



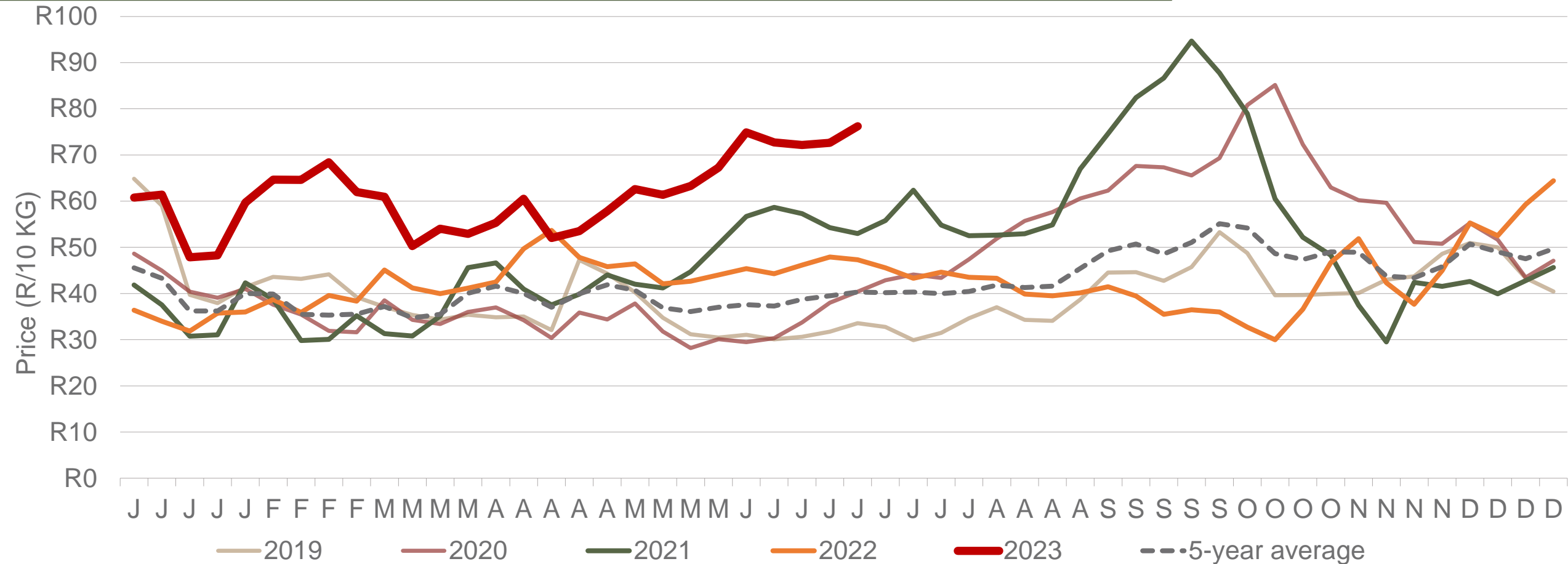
Potatoes
Aartappels SA

Weekly Market Information

07 July 2023

www.potatoes.co.za

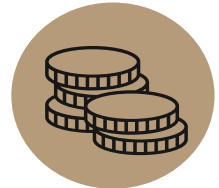
Average weekly price – all markets & all classes



Number of bags sold

7%

(Week on Week)



Average weekly price

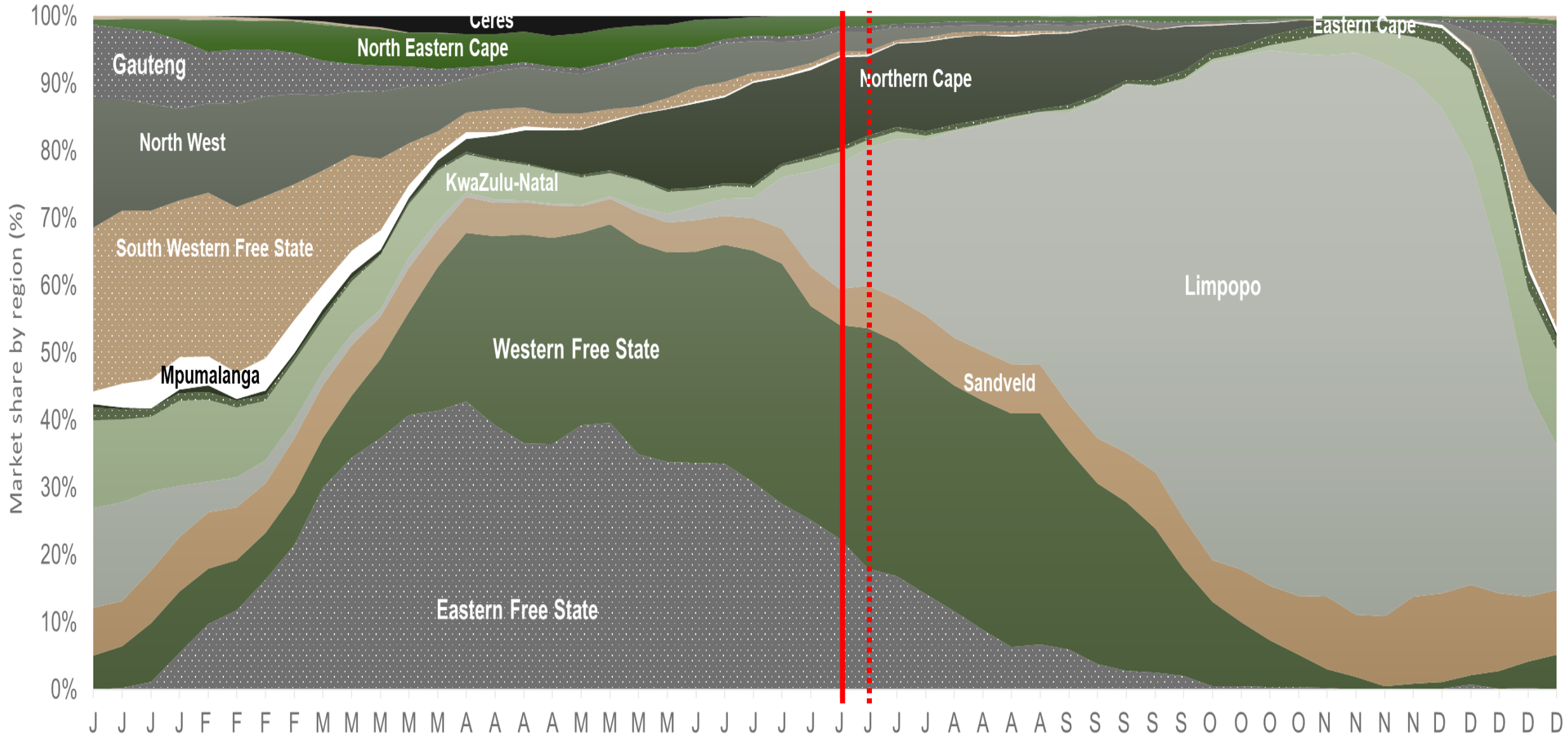
5%

(Week on week)



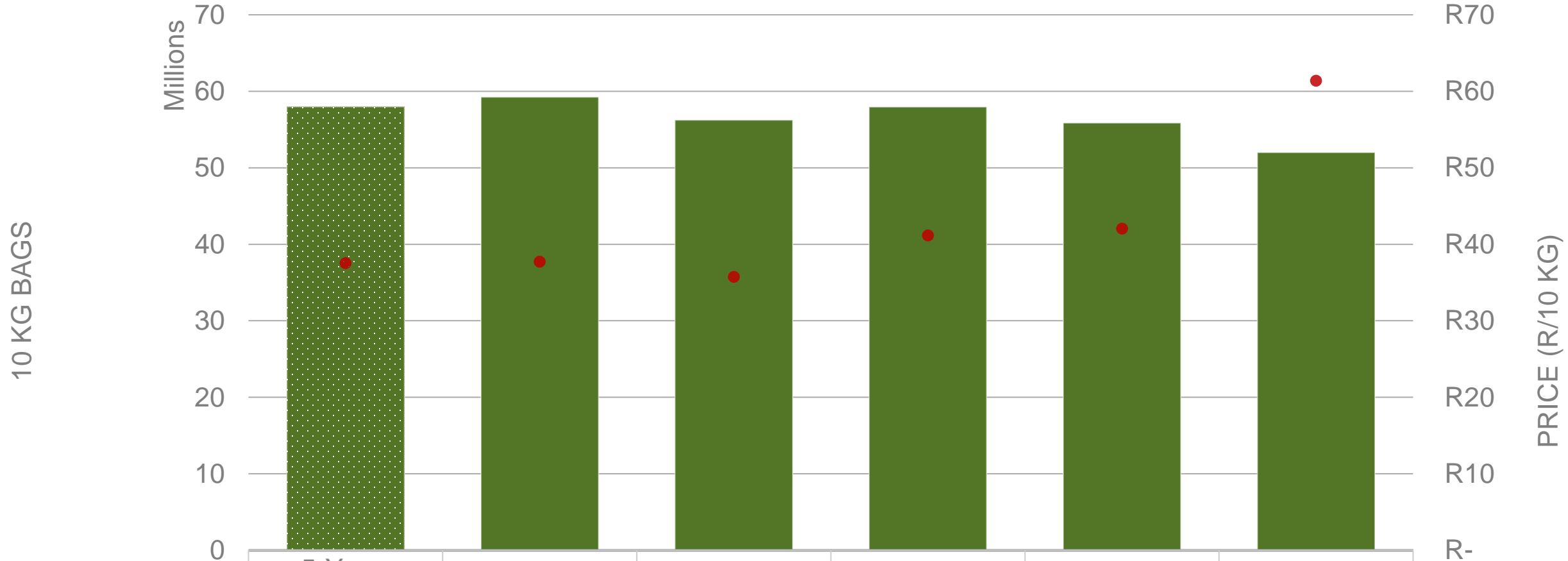
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Market share of regions on fresh produce markets



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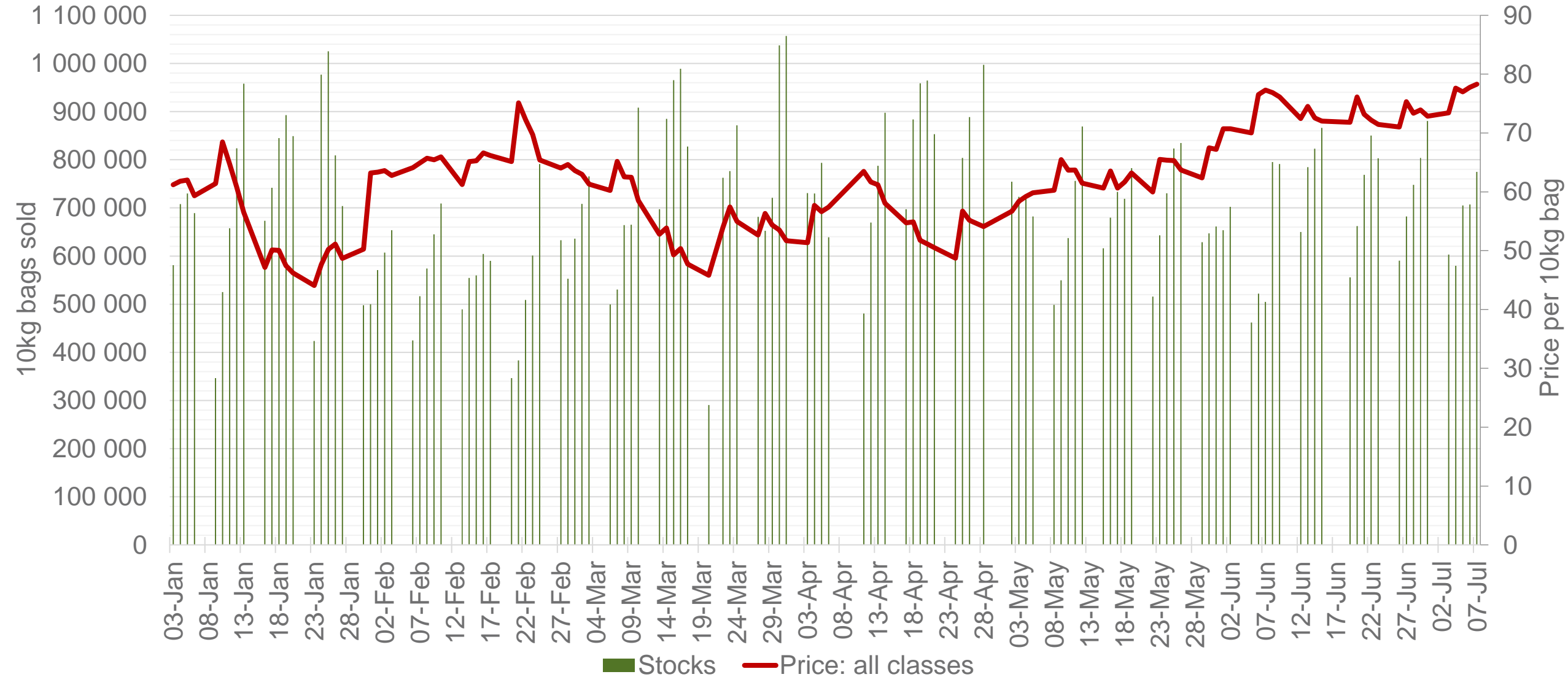
Cumulative total number of 10 kg bags sold on markets: First 27 weeks of the year 2023



■ Number of bags sold	57 968 975	59 230 174	56 248 082	57 942 931	55 867 380	52 004 422
● Average price	R 37,56	R 37,73	R 35,74	R 41,18	R 42,04	R 61,40

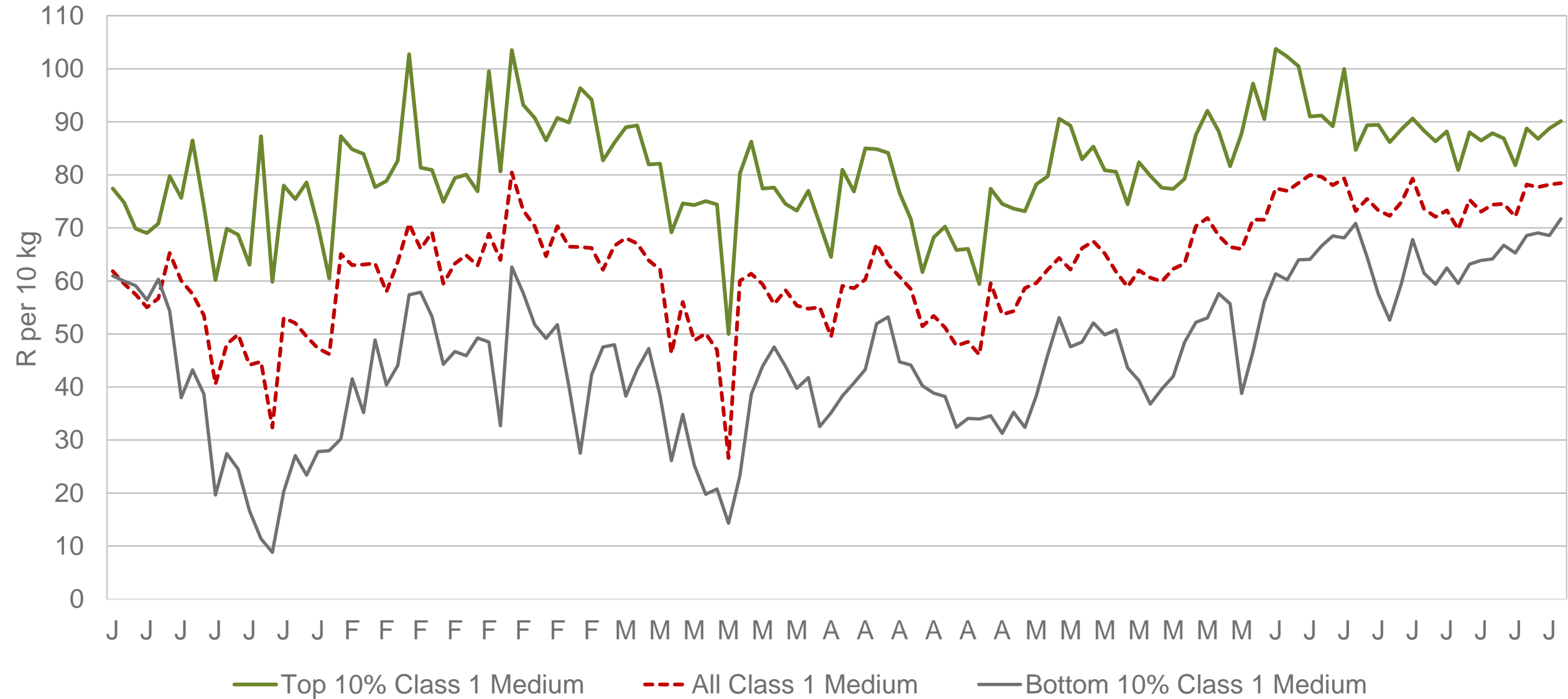
Sold 5 964 553 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-seven weeks of each year

RSA daily Price versus Daily Available stocks (all classes & all sizes)



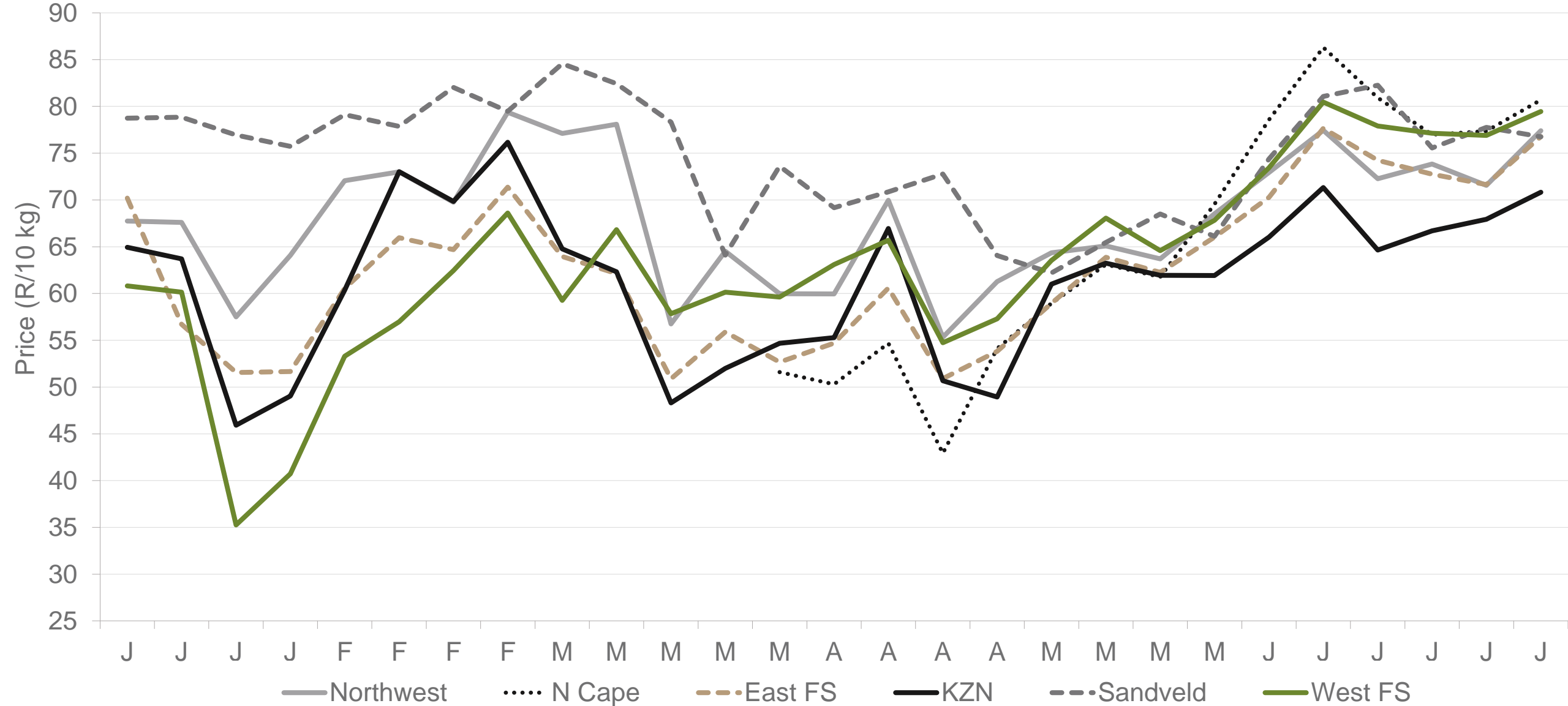
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JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2023)



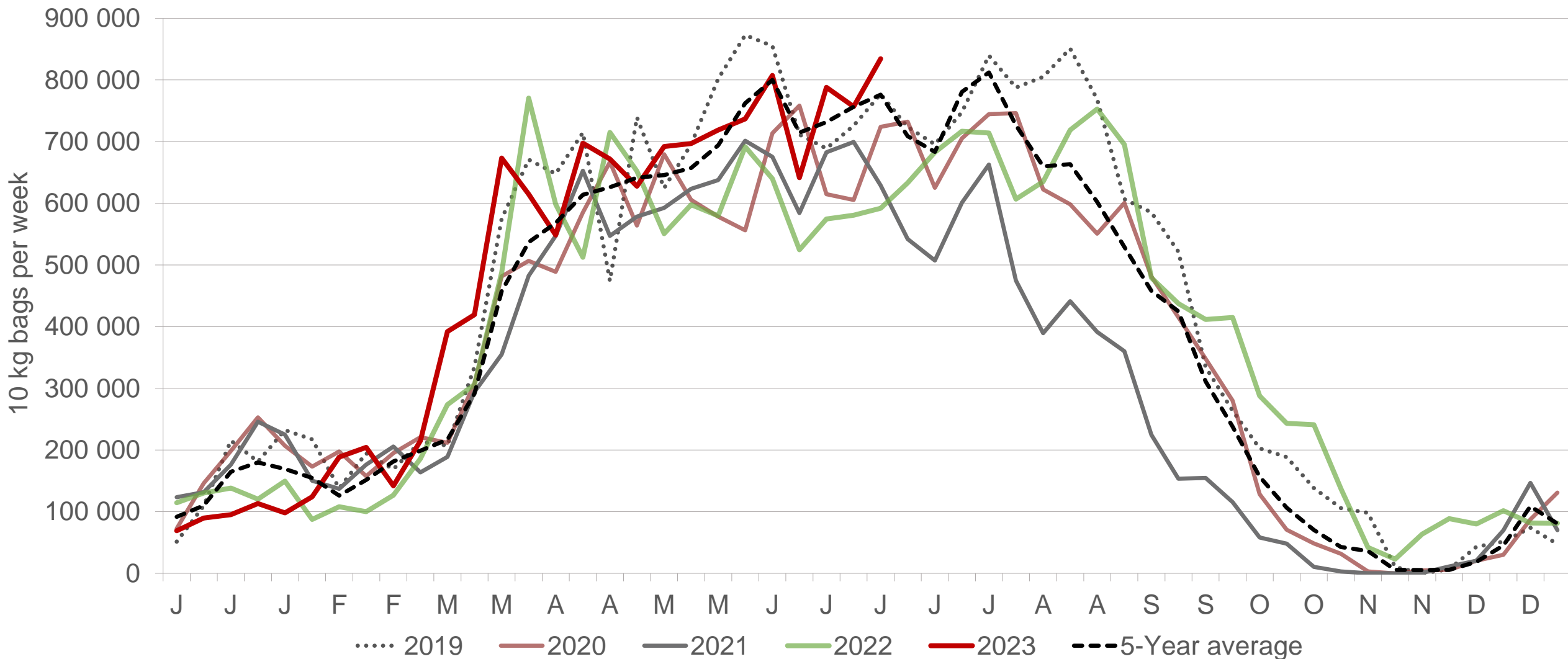
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Average Class 1 Medium prices in regions



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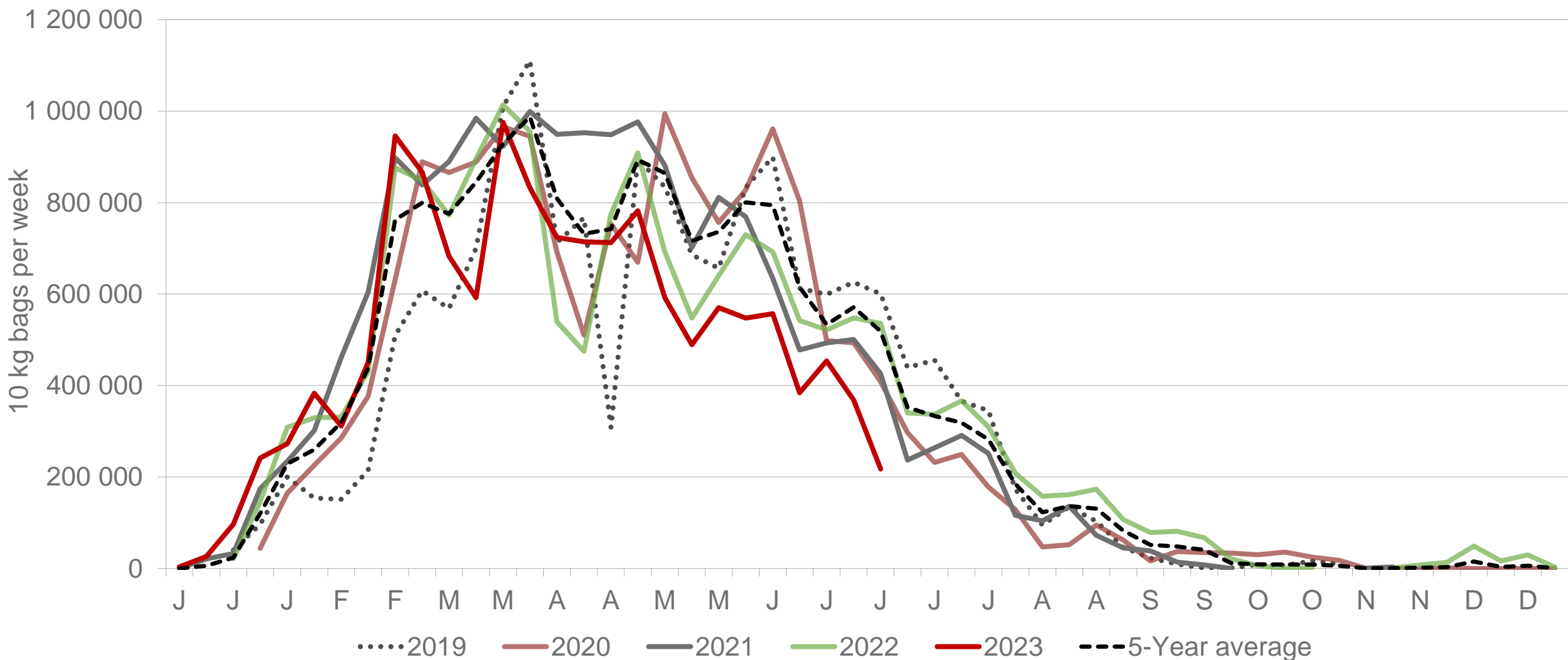
Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 16% bags **more** than the same period of 2022 and 593 256 bags **more** than the **5-year average** (2018 to 2022) of the first twenty-seven weeks of each year.

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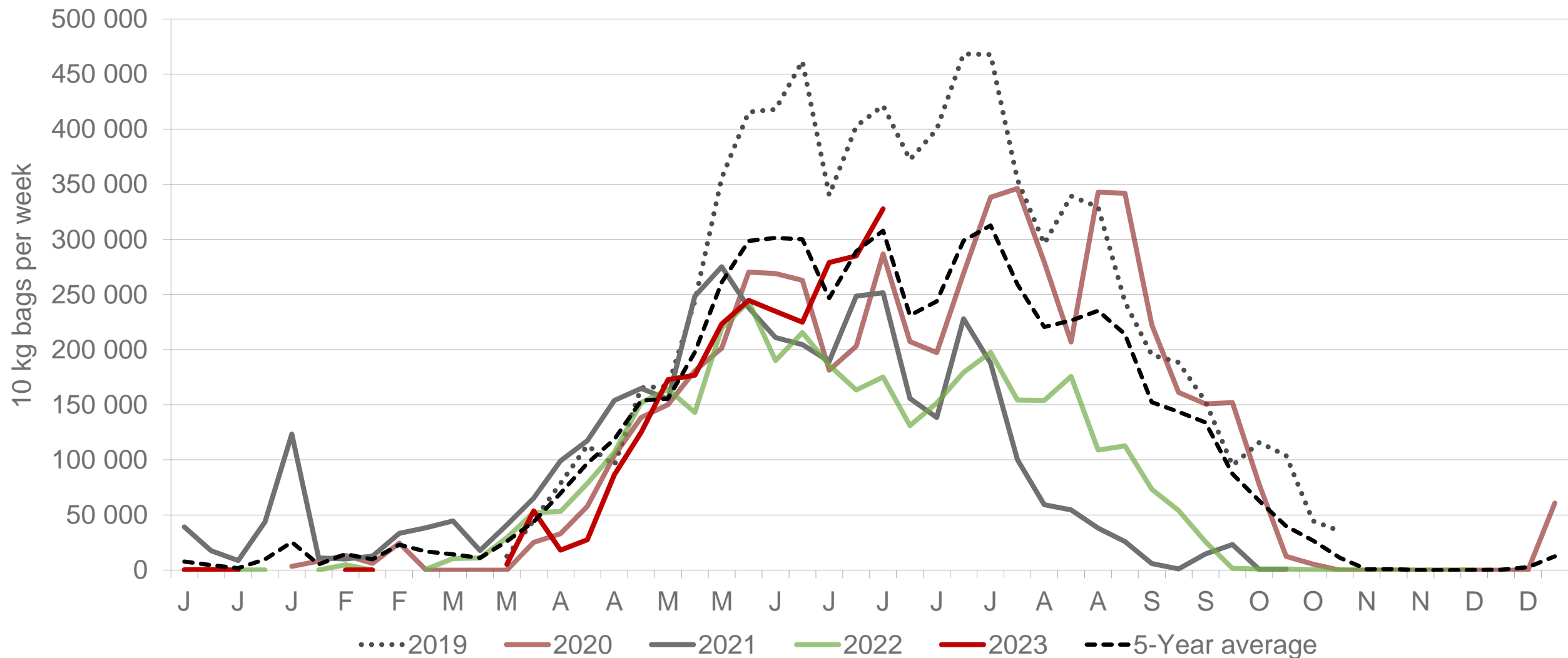
Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 9% bags **less** than the same period of 2022 and 2 027 324 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-seven weeks of each year.

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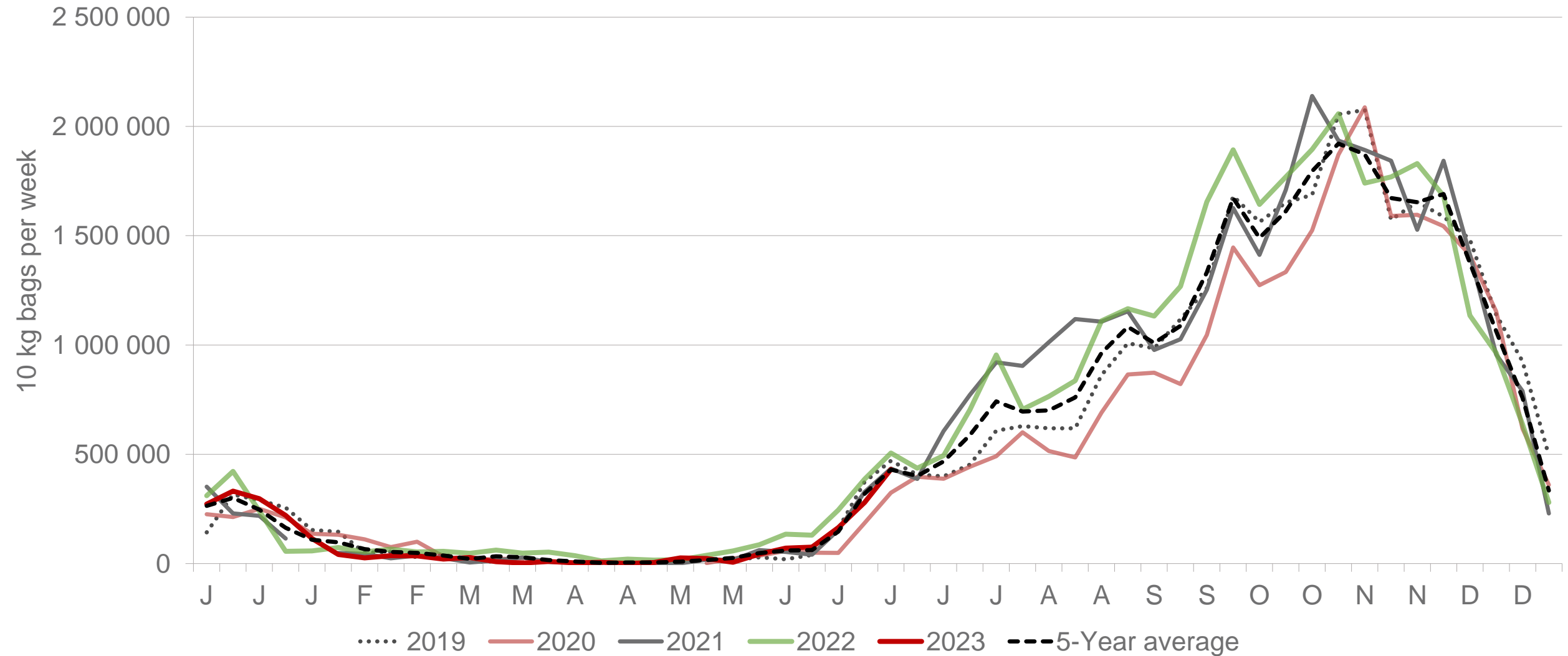
Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 13% bags **more** than the same period of 2022 and 524 922 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-seven weeks of each year.

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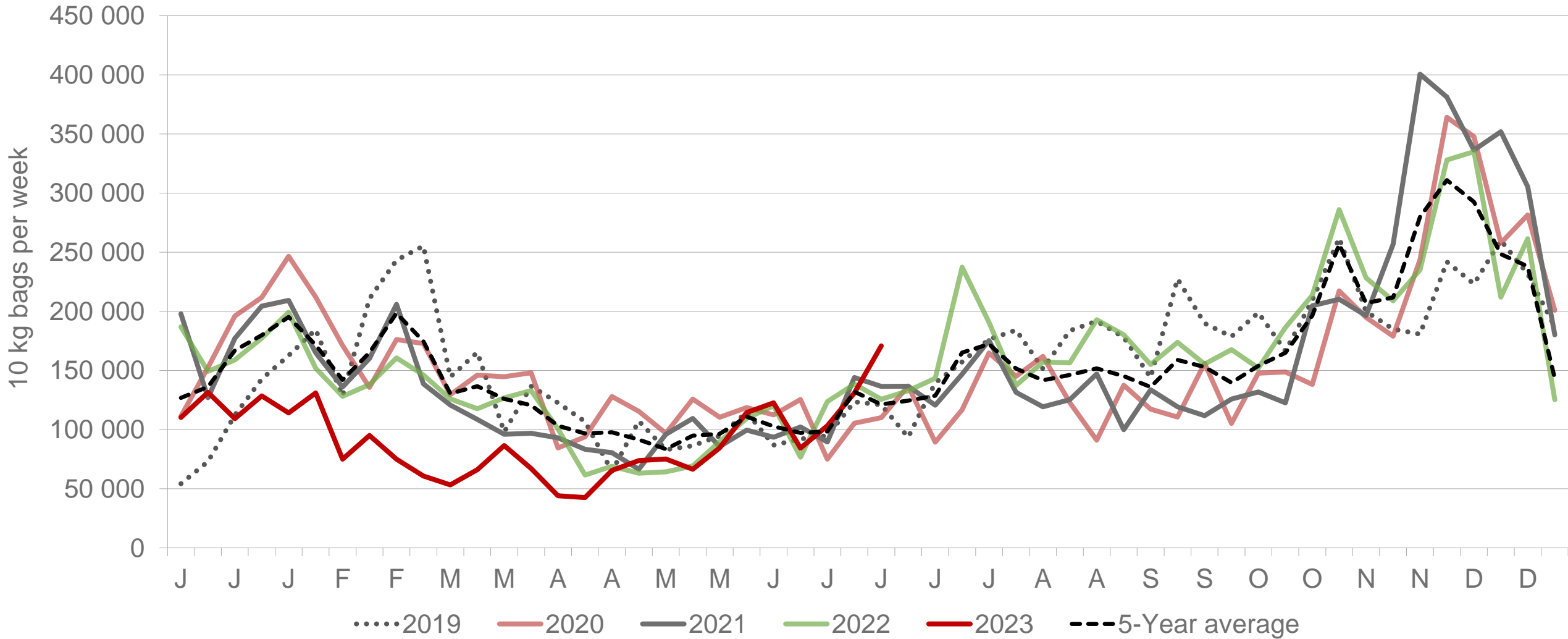
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 21% bags **less** than the same period of 2022 and 47 861 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-seven weeks of each year.

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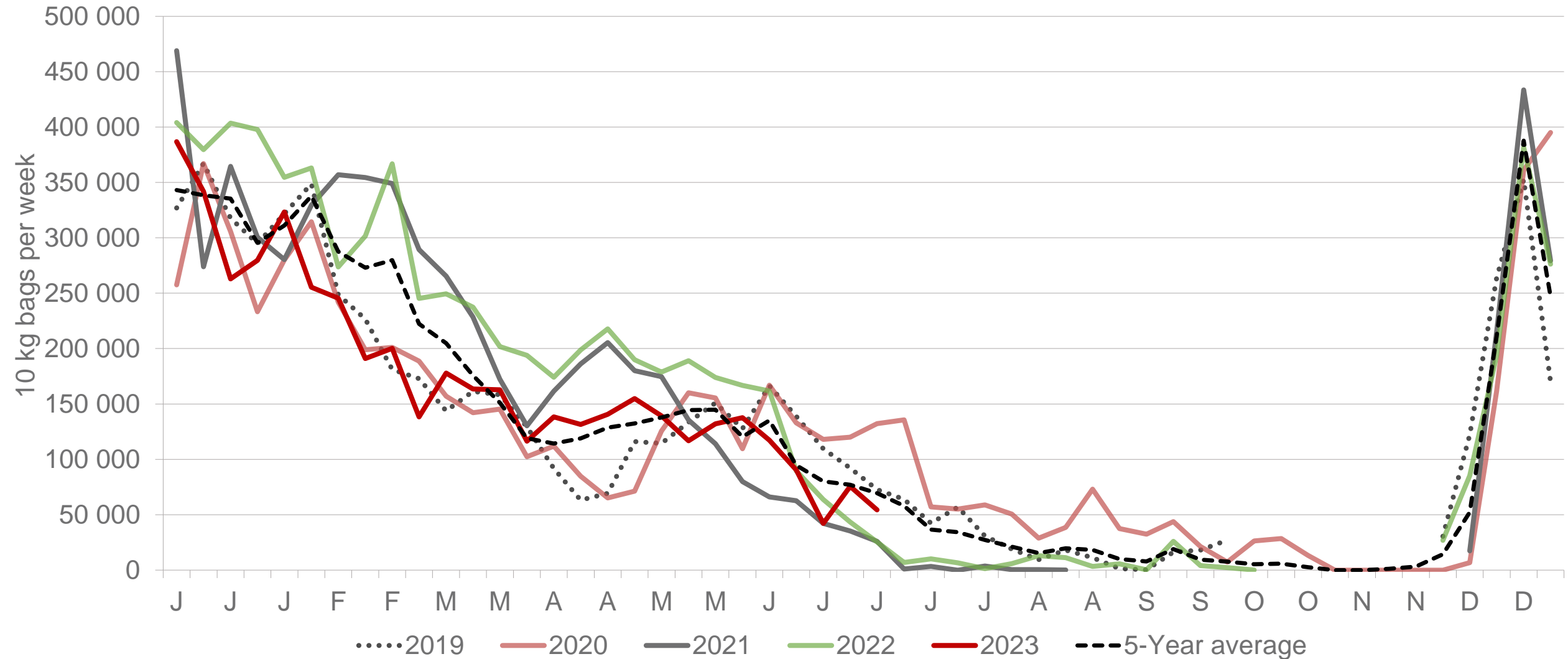
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 25% bags **less** than the same period of 2022 and 1 015 166 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-seven weeks of each year.

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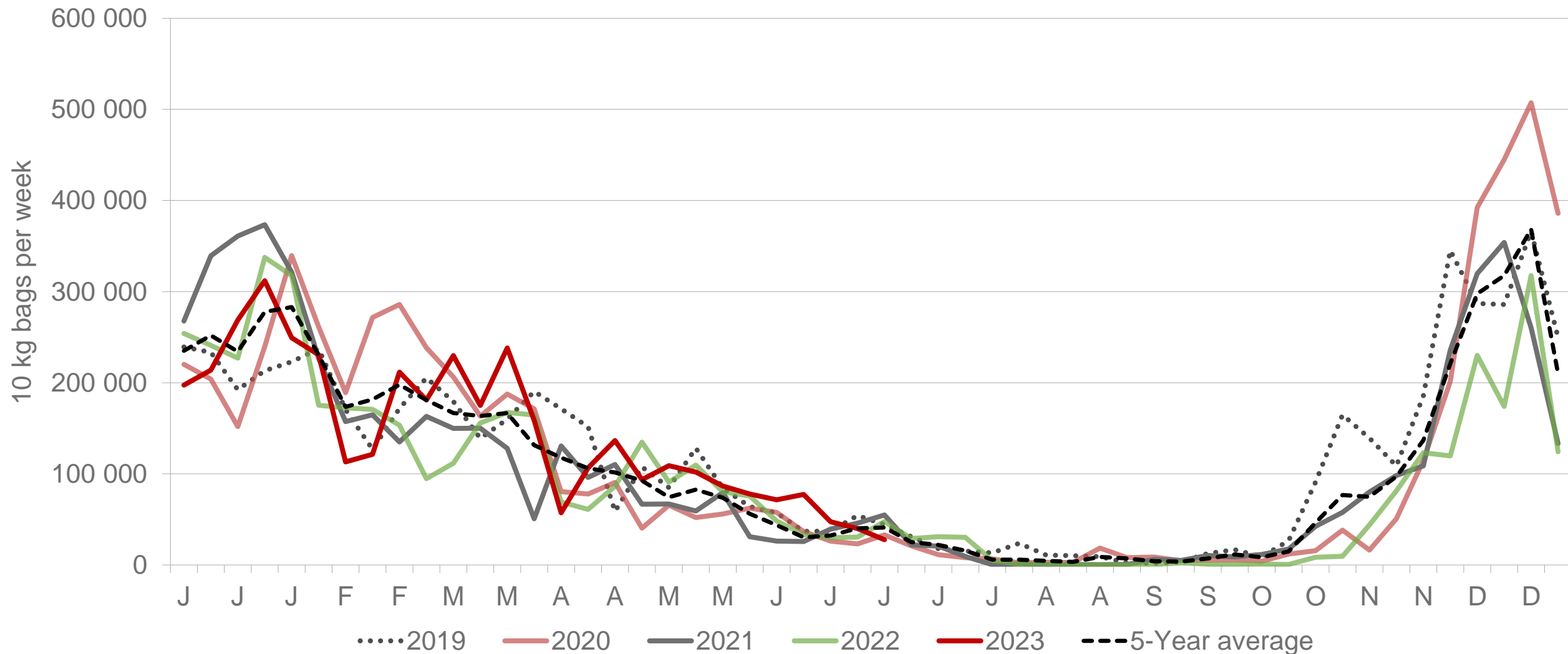
North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 24% bags **less** than the same period of 2022 and 456 814 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-seven weeks of each year.

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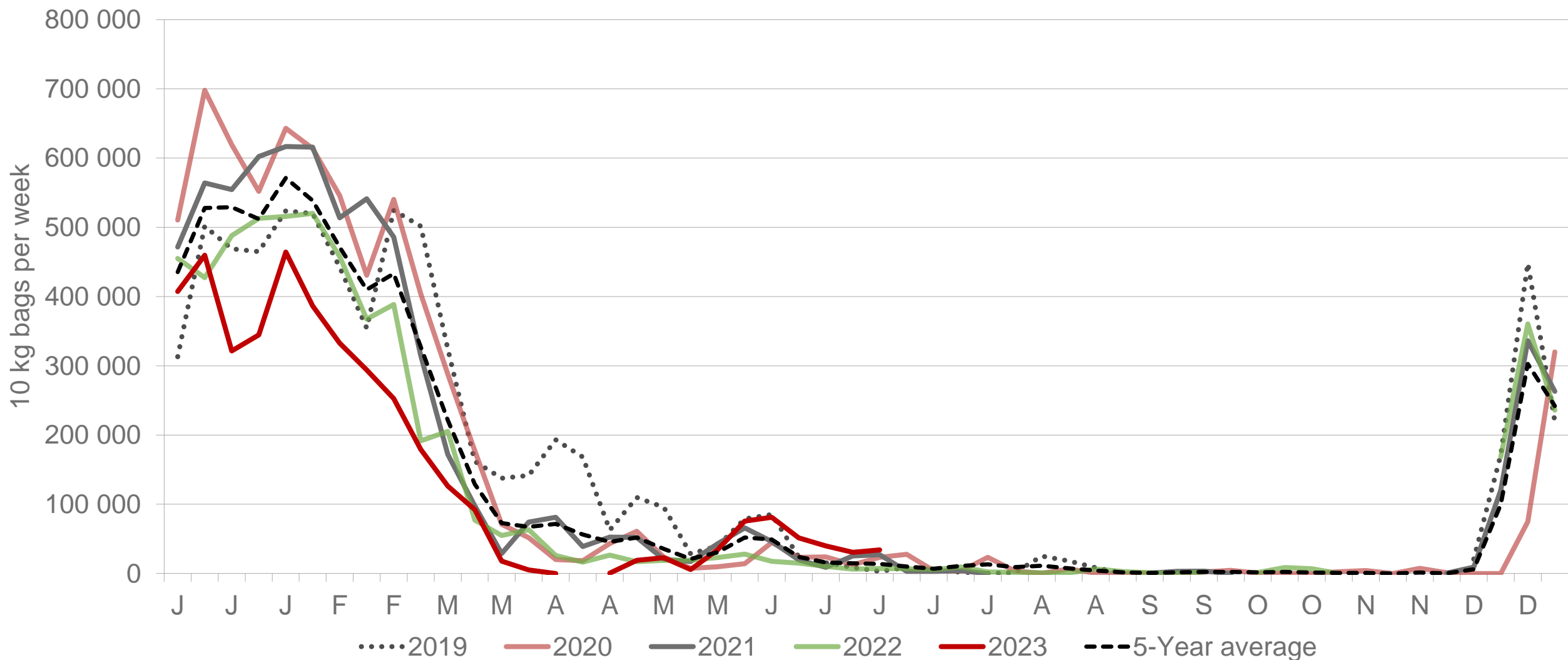
KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 8% bags **more** than the same period of 2022 and 166 991 bags **more** than the **5-year average** (2018 to 2022) of the first twenty-seven weeks of each year.

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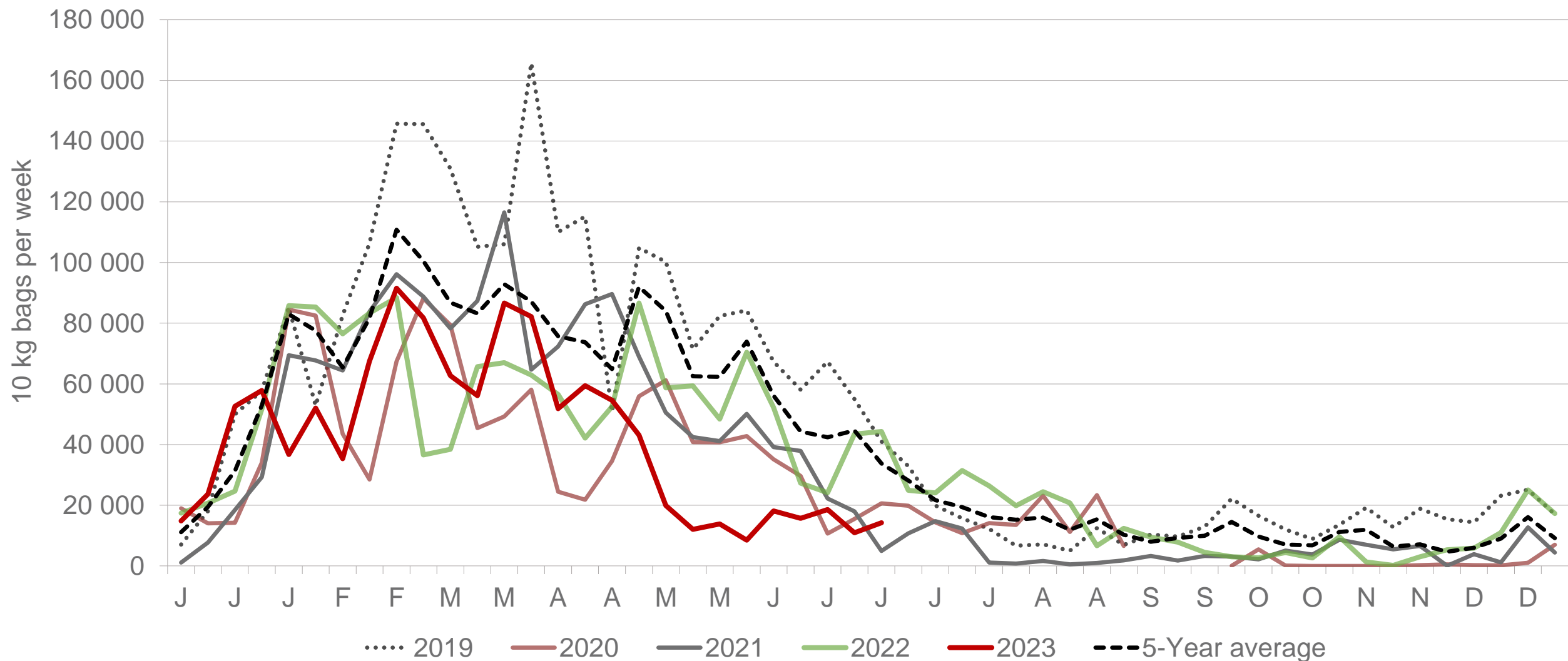
South Western Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 18% bags **less** than the same period of 2022 and 1 649 569 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-seven weeks of each year.

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North Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 22% bags **less** than the same period of 2022 and 651 390 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-seven weeks of each year.

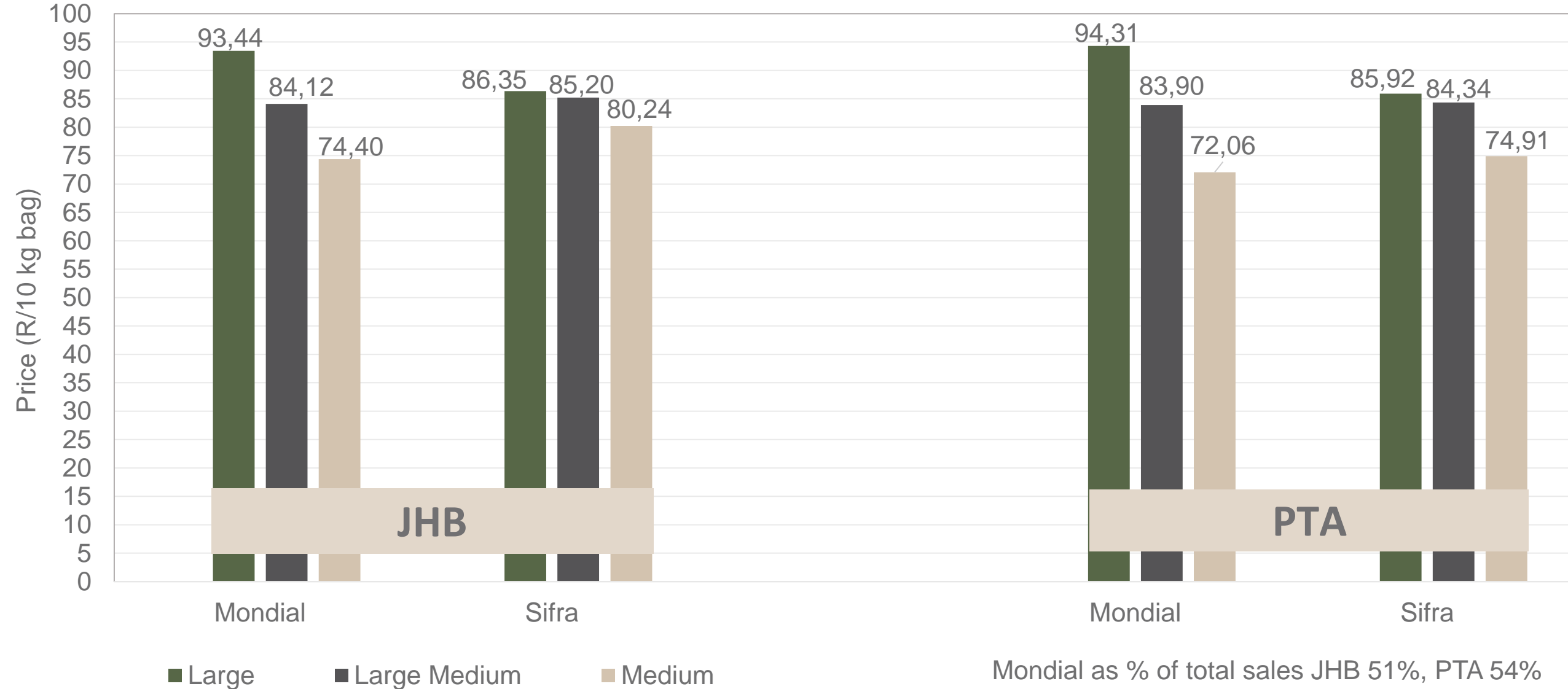
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Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions

Klas & Grootte	Western Free State				Limpopo				Northern Cape				Eastern Free State				Sandveld		North West				All Regions	
	JOH		PRE		JOH		PRE		JOH		PRE		JOH		PRE		CAP		JOH		PRE		All Markets	
	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg
1L	45 253	89,97	23 547	89,81	39 161	93,13	21 042	95,48	27 563	85,26	7 651	90,39	11 881	89,20	13 886	90,46	17 312	89,44	5 684	88,05	2 013	82,61	330 911	88,61
1L/M	75 979	84,18	36 181	83,83	66 583	85,71	31 417	84,15	33 995	81,19	7 807	83,12	12 371	81,97	8 888	82,52	31 124	82,82	8 534	81,98	2 493	79,95	462 770	83,74
1M	89 362	78,07	35 237	75,06	68 091	77,76	36 309	74,38	15 867	76,02	3 074	75,31	14 917	74,18	11 734	71,09	41 968	75,06	6 035	73,25	583	71,81	496 856	77,15
1S	12 751	57,39	3 864	52,94	21 636	59,18	6 514	56,69	628	53,97	-	-	1 718	52,92	1 359	43,35	19 987	56,30	1 689	54,28	528	45,96	110 072	59,03
1S/M	26 883	68,22	9 639	65,75	20 283	68,04	10 106	65,43	1 819	69,17	1 100	66,59	2 292	63,47	1 598	63,37	5 074	54,07	1 220	61,44	272	53,15	148 937	68,07
1XL	2 115	96,85	-	-	-	-	-	-	6 848	90,17	-	-	584	92,20	-	-	-	-	4 809	89,73	-	-	14 356	91,09
1XS	9 255	42,26	-	-	10 164	46,18	-	-	330	35,00	-	-	820	40,91	-	-	-	-	110	50,00	-	-	21 083	43,79
1XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2L	10 437	83,82	12 195	86,44	10 002	86,38	5 674	86,99	11 504	80,99	4 070	81,44	5 892	81,32	2 720	80,82	5 741	83,74	345	74,13	2 117	76,93	118 152	82,30
2L/M	15 579	78,86	12 047	79,82	12 222	76,73	3 811	81,18	4 795	78,41	2 740	78,48	1 804	77,74	1 518	74,97	7 843	75,48	1	63,00	1 100	76,43	111 833	77,50
2M	14 041	69,13	8 091	68,57	7 924	67,93	3 454	66,91	7 808	71,32	2 925	68,31	1 945	68,59	1 940	68,45	11 489	66,41	181	65,00	1 452	64,36	113 480	68,66
2S	2 712	53,65	1 267	46,78	220	50,00	658	56,86	2 120	49,88	332	59,82	-	-	220	50,00	5 465	43,08	-	-	-	-	25 774	51,92
2S/M	4 800	56,09	2 634	54,31	2 800	54,93	887	63,52	963	64,57	110	55,00	-	-	548	51,99	197	41,90	-	-	-	-	24 027	57,42
2XL	656	85,76	-	-	-	-	-	-	550	68,62	-	-	3 211	85,32	-	-	-	-	455	75,45	-	-	4 872	82,57
2XS	351	34,25	-	-	200	41,04	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2 941	29,86
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	2 034	72,08	2 354	71,30	558	82,04	110	80,00	7 500	74,78	1 103	70,84	2 129	70,09	1 824	71,96	220	75,00	-	-	-	-	48 617	69,37
3L/M	4 531	66,84	1 639	60,07	2 233	69,99	913	64,00	3 740	66,88	330	65,00	866	63,34	748	60,06	110	70,00	-	-	220	67,50	31 737	65,43
3M	6 641	59,79	4 274	52,69	673	71,40	110	70,00	2 888	58,96	1 737	59,96	2 126	54,55	2 393	55,63	1 207	43,63	-	-	110	60,00	50 303	58,86
3S/M	166	20,00	-	-	1 062	55,62	220	50,00	1 005	53,25	168	43,78	51	45,00	330	42,67	-	-	-	-	220	45,00	8 422	49,23
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	440	20,54
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	110	50,00
4L/M	-	-	-	-	-	-	-	-	-	-	110	65,00	-	-	-	-	-	-	-	-	-	-	630	41,48
4M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 624	47,90
4S	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4S/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	323 656	77,30	154 425	77,41	263 812	78,09	124 801	78,37	131 000	78,62	33 257	79,25	62 707	77,52	50 052	76,44	163 875	69,21	29 063	79,74	11 108	73,63	2 168 815	76,22

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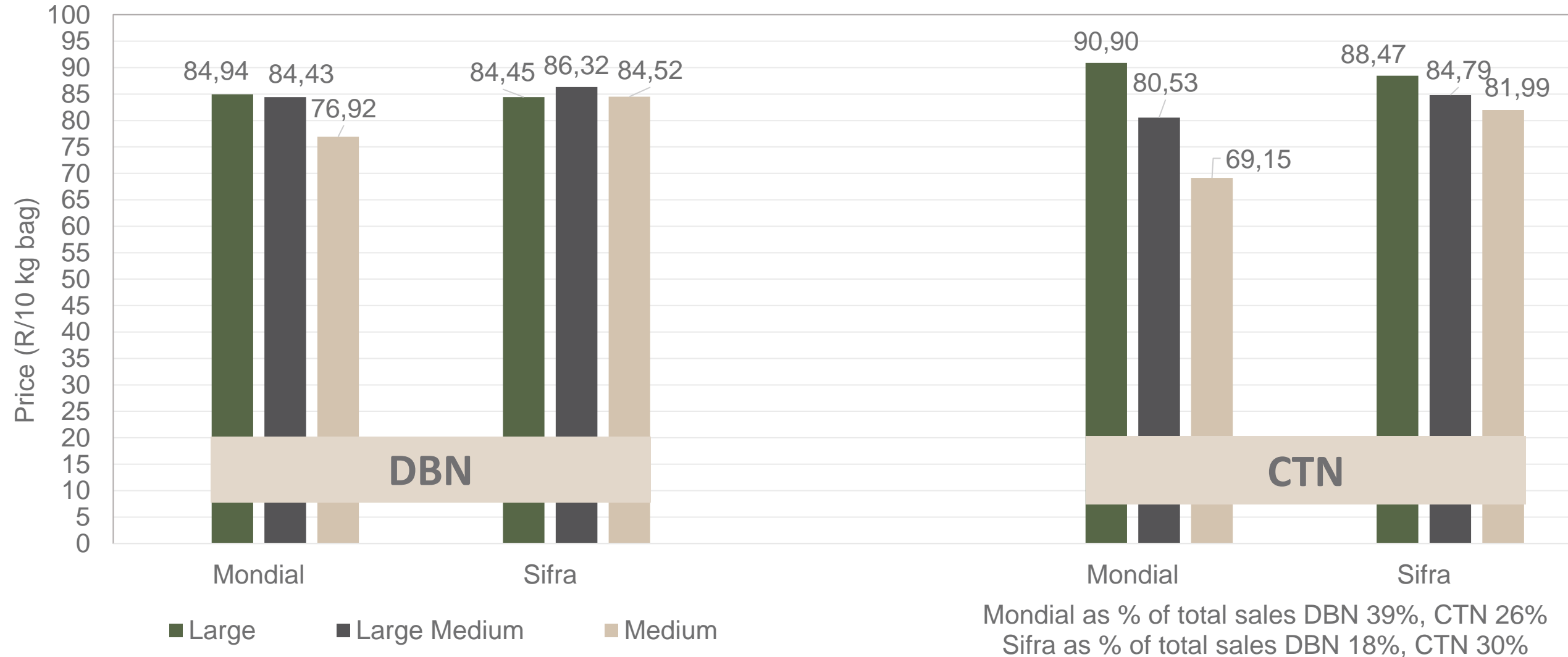
PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales JHB 51%, PTA 54%
 Sifra as % of total sales JHB 20%, PTA 17%

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DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Hectares planted to date for season 2023 versus 2022

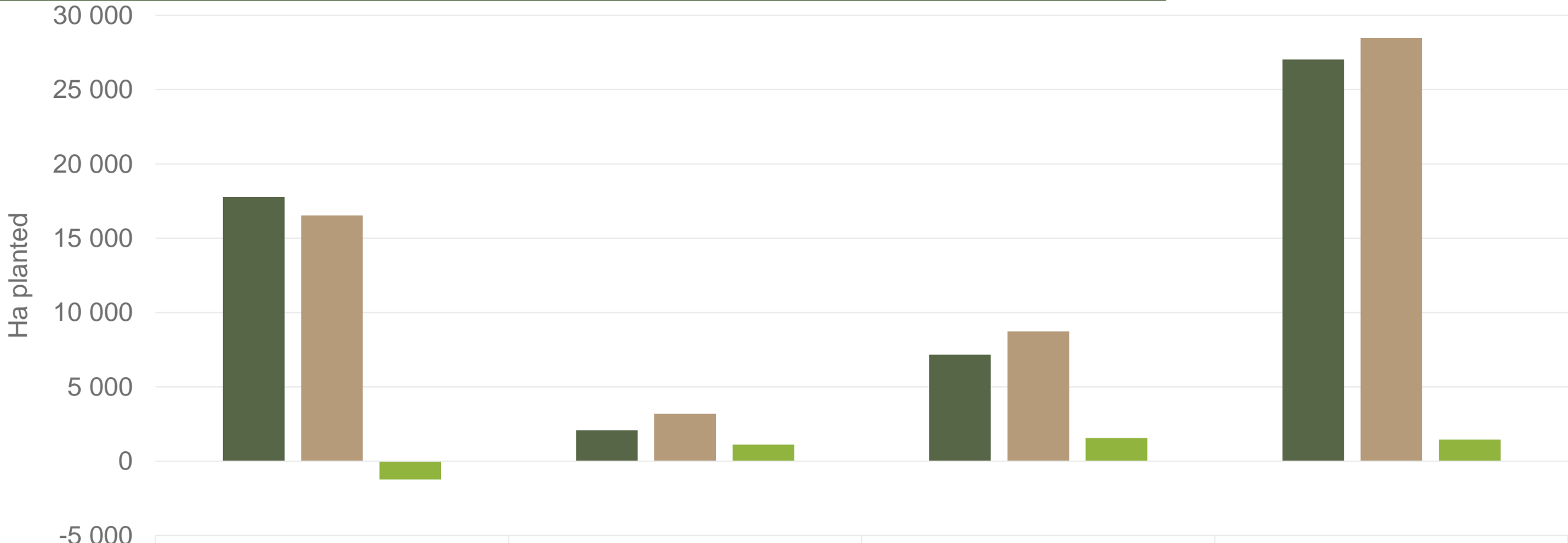


	Table	Process	Seed	Total
■ 2022	17 769	2 081	7 166	27 017
■ 2023	16 535	3 202	8 733	28 470
■ Changes	-1 234	1 121	1 566	1 453


Regions finished planting: Northern Cape early, North West main, Eastern Free State main, Ceres main, North Eastern Cape, KZN summer, Northern Cape main * To be confirmed, Western FS, North West late harvest *To be confirmed, Sandveld summer and South Western Free State harvest


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Thank you for your time

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