

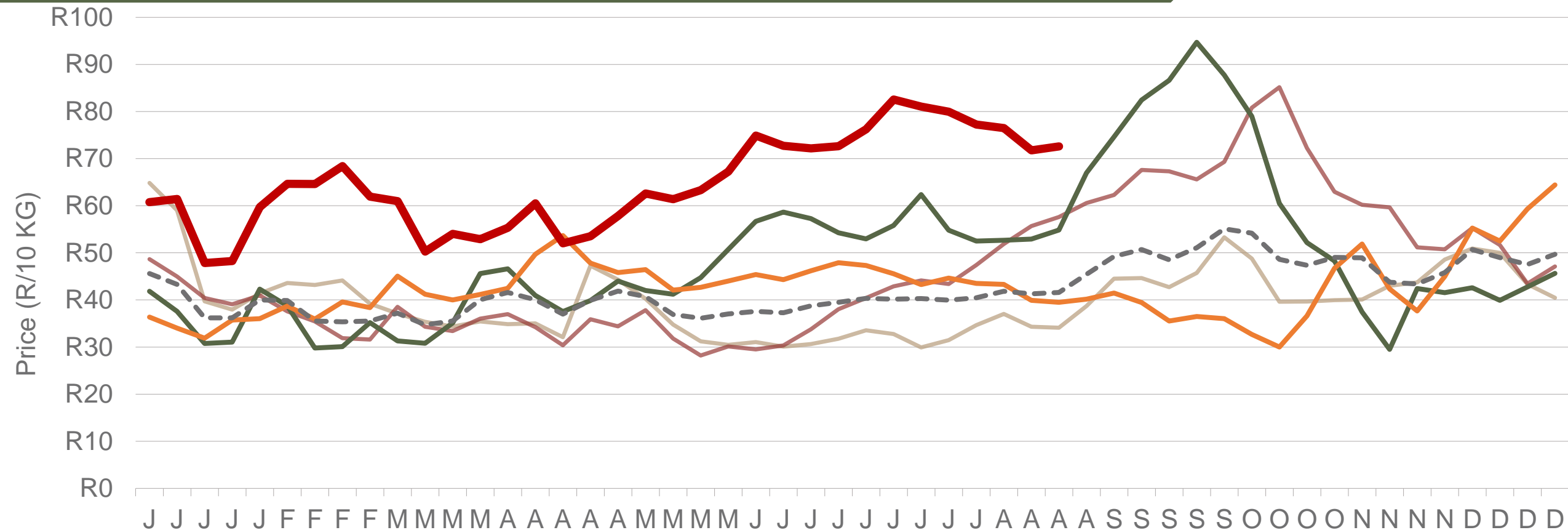


Potatoes SA  
Aartappels SA


# Weekly Market Information

25 August 2023

# Average weekly price – all markets & all classes



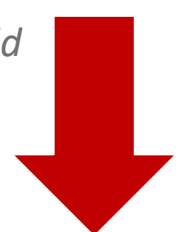
— 2019    — 2020    — 2021    — 2022    — 2023    - - - 5-year average

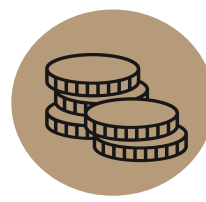


*Number of bags sold*

**-1%**

(Week on Week)

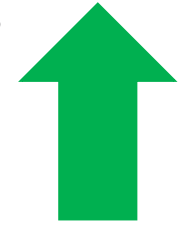




*Average weekly price*

**1%**

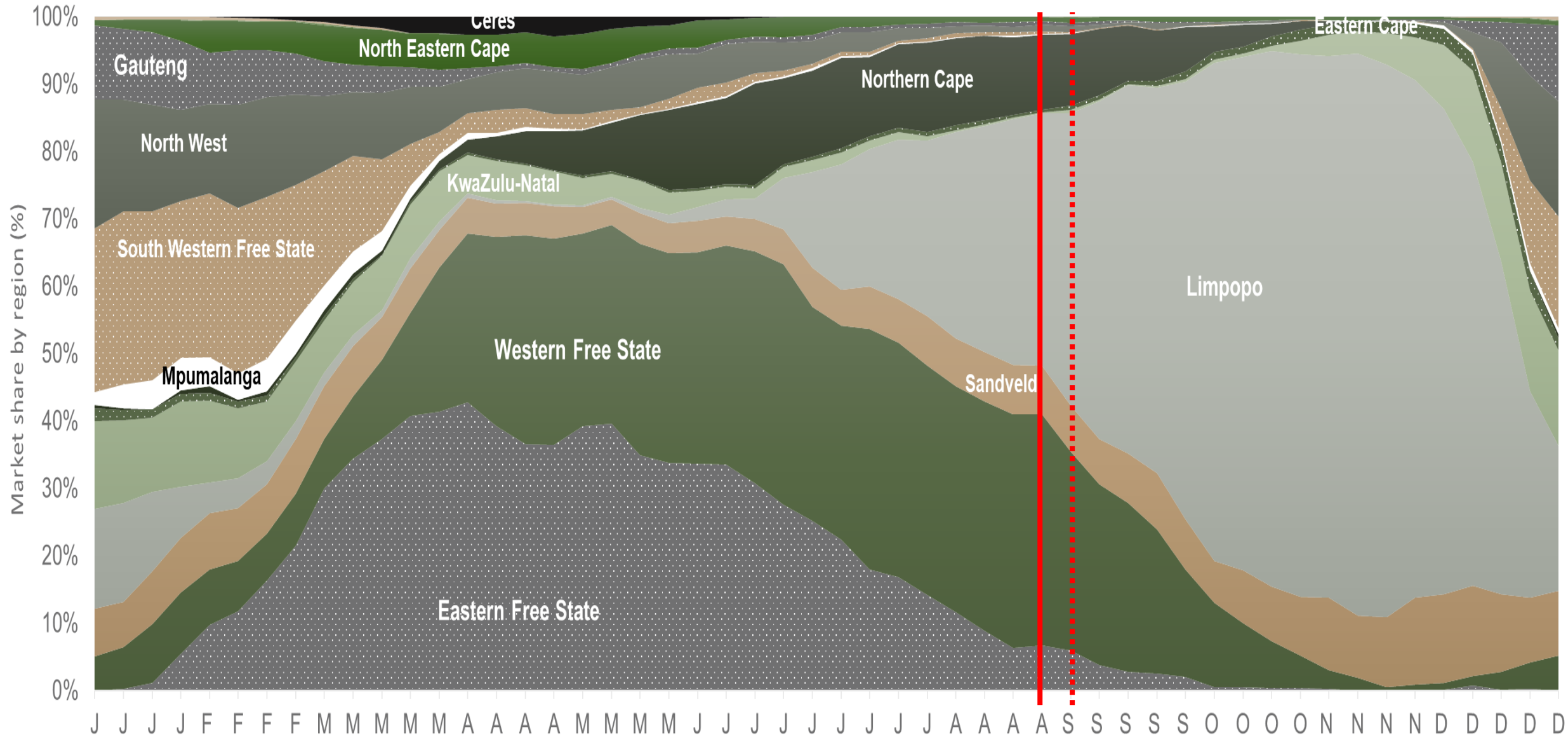
(Week on week)



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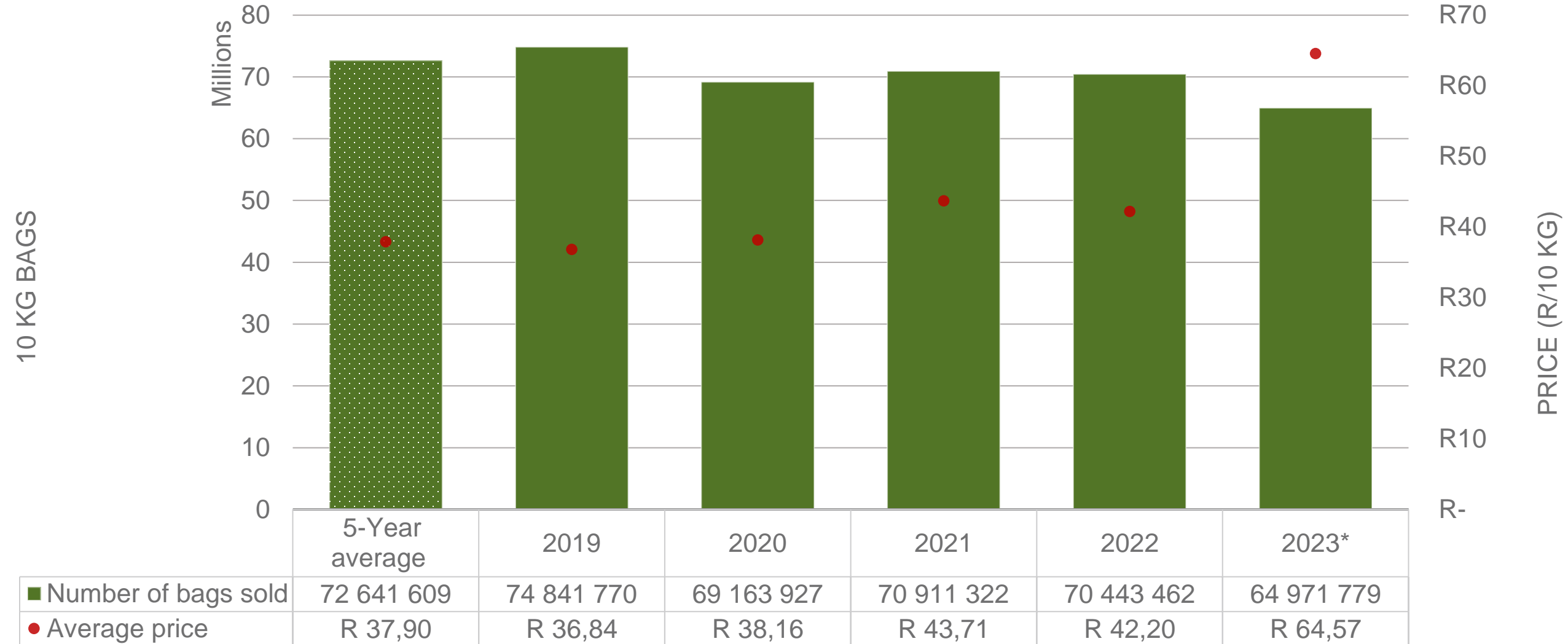


# Market share of regions on fresh produce markets



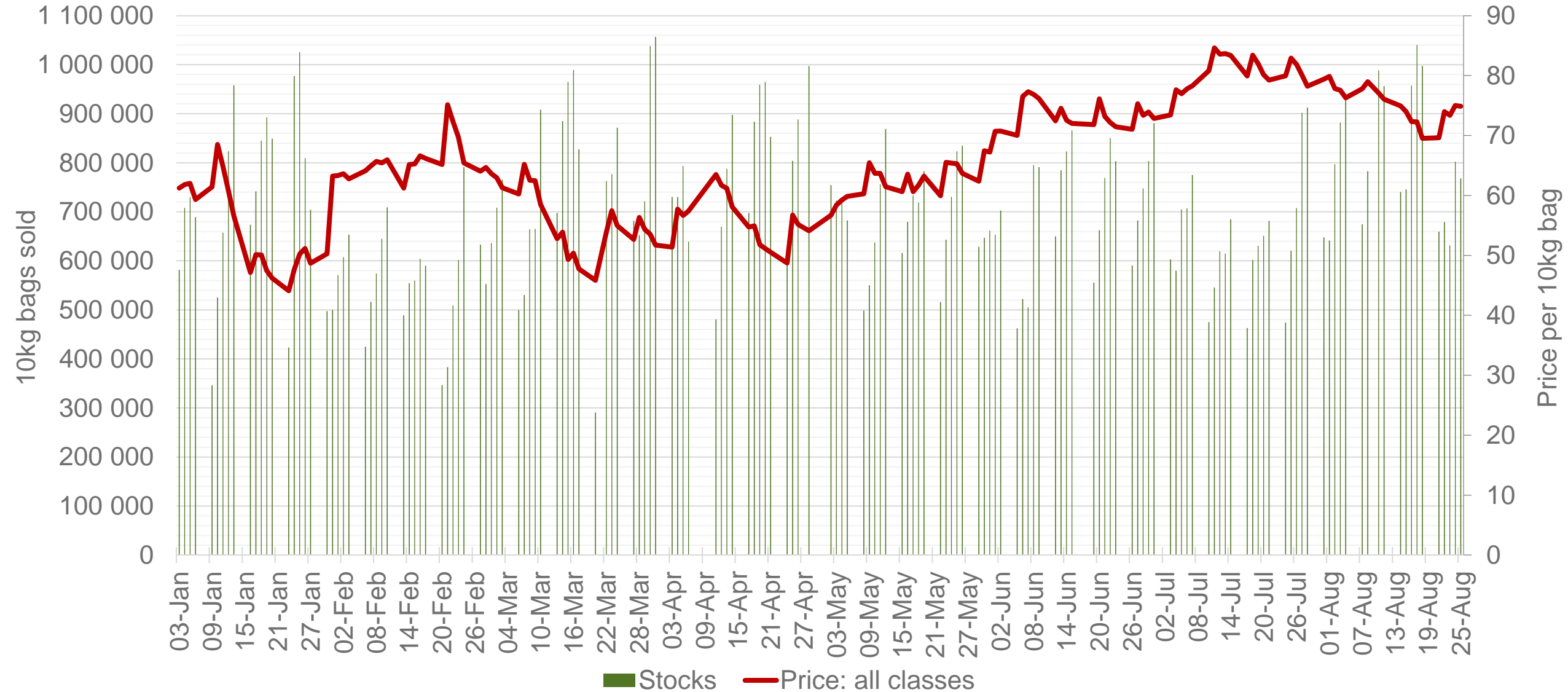
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# Cumulative total number of 10 kg bags sold on markets: First 34 weeks of the year 2023

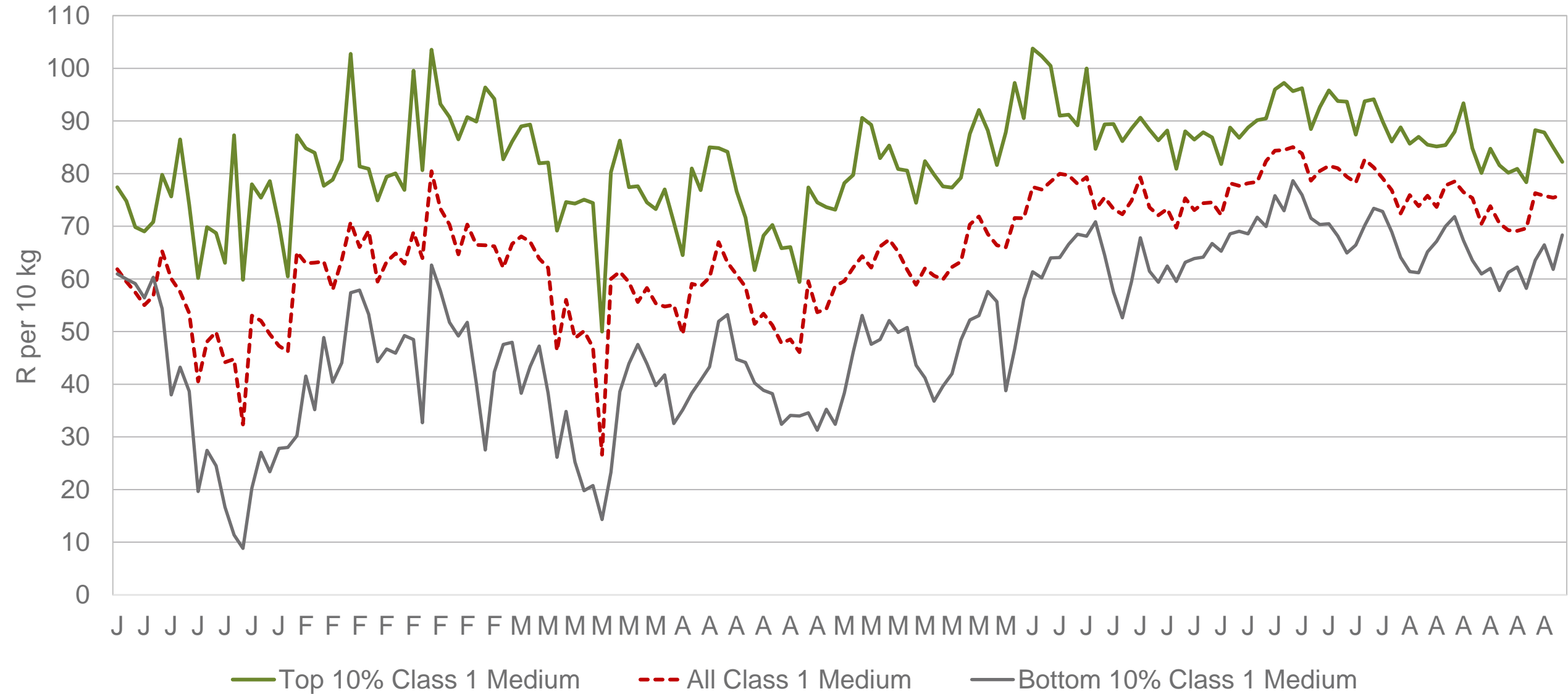


Sold 7 669 830 bags **less** than the **5-year average** (2018 to 2022) of the first thirty-four weeks of each year

# RSA daily Price versus Daily Available stocks (all classes & all sizes)

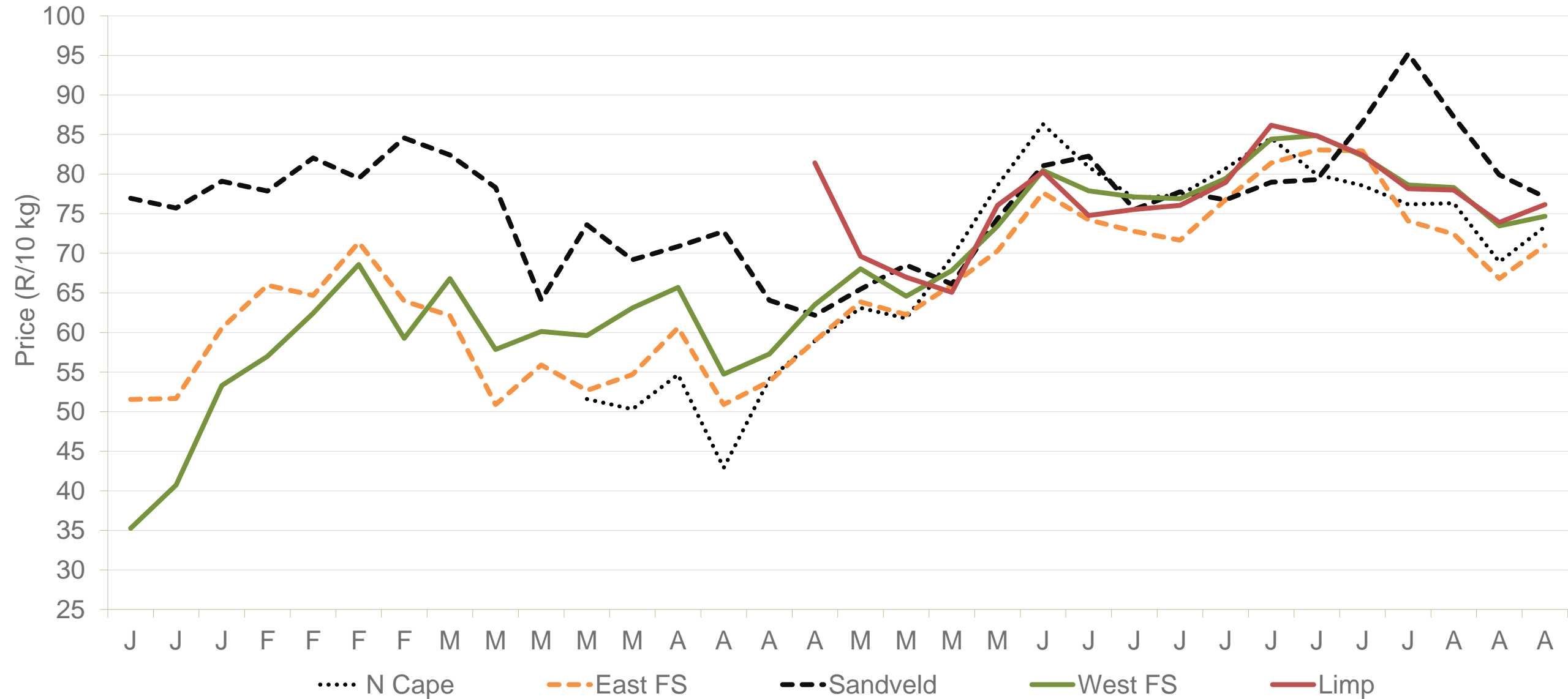


# JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2023)



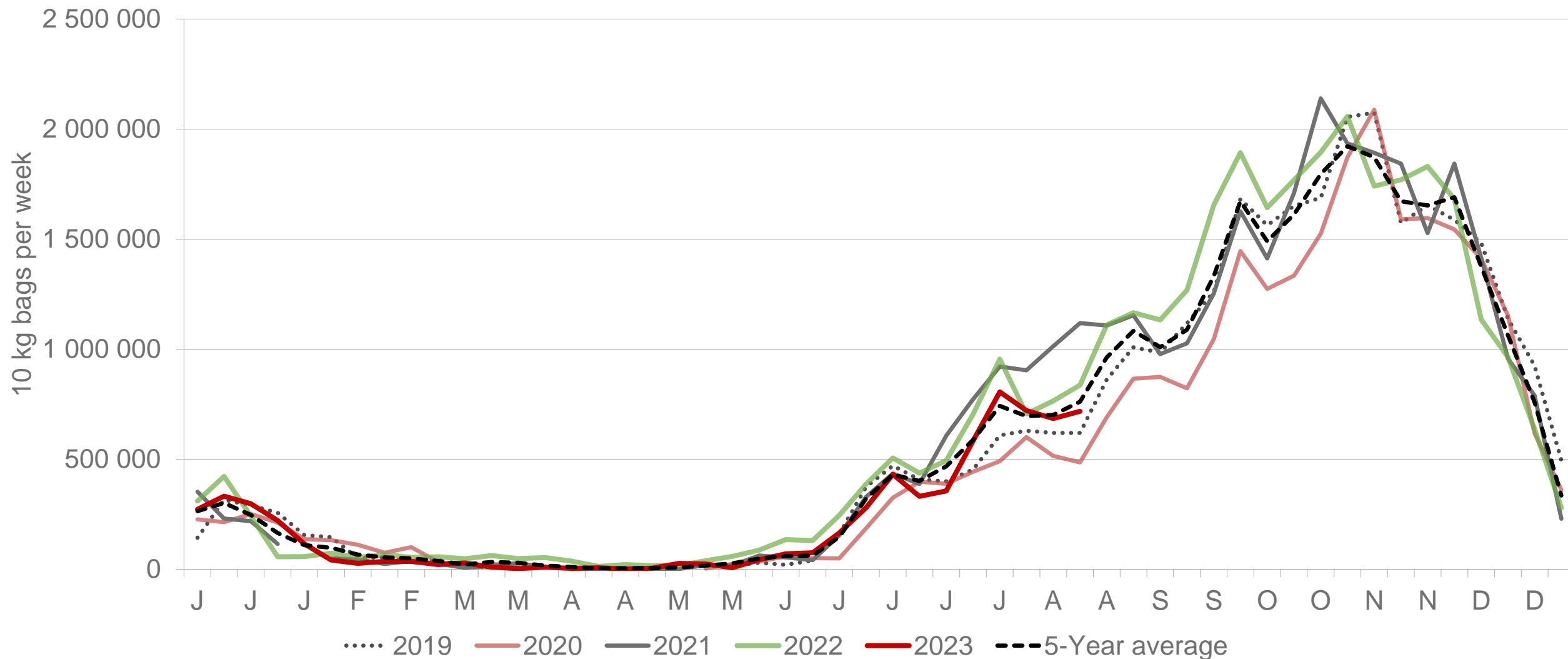
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# Average Class 1 Medium prices in regions



Data disclaimer: Potatoes SA does not take responsibility for the accuracy or interpretation of company data re-purposed by 3rd parties

# Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)

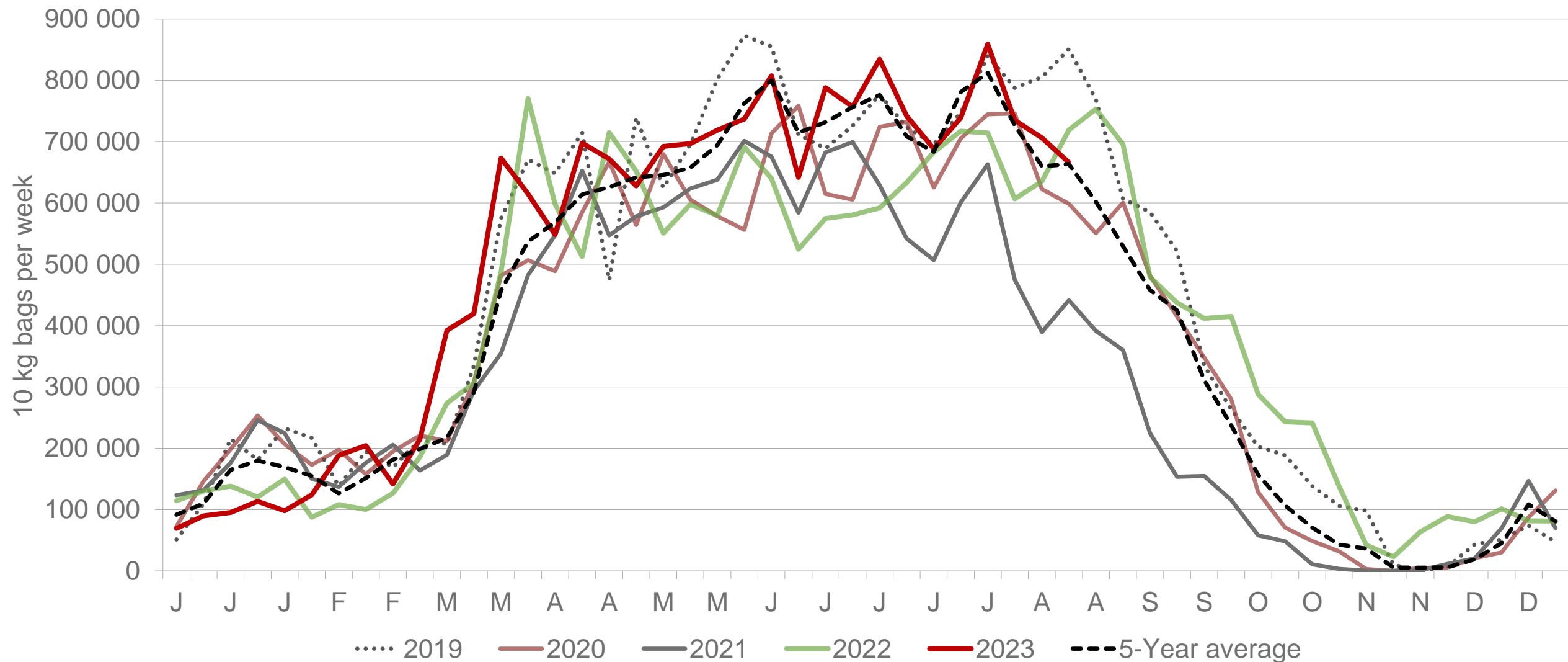


Sold 17% bags **less** than the same period of 2022 and 205 799 bags **less** than the **5-year average** (2018 to 2022) of the first thirty-four weeks of each year.

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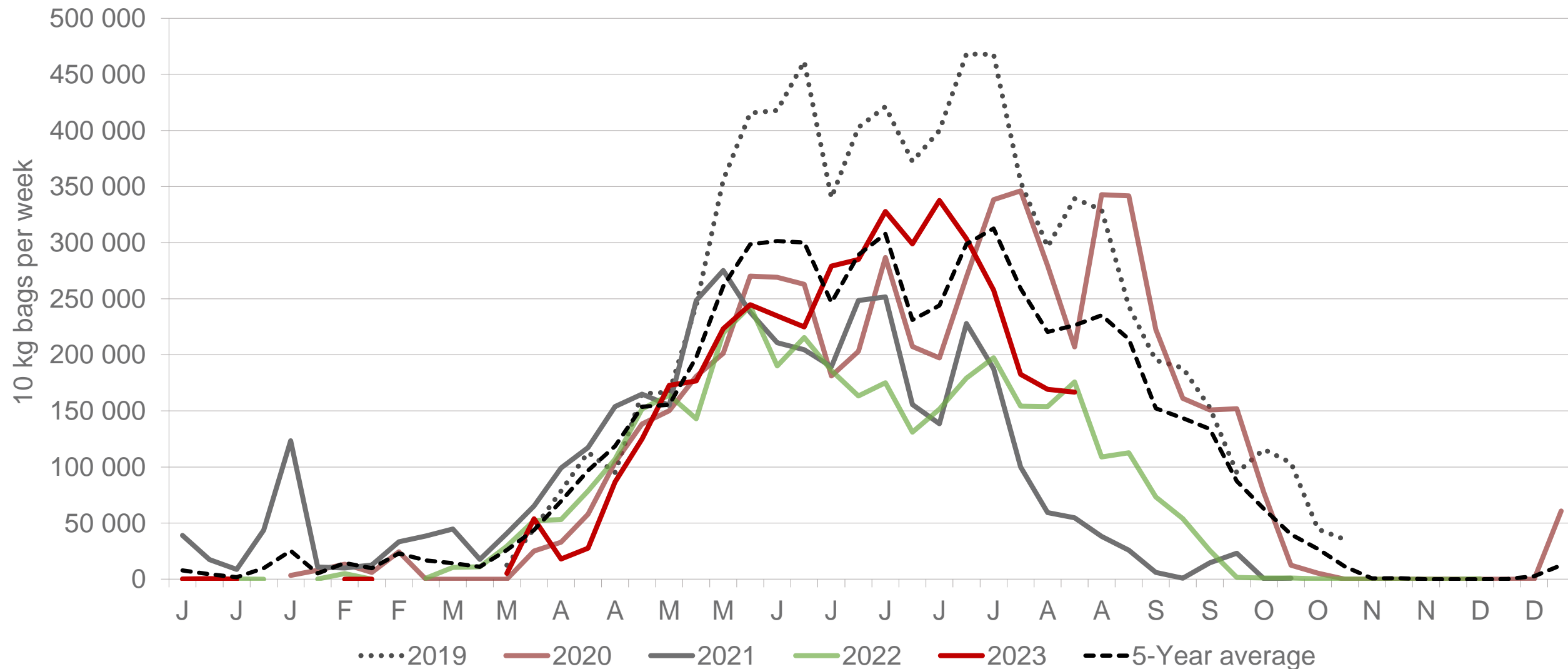
# Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 14% bags **more** than the same period of 2022 and 693 616 bags **more** than the **5-year average** (2018 to 2022) of the first thirty-four weeks of each year.

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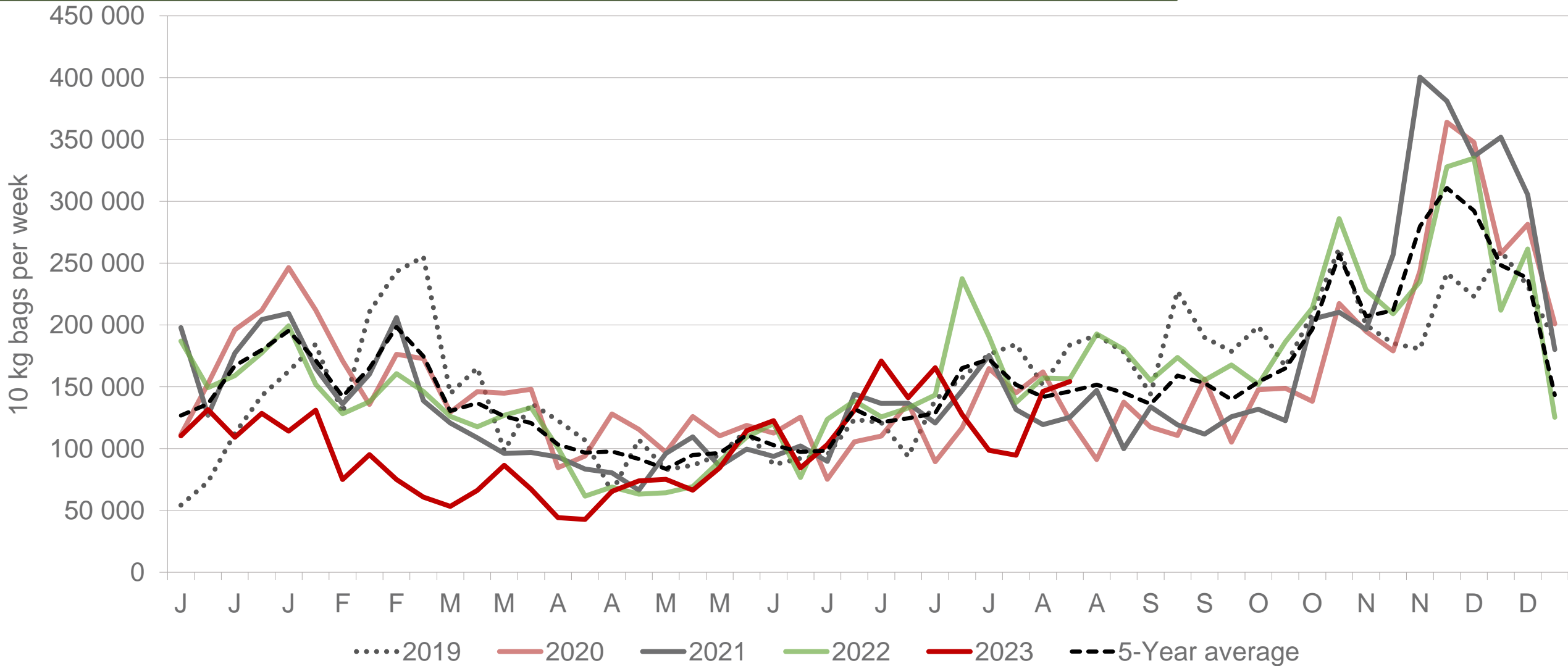
# Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 26% bags **more** than the same period of 2022 and 600 783 bags **less** than the **5-year average** (2018 to 2022) of the first thirty-four weeks of each year.

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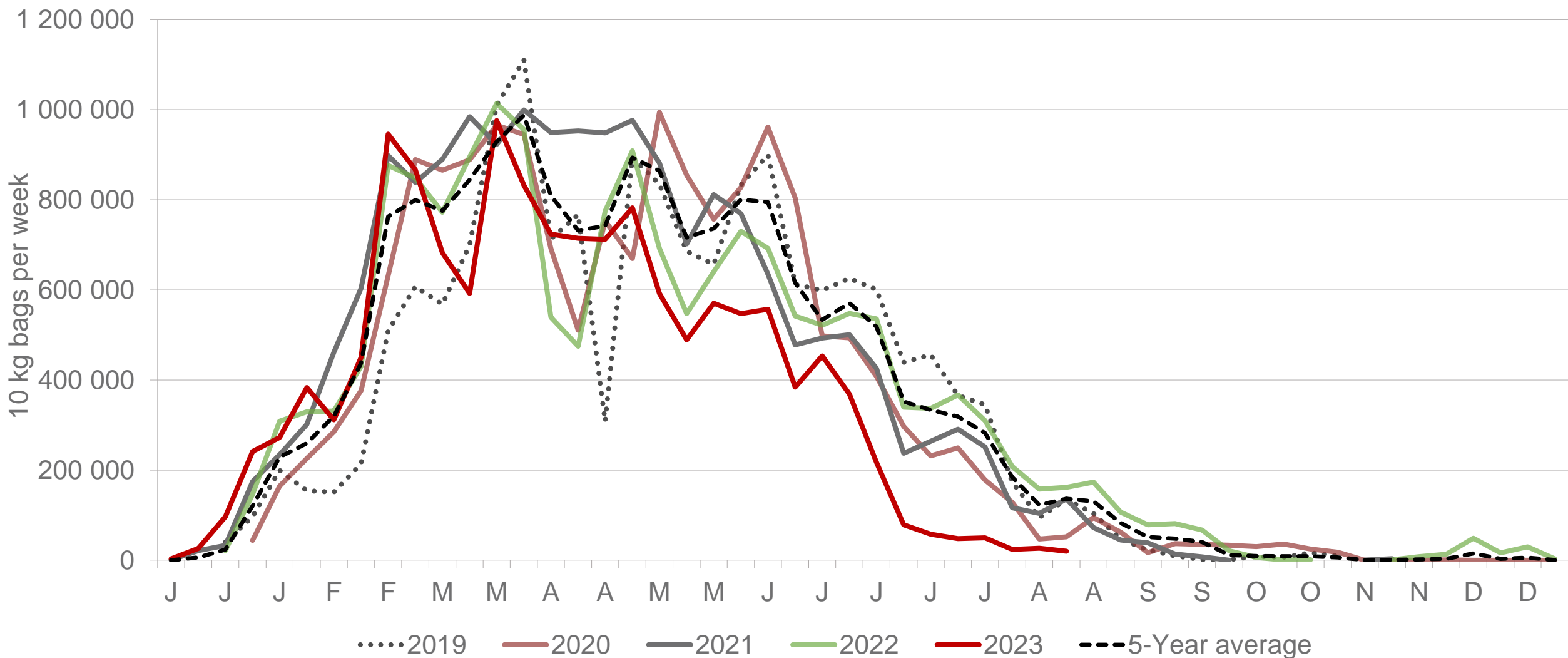
# Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 24% bags **less** than the same period of 2022 and 1 117 356 bags **less** than the **5-year average** (2018 to 2022) of the first thirty-four weeks of each year.

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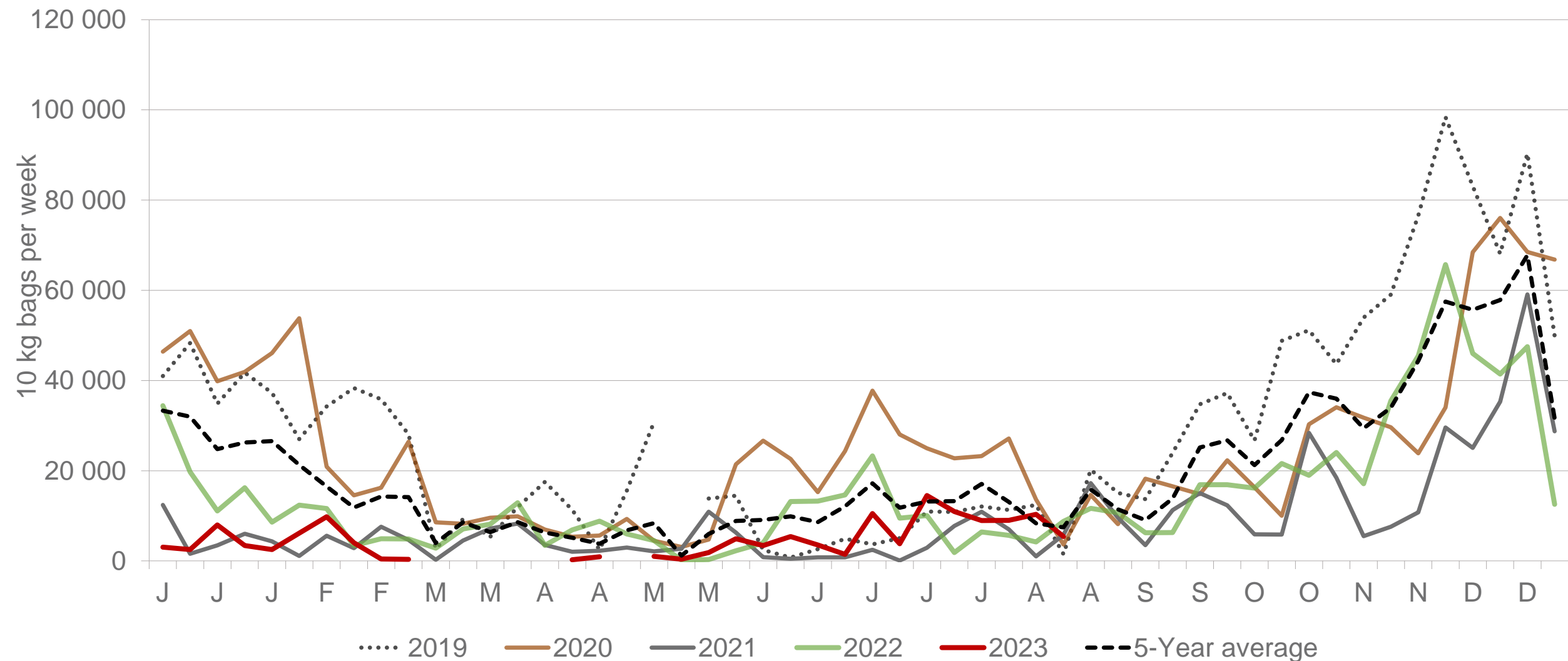
# Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 17% bags **less** than the same period of 2022 and 3 337 083 bags **less** than the **5-year average** (2018 to 2022) of the first thirty-four weeks of each year.

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# Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 55% bags **less** than the same period of 2022 and 298 385 bags **less** than the **5-year average** (2018 to 2022) of the first thirty-four weeks of each year.

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# Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



Klas & Grootte	Limpopo								Western Free State				Northern Cape		Sandveld		All Regions	
	JOH		PRE		DUR		SPR		JOH		PRE		JOH		CAP		All Markets	
	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices
	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg
1L	106 840	84,48	53 158	83,32	5 243	90,05	18 252	81,58	33 339	79,14	18 539	82,54	15 821	77,85	18 497	81,22	369 603	82,13
1L/M	98 000	80,73	41 085	79,38	11 870	87,17	19 671	70,96	48 693	79,38	28 400	78,65	8 084	72,77	27 242	78,56	420 093	78,11
1M	66 394	75,80	26 125	72,22	16 749	81,53	13 341	61,75	59 555	75,43	24 026	74,55	6 915	60,37	44 387	76,87	375 022	74,17
1S	20 449	58,77	6 081	57,40	9 346	65,98	2 249	49,74	11 678	55,79	3 080	56,35	1 105	50,31	14 942	67,08	96 573	60,08
1S/M	19 413	63,39	5 455	62,10	4 835	72,08	1 349	57,65	20 418	66,34	4 724	67,11	466	30,43	2 456	62,76	90 725	64,49
1XL	264	83,03	-	-	-	-	-	-	1 441	77,67	-	-	220	76,50	-	-	2 547	80,06
1XS	10 337	45,35	-	-	-	-	-	-	3 810	48,61	-	-	53	19,25	-	-	14 241	46,08
1XXS	410	66,32	-	-	-	-	-	-	-	-	-	-	-	-	-	-	410	66,32
2L	20 908	74,52	12 731	73,57	145	111,72	2 493	68,37	10 738	67,97	8 458	75,73	3 058	72,92	3 787	73,68	100 856	72,74
2L/M	12 084	72,22	6 579	71,37	1 834	69,95	1 922	69,05	14 308	65,48	13 061	72,37	3 997	69,42	9 668	70,80	96 170	70,39
2M	7 898	64,98	5 431	67,31	1 938	68,69	1 385	59,61	11 512	61,69	8 286	67,77	1 469	63,97	10 512	70,67	80 225	64,92
2S	3 429	44,46	1 371	34,54	93	64,68	476	37,03	1 575	51,00	817	49,63	76	45,00	3 145	56,54	15 804	48,54
2S/M	965	53,90	2 192	48,50	1 014	64,25	128	50,63	4 068	36,26	445	59,91	3 408	51,25	220	60,13	18 353	50,07
2XL	-	-	-	-	-	-	-	-	2 985	71,85	-	-	117	70,26	-	-	5 398	75,53
2XS	-	-	-	-	-	-	-	-	865	21,78	-	-	-	-	-	-	1 612	21,09
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	5 229	69,03	2 124	63,67	12	48,75	48	69,04	2 863	61,23	2 875	62,74	3 572	60,10	833	66,16	28 807	62,46
3L/M	2 085	62,69	1 744	62,25	370	75,62	807	62,29	972	59,38	2 530	54,39	1 481	55,45	750	65,20	18 466	58,81
3M	5 419	56,34	2 255	58,46	280	45,34	945	60,82	5 395	49,66	1 308	51,22	2 606	37,72	936	53,09	39 296	52,26
3S/M	660	43,33	440	50,00	142	92,89	87	41,40	793	48,47	122	40,53	309	41,55	-	-	5 621	43,51
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	-	-	-	-	194	52,34	-	-	-	-	-	-	-	-	194	52,34
4L/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	603	49,47
4M	-	-	-	-	-	-	210	44,94	-	-	770	42,32	-	-	177	50,00	7 224	40,44
4S	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4S/M	-	-	-	-	-	-	-	-	-	-	1 210	40,27	-	-	-	-	1 760	39,12
Total	380 894	75,87	169 805	74,86	55 349	77,77	64 471	69,36	235 042	70,96	120 195	73,29	53 118	66,47	145 938	73,55	1 814 711	72,58

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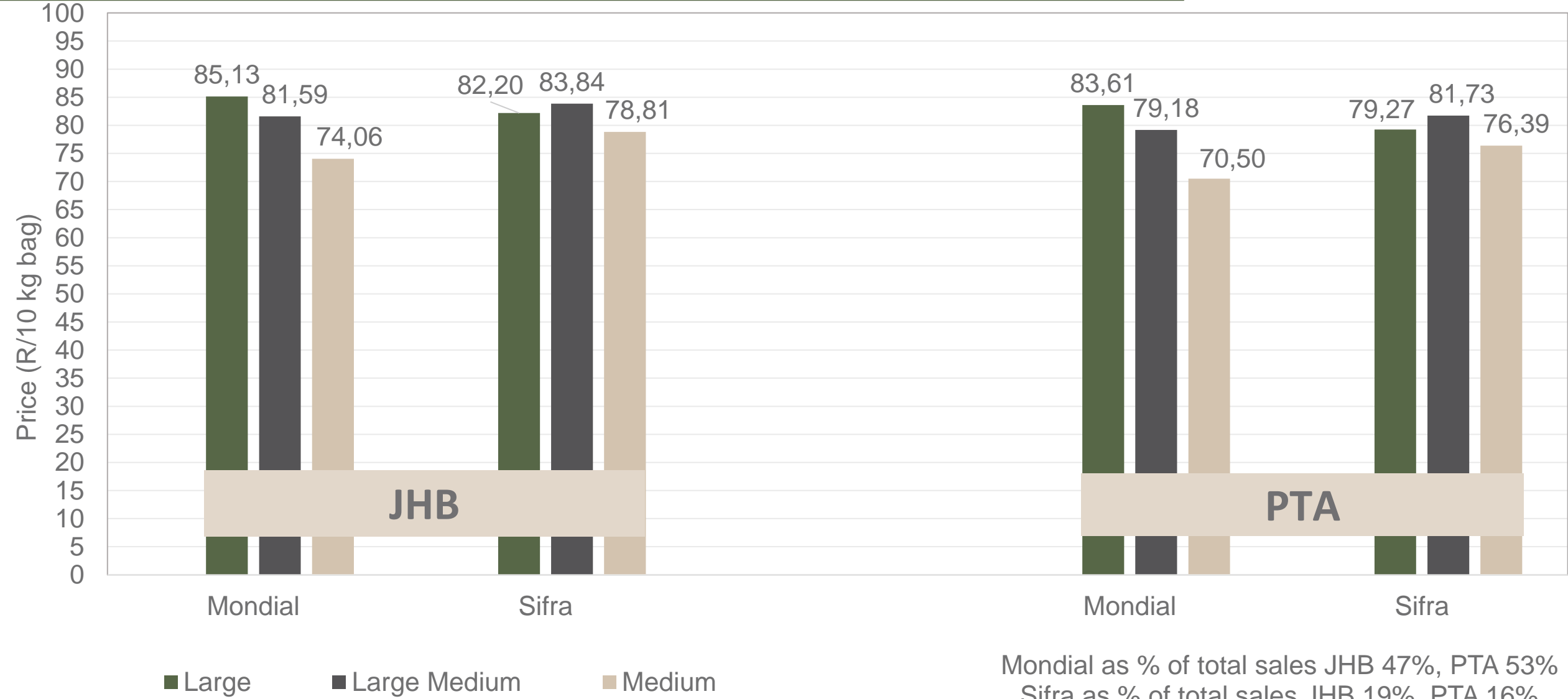
# % sales on FPMs per region based on archived production characteristics

## % sales on FPMs per region based on archived production characteristics

**Period:** Friday, 06 January 2023 to Friday, 25 August 2023

Region	2023 to date % sales of estimated yearly sales on FPMs	% sales Same period previous year
Limpopo	27,2%	24,2%
Eastern FS	98,2%	96,3%
Western FS	86,1%	77,0%
Northern Cape	74,3%	89,4%
KwaZulu Natal	74,2%	75,1%

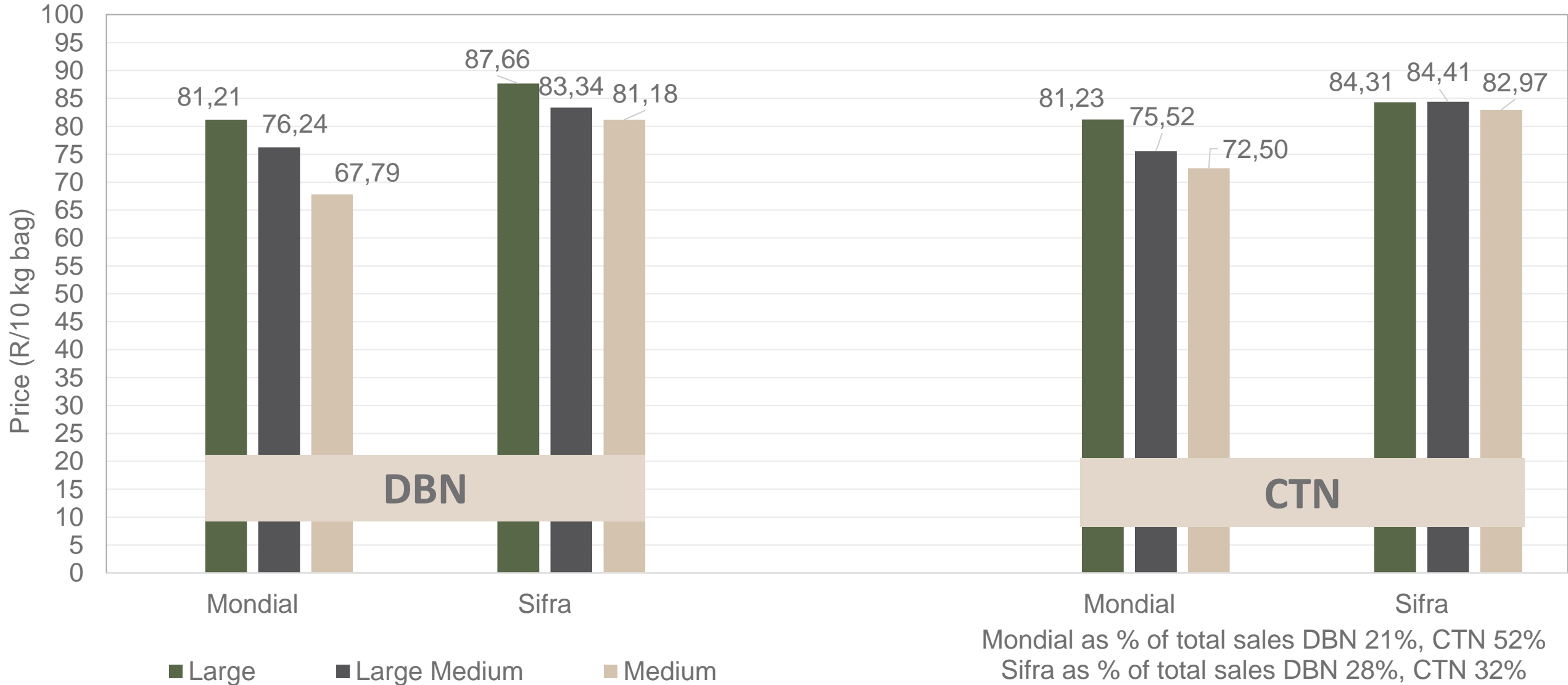
# PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales JHB 47%, PTA 53%  
 Sifra as % of total sales JHB 19%, PTA 16%

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# DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



# Hectares planted to date for season 2023 versus 2022

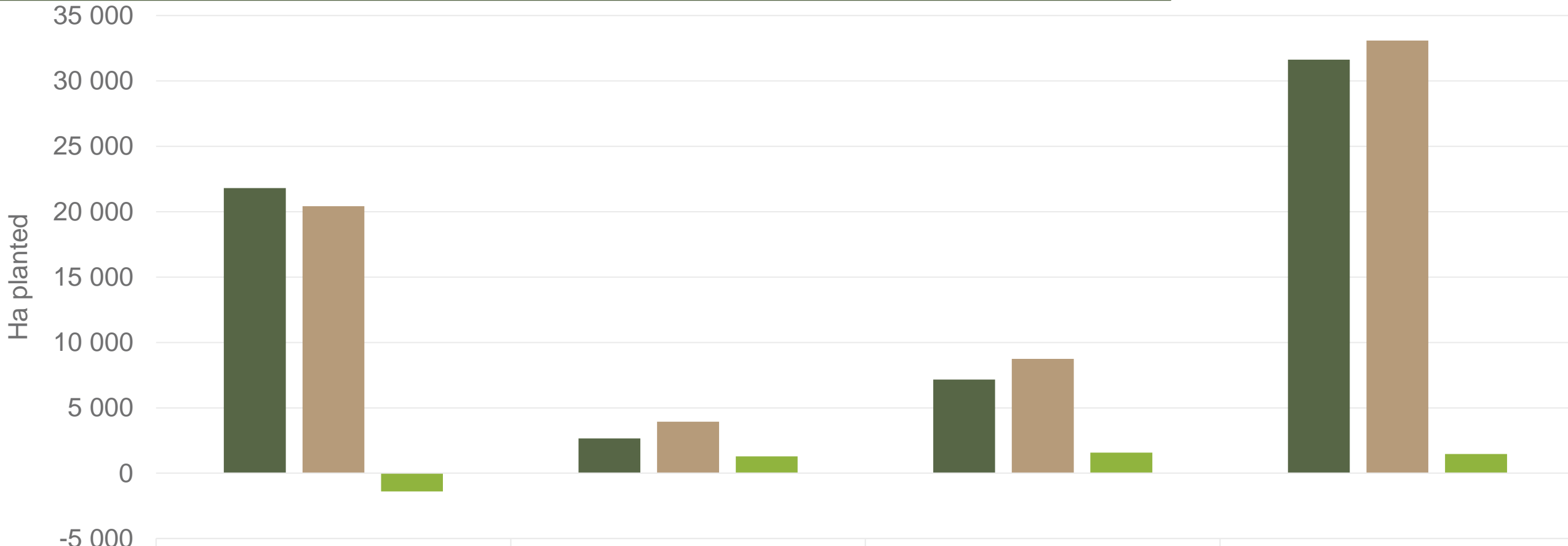


	Table	Process	Seed	Total
■ 2022	21 808	2 653	7 166	31 627
■ 2023	20 413	3 936	8 739	33 087
■ Changes	-1 395	1 282	1 572	1 460


Regions finished planting: Northern Cape early, North West main, Eastern Free State main, Ceres main, North Eastern Cape, KZN summer, Northern Cape main \* To be confirmed, Western FS, North West late \*To be confirmed, Sandveld summer, Limpopo early and South Western Free State harvest


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# Thank you for your time

Feel free to contact us

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