



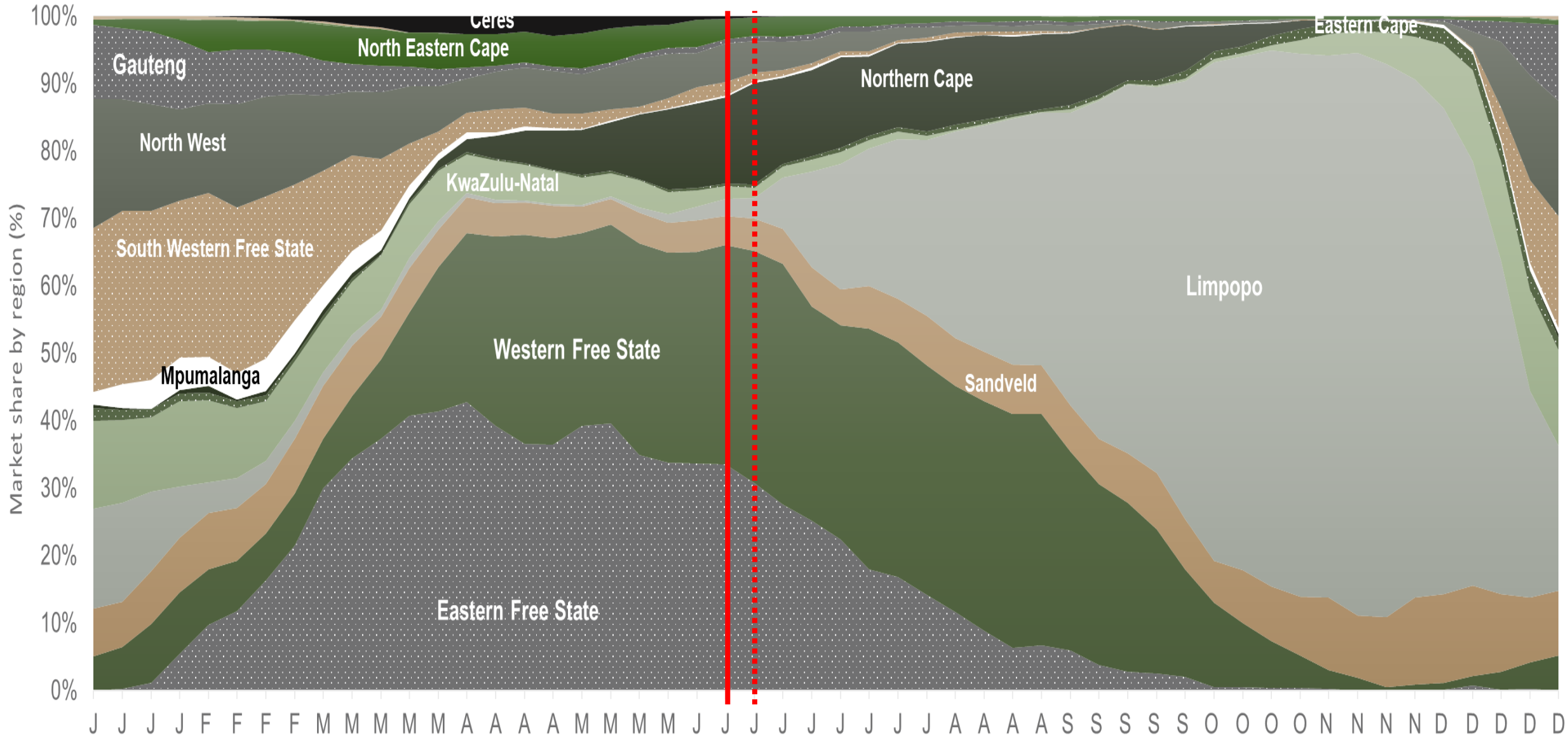
Potatoes SA
Aartappels SA

Weekly Market Information

09 June 2023

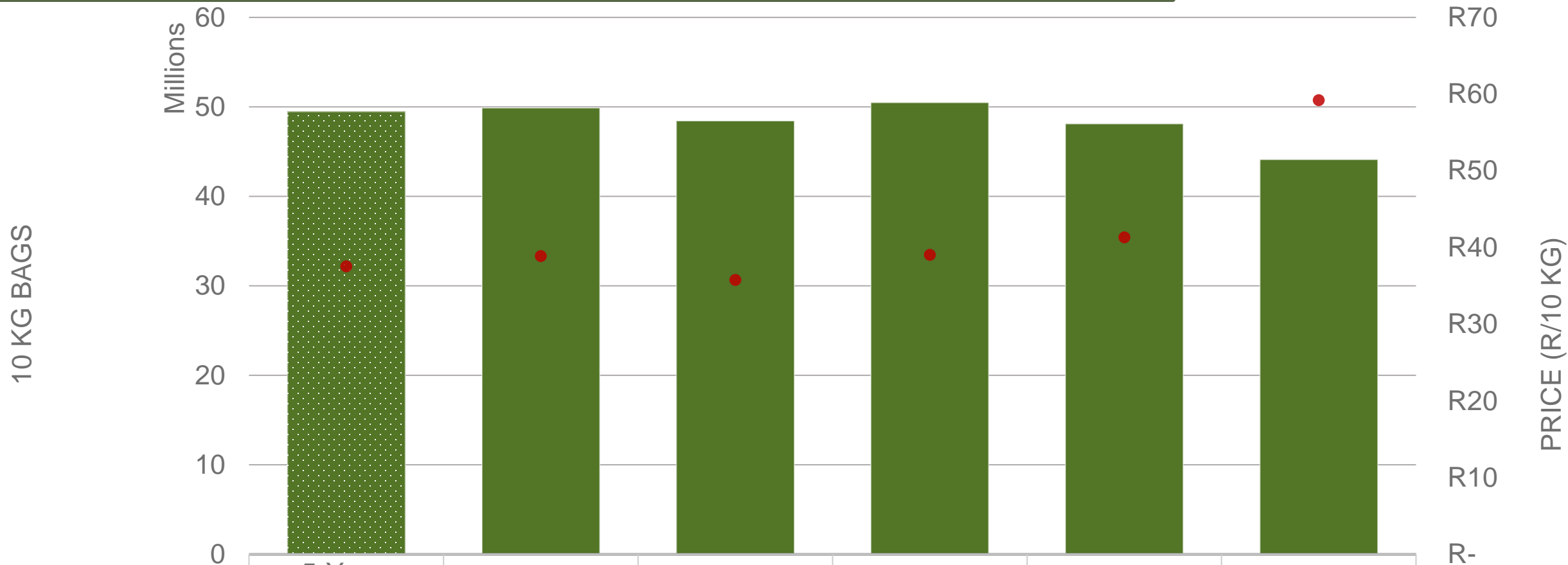
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Market share of regions on fresh produce markets



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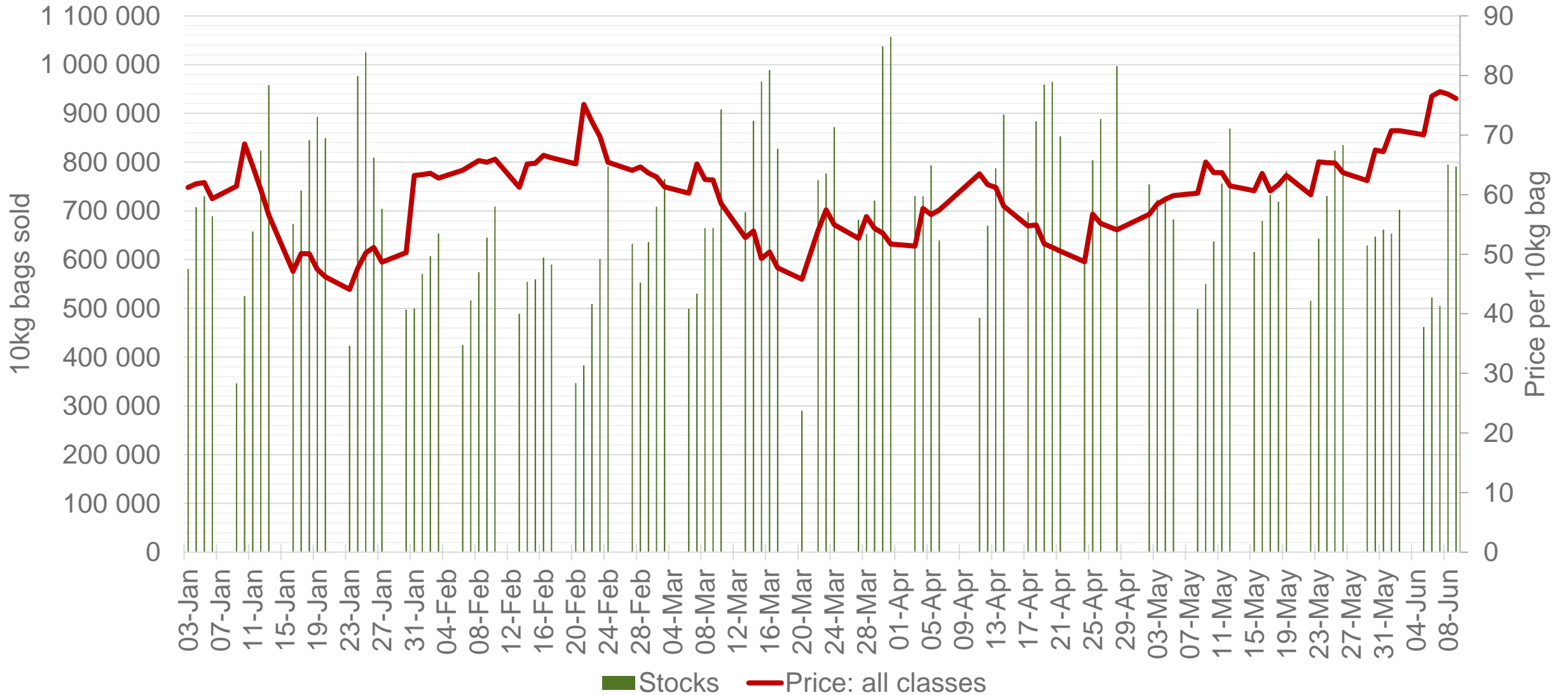
Cumulative total number of 10 kg bags sold on markets: First 23 weeks of the year 2023



■ Number of bags sold	49 473 622	49 886 815	48 442 117	50 485 656	48 112 381	44 101 519
● Average price	R 37,54	R 38,88	R 35,77	R 39,06	R 41,32	R 59,23

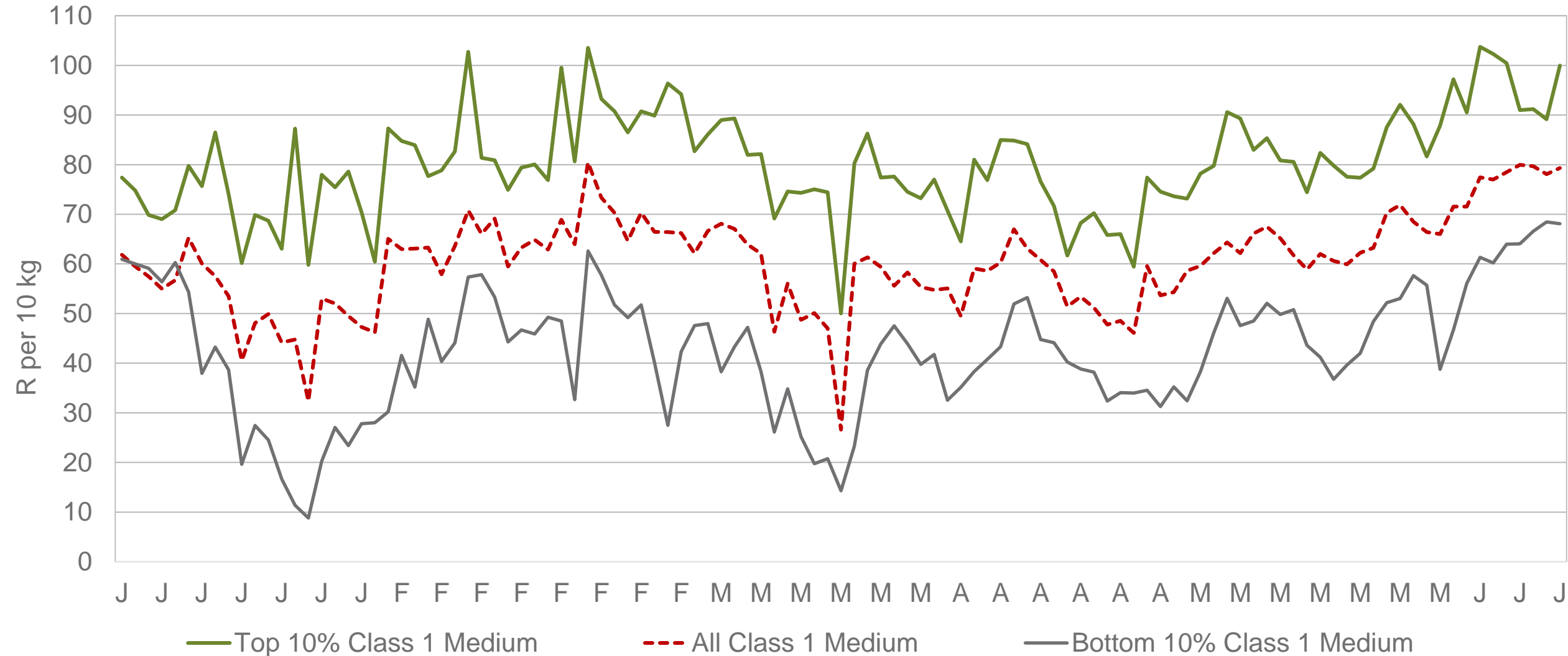
Sold 5 372 103 (11%) bags **less** than the **5-year average** (2018 to 2022) of the first twenty-three weeks of each year

RSA daily Price versus Daily Available stocks (all classes & all sizes)



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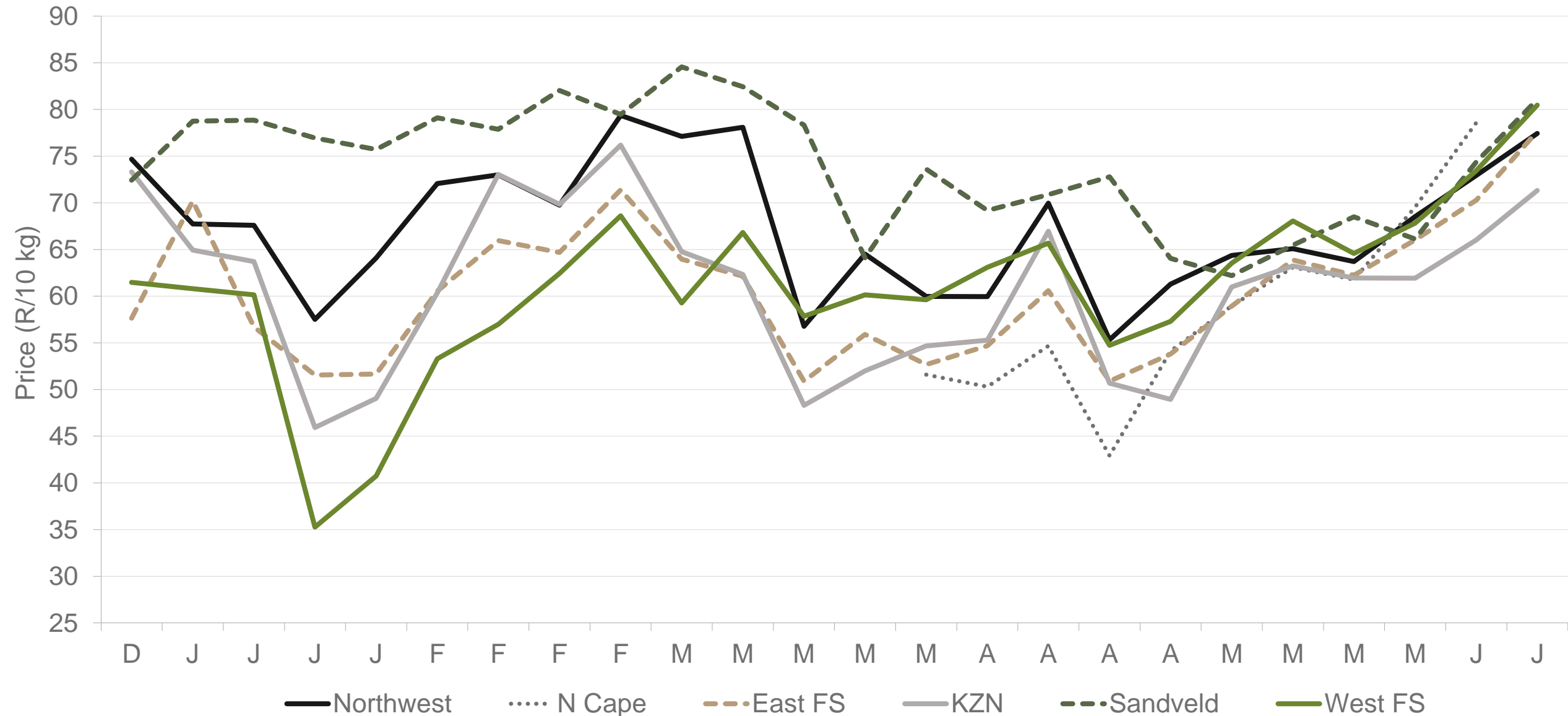
JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2023)



R31,85 difference between Top 10% and Bottom 10% for week 23 in 2023

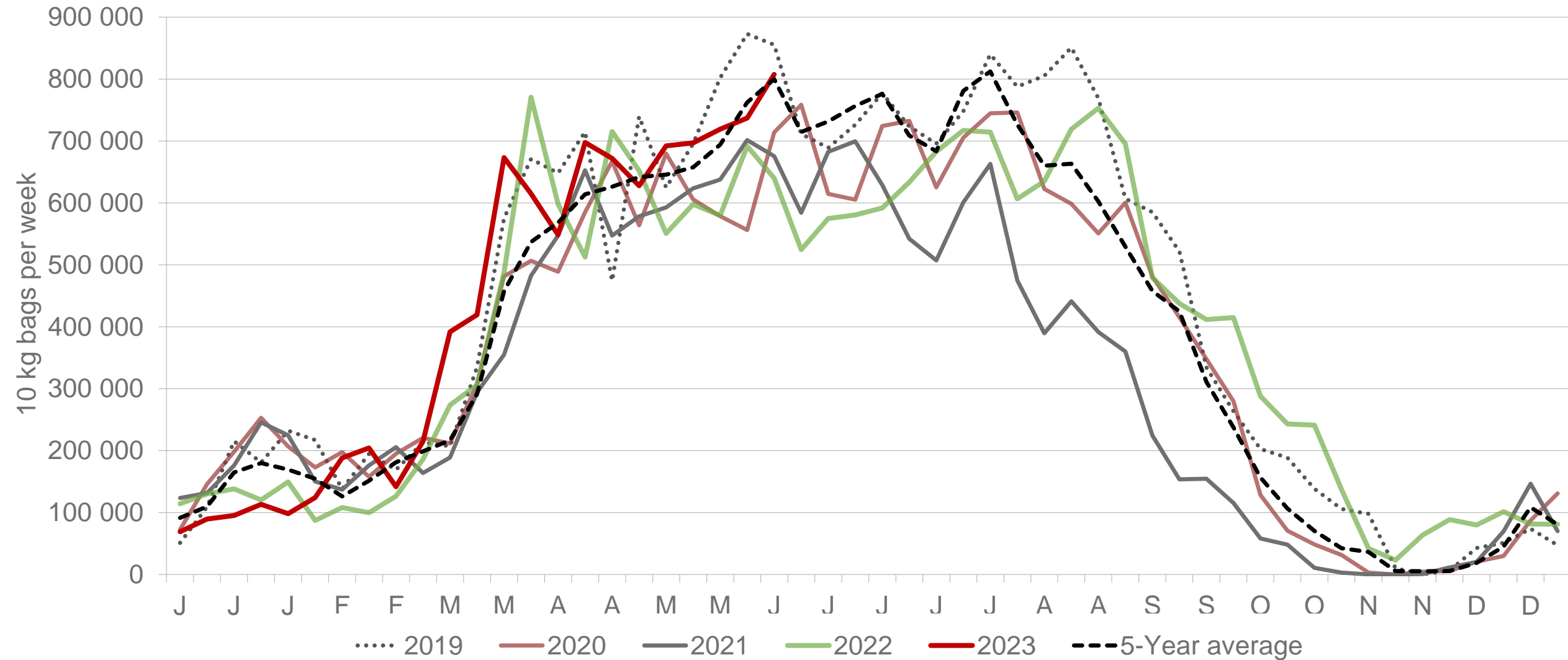
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Average Class 1 Medium prices in regions



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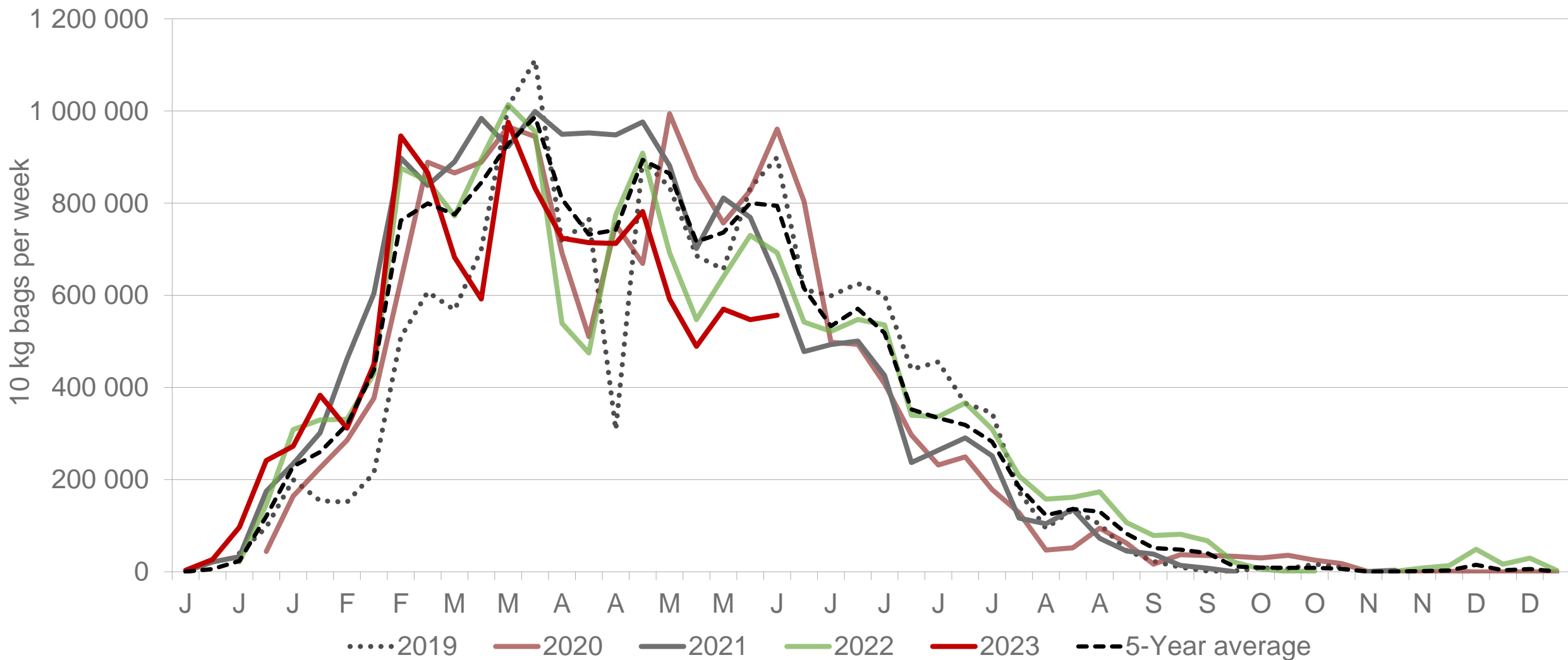
Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 12% bags **more** than the same period of 2022 and 410 145 bags **more** than the **5-year average** (2018 to 2022) of the first twenty-three weeks of each year.

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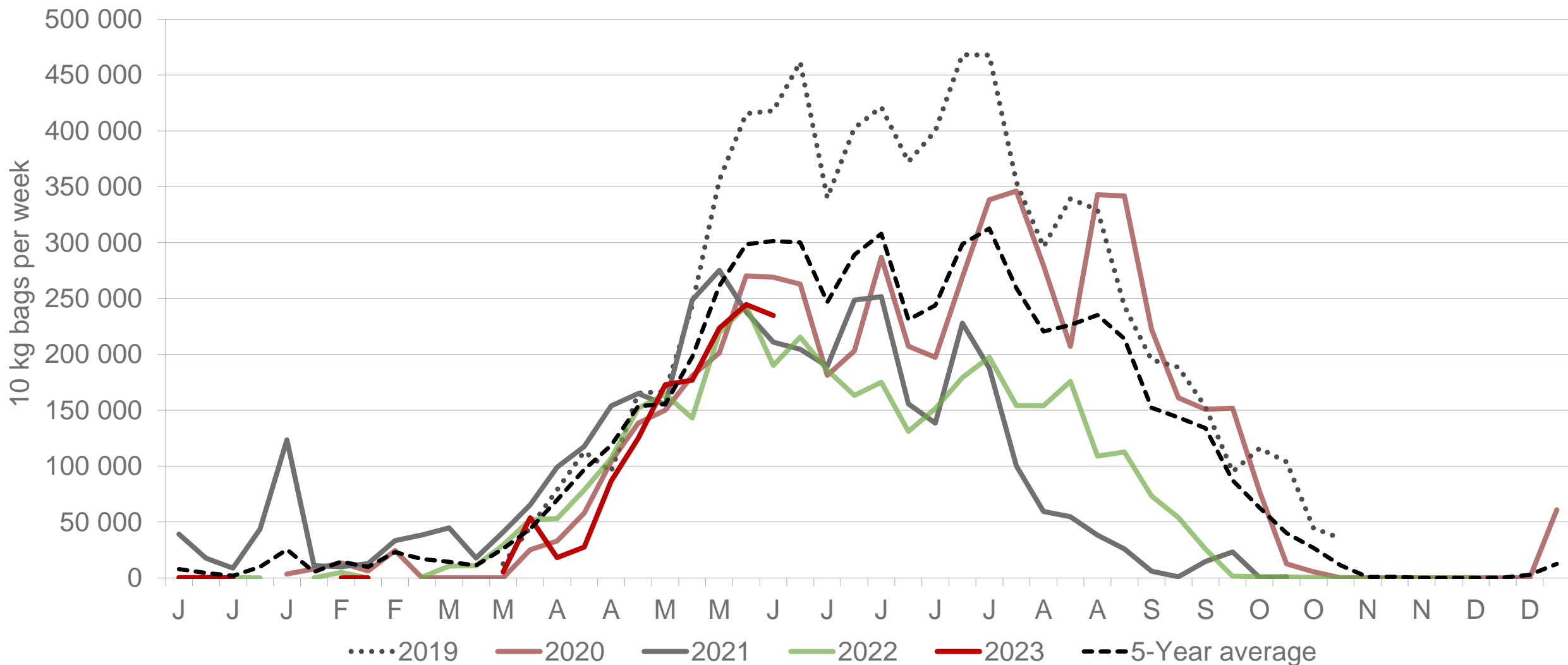
Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 4% bags **less** than the same period of 2022 and 1 212871 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-two weeks of each year.

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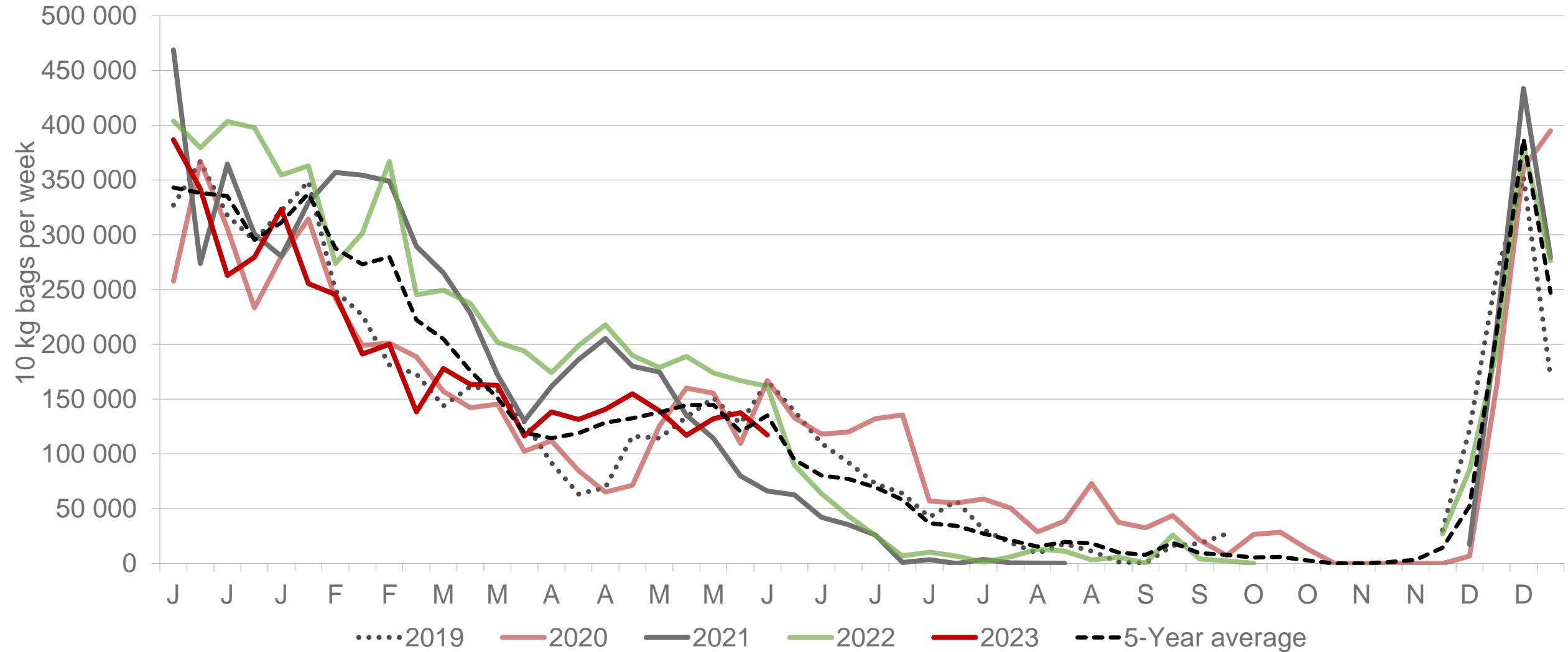
Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 6% bags **less** than the same period of 2022 and 497 712 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-three weeks of each year.

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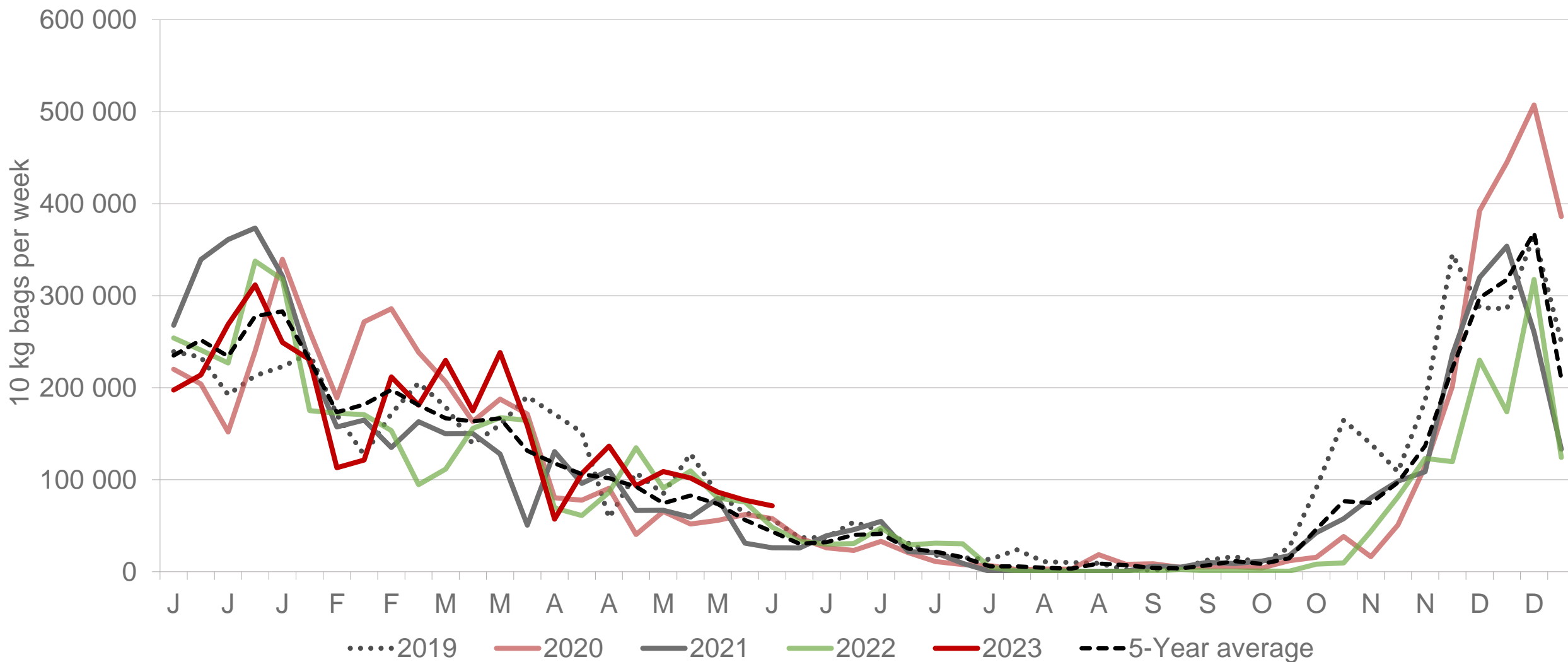
North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 26% bags **less** than the same period of 2022 and 397 985 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-three weeks of each year.

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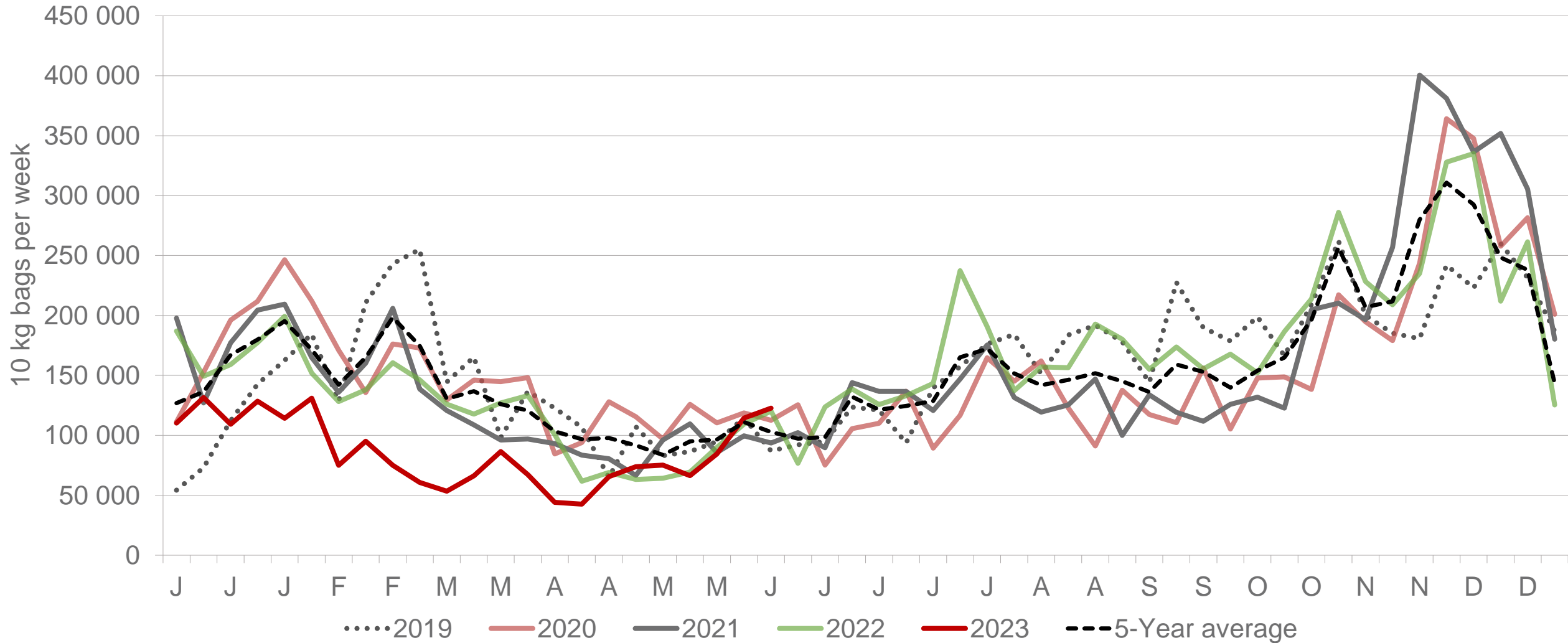
KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 7% bags **more** than the same period of 2022 and 118 226 bags **more** than the **5-year average** (2018 to 2022) of the first twenty-three weeks of each year.

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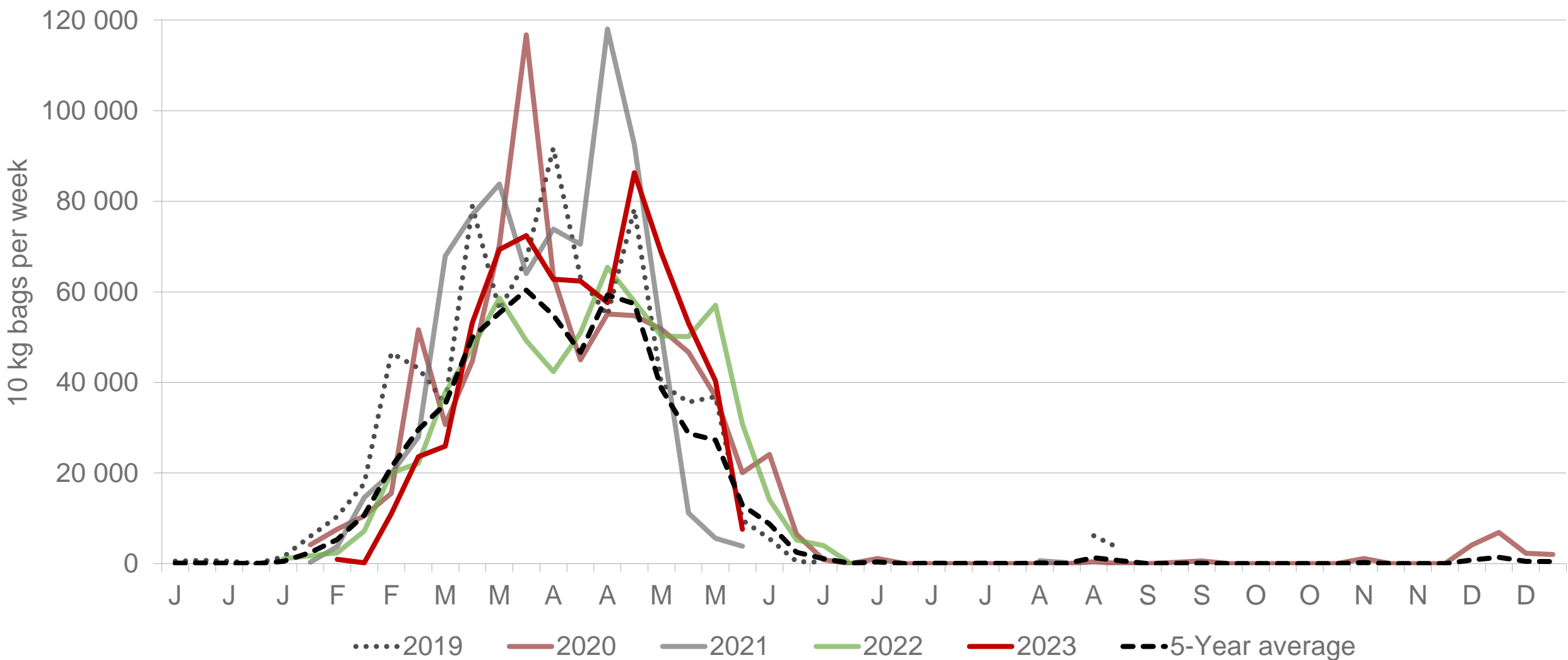
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 30% bags **less** than the same period of 2022 and 1 055 590 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-three weeks of each year.

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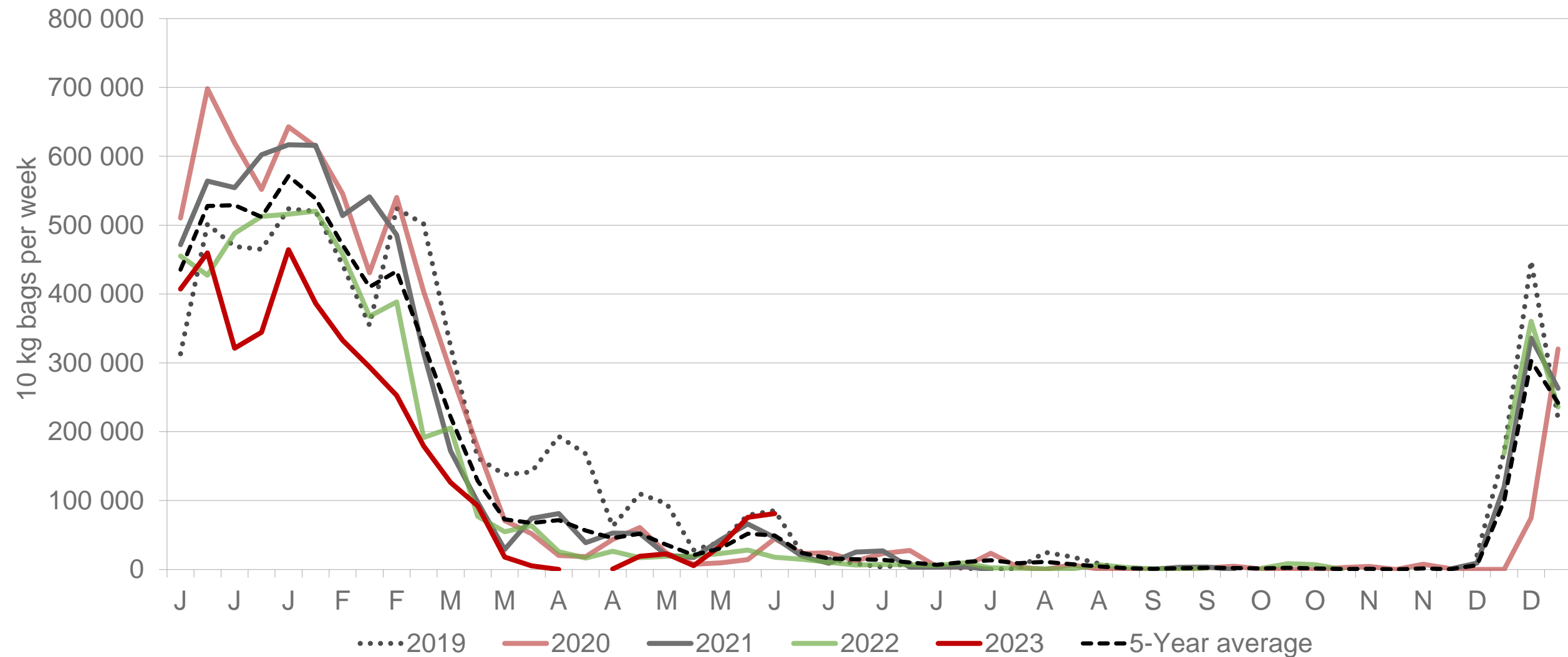
Ceres: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 4% bags **more** than the same period of 2022 and 89 512 bags **more** than the **5-year average** (2018 to 2022) of the first twenty-three weeks of each year.

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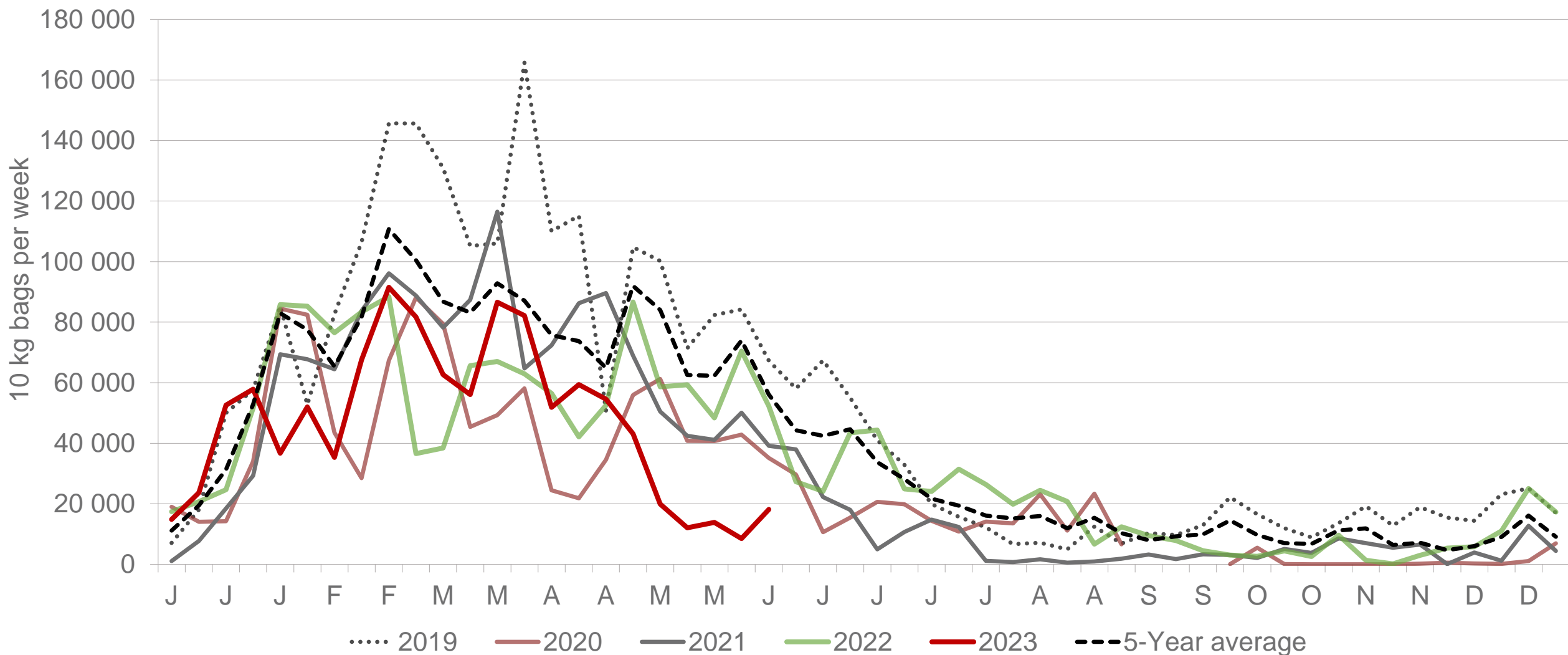
South Western Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 20% bags **less** than the same period of 2022 and 1 737 023 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-three weeks of each year.

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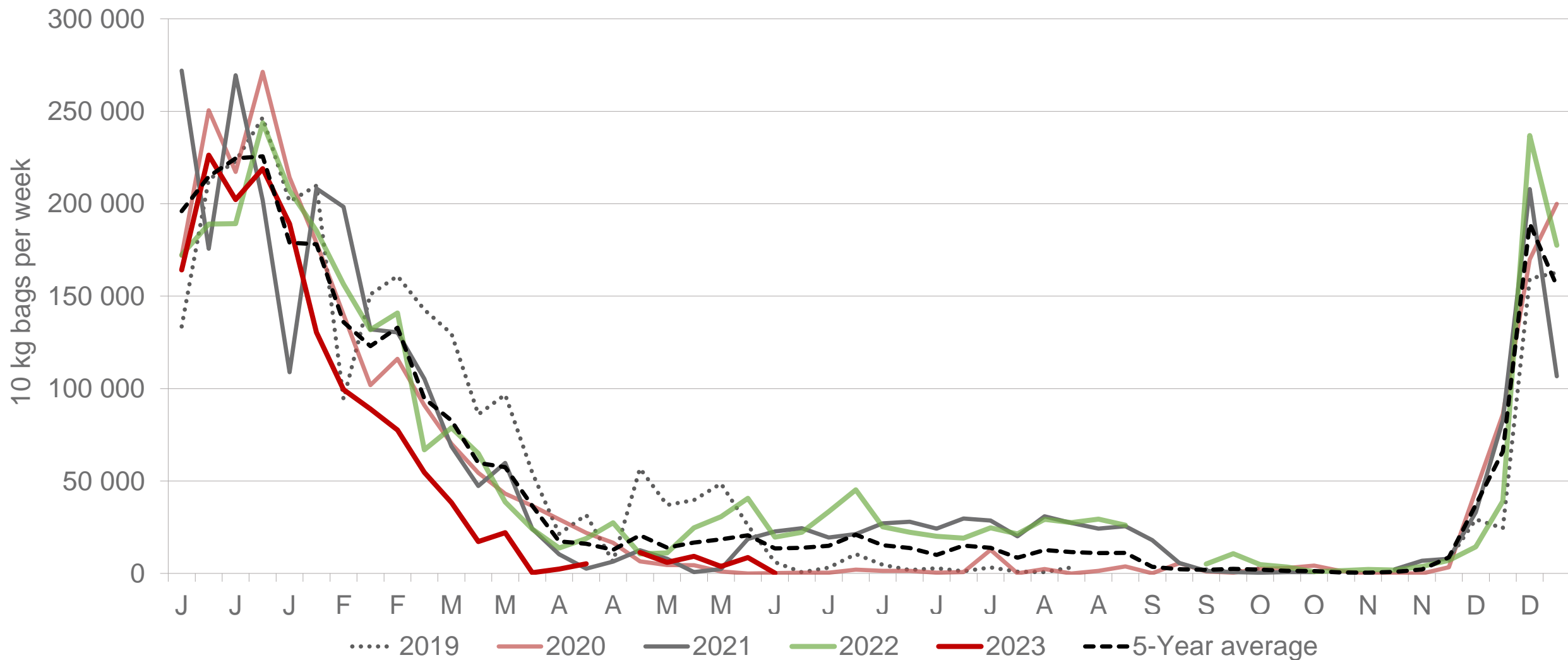
North Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 19% bags **less** than the same period of 2022 and 545 866 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-three weeks of each year.

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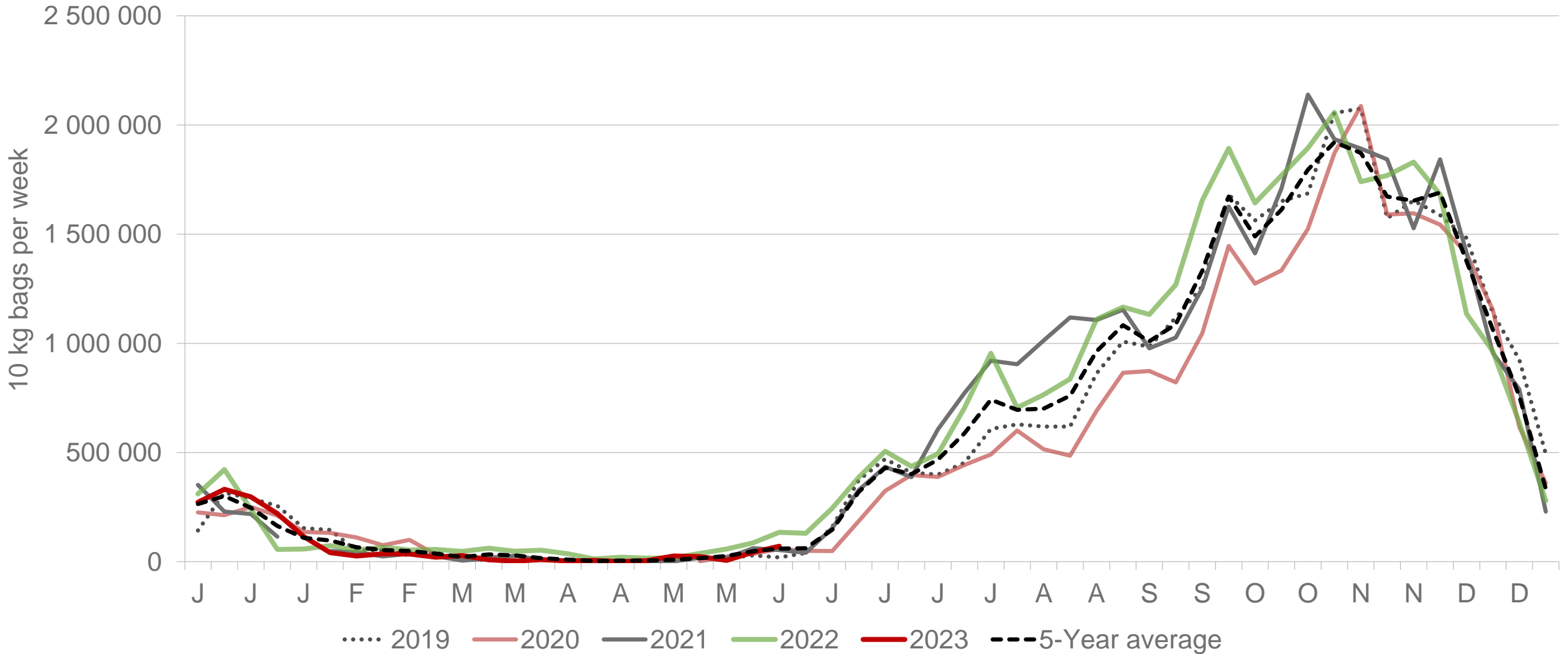
Gauteng: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 24% bags **less** than the same period of 2022 and 514 215 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-three weeks of each year.

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Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 19% bags **less** than the same period of 2022 and 39 862 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-three weeks of each year.

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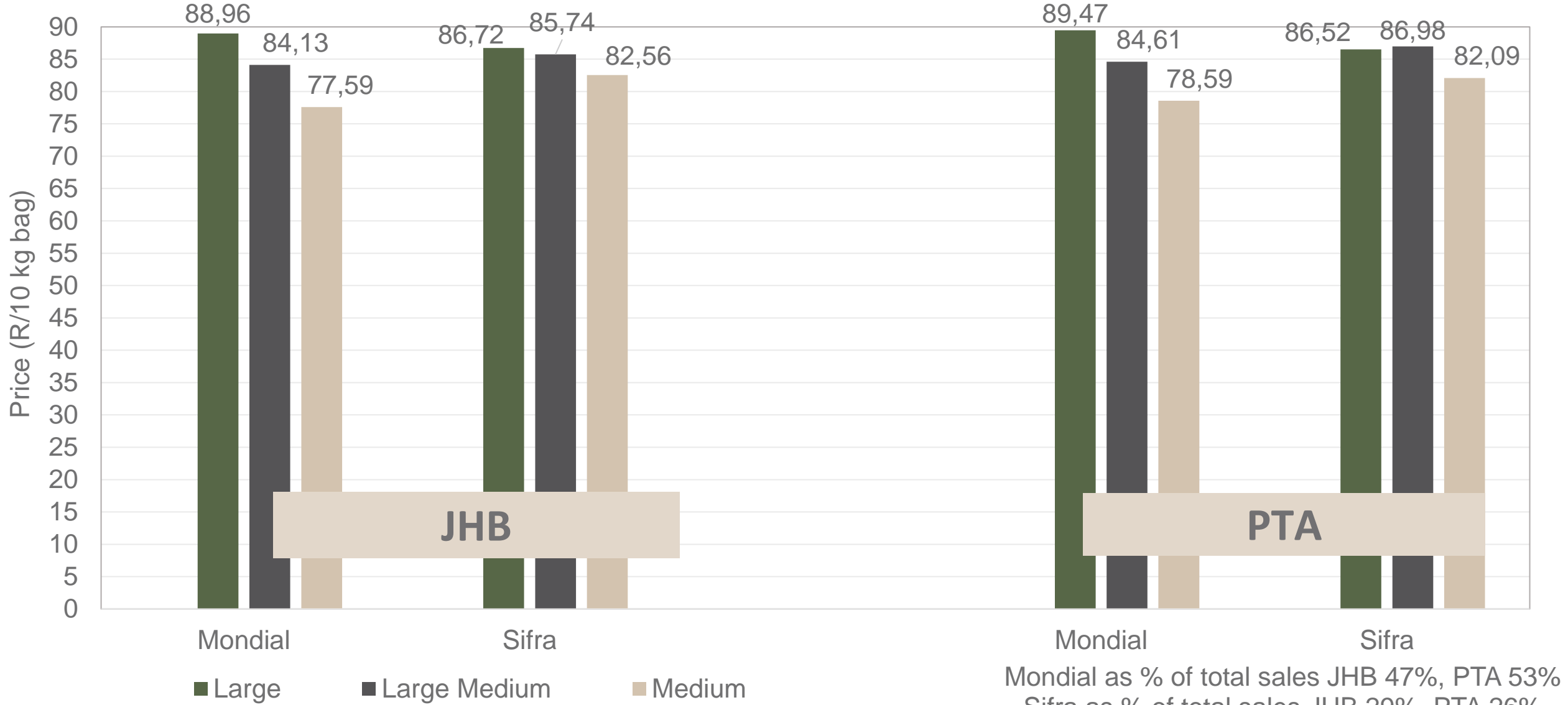
Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



Klas & Grootte	Western Free State				Eastern Free State				Northern Cape				Sandveld		North West				South Western Freestate				All Regions		
	JOH		PRE		JOH		PRE		JOH		PRE		CAP		JOH		PRE		JOH		PRE		All Markets		
	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	
	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	
1L	44 173	87,07	33 873	89,25	69 861	88,86	54 807	88,09	20 211	84,09	4 542	89,26	5 437	96,63	6 906	85,33	4 454	87,56	2 983	85,03	291	90,42	377 082	87,76	
1L/M	67 177	85,04	51 972	86,02	44 981	82,80	34 345	83,44	20 417	86,33	4 075	85,44	21 986	86,45	5 394	85,60	5 539	87,23	3 606	81,78	768	81,54	433 525	84,53	
1M	60 618	80,31	42 102	81,43	46 349	75,89	28 335	77,55	10 427	80,17	5 757	81,55	28 962	79,89	9 963	81,85	6 170	80,84	3 707	79,91	1 709	72,40	415 980	78,99	
1S	8 948	49,77	2 234	53,48	7 503	49,81	2 270	46,96	649	47,49	-	-	22 804	46,77	5 156	52,11	3 959	48,91	1 798	49,37	221	35,57	95 140	51,75	
1S/M	29 525	66,81	14 787	67,73	12 333	63,23	4 316	66,63	1 786	68,01	978	63,36	3 238	53,76	7 552	64,40	3 863	60,94	1 491	68,52	574	49,53	149 460	65,97	
1XL	704	87,74	-	-	100	86,30	-	-	1 825	87,95	-	-	-	-	-	-	-	-	-	-	-	-	4 517	86,55	
1XS	8 159	41,49	-	-	3 492	36,40	-	-	262	29,18	-	-	-	-	2 252	41,21	-	-	730	37,27	-	-	16 727	40,92	
1XXS	1 052	46,46	-	-	550	30,00	-	-	-	-	-	-	-	-	440	50,00	-	-	-	-	-	-	2 977	43,43	
2L	9 365	72,77	15 950	83,00	22 118	78,14	17 294	83,75	3 783	74,61	3 476	83,68	2 122	84,92	-	-	1 850	88,25	1 649	84,68	171	94,62	118 947	79,61	
2L/M	13 528	73,03	18 335	79,18	6 151	75,84	5 004	79,42	5 945	66,88	1 098	76,87	3 126	81,67	2 711	70,41	1 163	75,50	1 313	82,23	442	86,89	103 864	75,69	
2M	7 306	72,86	11 817	73,30	8 799	66,88	4 665	70,63	2 716	71,50	3 199	75,45	6 049	71,02	-	-	600	70,72	1 308	77,93	1 604	74,41	87 049	69,82	
2S	2 049	44,54	1 590	50,64	550	44,00	875	47,26	1 318	45,00	660	44,00	3 339	42,53	-	-	6	40,00	220	50,00	-	-	28 549	46,52	
2S/M	2 784	53,72	7 620	60,81	1 181	48,50	1 234	64,16	110	55,00	-	-	330	36,67	-	-	-	-	108	42,75	10	45,00	23 191	58,15	
2XL	678	82,74	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 152	79,63	
2XS	526	29,61	-	-	110	35,00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 662	26,84	
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	6 753	63,67	3 250	67,62	4 403	72,64	8 976	74,45	4 734	64,91	770	69,29	-	-	-	-	-	-	2 185	75,00	1 430	77,92	54 497	68,04	
3L/M	4 241	58,02	1 380	65,88	10 068	57,11	3 218	59,30	6 234	51,50	660	50,00	460	67,52	251	57,81	4 120	67,89	3 947	61,53	-	-	57 267	59,72	
3M	15 640	51,30	9 049	55,64	5 965	51,21	3 822	61,58	6 661	51,87	1 386	43,72	119	48,74	427	52,42	1 320	51,92	2 750	52,99	440	67,00	82 152	54,03	
3S/M	995	28,30	420	59,45	1 990	44,70	1 749	57,62	1 779	53,15	-	-	-	-	220	45,00	880	39,26	-	-	-	-	14 472	47,08	
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	228	26,43	
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	-	-	-	-	1 320	80,73	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 454	77,91	
4L/M	-	-	-	-	-	-	360	73,33	-	-	-	-	-	-	-	-	-	-	-	-	-	-	580	63,53	
4M	-	-	-	-	-	-	1 768	84,84	-	-	-	-	65	55,00	-	-	-	-	-	-	-	-	7 649	53,39	
4S	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4S/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	284 221	75,00	216 639	79,27	246 577	76,72	175 396	80,36	88 857	74,57	26 601	78,10	120 870	63,70	41 272	72,06	36 640	70,90	27 795	71,26	8 343	69,27	2 126 675	74,90	

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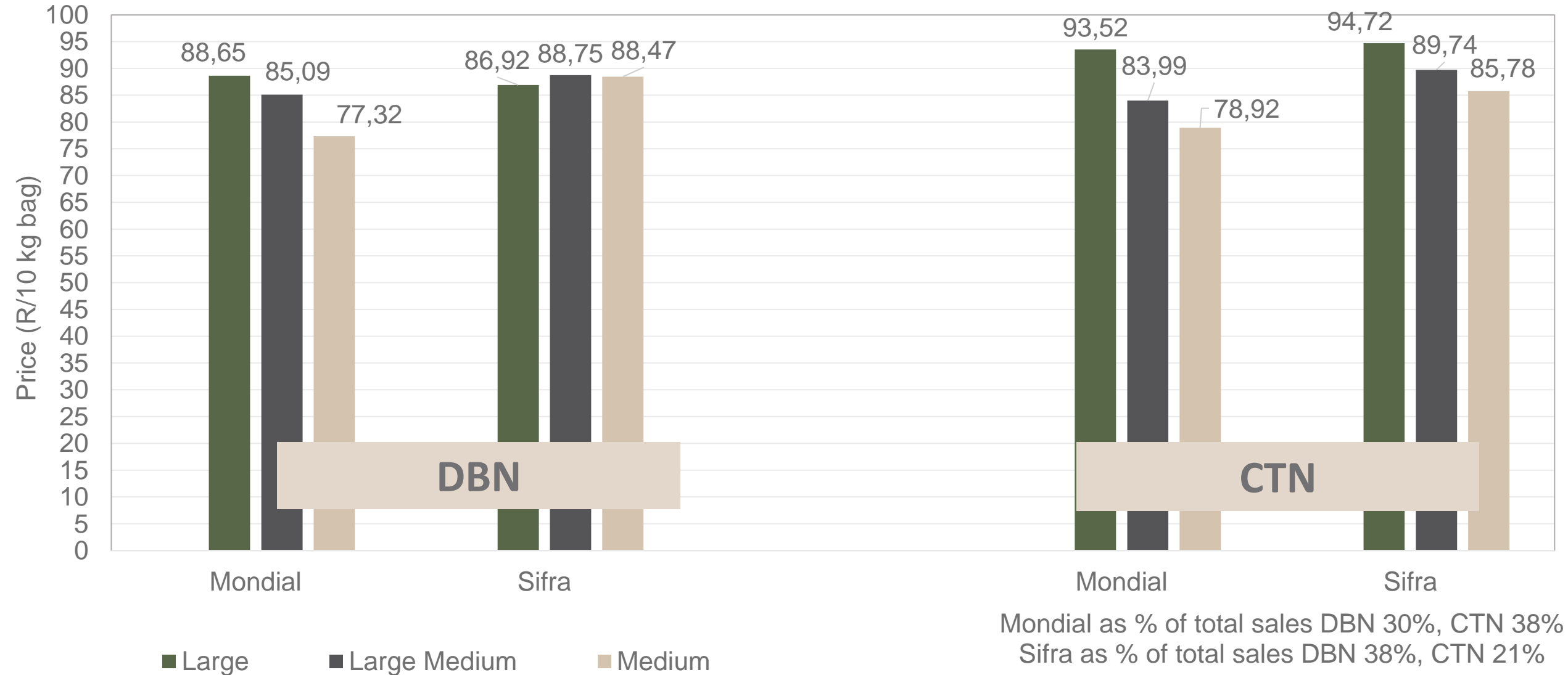
PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales JHB 47%, PTA 53%
 Sifra as % of total sales JHB 29%, PTA 26%

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DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Hectares planted to date for season 2023 versus 2022

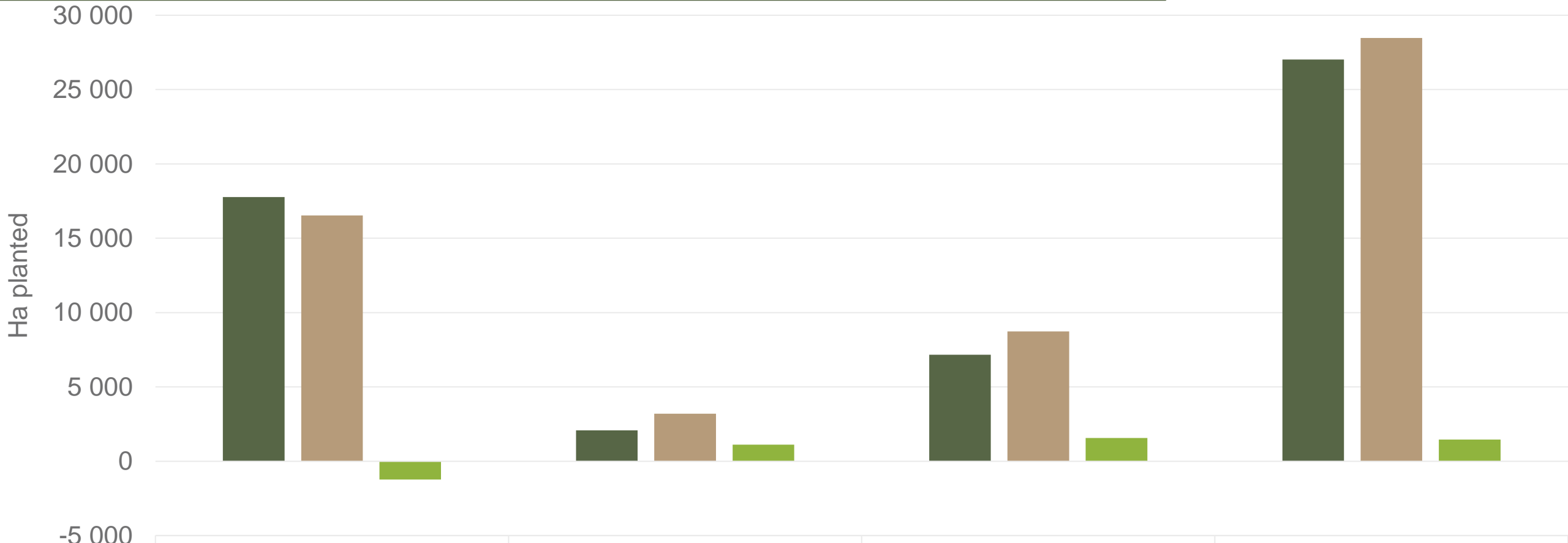


	Table	Process	Seed	Total
■ 2022	17 769	2 081	7 166	27 017
■ 2023	16 535	3 202	8 733	28 470
■ Changes	-1 234	1 121	1 566	1 453

Regions finished planting: Northern Cape early, North West main, Eastern Free State main, Ceres main, North Eastern Cape, KZN summer, Northern Cape main * To be confirmed, Western FS, North West late harvest *To be confirmed, Sandveld summer and South Western Free State harvest

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Thank you for your time

Feel free to contact us



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