



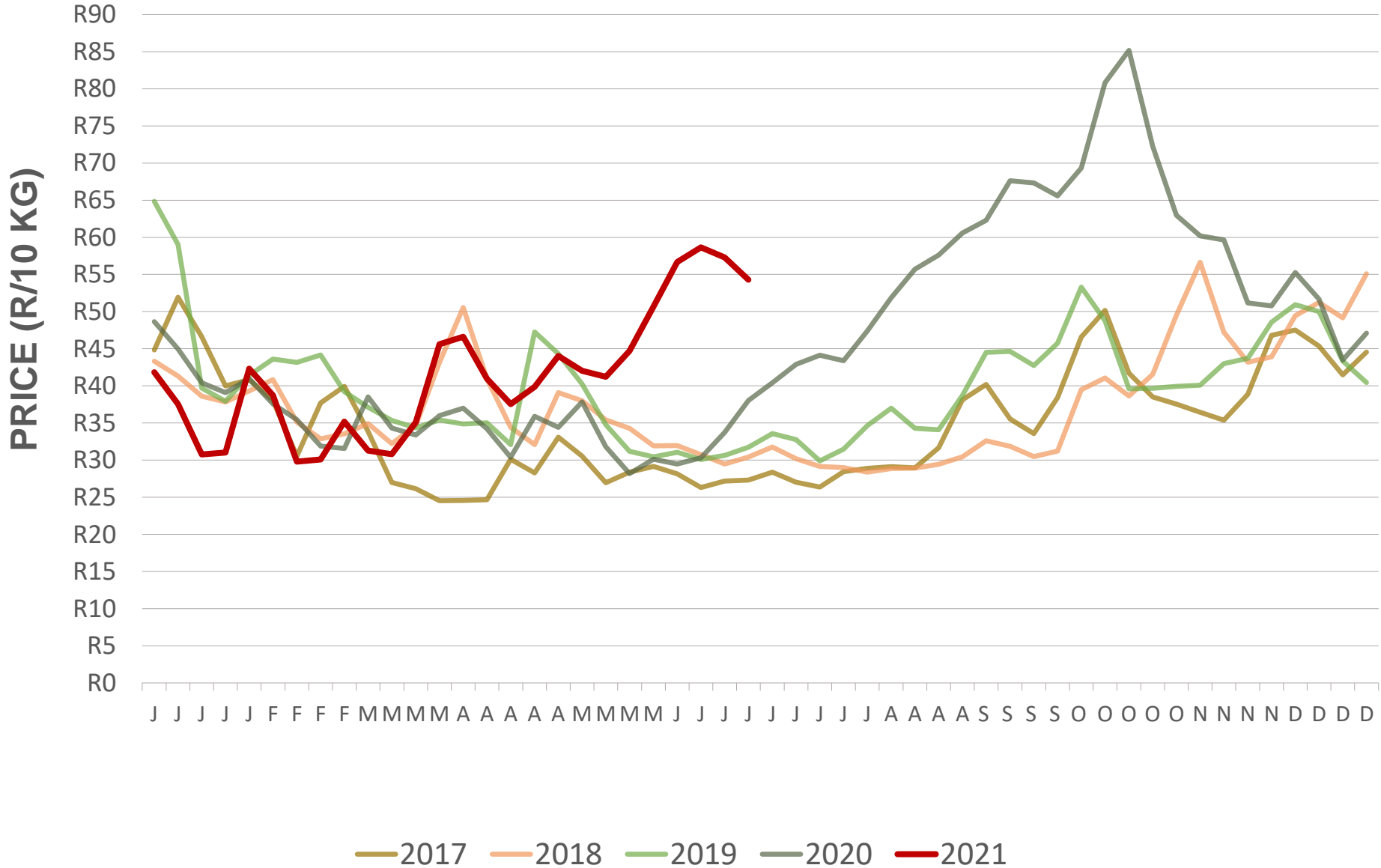
Market commentary

June 2021

Potatoes
Aartappels SA

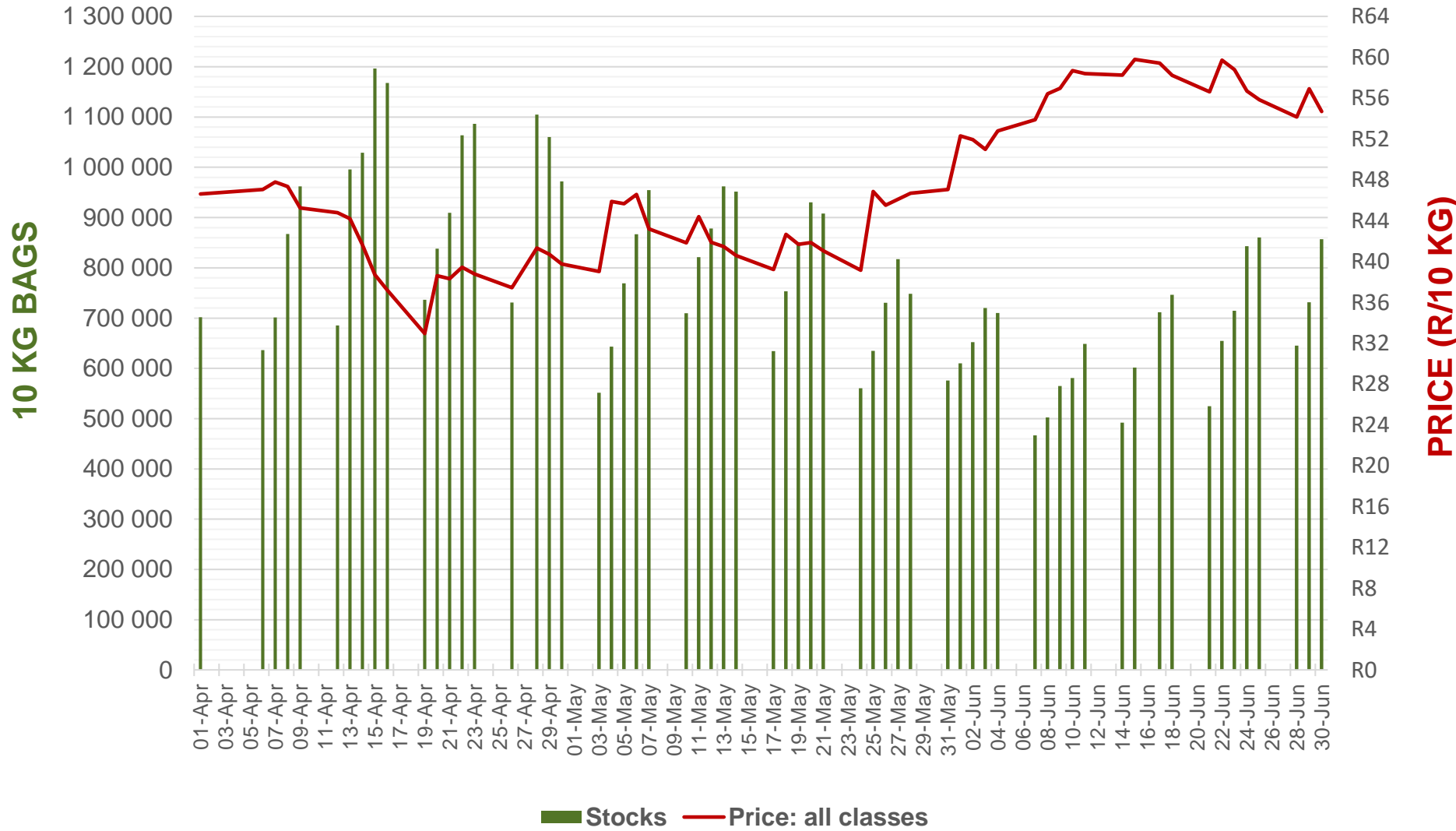
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Average weekly price – all markets & all classes



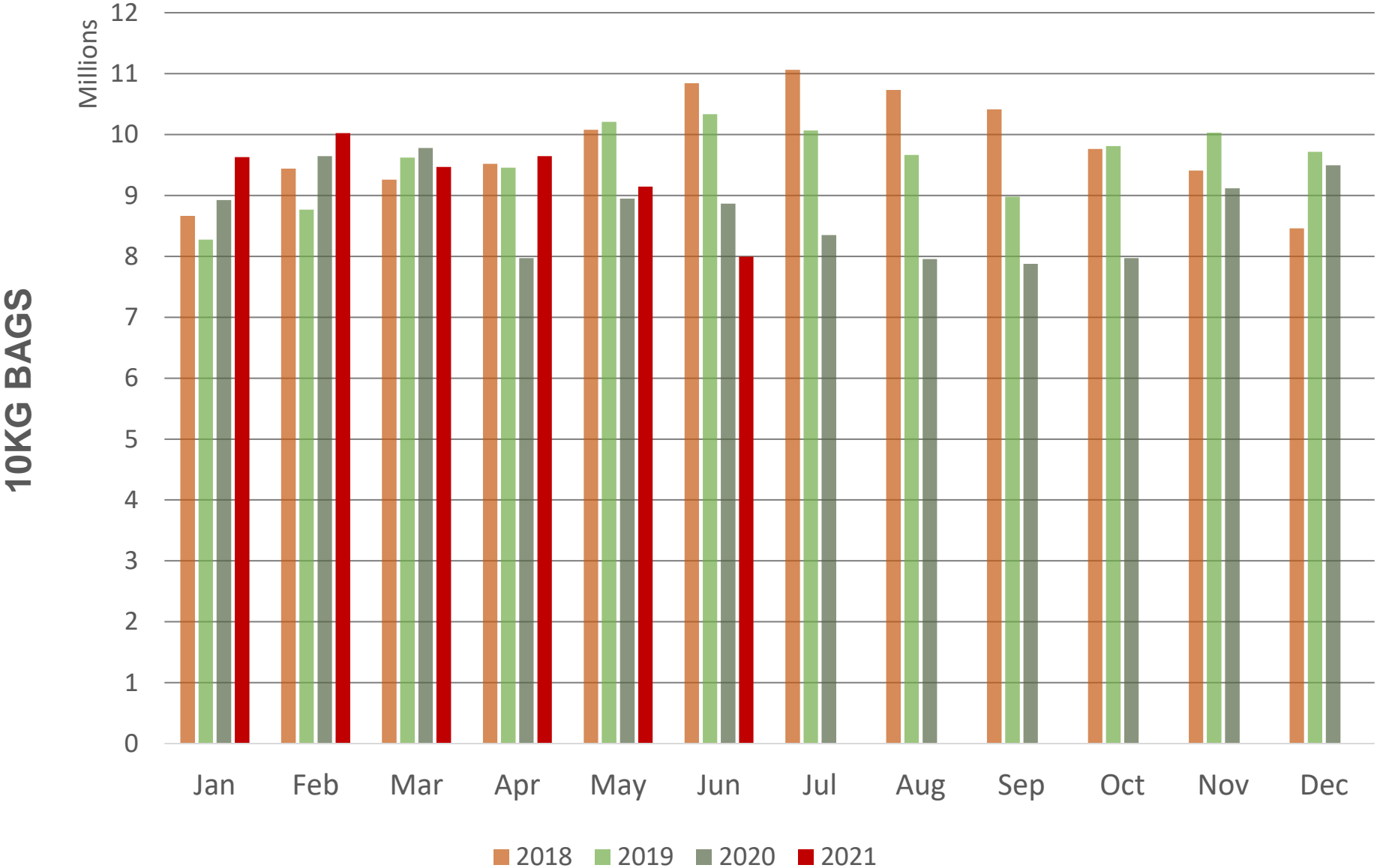
The average weekly price ended on R54,28 per 10 kg bag on 2 July 2021. The average weekly price has decreased by 5,25% since daily stock level started to increase over the last two weeks.

SA daily Price versus Daily Available stocks for last 3 months (all classes & all sizes)



During June 2021, the average daily stock decreased by approximate 15% against the average daily stock of May 2021. This caused June's price to increase by 27% to R56,05 per 10 kg bag

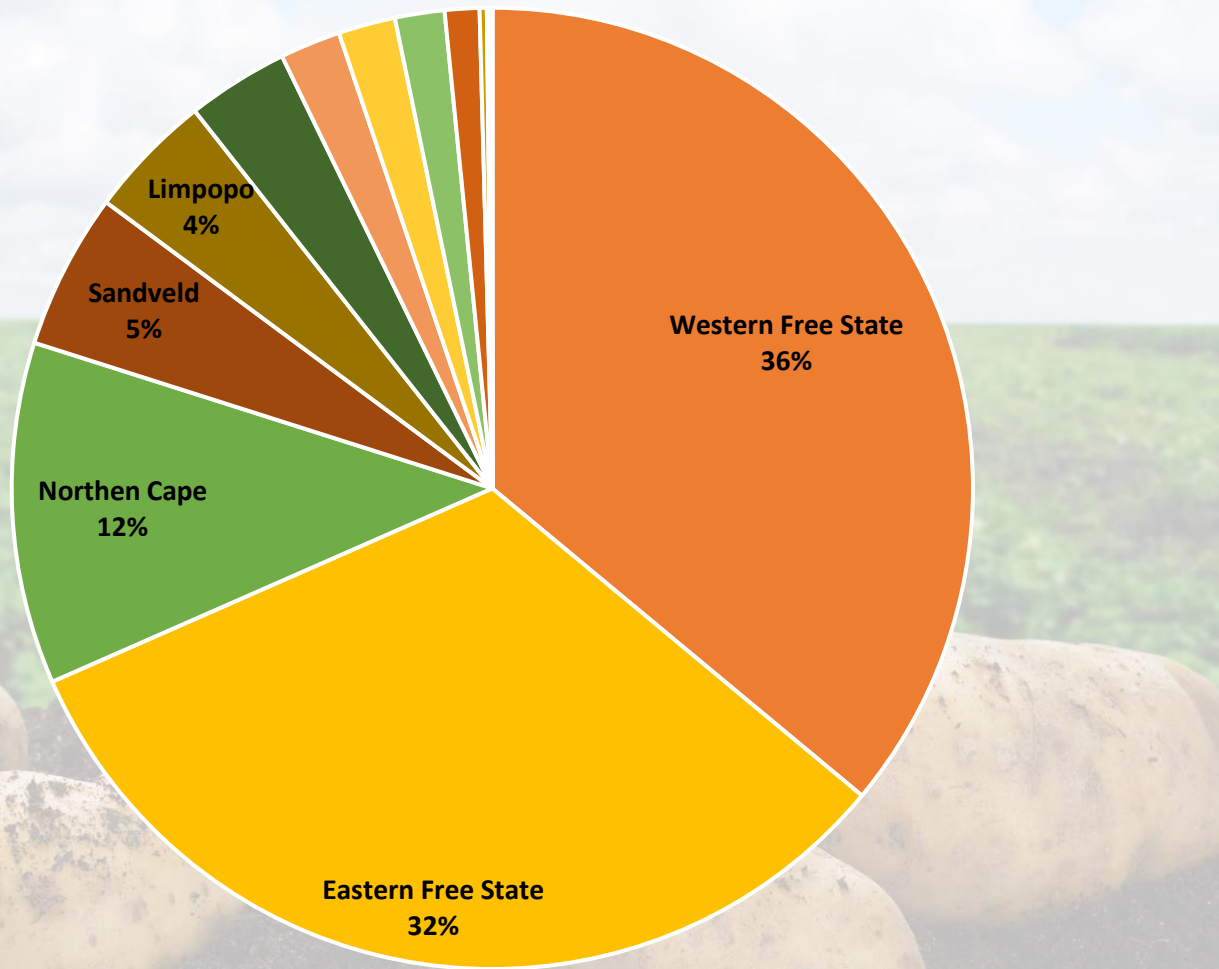
Monthly sales on markets for the last 4 years



In June 2021, the sales on the Fresh Produce Markets were approximated 8 million 10 kg bags. Which is 1,7 million bags less than the 5-year average for the month of June.

Currently the total amount of bags sold on the Fresh produce markets at end of June 2021 is 55,9 million 10 kg bags. Which is 1,5 million bags more than the 5-year average.

June 2021 sales of 10 kg bags on fresh produce markets per region



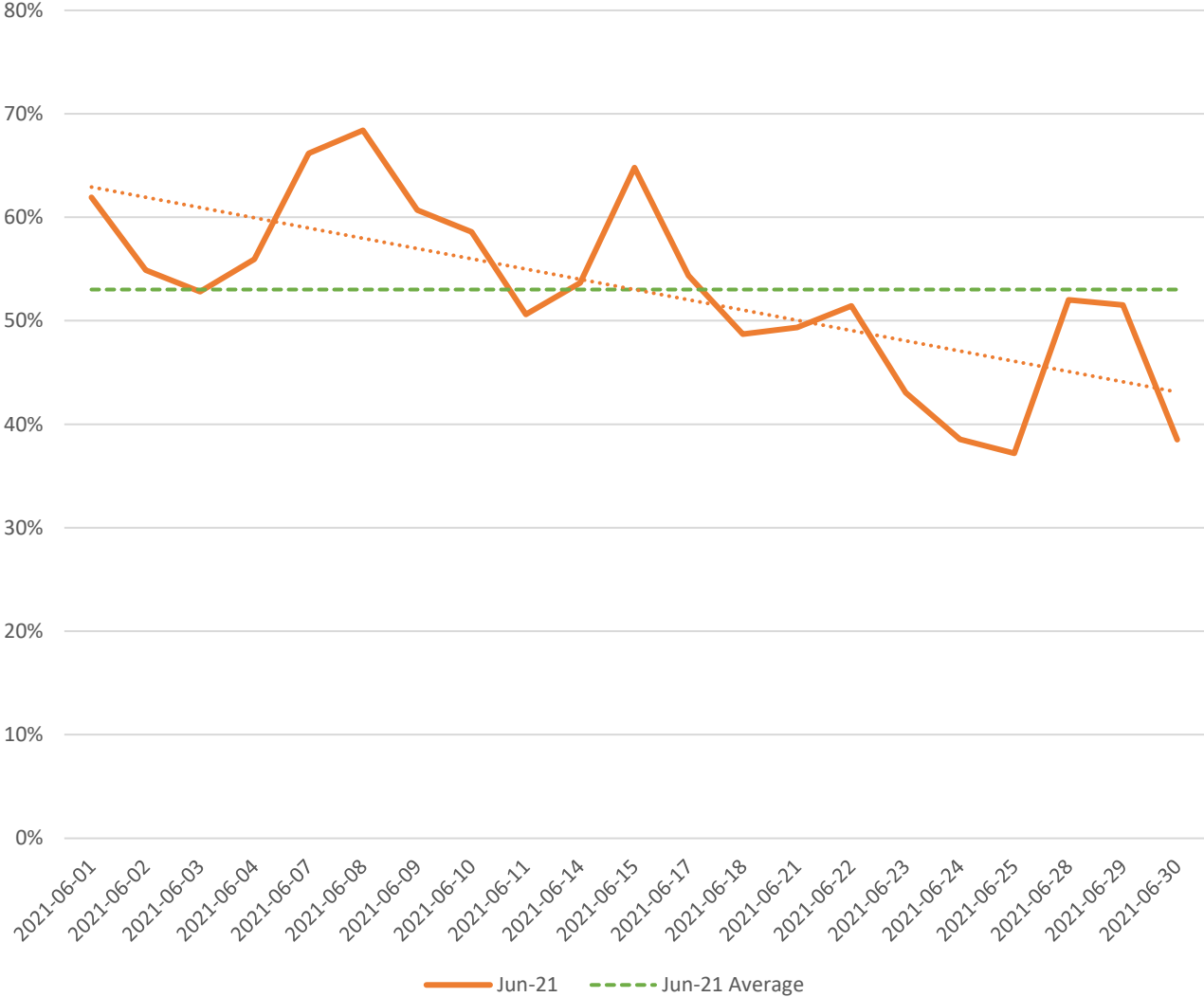
Western and Eastern Free State dominated the Fresh produce markets during June, accounting for 68% of all sales on Fresh Produce Markets.

By the end of June, the Eastern Free State sold 1,12 millions of 10 kg bags more than their 5-year average on Fresh Produce Markets. Northern Cape sold approximately 300 000 of 10 kg bags more than their 5-year average.

Western Free State on the other hand sold approximately 600 000 of 10 kg bags less on the Fresh Produce markets than their 5-year average.

- Western Free State
- Eastern Free State
- Northern Cape
- Sandveld
- Limpopo
- North west
- North Eastern Cape
- South Western Free State
- KwaZulu-Natal
- Gauteng
- Mpumalanga
- Eastern Cape
- Ceres
- South Western Cape
- Southern Cape

SA fresh produce market turnover rate of June 2021



The turnover rate indicate what percentage of the daily stock was sold on that specific day.


The monthly average turnover rate was 53,01% for the month of June 2021 which is 10,22% higher than June 2020.

During the month of June 2021 there was a decreasing trend of the daily turnover rate of SA fresh produce markets as shown in the graph. This means that less and less stock is sold, and stock levels had started to accumulate towards the end of the month.


Thank you for your time

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