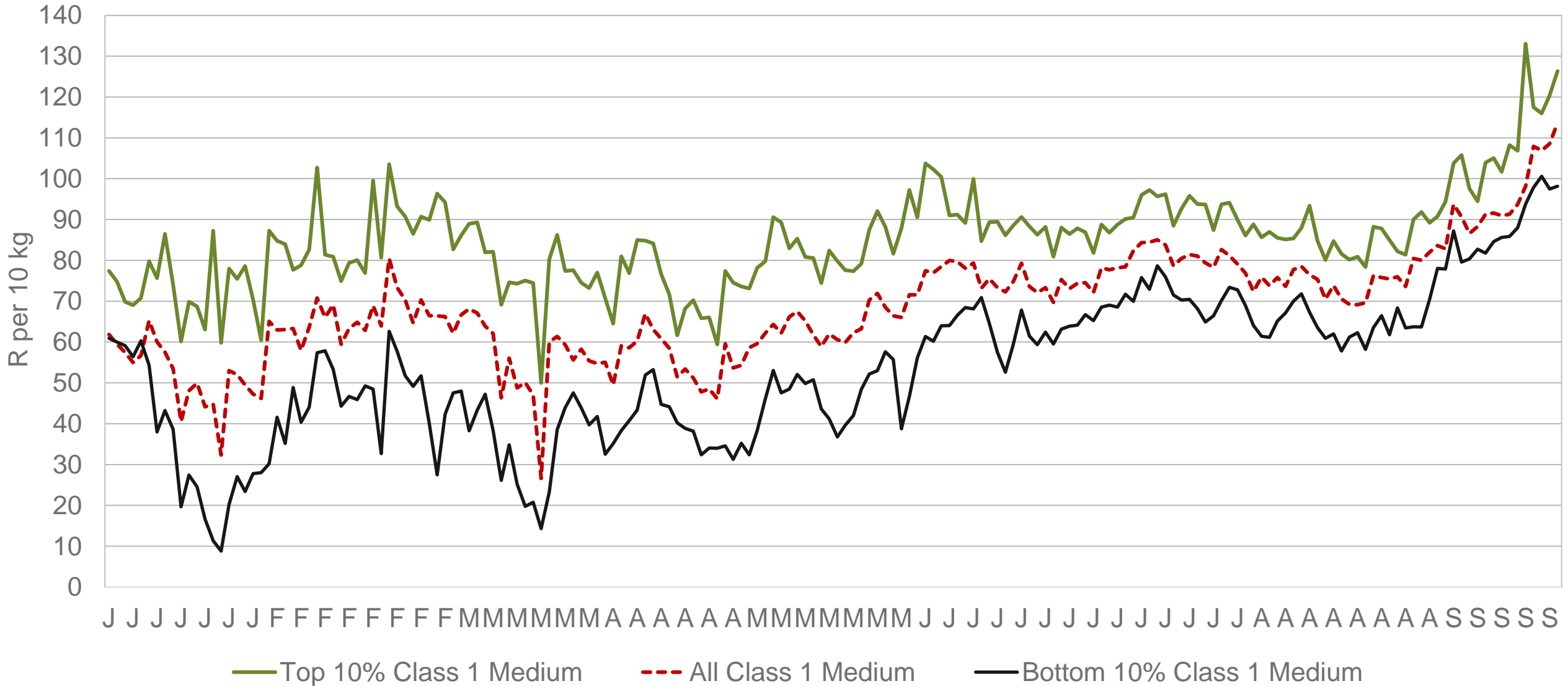
Sold 8 783 523 bags **less** than the **5-year average** (2018 to 2022) of the first thirty-eight weeks of each year



# RSA daily Price versus Daily Available stocks (all classes & all sizes)

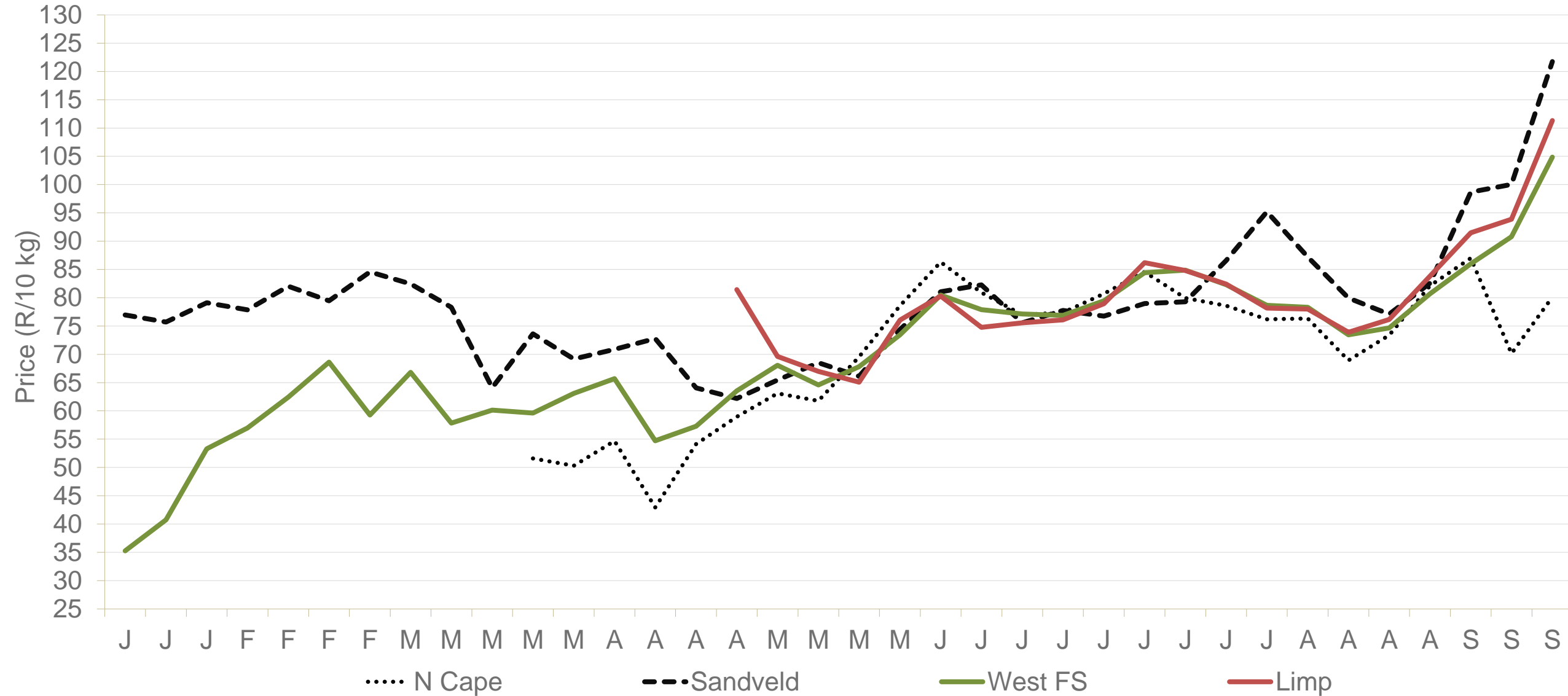


# JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2023)



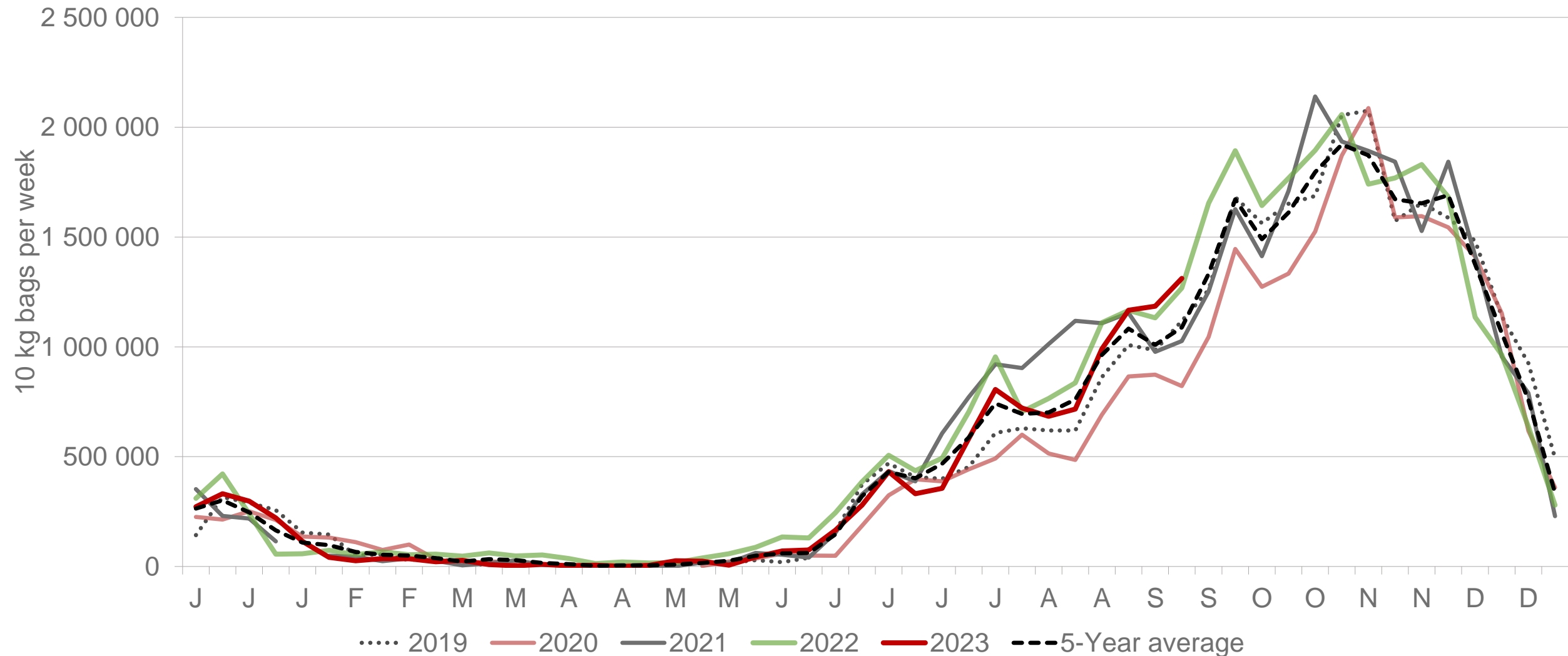
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# Average Class 1 Medium prices in regions



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# Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)

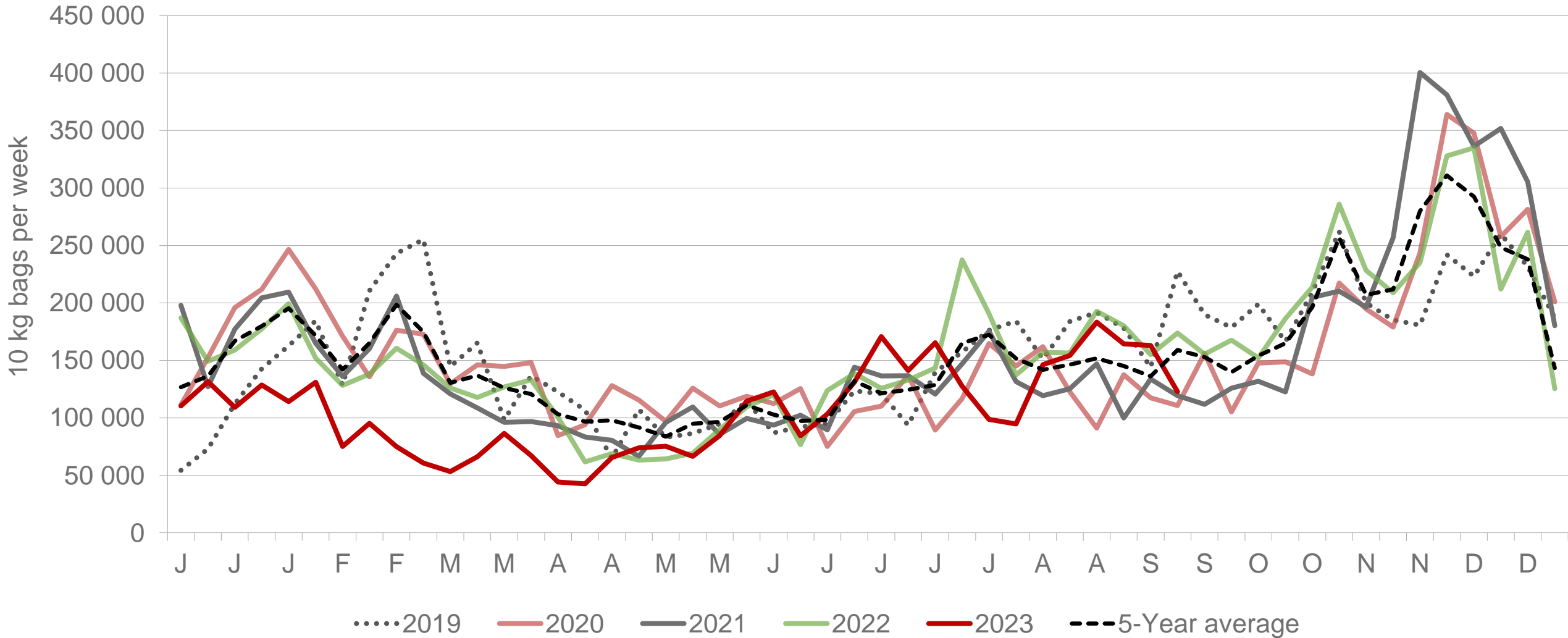


Sold 11% bags **less** than the same period of 2022 and 304 327 bags **more** than the **5-year average** (2018 to 2022) of the first thirty-eight weeks of each year.

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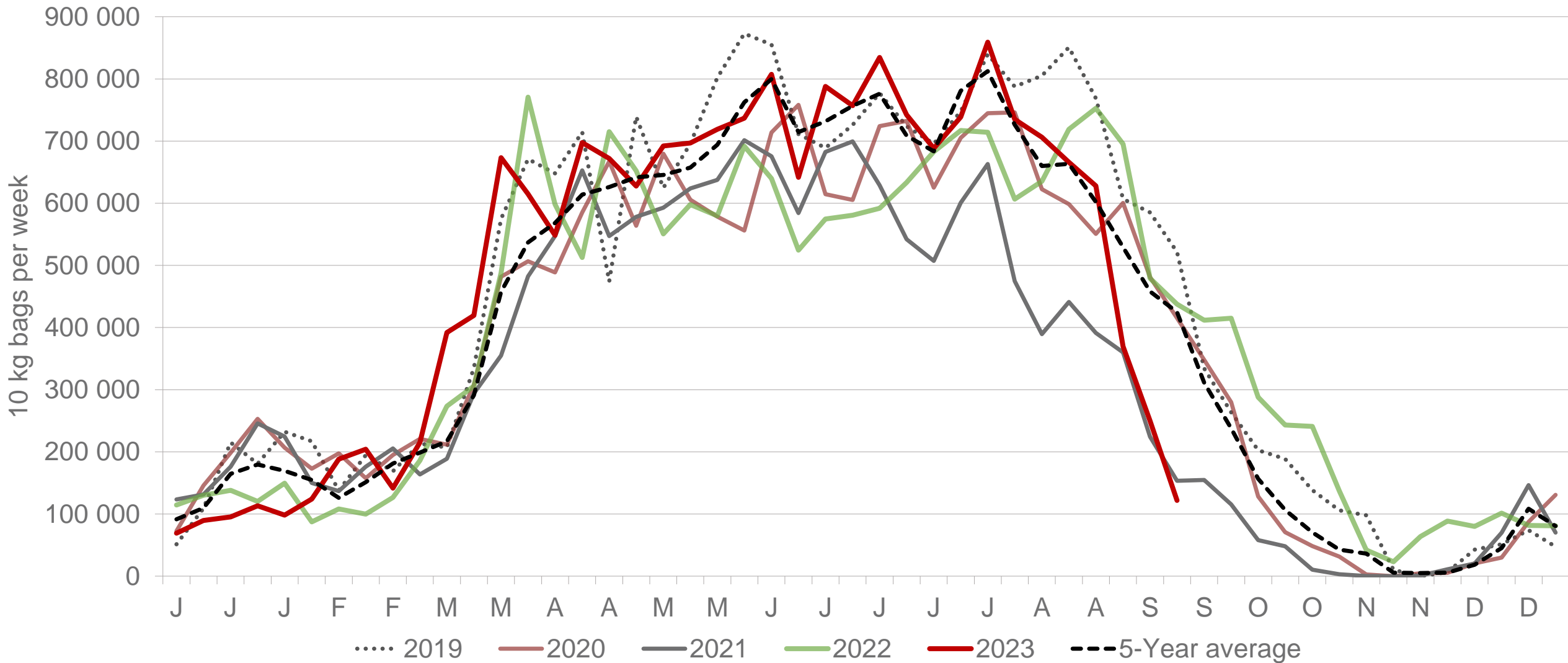
# Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 22% bags **less** than the same period of 2022 and 1 075 955 bags **less** than the **5-year average** (2018 to 2022) of the first thirty-eight weeks of each year.

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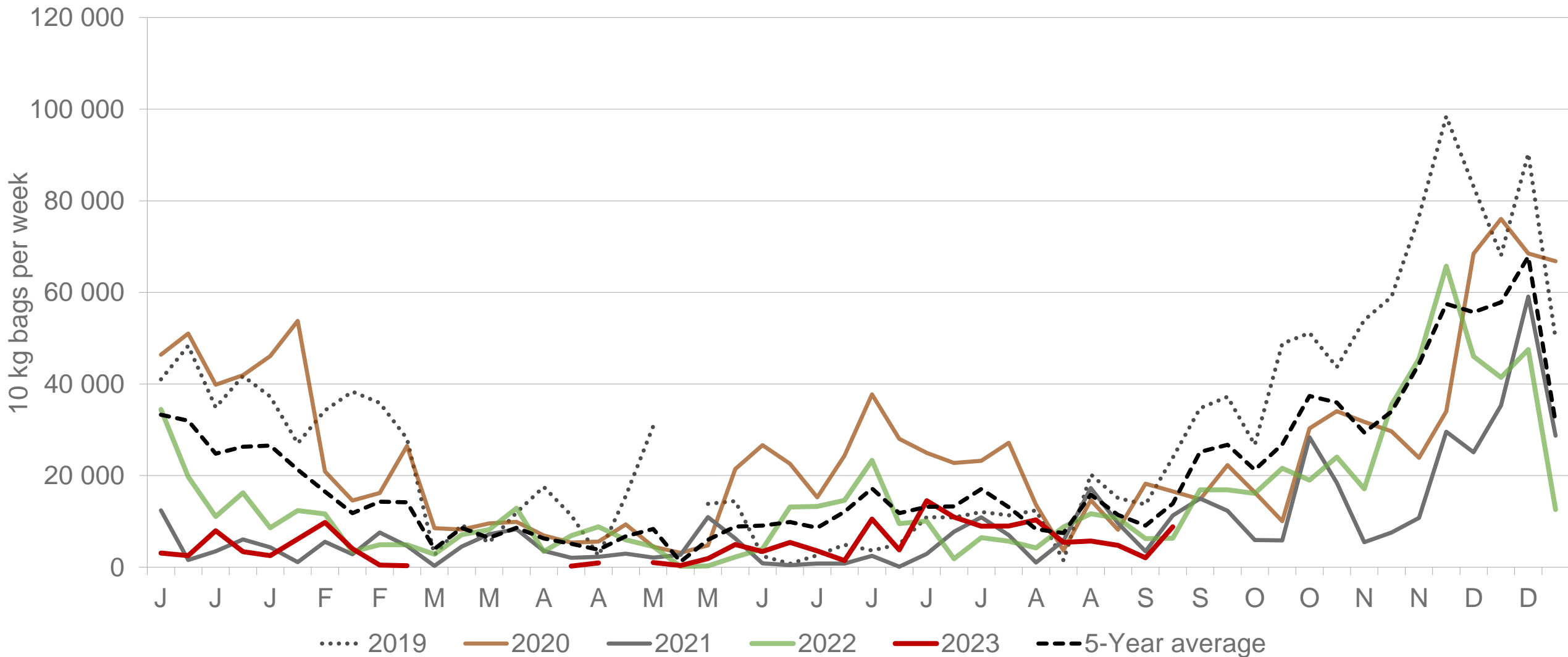
# Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 7% bags **more** than the same period of 2022 and 39 475 bags **less** than the **5-year average** (2018 to 2022) of the first thirty-eight weeks of each year.

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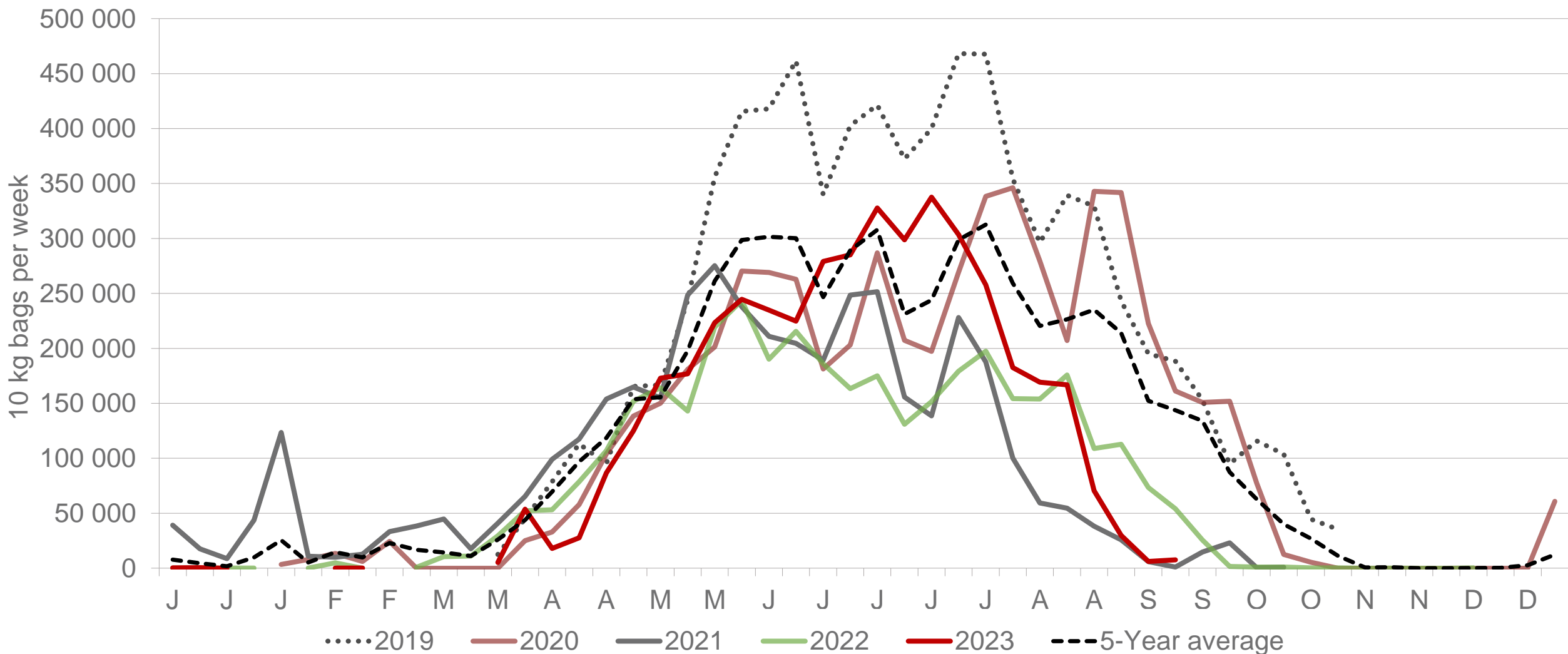
# Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 53% bags **less** than the same period of 2022 and 327 192 bags **less** than the **5-year average** (2018 to 2022) of the first thirty-eight weeks of each year.

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# Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 17% bags **more** than the same period of 2022 and 1 231 801 bags **less** than the **5-year average** (2018 to 2022) of the first thirty-eight weeks of each year.

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# Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



Klas & Grootte	Limpopo								Sandveld		Western Free State		All Regions	
	JOH		PRE		DUR		SPR		CAP		JOH		All Markets	
	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices
	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg
1L	138 948	120,60	62 719	117,97	15 817	120,06	18 624	116,35	15 988	132,01	4 714	111,70	308 882	119,03
1L/M	195 397	115,48	67 086	112,83	38 167	119,19	27 626	111,13	22 310	126,81	6 087	109,29	429 216	114,93
1M	152 091	109,98	42 162	104,09	41 348	114,65	15 827	106,76	22 936	122,24	4 697	103,61	338 671	109,99
1S	47 880	87,15	12 480	79,83	15 900	92,65	2 915	87,20	10 939	100,23	250	74,81	109 233	89,16
1S/M	55 224	100,90	7 952	94,65	6 951	116,98	2 367	100,14	6 013	105,24	924	90,21	93 540	101,52
1XL	3 007	123,40	-	-	-	-	-	-	-	-	-	-	3 017	123,29
1XS	29 778	69,03	-	-	-	-	-	-	-	-	294	52,38	30 072	68,87
1XXS	251	69,99	-	-	-	-	-	-	-	-	-	-	251	69,99
2L	13 001	115,14	11 530	109,98	757	111,10	2 420	113,95	4 697	120,32	792	110,97	50 773	110,03
2L/M	10 068	109,99	13 660	106,83	2	150,00	2 418	107,51	8 553	110,73	2 207	99,97	56 642	106,26
2M	12 996	104,22	9 118	99,32	800	118,10	2 082	102,85	12 082	105,84	-	-	47 027	101,78
2S	4 269	64,59	1 753	75,72	1 571	78,75	110	81,09	5 700	94,68	-	-	16 517	80,42
2S/M	2 066	91,43	1 549	59,38	1 100	97,08	686	92,99	46	70,00	-	-	11 857	83,77
2XL	153	121,24	-	-	-	-	-	-	-	-	-	-	153	121,24
2XS	129	67,29	-	-	-	-	-	-	-	-	-	-	1 110	50,06
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	3 661	103,17	1 824	94,37	-	-	1 210	103,20	151	128,05	-	-	13 428	89,79
3L/M	8 560	93,20	4 576	86,40	119	92,00	660	87,50	698	104,40	10	65,00	16 919	89,03
3M	11 766	93,03	4 168	86,44	328	77,79	990	91,61	905	97,18	990	88,00	26 528	88,91
3S/M	1 490	77,17	770	74,29	-	-	-	-	-	-	-	-	2 765	70,45
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	-	-	-	-	-	-	-	-	-	-	641	62,10
4L/M	-	-	-	-	-	-	-	-	-	-	-	-	697	73,67
4M	-	-	76	50,07	-	-	-	-	-	-	-	-	3 079	73,50
4S	-	-	-	-	-	-	-	-	-	-	-	-	423	29,26
4S/M	-	-	-	-	-	-	-	-	-	-	-	-	1 217	53,79
Total	691 338	108,66	245 932	106,79	129 162	111,29	79 196	108,67	120 153	114,27	20 965	104,57	1 592 065	107,92

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# % sales on FPMs per region based on archived production characteristics

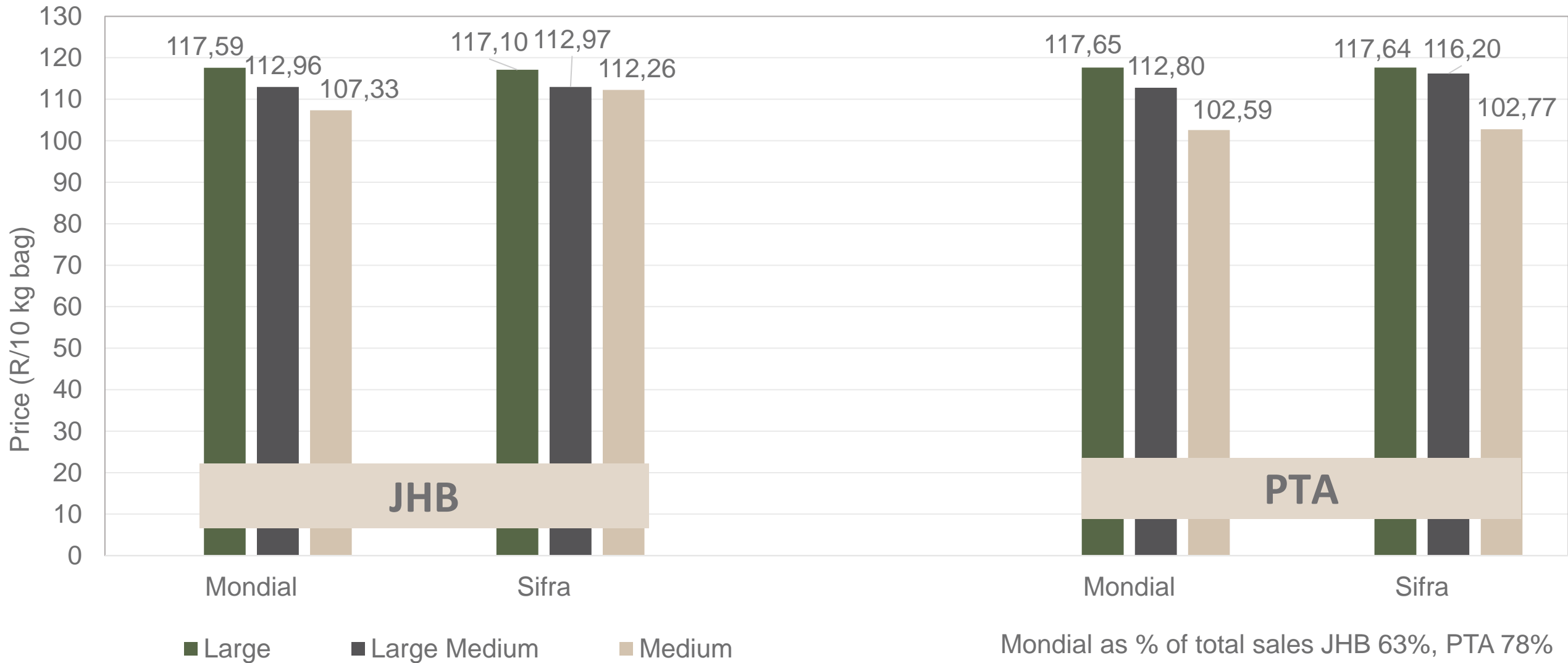


## % sales on FPMs per region based on archived production characteristics

**Period:** Friday, 06 January 2023 to Friday, 22 September 2023

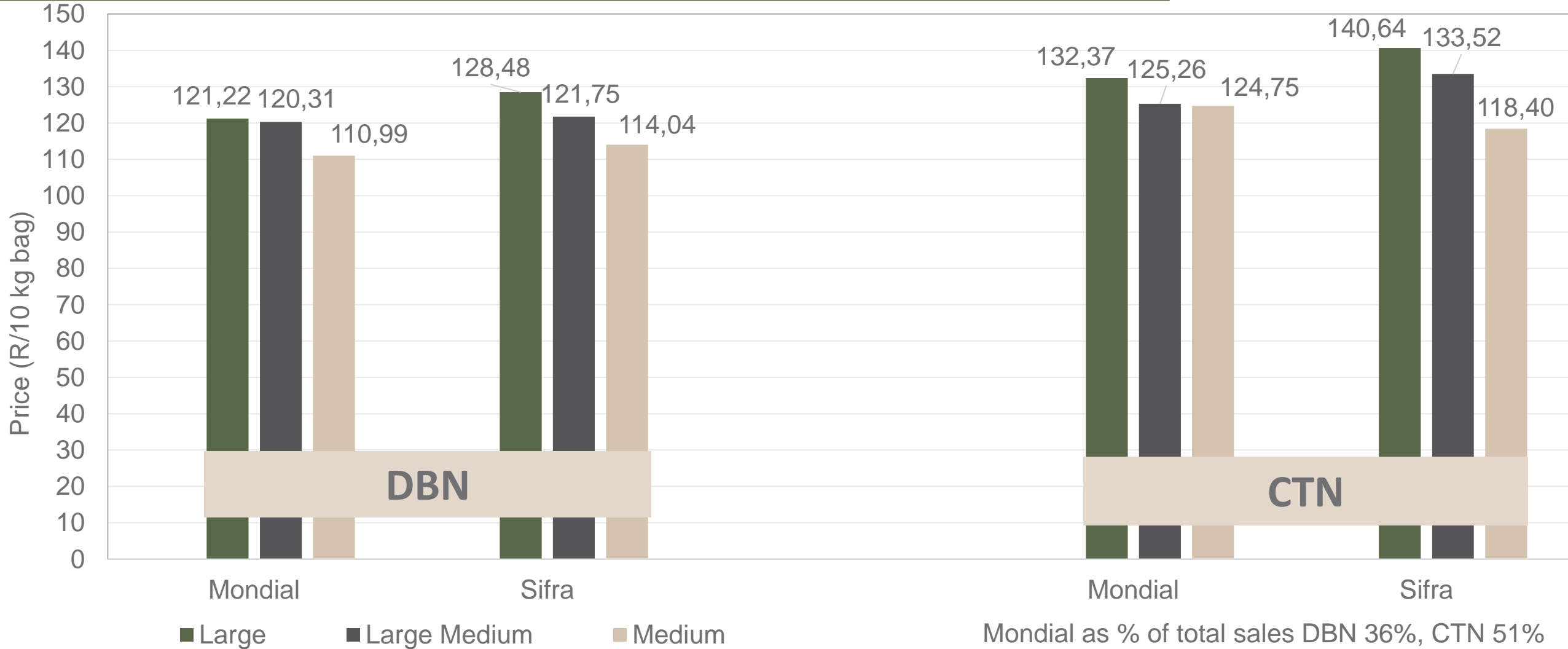
Region	2023 to date % sales of estimated yearly sales on FPMs	% sales Same period previous year
Limpopo	45,9%	38,0%
Eastern FS	98,6%	98,8%
Western FS	92,7%	88,7%
Northern Cape	92,3%	98,8%
KwaZulu Natal	74,2%	75,2%

# PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales JHB 63%, PTA 78%  
 Sifra as % of total sales JHB 11%, PTA 11%

# DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 36%, CTN 51%  
 Sifra as % of total sales DBN 5%, CTN 18%

# Hectares planted to date for season 2023 versus 2022

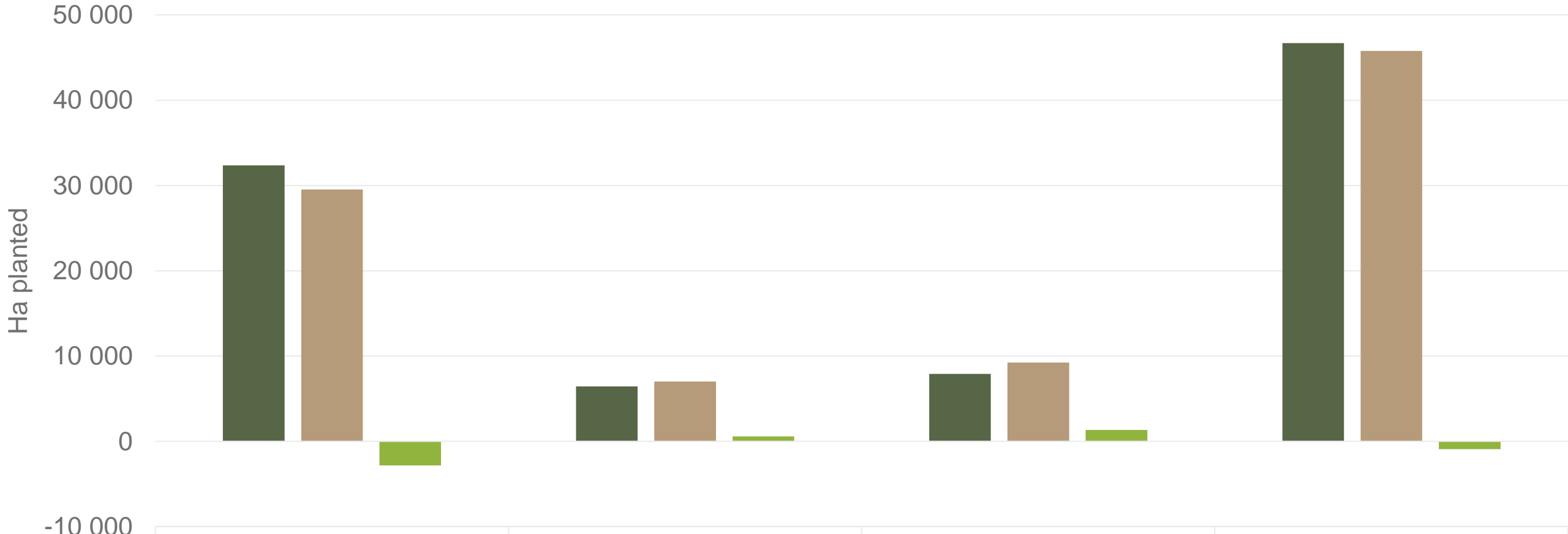



	Table	Process	Seed	Total
■ 2022	32 366	6 440	7 906	46 712
■ 2023	29 541	7 017	9 233	45 792
■ Changes	-2 825	578	1 327	-920


Regions finished planting: Northern Cape early, North West main, Eastern Free State main, Ceres main, North Eastern Cape, KZN summer, Northern Cape main \* To be confirmed, Western FS, North West late \*To be confirmed, Sandveld summer, Limpopo early and South Western Free State harvest


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# Thank you for your time

Feel free to contact us

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