



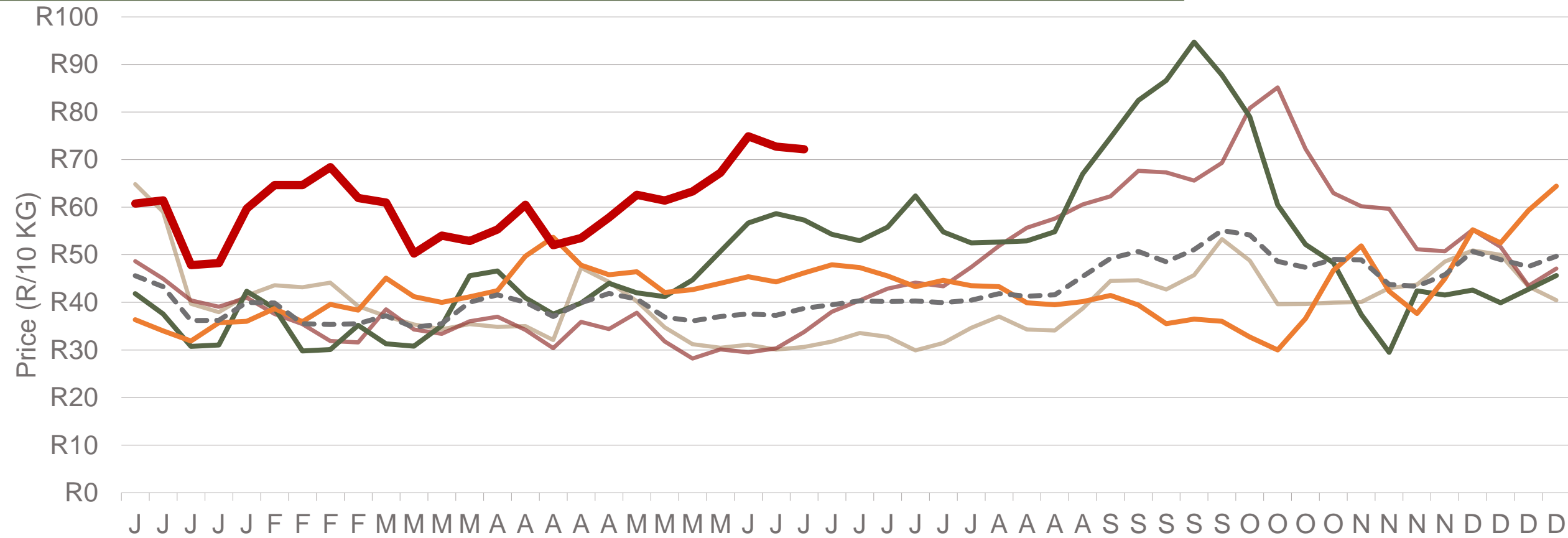
Potatoes  
Aartappels SA

# Weekly Market Information

23 June 2023

[www.potatoes.co.za](http://www.potatoes.co.za)

# Average weekly price – all markets & all classes



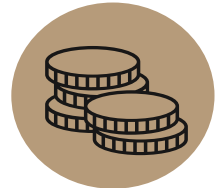
— 2019      — 2020      — 2021      — 2022      — 2023      - - - 5-year average



Number of bags sold

**17%**

(Week on Week)



Average weekly price

**1%**

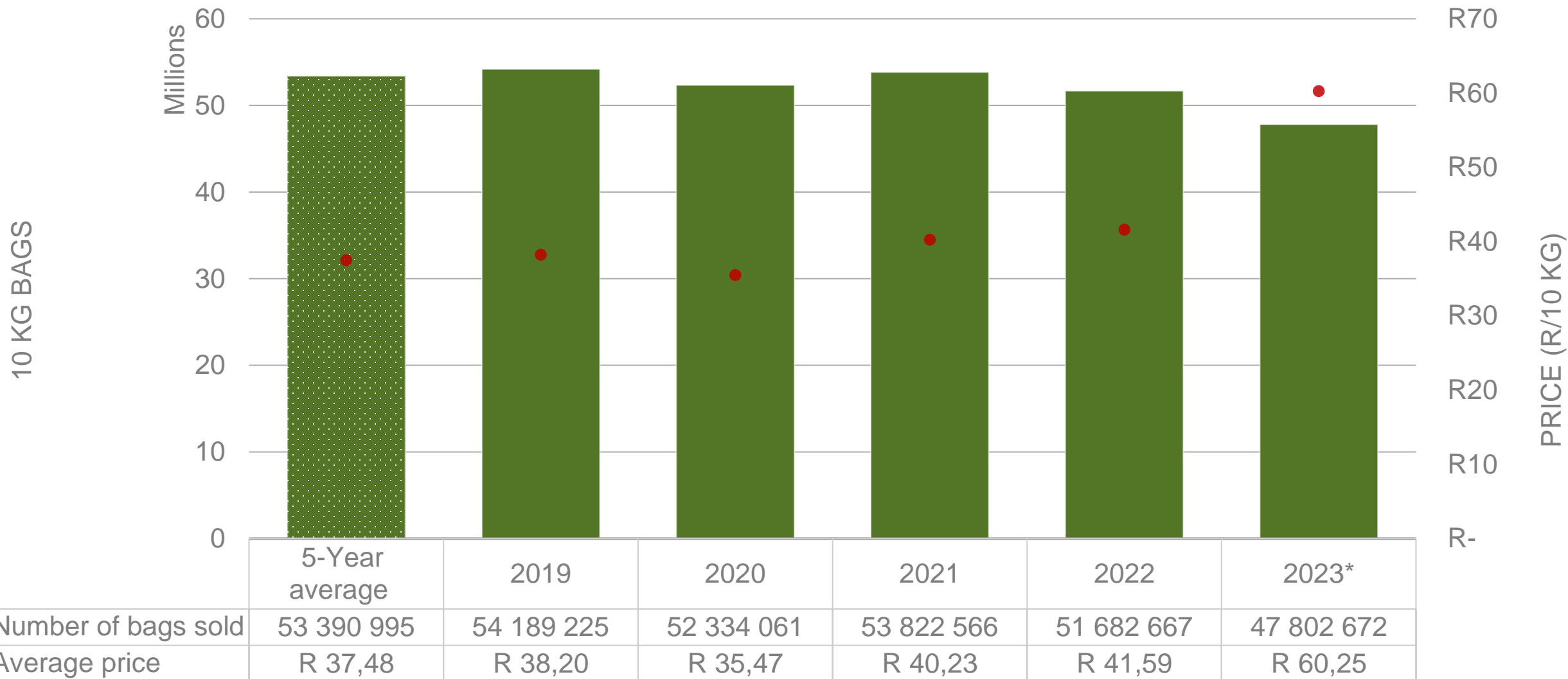
(Week on week)



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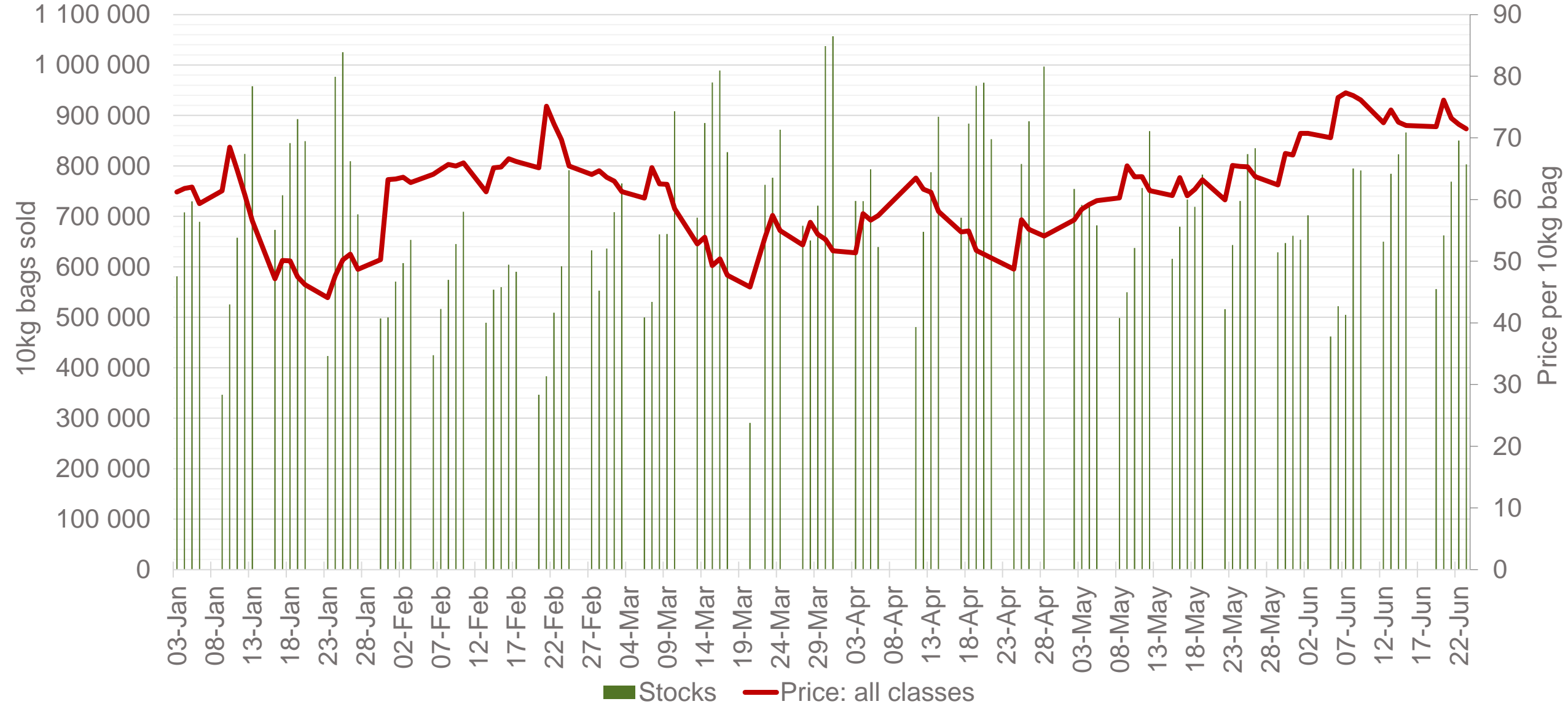


# Cumulative total number of 10 kg bags sold on markets: First 25 weeks of the year 2023



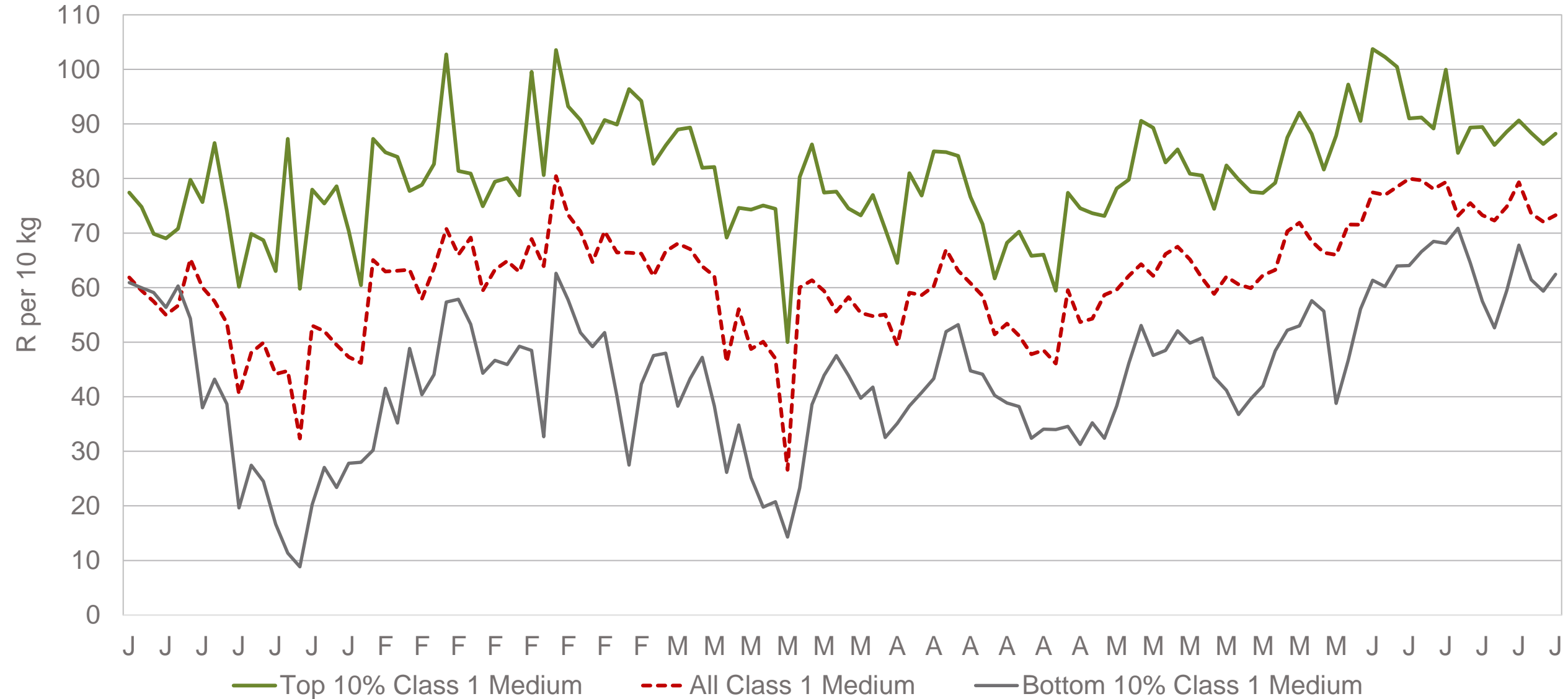
Sold 5 588 323 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-five weeks of each year

# RSA daily Price versus Daily Available stocks (all classes & all sizes)



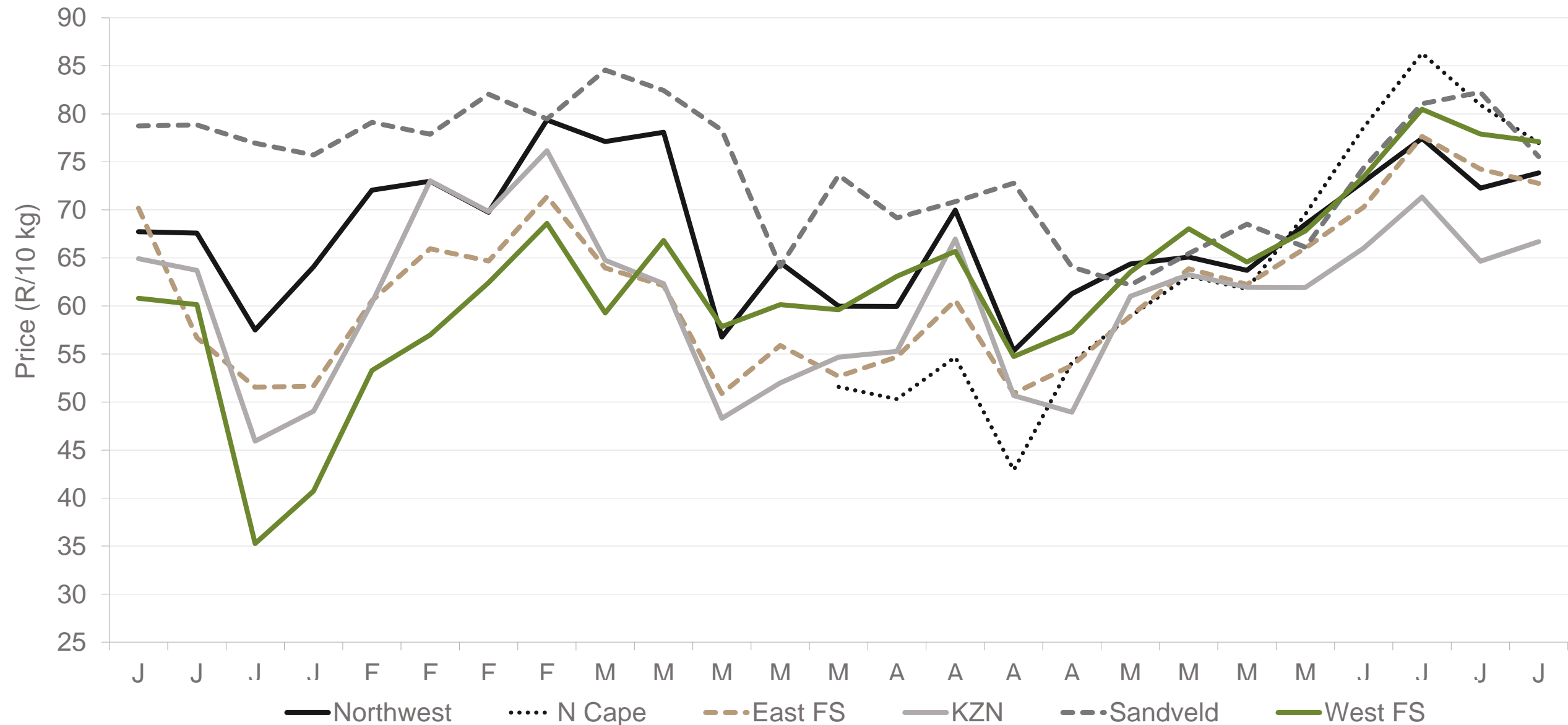
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# JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2023)



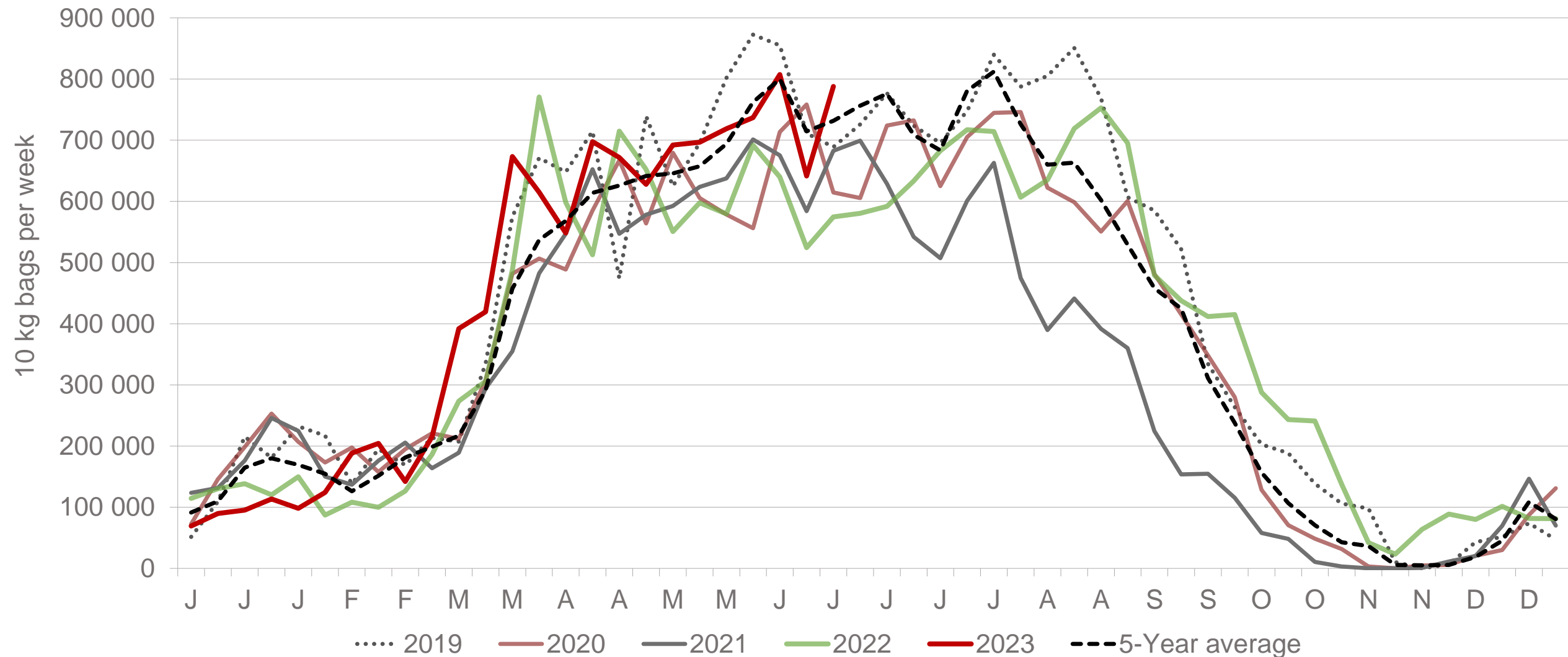
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# Average Class 1 Medium prices in regions



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# Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)

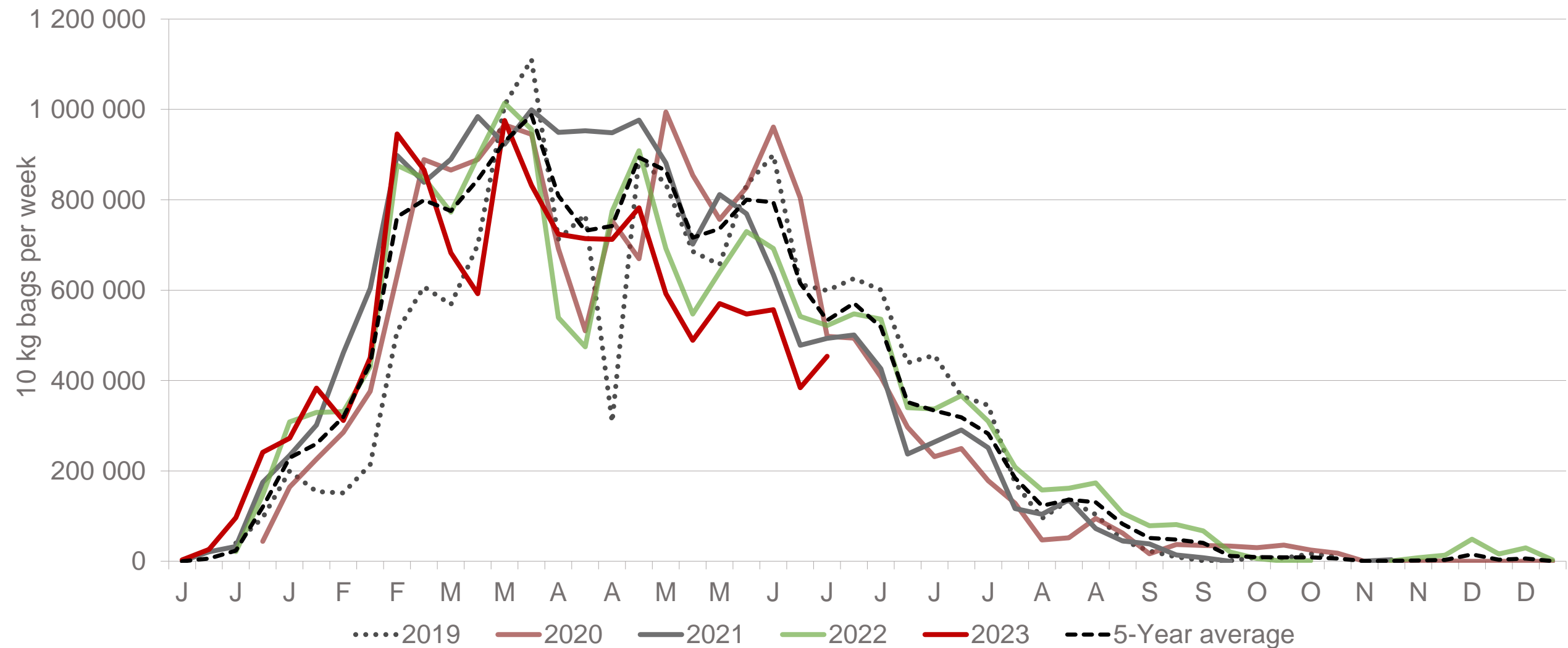


Sold 14% bags **more** than the same period of 2022 and 458 865 bags **more** than the **5-year average** (2018 to 2022) of the first twenty-five weeks of each year.

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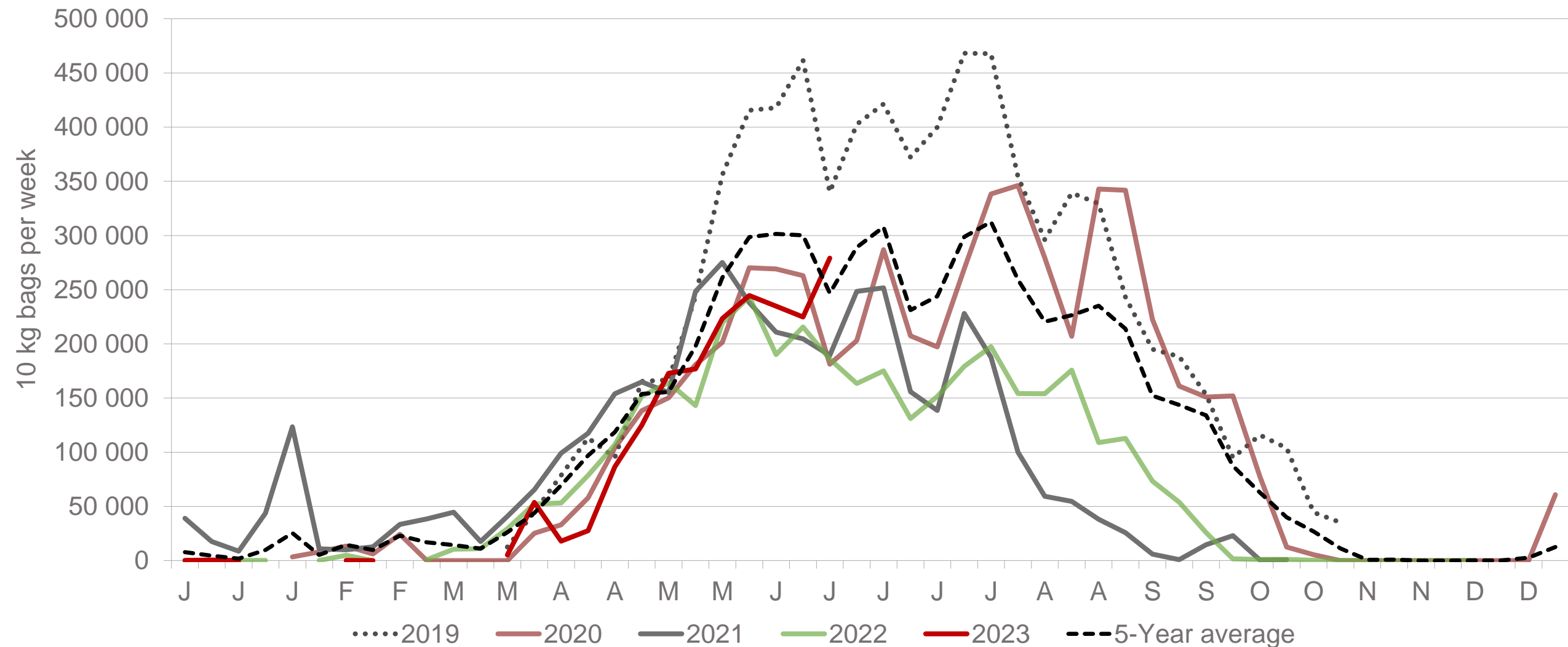
# Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 6% bags **less** than the same period of 2022 and 1 523 735 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-five weeks of each year.

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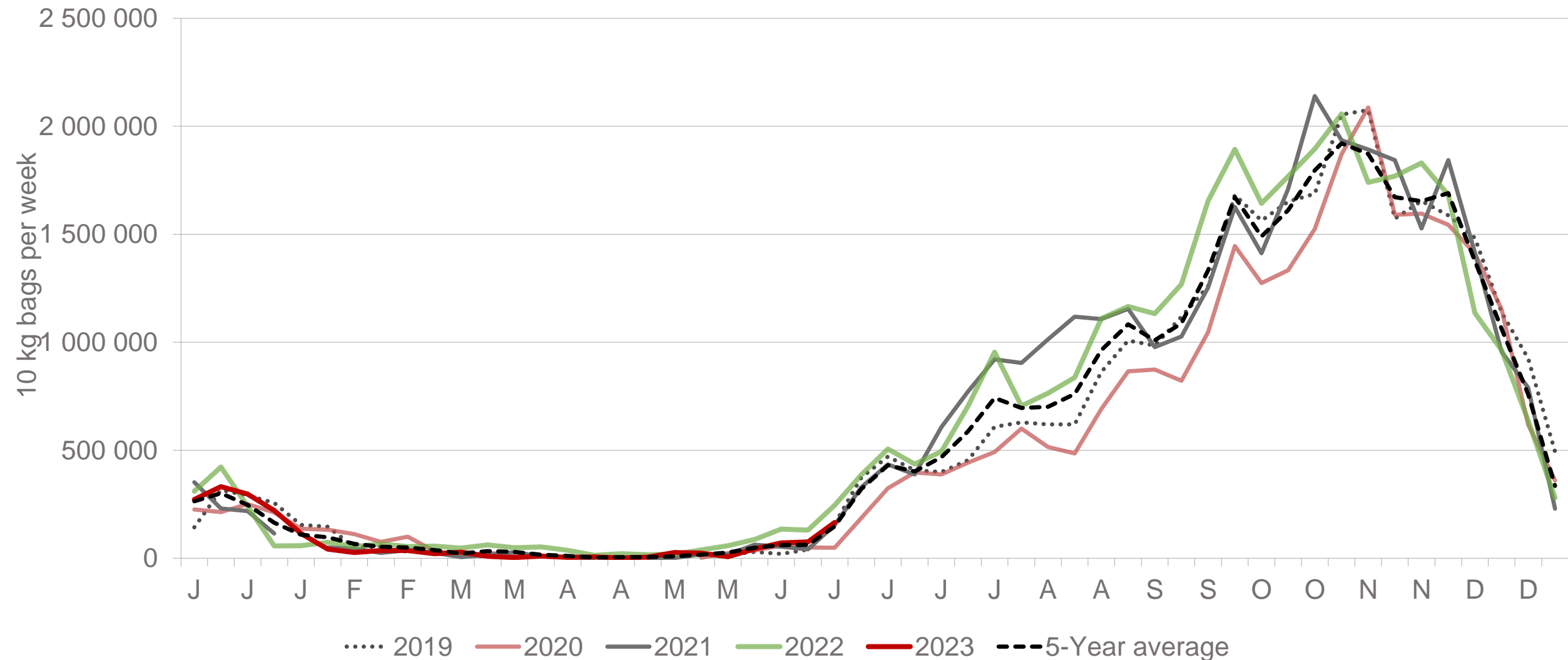
# Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 1% bags **more** than the same period of 2022 and 540 635 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-five weeks of each year.

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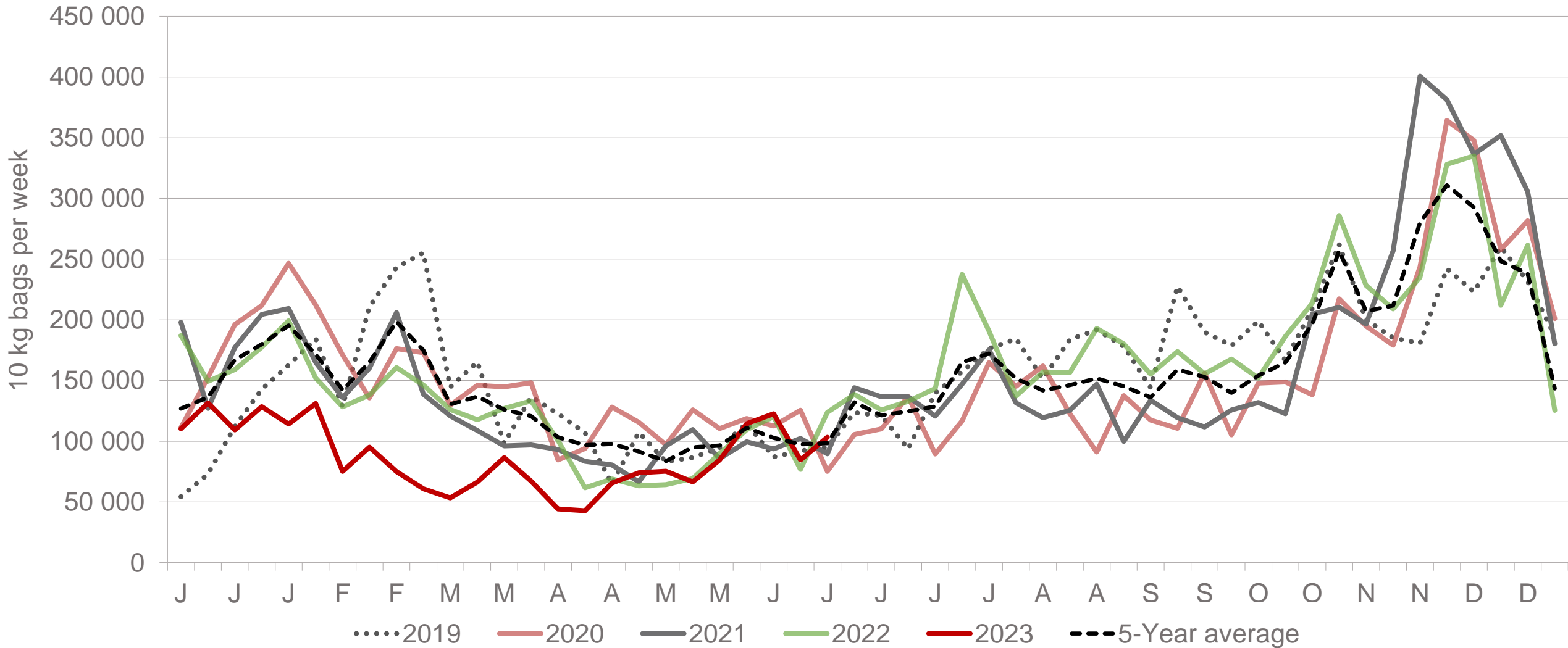
# Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 22% bags **less** than the same period of 2022 and 8 085 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-five weeks of each year.

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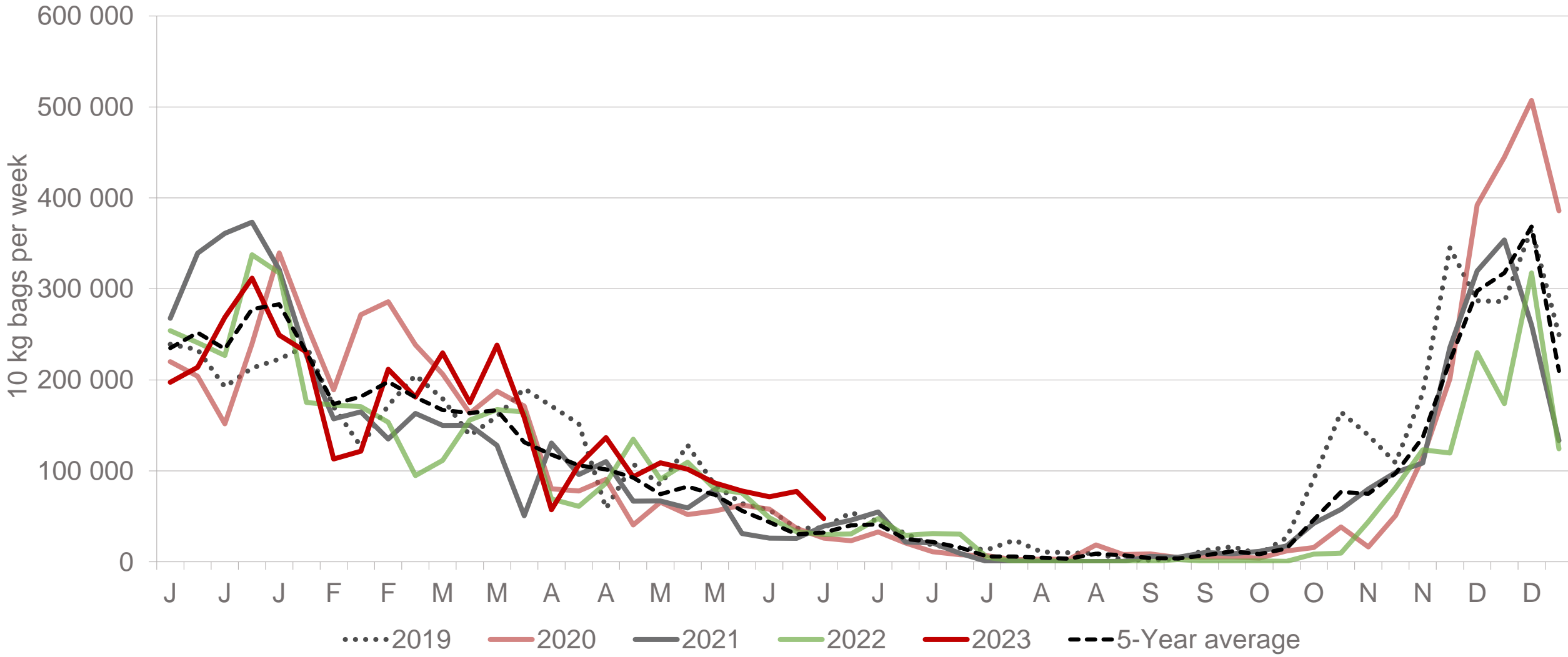
# Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 28% bags **less** than the same period of 2022 and 1 063 591 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-five weeks of each year.

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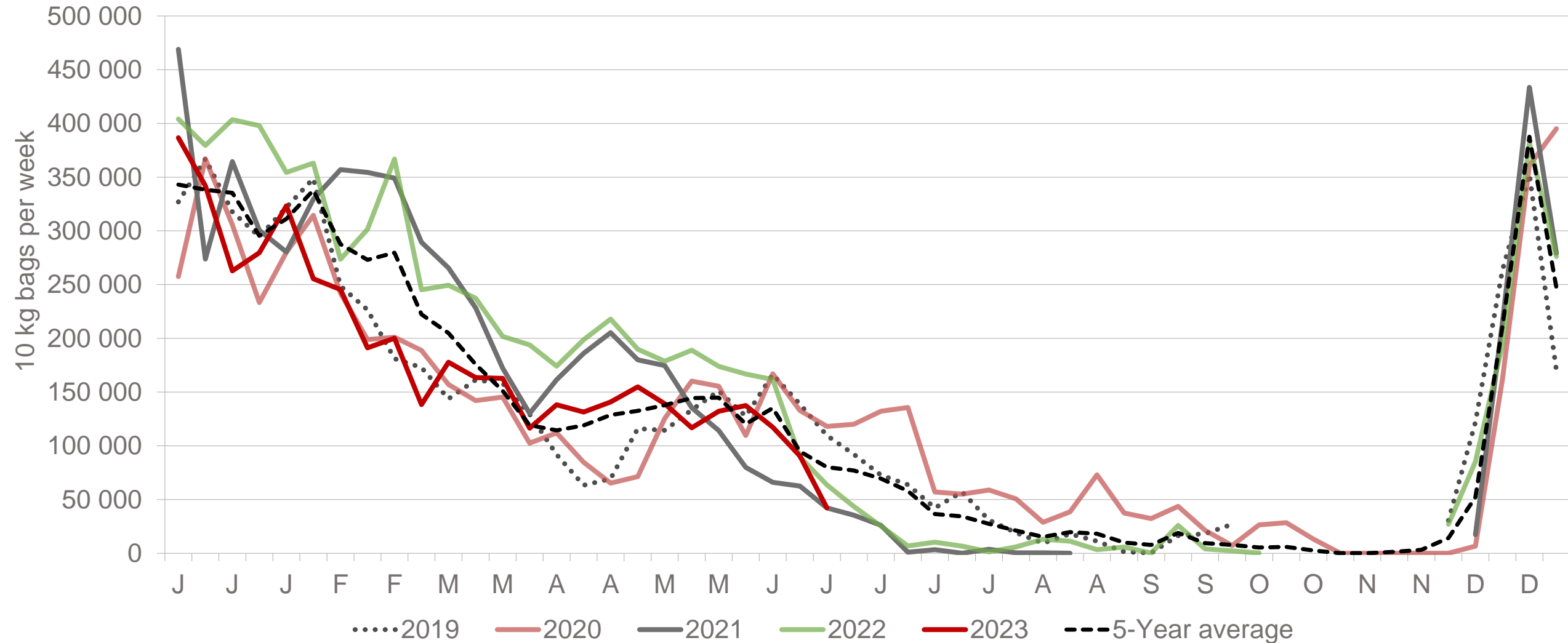
# KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 9% bags **more** than the same period of 2022 and 180 521 bags **more** than the **5-year average** (2018 to 2022) of the first twenty-five weeks of each year.

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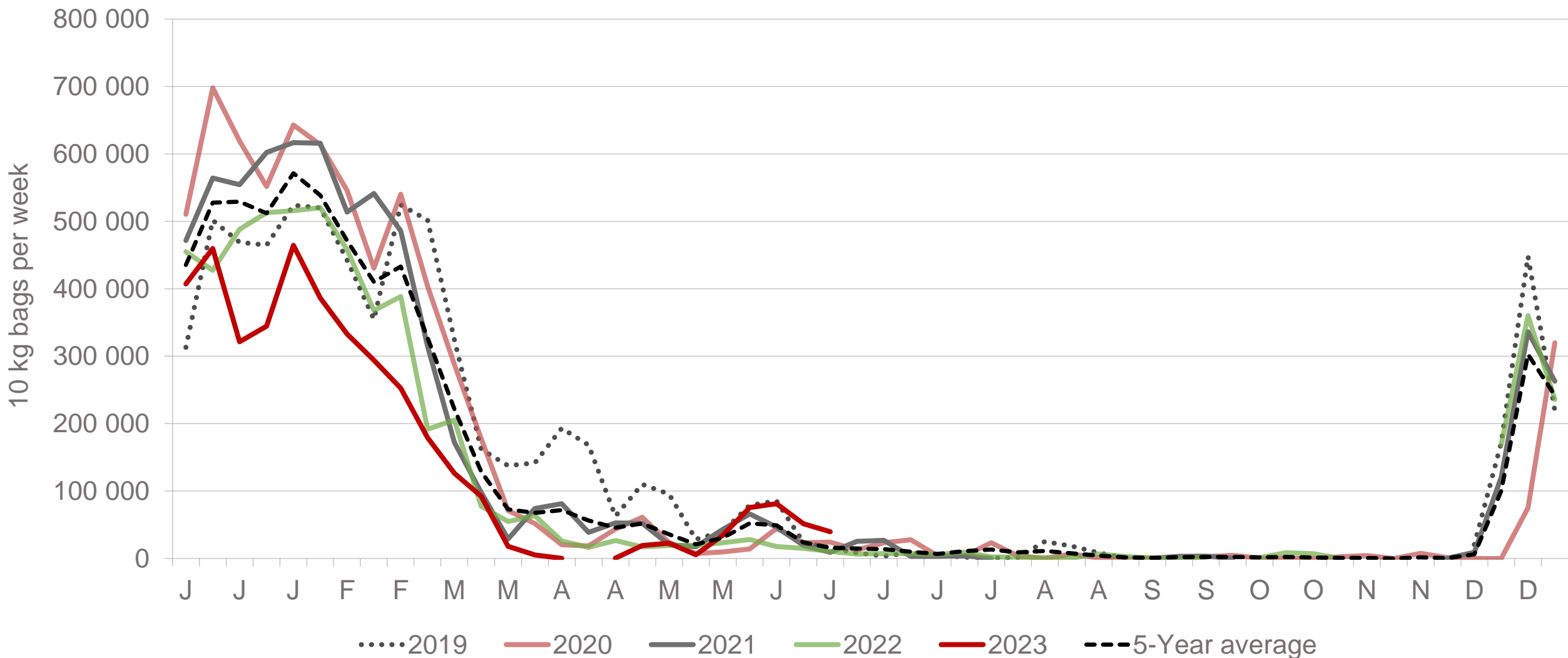
# North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 26% bags **less** than the same period of 2022 and 440 206 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-five weeks of each year.

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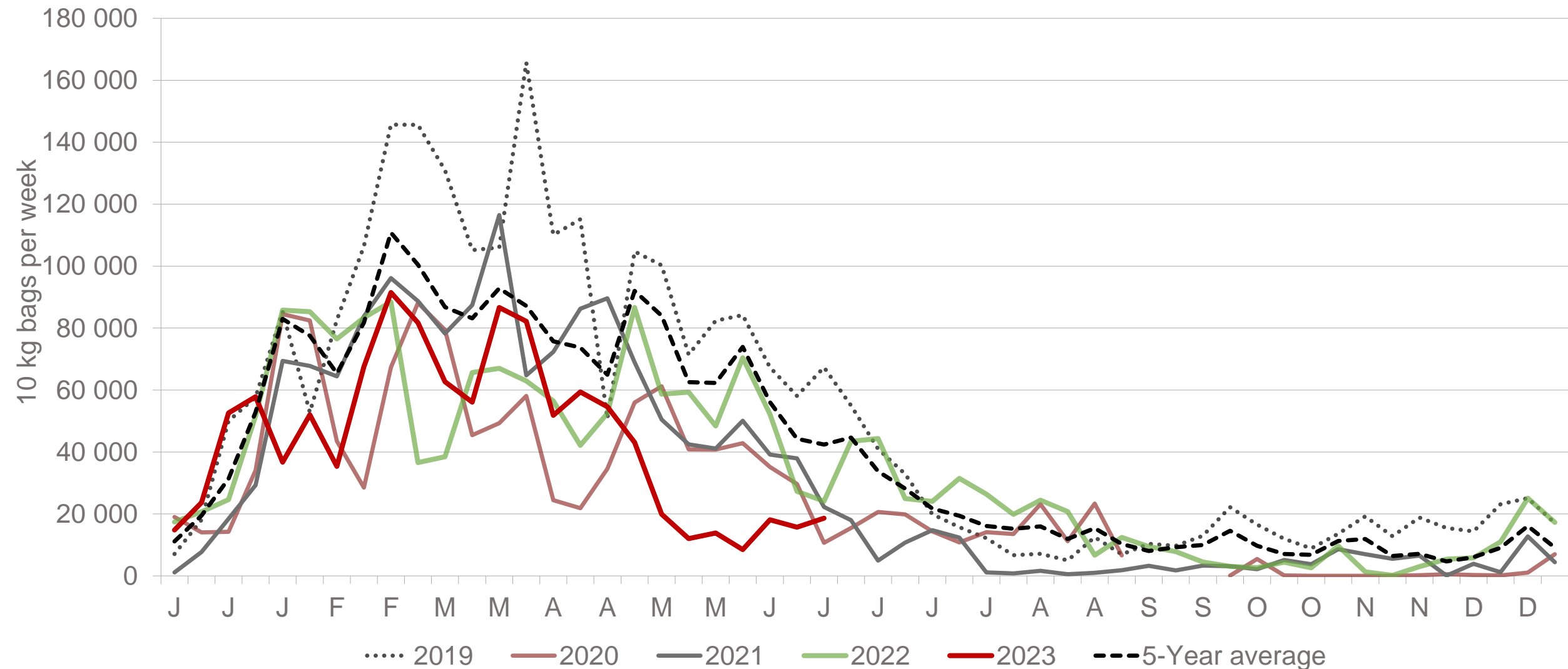
# South Western Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 19% bags **less** than the same period of 2022 and 1 685 627 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-five weeks of each year.

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# North Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 19% bags **less** than the same period of 2022 and 598 259 bags **less** than the **5-year average** (2018 to 2022) of the first twenty-five weeks of each year.

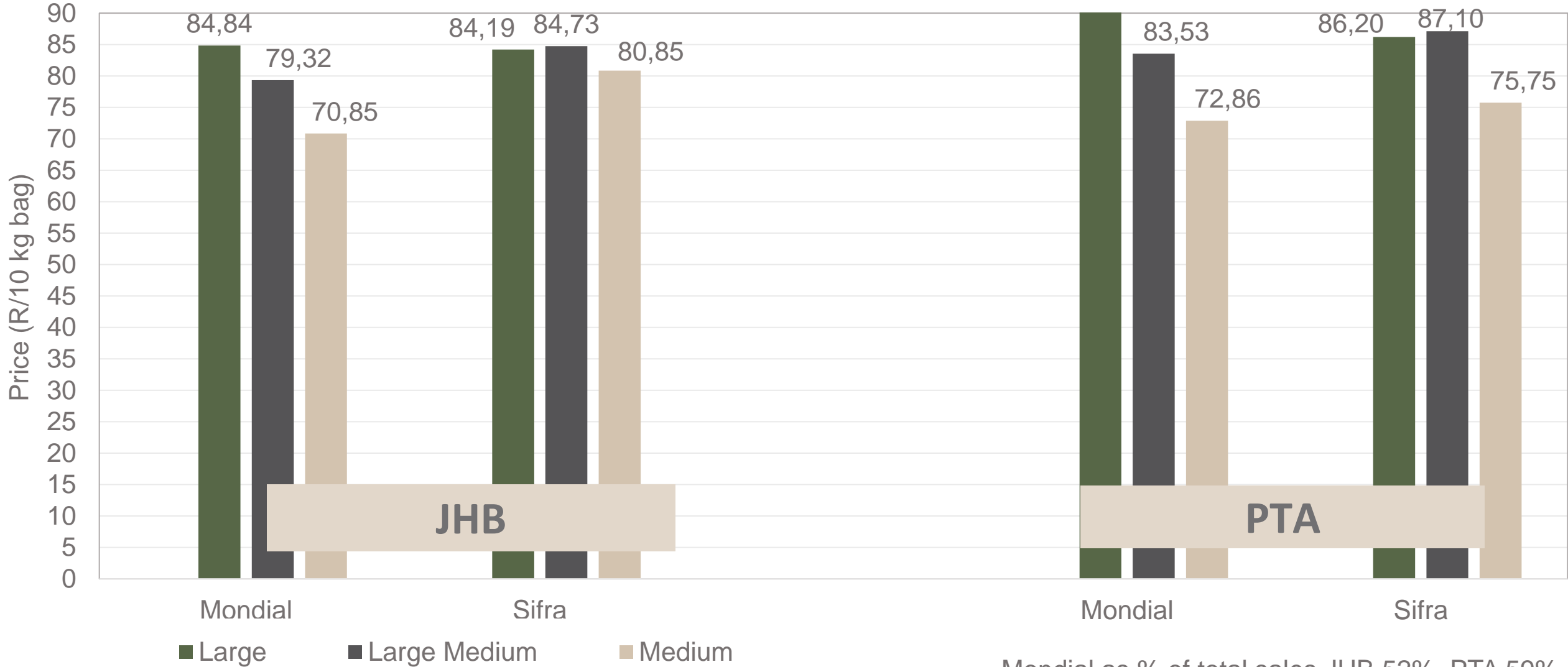
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# Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions

| Klas & Grootte | Western Free State |                  |               |                  | Eastern Free State |                  |               |                  | Northern Cape |                  |               |                  | Limpopo       |                  |               |                  | Sandveld      |                  | KwaZulu-Natal |                  |               |                  | All Regions    |                  |   |
|----------------|--------------------|------------------|---------------|------------------|--------------------|------------------|---------------|------------------|---------------|------------------|---------------|------------------|---------------|------------------|---------------|------------------|---------------|------------------|---------------|------------------|---------------|------------------|----------------|------------------|---|
|                | JOH                |                  | PRE           |                  | JOH                |                  | PRE           |                  | JOH           |                  | PRE           |                  | JOH           |                  | PRE           |                  | CAP           |                  | JOH           |                  | DUR           |                  | All Markets    |                  |   |
|                | Volum<br>10kg      | Prices<br>R/10kg | Volum<br>10kg | Prices<br>R/10kg | Volum<br>10kg      | Prices<br>R/10kg | Volum<br>10kg | Prices<br>R/10kg | Volum<br>10kg | Prices<br>R/10kg | Volum<br>10kg | Prices<br>R/10kg | Volum<br>10kg | Prices<br>R/10kg | Volum<br>10kg | Prices<br>R/10kg | Volum<br>10kg | Prices<br>R/10kg | Volum<br>10kg | Prices<br>R/10kg | Volum<br>10kg | Prices<br>R/10kg | Volume<br>10kg | Prices<br>R/10kg |   |
| 1L             | 44 609             | 85,82            | 22 778        | 89,34            | 47 425             | 85,63            | 28 658        | 89,53            | 21 415        | 82,98            | 7 504         | 86,91            | 14 749        | 87,70            | 5 560         | 88,03            | 6 326         | 87,99            | 10 117        | 75,40            | 2 897         | 72,71            | 335 879        | 85,79            |   |
| 1L/M           | 56 659             | 82,86            | 31 044        | 86,19            | 37 152             | 77,61            | 22 226        | 81,70            | 18 099        | 79,50            | 5 682         | 80,88            | 23 735        | 81,31            | 8 893         | 83,08            | 12 654        | 83,24            | 4 063         | 75,46            | 5 052         | 67,37            | 380 256        | 81,15            |   |
| 1M             | 60 970             | 78,05            | 35 576        | 75,39            | 35 122             | 68,06            | 17 685        | 68,30            | 16 876        | 70,17            | 5 930         | 72,89            | 36 265        | 73,81            | 16 026        | 72,22            | 29 989        | 74,46            | 1 955         | 72,06            | 1 794         | 65,00            | 459 129        | 73,73            |   |
| 1S             | 12 910             | 56,39            | 2 957         | 54,21            | 6 596              | 52,31            | 1 884         | 42,54            | 505           | 45,85            | 202           | 43,97            | 13 310        | 56,03            | 3 960         | 50,71            | 16 126        | 45,88            | -             | -                | -             | -                | 94 078         | 52,67            |   |
| 1S/M           | 25 336             | 65,63            | 6 869         | 62,12            | 6 162              | 59,74            | 4 275         | 57,52            | 1 752         | 57,65            | 1 315         | 56,44            | 8 220         | 61,80            | 3 800         | 65,07            | 4 783         | 60,37            | 651           | 60,64            | -             | -                | 117 663        | 63,16            |   |
| 1XL            | 526                | 86,09            | -             | -                | 199                | 90,00            | -             | -                | 1 942         | 87,38            | -             | -                | -             | -                | -             | -                | -             | -                | 1 582         | 78,71            | -             | -                | 4 649          | 84,31            |   |
| 1XS            | 5 339              | 51,12            | -             | -                | 2 606              | 38,80            | -             | -                | -             | -                | -             | -                | 5 506         | 52,52            | -             | -                | -             | -                | -             | -                | -             | -                | 13 831         | 49,10            |   |
| 1XXS           | -                  | -                | -             | -                | -                  | -                | -             | -                | -             | -                | -             | -                | 605           | 54,84            | -             | -                | -             | -                | -             | -                | -             | -                | 605            | 54,84            |   |
| 2L             | 7 813              | 75,75            | 10 060        | 81,38            | 16 829             | 76,25            | 10 626        | 84,59            | 6 351         | 72,96            | 3 238         | 79,78            | 2 256         | 77,15            | 661           | 78,79            | 979           | 80,86            | 459           | 65,82            | 163           | 68,96            | 106 840        | 77,06            |   |
| 2L/M           | 8 015              | 73,14            | 10 046        | 78,45            | 6 369              | 69,57            | 3 767         | 76,55            | 3 925         | 69,59            | 3 686         | 76,01            | 2 487         | 68,03            | 1 274         | 76,39            | 4 531         | 77,14            | 220           | 63,41            | 1 249         | 59,86            | 89 535         | 73,23            |   |
| 2M             | 15 194             | 66,35            | 11 538        | 67,97            | 9 638              | 60,68            | 4 396         | 67,62            | 10 604        | 63,39            | 3 172         | 69,87            | 2 083         | 62,88            | 751           | 60,66            | 7 511         | 68,35            | 600           | 40,83            | 999           | 53,57            | 127 569        | 64,06            |   |
| 2S             | 2 330              | 49,38            | 1 954         | 37,31            | 1 008              | 43,27            | 1 770         | 44,79            | 3 077         | 50,31            | 488           | 46,76            | 500           | 45,10            | -             | -                | 2 836         | 46,10            | -             | -                | 660           | 40,45            | 34 648         | 46,14            |   |
| 2S/M           | 2 960              | 52,70            | 2 755         | 52,89            | 759                | 53,35            | 1 564         | 58,77            | 972           | 61,28            | 26            | 55,00            | 153           | 57,29            | 274           | 56,02            | 220           | 40,00            | 110           | 40,00            | -             | -                | 19 142         | 54,59            |   |
| 2XL            | 531                | 76,71            | -             | -                | 1 107              | 80,45            | -             | -                | 28            | 76,25            | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | 1 886          | 78,70            |   |
| 2XS            | 2 335              | 36,55            | -             | -                | -                  | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | 3 263          | 34,40            |   |
| 2XXS           | -                  | -                | -             | -                | -                  | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -              | -                | - |
| 3L             | 3 408              | 60,58            | 2 742         | 66,12            | 5 674              | 68,35            | 5 094         | 71,84            | 3 482         | 65,09            | 2 132         | 65,03            | -             | -                | -             | -                | -             | -                | 300           | 66,10            | -             | -                | 48 285         | 65,03            |   |
| 3L/M           | 4 466              | 59,74            | 4 425         | 68,45            | 9 323              | 54,11            | 1 598         | 64,80            | 3 532         | 66,07            | 404           | 67,28            | -             | -                | -             | -                | 220           | 60,00            | -             | -                | 199           | 58,29            | 46 626         | 60,37            |   |
| 3M             | 15 999             | 49,64            | 3 712         | 54,47            | 4 495              | 51,07            | 1 596         | 51,12            | 2 606         | 47,20            | 1 012         | 55,05            | 220           | 50,00            | -             | -                | 163           | 53,74            | 8             | 55,00            | 1 089         | 46,62            | 65 389         | 52,65            |   |
| 3S/M           | 210                | 24,14            | 340           | 49,00            | 548                | 47,53            | 1 451         | 41,99            | 1 084         | 52,92            | 432           | 35,79            | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | 9 707          | 43,24            |   |
| 3XS            | -                  | -                | -             | -                | -                  | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | 246            | 20,30            |   |
| 3XXS           | -                  | -                | -             | -                | -                  | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -              | -                | - |
| 4L             | -                  | -                | 77            | 80,00            | -                  | -                | 1 464         | 71,69            | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | 3 884          | 62,53            |   |
| 4L/M           | -                  | -                | -             | -                | -                  | -                | 840           | 69,29            | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | 145           | 50,00            | 1 814          | 57,32            |   |
| 4M             | -                  | -                | 330           | 48,48            | -                  | -                | 846           | 53,52            | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | 62            | 45,00            | 4 007          | 39,75            |   |
| 4S             | -                  | -                | -             | -                | -                  | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | 42            | 8,05             | -             | -                | -             | -                | 152            | 16,63            |   |
| 4S/M           | -                  | -                | -             | -                | -                  | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | -             | -                | 193            | 19,35            |   |
| Total          | 269 610            | 73,61            | 149 215       | 76,45            | 191 792            | 72,22            | 111 143       | 75,89            | 96 800        | 72,12            | 35 333        | 75,06            | 110 089       | 72,60            | 42 500        | 73,14            | 95 071        | 65,73            | 20 065        | 73,14            | 15 189        | 61,92            | 1 998 876      | 72,18            |   |

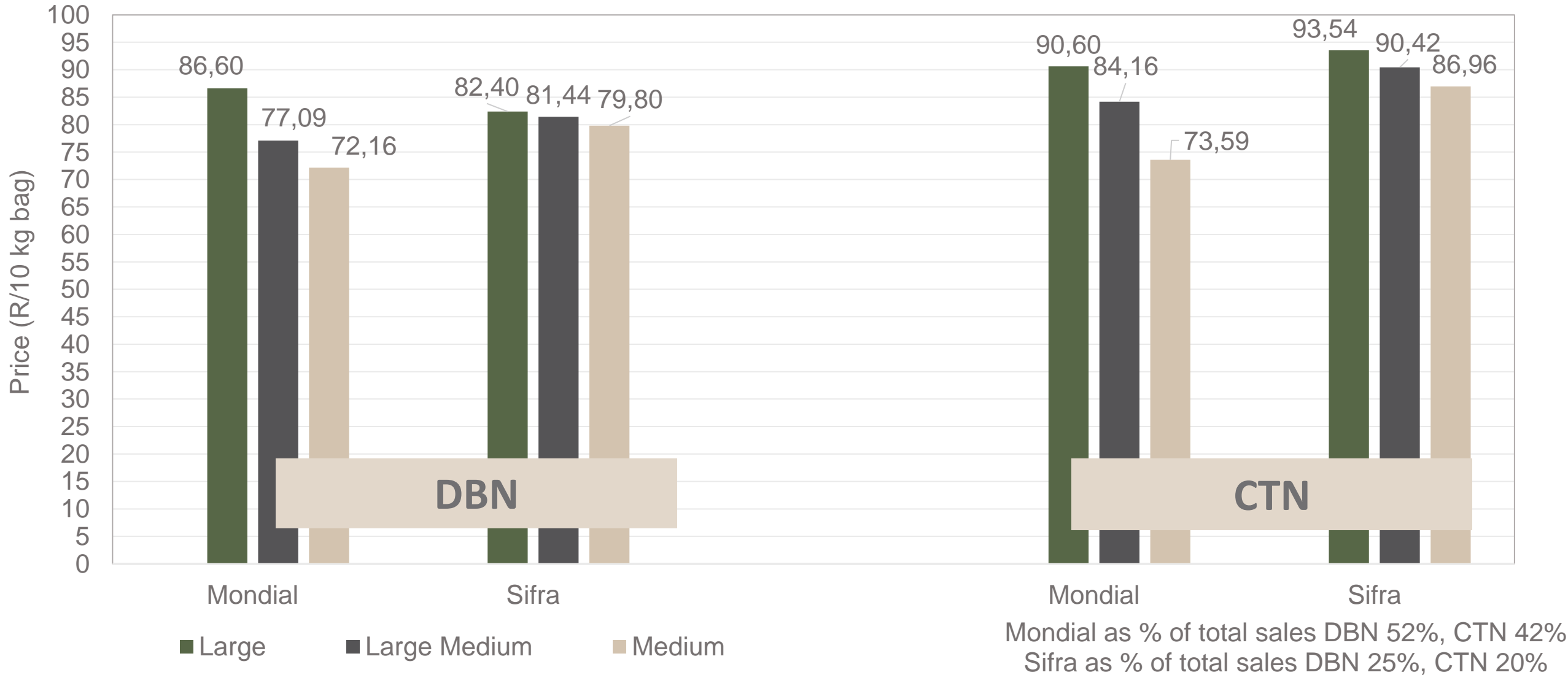
# PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



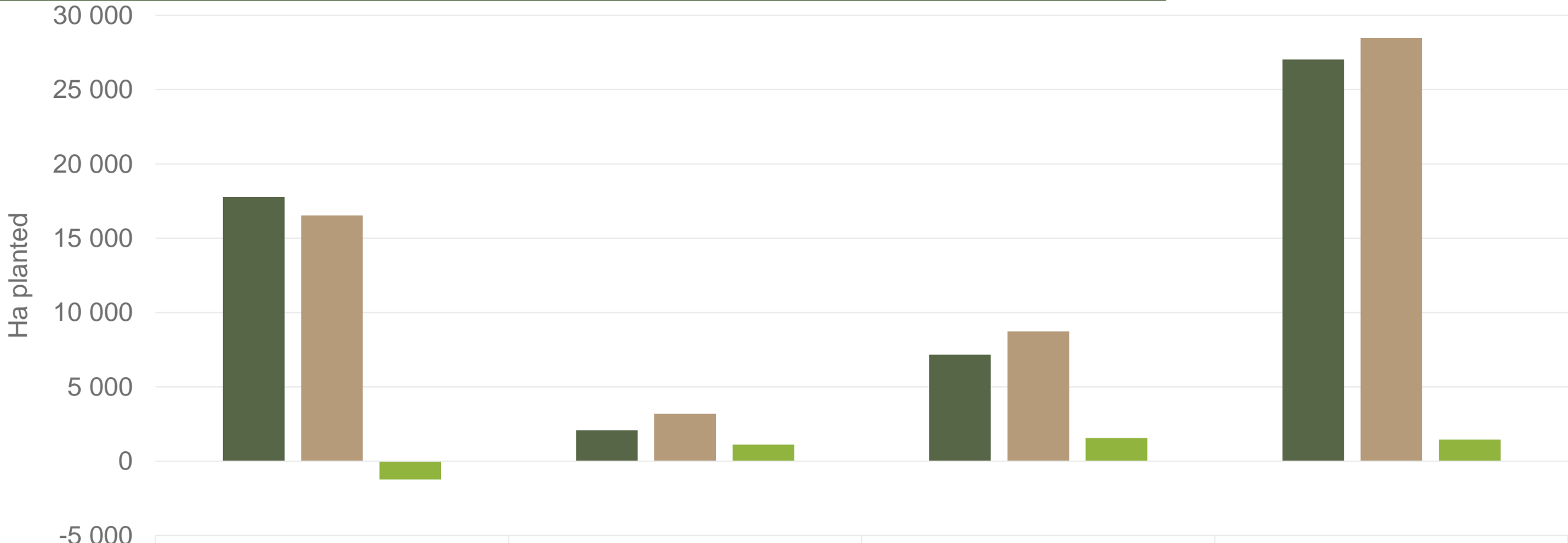
Mondial as % of total sales JHB 52%, PTA 59%  
 Sifra as % of total sales JHB 26%, PTA 16%

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# DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



# Hectares planted to date for season 2023 versus 2022



|           | Table  | Process | Seed  | Total  |
|-----------|--------|---------|-------|--------|
| ■ 2022    | 17 769 | 2 081   | 7 166 | 27 017 |
| ■ 2023    | 16 535 | 3 202   | 8 733 | 28 470 |
| ■ Changes | -1 234 | 1 121   | 1 566 | 1 453  |


Regions finished planting: Northern Cape early, North West main, Eastern Free State main, Ceres main, North Eastern Cape, KZN summer, Northern Cape main \* To be confirmed, Western FS, North West late harvest \*To be confirmed, Sandveld summer and South Western Free State harvest


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# Thank you for your time

Feel free to contact us

 [dikgetho@potatoes.co.za](mailto:dikgetho@potatoes.co.za)  
[lynne@potatoes.co.za](mailto:lynne@potatoes.co.za)

 +27 (0)12 349 1906

 6 De Havilland Crescent  
Persequor Techno Park  
Persequor Park  
Pretoria

 [www.potatoes.co.za](http://www.potatoes.co.za)



Potatoes  
Aartappels SA