

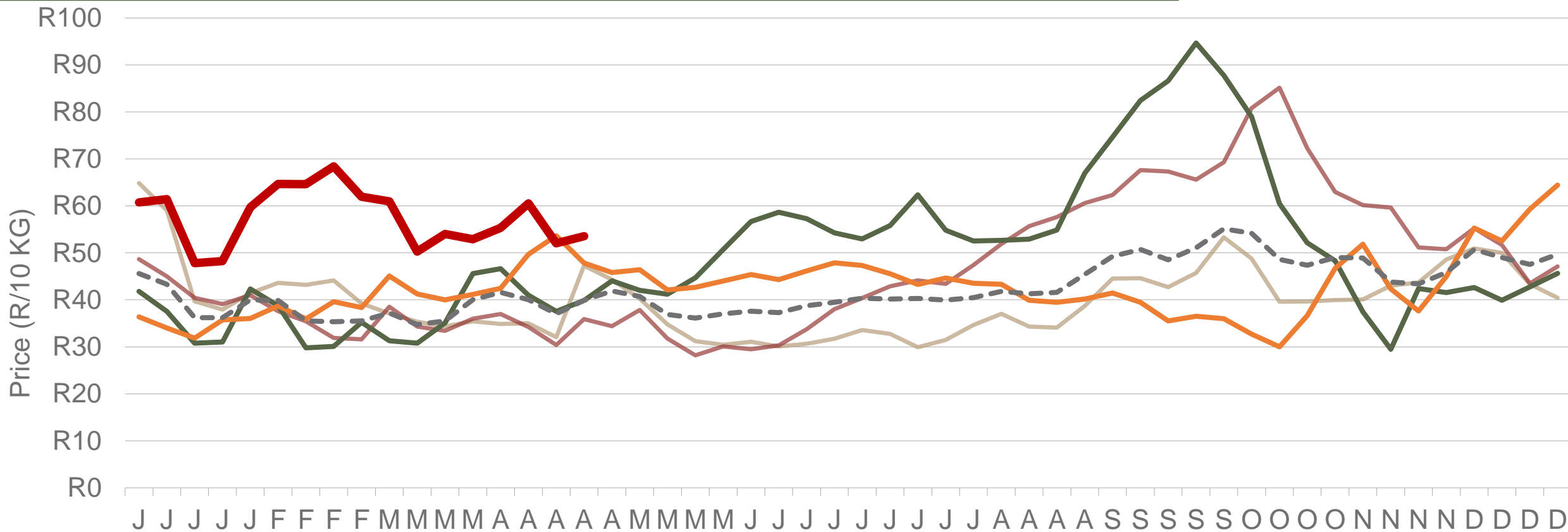


Potatoes SA  
Aartappels SA

# Weekly Market Information

28 April 2023

# Average weekly price – all markets & all classes



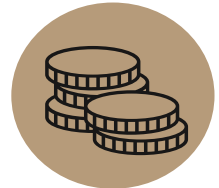
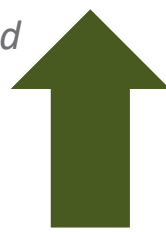
— 2019      — 2020      — 2021      — 2022      — 2023      - - - 5-year average



Number of bags sold

**4%**

(Week on Week)



Average weekly price

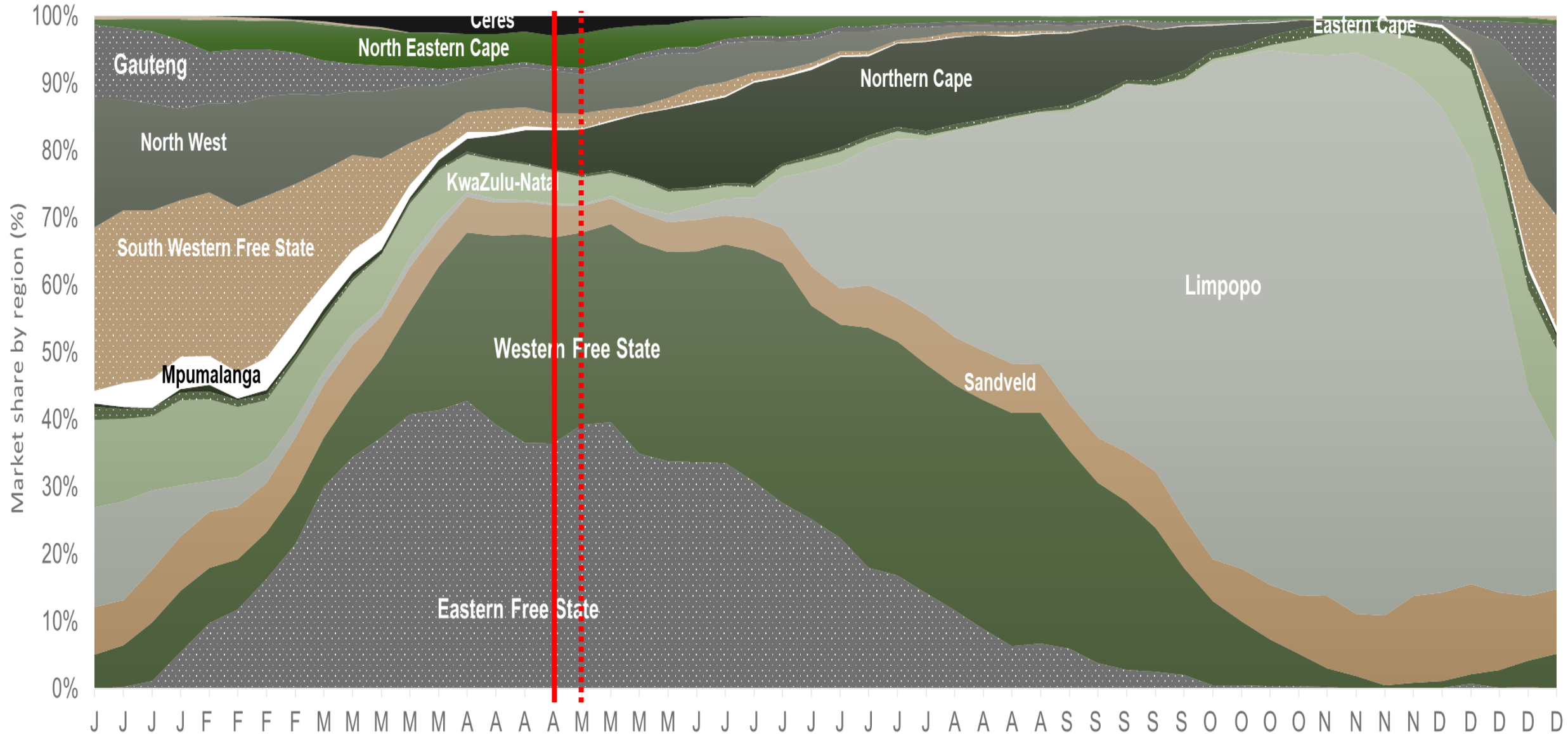
**3%**

(Week on week)



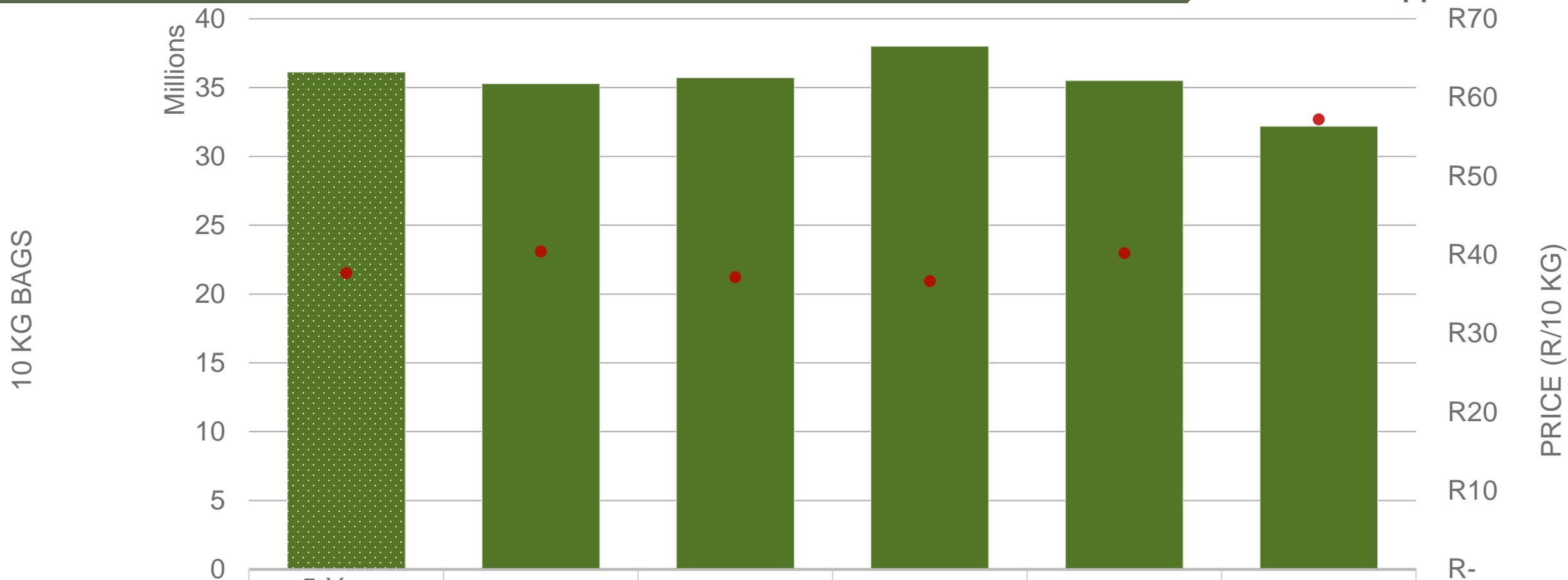
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# Market share of regions on fresh produce markets



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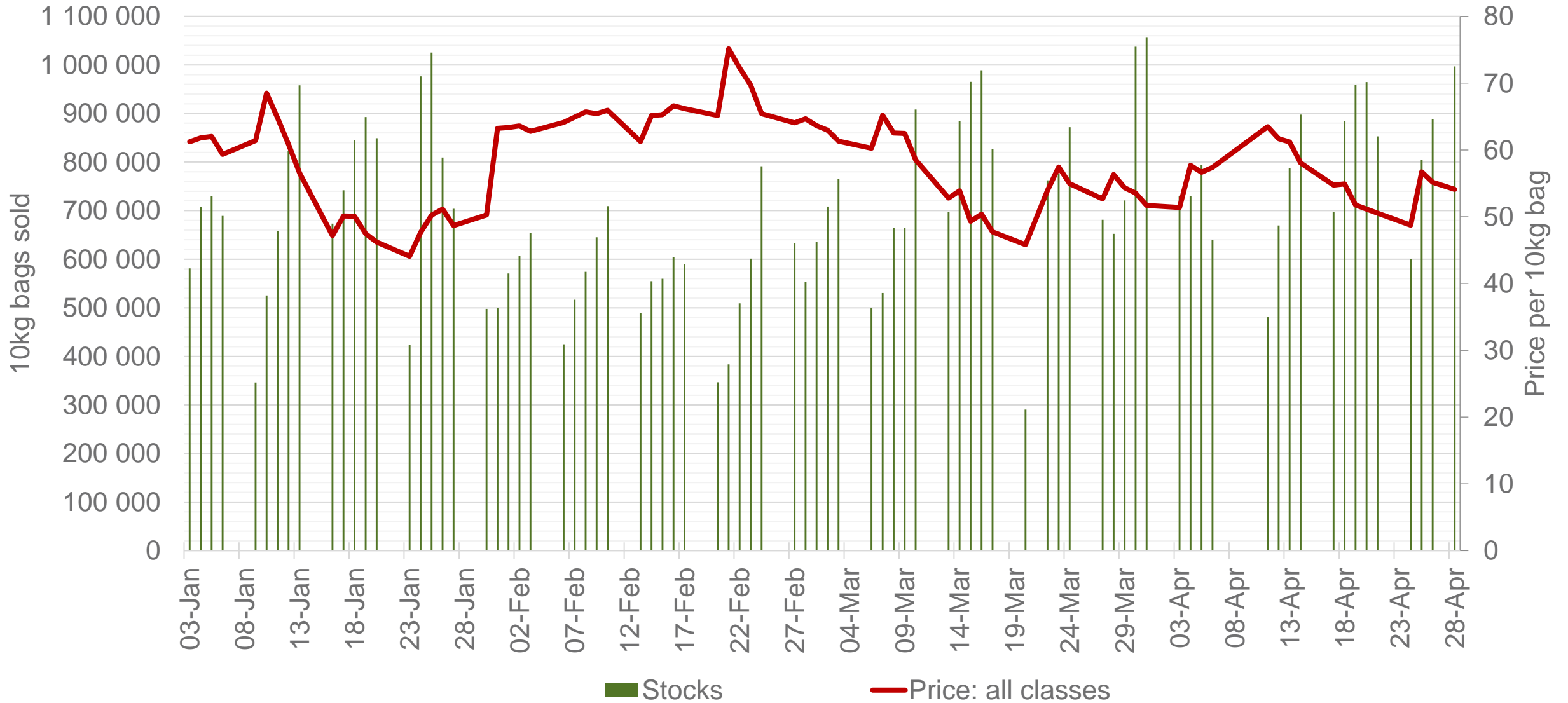
# Cumulative total number of 10 kg bags sold on markets: First 17 weeks of the year 2023



■ Number of bags sold	36 129 881	35 297 692	35 728 345	38 020 457	35 511 247	32 200 405
● Average price	R 37.65	R 40.41	R 37.13	R 36.65	R 40.20	R 57.20

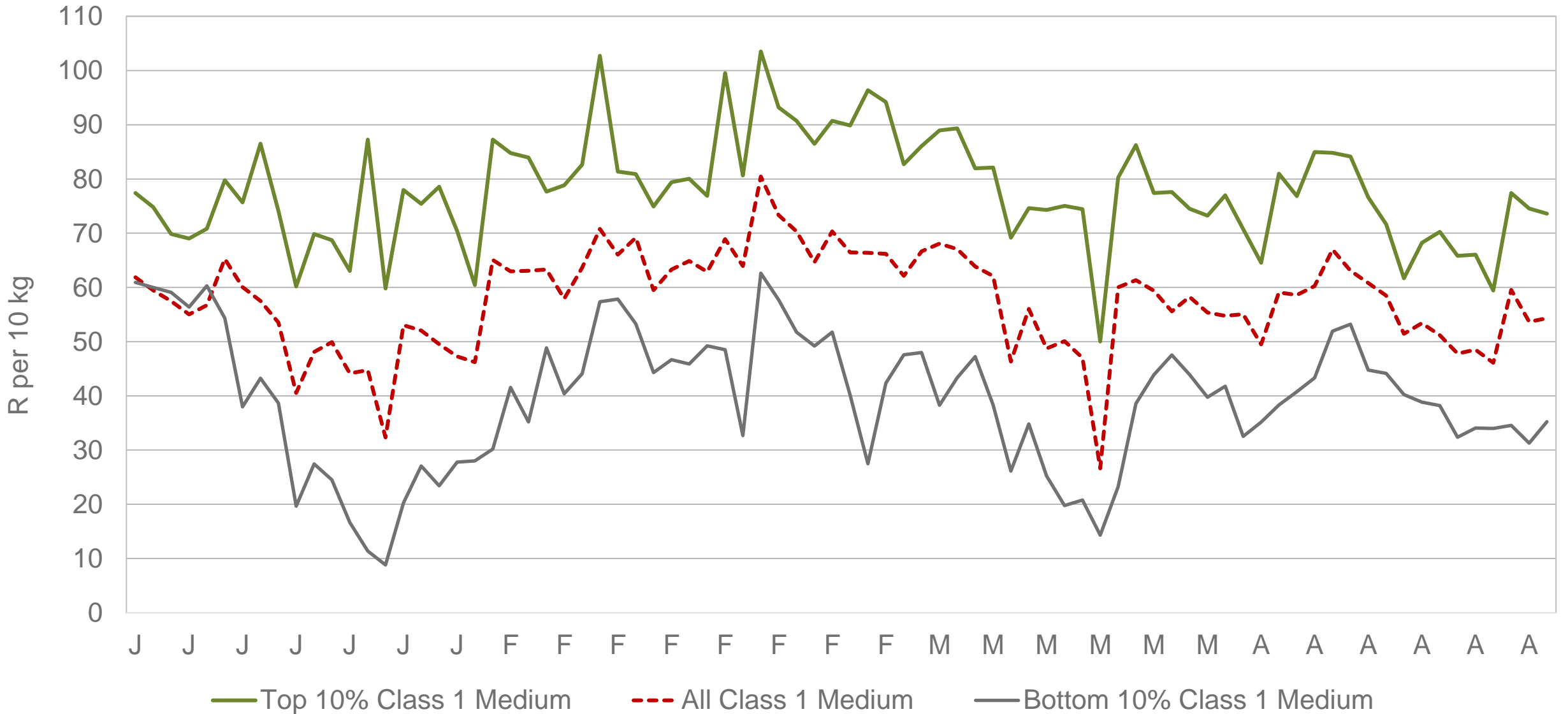
Sold 3 929 476 bags **less** than the **5-year average** (2018 to 2022) of the first seventeen weeks of each year

# RSA daily Price versus Daily Available stocks (all classes & all sizes)



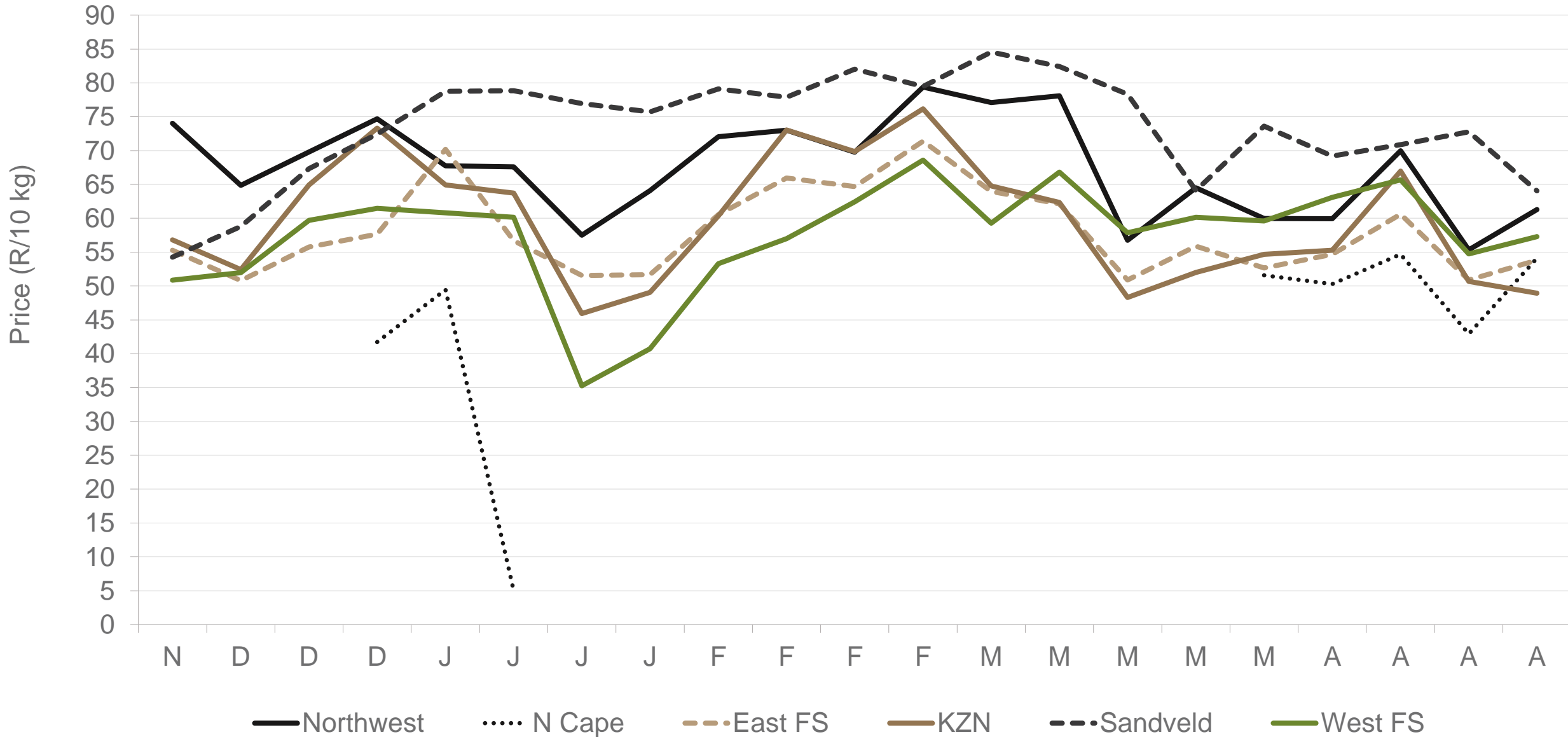
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# JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2023)



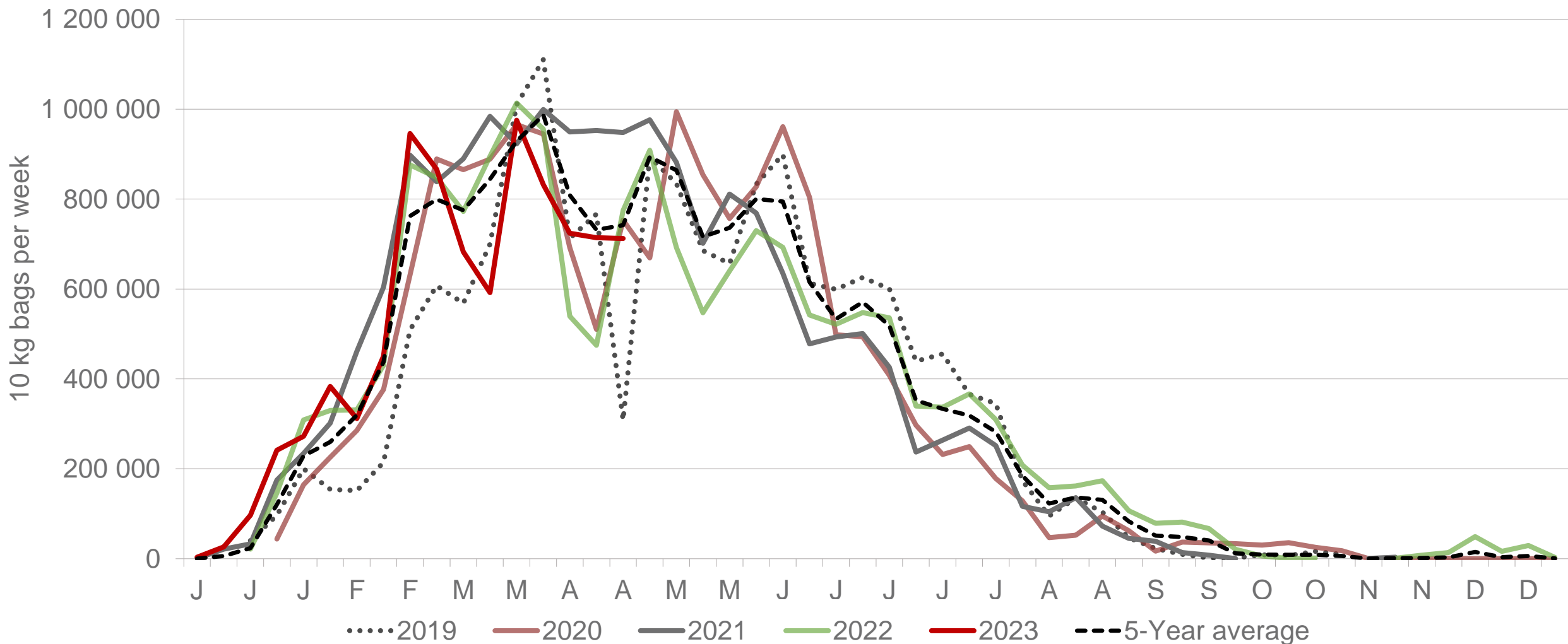
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# Average Class 1 Medium prices in regions



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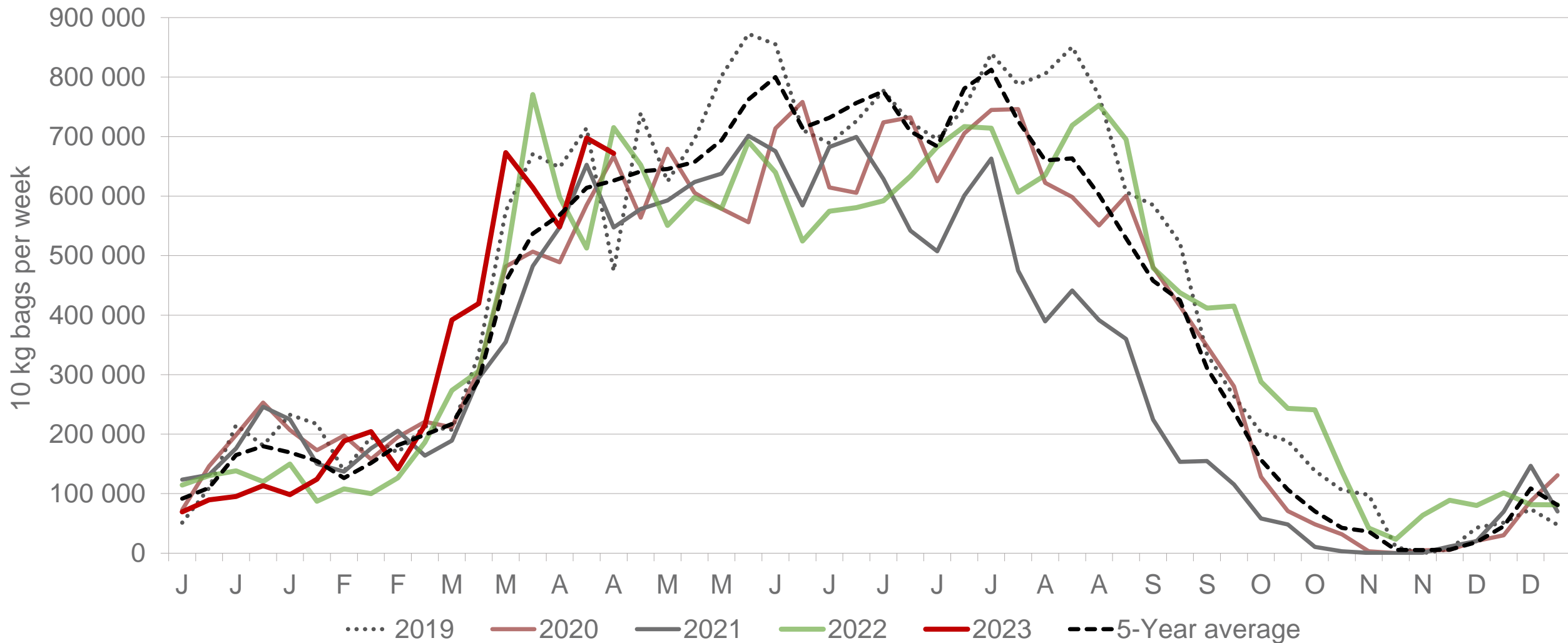
# Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 54 591 bags **more** than the **5-year average** (2018 to 2022) of the first seventeen weeks of each year.

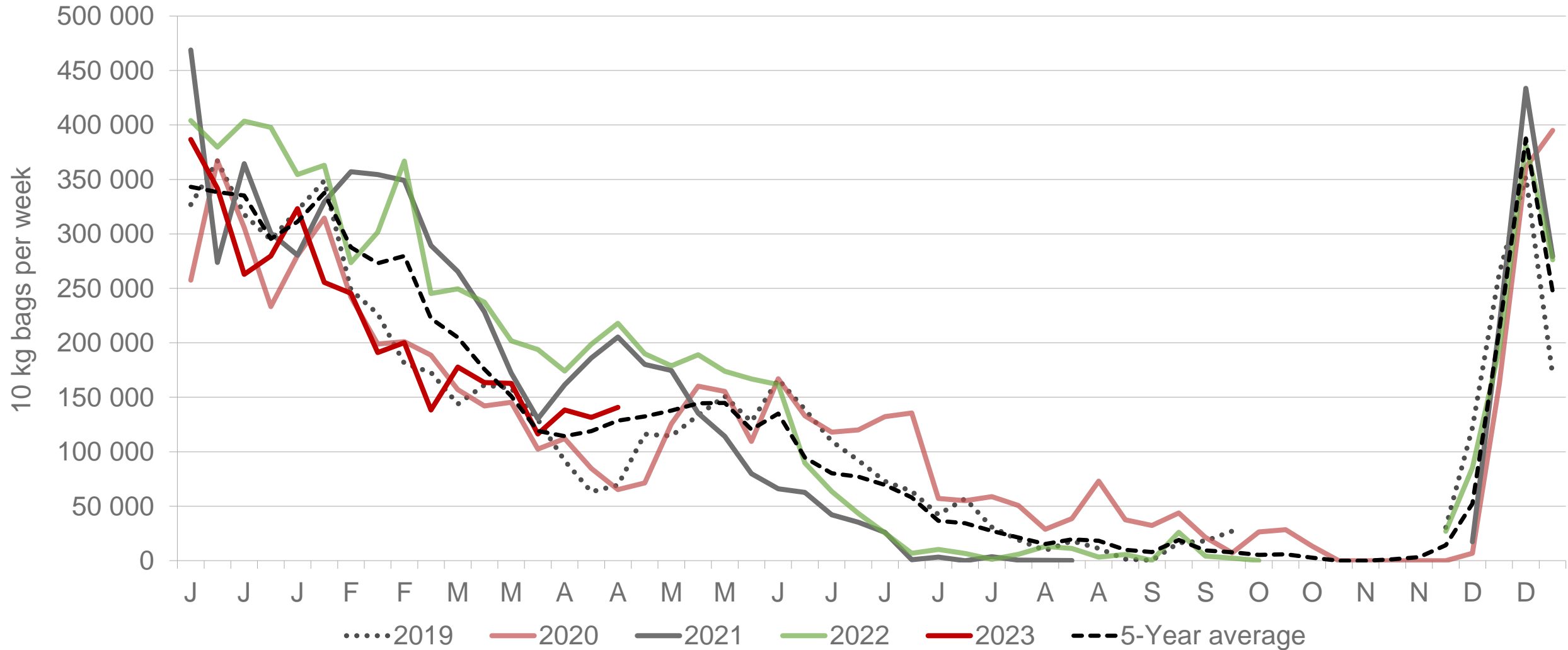


# Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 261 266 bags **more** than the **5-year average** (2018 to 2022) of the first seventeen weeks of each year.

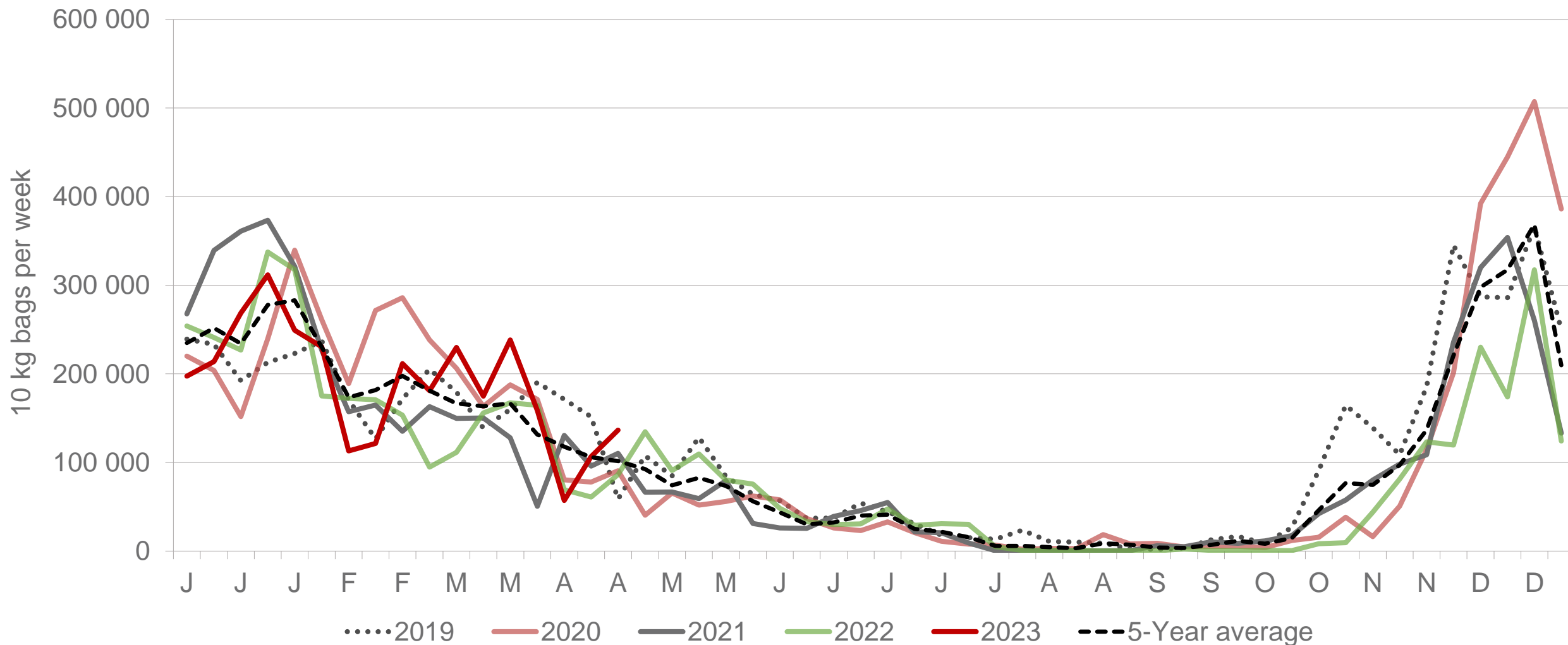
# North West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 380 817 bags **less** than the **5-year average** (2018 to 2022) of the first seventeen weeks of each year.

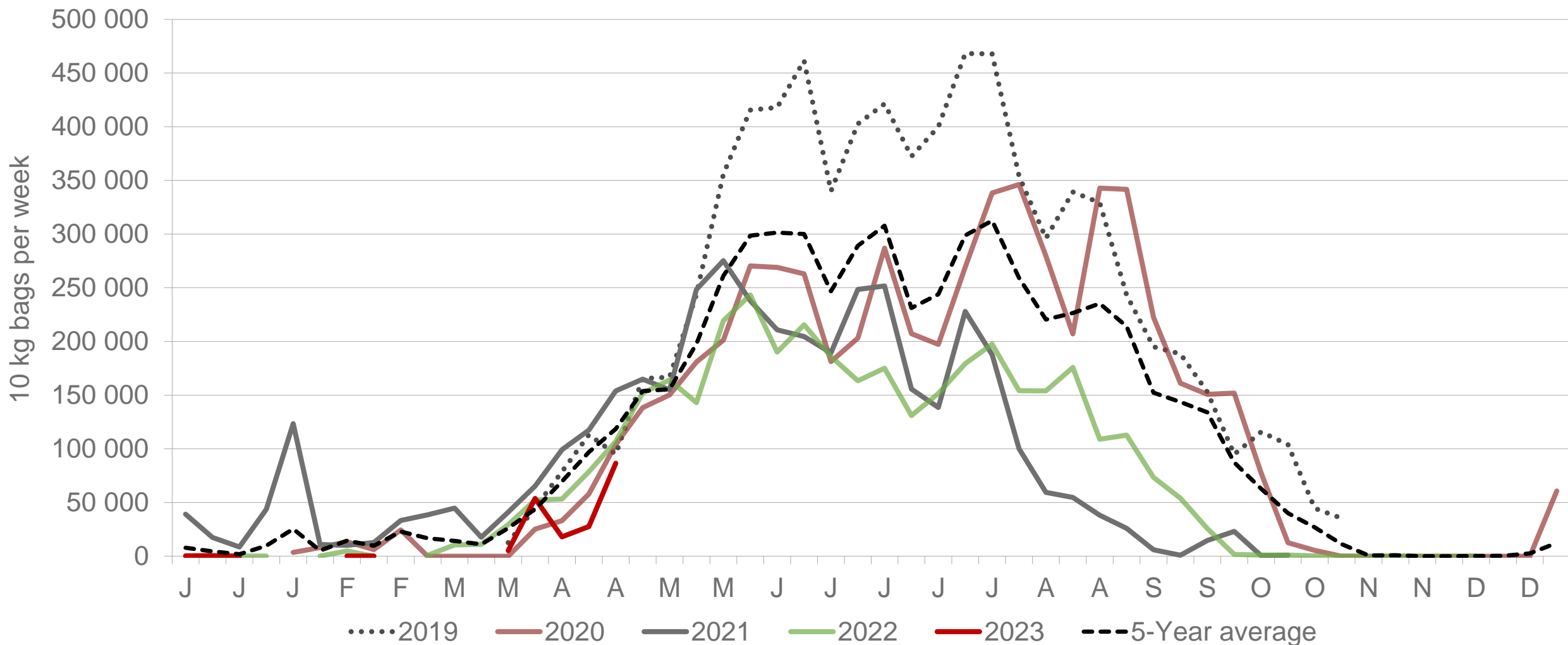
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# KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



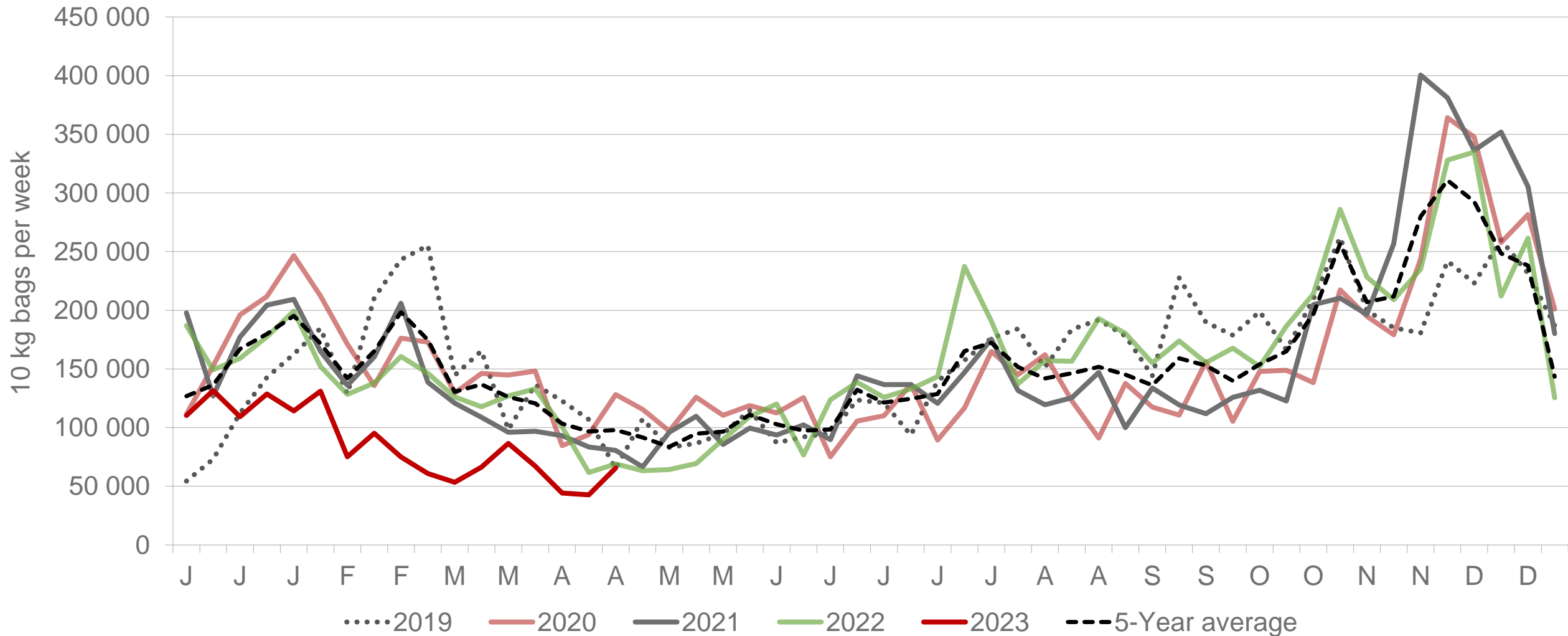
Sold 949 bags **more** than the **5-year average** (2018 to 2022) of the first seventeen weeks of each year.

# Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 306 885 bags **less** than the **5-year average** (2018 to 2022) of the first sixteen weeks of each year.

# Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 1 012 311 **less** than the **5-year average** (2018 to 2022) of the first seventeen weeks of each year.

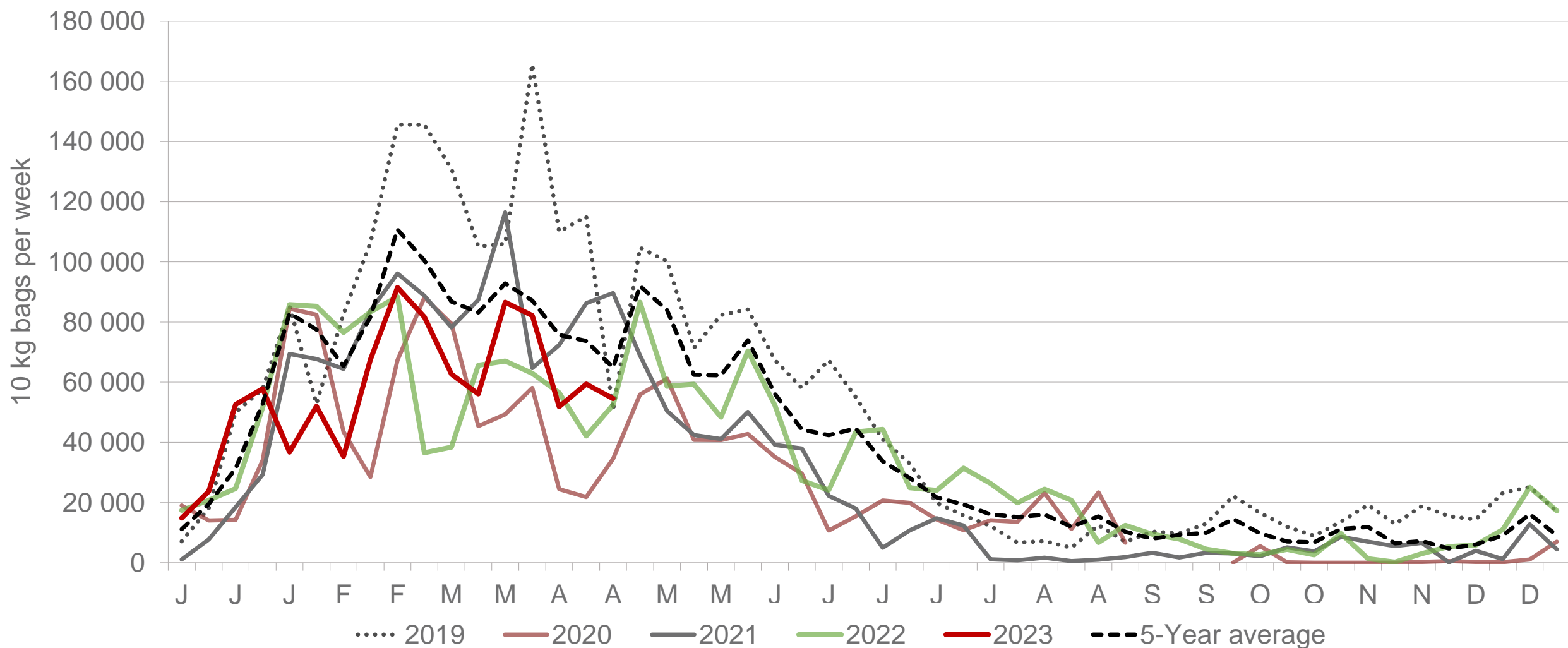
# Ceres: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 7 394 bags **more** than the **5-year average** (2018 to 2022) of the first seventeen weeks of each year.

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# North Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 230 665 bags **less** than the **5-year average** (2018 to 2022) of the first seventeen weeks of each year.

# Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions

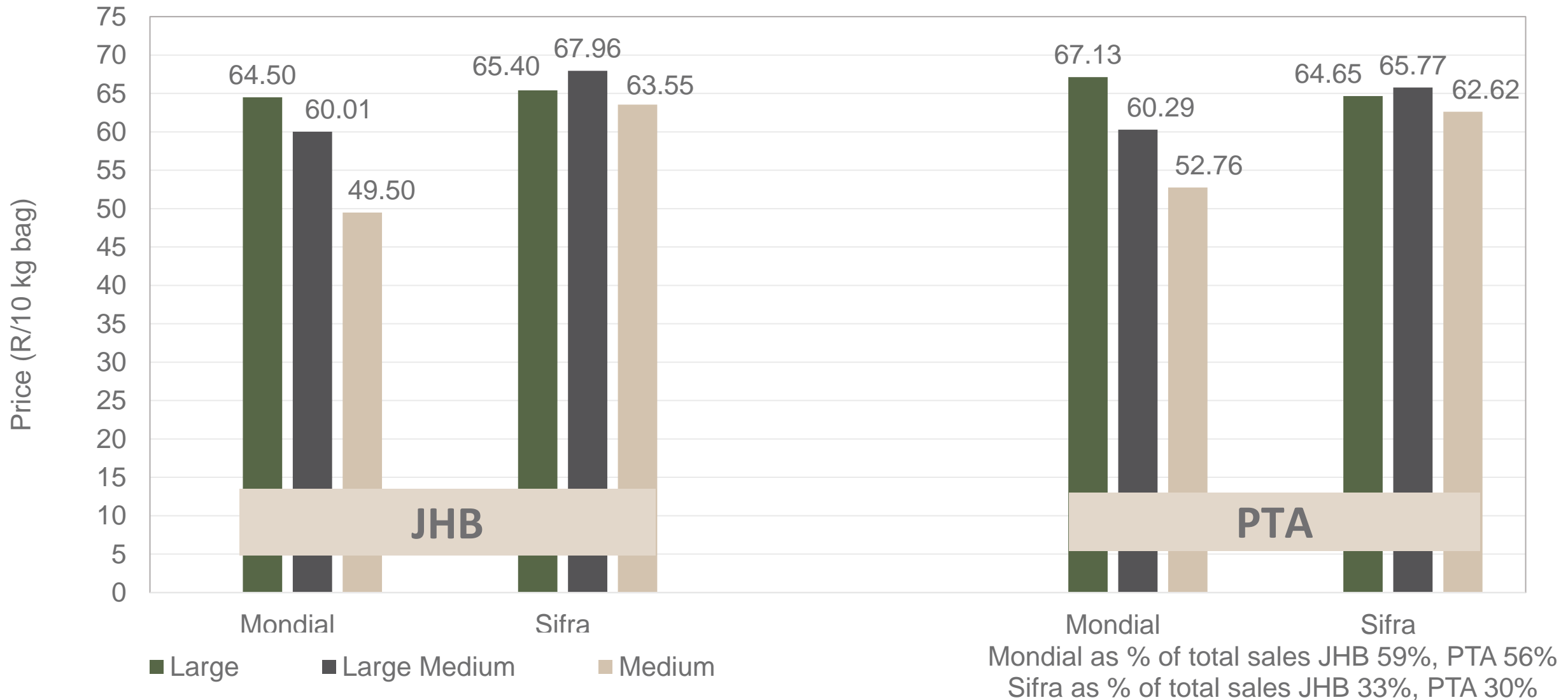


Klas & Grootte	Eastern Free State				Western Free State				North West				KwaZulu-Natal				Northern Cape		Sandveld		All Regions	
	JOH		PRE		JOH		PRE		JOH		PRE		DUR		JOH		JOH		CAP		All Markets	
	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices
	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg
1L	103 405	65.95	35 540	67.00	32 550	65.59	25 191	66.55	5 881	67.70	1 478	69.12	11 970	60.76	36 401	63.01	6 572	59.64	2 373	75.03	389 961	64.17
1L/M	71 216	60.02	34 947	60.67	67 453	64.51	30 735	63.24	5 928	74.01	2 849	73.64	25 798	47.93	9 455	57.37	7 019	63.85	12 726	62.57	439 243	59.91
1M	64 797	51.19	17 513	49.49	53 109	57.04	22 016	58.38	8 745	66.73	3 681	67.68	3 443	43.76	1 831	41.50	7 572	63.63	16 276	66.25	358 080	55.80
1S	9 860	27.92	2 499	27.40	13 377	35.30	2 095	35.25	16 784	35.56	2 110	39.62	-	-	164	20.00	1 219	27.89	6 889	50.20	101 733	37.99
1S/M	14 730	39.71	2 290	38.28	25 757	45.58	7 266	46.64	12 324	49.25	3 514	51.51	-	-	-	-	3 460	36.14	859	44.28	125 150	46.24
1XL	4 410	62.83	-	-	-	-	-	-	-	-	-	-	-	-	5 235	61.51	-	-	-	-	9 645	62.12
1XS	834	23.42	-	-	3 501	43.14	-	-	12 729	29.51	-	-	-	-	-	-	-	-	-	-	17 394	31.87
1XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2L	25 599	54.19	17 209	61.96	3 593	56.71	8 812	54.05	2 242	50.36	220	52.55	939	45.35	2 736	51.92	1 338	51.83	1 581	66.36	102 274	54.62
2L/M	6 126	50.87	7 767	55.27	8 416	53.46	13 509	53.92	1 210	52.38	249	50.60	7 880	39.81	666	46.92	1 732	50.19	6 105	58.68	90 375	50.92
2M	11 751	41.87	7 309	44.54	10 552	46.25	10 007	48.64	6 773	40.30	2	25.00	971	23.52	436	31.83	1 946	38.42	7 112	41.77	100 707	43.33
2S	968	31.91	1 574	26.54	1 541	28.75	646	25.85	-	-	-	-	190	22.23	-	-	109	32.75	3 535	26.29	18 687	31.74
2S/M	2 631	26.91	2 189	35.36	2 366	27.71	3 107	35.94	719	34.92	-	-	-	-	-	-	-	-	663	35.80	24 454	35.94
2XL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	330	50.00	-	-	-	-	330	50.00
2XS	-	-	-	-	1 288	19.54	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2 106	18.26
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	10 121	48.03	8 896	51.59	770	44.22	550	42.98	-	-	-	-	102	34.90	-	-	1 335	48.19	-	-	37 625	46.10
3L/M	8 491	37.78	4 214	43.12	5 858	42.27	2 675	43.71	698	45.49	990	54.33	570	25.45	101	30.00	2 586	44.89	205	34.19	44 178	41.25
3M	8 123	34.11	5 205	34.36	11 125	33.98	4 221	32.39	1 922	42.59	440	45.60	556	39.76	-	-	3 183	37.09	1 191	31.02	65 769	33.89
3S/M	1 219	22.32	219	30.00	-	-	-	-	17	25.00	-	-	-	-	-	-	2 090	31.37	15	36.60	6 066	27.79
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	13	11.62
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	2 212	42.21	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3 649	43.74
4L/M	-	-	1 591	36.35	-	-	-	-	-	-	-	-	178	20.00	-	-	-	-	-	-	2 319	34.32
4M	-	-	439	31.12	-	-	-	-	-	-	-	-	302	20.51	-	-	-	-	6	40.00	5 121	29.23
4S	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4S/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	344 382	55.10	151 994	55.69	241 256	54.92	132 070	56.60	75 972	47.23	16 684	59.60	52 899	48.16	57 355	60.05	40 271	51.71	65 521	54.73	1 966 449	53.53

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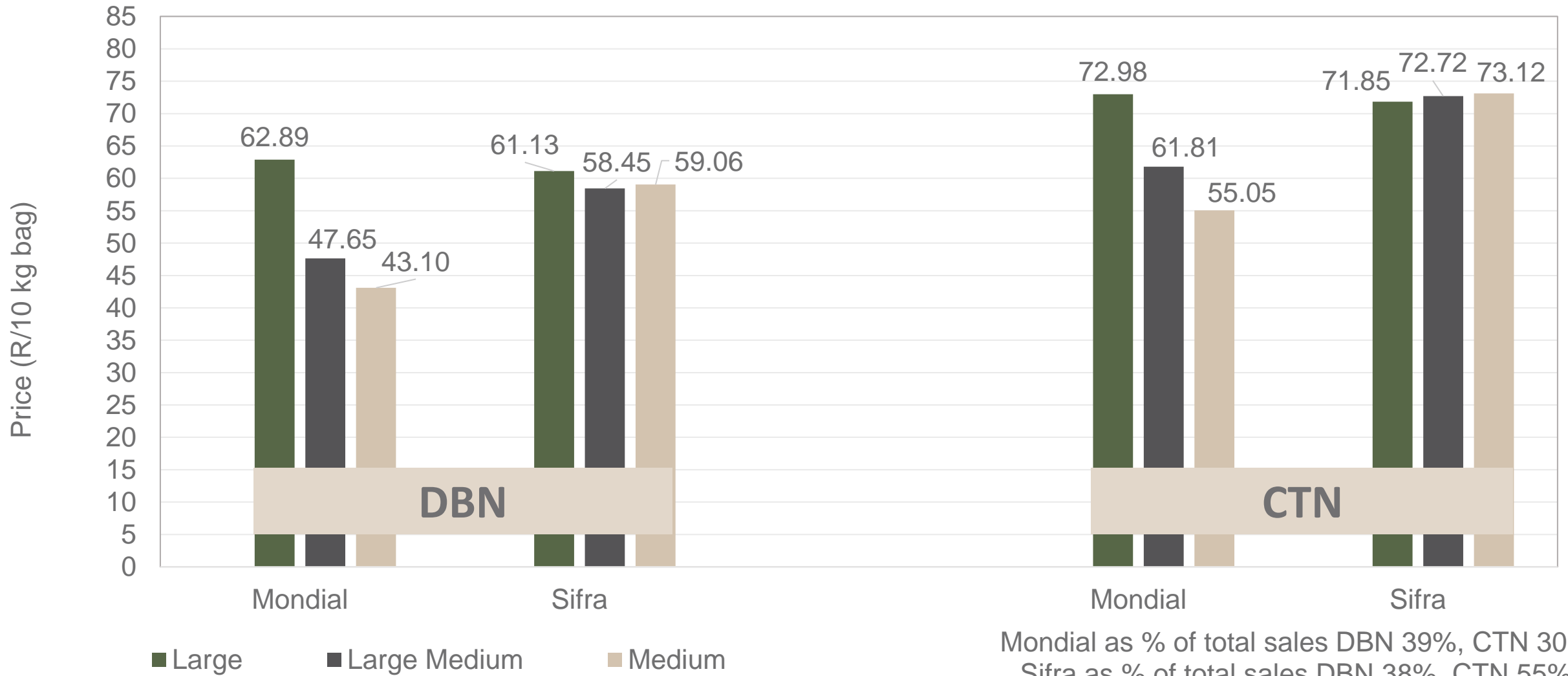


# PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



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# DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 39%, CTN 30%  
 Sifra as % of total sales DBN 38%, CTN 55%

# Hectares planted to date for season 2023 versus 2022

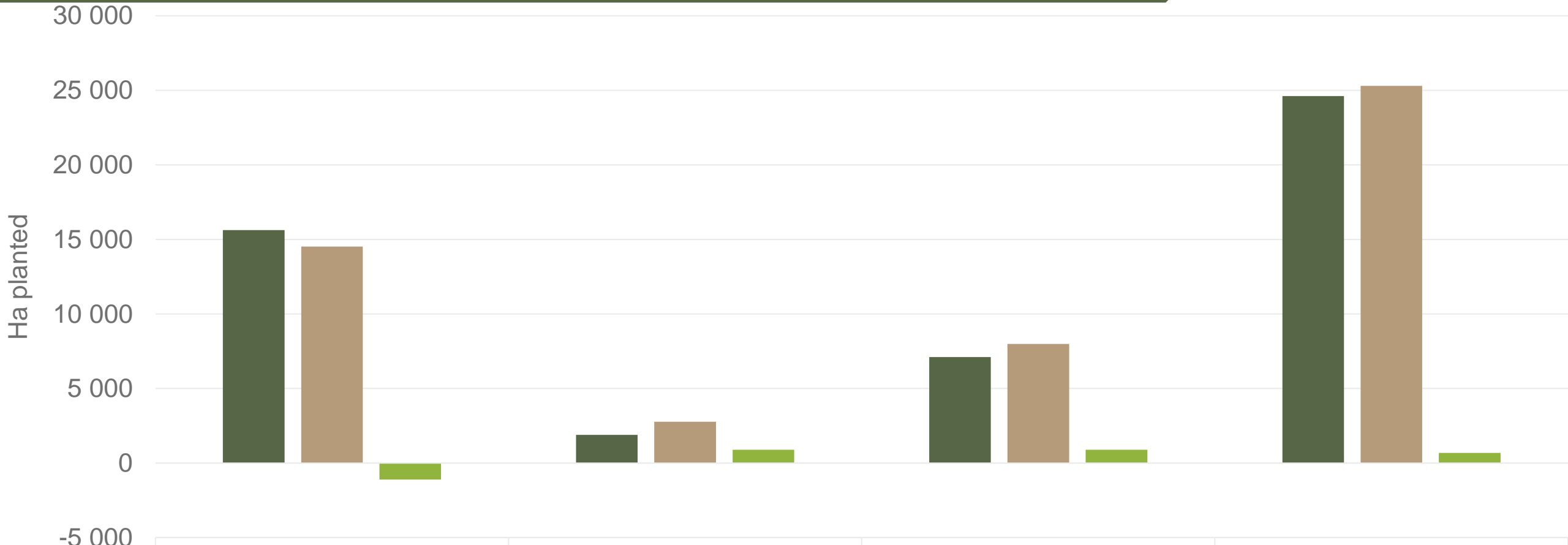



	Table	Process	Seed	Total
■ 2022	15 626	1 885	7 103	24 614
■ 2023	14 525	2 777	7 995	25 297
■ Changes	-1 101	892	892	683


Regions finished planting: Northern Cape early, North West main, Eastern Free State main \*To be confirmed, Ceres main, North Eastern Cape, KZN summer, Northern Cape main \* To be confirmed, Western FS \*To be confirmed and South Western Free State harvest


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# Thank you for your time

Feel free to contact us

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