



Weekly Market Information

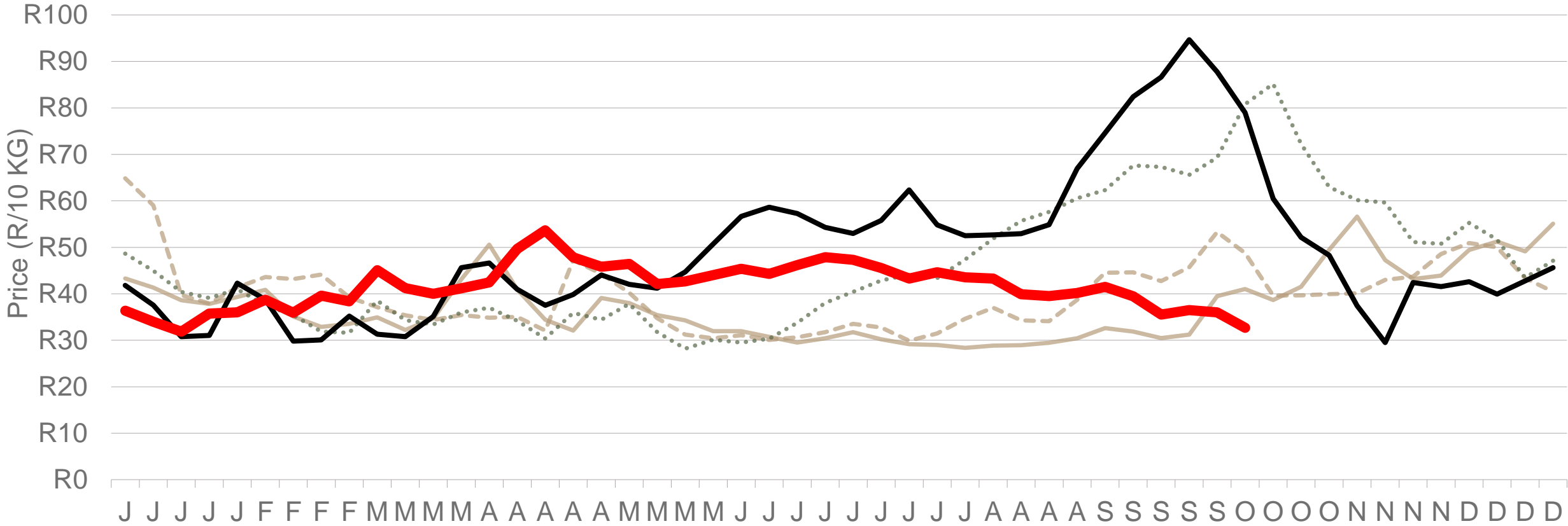
14 October 2022



Potatoes
Aartappels SA

www.potatoes.co.za

Average weekly price – all markets & all classes




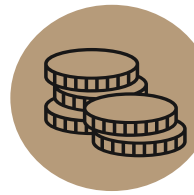


 2018
 2019


Number of bags sold

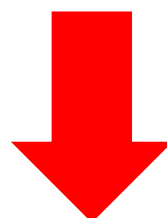
16%
(Week on Week)



 2020
 2021
 2022


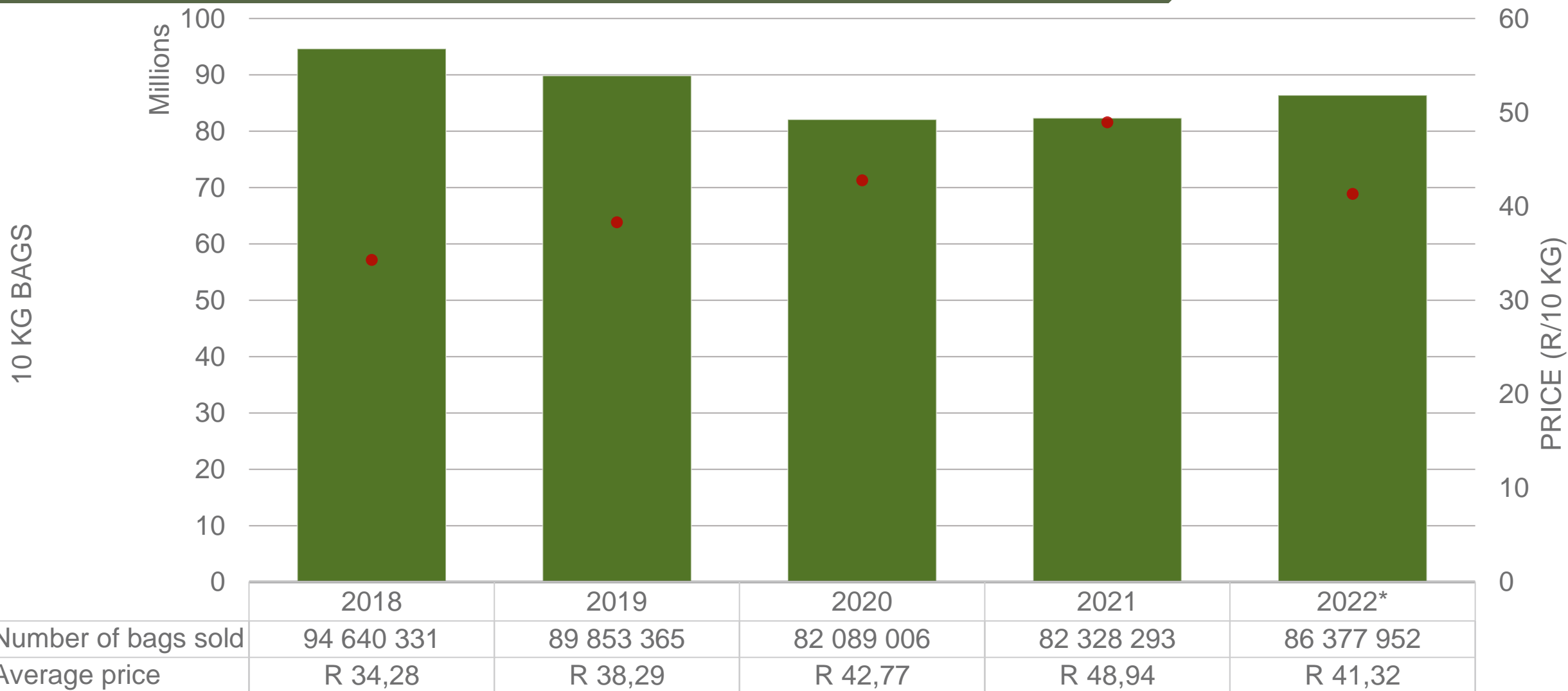
Average weekly price

9%
(Week on week)



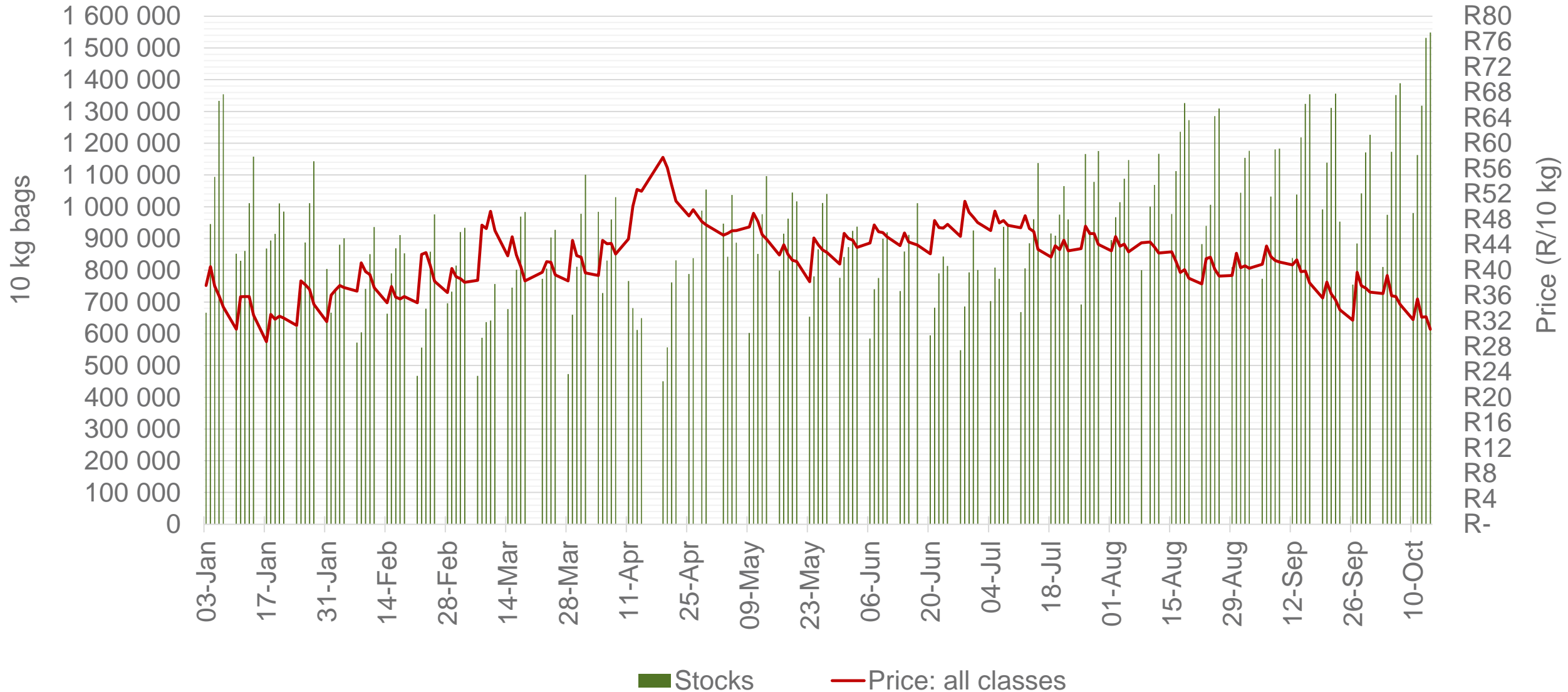
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Cumulative total number of 10 kg bags sold on markets: First 41 weeks of the year 2022



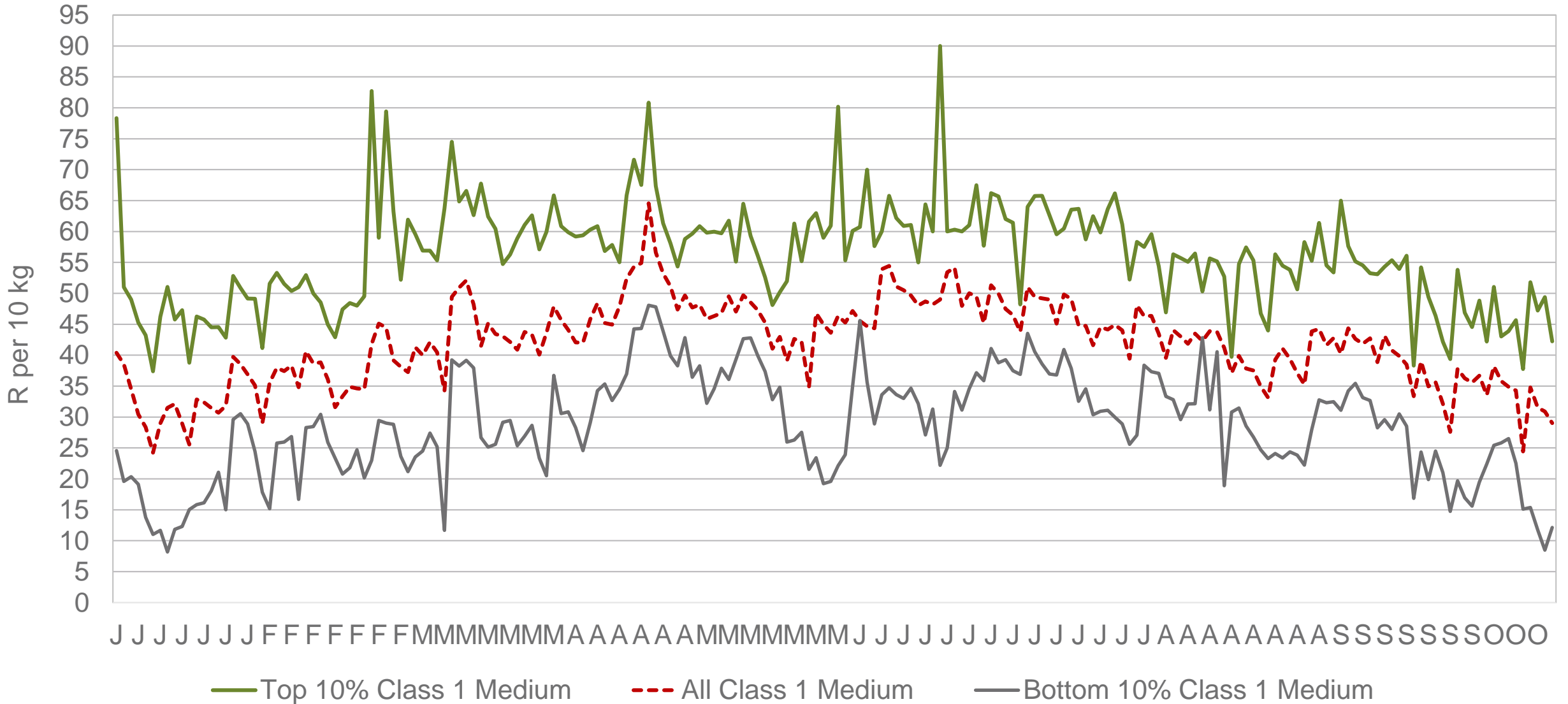
Sold 679 837 bags **less** than the **5-year average** (2018 to 2022) of the first 41 weeks of each year.

RSA daily Price versus Daily Available stocks (all classes & all sizes)



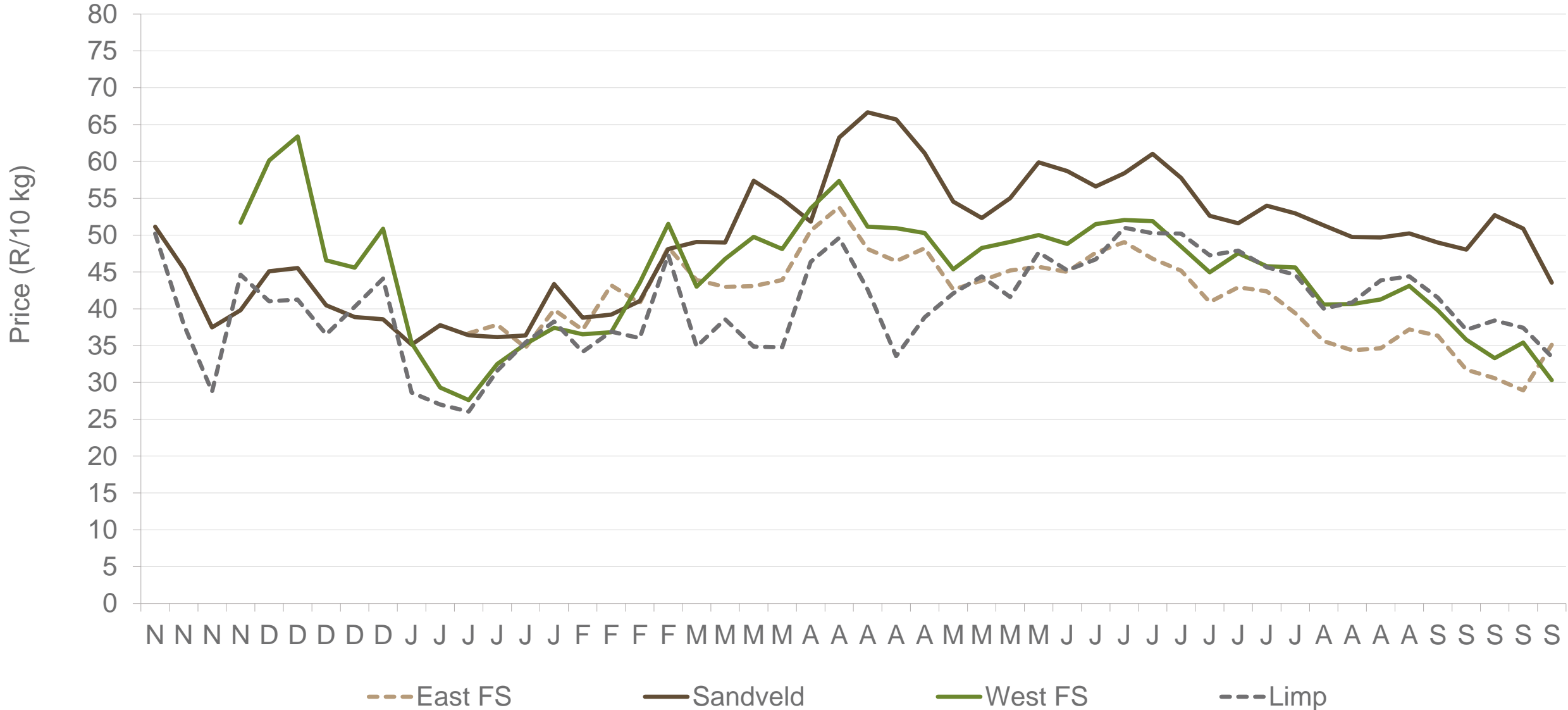
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JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2022)

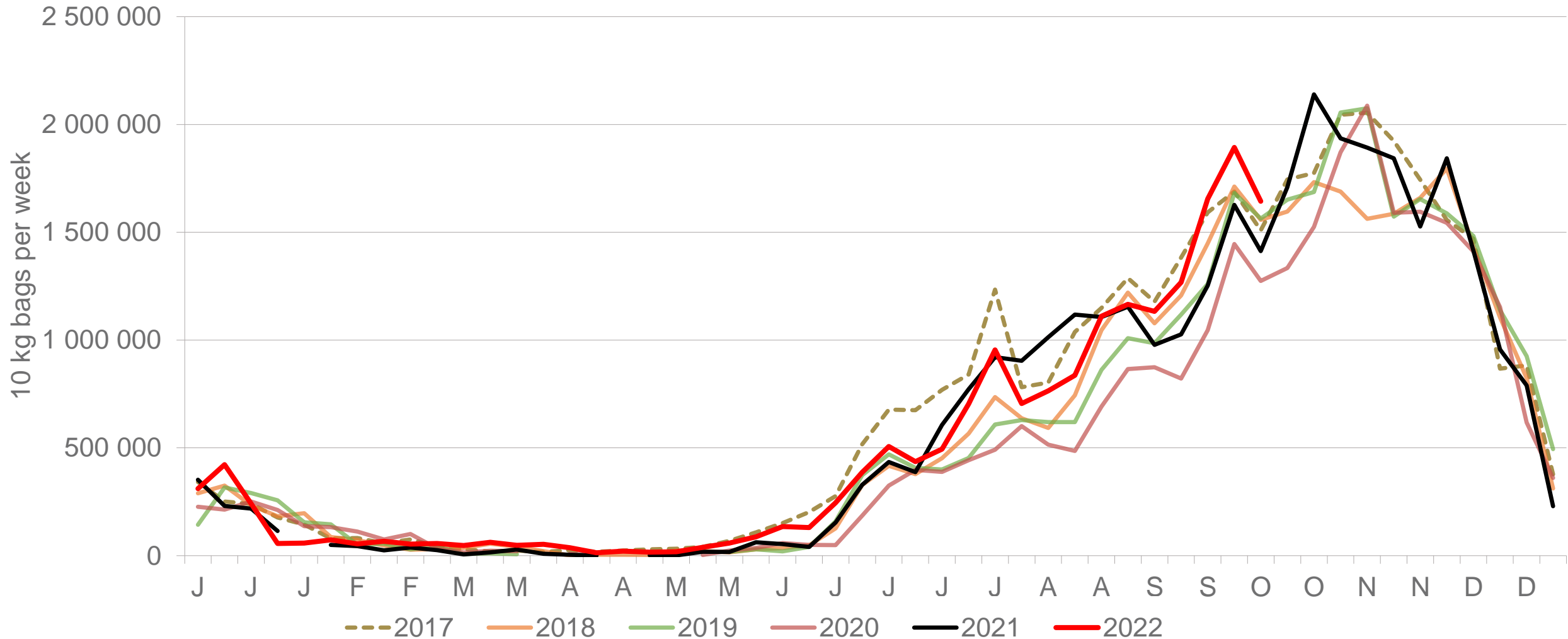


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Average Class 1 Medium prices in regions



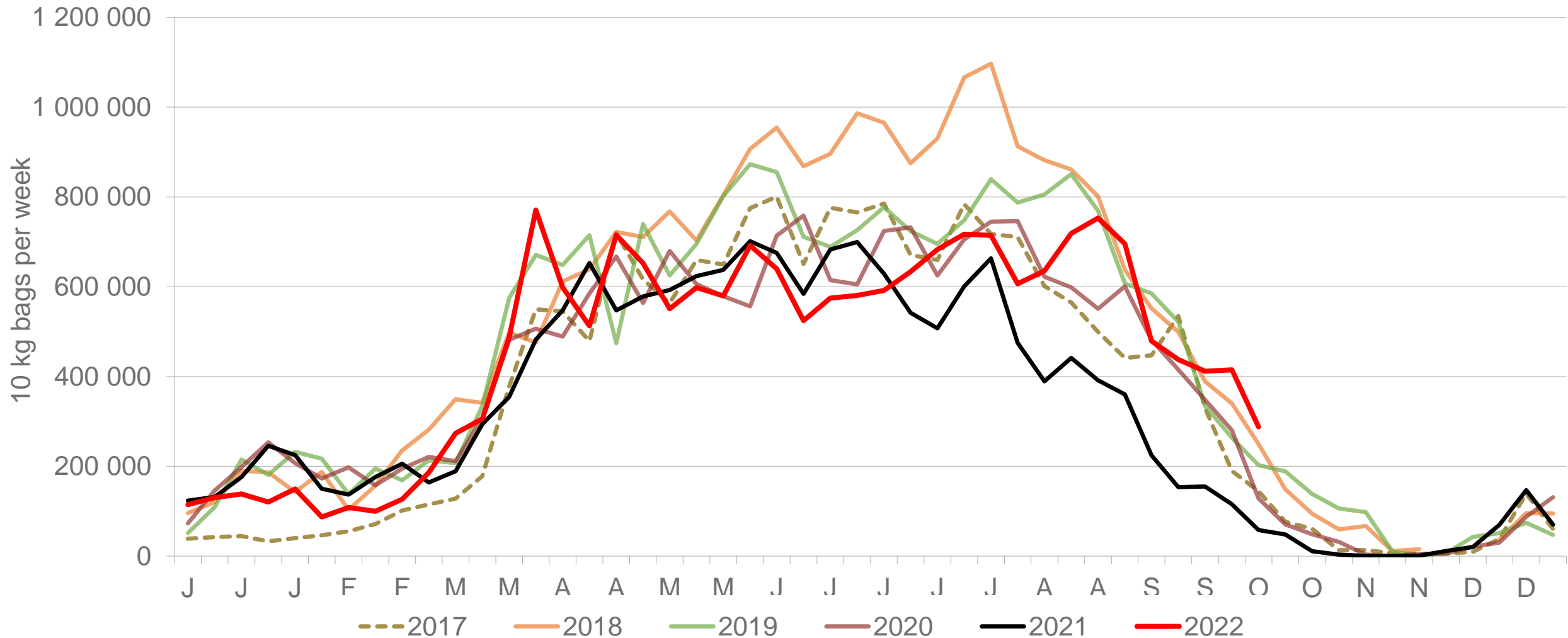
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 2 104 801 bags **more** than the **5-year average** (2017 to 2022) of the first 41 weeks of each year.

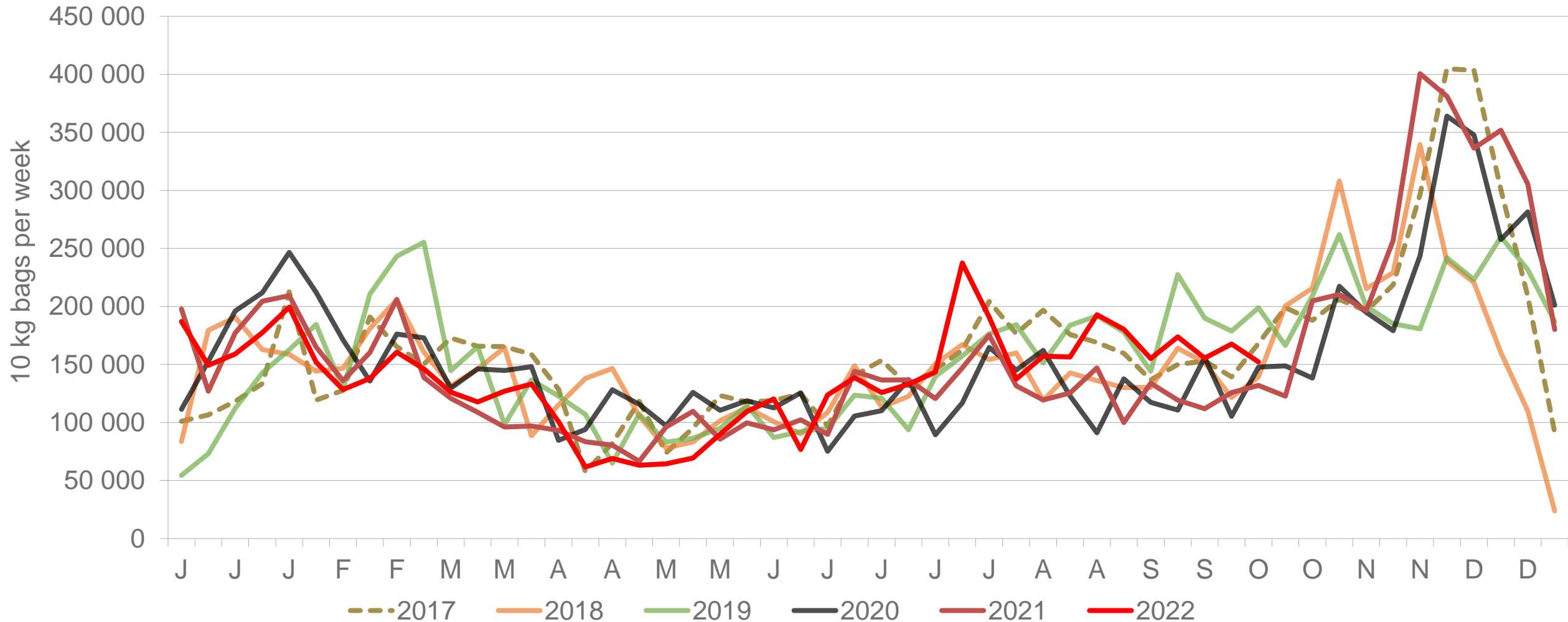
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Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 662 112 bags **less** than the **5-year average** (2017 to 2022) of the first 41 weeks of each year.

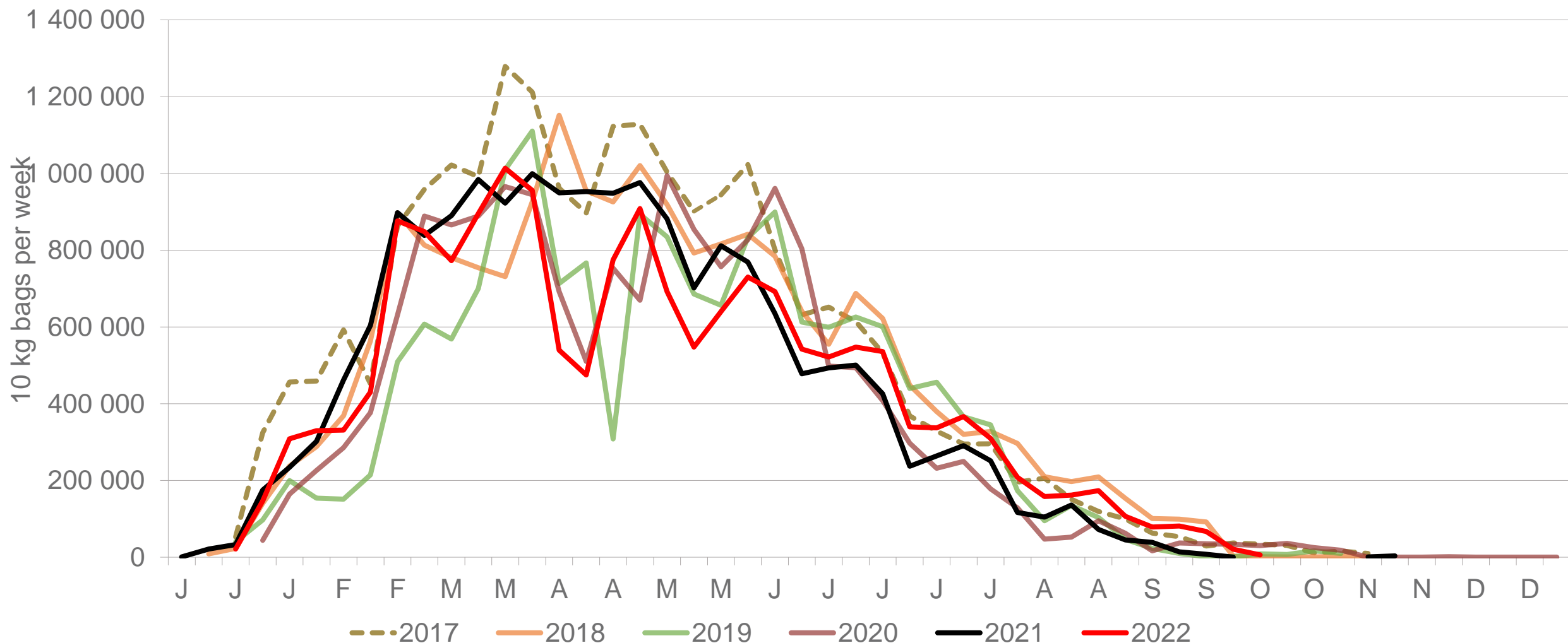
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 49 878 bags **more** than the **5-year average** (2017 to 2022) of the first 41 weeks of each year.

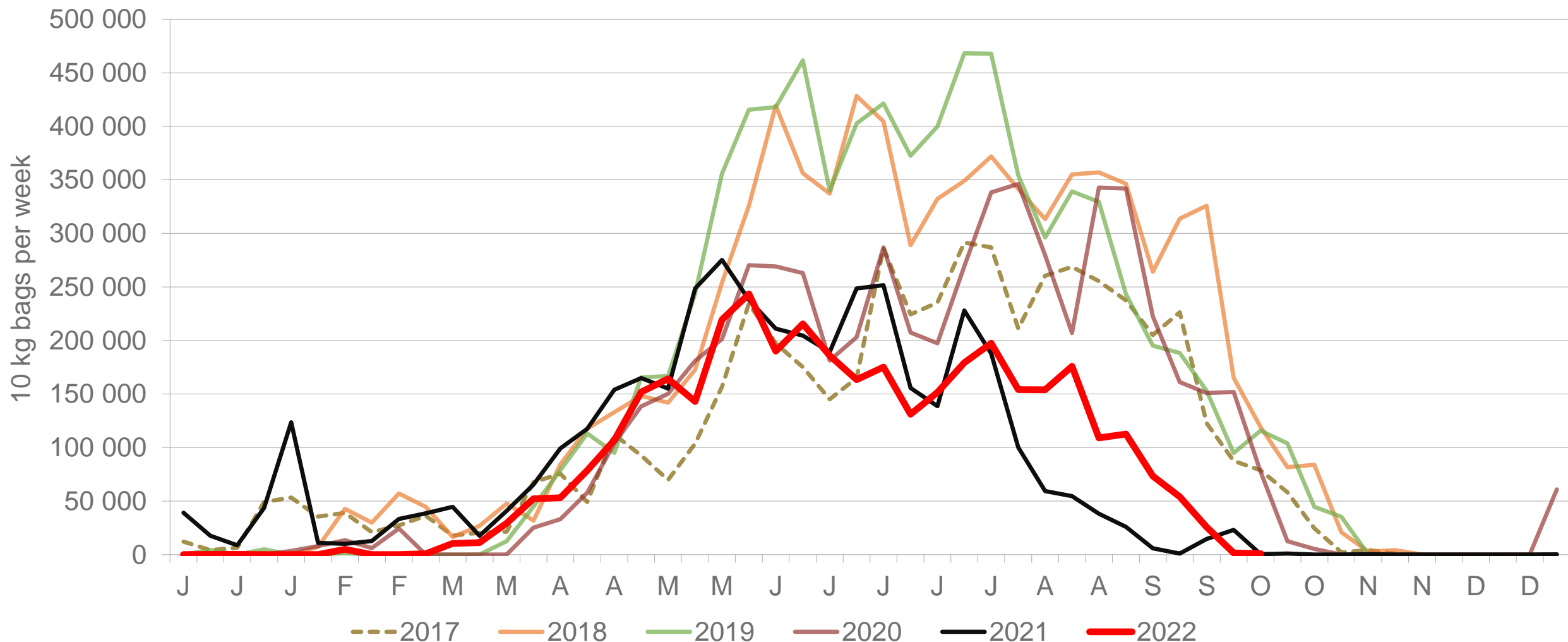
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Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



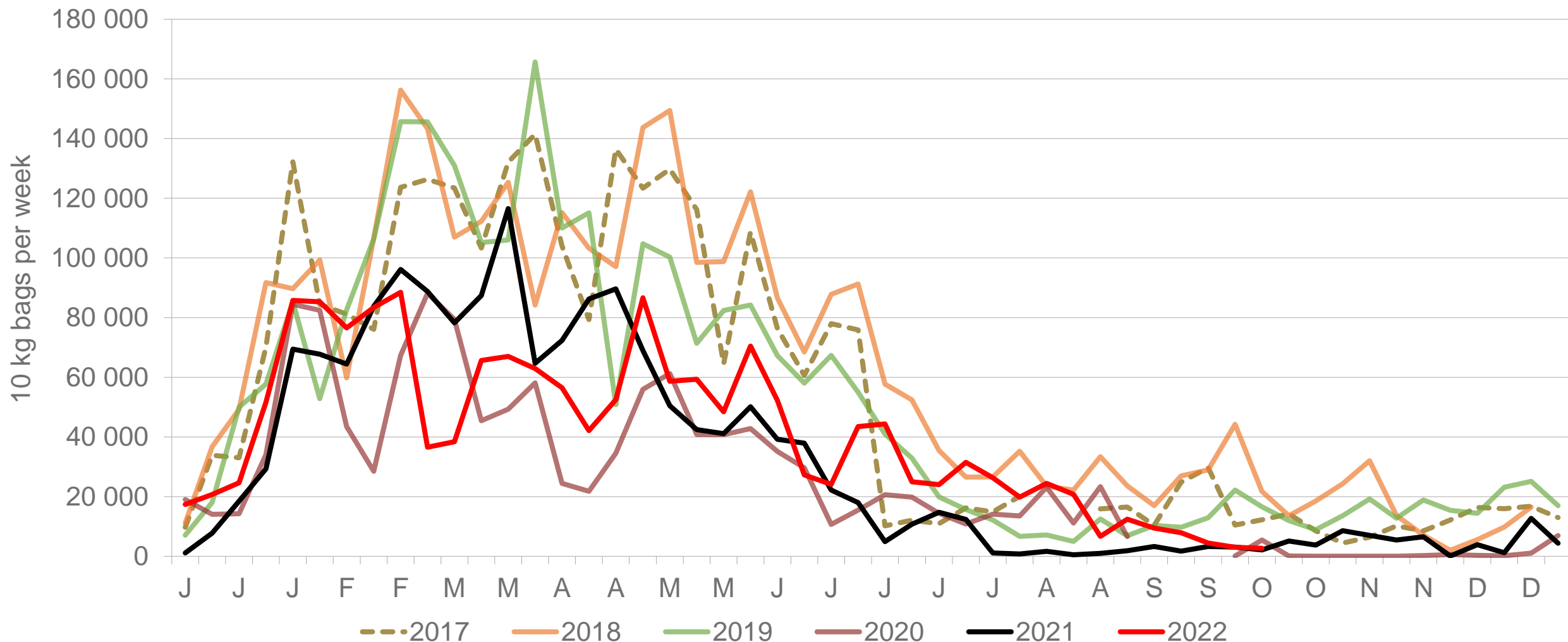
Sold 1 366 089 bags **less** than the **5-year average** (2017 to 2022) of the first 41 weeks of each year.

Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 2 421 262 bags **less** than the **5-year average** (2017 to 2022) of the first 41 weeks of each year.

North Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 498 207 bags **less** than the **5-year average** (2017 to 2022) of the first 41 weeks of each year.

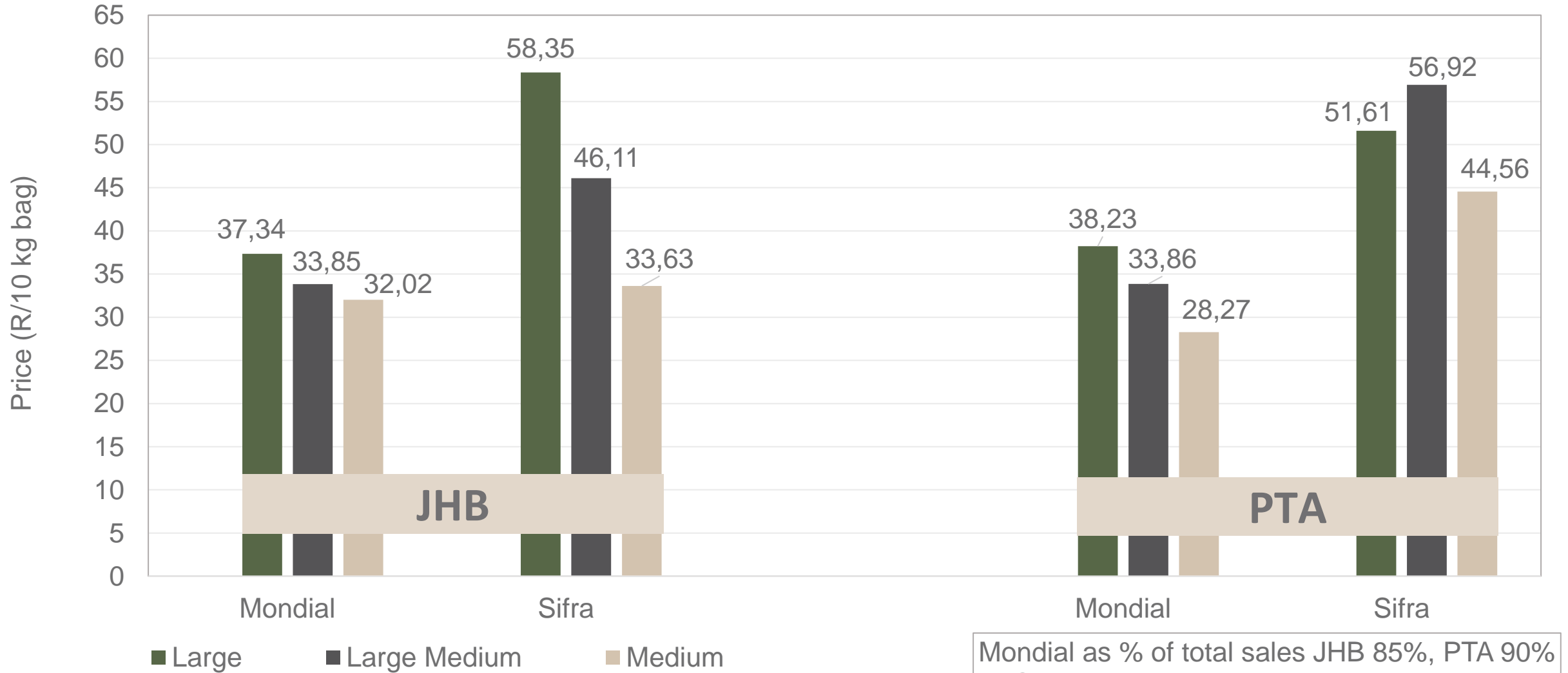
Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



| Klas & Grootte | Limpopo | | | | | | | | | | | | Western Free State | | | | Sandveld | | All Regions | |
|----------------|---------|--------|---------|--------|---------|--------|---------|--------|--------|--------|--------|--------|--------------------|--------|--------|--------|----------|--------|-------------|--------|
| | JOH | | PRE | | DUR | | SPR | | BLO | | KLE | | JOH | | PRE | | CAP | | All Markets | |
| | Volume | Prices | Volume | Prices | Volume | Prices | Volume | Prices | Volume | Prices | Volume | Prices | Volume | Prices | Volume | Prices | Volume | Prices | Volume | Prices |
| | 10kg | R/10kg | 10kg | R/10kg | 10kg | R/10kg | 10kg | R/10kg | 10kg | R/10kg | 10kg | R/10kg | 10kg | R/10kg | 10kg | R/10kg | 10kg | R/10kg | 10kg | R/10kg |
| 1L | 180 952 | 39,04 | 105 754 | 38,62 | 25 881 | 42,82 | 35 638 | 37,08 | 13 268 | 45,39 | 10 868 | 41,40 | 9 739 | 28,59 | 2 846 | 29,36 | 20 693 | 50,01 | 465 559 | 39,89 |
| 1L/M | 223 360 | 34,23 | 101 819 | 34,63 | 52 214 | 38,27 | 34 379 | 30,32 | 15 824 | 41,42 | 12 951 | 34,46 | 11 752 | 25,91 | 4 399 | 24,12 | 32 271 | 45,31 | 567 252 | 35,77 |
| 1M | 171 090 | 32,13 | 64 272 | 30,37 | 50 106 | 36,82 | 23 516 | 27,90 | 13 331 | 38,90 | 8 301 | 31,05 | 12 410 | 20,09 | 3 643 | 14,74 | 35 404 | 42,56 | 467 303 | 33,09 |
| 1S | 46 585 | 19,16 | 15 522 | 14,58 | 18 576 | 26,48 | 6 309 | 16,31 | 1 484 | 24,10 | 2 372 | 19,40 | 1 085 | 12,53 | 1 025 | 7,96 | 18 104 | 32,87 | 138 852 | 22,92 |
| 1S/M | 43 027 | 24,59 | 16 234 | 21,65 | 6 817 | 34,11 | 5 019 | 22,56 | 1 051 | 30,39 | 2 237 | 23,97 | 2 070 | 14,32 | 584 | 10,05 | 2 436 | 29,71 | 99 413 | 24,89 |
| 1XL | 121 | 36,21 | - | - | - | - | - | - | - | - | - | - | 167 | 24,07 | - | - | - | - | 288 | 29,17 |
| 1XS | 10 495 | 16,52 | - | - | - | - | - | - | - | - | - | - | 1 | 10,00 | - | - | - | - | 10 896 | 16,26 |
| 1XXS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 2L | 32 158 | 29,18 | 17 439 | 32,75 | 2 042 | 36,40 | 6 229 | 30,46 | 2 573 | 27,22 | 4 328 | 35,67 | 4 237 | 22,86 | 2 591 | 27,50 | 5 743 | 43,71 | 100 460 | 31,60 |
| 2L/M | 22 161 | 25,70 | 17 823 | 28,41 | 98 | 30,91 | 5 210 | 25,99 | 951 | 35,26 | 2 847 | 33,73 | 5 145 | 17,98 | 2 328 | 21,84 | 6 463 | 42,85 | 85 044 | 28,41 |
| 2M | 14 800 | 20,83 | 13 539 | 23,54 | 769 | 30,51 | 4 999 | 21,64 | 810 | 26,90 | 3 235 | 26,70 | 4 003 | 15,72 | 1 805 | 18,13 | 8 845 | 35,70 | 87 150 | 23,83 |
| 2S | 1 846 | 14,99 | 1 988 | 10,36 | 929 | 21,22 | 220 | 7,72 | 440 | 25,50 | 165 | 15,15 | 116 | 7,59 | 114 | 13,07 | 6 124 | 21,75 | 17 150 | 18,25 |
| 2S/M | 6 479 | 17,87 | 2 969 | 17,16 | - | - | 1 239 | 18,91 | 269 | 25,90 | 115 | 15,00 | 780 | 12,16 | 1 289 | 8,21 | 9 | 33,00 | 17 765 | 17,11 |
| 2XL | 14 | 20,00 | - | - | - | - | - | - | - | - | - | - | 251 | 26,25 | - | - | - | - | 265 | 25,92 |
| 2XS | 220 | 9,00 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 714 | 6,23 |
| 2XXS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 3L | 3 061 | 22,79 | 1 328 | 21,89 | 220 | 32,00 | 1 230 | 23,13 | 578 | 37,13 | 137 | 10,22 | 1 590 | 21,39 | 568 | 18,51 | 33 | 43,97 | 19 757 | 24,81 |
| 3L/M | 3 086 | 21,77 | 1 439 | 18,95 | 327 | 33,80 | 683 | 21,33 | 298 | 23,16 | - | - | 1 243 | 15,87 | 225 | 13,91 | 80 | 40,31 | 9 643 | 21,78 |
| 3M | 4 448 | 19,19 | 1 629 | 16,67 | - | - | 1 558 | 19,10 | 125 | 25,60 | 486 | 23,95 | 1 543 | 12,49 | 1 497 | 12,45 | 322 | 21,98 | 25 340 | 19,22 |
| 3S/M | 2 005 | 14,70 | 123 | 18,46 | - | - | - | - | 145 | 5,00 | - | - | - | - | 334 | 5,67 | - | - | 3 405 | 14,54 |
| 3XS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 95 | 5,20 |
| 3XXS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 4L | - | - | - | - | - | - | - | - | 10 | 5,00 | - | - | - | - | - | - | 205 | 35,60 | 1 095 | 25,39 |
| 4L/M | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 439 | 16,92 |
| 4M | - | - | 9 | 5,00 | - | - | - | - | 16 | 5,00 | - | - | - | - | - | - | 544 | 32,73 | 3 340 | 17,63 |
| 4S | - | - | 175 | 1,00 | - | - | - | - | 2 | 5,00 | - | - | - | - | 206 | 2,06 | 7 | 35,00 | 500 | 2,81 |
| 4S/M | - | - | - | - | - | - | - | - | 1 | 5,00 | - | - | - | - | - | - | 267 | 23,87 | 488 | 24,34 |
| Total | 765 908 | 32,05 | 366 285 | 32,06 | 160 548 | 36,55 | 127 807 | 29,62 | 51 326 | 39,39 | 48 767 | 33,09 | 56 132 | 21,77 | 23 455 | 19,57 | 147 459 | 39,97 | 2 147 999 | 32,70 |

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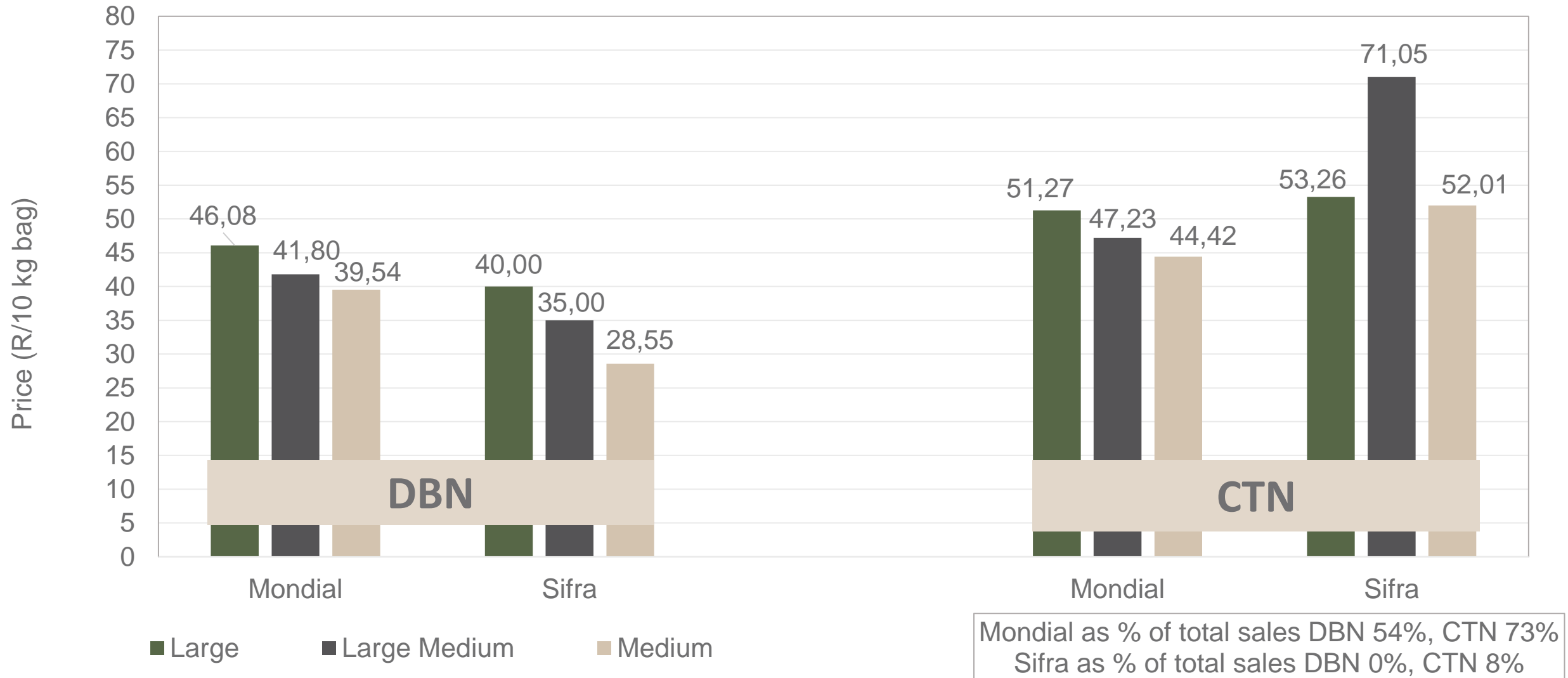
PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



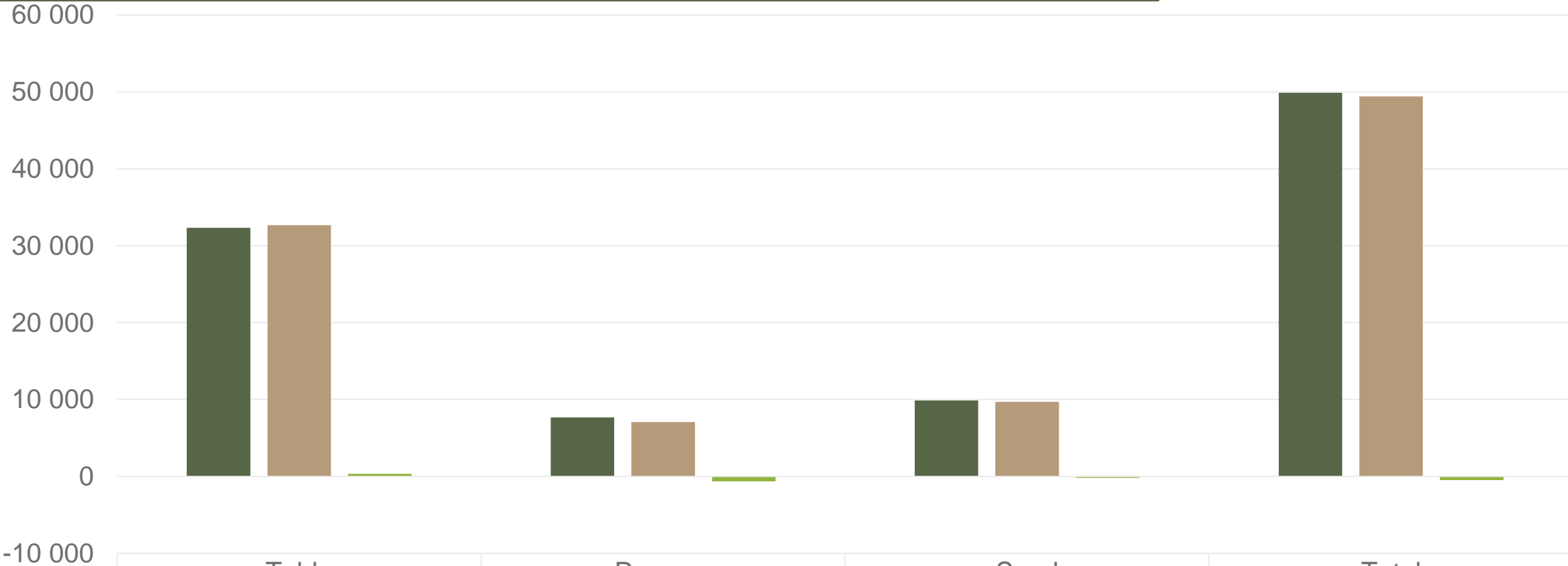
Mondial as % of total sales JHB 85%, PTA 90%
 Sifra as % of total sales JHB 5%, PTA 2%

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DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Hectares planted to date for season 2022 versus 2021



| | Table | Process | Seed | Total |
|-----------|--------|---------|-------|--------|
| ■ 2021 | 32 319 | 7 682 | 9 889 | 49 891 |
| ■ 2022 | 32 671 | 7 056 | 9 695 | 49 422 |
| ■ Changes | 351 | -626 | -194 | -468 |


Regions finished planting: North West, Eastern Free State, Western Free State, South Western Free State, KZN, North Eastern Cape, Limpopo (early and main), Sandveld (summer, early winter), Ceres, Eastern Cape (summer), Southern Cape and Northern Cape


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Thank you for your time

Feel free to contact us

 jano@potatoes.co.za
dikgetho@potatoes.co.za

 +27 (0)12 349 1906

 6 De Havilland Crescent
Persequor Techno Park
Persequor Park
Pretoria

 www.potatoes.co.za



Potatoes
Aartappels SA