



Weekly Market Information

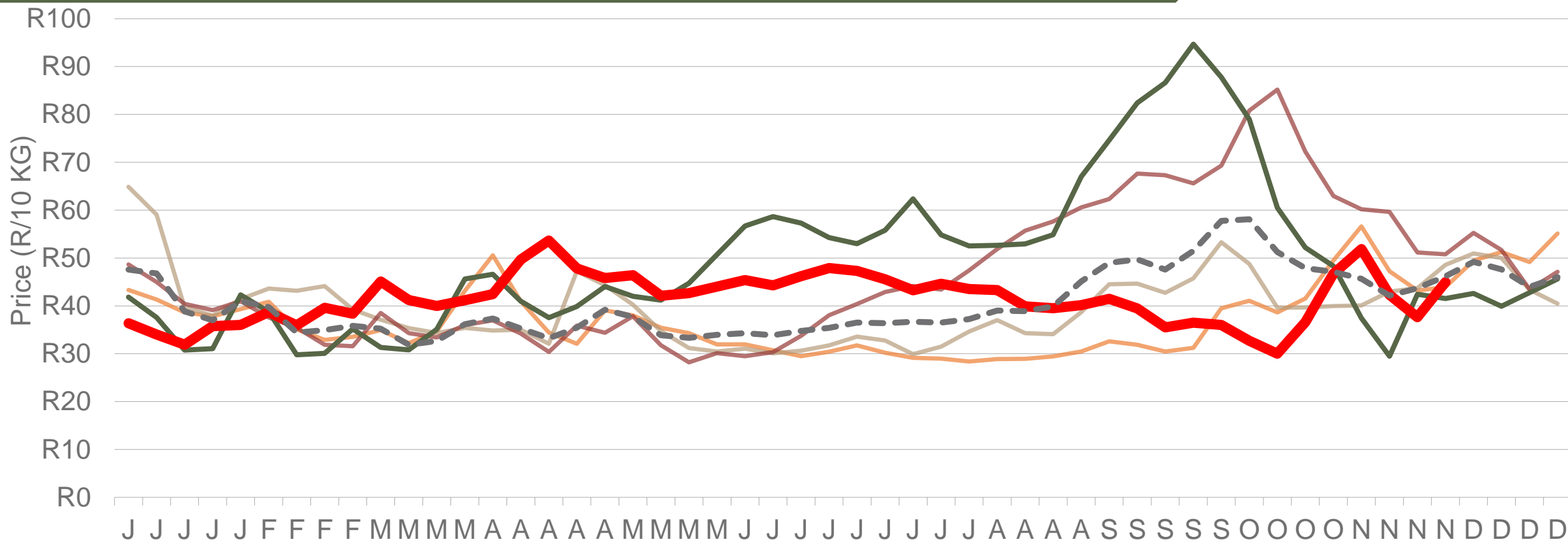
02 December 2022



Potatoes
Aartappels SA

www.potatoes.co.za

Average weekly price – all markets & all classes



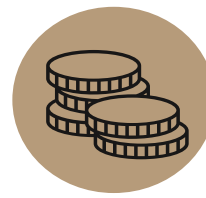
— 2018 — 2019 — 2020 — 2021 — 2022 - - 5-year average



Number of bags sold

2%

(Week on Week)



Average weekly price

19%

(Week on week)

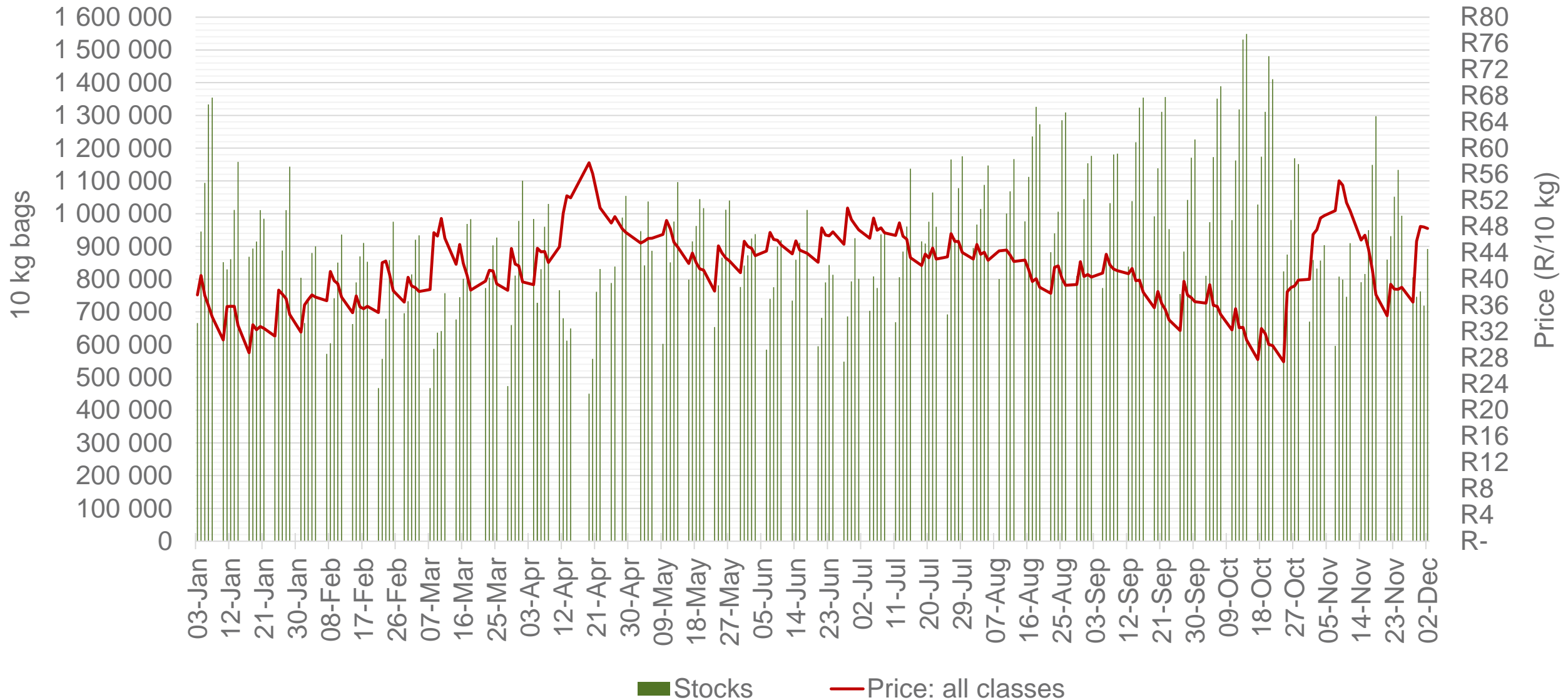


Cumulative total number of 10 kg bags sold on markets: First 48 weeks of the year 2022



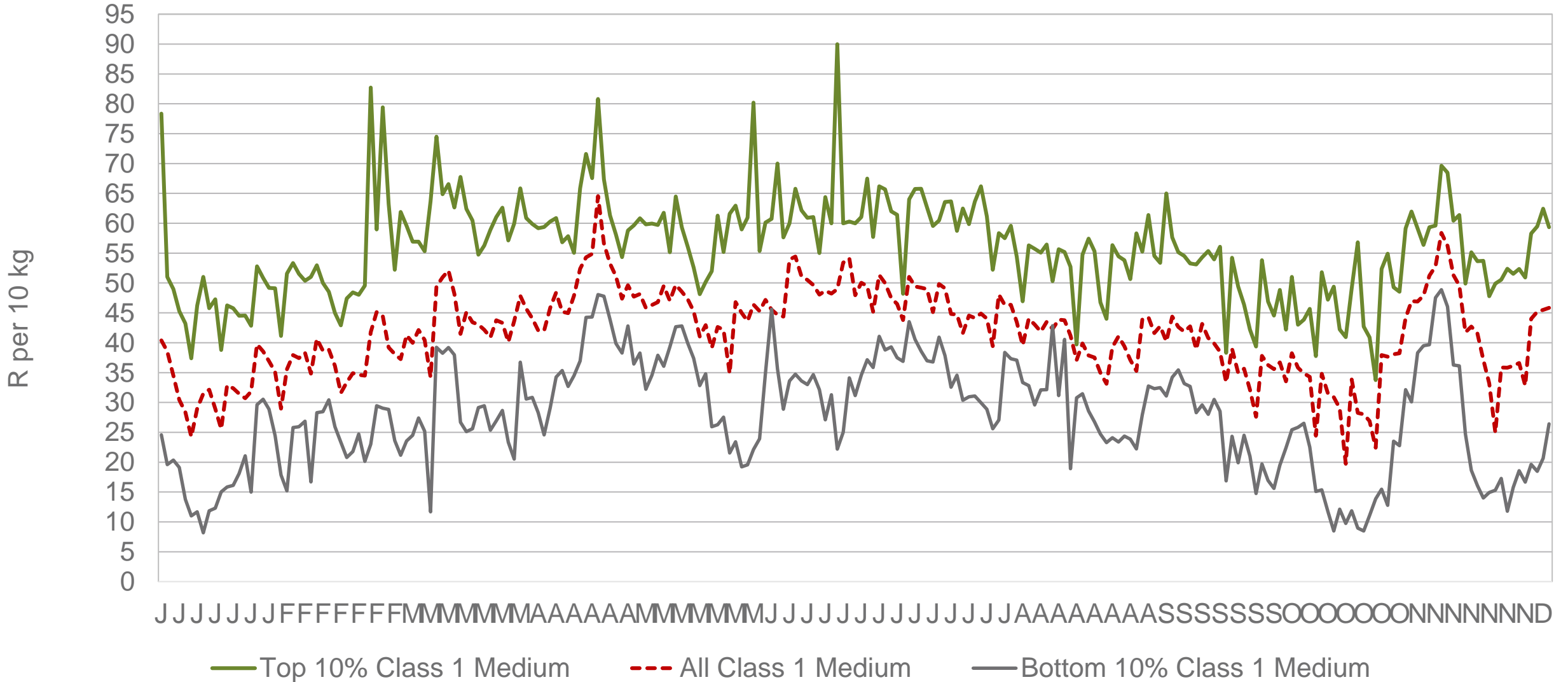
Sold 1 101 964 bags **less** than the **5-year average** (2018 to 2022) of the first 48 weeks of each year.

RSA daily Price versus Daily Available stocks (all classes & all sizes)



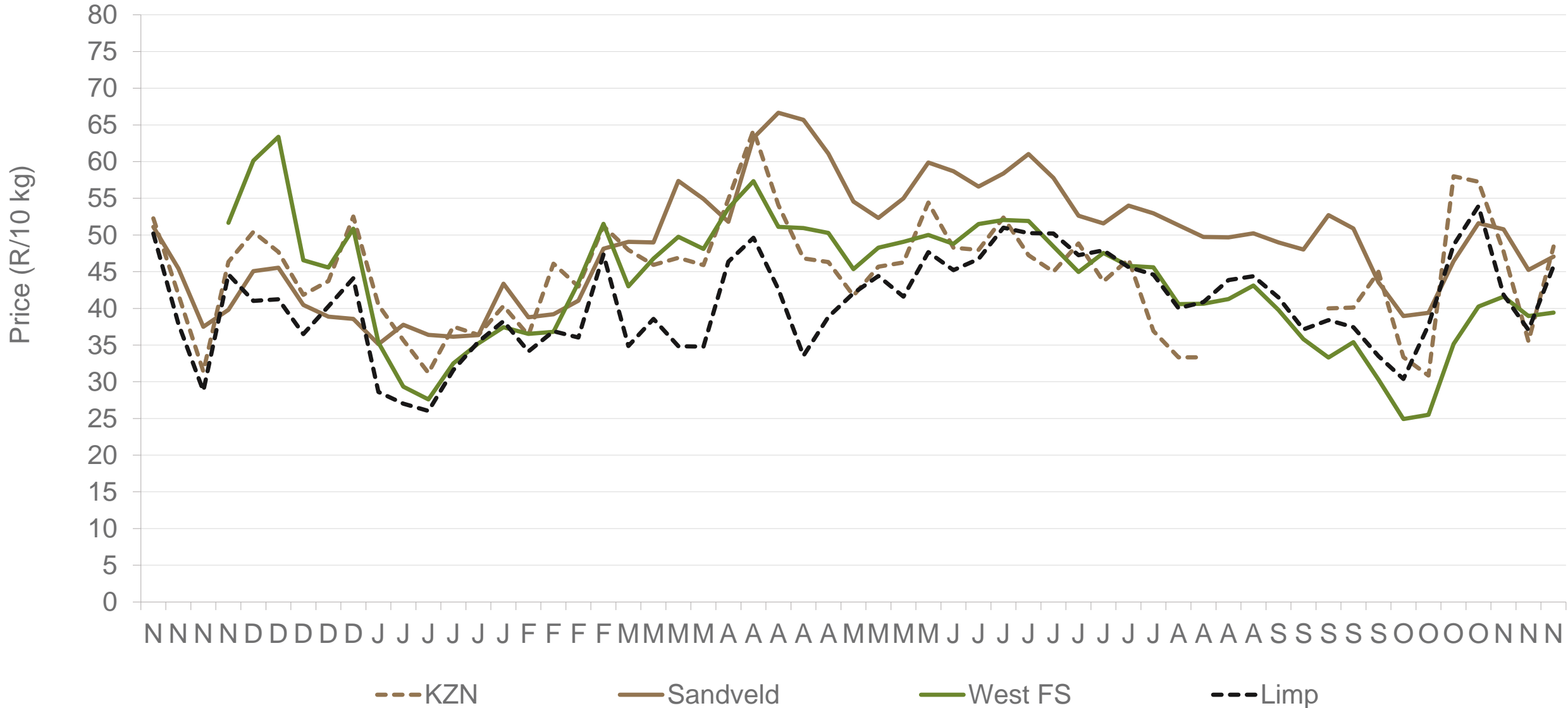
Data disclaimer: Potatoes SA does not take responsibility for the accuracy or interpretation of company data re-purposed by 3rd parties

JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2022)

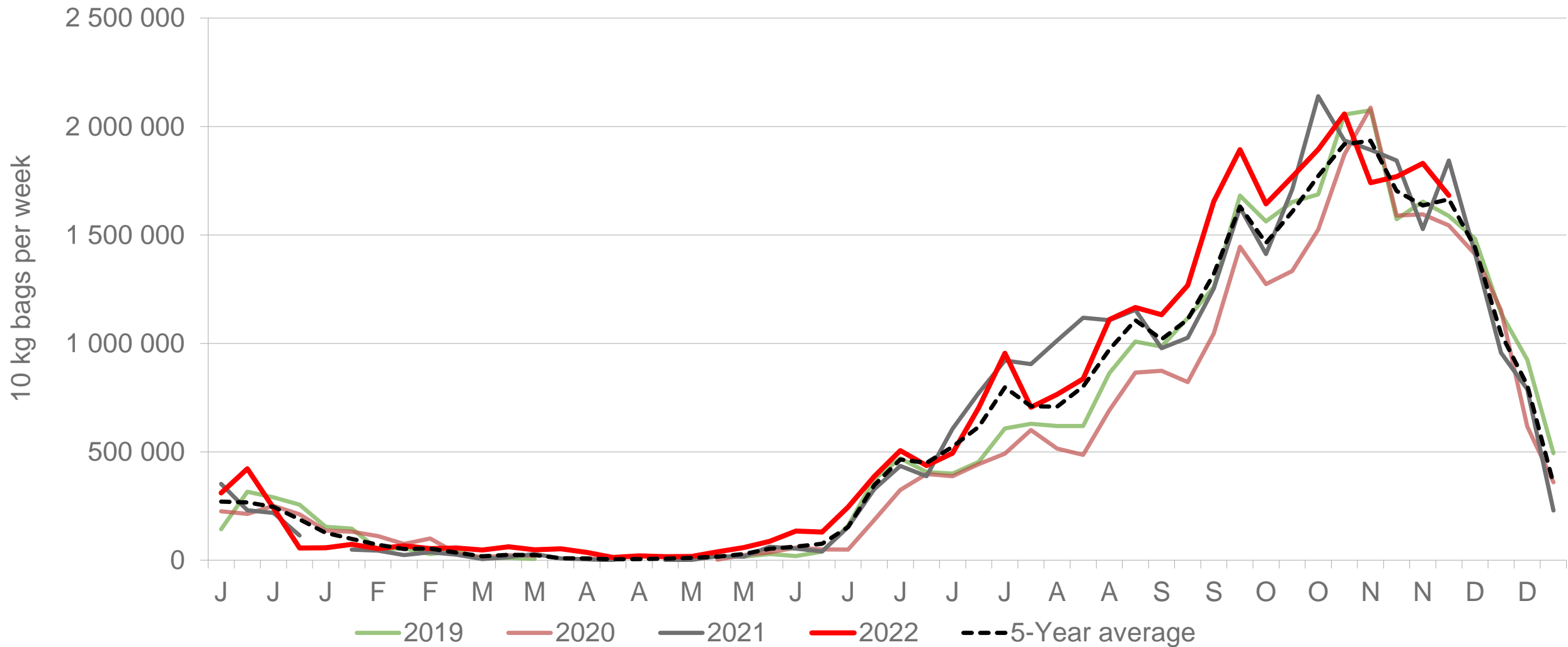


Data disclaimer: Potatoes SA does not take responsibility for the accuracy or interpretation of company data re-purposed by 3rd parties

Average Class 1 Medium prices in regions



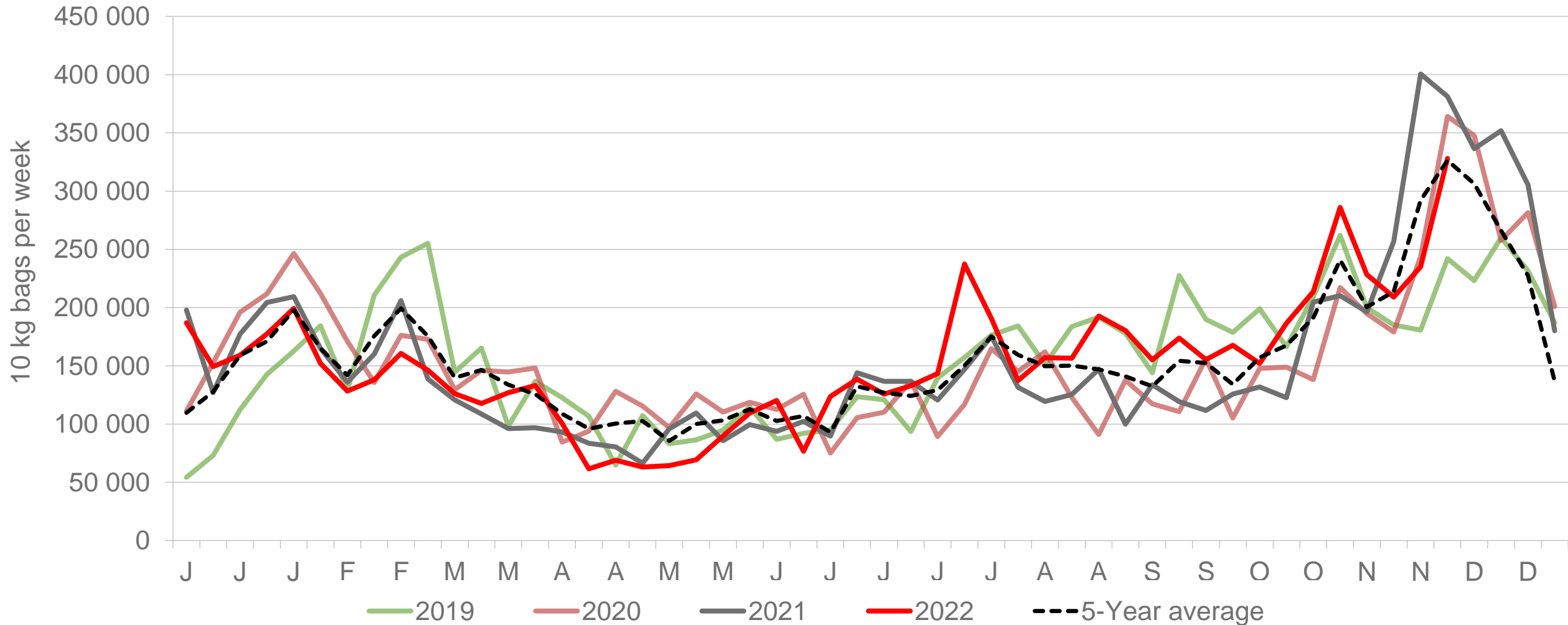
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 2 612 360 bags **more** than the **5-year average** (2017 to 2022) of the first 48 weeks of each year.

Data disclaimer: Potatoes SA does not take responsibility for the accuracy or interpretation of company data re-purposed by 3rd parties

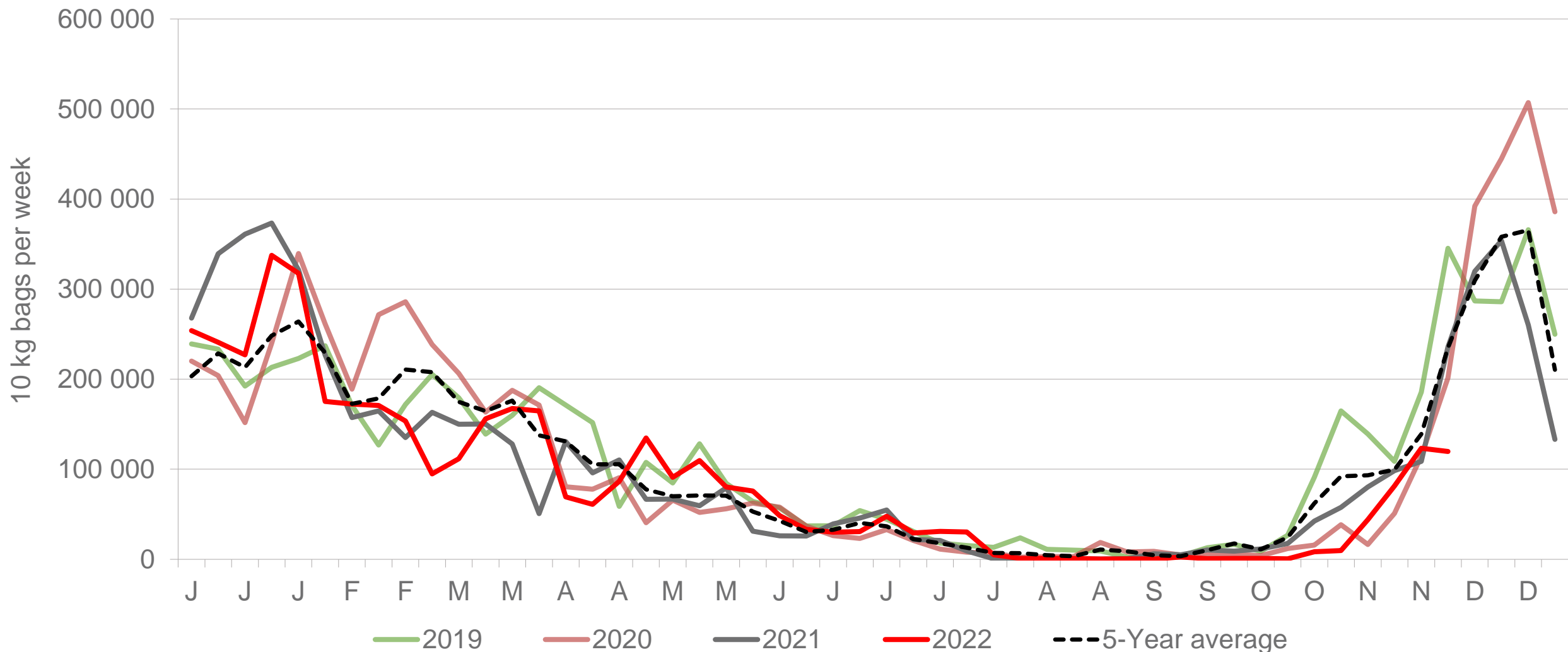
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 104 337 bags more than the **5-year average** (2017 to 2022) of the first 48 weeks of each year.

Data disclaimer: Potatoes SA does not take responsibility for the accuracy or interpretation of company data re-purposed by 3rd parties

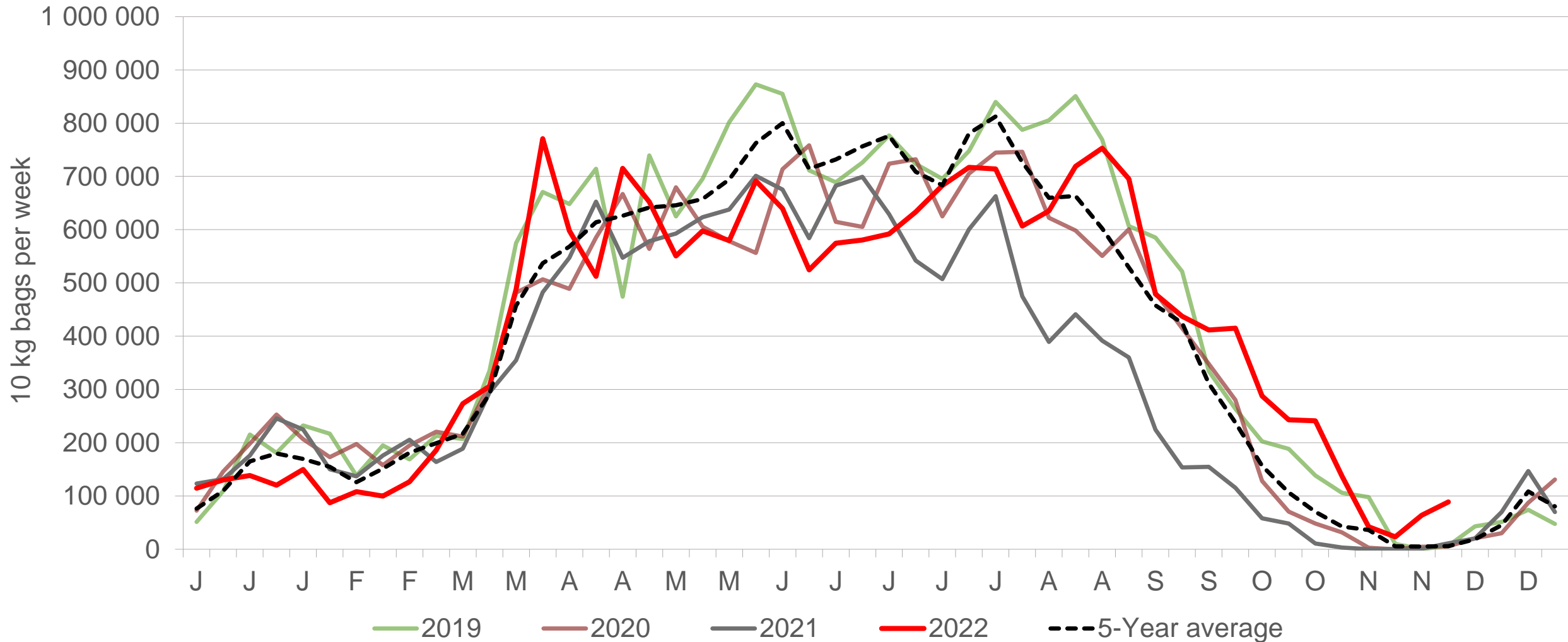
KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 429 309 bags **less** than the **5-year average** (2017 to 2022) of the first 48 weeks of each year.

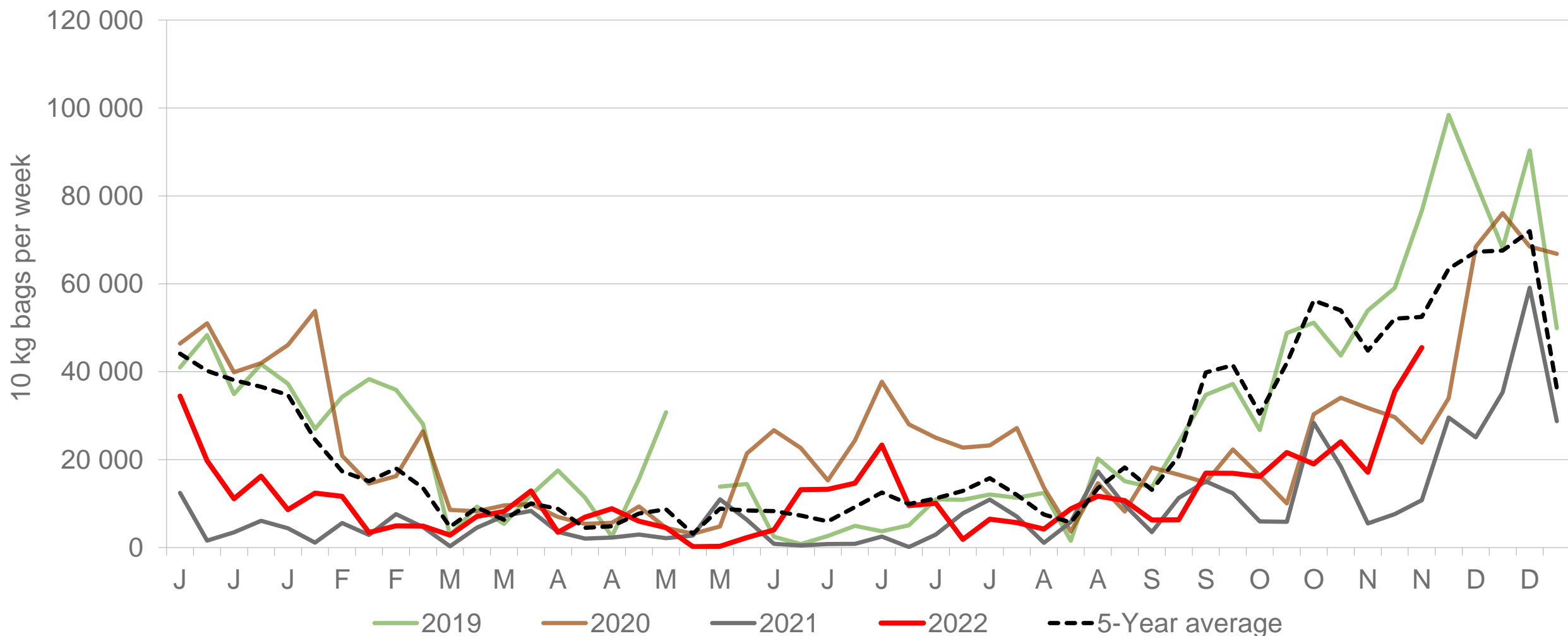
Data disclaimer: Potatoes SA does not take responsibility for the accuracy or interpretation of company data re-purposed by 3rd parties

Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



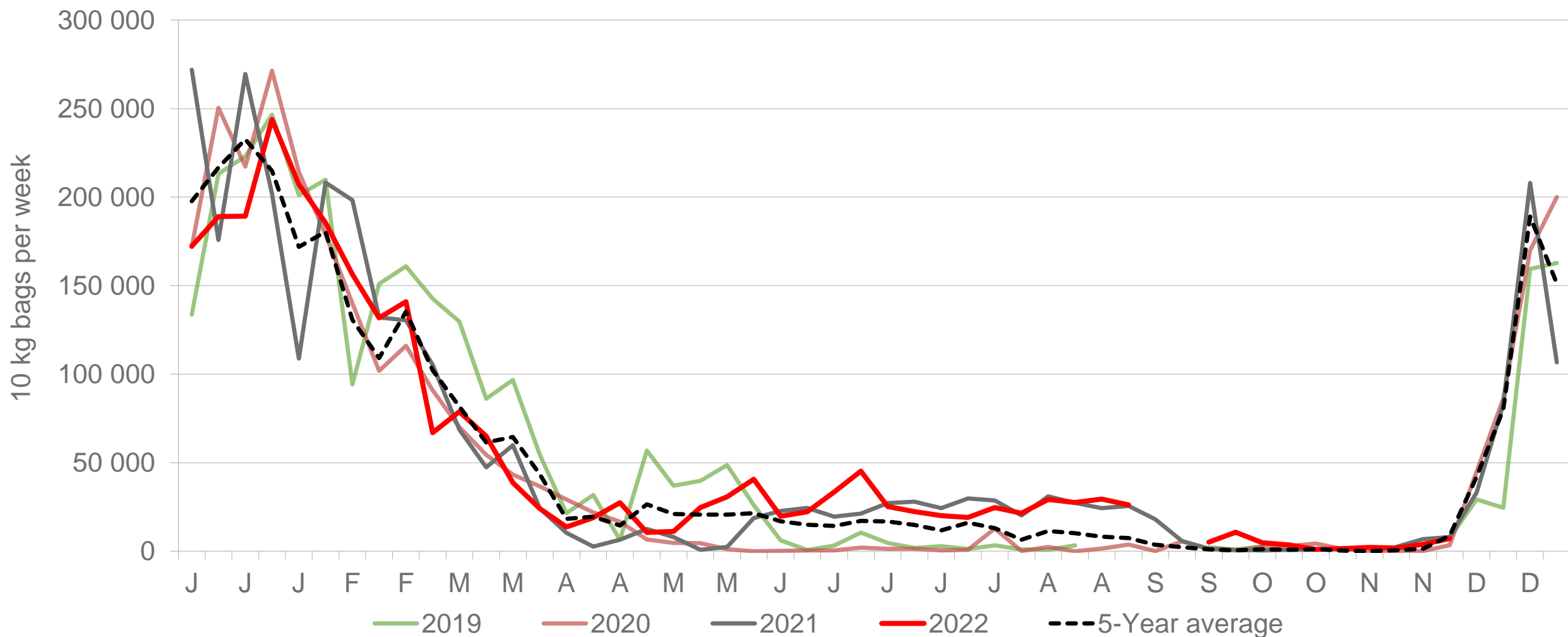
Sold 95 227 bags **less** than the **5-year average** (2017 to 2022) of the first 48 weeks of each year.

Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 408 628 bags **less** than the **5-year average** (2017 to 2022) of the first 48 weeks of each year.

Gauteng: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 169 311 bags more than the **5-year average** (2017 to 2022) of the first 48 weeks of each year.

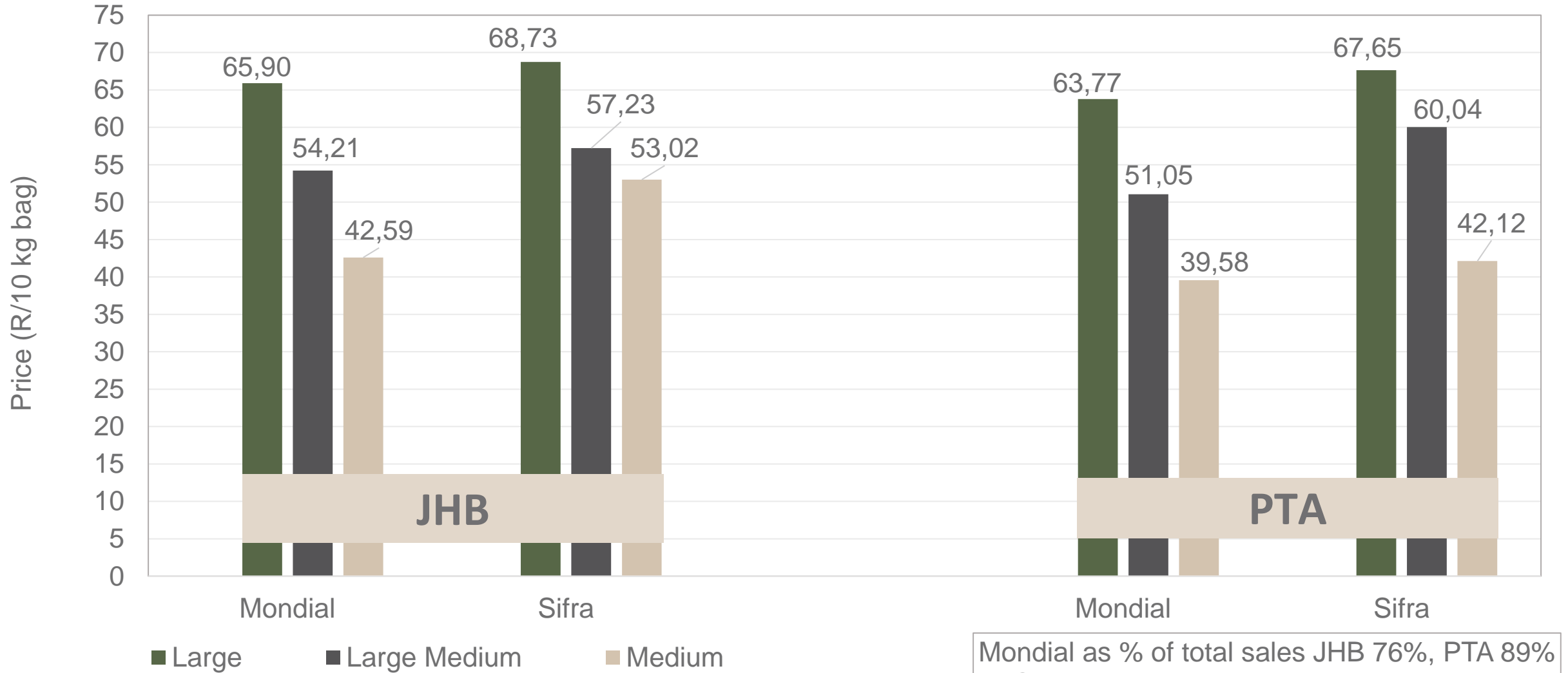
Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



| Klas & Grootte | Limpopo | | | | | | | | | | | | Sandveld | | KwaZulu-Natal | | | | Eastern Cape | | All Regions | |
|----------------|---------|--------|---------|--------|---------|--------|---------|--------|--------|--------|--------|--------|----------|--------|---------------|--------|--------|--------|--------------|--------|-------------|--------|
| | JOH | | PRE | | DUR | | SPR | | KLE | | BLO | | CAP | | DUR | | PIE | | POR | | All Markets | |
| | Volume | Prices | Volume | Prices | Volume | Prices | Volume | Prices | Volume | Prices | Volume | Prices | Volume | Prices | Volume | Prices | Volume | Prices | Volume | Prices | Volume | Prices |
| | 10kg | R/10kg | 10kg | R/10kg | 10kg | R/10kg | 10kg | R/10kg | 10kg | R/10kg | 10kg | R/10kg | 10kg | R/10kg | 10kg | R/10kg | 10kg | R/10kg | 10kg | R/10kg | 10kg | R/10kg |
| 1L | 156 386 | 65,28 | 75 610 | 63,52 | 16 222 | 51,78 | 29 995 | 51,81 | 9 971 | 65,51 | 7 403 | 57,82 | 42 548 | 45,08 | 13 003 | 57,46 | 7 210 | 52,94 | 6 043 | 51,49 | 439 306 | 59,66 |
| 1L/M | 235 641 | 53,66 | 109 827 | 51,18 | 42 034 | 52,18 | 30 151 | 40,65 | 24 727 | 48,82 | 9 663 | 51,81 | 52 837 | 43,97 | 15 078 | 55,31 | 11 264 | 40,96 | 8 977 | 46,57 | 642 103 | 50,36 |
| 1M | 214 191 | 44,60 | 88 432 | 40,67 | 34 491 | 42,68 | 33 125 | 31,13 | 16 523 | 39,62 | 8 528 | 47,08 | 52 485 | 43,87 | 26 402 | 51,80 | 8 046 | 40,42 | 15 822 | 45,14 | 597 306 | 42,72 |
| 1S | 64 832 | 26,44 | 22 440 | 25,85 | 19 249 | 25,94 | 7 503 | 19,58 | 3 603 | 32,22 | - | - | 19 988 | 33,73 | 7 916 | 36,66 | 4 566 | 29,31 | 6 677 | 33,51 | 173 300 | 28,36 |
| 1S/M | 58 445 | 35,22 | 13 771 | 31,63 | 4 649 | 28,60 | 4 452 | 26,79 | 2 156 | 36,23 | 811 | 39,19 | 2 638 | 35,03 | 2 323 | 36,86 | 1 485 | 41,06 | 287 | 44,34 | 105 298 | 34,84 |
| 1XL | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 1XS | 28 406 | 19,54 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 29 028 | 20,35 |
| 1XXS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 2L | 18 105 | 57,51 | 12 470 | 55,61 | 1 627 | 31,48 | 3 601 | 44,97 | 1 120 | 48,75 | 570 | 45,23 | 16 379 | 38,13 | 538 | 50,27 | 504 | 32,41 | 478 | 46,01 | 69 074 | 48,13 |
| 2L/M | 33 970 | 39,76 | 18 347 | 42,73 | 440 | 48,64 | 7 167 | 35,51 | 4 356 | 35,14 | 1 677 | 56,57 | 16 766 | 36,60 | 1 582 | 40,96 | 32 | 43,00 | 406 | 35,99 | 101 106 | 39,74 |
| 2M | 30 760 | 35,24 | 13 538 | 36,86 | 1 166 | 42,75 | 4 365 | 25,76 | 2 660 | 34,48 | 2 193 | 38,09 | 19 667 | 33,05 | 959 | 38,85 | 1 241 | 29,50 | 4 176 | 36,83 | 117 396 | 33,73 |
| 2S | 1 618 | 21,37 | 1 175 | 20,43 | 1 180 | 40,00 | 255 | 23,18 | - | - | 110 | 20,33 | 7 352 | 25,11 | 80 | 35,00 | 604 | 22,74 | 1 962 | 26,64 | 20 032 | 27,29 |
| 2S/M | 15 785 | 26,90 | 2 519 | 29,32 | 94 | 10,00 | 421 | 18,81 | 110 | 40,05 | 155 | 35,10 | 110 | 20,73 | 61 | 15,75 | - | - | - | - | 23 046 | 27,15 |
| 2XL | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 2XS | 560 | 11,47 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 2 108 | 9,35 |
| 2XXS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 3L | 2 547 | 47,76 | 950 | 45,59 | - | - | 2 227 | 46,54 | 25 | 62,00 | - | - | 740 | 29,05 | 170 | 51,18 | - | - | - | - | 8 631 | 44,84 |
| 3L/M | 1 168 | 31,65 | 1 065 | 38,68 | 990 | 46,67 | 325 | 22,65 | - | - | 48 | 14,58 | 300 | 33,27 | - | - | - | - | - | - | 6 942 | 35,47 |
| 3M | 4 888 | 28,72 | 1 271 | 29,87 | 323 | 30,09 | 1 020 | 20,30 | - | - | 220 | 28,48 | 854 | 25,74 | 428 | 39,11 | 2 061 | 24,41 | 2 455 | 28,95 | 16 776 | 27,33 |
| 3S/M | 1 162 | 22,13 | 141 | 29,50 | - | - | - | - | 67 | 10,00 | - | - | - | - | - | - | - | - | - | - | 2 059 | 21,08 |
| 3XS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 40 | 5,00 |
| 3XXS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 4L | - | - | 74 | 55,00 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 572 | 32,47 |
| 4L/M | - | - | 259 | 22,00 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 1 463 | 20,96 |
| 4M | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 147 | 33,13 | - | - | - | - | 2 429 | 19,20 |
| 4S | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 4S/M | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 233 | 19,21 |
| Total | 868 574 | 47,21 | 367 914 | 47,21 | 127 044 | 42,91 | 128 118 | 37,41 | 65 717 | 45,99 | 31 554 | 50,30 | 245 385 | 39,57 | 69 401 | 50,55 | 38 854 | 38,82 | 49 978 | 41,05 | 2 396 429 | 44,97 |

Data disclaimer: Potatoes SA does not take responsibility for the accuracy or interpretation of company data re-purposed by 3rd parties

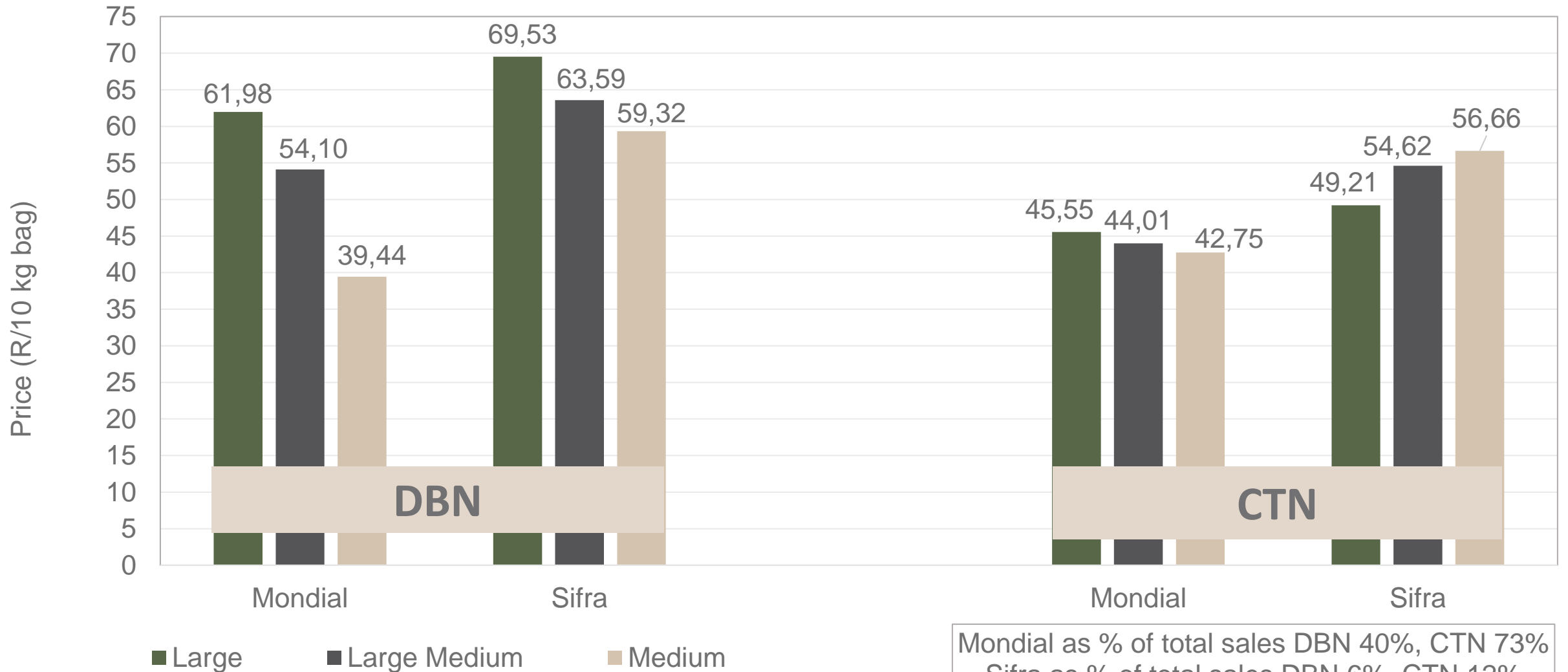
PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales JHB 76%, PTA 89%
 Sifra as % of total sales JHB 7%, PTA 2%

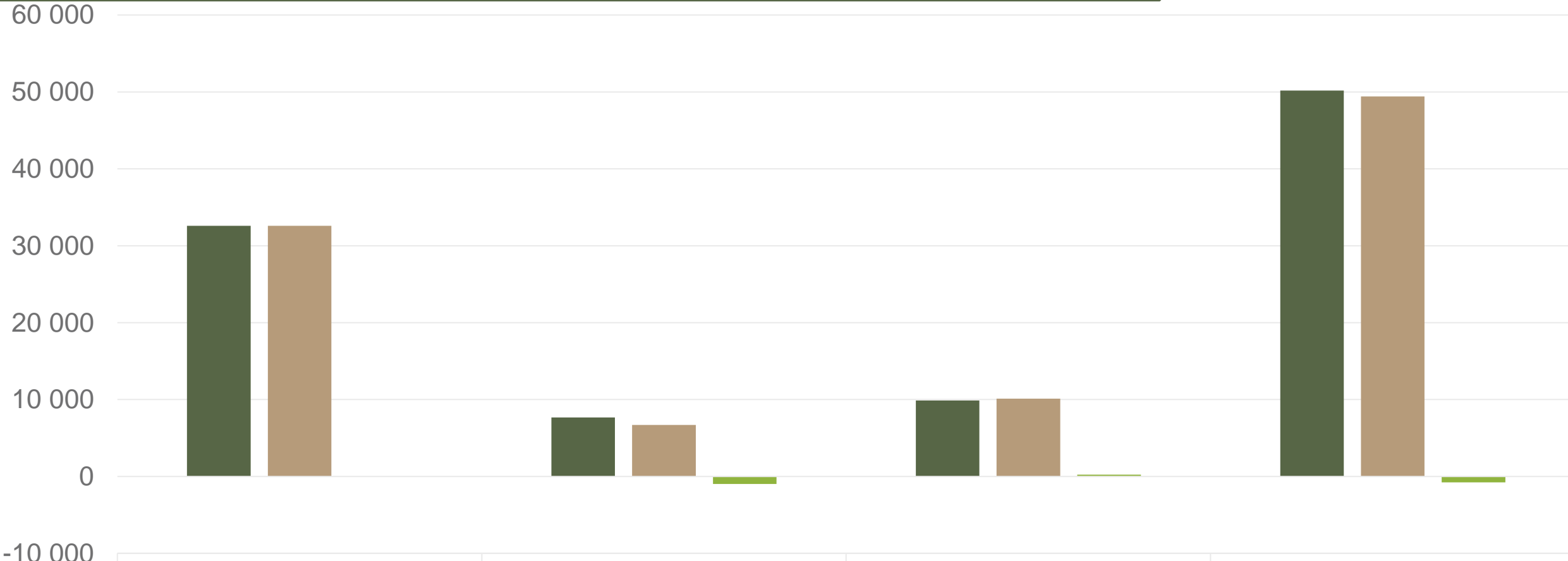
Data disclaimer: Potatoes SA does not take responsibility for the accuracy or interpretation of company data re-purposed by 3rd parties

DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 40%, CTN 73%
 Sifra as % of total sales DBN 6%, CTN 12%

Hectares planted to date for season 2022 versus 2021



| | Table | Process | Seed | Total |
|-----------|--------|---------|--------|--------|
| ■ 2021 | 32 602 | 7 682 | 9 889 | 50 174 |
| ■ 2022 | 32 589 | 6 706 | 10 121 | 49 416 |
| ■ Changes | -14 | -976 | 232 | -757 |


Regions finished planting: North West, Eastern Free State, Western Free State, South Western Free State, KZN, North Eastern Cape, Limpopo (early and main), Sandveld (summer, early winter), Ceres, Eastern Cape, Southern Cape and Northern Cape


Data disclaimer: Potatoes SA does not take responsibility for the accuracy or interpretation of company data re-purposed by 3rd parties


Thank you for your time

Feel free to contact us

 jano@potatoes.co.za
dikgetho@potatoes.co.za

 +27 (0)12 349 1906

 6 De Havilland Crescent
Persequor Techno Park
Persequor Park
Pretoria

 www.potatoes.co.za



Potatoes
Aartappels SA